

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9445	0.47	NIFTY IT	10339.75	(0.27)
Sensex	30322	0.44	NIFTY BANK	22821.50	0.66
DowJones	20982	0.41	NIFTY 500	8351.30	0.63
Nasdaq	6150	0.46	NIFTY FMCG	24119.45	0.64
Hangseng	25283	-0.35	NIFTY INFRA	3277.35	0.14
Shanghai	3068	-0.71	NIFTY AUTO	10481.30	0.50
Nikkei	6892	0.09	NIFTY ENERGY	12036.55	0.16
Strait Times	3235	-0.88	NIFTY PHARMA	10252.85	1.30
Kospi	2292	0.06	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	10022	-0.14	Advances	1481	969
FTSE	7454	0.26	Declines	1299	688
CAC	5417	0.22	Unchanged	209	101
DAX	12807	0.29	Total	2989	1758

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATASTEEL	456.45	4.52
HINDALCO	198.70	4.00
DRREDDY	2667.50	3.36
BOSCHLTD	24135.00	2.76
LUPIN	1285.00	2.48

Nifty Losers		
Company	Price(Rs)	Chg(%)
AUROPHARMA	613.60	(1.62)
INFY	953.25	(1.14)
EICHERMOT	28915.05	(0.90)
INFRATEL	372.00	(0.72)
HEROMOTOCO	3518.00	(0.66)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
WELSPUNIND	48.92	6.2	8
V2RETAIL	3.76	0.5	8
AVANTI	0.96	0.1	7
SAINTGOBAIN	13.00	2.0	6
BLISSGVS	3.46	0.6	6

Indian Forex	Closing	Chg	% Chg
USD/INR	64.119	(0.186)	(0.29)
GBP/INR	82.835	(0.034)	(0.04)
EUR/INR	70.133	0.247	0.35
JPY/INR	56.480	(0.080)	(0.14)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28038	(3)
Silver (Rs/1kg)	38465	275

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.1	2.79
Brent (US\$/BBL)	52.0	2.58
Gold (US/oz)	1234.5	0.48
Silver (US\$/oz)	16.7	2.01
Copper (US\$/MT)	5586.0	1.20
Alum (US\$/MT)	1899.5	1.04
Zinc(US\$/MT)	2568.5	(0.52)

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

## Market Sensor

US market closed at record highs on Monday after a rise in tech and oil prices. Dow Jones Industrial Average was up 0.41% or 85.33 points at 20981.94. Nasdaq Composite was up 0.46% or 28.44 points at 6149.68. Standard & Poor's 500 was up 0.48% or 11.42 points at 2402.32.

Indian Equity market settled with decent gains in a range bound session, continuing its uptrend thanks to latest inflation figures but profit taking capped the upside as session progressed. Auto stocks witnessed smart rally, Metal stocks gained following increased base metal price on LME. Nifty ended the previous day with a gain of 0.47% or 44.50 points at 9445.40. On Monday's trading session, FII's bought net Rs.235.33 Cr in cash market and bought Rs.89.63 Cr in derivative segment. Whereas, DII sold net Rs.65.77 Cr in cash segment.

## Global News

❖ New U.S. Trade Representative Robert Lighthizer started work on Monday, vowing to help reverse a "dangerous trajectory" of U.S. trade and making plans to meet with lawmakers over the NAFTA trade deal and attend a Pacific trade ministers conference in Vietnam. (Reuters)

❖ Britain is gearing up for rows with the EU over the structure of divorce talks and the future role of the European court, fuelling an increasingly bitter war of words before negotiations begin. (Reuters)

❖ China produced a record volume of steel in April, breaking the previous highest peak set in March, data showed, stoking worries about a growing glut of metal even as the government said most of this year's targeted capacity cuts have already been met. (Reuters)

❖ China's growth took a step back in April after a surprisingly strong start to the year, as factory output to investment to retail sales all tapered off as authorities clamped down on debt risks in an effort to stave off a potentially damaging hit to the economy. (Reuters)

❖ Nepal is in talks with China to build a cross-border rail link that may cost up to \$8 billion, and funding could be expected after Nepal formally signed up to Beijing's Belt and Road initiative, a Nepali finance ministry official said on Sunday. (Reuters)

## Economic News

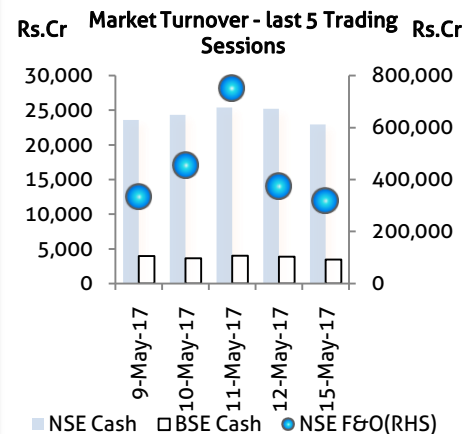
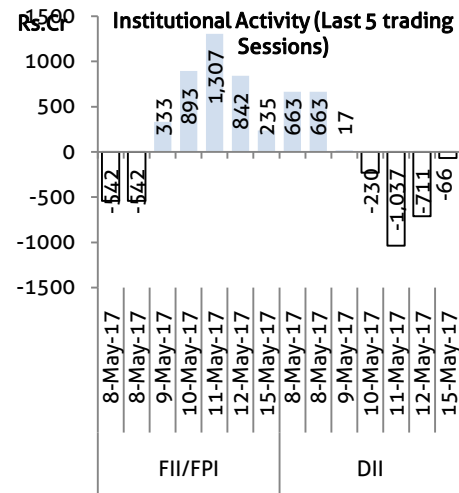
- ❖ Executive search firm Head Hunters India said the job cuts in IT sector will be between 1.75 lakh and 2 lakh annually for next three years due to under-preparedness in adapting to newer technologies.
- ❖ Petrol price was today cut by Rs 2.16 per litre and diesel by Rs 2.10 a litre, reversing the four week trend of rising rates.
- ❖ The government has asked all companies to disclose shares and bond transactions involving Rs 10 lakh or more in a financial year to Income Tax (I-T) department by May 31.
- ❖ In a step aimed at protecting computers from attack by the malicious WannaCry Ransomware, the criminal investigation department (CID) of Odisha police issued an advisory on Monday on the issue.
- ❖ Countering Reserve Bank India's (RBI) argument that the higher fiscal deficits of the states in FY16 was due to Uday bonds that bailed out ailing electricity discoms, an India Ratings report has linked to higher capex by the states.
- ❖ Industry body FICCI's latest Economic Outlook Survey has pegged India's gross domestic product (GDP) growth at around 7.4 percent for the fiscal year 2017-18.
- ❖ Higher demand in West and South-East Asia could help India's gems and jewellery export grow this financial year (FY) to about \$42 billion, an export promotion body said on Monday.
- ❖ Monsoon rains, which are vital for farm output and economic growth in India, reached the country's Andaman and Nicobar islands on Sunday, six days ahead of schedule, the domestic weather office said in a statement.
- ❖ As the impact of the worst northeast monsoon in 140 years unfolds across Tamil Nadu, farmers sowed a third less land than they did in 2015-16, water levels in six major reservoirs continued to plunge, and suicides in the farm sector increased over five years.
- ❖ Beijing on Monday taunted New Delhi for turning down its One Belt and Road (OBOR) invite by saying that India will have a very "small role" to play if it decides to join the initiative in the future.

## Domestic News

- ❖ BPCL, HPCL and IOC will remain in focus after they cut petrol price by Rs 2.16 per litre and diesel by Rs 2.10 a litre, reversing the four week trend of rising rates.
- ❖ State-run Rural Electrification Corp (REC) will extend financial assistance of Rs 85,723 crore to Tamil Nadu power utilities TANGEDCO and TANTRANSCO.
- ❖ Chennai Petroleum Corporation Ltd (CPCL), a group company of Indian Oil, has achieved highest throughput of 10.256 MMTPA during 2016-17, besides reaching the highest ever distillate yield, a top company official said.
- ❖ Alembic Pharmaceuticals has received approval from the US health regulator for Fenofibric Acid Delayed-Release capsules used for lowering high cholesterol and increasing good cholesterol.
- ❖ Atul enters into a joint venture with AkzoNobel for the production of monochloroacetic acid (MCA) in India.
- ❖ Skipper secured orders worth Rs 376.48 crore from national and Rs 123.73 crore from international markets for supply of power transmissions towers and telecom poles.

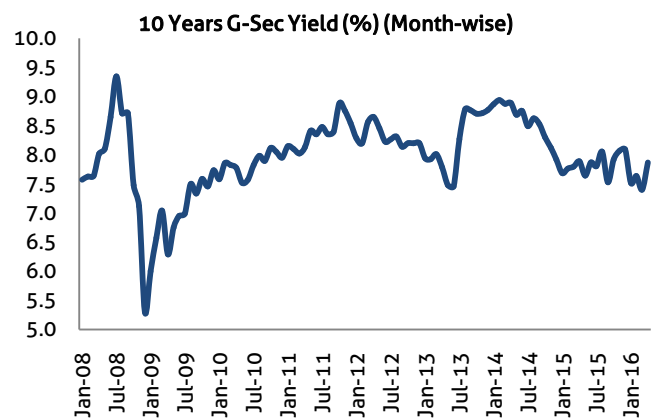
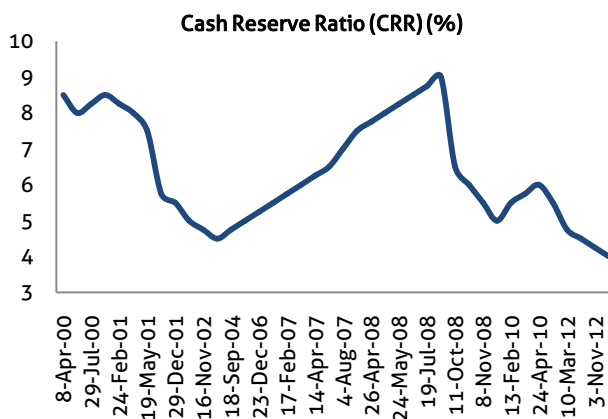
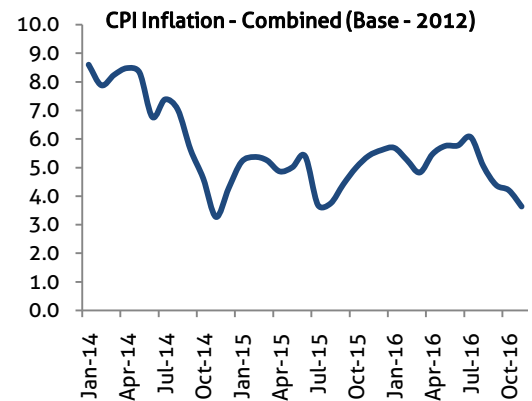
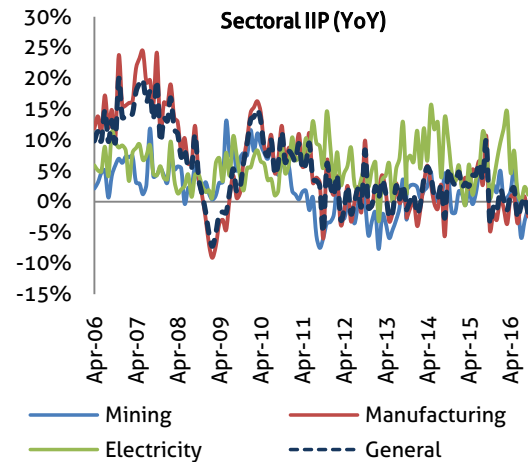
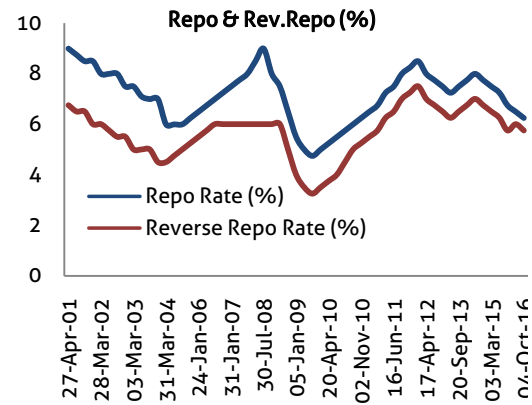
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0987	0.0012	0.00
GBP-USD	1.2910	0.0014	0.11
USD-JPY	113.44	(0.3500)	(0.31)

Bond Markets	Closing	Chg
10-yr bond	6.99	-9.00 bps
Interbank call	6.06	-5.75 bps



## Domestic News (Cont...)

- ❖ Indo Count Industries has increased its capacity to 90 million meters from the current 68 million meters.
- ❖ Maubank adopts Infosys Finacle leasing solution to drive business growth.
- ❖ Brigade Enterprises leases 3.75 lakh sqft office space to TCS in bangalore
- ❖ Dr Reddy's Laboratories launches Resof tablets in India
- ❖ Bain capital to look to buy KSK energy's Rs 3800 crore Chhattisgarh power plant
- ❖ Canada Pension Plan Investment Board (CPPIB) and Everstone Group's industrial and logistics real estate development platform, IndoSpace, have formed a joint venture named IndoSpace Core to acquire and develop modern logistics facilities in India.
- ❖ Sajjan Jindal-led JSW Steel is keen to have a long-term iron ore linkage arrangement with Odisha government-owned Odisha Mining Corporation (OMC), in order to secure supplies for its planned 10-million-tonne mega steel plant.
- ❖ Subex allots 5.5 crore equity shares on preferential basis at Rs 14 each.
- ❖ Premier Explosives QIP issue opened on May 15 at a floor price of Rs 414.97 per share. Company intends to raise around Rs 80 crore.
- ❖ Piramal Enterprises seeks shareholder approval to raise funds up to Rs 5,000 crore.
- ❖ Raymond seeks shareholder approval to raise as much as Rs 750 crore through a debt issue.
- ❖ ICICI Bank cuts home loan rate by 30 basis points to 8.35-8.40 percent for loans for up to Rs 30 lakh to promote affordable housing.
- ❖ HDFC reduces its rate on home loans up to Rs 30 lakh by 30 basis points to 8.35 percent for salaried women borrowers and to 8.40 percent for others.
- ❖ Mahindra and Mahindra Financial Services (Mahindra Finance) is planning to raise up to Rs 29,000 crore through issuance of non-convertible debentures (NCDs) and seeking shareholders' nod for the same.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-May-17	Bharat Fin. Inc. Ltd.	ROUTE ONE FUND I LP	BUY	1221700	809.1
15-May-17	South Indian Bank Ltd.	DB INTERNATIONAL ASIA LIMITED	SELL	11000000	25.6
15-May-17	8K Miles Soft Serv Ltd	RAMANI R S	SELL	450000	595.5
15-May-17	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2245120	97.9
15-May-17	Prakash Industries Ltd.	SSG INVESTMENT HOLDING INDIA I LIMITED	SELL	983000	96.0

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-May-17	TGBHOTELS	VARSHA SACHIN PATKAR	B	500,000	68.8
15-May-17	TIGERLOGS	DINESH SHAH	B	126,198	218.7
15-May-17	BESTSTEEL	MANGAL SAVITRI BIZCON PRIVATE LIMITED	B	120,000	104.6
15-May-17	SVOGL	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	B	3,664,895	2.3
15-May-17	JACKSON	SIVA BALAN JAIPAL	S	1,682,908	4.5

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
534063	FUTSOL	16-May-17	Final Dividend - Rs. - 0.5000	-
532424	GODREJCP	16-May-17	Interim Dividend - Rs. - 12.0000	17-May-17
507815	GILLETTE	17-May-17	Interim Dividend - Rs. - 154.0000	18-May-17
505850	MANCREDIT	17-May-17	Stock Split From Rs.10/- to Rs.1/-	18-May-17
500459	PGHH	17-May-17	Special Dividend - Rs. - 362.0000	18-May-17
507912	LKPFIN	18-May-17	Dividend - Rs. - 2.0000	-
505890	WIDIA	18-May-17	Interim Dividend - Rs. - 2.0000	19-May-17
512273	ARONICOMM	19-May-17	Amalgamation	22-May-17
500790	NESTLEIND	19-May-17	Final Dividend - Rs. - 23.0000	-
500790	NESTLEIND	19-May-17	Interim Dividend - Rs. - 15.0000	-
500870	CASTROLIND	22-May-17	Dividend - Rs. - 4.5000	-
539347	PHL	22-May-17	Amalgamation	23-May-17
532772	DCBBANK	24-May-17	Dividend - Rs. - 0.5000	-
532281	HCLTECH	24-May-17	Buy Back of Shares	25-May-17
532281	HCLTECH	24-May-17	Interim Dividend - Rs. - 6.0000	25-May-17
540025	ADVENZYMES	25-May-17	Stock Split From Rs.10/- to Rs.2/-	26-May-17
532622	GDL	25-May-17		26-May-17
500126	MERCK	25-May-17	Dividend - Rs. - 11.0000	-
521064	TRIDENT	25-May-17	Final Dividend - Rs. - 0.3000	-
532648	YESBANK	29-May-17	Dividend - Rs. - 12.0000	-
509820	PAPERPROD	31-May-17	Dividend - Rs. - 3.0000	-
500209	INFY	01-Jun-17	Final Dividend - Rs. - 14.7500	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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