

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9237	0.61	NIFTY IT	10398.85	0.59
Sensex	29788	0.72	NIFTY BANK	21736.15	1.00
DowJones	20651	-0.03	NIFTY 500	8107.10	0.68
Nasdaq	5867	-0.24	NIFTY FMCG	23651.75	1.66
Hangseng	24010	-0.33	NIFTY INFRA	3209.25	0.62
Shanghai	3277	-0.35	NIFTY AUTO	10040.05	0.10
Nikkei	7036	-1.36	NIFTY ENERGY	12012.25	(0.04)
Strait Times	3174	-0.02	NIFTY PHARMA	10355.55	0.39
Kospi	2126	0.09	Advances / Declines	BSE	NSE
Taiwan	9816	-0.17	Advances	1715	1030
FTSE	7366	0.23	Declines	1173	640
CAC	5102	-0.11	Unchanged	133	84
DAX	12139	-0.50	Total	3021	1754

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ITC	281.85	3.03
ICICIBANK	283.50	2.11
AMBUJACEM	250.00	2.08
POWERGRID	199.20	2.00
BANKBARODA	174.50	1.99

Nifty Losers		
Company	Price(Rs)	Chg(%)
ADANI PORTS	333.20	(5.38)
ZEEL	539.05	(2.60)
TATAPOWER	85.50	(1.78)
CIPLA	580.00	(1.64)
TATASTEEL	487.90	(1.50)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SOMANYCERA	2.25	0.3	9
GAYAPROJ	5.06	0.7	8
SUBROS	6.30	0.9	7
OIL	5.74	0.9	6
VISTAPH	12.44	2.2	6

Indian Forex	Closing	Chg	% Chg
USD/INR	64.544	0.102	0.16
GBP/INR	80.138	0.281	0.35
EUR/INR	68.307	0.056	0.08
JPY/INR	58.370	0.500	0.86

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28730	169
Silver (Rs/1kg)	41400	100

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.5	0.87
Brent (US\$/BBL)	56.4	0.64
Gold (US/oz)	1279.3	1.81
Silver (US\$/oz)	18.4	2.57
Copper (US\$/MT)	5746.0	0.26
Alum (US\$/MT)	1907.5	(1.11)
Zinc(US\$/MT)	2580.0	(2.95)

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

Market Sensor

US market fell on Tuesday as investors fretted over geopolitical concerns, pushing safe-haven assets higher. Dow Jones Industrial Average was down 0.03% or 6.72 points at 20651.30 Nasdaq Composite was down 0.24% or 14.15 points at 5866.77 Standard & Poor's 500 was down 0.14% or 3.38 points at 2353.78

Indian Equity market edged higher after two days of fall and gained over half a percent. Strong domestic cues, FII buying interest and hope of GST implementation lifted market. However, geo-political tension pulled down global markets. Investors are looking forward to a set of economic data—IIIP for February and CPI inflation for March due today. Nifty ended the previous day with a gain of 0.61% or 55.55 points at 9237.00. On Tuesday's trading session, FIIs sold net Rs.750.52 Cr in cash market and bought Rs.2079.14 Cr in derivative segment. Whereas, DII bought net Rs.826.66 Cr in cash segment.

Global News

❖ San Francisco Federal Reserve Bank President John Williams said on Tuesday the U.S. central bank should raise interest rates three or four times this year, and begin to trim the Fed's multitrillion-dollar balance sheet in late 2017. (Reuters)

❖ Neel Kashkari, the chief of the Minneapolis Federal Reserve who was the lone dissenter on the Fed's rate hike last month, repeated Tuesday his view that there is still slack in the labour market and that inflation is still lower than it should be. (Reuters)

❖ Bank of Japan Governor Haruhiko Kuroda said on Wednesday further yen declines may help the central bank achieve its 2 percent inflation target more quickly, even as geopolitical tensions lifted the Japanese currency to a five-month high against the dollar. (Reuters)

❖ A measure of Australian consumer sentiment inched lower in April as worries about the economic outlook overshadowed growing optimism about the state of family finances, a survey showed on Wednesday. (Reuters)

❖ British inflation held steady in March due to the later timing of this year's Easter holidays which pushed down airfares, and a dip in global oil prices, but the squeeze on households looks set to resume soon. (Reuters)

Economic News

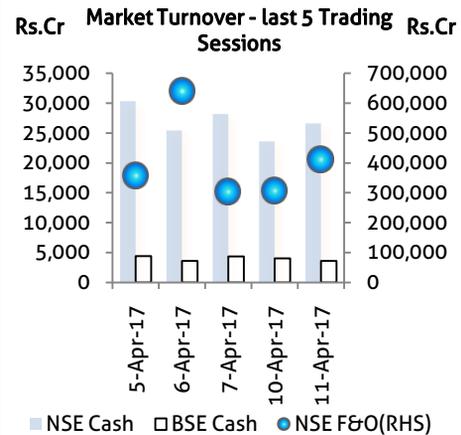
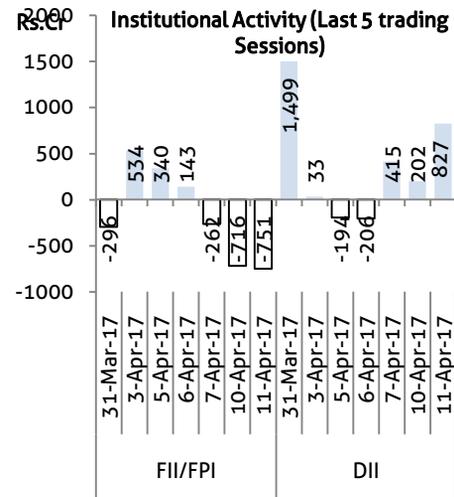
- ❖ The government will soon launch an umbrella programme 'SAMPADA' for food processing sector with Rs 6,000 crore outlay to integrate current and new schemes aimed at reducing food wastage and doubling farmers' income.
- ❖ The Centre on Tuesday decided to purchase around 100,000 tonnes of potatoes from Uttar Pradesh farmers in the 2016-17 season at Rs 4,870 per tonne to arrest the sharp fall in prices.
- ❖ Loan repayment collections in auto asset-backed securities (ABS) improved in February, returning to pre-demonetisation levels, says a report by Moody's Investors Service.
- ❖ The National Bank for Agriculture and Rural Development (Nabard) on Tuesday described farm loan waivers as a "moral hazard" and said such facilities should be targeted only to the needy.
- ❖ The government has issued notices in 140 cases involving properties of the value of Rs 200 crore since new benami law came into force in November last.
- ❖ The Reserve Bank of India (RBI) is still calculating and taking stock of the currency that was returned to banks post demonetisation, Finance Minister Arun Jaitley said on Tuesday.
- ❖ The International Monetary Fund (IMF) has underlined the importance of sustaining growth in emerging markets and developing economies, as they face less supportive external environment.
- ❖ India and Australia failed to make a headway in finalising the long-overdue free trade deal during Prime Minister Malcolm Turnbull's first visit to India though he got along well with his counterpart Narendra Modi, the media in Melbourne said on Tuesday.
- ❖ The government has set up an inter-ministerial committee to monitor the regional air connectivity scheme UDAN which seeks to make flying affordable by connecting unserved and under-served airports.

Domestic News

- ❖ Shareholders of Aditya Birla Nuvo approved the scheme of amalgamation with Grasim Industries, followed by the demerger and listing of the financial services business, in line with the NCLT order and the Sebi requirements.
- ❖ Natural resources major Vedanta said that its merger with subsidiary energy firm Cairn India has become effective.
- ❖ After regulator TRAI nixed its complimentary offer, Reliance Jio announced a new plan of 1GB 4G data daily for 3 months at Rs 309 for its Prime members but rival Airtel dubbed the offer as a case of "old wine in a new bottle".
- ❖ Bharti Airtel filed an appeal before ASCI seeking review of the watchdog's decision that sought modification or withdrawal of the company's 'fastest network' advertisement campaign.
- ❖ TAL Manufacturing Solutions, subsidiary of Tata Motors, formed a strategic partnership with Italy's RTA Motion Control Systems to source motors and drives for its BRABO robot. The deal could also help the Indian company's efforts to make inroads into the European market.
- ❖ Indoco Remedies gets U.S. FDA warning letter recommends engaging a consultant qualified to assist in meeting CGMP requirements.

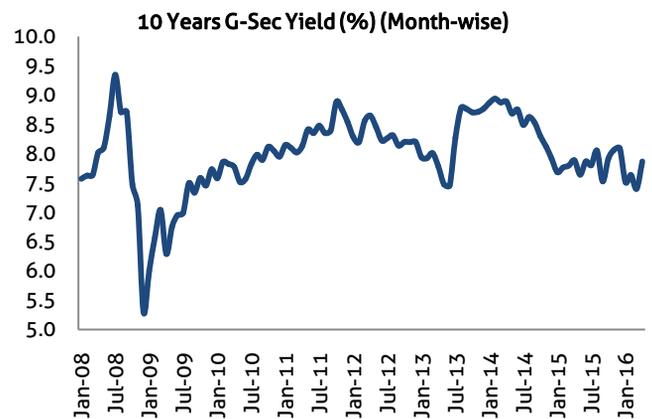
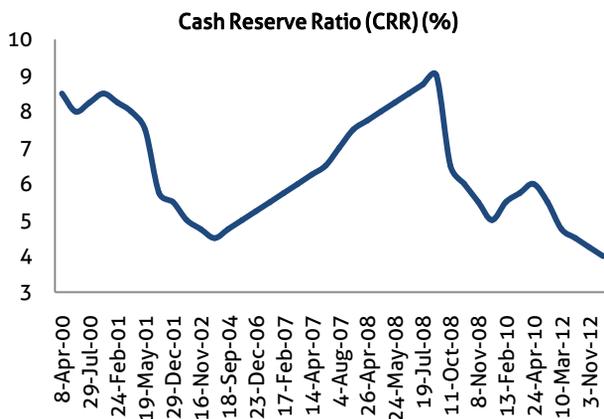
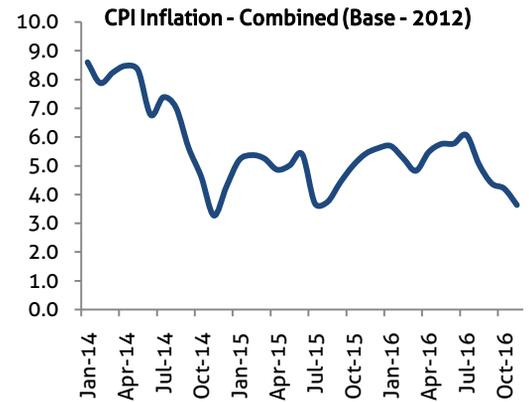
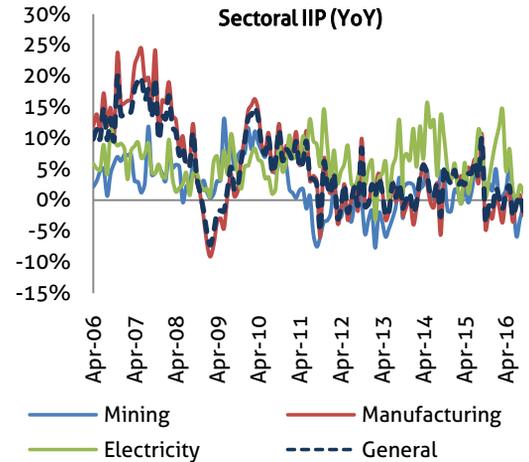
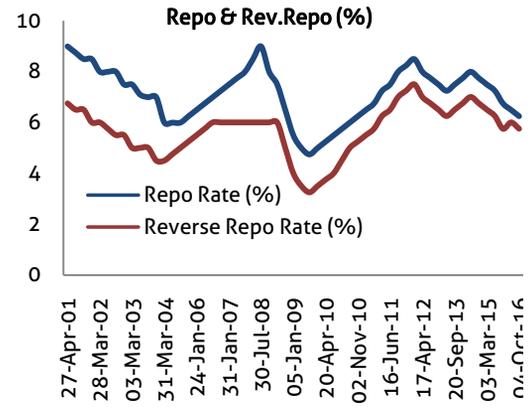
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0604	0.0000	0.00
GBP-USD	1.2488	(0.0003)	(0.02)
USD-JPY	109.48	(0.1500)	(0.14)

Bond Markets	Closing	Chg
10-yr bond	7.36	5.30 bps
Interbank call	5.97	2.40 bps



Domestic News (Cont...)

- ❖ ITC is overhauling its foods portfolio to invigorate its market share in categories that have been showing signs of fatigue more than a decade after challenged the dominance of most packaged food companies in the country.
- ❖ Mahindra Holidays has acquired an additional 3.22 per cent stake in Finland-based Holiday Club Resorts Oy (HCR) for 2.16 million euros (over Rs 14.5 crore).
- ❖ Adani Power Ltd. and Tata Power Ltd. suffered a setback as the Supreme Court set aside the ruling of an appeals tribunal that allowed the two companies to charge more than agreed tariffs to recover higher cost of imported coal.
- ❖ Wipro completes acquisition of infoSERVER S.A.
- ❖ Container Corporation of India signs MoU with Container Company of Bangladesh for introduction of container train services between India and Bangladesh.
- ❖ Reliance Defence board approves raising Rs 1,200 crore via rights issue.
- ❖ Mahindra & Mahindra Ltd and its Korean unit SsangYong Motor Co plan to jointly develop a platform to manufacture electric sport-utility vehicles (SUV) by 2020, the companies said.
- ❖ NTPC's joint venture BIFPCL has tied up funds to the tune of \$1.6 billion to set up 1,320 mw Maitree Super Thermal Power Project in Bangladesh.
- ❖ Chhattisgarh CM Says will implement liquor prohibition in the state soon
- ❖ Domestic passenger vehicle sales are expected to grow by 7-9 per cent in 2017-18, with 7th Pay Commission payout and better rabi output likely to support growth, according to auto industry body SIAM.
- ❖ Exchanges sought clarification from Axis Bank over news reports of CBI booking officials for Rs 100.57 crore deposits post demonetisation
- ❖ The Reserve Bank has imposed a penalty of Rs 20 lakh on Shriram City Union Finance and Rs 5 lakh penalty on Hinduja Leyland Finance for violating fair practices code guidelines.
- ❖ To promote cashless transactions, the Department of Posts has joined hands with the SBI, officials said.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Apr-17	JM Financial Limited	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	10000000	98.6
11-Apr-17	Somany Ceramics Limited	LATINIA LIMITED	SELL	956000	680.0
11-Apr-17	Tata Sponge Iron Ltd.	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	200397	874.0
11-Apr-17	Pennar Eng Bldg Sys Ltd	BIRLA SUN LIFE TRUSTEE CO. A/C BSLTA1	BUY	366268	140.9
11-Apr-17	Reliance Indl Infra Ltd	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	82157	491.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
11-Apr-17	KOPRAN	ILLUMINATI TRADING PRIVATE LIMITED	S	251,355	91.5
11-Apr-17	BURNPUR	SUDAMA TRADING AND INVESTMENTS LIMITED	B	2,000,000	11.0
11-Apr-17	YUKEN	CHETAN RASIKLAL SHAH	B	16,429	1117.7
11-Apr-17	BALKRISHNA	DEEPAK VISHWANATH HARLALKA	B	108,000	84.5
11-Apr-17	MAXIMAA	MANOJ BALUBHAI SHAH	S	707,393	9.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
537558	BSLFTPCKDGD	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
537552	BSLFTPCKCRG	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
505790	FAGBEARING	12-Apr-17	Dividend - Rs. - 12.0000	-
500249	KSBPUMPS	12-Apr-17	Dividend - Rs. - 5.5000	-
538152	KTKFMP156D	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
538154	KTKFMP156DD	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
538151	KTKFMP156G	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
538153	KTKFMP156GD	12-Apr-17	Redemption of Mutual Fund	13-Apr-17
504918	SANDUMA	12-Apr-17	Interim Dividend - Rs. - 1.0000	15-Apr-17
537905	AXISFT61DG	13-Apr-17	Redemption of Mutual Fund	17-Apr-17
537903	AXISFT61DP	13-Apr-17	Redemption of Mutual Fund	17-Apr-17
537904	AXISFT61GP	13-Apr-17	Redemption of Mutual Fund	17-Apr-17
537906	AXISFT61HD	13-Apr-17	Redemption of Mutual Fund	17-Apr-17
540386	ONTIC	13-Apr-17	Consolidation of Shares	17-Apr-17
534734	RMICHEM	18-Apr-17	Bonus issue 4:1	19-Apr-17
538172	KTKFMP157D	19-Apr-17	Redemption of Mutual Fund	20-Apr-17
538170	KTKFMP157G	19-Apr-17	Redemption of Mutual Fund	20-Apr-17
538175	KTKFMP157GD	19-Apr-17	Redemption of Mutual Fund	20-Apr-17
532466	OFSS	19-Apr-17	Interim Dividend - Rs. - 170.0000	20-Apr-17
500150	FOSECOIND	20-Apr-17	Final Dividend - Rs. - 7.0000	-
500674	SANOFI	25-Apr-17	Final Dividend - Rs. - 50.0000	-
500123	ELANTAS	27-Apr-17	Dividend - Rs. - 4.5000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
10-Apr-17	JPY	Current Account n.s.a. (Feb)		2.616T	0.066T
10-Apr-17	EUR	Sentix Investor Confidence (Apr)		20.2	20.7
10-Apr-17	USD	CB Employment Trends Index (Mar)			131.4
11-Apr-17	GBP	BRC Retail Sales Monitor (YoY) (Mar)			-0.40%
11-Apr-17	JPY	Machine Tool Orders (YoY)			9.10%
11-Apr-17	GBP	CPI (YoY) (Mar)		2.30%	2.30%
11-Apr-17	GBP	House Price Index (YoY)			6.20%
11-Apr-17	GBP	PPI Input (YoY) (Mar)		17.20%	19.10%
11-Apr-17	GBP	PPI Output (YoY) (Mar)		3.30%	3.70%
11-Apr-17	GBP	RPI (YoY) (Mar)		3.20%	3.20%
11-Apr-17	EUR	Industrial Production (YoY) (Feb)		2.00%	0.60%
11-Apr-17	USD	NFIB Small Business Optimism (Mar)			105.3
12-Apr-17	JPY	Core Machinery Orders (YoY) (Feb)			-8.20%
12-Apr-17	JPY	PPI (YoY) (Mar)		1.30%	-1.20%
12-Apr-17	CNY	CPI (YoY) (Mar)		1.00%	0.80%
12-Apr-17	CNY	PPI (YoY) (Mar)		7.60%	7.80%
12-Apr-17	GBP	Claimant Count Change (Mar)			-11.3K
12-Apr-17	GBP	Unemployment Rate (Feb)		4.70%	4.70%
12-Apr-17	USD	MBA 30-Year Mortgage Rate			4.34%
12-Apr-17	USD	Export Price Index (MoM) (Mar)		0.10%	0.30%
12-Apr-17	USD	Import Price Index (MoM) (Mar)		0.10%	0.20%
12-Apr-17	USD	Federal Budget Balance (Mar)			-192.0B
13-Apr-17	GBP	RICS House Price Balance (Mar)		22%	24%
13-Apr-17	CNY	Trade Balance (USD) (Mar)		10.00B	-9.15B
13-Apr-17	USD	PPI (MoM) (Mar)			0.30%
13-Apr-17	GBP	CB Leading Index (MoM)			0.40%
13-Apr-17	USD	Bloomberg Consumer Confidence			50.2
13-Apr-17	USD	Michigan Consumer Sentiment (Apr)		95.6	96.9
14-Apr-17	JPY	Industrial Production (MoM) (Feb)			2.00%
14-Apr-17	USD	CPI (MoM) (Mar)		0.10%	0.10%
14-Apr-17	USD	Retail Sales (MoM) (Mar)		0.30%	0.10%
14-Apr-17	USD	Business Inventories (MoM) (Feb)		0.30%	0.30%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Apr-17	INR	Industrial Production (YoY) (Feb)			2.70%
12-Apr-17	INR	CPI (YoY) (Mar)			3.65%
14-Apr-17	INR	WPI Inflation (YoY) (Mar)			6.55%
14-Apr-17	INR	Bank Loan Growth			4.40%
14-Apr-17	INR	Deposit Growth			13.00%

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