

| Equity | Latest | % Chg | NSE Sect. Indices | Latest | % Chg |
|--------------|--------|-------|----------------------------|------------|------------|
| Nifty | 9616 | -0.54 | NIFTY IT | 10470.75 | 0.27 |
| Sensex | 31096 | -0.53 | NIFTY BANK | 23470.45 | (0.93) |
| DowJones | 21236 | -0.17 | NIFTY 500 | 8408.70 | (0.52) |
| Nasdaq | 6175 | -0.52 | NIFTY FMCG | 25864.85 | (0.30) |
| Hangseng | 25832 | 0.48 | NIFTY INFRA | 3205.85 | (0.95) |
| Shanghai | 3151 | 0.36 | NIFTY AUTO | 10963.85 | (0.76) |
| Nikkei | 6822 | 0.02 | NIFTY ENERGY | 11633.75 | (0.47) |
| Strait Times | 3258 | 0.30 | NIFTY PHARMA | 9583.85 | 0.80 |
| Kospi | 2371 | 0.55 | Advances / Declines | BSE | NSE |
| Taiwan | 10131 | 0.21 | Advances | 1019 | 569 |
| FTSE | 7512 | -0.21 | Declines | 1673 | 1104 |
| CAC | 5241 | -1.12 | Unchanged | 183 | 72 |
| DAX | 12690 | -0.98 | Total | 2875 | 1745 |

| Nifty Gainers | | |
|---------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| TECHM | 396.65 | 2.55 |
| INFY | 964.40 | 1.67 |
| TATAPOWER | 78.90 | 1.41 |
| SUNPHARMA | 531.95 | 1.38 |
| BOSCHLTD | 24075.00 | 0.89 |

| Nifty Losers | | |
|--------------|-----------|--------|
| Company | Price(Rs) | Chg(%) |
| BANKBARODA | 168.80 | (2.85) |
| TATAMTRDVR | 282.60 | (2.84) |
| TATAMOTORS | 455.55 | (2.47) |
| WIPRO | 524.40 | (2.34) |
| LT | 1743.00 | (1.98) |

| Vol. Shockers | Last Day (Lakh) | 2 Wk Avg. (Lakh) | Vol. Ch. (Times) |
|---------------|-----------------|------------------|------------------|
| WELENT | 86.69 | 9.6 | 9 |
| JKLAKSHMI | 5.90 | 0.7 | 9 |
| EIHOTEL | 8.43 | 1.0 | 9 |
| NH | 4.19 | 0.5 | 8 |
| SUNDARFIN | 0.73 | 0.1 | 8 |

| Indian Forex | Closing | Chg | % Chg |
|--------------|---------|-------|-------|
| USD/INR | 64.341 | 0.082 | 0.13 |
| GBP/INR | 82.086 | 0.336 | 0.41 |
| EUR/INR | 72.132 | 0.150 | 0.21 |
| JPY/INR | 58.360 | 0.050 | 0.09 |

| Precious Metal | Closing | Chg (Rs.) |
|-----------------|---------|-----------|
| Gold (Rs/10gm) | 28838 | (110) |
| Silver (Rs/1kg) | 39550 | (320) |

| Commodities | Price | % Chg. |
|------------------|--------|--------|
| Crude (US\$/BBL) | 46.2 | 0.43 |
| Brent (US\$/BBL) | 48.5 | 0.19 |
| Gold (US/oz) | 1268.0 | (0.09) |
| Silver (US\$/oz) | 16.9 | (1.52) |
| Copper (US\$/MT) | 5752.0 | 0.23 |
| Alum (US\$/MT) | 1888.0 | (0.71) |
| Zinc(US\$/MT) | 2496.0 | 0.65 |

| ADR | Cl. Values | % Chg. |
|------------------|------------|---------|
| ICICI Bank | 11.55 | 3.24 |
| HDFC Bank | 50.75 | (20.97) |
| Infosys | 31.46 | 16.18 |
| Tata Steel Ltd | 14.42 | [0] |
| Dr. Deddy's Labs | 50.45 | 7.73 |
| Wipro | 11.32 | 1.43 |
| Tata Motors | 42.28 | 7.64 |

Market Sensor

US market closed lower on Monday amid renewed pressure on technology stocks. Dow Jones Industrial Average was down 0.17% or 36.30 points at 21235.67 Nasdaq Composite was down 0.52% or 32.45 points at 6175.47 Standard & Poor's 500 was down 0.10% or 2.38 points at 2429.39

Indian Equity market lost over half a percent in a dull trading session, indicating profit taking. It opened with a downtick citing weak global markets and remained range bound thereafter. Bank, auto and infrastructure stocks dragged the indices down. Nifty ended the previous day with a decline of 0.54% or 51.85 points at 9616.40. On Monday's trading session, FIIs sold net Rs.169.25 Cr in cash market and sold Rs.1352.59 Cr in derivative segment. Whereas, DII sold net Rs.63.11 Cr in cash segment.

Global News

❖ Qatar can easily defend its economy and currency against sanctions by other Arab states, Qatari finance minister Ali Sherif al-Emadi told CNBC television in an interview broadcast on Monday. (Reuters)

❖ The U.S. Treasury Department unveiled a sweeping plan on Monday to upend the country's financial regulatory framework, which, if successful, would grant many items on Wall Street's wishlist. (Reuters)

❖ The Bank of Japan will continue to pursue necessary monetary policy steps to stabilise prices, while keeping an eye on how they affect its financial health, a senior central bank official said on Tuesday. (Reuters)

❖ Japan's core machinery orders fell more than expected in April, casting doubt on the strength of companies' capital spending and adding to concerns about the country's fragile economic recovery. The 3.1 percent fall in the core orders from a month earlier was much bigger than the 1.3 percent decline expected by economists (Reuters)

❖ The Dutch economy is predicted to grow at its fastest rate for a decade, but wage rises are lagging behind, according to the latest forecast from the Dutch central bank. The bank expects growth of 2.5% this year, a more optimistic picture than that painted by the government's economic planning agency CPB, which predicted a rate of 2.1% back in March. (Dutch News)

Economic News

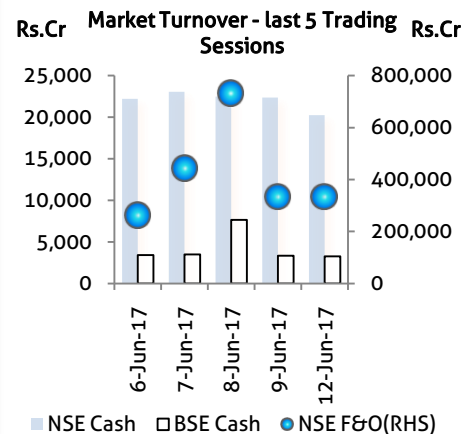
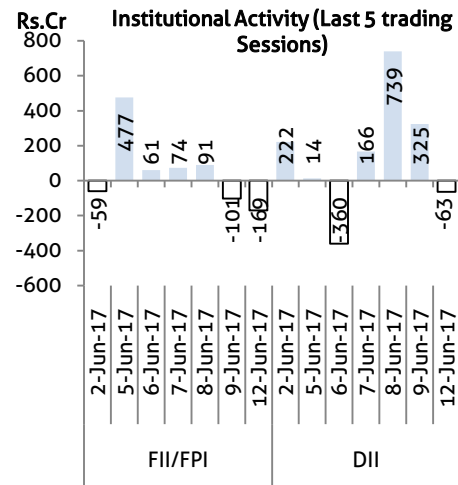
- ❖ After the implementation of the Goods and Services Tax, traders would have to declare only their GST Identification Number at the time of import or export, the commerce ministry said on Monday. (BS)
- ❖ The government on Monday ruled out centralised registration for banks under the Goods and Service Tax (GST) and has mandated separate registration for each state they operate in. (BS)
- ❖ Industrial production growth slipped to 3.1% in April due to poor show by manufacturing, mining and power sectors coupled with lower offtake of capital goods and consumer durables. (BS)
- ❖ Retail inflation fell to a record low of 2.18% in May as prices of kitchen staples like vegetables and pulses declined sharply although there was a marginal spike in fruit rates. (BS)
- ❖ As India's industrial output growth slipped to 3.1 per cent in April, the industry reiterated its demand for an interest rate cut by the Reserve Bank of India (RBI), saying it was imperative to boost growth and consumer demand. (BS)
- ❖ The Union government is seeking industry feedback on how to readjust the duty drawbacks in the new Goods and Services Tax regime. (BS)
- ❖ The National Investment and Infrastructure Fund (NIIF) has said it is ready to provide last mile funding to stressed projects funded by banks. (BS)
- ❖ The government is close to resolving some cases of stressed power projects where the promoters in question are not wilful defaulters on loans they have raised, Union Power Minister Piyush Goyal said. (BS)
- ❖ India's fuel demand rose 5.4 per cent in May, compared with the same period last year. Consumption of fuel, a proxy for oil demand, totalled 17.79 million tonnes (BS)
- ❖ With mounting demands from farmers for loan waiver, Finance Minister Arun Jaitley said states will have to find funds for it from their own resources — virtually ruling out any funding from the Centre. (BS)

Domestic News

- ❖ The Hyderabad-based Sagar Cements is expecting around 18 per cent jump in its production to 2.6 million tonnes in FY 2017-18.
- ❖ The board of directors of Reliance General Insurance Company Ltd (RGI), a 100 per cent subsidiary of Reliance Capital, approved a proposal to independently list the company on the stock exchanges. To dilute a minimum 10 percent stake in FY18 and up to 25 percent over the next three years.
- ❖ According to Bloomberg, Reliance Communications has approached Citic Telecom International Holdings as it makes a fresh attempt to attract a buyer for its undersea cable unit.
- ❖ USFDA conducted an audit of Jeevan Scientific Technology corporate and clinical pharmacology centre facilities. No 483 observations were issued.
- ❖ Shreyas Shipping enters into a JV with Japan based Suzue Corporation.
- ❖ SpiceJet announced the launch of two flights from July 10 under the UDAN (Ude Desh ka Aam Naagrik) scheme. The two flights will connect Mumbai to Porbandar and Kandla in Gujarat, the airline said in a release.
- ❖ DIC India board approves sale of Mumbai land.

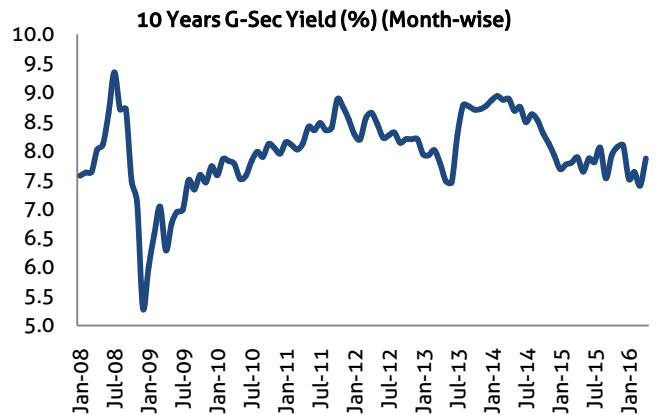
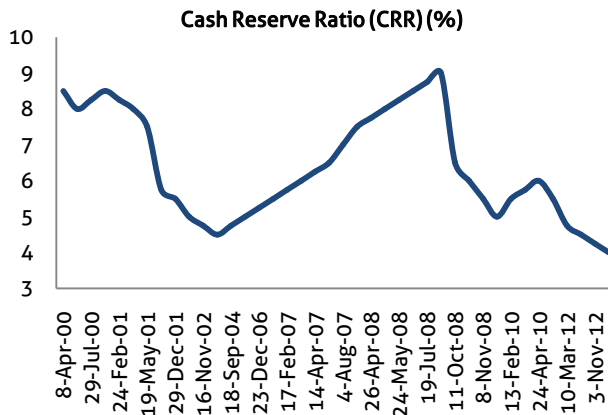
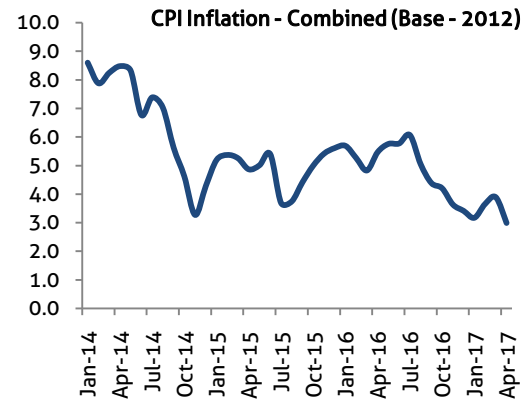
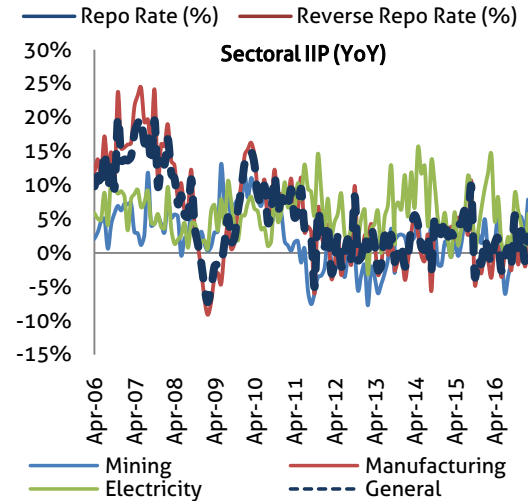
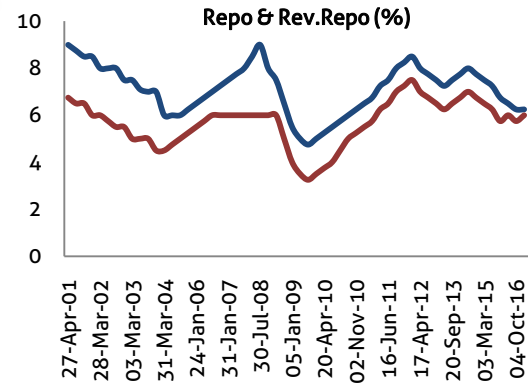
| Global Forex | Closing | Chg | % Chg |
|--------------|---------|----------|--------|
| EUR-USD | 1.1256 | 0.0002 | 0.02 |
| GBP-USD | 1.2651 | (0.0009) | (0.07) |
| USD-JPY | 109.99 | 0.0300 | 0.03 |

| Bond Markets | Closing | Chg |
|----------------|---------|-----------|
| 10-yr bond | 6.81 | -1.20 bps |
| Interbank call | 6.04 | -9.12 bps |



Domestic News (Cont...)

- ❖ Cosmo Films has launched a BOPP based top coated direct thermal printable film and direct thermal printable paper, thus extending its range of direct thermal printable (DTP) products.
- ❖ Andhra Bank seeks nod for sale of NPAs worth Rs 3,870 crore.
- ❖ Federal Bank is hopeful of seeing FY18 loan growth in the vicinity of 18-20 percent and expect net interest margins to be steady at 3.25 percent.
- ❖ Dhanlaxmi Bank not looking at 'merger or strategic alliance'.
- ❖ Power Finance Corp. (PFC) has got the government approval for issuing bonds, redeemable after three years and eligible for exemption from capital gains tax.
- ❖ Monsanto, Bayer CropScience cut India investments.
- ❖ Sun Pharmaceutical has received USFDA approval for generic Zetia tablets. Zetia has market size of \$2.7 billion in US, according to reports.
- ❖ State Bank of India allotted 52.21 crore shares to 61 investors via QIP which increased its paid-up capital to Rs 863 crore from Rs 810 crore.
- ❖ Tamil Nadu's Transport Department conducted a trial run of electric bus manufactured by Ashok Leyland. The Government is planning to replace around 2,000 buses.
- ❖ In a bid to address the rapidly-evolving digital transformation requirements in global markets including in India, Tata Consultancy Services (TCS) announced a new collaboration with Intel Corporation to build a "future-ready reference architecture" for enterprises.
- ❖ MEP Infra in talks with Korean, Chinese firms for road project tie ups
- ❖ Axis Bank to issue NCDs worth Rs 5,000 crore subject to approval from Board of Directors
- ❖ Ess Dee Aluminum to suspend operations at Kolkata plant w.e.f July 1st due to financial stress
- ❖ Wipro said the date for issuing bonus or stock dividend to the holders of its American Depository Receipts is yet to be finalised, amid the ADRs witnessing steep fluctuations in pre-market trading on the New York Stock Exchange. The exchange has suspended trading in Wipro ADRs.



Bulk Deal - NSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|-----------|---------------------------|----------------------------------|----------|-------------|-------|
| 12-Jun-17 | Sunteck Realty Limited | FID FDS MAURITIUS LTD | BUY | 924317 | 460.0 |
| 12-Jun-17 | Bharat Wire Ropes Ltd. | M/S MENTOR CAPITAL LIMITED | BUY | 677185 | 86.0 |
| 12-Jun-17 | Akash Infra-Projects Ltd. | TIRUPATI TRADE & FINANCE COMPANY | SELL | 200000 | 101.2 |
| 12-Jun-17 | Lakshmi Energy and Foods | MARFATIA NISHIL SURENDRA | BUY | 409432 | 45.7 |
| 12-Jun-17 | Websol Energy System Ltd | MANGAL SAVITRI BIZCON PVT LTD | BUY | 142868 | 127.0 |

Bulk Deal - BSE

| Date | Security Name | Client Name | Buy/Sell | Traded Qty. | Price |
|-----------|---------------|---|----------|-------------|-------|
| 12-Jun-17 | EQUITAS | CREATION INVESTMENTS EQUITAS HOLDINGS LLC | S | 5,000,000 | 169.0 |
| 12-Jun-17 | WELENT | INSIGHT SOLUTIONS LIMITED - DR | S | 4,300,000 | 90.1 |
| 12-Jun-17 | SINCLAIR | XANDER INVESTMENT HOLDING X LIMITED | S | 319,234 | 326.4 |
| 12-Jun-17 | ATISHAY | BALRAM CHAINRAI | B | 490,000 | 129.7 |
| 12-Jun-17 | SUYOG | LTS INVESTMENT FUND LTD | S | 63,200 | 390.0 |

Corporate Actions

| Scrip Code | Scrip Name | Ex-Date | Purpose | Record Date |
|------------|------------|-----------|---------------------------------|-------------|
| 530871 | CHEMBOND | 13-Jun-17 | Dividend - Rs. - 1.6500 | - |
| 500165 | KANSAINER | 13-Jun-17 | Dividend - Rs. - 2.5000 | - |
| 500165 | KANSAINER | 13-Jun-17 | Special Dividend - Rs. - 0.5000 | - |
| 532540 | TCS | 13-Jun-17 | Final Dividend - Rs. - 27.5000 | - |
| 507685 | WIPRO | 13-Jun-17 | Bonus issue 1:1 | 14-Jun-17 |
| 511196 | CANFINHOME | 14-Jun-17 | Dividend - Rs. - 10.0000 | - |
| 523704 | MASTEK | 14-Jun-17 | Final Dividend - Rs. - 2.5000 | - |
| 509055 | VISAKAIND | 14-Jun-17 | Dividend - Rs. - 6.0000 | - |
| 500820 | ASIANPAINT | 15-Jun-17 | Final Dividend - Rs. - 5.6500 | - |
| 500820 | ASIANPAINT | 15-Jun-17 | Special Dividend - Rs. - 2.0000 | - |
| 526433 | ASMTEC | 15-Jun-17 | Final Dividend - Rs. - 2.5000 | - |
| 532523 | BIOCON | 15-Jun-17 | Bonus issue 2:1 | 17-Jun-17 |
| 526817 | CHEVIOT | 15-Jun-17 | Buy Back of Shares | 16-Jun-17 |
| 526817 | CHEVIOT | 15-Jun-17 | Dividend - Rs. - 1.0000 | 16-Jun-17 |
| 537721 | D12MS149DG | 15-Jun-17 | Redemption of Mutual Fund | 16-Jun-17 |
| 537722 | D12MS149DR | 15-Jun-17 | Redemption of Mutual Fund | 16-Jun-17 |
| 537718 | D12MS149RG | 15-Jun-17 | Redemption of Mutual Fund | 16-Jun-17 |
| 537720 | D12MS149RQ | 15-Jun-17 | Redemption of Mutual Fund | 16-Jun-17 |
| 537719 | D12MS149RR | 15-Jun-17 | Redemption of Mutual Fund | 16-Jun-17 |
| 537824 | D12MS151DG | 15-Jun-17 | Redemption of Mutual Fund | 16-Jun-17 |
| 537825 | D12MS151DR | 15-Jun-17 | Redemption of Mutual Fund | 16-Jun-17 |
| 537821 | D12MS151RG | 15-Jun-17 | Redemption of Mutual Fund | 16-Jun-17 |

Global Economic Calendar

| Date | Curr. | Event | Actual | Forecast | Previous |
|-----------|-------|--|--------|----------|----------|
| 12-Jun-17 | JPY | Core Machinery Orders (YoY) (Apr) | | 6.30% | -0.70% |
| 12-Jun-17 | JPY | PPI (YoY) (May) | | 2.20% | 2.10% |
| 12-Jun-17 | JPY | Machine Tool Orders (YoY) | | | 34.70% |
| 13-Jun-17 | GBP | CPI (YoY) (May) | | 2.70% | 2.70% |
| 13-Jun-17 | GBP | PPI Input (YoY) (May) | | | 16.60% |
| 13-Jun-17 | GBP | RPI (YoY) (May) | | 3.60% | 3.50% |
| 13-Jun-17 | USD | PPI (MoM) (May) | | 0.10% | 0.50% |
| 14-Jun-17 | CNY | Industrial Production (YoY) (May) | | 6.30% | 6.50% |
| 14-Jun-17 | JPY | Industrial Production (MoM) (Apr) | | | 4.00% |
| 14-Jun-17 | GBP | Unemployment Rate (Apr) | | 4.60% | 4.60% |
| 14-Jun-17 | EUR | Employment Change (YoY) (Q1) | | | 1.10% |
| 14-Jun-17 | EUR | Industrial Production (YoY) (Apr) | | 1.30% | 1.90% |
| 14-Jun-17 | USD | MBA 30-Year Mortgage Rate | | | 4.14% |
| 14-Jun-17 | USD | CPI (MoM) (May) | | 0.10% | 0.20% |
| 14-Jun-17 | USD | Retail Sales (MoM) (May) | | 0.20% | 0.40% |
| 14-Jun-17 | USD | Business Inventories (MoM) (Apr) | | 0.20% | 0.20% |
| 14-Jun-17 | USD | Fed Interest Rate Decision | | 1.25% | 1.00% |
| 15-Jun-17 | GBP | Retail Sales (YoY) (May) | | 1.60% | 4.00% |
| 15-Jun-17 | EUR | Trade Balance (Apr) | | | 30.9B |
| 15-Jun-17 | GBP | BoE QE Total (Jun) | | 435B | 435B |
| 15-Jun-17 | GBP | BoE Interest Rate Decision (Jun) | | 0.25% | 0.25% |
| 15-Jun-17 | USD | Import Price Index (MoM) (May) | | 0.10% | 0.50% |
| 15-Jun-17 | USD | NY Empire State Manufacturing Index (Jun) | | 1 | -1 |
| 15-Jun-17 | USD | Philadelphia Fed Manufacturing Index (Jun) | | 29.5 | 38.8 |
| 15-Jun-17 | USD | Industrial Production (MoM) (May) | | 0.20% | 1.00% |
| 16-Jun-17 | USD | TIC Net Long-Term Transactions (Apr) | | | 59.8B |
| 16-Jun-17 | JPY | BoJ Interest Rate Decision | | -0.10% | -0.10% |
| 16-Jun-17 | EUR | CPI (YoY) (May) | | 1.40% | 1.40% |
| 16-Jun-17 | USD | Building Permits (May) | | 1.248M | 1.228M |
| 16-Jun-17 | USD | Housing Starts (May) | | 1.215M | 1.172M |
| 16-Jun-17 | USD | Michigan Consumer Sentiment (Jun) | | 97.1 | 97.1 |

Indian Economic Calendar

| Date | Curr. | Event | Actual | Forecast | Previous |
|-----------|-------|-----------------------------------|--------|----------|----------|
| 12-Jun-17 | INR | Industrial Production (YoY) (Apr) | | 3.00% | 2.70% |
| 12-Jun-17 | INR | CPI (YoY) (May) | | 2.60% | 2.99% |
| 14-Jun-17 | INR | WPI Inflation (YoY) (May) | | 3.11% | 3.85% |
| | | | | | |
| | | | | | |

Research Team

| Name | Designation | Email ID | Contact No. |
|-----------------------|--------------------------------|------------------------------|------------------|
| Paras Bothra | President Equity Research | paras@ashikagroup.com | +91 22 6611 1704 |
| Krishna Kumar Agarwal | Equity Research Analyst | krishna.a@ashikagroup.com | +91 33 4036 0646 |
| Partha Mazumder | Equity Research Analyst | partha.m@ashikagroup.com | +91 33 4036 0647 |
| Arijit Malakar | Equity Research Analyst | amalakar@ashikagroup.com | +91 33 4036 0644 |
| Kapil Jagasia, CFA | Equity Research Analyst | kapil.j@ashikagroup.com | +91 22 6611 1715 |
| Tirthankar Das | Technical & Derivative Analyst | tirthankar.d@ashikagroup.com | +91 33 4036 0645 |

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