

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8171	-1.10	NIFTY IT	9953.90	(0.44)
Sensex	26515	-0.87	NIFTY BANK	18392.95	(1.62)
DowJones	19796	0.20	NIFTY 500	7023.20	(1.10)
Nasdaq	5413	-0.59	NIFTY FMCG	20319.70	(1.47)
Hangseng	22311	-0.54	NIFTY INFRA	2770.95	(0.33)
Shanghai	3128	-0.79	NIFTY AUTO	9092.00	(1.73)
Nikkei	19152	-0.02	NIFTY ENERGY	10060.50	(0.51)
Strait Times	2946	-0.18	NIFTY PHARMA	10895.90	(0.31)
Kospi	2028	0.05	Advances / Declines	BSE	NSE
Taiwan	9360	0.11	Advances	1104	522
FTSE	6890	-0.92	Declines	1544	1057
CAC	4761	-0.07	Unchanged	131	96
DAX	11190	-0.12	Total	2779	1675

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ONGC	312.00	1.69
NTPC	165.50	0.88
TCS	2210.00	0.67
SUNPHARMA	676.55	0.53
BOSCHLTD	20775.00	0.17

Nifty Losers		
Company	Price(Rs)	Chg(%)
AMBUJACEM	208.40	(3.54)
BPCL	612.20	(3.54)
EICHERMOT	22090.80	(3.30)
ASIANPAINT	911.00	(3.27)
ULTRACEMCO	3459.90	(3.06)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
WESTLIFE	6.47	0.7	10
AEGISLOG	10.47	1.3	8
SMARTLINK	4.93	0.7	7
ROLTA	26.82	4.0	7
GLOBOFFS	5.43	0.8	7

Indian Forex	Closing	Chg	% Chg
USD/INR	67.584	0.151	0.22
GBP/INR	85.129	(0.112)	(0.13)
EUR/INR	71.761	(0.851)	(1.17)
JPY/INR	59.060	(0.380)	(0.64)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28012	(72)
Silver (Rs/1kg)	41550	(82)

Commodities	Price	% Chg.
Crude (US\$/BBL)	52.6	(2.45)
Brent (US\$/BBL)	55.6	(1.80)
Gold (US/oz)	1165.1	0.41
Silver (US\$/oz)	17.2	1.36
Copper (US\$/MT)	5757.0	(1.15)
Alum (US\$/MT)	1749.5	0.40
Zinc(US\$/MT)	2704.0	(0.20)

ADR	Cl. Values	% Chg.
ICICI Bank	7.86	(1.50)
HDFC Bank	63.30	(0.31)
Infosys	14.70	(0.27)
Vedanta Ltd	14.31	1.20
Dr. Deddy's Labs	46.38	(0.51)
Wipro	9.35	0.11
Tata Motors	35.04	3.12

Market Sensor

US market closed mostly lower on Monday despite oil prices soaring as Treasury yields spiked ahead of a key Federal Reserve meeting. Dow Jones Industrial Average was up 0.20% or 39.58 points at 19796.43 Nasdaq Composite was down 0.59% or 31.96 points at 5412.54 Standard & Poor's 500 was down 0.11% or 2.57 points at 2256.96

Indian Equity market opened gap down on Wednesday and lost nearly a percent, disappointed by the recent macro-economic data and feeble global cues. Sharp rally in crude oil prices, contraction in factory data and likely delay in GST implementation drove the market lower. Nifty ended the previous day with a decline of 1.10% or 90.95 points at 8170.80. On Monday's trading session, FII's sold net Rs.94.45 Cr in cash market and sold Rs.1069.88 Cr in derivative segment. Whereas, DII sold net Rs.266.2 Cr in cash segment.

Global News

❖Venezuelans hastily dumped the country's 100-bolivar bill, the largest denomination, on Monday after the government said it would be pulled from circulation as the crisis-wracked nation suffers what is believed to be the world's highest inflation. (Reuters)

❖Britain will introduce a system to control the flow of workers from EU countries once it leaves the bloc but will not cut off the supply of skilled staff needed by British companies, finance minister Philip Hammond said on Monday. (Reuters)

❖China should set an economic growth target of around 6.5 percent for 2017, although it is very likely that it will be able to exceed that level, the State Information Center said on Monday. (Reuters)

❖Goldman Sachs Group Inc's President and Chief Operating Officer Gary Cohn will shortly accept the post to head the National Economic Council (NEC), CNBC reported, citing a source. (Reuters)

❖The global crude oil market is starting to resemble a gigantic game of chess, with a bold opening gambit by OPEC and its allies giving them an advantage, but the game is still far from checkmate. (Reuters)

Economic News

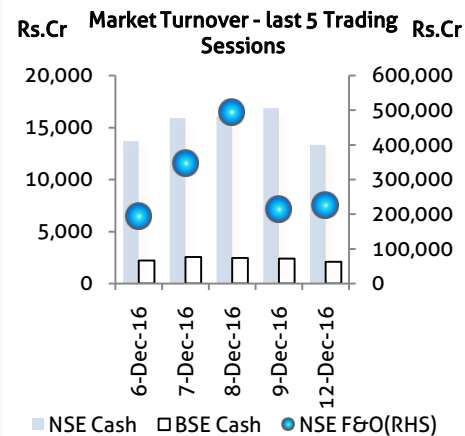
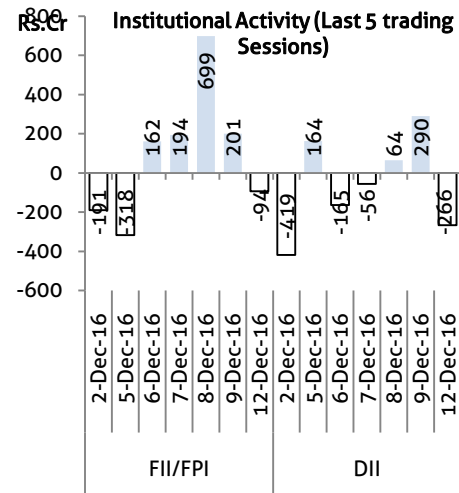
- ❖ A discount of 0.75 per cent on petrol and diesel will kick-in from midnight tonight on fuel purchases made using digital payment.
- ❖ Demonetisation decision is the equivalent of 'Financial Pokhran', RSS ideologue S Gurumurthy said on Monday visualising a paradigm shift in economy that will begin a process of bringing down real estate prices and encourage transparency.
- ❖ The Reserve Bank directed banks to keep record of new bank notes in view of seizures by Income Tax Department and other law enforcement agencies of large quantities of high denomination notes.
- ❖ With the cash crunch continuing, and so does the hardship of the common people, the popular support for Narendra Modi governments demonetising high denomination notes is declining, a survey said.
- ❖ Demonetisation may have had "considerable negative effect" in the first few days but the situation now has improved and it will have a positive impact on the economy, leading industrialist Adi Godrej has said.
- ❖ India is among the world's top five defence spenders with its military budget at USD 50.7 billion, overtaking Saudi Arabia and Russia, according to a new report released.
- ❖ While Pakistan recently lifted ban on cotton imports from India, the Indian exporters are unable to capitalise on the move. Last year, of the initial three million bales (a bale of 170 kg) of export orders during October to December, 1.5 million bales were exported to Pakistan. However, right now with daily arrivals still under pressure, exporters are unable to take orders.
- ❖ With the two-day meeting of the GST Council scheduled to end on Monday being cut short half-way, hopes of meeting the Centre's targeted GST implementation deadline of April 1, 2017, receded further in a situation of political confrontation unleashed by its demonetisation measure.
- ❖ Jewellery sales in India are gradually picking up momentum with consumers visiting retail stores to take advantage of the fall in gold prices.
- ❖ Oil prices jumped more than 5 percent on Monday after OPEC and non-OPEC producers agreed to curb oil output and ease a global glut, while the U.S. dollar extended gains ahead of an expected rate hike this week.

Domestic News

- ❖ DLF's net debt has increased by Rs 1,021 crore in the second quarter of this fiscal to Rs 23,140 crore as housing sales remained sluggish.
- ❖ Pharma major Sun Pharmaceutical and Israel-based Moebius Medical announced signing an exclusive global licensing deal to develop liposomal non-opioid pain product for osteoarthritis.
- ❖ Malvinder and Shivinder Singh are in discussions with private equity group TPG Capital to sell a significant minority shareholding in Fortis Healthcare, the country's second-largest private hospital chain.
- ❖ Private sector Axis Bank has proposed to raise Rs 3,500 crore by issuing bonds to fund business growth.
- ❖ Mastek to acquire Trans American Infosystems for up to Rs 12.5 crore
- ❖ MCX denies media reports of a 24 percent stake purchase in Central Depository Services (India) Ltd.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0631	(0.0005)	(0.00)
GBP-USD	1.2677	(0.0007)	(0.06)
USD-JPY	115.14	0.1100	0.10

Bond Markets	Closing	Chg
10-yr bond	6.65	-3.20 bps
Interbank call	6.19	-8.84 bps



Domestic News (Cont...)

❖ Demonetisation is not sparing even one of the renowned and fastest growing non-banking financial services (NBFC) companies in India - Bajaj Finance.

❖ According to reports, Morgan Stanley will purchase 50 million shares (1.73 per cent stake) in Tata Motors on Tuesday. Automobile major will hike the prices of its passenger vehicles between Rs 5,000 and Rs 25,000 due to the impact of various macro-economic factors. The price increase will be effective from January 1.

❖ Glenmark Pharmaceuticals Inc., USA, announced launch of generic version of Zetia in the US market.

❖ Sunteck Realty has approved the transfer of its step-down subsidiary -Denise Realties Private Limited to Thaler Developers Private Limited.

❖ IRB Infrastructure wholly-owned subsidiary 'Udaipur Tollway Pvt. Ltd., executes concession agreement with National Highway Authority of India (NHAI) for six laning from Udaipur to Rajasthan/Gujarat border. Estimated cost of project pegged at Rs 2,100 crore. Concession period of 21 years including construction period of 910 days.

❖ APL Apollo Tubes receives patents from the Indian Patent Office for four new designs of hollow section pipes for a period of 10 yrs.

❖ NIIT enters into a share purchase agreement inter alia, with National Skill Development Corporation to acquire 23,13,240 eq sh of NIIT Yuva Jyoti Ltd. via a cash consideration of Rs 2.8 crore.

❖ Mahindra CIE Automotive board approves amalgamation of wholly-owned overseas subsidiaries with company.

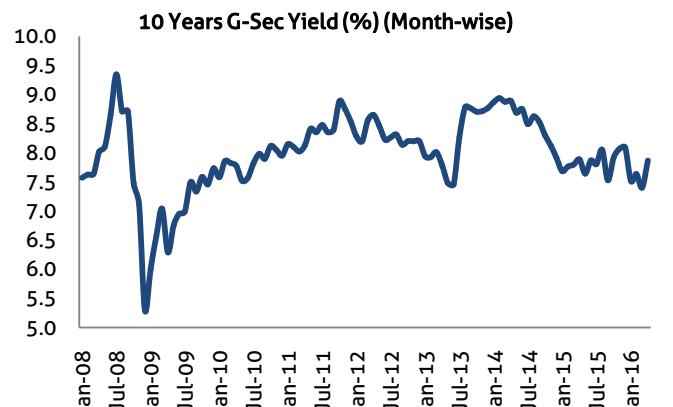
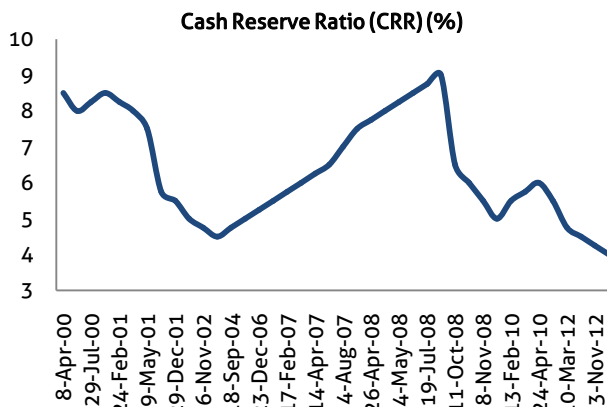
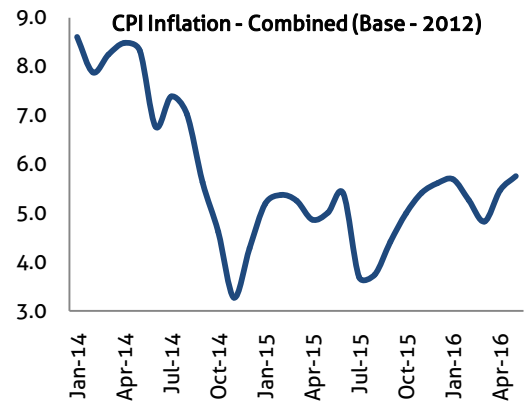
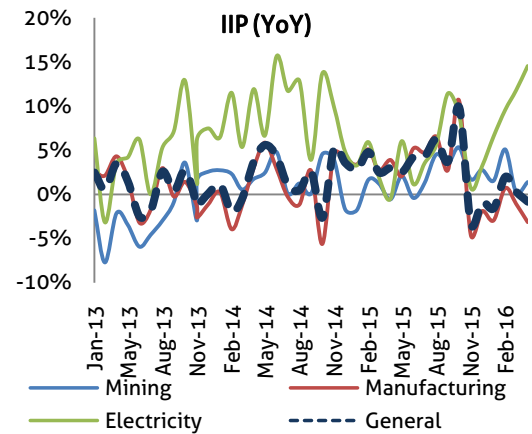
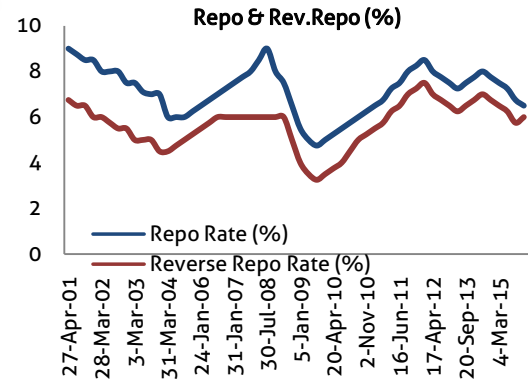
❖ Abbott has picked up an entire under-construction building with over 1.60 lakh sq ft built-up area in the Andheri suburb of Mumbai to set up an innovation & development centre.

❖ ONGC gets Shareholder Nod For 1:2 Bonus Share Issue

❖ Lakshmi Machine Works buyback window from 13 Dec to 26 Dec

❖ Axis Bank slammed a regional newspaper report stating authorities were preparing to revoke the bank's license as "false and malafide", saying it had strong systems and controls in place as per central bank rules.

❖ TV to sell radio business to subsidiary on slump sale basis by March 31, 2017



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Dec-16	Himatsingka Seide Ltd	HSBC GLOBAL INVT FUNDS - ASIA EX JAPAN EQUITY SMALLER CO	BUY	1485464	297.8
12-Dec-16	Ind Terrain Fashions Ltd	RELIANCE MUTUAL FUND	BUY	899000	145.0
12-Dec-16	Global Offshore Serv Ltd	INDIASTAR (MAURITIUS) LIMITED	SELL	477000	97.4
12-Dec-16	Datamatics Global Ser.Ltd	PATEL MANAV NARESHBHAI	SELL	412052	100.0
12-Dec-16	Tanla Solutions Limited	VORA FINANCIAL SERVICES PRIVATE LIMITED	SELL	631967	61.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Dec-16	GLOBOFFS	INDIASTAR (MAURITIUS) LIMITED	S	173,000	97.9
12-Dec-16	FIBERWEB	SULOCHNADEVI ANILKUMAR AGARWAL	S	95,000	155.2
12-Dec-16	VAMA	G K PROPERTIES PRIVATE LIMITED	B	567,781	22.1
12-Dec-16	AVL	GUINNESS SECURITIES LIMITED	B	440,000	15.2
12-Dec-16	TARAJEWELS	ADJUVANT TECHNOLOGIES PRIVATE LIMITED .	B	131,879	41.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
536429	IPRU2150	13-Dec-16	Redemption of Mutual Fund	-
536430	IPRU2151	13-Dec-16	Redemption of Mutual Fund	-
536431	IPRU8350	13-Dec-16	Redemption of Mutual Fund	-
532942	KNRCON	13-Dec-16	Stock Split From Rs.10/- to Rs.2/-	14-Dec-16
500378	JINDALSAW	14-Dec-16	Dividend - Rs. - 1.0000	-
531082	ALANKIT	15-Dec-16	Stock Split From Rs.2/- to Rs.1/-	16-Dec-16
500830	COLPAL	15-Dec-16	Interim Dividend - Rs. - 3.0000	16-Dec-16
500312	ONGC	15-Dec-16	Bonus issue 1:2	16-Dec-16
537038	TFM46BA	15-Dec-16	Dividend On Mutual Fund	16-Dec-16
537038	TFM46BA	15-Dec-16	Redemption of Mutual Fund	16-Dec-16
537040	TFM46BB	15-Dec-16	Redemption of Mutual Fund	16-Dec-16
537041	TFM46BD	15-Dec-16	Redemption of Mutual Fund	16-Dec-16
537089	TFM46CA	15-Dec-16	Dividend On Mutual Fund	16-Dec-16
537089	TFM46CA	15-Dec-16	Redemption of Mutual Fund	16-Dec-16
537090	TFM46CB	15-Dec-16	Redemption of Mutual Fund	16-Dec-16
537091	TFM46CD	15-Dec-16	Redemption of Mutual Fund	16-Dec-16
539398	VISHALBL	15-Dec-16	Bonus issue 1:4	16-Dec-16
533365	IPRU1083	19-Dec-16	Temporary Suspension	20-Dec-16
533367	IPRU1084P	19-Dec-16	Temporary Suspension	20-Dec-16
533361	IPRU1286	19-Dec-16	Temporary Suspension	20-Dec-16
533363	IPRU1287P	19-Dec-16	Temporary Suspension	20-Dec-16
535673	IPRU8052	19-Dec-16	Temporary Suspension	20-Dec-16

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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