

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10079	(0.14)	NIFTY IT	10505.30	0.04
Sensex	32186	0.09	NIFTY BANK	24831.80	0.19
DowJones	22158	0.18	NIFTY 500	8866.85	(0.27)
Nasdaq	6460	0.09	NIFTY FMCG	25632.35	(1.08)
Hangseng	27792	(0.37)	NIFTY INFRA	3382.50	(0.35)
Shanghai	3386	0.06	NIFTY AUTO	10916.00	(0.46)
Nikkei	7380	(0.02)	NIFTY ENERGY	13414.60	0.24
Strait Times	3227	(0.11)	NIFTY PHARMA	9140.60	1.61
Kospi	2361	0.05	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	10555	0.21	Advances	974	599
FTSE	7380	(0.28)	Declines	1634	1079
CAC	5218	0.16	Unchanged	159	81
DAX	12554	0.23	Total	2767	1759

Nifty Gainers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	509.50	5.40
TATAPOWER	85.05	5.00
RELIANCE	853.40	3.60
DRREDDY	2223.95	2.69
BANKBARODA	143.95	1.48

Nifty Losers		
Company	Price(Rs)	Chg(%)
BPCL	499.40	(6.45)
IOC	414.00	(4.81)
ITC	271.60	(2.18)
IBULHSGFIN	1266.00	(1.96)
EICHERMOT	32184.00	(1.46)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
NH	4.03	0.4	9
THERMAX	4.24	0.5	9
VISTAPH	20.21	2.6	8
AUTOAXLES	1.01	0.1	8
ALPHAGEO	0.63	0.1	7

Indian Forex	Closing	Chg	% Chg
USD/INR	63.982	0.034	0.05
GBP/INR	85.153	0.794	0.94
EUR/INR	76.663	0.112	0.15
JPY/INR	58.110	(0.300)	(0.51)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30104	96
Silver (Rs/1kg)	40770	247

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.2	2.03
Brent (US\$/BBL)	55.1	1.66
Gold (US/oz)	1325.3	(0.81)
Silver (US\$/oz)	17.8	(0.84)
Copper (US\$/MT)	6527.0	(1.13)
Alum (US\$/MT)	2083.0	0.00
Zinc(US\$/MT)	3050.0	(0.21)

ADR	Cl. Values	% Chg.
ICICI Bank	9.10	0.20
HDFC Bank	98.30	0.30
Infosys	14.60	(0.20)
Tata Steel Ltd	20.80	0.20
Dr. Deddy's Labs	33.90	0.90
Wipro	6.00	(0.20)
Tata Motors	29.70	2.90

## Market Sensor

US Market closed slightly higher on Wednesday, notching record highs, as a gain in the energy sector offset losses in tech. Dow Jones Industrial Average was up 0.18% or 39.32 points at 22158.18. Nasdaq Composite was up 0.09% or 5.91 points at 6460.19. Standard & Poor's 500 was up 0.08% or 1.89 points at 2498.37.

Indian Equity market closed almost unchanged after retesting its record high due to profit taking. There was a negative sentiment in the market after the media news that the Government may ask state-run oil marketing companies to absorb further increase in fuel price. Nifty ended the previous day with a decline of 0.14% or 13.75 points at 10079.30. On Wednesday's trading session, FII's sold net Rs.826.77 Cr in cash market and sold Rs.445.68 Cr in derivative segment. Whereas, DII bought net Rs.725.9 Cr in cash segment.

## Global News

- ❖ The United Nations may have failed to slow North Korea's weapons programs, but the country's economy is already showing signs it is feeling the squeeze from the ongoing clampdown on trade, including a curb on fuel sales by China. (Reuters)
- ❖ The Bank of England must decide how forcefully to talk about the prospect of a first interest rate rise in a decade on Thursday when it will weigh up the need to help Britain's Brexit-bound economy against tackling a jump in inflation. (Reuters)
- ❖ The Japanese government is widely expected to compile an extra budget for this fiscal year, despite the improving economy, economists polled by Reuters say. (Reuters)
- ❖ U.S. producer prices rebounded in August, driven by a surge in the cost of gasoline, and there were also signs of a pickup in underlying producer inflation. (Reuters)
- ❖ Britain's job market is defying the Brexit blues but wages are still in the dumps, data showed, suggesting the Bank of England will tread carefully on Thursday with any signals about when it may finally raise interest rates. (Reuters)

## Economic News

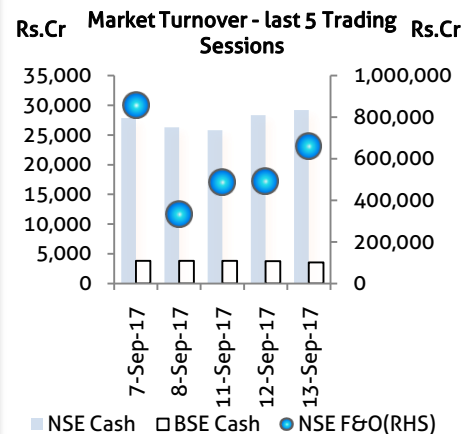
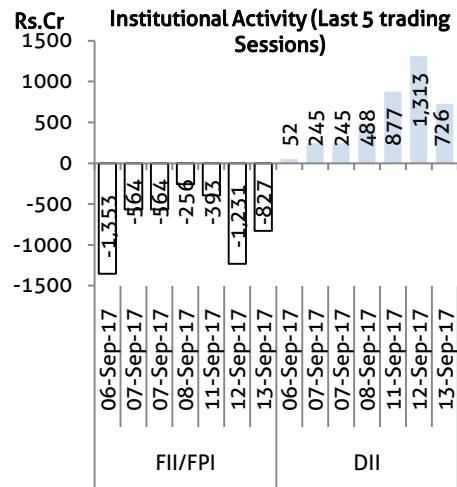
- ❖ The demonetisation coupled with GST and BSIV norms seem to have made a dent in the domestic pre-owned car market with the segment growing six per cent lesser in the previous fiscal against the projected growth of 15 per cent, as per an industry report.
- ❖ The government has imposed an antidumping duty of up to USD 60.35 per tonne for five years on a chemical used in fertiliser industry from four countries -- Russia, Indonesia, Georgia and Iran.
- ❖ Government's focus on developing roads with policy initiatives like awarding projects after securing 80 per cent right of way, has revived the sector and execution pace, credit rating agency ICRA said .
- ❖ The finance ministry released timelines for submission of proposals by different ministries and departments towards preparation of the first post-GST Budget, scheduled to be presented in February.
- ❖ The much hyped loan waiver scheme of Yogi Adityanath government has failed to cheer thousands of farmers in Uttar Pradesh. A large number of farmers have been given relief of amounts as low as one rupee and Rs 10 in the form of loan waiver certificates.
- ❖ Efforts are on to revive the government's Gold Monetisation Scheme (GMS), a proven failure in the two years since its launch.
- ❖ The European Union is looking at a bilateral summit with India next month that would act as a catalyst for resumption of talks on the free trade agreement encompassing goods, services and mutual investment protection, according to a senior EU official.
- ❖ Union Finance Minister Arun Jaitley while highlighting the three-year progress of the Centre's Pradhan Mantri Jan-Dhan Yojana (PMJDY) stated that most people perceived it to be a 'usual' Government scheme that is being 'half-heartedly implemented'.
- ❖ Union Finance Minister Arun Jaitley on Wednesday expressed his confidence on the success of the Aadhaar scheme, adding that it will 'stand the test of constitutionality.'
- ❖ India and Japan may enhance their cooperation in non-energy areas of the nuclear sector, a senior government official said , ahead of the delegation level talks between the prime ministers of the two countries.

## Domestic News

- ❖ The government doesn't plan to intervene to check fuel prices that have soared to the highest in three years, oil minister Dharmendra Pradhan said after shares of oil refiners tumbled amid speculation that refining and marketing firms would have to sacrifice margins to cushion consumers.
- ❖ InterGlobe Aviation announced a price band of Rs 1,125 to Rs 1,175 per share for its planned qualified institutional placement (QIP) to open on September 15.
- ❖ Coal India is planning to diversify into new mining areas although it believes the fossil fuel to remain as the primary source of power generation for at least the next two decades, a company official has said.
- ❖ Lupin has received final approval for its Metronidazole Tablets USP, 250 mg and 500 mg from the USFDA to market a generic version.
- ❖ Bharti Airtel and Korea's SK Telecom have entered into a strategic pact that would allow India's top telco to leverage the Korean carrier's expertise on building an advanced network in the country and work on developing fifth-generation (5G) technology standards.

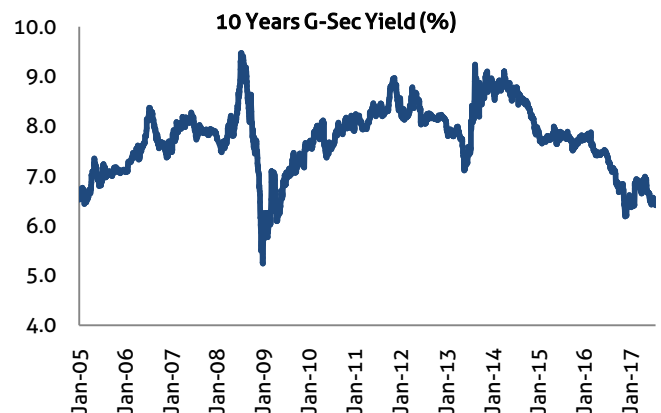
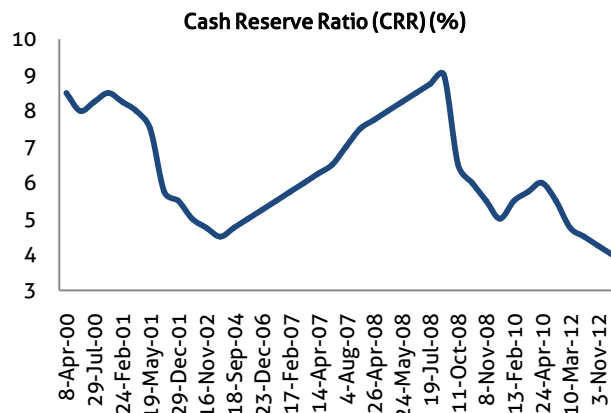
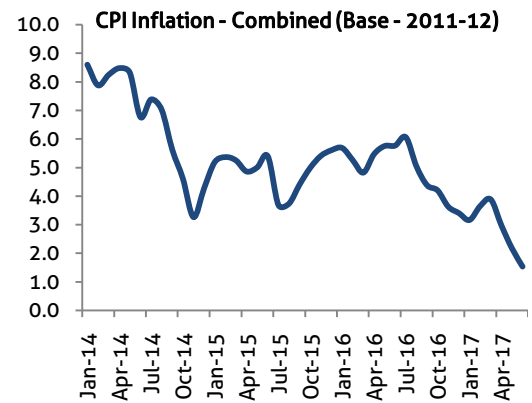
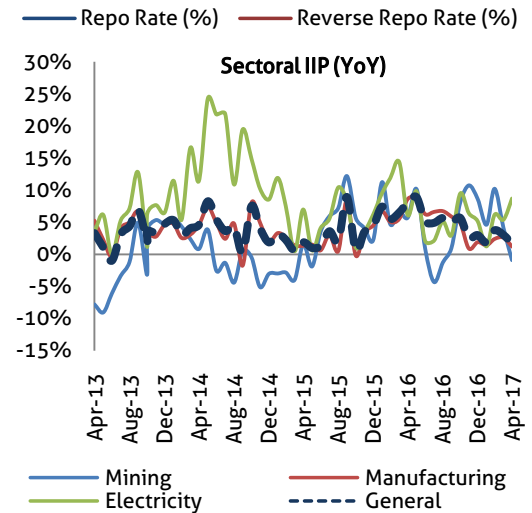
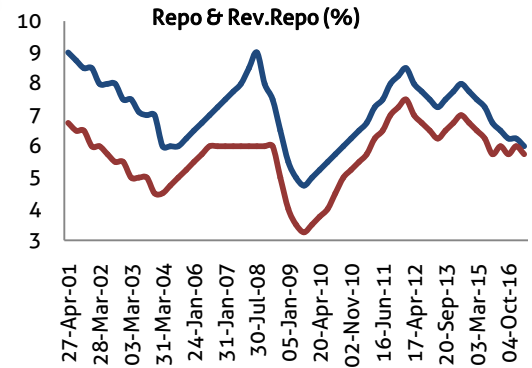
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3203	(0.0007)	(0.05)
USD-JPY	110.53	0.0400	0.04

Bond Markets	Closing	Chg
10-yr bond	6.86	4.40 bps
Interbank call	5.85	1.73 bps



## Domestic News (Cont...)

- ❖ Strides Shasun receives the U.S. FDA approval for Potassium Citrate Extended-Release tablets.
- ❖ REI Agro Ltd has gone in for liquidation after the National Company Law Tribunal ordered it to do so.
- ❖ Lenders of Jaiprakash Power Ventures have managed to get as many as 11 suitors for the beleaguered company.
- ❖ Tata Chemicals to sell its Phosphatic fertiliser business to Indorama Holdings BV, Netherlands for Rs 400-500 crore.
- ❖ Sobha to buy back up to 1.46 million shares at Rs 425 each.
- ❖ Himachal Futuristic exits CDR mechanism.
- ❖ Thermax bags EPC order worth \$43 million from UAE cement company.
- ❖ Telecom equipment maker Ericsson petitioned the National Company Law Tribunal (NCLT) seeking the start of bankruptcy proceedings against Reliance Communications (RCom) and two of its subsidiaries - Reliance Infratel and Reliance Telecom - over total unpaid dues of Rs. 1,150 crore.
- ❖ Force Motors Ltd has entered into a non-binding joint venture agreement with Rolls-Royce Power Systems AG to produce engines for power generation and rail application and complete power generation systems.
- ❖ Jet Airways may participate in the second phase of bidding for regional flights under the central government's UDAN scheme, but the final decision will depend on the "economics" of operations.
- ❖ Bharat Petroleum, which has just been upgraded to a Maharatna company, has lined up capital expenditure of Rs 1.08 trillion for the next five years.
- ❖ Hindalco Industries plans to prepay another Rs 1,100-crore debt this month to further deleverage its balance sheet. The company's overseas subsidiary Novelis also refinanced USD 4.3 billion of its long term debt. The annual cash interest expense stands reduced by \$79 million.
- ❖ Hindalco Industries is looking at exporting the extra alumina that its unit Utkal Alumina produces, as it seeks to spur growth.
- ❖ The Supreme Court asked realty firm Jaiprakash Associates to pay Rs 50 lakh as an interim relief to 10 homebuyers of its Kalypso Court project along the Noida-Greater Noida Expressway.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Sep-17	IDFC Limited	BIRLA MUTUAL FUND A/C BIRLA SUN LIFE BALANCED 95 FUND	SELL	8817000	59.8
13-Sep-17	Jaiprakash Associates Lim	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	12489804	21.8
13-Sep-17	Gammon Infrastructure Pro	GAMMON POWER LIMITED	SELL	20000000	3.2
13-Sep-17	R.P.P. Infra Projects Ltd	VIHIT INVESTMENT	SELL	210462	275.7
13-Sep-17	Shyam Century Ferrous Ltd	SHYAM METALICS AND ENERGY LIMITED	BUY	5962731	8.5

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Sep-17	VISTAPH	KESHAVA MURTHY SHIVASHANKAR	S	900,500	44.5
13-Sep-17	GANESHBE	PURITY TRADEMAX LLP	B	276,203	83.1
13-Sep-17	ATISHAY	MANGAL SAVITRI BIZCON PRIVATE LIMITED	B	123,223	147.0
13-Sep-17	BRAHMINFRA	SHARAD KANAYALAL SHAH	B	241,000	37.9
13-Sep-17	ANG	NNM SECURITIES PVT LTD	B	68,800	85.2

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
5665	ABCBEARS	14-Sep-17	Dividend - Rs. - 2.0000	-
530043	ACKNIT	14-Sep-17	Final Dividend - Rs. - 1.5000	-
506248	AMNPLST	14-Sep-17	Dividend - Rs. - 0.3000	-
526851	AREXMIS	14-Sep-17	Dividend - Rs. - 2.0000	-
532935	ARIES	14-Sep-17	Dividend - Rs. - 2.0000	-
502015	ASSOSTN-B	14-Sep-17	Final Dividend - Rs. - 0.3000	-
513142	BALASORE	14-Sep-17	Dividend - Rs. - 0.7500	-
524824	BALPHARMA	14-Sep-17	Dividend - Rs. - 1.0000	-
500041	BANARISUG	14-Sep-17	Dividend - Rs. - 12.5000	-
524332	BCL	14-Sep-17	Final Dividend - Rs. - 1.0000	-
524370	BODALCHEM	14-Sep-17	Final Dividend - Rs. - 0.5000	-
502219	BOROSIL	14-Sep-17	Stock Split From Rs.10/- to Rs.1/-	15-Sep-17
530207	BRAWN	14-Sep-17	Final Dividend - Rs. - 1.5000	-
500078	CAMPHOR	14-Sep-17	Final Dividend - Rs. - 1.5000	-
509486	CAPRIHANS	14-Sep-17	Dividend - Rs. - 1.5000	-
530609	CARNATIN	14-Sep-17	Dividend - Rs. - 0.4000	-
530789	CEEJAY	14-Sep-17	Dividend - Rs. - 1.5000	-
530427	CHOKSI	14-Sep-17	Final Dividend - Rs. - 0.7500	-
534691	COMCL	14-Sep-17	Final Dividend - Rs. - 0.2000	-
532456	COMPUAGE	14-Sep-17	Dividend - Rs. - 0.4000	-
532848	DELTACORP	14-Sep-17	Dividend - Rs. - 0.3500	-
514474	FAIRDSY	14-Sep-17	Dividend - Rs. - 1.2500	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
11-Sep-17	JPY	Core Machinery Orders (YoY) (Jul)		-7.30%	-5.20%
12-Sep-17	GBP	CPI (YoY) (Aug)		2.80%	2.60%
12-Sep-17	GBP	PPI Input (YoY) (Aug)		7.60%	6.50%
12-Sep-17	GBP	PPI Output (YoY) (Aug)		3.10%	3.20%
12-Sep-17	GBP	RPI (YoY) (Aug)		3.80%	3.60%
12-Sep-17	USD	NFIB Small Business Optimism (Aug)			105.2
13-Sep-17	JPY	PPI (YoY) (Aug)		3.00%	2.60%
13-Sep-17	GBP	Claimant Count Change (Aug)		1.1K	-4.2K
13-Sep-17	GBP	Unemployment Rate (Jul)		4.40%	4.40%
13-Sep-17	EUR	Industrial Production (YoY) (Jul)		3.50%	2.60%
13-Sep-17	USD	MBA 30-Year Mortgage Rate			4.06%
13-Sep-17	USD	PPI (MoM) (Aug)		0.30%	-0.10%
14-Sep-17	CNY	Industrial Production (YoY) (Aug)		6.60%	6.40%
14-Sep-17	CNY	Retail Sales (YoY) (Aug)		10.50%	10.40%
14-Sep-17	JPY	Industrial Production (MoM) (Jul)			-0.80%
14-Sep-17	GBP	Retail Sales (YoY) (Aug)			1.30%
14-Sep-17	GBP	BoE QE Total (Sep)		435B	435B
14-Sep-17	GBP	BoE Interest Rate Decision (Sep)		0.25%	0.25%
14-Sep-17	USD	CPI (MoM) (Aug)		0.30%	0.10%
15-Sep-17	EUR	Trade Balance (Jul)			26.6B
15-Sep-17	USD	NY Empire State Manufacturing Index (Sep)		20.5	25.2
15-Sep-17	USD	Retail Sales (MoM) (Aug)		0.40%	0.60%
15-Sep-17	USD	Industrial Production (MoM) (Aug)		0.40%	0.20%
15-Sep-17	USD	Business Inventories (MoM) (Jul)		0.30%	0.50%
15-Sep-17	USD	Michigan Consumer Sentiment (Sep)			96.8

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Sep-17	INR	Industrial Production (YoY) (Jul)			-0.10%
12-Sep-17	INR	CPI (YoY) (Aug)			2.36%
14-Sep-17	INR	WPI Inflation (YoY) (Aug)			1.88%

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