

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10167	0.70	NIFTY IT	10924.20	0.39
Sensex	32433	0.78	NIFTY BANK	24689.15	1.35
DowJones	22872	0.13	NIFTY 500	8937.20	0.53
Nasdaq	6606	0.22	NIFTY FMCG	25434.85	(0.15)
Hangseng	28760	1.00	NIFTY INFRA	3352.50	1.19
Shanghai	3399	0.26	NIFTY AUTO	11078.30	0.05
Nikkei	6938	0.69	NIFTY ENERGY	13678.20	0.18
Strait Times	3331	0.35	NIFTY PHARMA	9545.60	(0.33)
Kospi	2479	0.20	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	10730	0.06	Advances	1294	779
FTSE	7535	(0.28)	Declines	1447	927
CAC	5352	(0.17)	Unchanged	118	91
DAX	12992	0.07	Total	2859	1797

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	431.00	7.68
INFRADEL	450.00	4.17
TATASTEEL	710.50	2.73
BOSCHLTD	21699.90	2.56
ULTRACEMCO	4007.75	2.24

Nifty Losers		
Company	Price(Rs)	Chg(%)
GAIL	436.25	(2.18)
BPCL	484.30	(1.48)
ZEEL	510.20	(1.42)
SUNPHARMA	533.35	(1.15)
DRREDDY	2354.50	(1.07)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ASHIANA	15.45	1.8	9
BLUEDART	0.95	0.1	9
SADBHAV	8.04	0.9	9
CYIENT	27.89	3.3	8
JKCEMENT	1.30	0.2	8

Indian Forex	Closing	Chg	% Chg
USD/INR	64.930	(0.170)	(0.26)
GBP/INR	86.305	0.073	0.08
EUR/INR	76.877	(0.397)	(0.51)
JPY/INR	58.010	0.030	0.05

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29663	(122)
Silver (Rs/1kg)	39775	(50)

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.9	1.98
Brent (US\$/BBL)	57.8	2.34
Gold (US/oz)	1304.4	0.45
Silver (US\$/oz)	17.4	0.40
Copper (US\$/MT)	6858.0	0.66
Alum (US\$/MT)	2140.0	1.06
Zinc(US\$/MT)	3325.0	(0.24)

ADR	Cl. Values	% Chg.
ICICI Bank	8.40	3.40
HDFC Bank	94.70	4.20
Infosys	14.60	0.70
Tata Steel Ltd	19.70	1.80
Dr. Deddy's Labs	35.90	0.50
Wipro	5.50	0.50
Tata Motors	32.10	2.10

## Market Sensor

US Market reached record highs on Friday as investors bet on another strong earnings season. Dow Jones Industrial Average was up 0.13% or 30.71 points at 22871.72. Nasdaq Composite was up 0.22% or 14.29 points at 6605.80. Standard & Poor's 500 was up 0.09% or 2.24 points at 2553.17.

Indian Equity market rallied further and made a new record high today, thanks to encouraging macro-economic data and supportive global cues. Moreover, impressive CPI and IIP data have boosted the market sentiment. USDINR fell to 1-month low below 64 after a recent high of nearly 66. Nifty ended the previous day with a gain of 0.70% or 71.05 points 10167.45. On Friday's trading session, FII's sold net Rs.1698.5 Cr in cash market and bought Rs.1204.34 Cr in derivative segment. Whereas, DII bought net Rs.1590.13 Cr in cash segment.

## Global News

❖ A euro zone budget of several hundred billion euros is an ambitious idea, the head of euro zone finance ministers said on Saturday, suggesting loans from the bailout fund and transfers from the existing European Union budget could be more feasible. (Reuters)

❖ European Central Bank supervisory chief Daniele Nouy defended on Friday a proposal to tackle soured bank debt, arguing that it is both necessary and within the bank's its mandate. (Reuters)

❖ Raising the sales tax is a "very obvious" choice for Japan to get its fiscal house in order, a senior IMF official said on Friday, shrugging off proposals by the country's opposition parties to freeze a hike scheduled for 2019. (Reuters)

❖ Bank of Japan Governor Haruhiko Kuroda said on Friday he did not see any signs of bubbles or excesses building up in U.S., European and Japanese markets as a result of heavy money printing by their central banks. (Reuters)

❖ The European Stability Mechanism (ESM) could get new powers to monitor euro zone economies next year as part of the single currency bloc's plan to integrate more deeply, Klaus Regling, the head of the euro zone bailout fund, said on Friday. (Reuters)

## Economic News

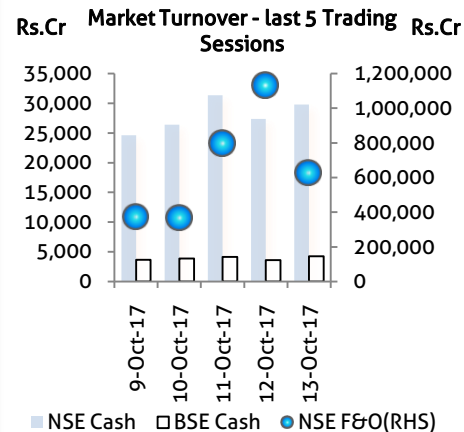
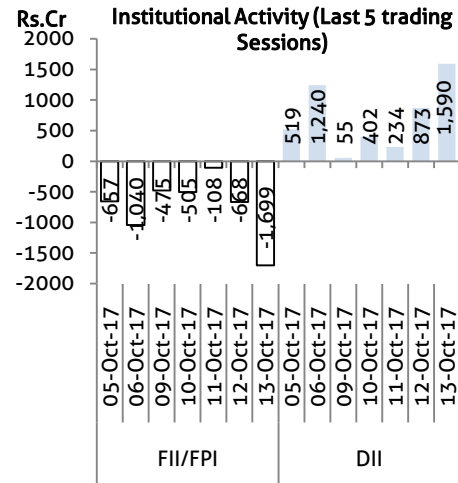
- ❖ The Government of Tamil Nadu has reduced the Local Body Entertainment Tax (LBET) from 10 per cent imposed on movies in addition to the Goods and Services Tax (GST), to 8 per cent, paving way for the Diwali movies to be released on time.
- ❖ Country's exports increased by 25.67 per cent to \$28.61 billion in September on the back of rise in shipments of chemicals, petroleum and engineering products, official data released today showed.
- ❖ The government has decided to give GST refund to exporters in the bank accounts they have filed with the customs department and not in those they have mentioned in the GST registration forms.
- ❖ As government mulls a possible stimulus package to revive the economy, Swiss brokerage has estimated a slippage of 0.5 per cent on the 3.2 per cent fiscal deficit target for the current year.
- ❖ A "different India" is ready to benefit from a strong global economic recovery after a series of reforms including demonetisation, goods and services tax, easing of regulations and procedures, Finance Minister Arun Jaitley has said.
- ❖ Aiming to double farmers' income by 2022, the federal think-tank Niti Aayog today said it is working with states to adopt first set of agri market reforms, including contract farming, online spot and futures trading besides encouraging private investment.
- ❖ The goal of increasing the annual trade between the US and India to \$500 billion is not a "distant dream" given the opportunities that New Delhi offers American companies, particularly in aviation and defence sectors, Finance Minister Arun Jaitley has said.
- ❖ The government on Friday invited bids from private companies, including foreign ones, to buy out its entire 51 per cent stake along with management control in helicopter service operator Pawan Hans Ltd.
- ❖ Indian exports have dominated the international shrimp trade in the first quarter of 2017, even as farmed shrimp production across the world remained low.
- ❖ Growing up in the late 1980s at the base of the Niyamgiri hill range, home to the animist, scheduled Dongria Kondh tribe, Dashrath Majhi was familiar with hunger.
- ❖ Ficci President Pankaj Patel on Saturday slammed the Reserve Bank of India over its reluctance to cut interest rate, saying its policies were "not industry- friendly" and posed a hurdle in the country's economic growth.
- ❖ India has the potential to grow at a reasonably high level in the next decade or two, owing to some structural changes by the government and a turnaround in the global economy, Finance Minister Arun Jaitley said on Saturday.

## Domestic News

- ❖ Public sector lender Dena Bank said it has raised Rs 401.26 crore by issuing equity shares through qualified institutional placement (QIP) route.
- ❖ Corporate India's merger and acquisition (M&A) activity in September quarter stood at \$2,142 million, down 81 per cent in value terms over last year, largely owing to GST impact and lingering effect of demonetisation, says a report.

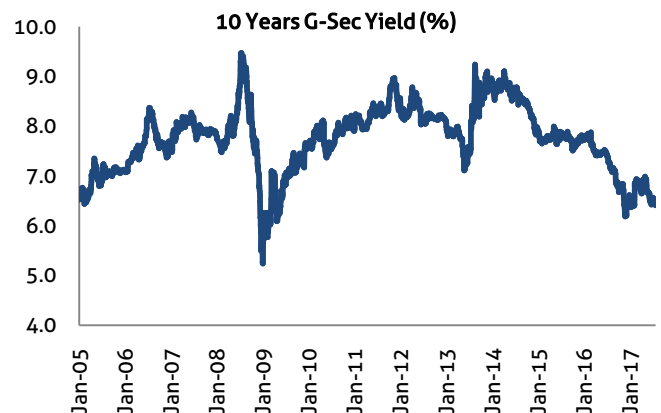
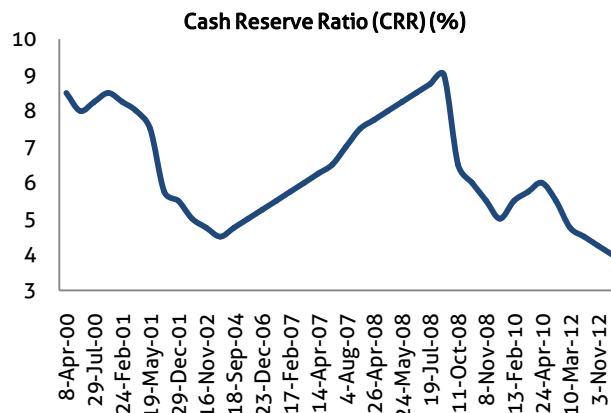
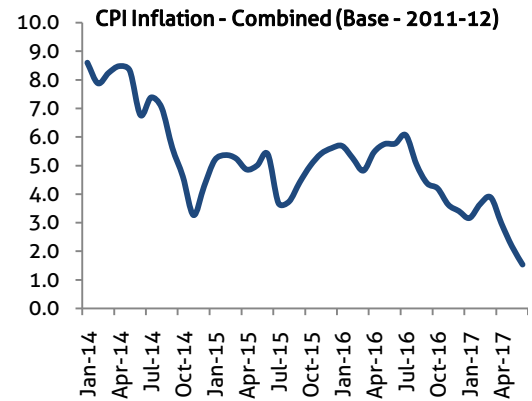
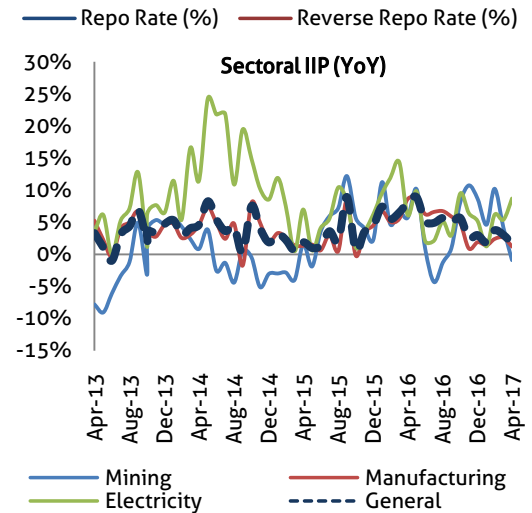
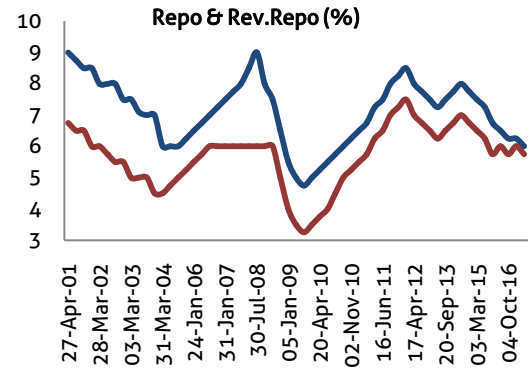
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3290	0.0002	0.02
USD-JPY	112.02	0.2100	0.19

Bond Markets	Closing	Chg
10-yr bond	7.05	7.30 bps
Interbank call	5.83	-1.60 bps



## Domestic News (Cont...)

- ❖ The embattled Jaypee group on Friday informed the Supreme Court that it wants to "hive off" the multi-crore Yamuna Expressway in order to generate money.
- ❖ Tata Group's listed telecom company TTML said it plans to raise up to Rs 20,000 crore through issuance of preference shares to promoters or via bonds.
- ❖ PC Jeweller's turnover is likely to cross Rs 10,000 crore this fiscal with the company expecting about 30 per cent average growth in sales from domestic and exports market.
- ❖ India's IndusInd Bank Ltd agreed an all-share deal on Saturday to buy microlender Bharat Financial Inclusion Ltd for close to 155 billion rupees (\$2.4 billion), boosting its presence in microfinance lending and rural banking.
- ❖ Drug firm Zydus Cadila said it has received final approval from the US health regulator to market Allopurinol tablets used for treatment of patients with gout and other conditions associated with too much uric acid and serum in the body.
- ❖ FMCG major Bajaj Corp is looking at acquisition opportunities targeting niche brands and also aiming to capture a market share of 65 per cent in light hair oil segment by 2018-19.
- ❖ India's retailing pioneer Kishore Biyani may raise up to \$400 million in the first sale of dollar bonds by a Future Group company to help fund premium grocer HyperCity's acquisition that symbolises increasing consolidation in the country's highstreet shopping business.
- ❖ Hindalco is gearing up to mount a bid for Aleris Corp. This follows failure of talks between China Zhongwang Holdings and the aluminium parts maker on heightened US security concerns, report Arijit Barman & Vatsala Gaur.
- ❖ The government said Coal India has achieved production growth of 13 per cent in the current month so far. Coal Minister Piyush Goyal also announced the one-time advance payable to each employee would now be Rs 51,000 instead of Rs 40,000, before Diwali.
- ❖ Bodal Chemicals approved closure of QIP. To allot 1.30 crore equity shares at issue price of Rs 172 each.
- ❖ Shreyas Shipping takes delivery of 3 vessels and signs MOA for sale of SSL Sagarmala vessel.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Oct-17	Gulf Oil Corp. Ltd.	HINDUJA POWER LIMITED	BUY	875000	545.0
13-Oct-17	Jaiprakash Associates Lim	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	17283748	19.7
13-Oct-17	Genesys International Cor	BRIDGE INDIA FUND	SELL	175000	363.4
13-Oct-17	Arcotech Limited	COMPETENT FINLEASE PRIVATE LIMITED	SELL	710388	82.5
13-Oct-17	Goa Carbon Ltd	WINNIMUS LLP	BUY	88701	647.2

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
13-Oct-17	CYIENT	LAVENDER INVESTMENTS LIMITED	S	2,423,578	520.1
13-Oct-17	ASHIANA	IDRIA LIMITED	S	1,443,000	170.2
13-Oct-17	RELSTRUCT	ANIL MANEKLAL SHAH HUF	B	288,000	38.5
13-Oct-17	DIKSAT	SAJANKUMAR RAMESHWARLAL BAJAJ	S	165,000	64.3
13-Oct-17	ARCHITORG	SANJAYKUMAR RAMESHBHAI PATEL	S	170,000	61.5

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
540361	DWEKAM	16-Oct-17	Consolidation of Shares	17-Oct-17
504036	HIRECT	17-Oct-17	Right Issue of Equity Shares	18-Oct-17
532636	IIFL	17-Oct-17	Spin Off	18-Oct-17
536630	IPRU2182	17-Oct-17	Redemption of Mutual Fund	-
536632	IPRU8382	17-Oct-17	Redemption of Mutual Fund	-
531717	VIDHIING	17-Oct-17	Interim Dividend - Rs. - 0.2000	19-Oct-17
503641	MONEYMAST	18-Oct-17	Dividend - Rs. - 0.0100	-
532486	POKARNA	18-Oct-17	Stock Split From Rs.10/- to Rs.2/-	23-Oct-17
508939	BLCISER	23-Oct-17	Consolidation of Shares	24-Oct-17
538598	VISHAL	24-Oct-17	Stock Split From Rs.10/- to Rs.5/-	25-Oct-17
500830	COLPAL	25-Oct-17		26-Oct-17
532175	CYIENT	25-Oct-17	Interim Dividend - Rs. - 5.0000	26-Oct-17
532663	SASKEN	25-Oct-17		26-Oct-17
503811	SIYSIL	25-Oct-17	Stock Split From Rs.10/- to Rs.2/-	26-Oct-17
532540	TCS	25-Oct-17	Interim Dividend - Rs. - 7.0000	26-Oct-17
531591	BAMPSSL	26-Oct-17	Consolidation of Shares	27-Oct-17
540716	ICICIGI	26-Oct-17		27-Oct-17
540519	MEERA	26-Oct-17	Interim Dividend - Rs. - 1.0000	27-Oct-17
500820	ASIANPAINT	31-Oct-17		01-Nov-17
500092	CRISIL	31-Oct-17		01-Nov-17
500209	INFY	31-Oct-17		01-Nov-17
500209	INFY	31-Oct-17	Buy Back of Shares	01-Nov-17

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Oct-17	CNY	CPI (YoY) (Sep)		1.60%	1.80%
16-Oct-17	CNY	PPI (YoY) (Sep)		6.30%	6.30%
16-Oct-17	JPY	Industrial Production (MoM) (Aug)			2.10%
16-Oct-17	EUR	Trade Balance (Aug)			23.2B
16-Oct-17	USD	NY Empire State Manufacturing Index (Oct)		20.75	24.4
17-Oct-17	GBP	CPI (YoY) (Sep)		3.00%	2.90%
17-Oct-17	GBP	PPI Input (YoY) (Sep)		7.30%	7.60%
17-Oct-17	GBP	PPI Output (YoY) (Sep)			3.40%
17-Oct-17	GBP	RPI (YoY) (Sep)		4.00%	3.90%
17-Oct-17	EUR	CPI (YoY) (Sep)		1.50%	1.50%
17-Oct-17	USD	Export Price Index (MoM) (Sep)		0.50%	0.60%
17-Oct-17	USD	Import Price Index (MoM) (Sep)		0.50%	0.60%
17-Oct-17	USD	Industrial Production (MoM) (Sep)		0.30%	-0.90%
18-Oct-17	USD	TIC Net Long-Term Transactions (Aug)			1.3B
18-Oct-17	GBP	Claimant Count Change (Sep)			-2.8K
18-Oct-17	GBP	Unemployment Rate (Aug)		4.30%	4.30%
18-Oct-17	USD	MBA 30-Year Mortgage Rate			4.16%
18-Oct-17	USD	Building Permits (Sep)		1.255M	1.272M
18-Oct-17	USD	Housing Starts (Sep)		1.175M	1.180M
19-Oct-17	JPY	Trade Balance (Sep)		560B	113B
19-Oct-17	CNY	GDP (YoY) (Q3)		6.80%	6.90%
19-Oct-17	CNY	Industrial Production (YoY) (Sep)		6.20%	6.00%
19-Oct-17	GBP	Retail Sales (YoY) (Sep)		2.10%	2.40%
19-Oct-17	USD	Philadelphia Fed Manufacturing Index (Oct)		20	23.8
20-Oct-17	EUR	Current Account n.s.a. (Aug)			32.5B
20-Oct-17	GBP	Public Sector Net Borrowing (Sep)			5.09B
20-Oct-17	USD	Existing Home Sales (Sep)		5.31M	5.35M

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
16-Oct-17	INR	WPI Inflation (YoY) (Sep)		3.41%	3.24%

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