

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9401	-0.23	NIFTY IT	10367.30	1.08
Sensex	30188	-0.21	NIFTY BANK	22671.70	(0.64)
DowJones	20897	-0.11	NIFTY 500	8299.20	(0.38)
Nasdaq	6121	0.09	NIFTY FMCG	23966.95	(0.25)
Hangseng	25312	0.62	NIFTY INFRA	3272.85	(0.30)
Shanghai	3091	0.23	NIFTY AUTO	10429.20	0.18
Nikkei	6853	0.00	NIFTY ENERGY	12017.65	(0.16)
Strait Times	3273	0.53	NIFTY PHARMA	10121.40	(0.56)
Kospi	2292	0.27	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	10007	0.20	Advances	940	519
FTSE	7435	0.66	Declines	1845	1159
CAC	5405	0.41	Unchanged	176	86
DAX	12770	0.47	Total	2961	1764

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HEROMOTOCO	3552.00	2.61
INFY	965.45	2.26
KOTAKBANK	954.00	1.84
TECHM	441.00	1.44
IOC	437.00	1.15

Nifty Losers		
Company	Price(Rs)	Chg(%)
YESBANK	1491.00	(5.47)
ZEEL	527.10	(3.24)
ASIANPAINT	1135.00	(2.70)
AXISBANK	503.90	(2.51)
INFRATEL	371.95	(1.68)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ORIENTBELL	16.82	1.9	9
VIPCLOTHNG	16.06	2.0	8
GLENMARK	15.38	2.1	7
PHOENIXLTD	1.29	0.2	7
MOTHERSUMI	35.36	5.7	6

Indian Forex	Closing	Chg	% Chg
USD/INR	64.304	(0.134)	(0.21)
GBP/INR	82.869	(0.546)	(0.65)
EUR/INR	69.886	(0.261)	(0.37)
JPY/INR	56.560	0.080	0.14

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28041	57
Silver (Rs/1kg)	38190	190

Commodities	Price	% Chg.
Crude (US\$/BBL)	47.7	(0.29)
Brent (US\$/BBL)	50.7	(0.24)
Gold (US/oz)	1228.6	0.15
Silver (US\$/oz)	16.4	0.00
Copper (US\$/MT)	5520.0	(1.08)
Alum (US\$/MT)	1880.0	(0.37)
Zinc(US\$/MT)	2582.0	(1.26)

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

## Market Sensor

US market closed mostly lower on Friday as investors digested a tough week for retailers as well as mixed economic data. Dow Jones Industrial Average was down 0.11% or 22.81 points at 20896.61 Nasdaq Composite was up 0.09% or 5.27 points at 6121.23 Standard & Poor's 500 was down 0.15% or 3.54 points at 2390.90

Indian Equity market Snapping a four-day winning streak Traders were booking profit. On the Sectoral front, IT stocks resumed their upward momentum to end with gains of over 1% while Realty closed at 0.62% for the day. The market breadth mirrored the uninspiring mood quoting 437:1053 in favour of the declines. Nifty ended the previous day with a decline of 0.23% or 21.50 points at 9400.90. On Friday's trading session, FII's bought net Rs.841.8 Cr in cash market and sold Rs.1308.33 Cr in derivative segment. Whereas, DII sold net Rs.710.83 Cr in cash segment.

## Global News

❖Nepal is in talks with China to build a cross-border rail link that may cost up to \$8 billion, and funding could be expected after Nepal formally signed up to Beijing's Belt and Road initiative, a Nepali finance ministry official said on Sunday.(Reuters)

❖Britain is gearing up for rows with the EU over the structure of divorce talks and the future role of the European court, fuelling an increasingly bitter war of words before negotiations begin. (Reuters)

❖Russian President Vladimir Putin said on Sunday that protectionism is a threat to the global economy speaking at the opening of a summit on China's new Silk Road plan. (Reuters)

❖Setting aside a few uncomfortable economic truths such as the increasing U.S. skills gap, eye-wateringly high unemployment in parts of the euro zone, and growing income inequality in China, the world economy has been doing pretty well this year. (Reuters)

❖U.S. retail sales increased broadly in April while consumer prices rebounded, pointing to a pickup in economic growth and a gradual rise in inflation that could keep the Federal Reserve on track to raise interest rates next month. (Reuters)

## Economic News

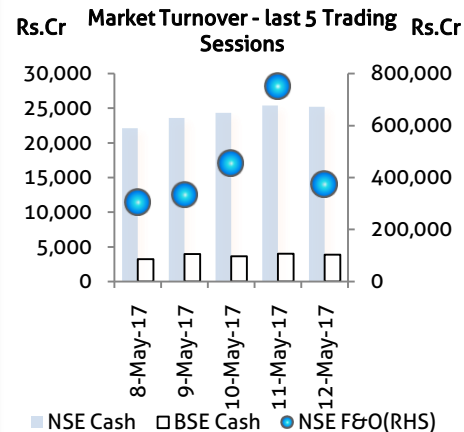
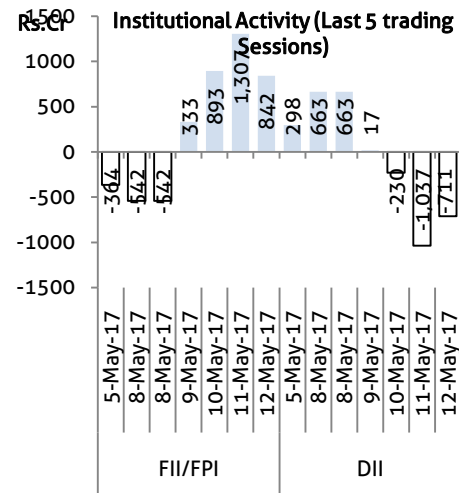
- ❖ The government is yet to sanction a single rupee for fortifying military bases across the country, notwithstanding the demand by the three services for Rs 2,000 crore to plug the gaps in their security in the wake of the Pathankot terror attack.
- ❖ The new base year 2011-12 for calculating key macroeconomic indicators will provide a more realistic picture and reflect market realities, India Inc said on Friday, even as the new series of data showed decline in both inflation for April and IIP growth for March.
- ❖ The introduction of GST will have economy-wide ramifications and holds the "best bet" for state governments to improve their finances without cutting productive expenditure, the Reserve Bank said.
- ❖ Retail inflation fell sharply to 2.99 per cent in April, from 3.89 per cent in March, due to lower cost of food items, including pulses and vegetables that showed a deflationary trend.
- ❖ The revenue department has exempted residents of Assam, Jammu and Kashmir, Meghalaya, and citizens above 80 years from mandatory quoting of Aadhaar to obtain PAN cards and file tax returns.
- ❖ Plans are afoot to open Jan Aushadhi stores at around 1,000 major railway stations across India as part of drive to make quality medicines available at low cost to the public, government said on Friday.
- ❖ A centralised system for auditor selection at public sector banks will help do away with "ad hocism", chartered accountants' apex body ICAI has said amid concerns over alleged malpractices in the whole process.
- ❖ Fitch Ratings on Friday said Indian authorities are making a more concerted push to clean up bad loans in the banking sector but the move would impinge on banks' profitability in the short-term.
- ❖ India can clock a GDP growth of over 7.5 per cent in the fiscal 2017-18 and the country's macro-economic fundamentals, including fiscal deficit and inflation, are all "very sound", according to Finance Secretary Ashok Lavasa.
- ❖ The income tax department has proposed to clear ambiguity over taxing real estate projects.
- ❖ India has imposed anti-dumping duty on 47 steel products, a government statement said, reinforcing New Delhi's tough stance despite complaints from some of the targeted countries.
- ❖ In a major push towards use of genetically modified crops, the Genetic Engineering Appraisal Committee (GEAC), the regulator for GM crops, recommended commercial use of GM mustard in a submission made to the environment ministry.

## Domestic News

- ❖ Dr Reddy's Laboratories Ltd said it expects to launch more than 10 products in the United States this year and hopes business there will improve as it caps off what it termed as a "particularly bad year" marked by regulatory rebukes.
- ❖ State-run power giant NTPC will list its Masala Bonds at London Stock Exchange (LSE) on Thursday in the presence of Power Minister Piyush Goyal.
- ❖ Realty firm Godrej Properties' sales bookings dropped by 60 per cent last fiscal to Rs 2,020 crore due to sluggish real estate market.

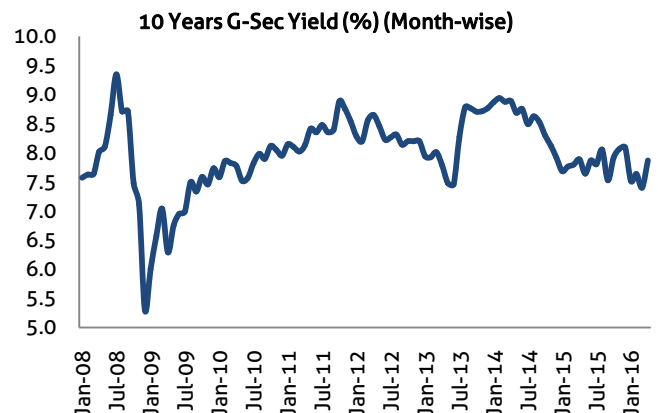
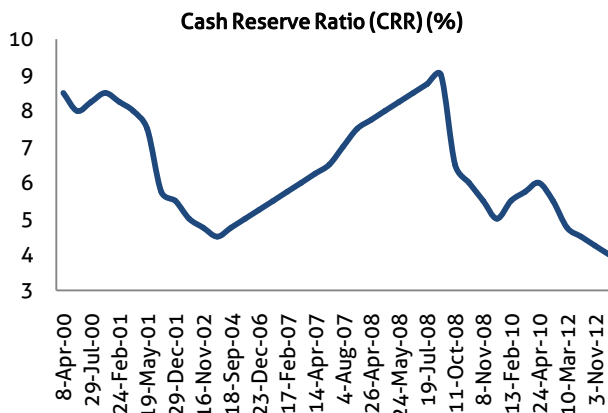
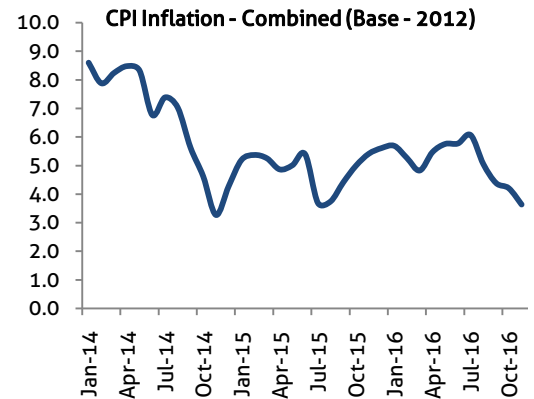
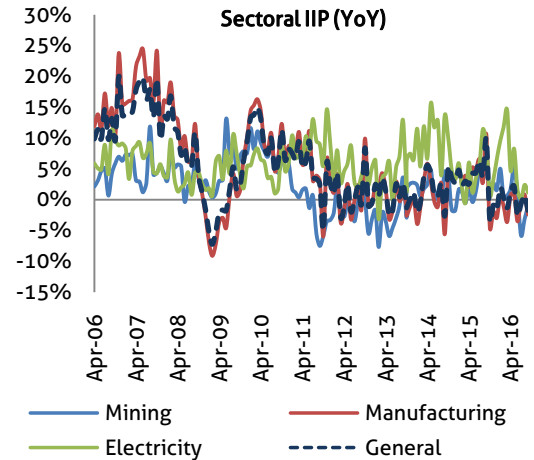
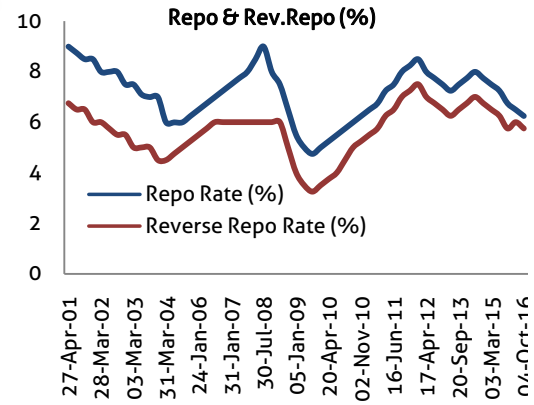
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0925	(0.0006)	(0.00)
GBP-USD	1.2894	0.0004	0.03
USD-JPY	113.37	(0.0100)	(0.01)

Bond Markets	Closing	Chg
10-yr bond	7.08	-17.90 bps
Interbank call	6.11	8.65 bps



## Domestic News (Cont...)

- ❖ Leading automobile manufacturer Tata Motors Limited on Friday said that the company was readying itself for compliance to the Bharat Stage-VI (BS) emission norms scheduled to come into effect from 2020.
- ❖ Infosys, India's second largest IT (information technology) firm, has deferred salary hikes for its mid-level employees till end of July to reduce cost and ensure better payouts at the same time.
- ❖ Coffee Day Enterprises, which runs a coffee chain under the brand name Cafe Coffee Day, said its subsidiary Sical Logistics will acquire majority stakes in two small-sized companies involved in logistics, and warehousing and distribution business.
- ❖ Orient Bell Holding Trust sold entire stake in Orient Bell Limited for Rs 43.7 crore. Orient Bell Holding Trust was vested with these shares due to erstwhile amalgamation of Bell Ceramics with Orient Ceramics.
- ❖ NBCC has secured total business worth Rs 315.24 crore in the month of April 2017.
- ❖ GMR Infra's Subsidiaries enter into an agreement to divest its fully-owned Indonesian coal mining entities to PT Gems, Indonesia.
- ❖ JSW Energy defers its buyout of Jaiprakash Power Ventures Ltd.'s thermal power plant at Bina in Madhya Pradesh for another six months.
- ❖ Godrej Industries' Board of Directors of subsidiary Godrej Agrovet Ltd. grant approval for the proposed IPO.
- ❖ TGB Hotels sold its Surat property for Rs 160 crore and the proceeds have been utilised to repay outstanding bank loans. Company has now become debt free post the repayment.
- ❖ The Jammu & Kashmir Bank's Board approves fund raising worth up to Rs 1,000 crore.
- ❖ Hindustan Copper board to consider fund raising on May 17.
- ❖ In Edelweiss Financial Services, ICRA assigned ICRA A1+ rating to the proposed commercial paper programme of Rs 5,000 crore.
- ❖ Power Grid to offer masala bonds, To set up Solar park in Gujarat.
- ❖ Swaraj Auto board Approves New Biz Plan To Set Up Seat Frame Mfg Unit.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-May-17	Orient Bell Limited	ORIENT BELL HOLDING TRUST	SELL	1149230	210.1
12-May-17	Stampede Capital Ltd	SHREE BHUVANAKARAM TRADINVEST PVT LTD	SELL	2742843	22.3
12-May-17	ADF Foods Limited	N.K. SECURITIES	SELL	111790	303.8
12-May-17	Shalimar Paints Ltd	SAROJBEN VINODBHAI SHADARIYA	SELL	102035	256.4
12-May-17	Kakatiya Cements Ltd	AJO EMERGING MARKETS ALL CAP MASTER FUND LTD	SELL	39522	434.1

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-May-17	IBVENTURES	MERRILL LYNCH MARKETS SINGAPORE PTE. LTD.	B	2,750,000	150.0
12-May-17	ORIENTBELL	ORIENT BELL HOLDING TRUST	S	929,870	210.1
12-May-17	STAMPEDE	VISHWAMURTE TRAD INVEST PE LTD	S	3,352,664	22.2
12-May-17	WEBELSOLAR	GARNET INTERNATIONAL LIMITED	S	132,806	119.6
12-May-17	JACKSON	SIVA BALAN JAIPAL	B	2,870,816	4.4

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
538348	KTKFMP161D	15-May-17	Redemption of Mutual Fund	16-May-17
538350	KTKFMP161DD	15-May-17	Redemption of Mutual Fund	16-May-17
538347	KTKFMP161G	15-May-17	Redemption of Mutual Fund	16-May-17
538349	KTKFMP161GD	15-May-17	Redemption of Mutual Fund	16-May-17
534063	FUTSOL	16-May-17	Final Dividend - Rs. - 0.5000	-
532424	GODREJCP	16-May-17	Interim Dividend - Rs. - 12.0000	17-May-17
507815	GILLETTE	17-May-17	Interim Dividend - Rs. - 154.0000	18-May-17
505850	MANCREDIT	17-May-17	Stock Split From Rs.10/- to Rs.1/-	18-May-17
500459	PGHH	17-May-17	Special Dividend - Rs. - 362.0000	18-May-17
507912	LKPFIN	18-May-17	Dividend - Rs. - 2.0000	-
505890	WIDIA	18-May-17	Interim Dividend - Rs. - 2.0000	19-May-17
512273	ARONICOMM	19-May-17	Amalgamation	22-May-17
500790	NESTLEIND	19-May-17	Final Dividend - Rs. - 23.0000	-
500870	CASTROLIND	22-May-17	Dividend - Rs. - 4.5000	-
539347	PHL	22-May-17	Amalgamation	23-May-17
532772	DCBBANK	24-May-17	Dividend - Rs. - 0.5000	-
532281	HCLTECH	24-May-17	Buy Back of Shares	25-May-17
532281	HCLTECH	24-May-17	Interim Dividend - Rs. - 6.0000	25-May-17
540025	ADVENZYMES	25-May-17	Stock Split From Rs.10/- to Rs.2/-	26-May-17
532622	GDL	25-May-17		26-May-17
500126	MERCK	25-May-17	Dividend - Rs. - 11.0000	-
521064	TRIDENT	25-May-17	Final Dividend - Rs. - 0.3000	-



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