

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8805	0.13	NIFTY IT	10452.90	0.63
Sensex	28352	0.06	NIFTY BANK	20251.80	0.19
DowJones	20412	0.70	NIFTY 500	7626.95	(0.06)
Nasdaq	5764	0.52	NIFTY FMCG	22649.00	(0.27)
Hangseng	23700	-0.05	NIFTY INFRA	3036.10	(0.09)
Shanghai	3211	-0.17	NIFTY AUTO	9973.30	(0.14)
Nikkei	7060	-0.06	NIFTY ENERGY	10704.70	0.26
Strait Times	3083	-0.89	NIFTY PHARMA	10403.60	(0.33)
Kospi	2076	-0.13	Advances / Declines	BSE	NSE
Taiwan	9755	0.46	Advances	1053	538
FTSE	7279	0.28	Declines	1819	1115
CAC	4888	1.24	Unchanged	179	75
DAX	11774	0.92	Total	3051	1728

Nifty Gainers		
Company	Price(Rs)	Chg(%)
EICHERMOT	24800.00	3.28
YESBANK	1457.00	3.12
TATAPOWER	83.35	2.14
KOTAKBANK	792.00	1.68
M&M	1299.00	1.67

Nifty Losers		
Company	Price(Rs)	Chg(%)
BANKBARODA	168.20	(10.56)
IDEA	107.15	(2.99)
AUROPHARMA	660.70	(2.74)
BHEL	154.85	(1.99)
SBIN	271.50	(1.76)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
NAVKARCORP	77.90	7.9	10
DISHTV	814.84	84.3	10
SADBHAV	2.29	0.3	9
SHREYAS	3.50	0.4	9
SRF	1.02	0.2	5

Indian Forex	Closing	Chg	% Chg
USD/INR	66.966	0.030	0.04
GBP/INR	83.761	(0.010)	(0.01)
EUR/INR	71.172	(0.163)	(0.23)
JPY/INR	58.890	0.000	0.00

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29126	76
Silver (Rs/1kg)	42648	743

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.1	(1.34)
Brent (US\$/BBL)	55.8	(1.57)
Gold (US/oz)	1226.5	(0.45)
Silver (US\$/oz)	17.8	(0.72)
Copper (US\$/MT)	6111.0	4.07
Alum (US\$/MT)	1867.5	1.00
Zinc(US\$/MT)	2971.0	2.24

ADR	Cl. Values	% Chg.
ICICI Bank	8.45	(0.59)
HDFC Bank	71.29	0.00
Infosys	14.65	1.03
Vedanta Ltd	12.72	0.95
Dr. Deddy's Labs	43.95	(1.66)
Wipro	9.45	1.18
Tata Motors	37.42	(1.76)

Market Sensor

US market climbed to new record highs Monday as investors remained bullish on President Donald Trump's economic agenda. Dow Jones Industrial Average was up 0.48% or 96.97 points at 20269.37 Nasdaq Composite was up 0.33% or 18.95 points at 5734.13 Standard & Poor's 500 was up 0.36% or 8.23 points at 2316.10.

Indian Equity market failed to make any decisive move for yet another session and closed flat, extending their consolidation phase. Investor sentiment was upbeat as Asian shares ticked up on renewed optimism over US President Trump's tax reform plans and his change of tack to agree to honour the "one China" policy. Nifty ended the previous day with a gain of 0.13% or 11.50 points at 8805.05. On Monday's trading session, FIIs bought net Rs.306.74 Cr in cash market and bought Rs.273.89 Cr in derivative segment. Whereas, DII sold net Rs.171.7 Cr in cash segment.

Global News

❖ China's producer price inflation picked up more than expected in January to near six-year highs as prices of steel and other raw materials extended a torrid rally, adding to views that global manufacturing activity is building momentum. (Reuters)

❖ Germany on Monday voiced support for Greece to stay in the euro zone and the European Commission dispatched a senior official to Athens to persuade it to take on further reforms to salvage its bailout accord. (Reuters)

❖ The European Commission said on Monday that uncertainty about U.S. policies, Brexit and elections in Germany and France would take their toll on the euro zone economy this year. (Reuters)

❖ Japanese Prime Minister Shinzo Abe said on Tuesday he agreed with U.S. President Donald Trump during a weekend bilateral summit that currency issues should be left for finance leaders of each country to discuss. (Reuters)

❖ International Monetary Fund Managing Director Christine Lagarde said on Sunday that she was worried about the result of looming elections in Europe, though she insisted the euro zone was making progress in resolving its economic problems. (Reuters)

Economic News

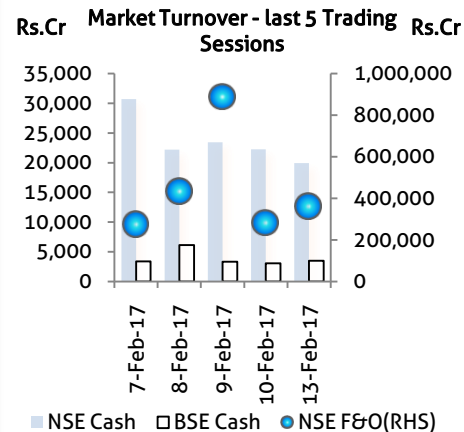
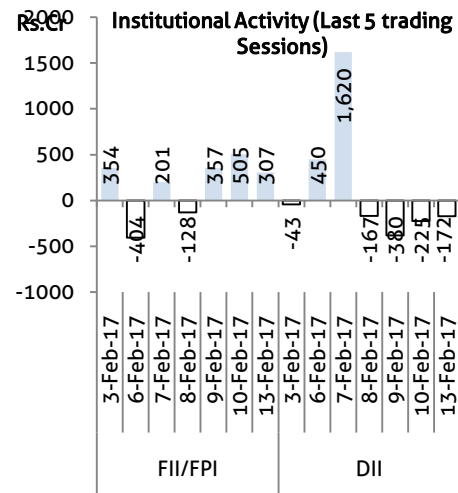
- ❖ Impacted by note ban, retail inflation fell to multi-year low of 3.17% in January mainly on account of declining prices of food items including vegetables and pulses.
- ❖ China on Monday launched anti-dumping and countervailing duties investigations against some Indian manufactures for allegedly exporting a chemical product — widely used in dyes and pharmaceutical — to the country at an artificially low price.
- ❖ The Modi government's emphasis is on bold decision making and a clean economy with a business friendly environment, the returns of which can be spent on the poor, Finance Minister Arun Jaitley said on Monday.
- ❖ Aiming at a 20 per cent increase in production and sales of Khadi products over the next three years, the government has allocated Rs 340 crore towards setting up of Khadi plazas and Modified Market Development Assistance scheme in the Budget.
- ❖ Government's premier think-tank Niti Aayog is preparing a model contract farming law to connect farmers with the food processing industry.
- ❖ Internet of Things (IoT) units in India are expected to see a rapid 31-fold growth to reach 1.9 billion by 2020, Deloitte predicted on Monday, adding that the market value of IoT is expected to reach \$9 billion by 2020.
- ❖ The National Investment and Infrastructure Fund (NIIF) plans to raise Rs 8,000 crore from various sources to fund projects worth Rs 16,000 crore for the next financial year (FY).
- ❖ The government has allocated Rs 500 crore to India Post Payments Bank for the financial year 2017-18 as it gears up to set up 650 branches across the country by September 2017.
- ❖ India's economic growth is likely to remain muted in the first quarter of this calendar year with the GDP likely to grow at 5.7 per cent in the January-March period amid subdued activity, says a report.
- ❖ Direct investments made overseas by Indian companies declined 57.3 per cent to \$1.82 billion last month, the Reserve Bank data showed on Monday.

Domestic News

- ❖ Container Corporation of India board of directors recommend issue of bonus shares in the ratio of 1:4. Declares interim dividend of Rs 9.6 per share. Government to receive Rs 106.22 crore
- ❖ Infibeam Incorporation invested Rs 150 crore in one of India's largest payment aggregators Avenues (India) Pvt. Ltd. to acquire 7.5 percent of equity shares.
- ❖ Polypex Corporation sells its stake in Peninsula Beverages and Foods Company Pvt. Ltd.
- ❖ SKF India approval for proposed buyback of 2.6 million equity shares for Rs 1,500 per share amounting to not more than Rs 390 crore.
- ❖ V Guard approved increase in capital from Rs40cr to Rs50cr and issue 2:5 bonus shares to the extent of Rs12.1cr
- ❖ Jagran Prakashan to buy 1.55 crore equity shares representing 4.74 percent at a price of Rs 195 per share, aggregating to an amount of Rs 302.25 crore on a proportionate basis

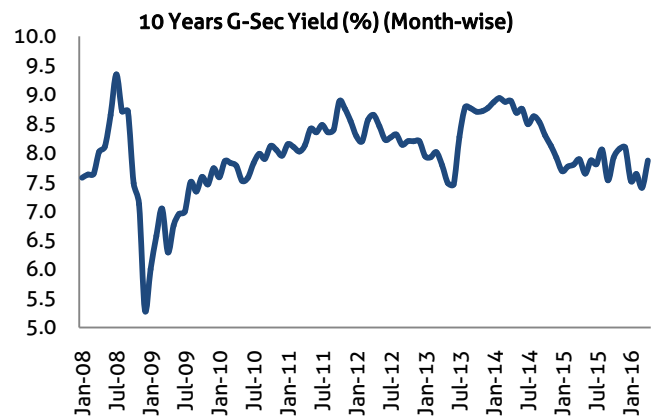
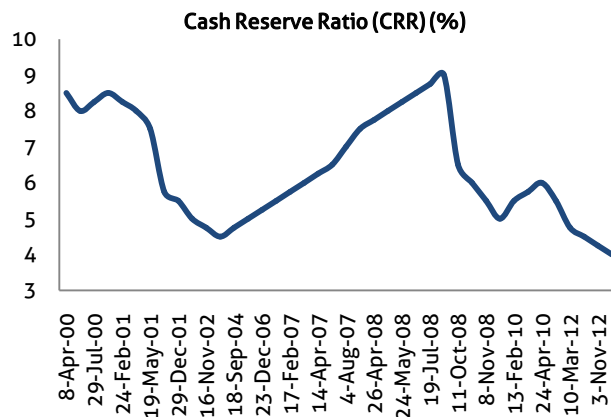
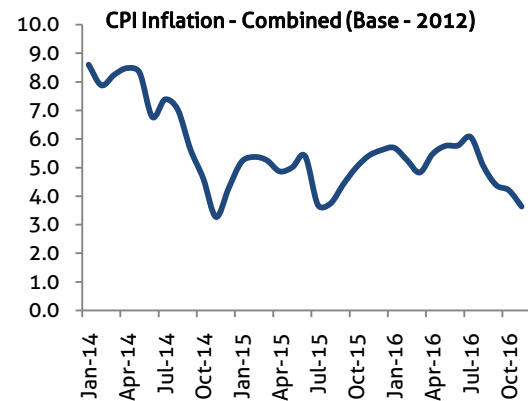
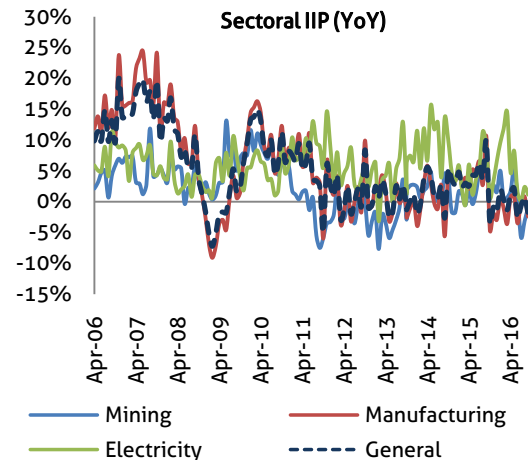
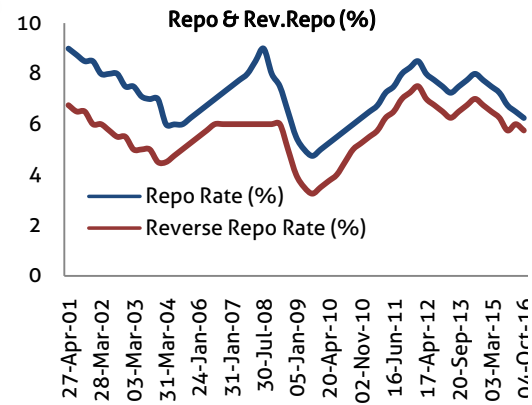
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0598	(0.0001)	(0.00)
GBP-USD	1.2526	0.0001	0.01
USD-JPY	113.73	(0.0100)	(0.01)

Bond Markets	Closing	Chg
10-yr bond	7.18	7.80 bps
Interbank call	6.09	-2.69 bps



Domestic News (Cont...)

- ❖ Government seeks to push Seeds bill for passage in parliament.
- ❖ GIC leads race to buy 40 percent stake in DLF's rental arm for Rs 12,000 crore.
- ❖ GVK Power & Infrastructure has been finalised by Maharashtra's CIDCO to construct the upcoming Rs 16,000 crore Navi Mumbai International Airport, a greenfield project situated on the mainland. GVK, which currently manages the Mumbai International Airport Ltd, submitted the highest revenue sharing model of 12.6 per cent per annum, while its sole closest competitor GMR, which managed the New Delhi airport, quoted a figure of 10.44 per cent.
- ❖ Cairn India to invest \$1 billion in five projects which together constitute a potential of 80,000-1,00,000 barrels of oil equivalent at peak production levels.
- ❖ PTC India financial arm betting on infrastructure projects.
- ❖ Ruchi Soya Industries Ltd has signed an agreement with Baba Ramdev-promoted Patanjali Ayurved Ltd for physical refining and packaging of edible oils.
- ❖ Reliance Defence has signed the Master Ship Repair Agreement (MSRA) with the US Navy to maintain the vessels of its Seventh Fleet operating in the region.
- ❖ Tata Steel talks to merge its European assets with Germany's ThyssenKrupp risk disappointment, given complications associated with the Indian-owned firm's British pension scheme.
- ❖ After successfully rolling out world's longest rail line, state-run Steel Authority of India Limited (SAIL) is now planning to build a 520-metre-long rail line.
- ❖ Engineering and construction major L&T entered into a joint venture with European defence major MBDA Missile Systems for development of missiles in India.
- ❖ Bharat Financial Inclusion to grow ties with IndusInd Bank.
- ❖ Idea could exit tower business for cash comfort. In talks with rival companies to share infrastructure for 2G, 3G and 4G services.
- ❖ Vipul to issue NCDs worth Rs 500 crore on private placement basis. The company already has shareholder approval to issue NCDs worth Rs 750 crore
- ❖ Ind-Swift to allot 3.82 million equity shares to promoter group for Rs 17.5 per share under the CDR package.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Feb-17	Arcotech Limited	SMITHBLOCK FINANCIAL SERVICES PRIVATE LIMITED	SELL	121836	762.8
13-Feb-17	Venky's (India) Limited	N.K. SECURITIES	SELL	97433	785.0
13-Feb-17	Compuage Infocom Ltd	SHREE BHUVANAKARAM TRADINVEST PVT LTD	SELL	99931	283.3
13-Feb-17	MRO-TEK Realty Ltd	UMIYA HOLDING PRIVATE LIMITED	BUY	264847	65.2
13-Feb-17	Cantabil Retail Ltd	NEHA PRAKASH CHAWLA	SELL	89752	69.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Feb-17	DISHTV	DIRECT MEDIA SOLUTIONS PRIVATE LIMITED	S	80,000,000	87.7
13-Feb-17	NAVKARCORP	SIDHHARTHA CORPORATION PRIVATE LIMITED	B	6,960,000	180.6
13-Feb-17	GITANJALI	UNO METALS LIMITED	B	950,000	74.1
13-Feb-17	BESTSTEEL	RAHUL GUPTA	S	200,000	97.0
13-Feb-17	RADHIKAJWE	SWORD EDGE COMMERCIALS LTD	B	166,400	23.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
537270	AXISFT48DG	14-Feb-17	Redemption of Mutual Fund	15-Feb-17
537272	AXISFT48GP	14-Feb-17	Redemption of Mutual Fund	15-Feb-17
500103	BHEL	14-Feb-17	Interim Dividend - Rs. - 0.8000	15-Feb-17
513375	CARBORUNIV	14-Feb-17	Interim Dividend - Rs. - 1.0000	15-Feb-17
534804	CARERATING	14-Feb-17	Interim Dividend - Rs. - 6.0000	15-Feb-17
539527	CREATIVE	14-Feb-17	Interim Dividend - Rs. - 10.0000	15-Feb-17
500620	GESHIP	14-Feb-17	Interim Dividend - Rs. - 3.6000	15-Feb-17
533047	IMFA	14-Feb-17	Interim Dividend - Rs. - 10.0000	15-Feb-17
531109	ISHANCH	14-Feb-17	Bonus issue 1:2	15-Feb-17
500290	MRF	14-Feb-17	Interim Dividend - Rs. - 3.0000	15-Feb-17
512626	ORBTEXP	14-Feb-17	Bonus issue 1:1	15-Feb-17
512626	ORBTEXP	14-Feb-17	Interim Dividend - Rs. - 2.0000	15-Feb-17
532805	REDINGTON	14-Feb-17	Special Dividend - Rs. - 2.0000	15-Feb-17
537441	D12MS144DG	15-Feb-17	Redemption of Mutual Fund	16-Feb-17
537443	D12MS144DQ	15-Feb-17	Redemption of Mutual Fund	16-Feb-17
537442	D12MS144DR	15-Feb-17	Redemption of Mutual Fund	16-Feb-17
537438	D12MS144RG	15-Feb-17	Redemption of Mutual Fund	16-Feb-17
537440	D12MS144RQ	15-Feb-17	Redemption of Mutual Fund	16-Feb-17
537439	D12MS144RR	15-Feb-17	Redemption of Mutual Fund	16-Feb-17
538567	GULFOILLUB	15-Feb-17	Interim Dividend - Rs. - 3.5000	16-Feb-17
504741	INDIANHUME	15-Feb-17	Interim Dividend - Rs. - 1.0000	16-Feb-17
532555	NTPC	15-Feb-17	Interim Dividend - Rs. - 2.6100	16-Feb-17

Global Economic Calendar

Date	Country	Indicator	Current	Previous
13-Feb-17	JPY	GDP (QoQ) (Q4)	0.30%	0.30%
14-Feb-17	CNY	CPI (YoY) (Jan)	2.40%	2.10%
14-Feb-17	CNY	PPI (YoY) (Jan)	6.30%	5.50%
14-Feb-17	JPY	Industrial Production (MoM) (Dec)		0.50%
14-Feb-17	GBP	CPI (YoY) (Jan)	1.90%	1.60%
14-Feb-17	GBP	PPI Input (YoY) (Jan)	17.80%	15.80%
14-Feb-17	GBP	PPI Output (YoY) (Jan)	3.20%	2.70%
14-Feb-17	GBP	RPI (YoY) (Jan)	2.80%	2.50%
14-Feb-17	EUR	GDP (YoY) (Q4)	1.80%	1.80%
14-Feb-17	EUR	Industrial Production (YoY) (Dec)	1.90%	3.20%
14-Feb-17	USD	NFIB Small Business Optimism (Jan)		98.4
14-Feb-17	USD	PPI (MoM) (Jan)	0.20%	0.30%
15-Feb-17	GBP	Claimant Count Change (Jan)	0.5K	-10.1K
15-Feb-17	GBP	Unemployment Rate (Dec)	4.80%	4.80%
15-Feb-17	EUR	Trade Balance (Dec)		25.9B
15-Feb-17	USD	MBA 30-Year Mortgage Rate		4.35%
15-Feb-17	USD	CPI (MoM) (Jan)	0.30%	0.30%
15-Feb-17	USD	NY Empire State Manufacturing Index (Feb)	6.75	6.5
15-Feb-17	USD	Retail Sales (MoM) (Jan)	0.10%	0.60%
15-Feb-17	USD	Industrial Production (MoM) (Jan)	0.10%	0.80%
15-Feb-17	GBP	CB Leading Index (MoM)		0.00%
15-Feb-17	USD	Business Inventories (MoM) (Dec)	0.40%	0.70%
16-Feb-17	USD	TIC Net Long-Term Transactions (Dec)		30.8B
16-Feb-17	USD	Building Permits (Jan)	1.233M	1.228M
16-Feb-17	USD	Housing Starts (Jan)	1.226M	1.226M
16-Feb-17	USD	Philadelphia Fed Manufacturing Index (Feb)	19	23.6
17-Feb-17	EUR	Current Account n.s.a. (Dec)		40.5B
17-Feb-17	GBP	Retail Sales (YoY) (Jan)	3.30%	4.30%
17-Feb-17	USD	CB Leading Index (MoM) (Jan)	0.40%	0.50%

Indian Economic Calendar

Date	Country	Indicator	Current	Previous
13-Feb-17	INR	CPI (YoY) (Jan)	3.22%	3.41%
14-Feb-17	INR	WPI Inflation (YoY) (Jan)	3.89%	3.39%
17-Feb-17	INR	Bank Loan Growth		5.10%
17-Feb-17	INR	Deposit Growth		13.90%

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