

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9578	-0.42	NIFTY IT	10278.00	(0.85)
Sensex	31076	-0.26	NIFTY BANK	23391.75	(0.46)
DowJones	21360	-0.07	NIFTY 500	8400.20	(0.24)
Nasdaq	6166	-0.47	NIFTY FMCG	25753.35	0.03
Hangseng	25665	0.39	NIFTY INFRA	3209.40	(0.76)
Shanghai	3125	-0.25	NIFTY AUTO	10839.40	(0.60)
Nikkei	6821	0.85	NIFTY ENERGY	11779.00	(0.16)
Strait Times	3241	0.29	NIFTY PHARMA	9695.85	1.25
Kospi	2360	-0.07	Advances / Declines	BSE	NSE
Taiwan	10116	0.27	Advances	1369	832
FTSE	7419	-0.74	Declines	1291	840
CAC	5217	-0.50	Unchanged	159	74
DAX	12692	-0.89	Total	2819	1746

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AUOPHARMA	644.05	6.97
WIPRO	260.10	1.56
CIPLA	548.00	1.50
RELIANCE	1377.35	1.46
DRREDDY	2699.00	1.11

Nifty Losers		
Company	Price(Rs)	Chg(%)
IOC	406.60	(3.35)
BPCL	670.55	(3.10)
TCS	2410.00	(2.44)
INFRADEL	378.25	(2.03)
HINDALCO	196.35	(1.90)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
AKCAPIT	1.13	0.2	7
AARTIIND	0.83	0.1	7
GINNIFILA	18.73	2.9	6
SCI	31.59	5.3	6
DREDGECORP	3.40	0.6	5

Indian Forex	Closing	Chg	% Chg
USD/INR	64.280	(0.034)	(0.05)
GBP/INR	81.912	(0.198)	(0.24)
EUR/INR	72.109	(0.019)	(0.03)
JPY/INR	58.620	0.170	0.29

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28604	(223)
Silver (Rs/1kg)	38900	(100)

Commodities	Price	% Chg.
Crude (US\$/BBL)	44.4	(0.58)
Brent (US\$/BBL)	46.9	(0.23)
Gold (US/oz)	1253.7	(1.00)
Silver (US\$/oz)	16.7	(1.53)
Copper (US\$/MT)	5637.0	(0.84)
Alum (US\$/MT)	1864.0	(1.19)
Zinc(US\$/MT)	2495.0	0.93

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

Market Sensor

US market closed lower on Thursday as large-cap technology stocks faced renewed pressure. Dow Jones Industrial Average was down 0.07% or 14.66 points at 21359.90 Nasdaq Composite was down 0.47% or 29.39 points at 6165.50 Standard & Poor's 500 was down 0.22% or 5.46 points at 2432.46

Indian Equity market traded under pressure and lost nearly half a percent, mainly pressurized by weak global cues after the US Federal Reserve hiked interest rates for the third time in six months. Advance decline ratio was almost 1:1 despite a market fall. Oil & Gas, select NBFC, Auto and Tech stocks declined while Pharma and Realty stocks surged. Nifty ended the previous day with a decline of 0.42% or 40.10 points at 9578.05. On Thursday's trading session, FII's sold net Rs.645.35 Cr in cash market and sold Rs.682.91 Cr in derivative segment. Whereas, DII bought net Rs.854.85 Cr in cash segment.

Global News

- ❖ Euro zone governments threw Greece another 11th-hour credit lifeline on Thursday worth \$9.5 billion and sketched new detail on possible debt relief as the IMF finally offered to help out after two years of hesitation. (Reuters)
- ❖ Years of tepid economic recovery have Fed Chair Janet Yellen and other central bankers considering what was once unthinkable: abandoning decades-long efforts to hold inflation down and allowing price expectations to creep up. (Reuters)
- ❖ South Korea's new finance chief said rock-bottom interest rates aren't the sole factor behind record household debt, indicating his support for the nation's current easy money policy even as Asia's fourth-largest economy shows signs of strengthening, propelled by robust exports. (Reuters)
- ❖ The European Union is ready to propose immediately scrapping import tariffs on most Japanese car parts in trade negotiations now under way, the Nikkei daily said on Friday. (Reuters)
- ❖ China's central bank left interest rates for open market operations unchanged on Thursday, shrugging off an overnight increase in the U.S. Federal Reserve's key policy rate. (Reuters)

Economic News

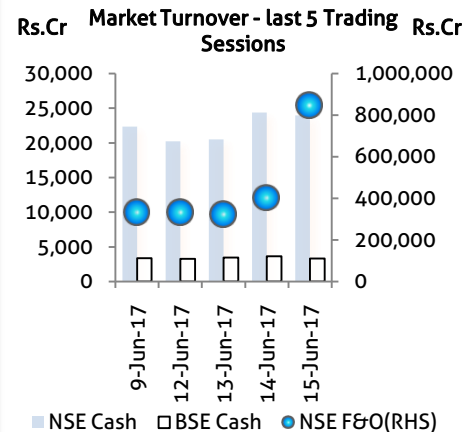
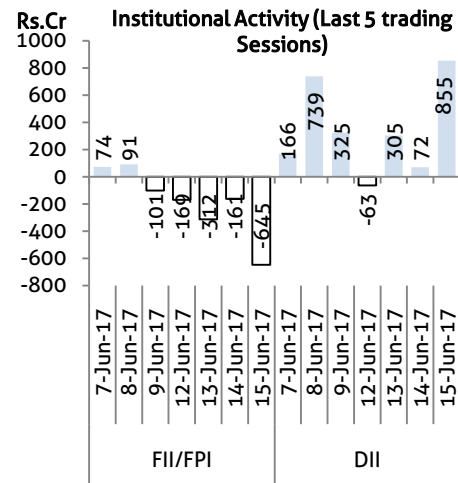
- ❖ It is turning out to be bonanza time for consumers as companies, ranging from apparels to car manufacturers, woo them with attractive discounts ahead of the implementation of the goods and services tax (GST) next month.
- ❖ Bihar is eyeing an investment of Rs 20,000 crore in the renewable energy sector in the next five years to generate over 3,000 megawatts (Mw) of clean energy, officials on Thursday said in Patna.
- ❖ Union Law Minister Ravi Shankar Prasad on Thursday said that in the three years tenure of Prime Minister Narendra Modi-led government, 17 judges in the Supreme Court and 232 judges in the High Court have been appointed.
- ❖ The Congress on Thursday said during his visit to the US, Prime Minister Narendra Modi should "demand and obtain credible and firm assurances from President Donald Trump that he will reverse his decision on granting H-1B visa to Indian professionals".
- ❖ The country's first smart industrial port city (SIPC), coming up near Gandhidham, Kandla, is expected to attract private investments in excess of Rs 10,000 crore.
- ❖ The current account deficit soared to \$3.4 billion, or 0.6 per cent of gross domestic product (GDP), in the fourth quarter of financial year 2017, from \$0.3 billion a year ago, the Reserve Bank said on Thursday.
- ❖ The Centre will reduce its stake in MSTC Limited to 64 per cent from 89.85 per cent in the current round of divestment plan.
- ❖ Country's trade deficit further widened to \$13.84 billion in May, its highest in two-and-a-half years, on higher gold imports, government data showed on Thursday.
- ❖ India's oil imports from Iran have fallen to their lowest since June 2016, shipping data shows, in possible retaliation for Tehran not awarding a gas field development to Indian companies.
- ❖ The Goods and Services Tax Council will hold its next meeting, chaired by Finance Minister Arun Jaitley, here on June 18 to discuss revision of GST rates on some more items and approval of draft rules.

Domestic News

- ❖ Petrol price was cut by Rs 1.12 per litre and diesel by Rs 1.24 per litre, the last of the fortnightly revisions after which daily correction in rates in step with cost will be implemented.
- ❖ Deepak Fertilizers has received an intimation that Department of Fertilisers (DOF), Ministry of Chemicals and Fertilisers, Government of India would release the balance withheld amount of Rs 310.52 crores on providing a Bank Guarantee of equivalent amount.
- ❖ Pennar Industries intends to set up a 50:50 joint venture with Pennar Engineered Building System in the U.S. to supply their goods and services.
- ❖ Reliance Industries, BP agree to invest up to Rs 40,000 crore in the KG-D6 basin over the next 3-5 years. Development of 3 trillion cubic feet of resources will result in production of an additional 30-35 million cubic meters per day of gas between 2020-2022.
- ❖ Nucleus Software Exports shareholder approve for buyback of shares.
- ❖ AstraZeneca Pharma receives import and market permission in Form 45 from Drug Controller General of India for FD of inhalation powder.

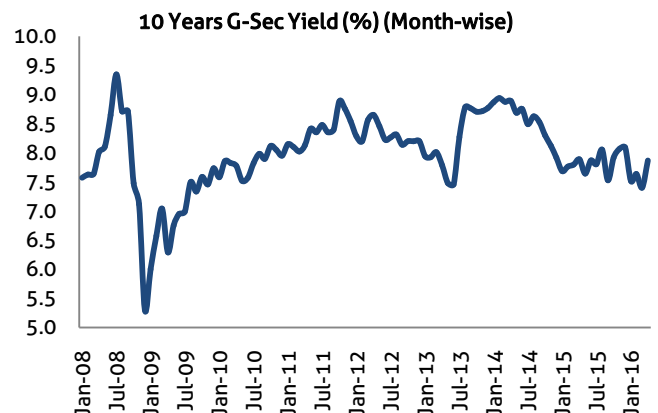
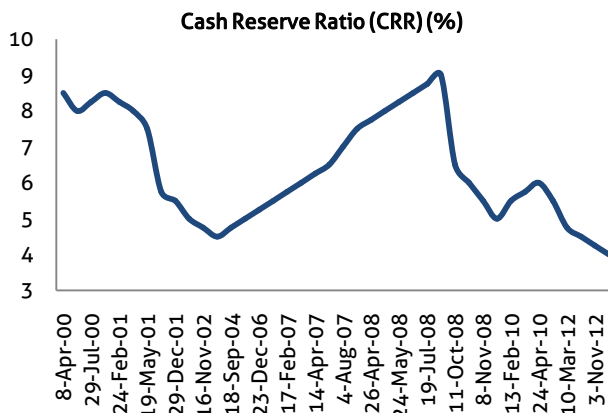
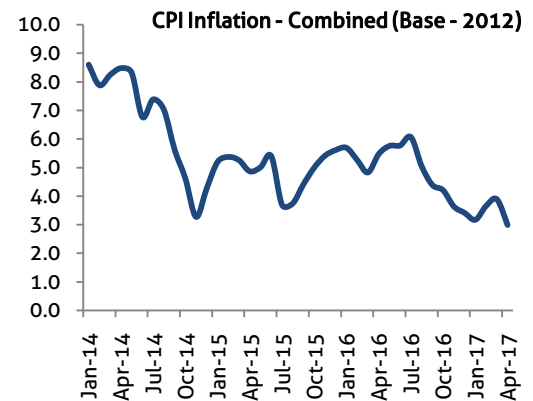
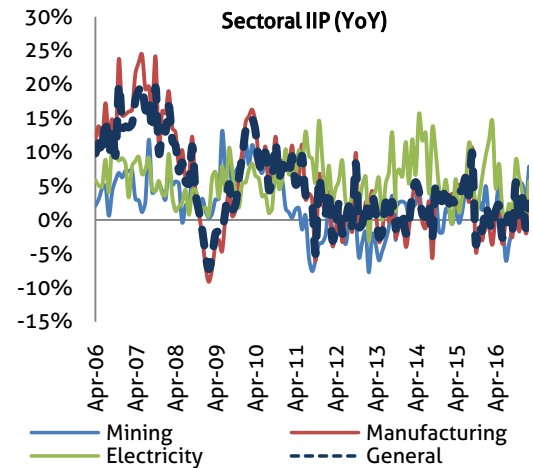
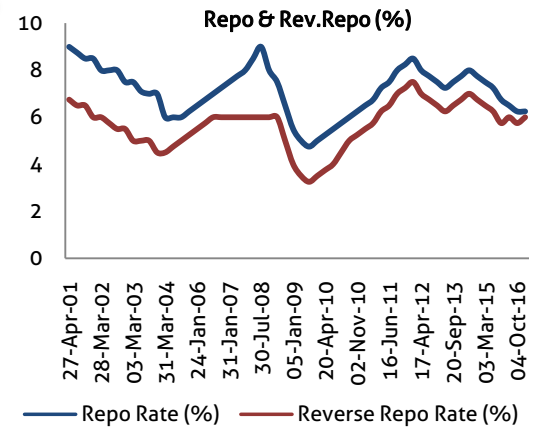
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.2776	0.0018	0.14
USD-JPY	111.23	0.2900	0.26

Bond Markets	Closing	Chg
10-yr bond	6.73	-2.40 bps
Interbank call	6.06	-6.08 bps



Domestic News (Cont...)

- ❖ Almost all drugs manufactured by Ipca Laboratories at its facilities at Pithampur, Silvassa and Ratlam have been banned from the US market by the country's health regulator.
- ❖ Century Plyboards Singapore-based subsidiary of the company acquires 49 percent stake in Huesoulin Wood Processing Factory.
- ❖ DB Corp terminates license agreement with DMCL, which will stop DNA newspaper publication in Rajasthan and Gujarat.
- ❖ NMDC monthly production of iron ore up 89 percent in May at 5.63 million tonne from 2.98 million tonne in April, monthly sales of iron ore up 85 percent in May at 6.59 million tonne from 3.56 million tonne in April.
- ❖ Engineers India shareholders approve buyback of equity shares.
- ❖ Infosys will set revised growth targets in place of the much-touted goal of \$20 billion by 2020 as it aims to forge a consensus with its iconic promoters on the strategy for future growth in a turbulent market for global outsourcing.
- ❖ Great Eastern Shipping Company takes delivery of secondhand medium range product tanker. The current fleet of the company stands at 46 vessels.
- ❖ Edelweiss Group set to take over Adhunik Power and Natural Resources after a consortium of 24 lenders led by SBI sold their majority stake to the company.
- ❖ JSPL may wade into ammonia and urea production as it is keen to use the spare gas from its coal gasification plant
- ❖ Apollo Hospitals Enterprise Ltd plans to ramp up occupancies and work towards improving operational efficiency over the next three years, a strategy that is likely to help the company tide over its persisting problem of constrained operating margins.
- ❖ HPCL-Mittal Energy Ltd has delayed the start-up of its Bathinda refinery in Punjab state by a fortnight to the end of this month.
- ❖ TCS has launched ignio for SAP ERP to help customers run their operations in SAP more effectively. ignio is a cognitive automation solution for enterprise IT. ignio has also achieved certified integration with SAP ERP.
- ❖ Canara Bank will raise Rs 6,300 crore through various routes, including QIP, rights issue or follow on public offer.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Jun-17	Jaiprakash Associates Lim	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	16633320	14.1
15-Jun-17	Lovable Lingerie Ltd	N.K. SECURITIES	SELL	95849	272.1
15-Jun-17	Ginni Filaments Ltd	VAIBHAV DOSHI	SELL	392568	58.7
15-Jun-17	Man Industries (I) Ltd	KARTHIKEYAN R	BUY	302000	75.7
15-Jun-17	Global Vectra Helicorp Li	N.K. SECURITIES	SELL	80471	171.7

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Jun-17	AKCAPIT	J S L ENTERPRISES	B	40,000	557.9
15-Jun-17	SEIL	MANUJ ASHOKKUMAR CHIRIPAL	B	116,000	109.0
15-Jun-17	LACTOSE	ALAUKIK MINES AND POWER P LTD	B	55,300	155.0
15-Jun-17	TANAA	ORANGE MAURITIUS INVESTMENTS LIMITED	S	138,260	56.2
15-Jun-17	JDML	SHERWOOD SECURITIES PVT LTD	S	99,000	42.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532504	NAVINFUOR	16-Jun-17	Final Dividend - Rs. - 13.0000	-
500483	TATACOMM	16-Jun-17	Dividend - Rs. - 4.5000	-
500483	TATACOMM	16-Jun-17	Special Dividend - Rs. - 1.5000	-
509945	THACKER	16-Jun-17	Bonus issue 32:21	19-Jun-17
521220	DAMOTH	19-Jun-17	Dividend - Rs. - 2.8000	-
500420	TORNTPHARM	19-Jun-17	Final Dividend - Rs. - 4.0000	-
532174	ICICIBANK	20-Jun-17	Bonus issue 1:10	-
532174	ICICIBANK	20-Jun-17	Dividend - Rs. - 2.5000	-
500171	GHCL*	21-Jun-17	Final Dividend - Rs. - 3.5000	-
517354	HAVELLS	21-Jun-17	Final Dividend - Rs. - 3.5000	-
534809	PCJEWELLER	21-Jun-17	Dividend - Rs. - 1.0000	-
511218	SRTRANSFIN	21-Jun-17	Final Dividend - Rs. - 6.0000	-
509930	SUPREMEIND	21-Jun-17	Final Dividend - Rs. - 7.0000	-
509930	SUPREMEIND	21-Jun-17	Special Dividend - Rs. - 5.0000	-
530521	VIRAT	21-Jun-17	Final Dividend - Rs. - 2.5000	-
532914	ARCOTECH	22-Jun-17	Stock Split From Rs.10/- to Rs.2/-	23-Jun-17
532134	BANKBARODA	22-Jun-17	Dividend - Rs. - 1.2000	-
509567	GOACARBON	22-Jun-17	Final Dividend - Rs. - 3.0000	-
532424	GODREJCP	22-Jun-17	Bonus issue 1:1	24-Jun-17
500696	HINDUNILVR	22-Jun-17	Final Dividend - Rs. - 10.0000	-
521248	KITEX	22-Jun-17	Bonus issue 2:5	23-Jun-17
520059	MUNJALAU	22-Jun-17	Final Dividend - Rs. - 2.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Jun-17	JPY	Core Machinery Orders (YoY) (Apr)		6.30%	-0.70%
12-Jun-17	JPY	PPI (YoY) (May)		2.20%	2.10%
12-Jun-17	JPY	Machine Tool Orders (YoY)			34.70%
13-Jun-17	GBP	CPI (YoY) (May)		2.70%	2.70%
13-Jun-17	GBP	PPI Input (YoY) (May)			16.60%
13-Jun-17	GBP	RPI (YoY) (May)		3.60%	3.50%
13-Jun-17	USD	PPI (MoM) (May)		0.10%	0.50%
14-Jun-17	CNY	Industrial Production (YoY) (May)		6.30%	6.50%
14-Jun-17	JPY	Industrial Production (MoM) (Apr)			4.00%
14-Jun-17	GBP	Unemployment Rate (Apr)		4.60%	4.60%
14-Jun-17	EUR	Employment Change (YoY) (Q1)			1.10%
14-Jun-17	EUR	Industrial Production (YoY) (Apr)		1.30%	1.90%
14-Jun-17	USD	MBA 30-Year Mortgage Rate			4.14%
14-Jun-17	USD	CPI (MoM) (May)		0.10%	0.20%
14-Jun-17	USD	Retail Sales (MoM) (May)		0.20%	0.40%
14-Jun-17	USD	Business Inventories (MoM) (Apr)		0.20%	0.20%
14-Jun-17	USD	Fed Interest Rate Decision		1.25%	1.00%
15-Jun-17	GBP	Retail Sales (YoY) (May)		1.60%	4.00%
15-Jun-17	EUR	Trade Balance (Apr)			30.9B
15-Jun-17	GBP	BoE QE Total (Jun)		435B	435B
15-Jun-17	GBP	BoE Interest Rate Decision (Jun)		0.25%	0.25%
15-Jun-17	USD	Import Price Index (MoM) (May)		0.10%	0.50%
15-Jun-17	USD	NY Empire State Manufacturing Index (Jun)		1	-1
15-Jun-17	USD	Philadelphia Fed Manufacturing Index (Jun)		29.5	38.8
15-Jun-17	USD	Industrial Production (MoM) (May)		0.20%	1.00%
16-Jun-17	USD	TIC Net Long-Term Transactions (Apr)			59.8B
16-Jun-17	JPY	BoJ Interest Rate Decision		-0.10%	-0.10%
16-Jun-17	EUR	CPI (YoY) (May)		1.40%	1.40%
16-Jun-17	USD	Building Permits (May)		1.248M	1.228M
16-Jun-17	USD	Housing Starts (May)		1.215M	1.172M
16-Jun-17	USD	Michigan Consumer Sentiment (Jun)		97.1	97.1

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Jun-17	INR	Industrial Production (YoY) (Apr)		3.00%	2.70%
12-Jun-17	INR	CPI (YoY) (May)		2.60%	2.99%
14-Jun-17	INR	WPI Inflation (YoY) (May)		3.11%	3.85%

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