

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8154	-0.35	NIFTY IT	10195.75	0.66
Sensex	26519	-0.31	NIFTY BANK	18401.15	0.33
DowJones	19852	0.30	NIFTY 500	6989.25	(0.22)
Nasdaq	5457	0.37	NIFTY FMCG	20136.05	(0.87)
Hangseng	22063	0.02	NIFTY INFRA	2748.95	(0.31)
Shanghai	3122	0.13	NIFTY AUTO	9118.25	(0.30)
Nikkei	19419	0.75	NIFTY ENERGY	10114.90	(0.39)
Strait Times	2938	0.24	NIFTY PHARMA	10655.50	(1.88)
Kospi	2042	0.26	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9359	-0.02	Advances	1280	779
FTSE	6999	0.72	Declines	1317	797
CAC	4819	1.05	Unchanged	181	94
DAX	11366	1.08	Total	2778	1670

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AXISBANK	478.75	2.47
TCS	2256.50	2.22
ONGC	206.15	1.28
INDUSINDBK	1084.95	1.22
M&M	1188.00	1.20

Nifty Losers		
Company	Price(Rs)	Chg(%)
SUNPHARMA	650.05	(4.18)
TATAMTRDVR	297.00	(2.50)
NTPC	160.00	(2.17)
GRASIM	833.50	(2.04)
AMBUJACEM	201.10	(2.02)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MINDAIND	22.14	2.3	10
ORIENTPPR	34.30	3.6	10
CONFIPET	93.06	11.3	8
RAMCOSYS	5.07	0.7	7
RAMCOCEM	1.62	0.2	7

Indian Forex	Closing	Chg	% Chg
USD/INR	67.799	0.239	0.35
GBP/INR	85.115	(0.430)	(0.50)
EUR/INR	71.156	(0.763)	(1.06)
JPY/INR	57.720	(0.940)	(1.60)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27224	(606)
Silver (Rs/1kg)	40390	(1182)

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.2	0.73
Brent (US\$/BBL)	54.3	0.89
Gold (US/oz)	1132.9	(1.05)
Silver (US\$/oz)	16.1	(4.57)
Copper (US\$/MT)	5682.5	(0.92)
Alum (US\$/MT)	1736.0	(0.91)
Zinc(US\$/MT)	2760.5	0.88

ADR	Cl. Values	% Chg.
ICICI Bank	7.66	(0.91)
HDFC Bank	62.16	(0.27)
Infosys	14.88	0.27
Vedanta Ltd	13.66	1.49
Dr. Deddy's Labs	45.92	(0.56)
Wipro	9.62	1.91
Tata Motors	34.16	0.23

## Market Sensor

US market rose on Thursday as a post-election rally resumed, while investors digested a slew of economic data and the Federal Reserve's decision to raise interest rates. Dow Jones Industrial Average was up 0.30% or 59.71 points at 19852.24 Nasdaq Composite was up 0.37% or 20.18 points at 5456.86 Standard & Poor's 500 was up 0.39% or 8.75 points at 2262.03

Indian Equity market settled marginally lower amid volatility, mainly in reaction to the US Fed's hint on faster rate hikes in 2017. The central bankers move seems to be adapting to the incoming Trump administration's promises of tax cuts, spending and deregulation, which could suck more funds out of emerging markets. Nifty ended the previous day with a decline of 0.35% or 28.85 points at 8153.60. On Thursday's trading session, FII's sold net Rs.611.97 Cr in cash market and sold Rs.911.67 Cr in derivative segment. Whereas, DII sold net Rs.177.48 Cr in cash segment.

## Global News

❖ Rising rents lifted underlying U.S. inflation in November, pointing to a steady build-up of price pressures in the economy that could support more interest rate increases from the Federal Reserve next year. (Reuters)

❖ European Central Bank President Mario Draghi discussed the prospect of a new U.S. stimulus programme under President-elect Donald Trump during talks with EU leaders on Thursday, German Chancellor Angela Merkel said. (Reuters)

❖ A wave of start-ups is emerging in famously risk-averse Japan as cash-rich corporations increasingly delegate the task of keeping pace with technologies such as artificial intelligence and robotics to smaller, nimbler businesses. (Reuters)

❖ The U.S. Federal Reserve raised interest rates on Wednesday and signaled a faster pace of increases in 2017 as central bankers adapted to the incoming Trump administration's promises of tax cuts, spending and deregulation. (Reuters)

❖ The World Bank said on Thursday that 48 governments have ratcheted up the fight against extreme poverty by committing \$75 billion in new funds to the International Development Association, the bank's fund for the poorest countries. (Reuters)

## Economic News

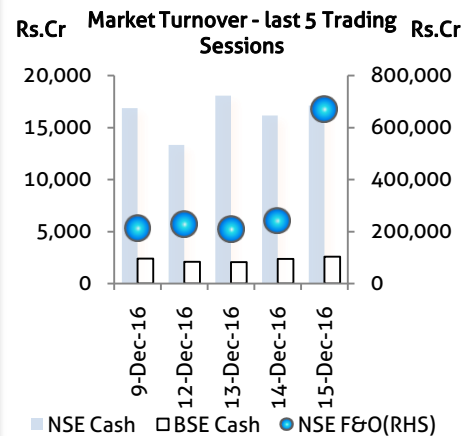
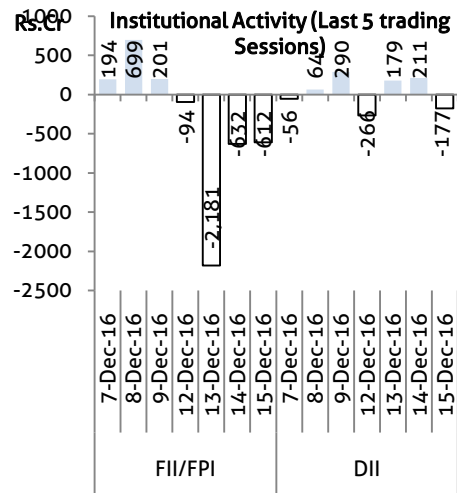
- ❖ The government will start easing restrictions on cash withdrawals once 80 per cent of the new currency introduced following the demonetisation is re-channelised through bank deposits, a top official said.
- ❖ Tightening the noose around people who misused banking channels to park unaccounted money, the Reserve Bank Friday imposed certain restrictions on withdrawal if more than Rs 2 lakh has been deposited post November 9 in an account which has a balance of over Rs 5 lakh.
- ❖ The Union government on Thursday said that it has no intention of printing new notes worth the entire Rs 15.44 lakh crore, that was in circulation in high denomination notes before demonetisation.
- ❖ Finance Ministry Friday exuded confidence that supply of new currency notes will considerably improve in next 2-3 weeks even as it asked the RBI and banks to "countercheck" the data regarding deposit of now-defunct currency notes to ensure there is no double counting.
- ❖ As the government is trying to encourage digitisation as much as possible, Finance Minister Arun Jaitley on Thursday said the government is giving a lot of incentives to the people to shift to digital mode of payment and the response it has been generating is quite positive.
- ❖ Economic Affairs Secretary Shaktikanta Das on Thursday said the currency printing presses had stepped up the printing of Rs 500 notes to ease the liquidity pressure after the government's decision to make old Rs 500 and Rs 1,000 notes illegal. He said with more new Rs 500 notes coming into the system, Rs 2,000 notes' circulation would also increase.
- ❖ Nearly 50 per cent of citizens in large cities globally will benefit from smart city programmes by sharing personal data by 2019, market research firm Gartner said on Thursday.
- ❖ India's economic growth will see a "significant fall" in the second half of the current fiscal on account of cash crunch following demonetisation, industry body CII said on Thursday.
- ❖ The Reserve Bank is expected to meet its target 'comfortably' as CPI inflation is likely to remain well below 5 per cent over the first half of 2017, an HSBC report says.
- ❖ Despite demonetisation shake-up, wealth management business in India is poised to grow 17-18 per cent each year for the next few years and the next couple of months will be crucial for building people's sentiment towards investment, according to a wealth management firm.

## Domestic News

- ❖ In one of the biggest deals involving a domestic pharma major, Claris Lifesciences and US-based Baxter International Inc on Thursday entered into a definitive agreement to acquire Claris Injectables, a wholly owned subsidiary of Claris Lifesciences, for approximately \$625 million (Rs 4,237 crore). Injectable's business contributed 78 percent to Claris' revenue and 63 percent of its total net worth.
- ❖ In the wake of disclosure of transgressions in its network, including a case in Noida which came to light on Thursday, private sector lender Axis Bank said it has so far suspended 50 accounts and 24 employees for suspicious activities.
- ❖ MEP Infrastructure's DP Mhaskar and SD Mhaskar jointly pledge an additional 1.7 million shares or 1.05 percent of the shareholding with IIFL Wealth for personal borrowings.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0428	0.0015	0.00
GBP-USD	1.2403	(0.0014)	(0.11)
USD-JPY	118.20	0.0000	0.00

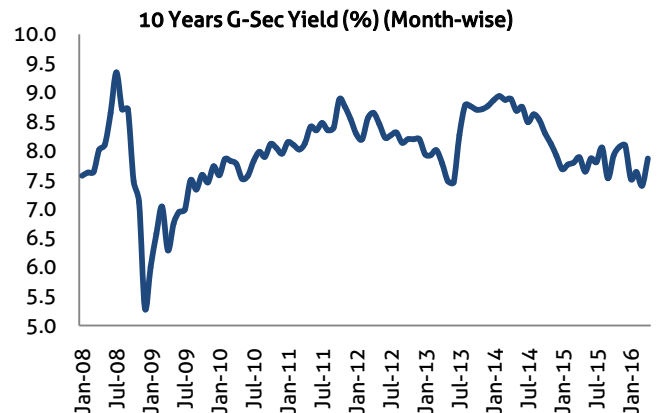
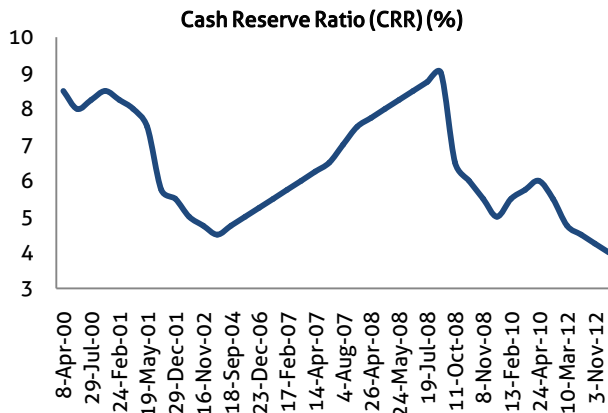
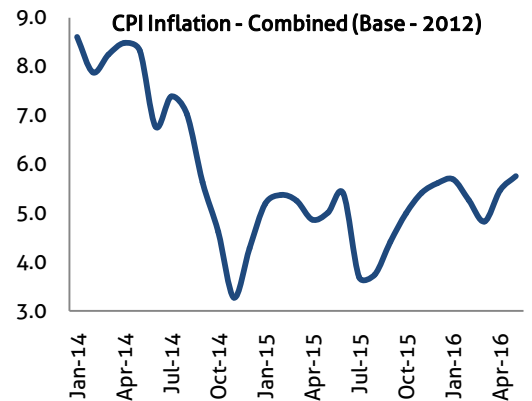
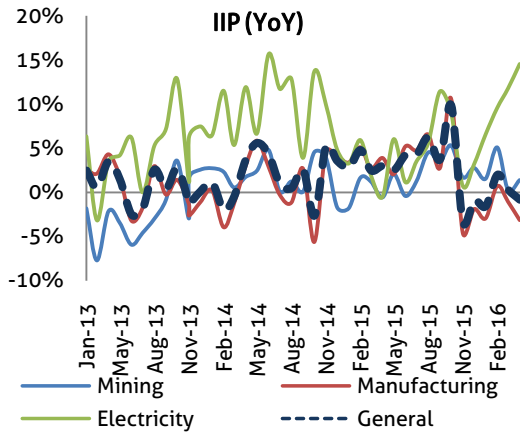
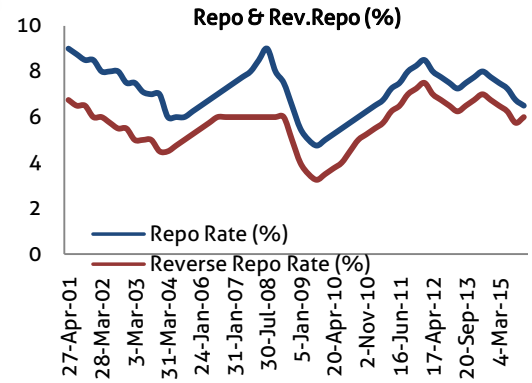
Bond Markets	Closing	Chg
10-yr bond	6.70	-3.50 bps
Interbank call	6.10	2.90 bps



■ NSE Cash □ BSE Cash ● NSE F&O(RHS)

## Domestic News (Cont...)

- ❖ Bajaj Auto launched its latest sports bike Dominar 400 priced up to Rs 1.5 lakh (ex-showroom Delhi) as it looks to challenge segment leader Royal Enfield in the Rs 1-2 lakh category.
- ❖ IL&FS Transportation has decided to acquire all the equity investments held by Elsamex SA & its group companies in their Indian subsidiaries. Acquired 100 percent stake in three companies for Rs 140.95 crore.
- ❖ Dilip Buildcon has bagged a road project in Andhra Pradesh worth Rs 260 crore.
- ❖ Telenor have held talks with Idea Cellular for a cash-less sale of its India unit, which would entail the country's No. 3 mobile phone company taking over all the liabilities of the Norwegian telecom operator's local business.
- ❖ Saksoft Limited to acquire 60 percent stake in Dreamorbit Softech Pvt. Ltd. for Rs 16.75 crore.
- ❖ Ashok Leyland expects fourth quarter to see good growth numbers while the current quarter growth could be tepid, owing to the government's demonetisation move.
- ❖ Welspun India foray into flooring solutions with the foundation stone laying of Rs 600 crore state-of-the-art facility in Anjar, Gujarat to manufacture carpets, area rugs and carpet tiles.
- ❖ The Phoenix Mills shareholding in Alliance Spaces Private Limited has risen to 36.76 per cent following a 3.75 per cent stake purchase from K2A Hospitality Limited.
- ❖ Multi-speciality hospital chain Fortis plans to expand its network through the operation and management route.
- ❖ Zee Media Corporation granted in-principle approval to avail secured loan of Rs 500 crore from Arm Infra & Utilities to fund the acquisition of the radio business.
- ❖ Maruti Suzuki is looking to expand its product offerings at the NEXA chain of premium dealerships, which will sell a third product, the Ignis, starting next month.
- ❖ Sical Logistics informs that all assets in Chennai and Kamarajar port are insured and any loss due to cyclone 'Vardah' will be claimed under insurance.
- ❖ Karnataka Bank's rights issue of one share for every two shares at Rs 70 apiece has ended with a subscription of over 185 per cent.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Dec-16	Eveready Industries India	NOMURA SINGAPORE LIMITED	BUY	410793	216.8
15-Dec-16	The Mandhana Ret Vent Ltd	CHETAN RASIKLAL SHAH	SELL	150000	235.3
15-Dec-16	Global Offshore Serv Ltd	INDIASTAR (MAURITIUS) LIMITED	SELL	487110	68.7
15-Dec-16	Sunil Hitech Engr Ltd	ADROIT FINANCIAL SERVICES PRIVATE LIMITED	SELL	1303227	16.3
15-Dec-16	Kohinoor Foods Limited	PRASANT KUMAR GUPTA	SELL	182000	76.9

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
15-Dec-16	MINDAIND	HSBC GLOBAL INVST FUNDS MAURITIUS LTD ASIA EX JAPAN EQ SMALLER CO	B	2,120,113	315.0
15-Dec-16	ORIENTPPR	COPTHALL MAURITIUS INVESTMENT LIMITED	S	3,296,351	68.3
15-Dec-16	CONFIPET	GAS POINT PETROLEUM (INDIA) LIMITED	B	8,144,083	7.2
15-Dec-16	TMRVL	CHETAN RASIKLAL SHAH	S	122,633	238.1
15-Dec-16	INDICAP	CLSA GLOBAL MARKETS PTE LTD	B	525,553	38.3

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533365	IPRU1083	19-Dec-16	Temporary Suspension	20-Dec-16
533367	IPRU1084P	19-Dec-16	Temporary Suspension	20-Dec-16
533361	IPRU1286	19-Dec-16	Temporary Suspension	20-Dec-16
533363	IPRU1287P	19-Dec-16	Temporary Suspension	20-Dec-16
535672	IPRU8051	19-Dec-16	Temporary Suspension	20-Dec-16
535673	IPRU8052	19-Dec-16	Temporary Suspension	20-Dec-16
535674	IPRU8118	19-Dec-16	Temporary Suspension	20-Dec-16
532368	LYCOS	19-Dec-16	Dividend - Rs. - 0.1000	-
537116	TFM46EA	19-Dec-16	Dividend On Mutual Fund	20-Dec-16
537116	TFM46EA	19-Dec-16	Redemption of Mutual Fund	20-Dec-16
537117	TFM46EB	19-Dec-16	Redemption of Mutual Fund	20-Dec-16
537118	TFM46ED	19-Dec-16	Redemption of Mutual Fund	20-Dec-16
537108	BSLFTPJIDG	20-Dec-16	Redemption of Mutual Fund	21-Dec-16
537105	BSLFTPJIRG	20-Dec-16	Redemption of Mutual Fund	21-Dec-16
537153	IPRU2224	20-Dec-16	Redemption of Mutual Fund	-
537154	IPRU2225	20-Dec-16	Redemption of Mutual Fund	-
537155	IPRU8424	20-Dec-16	Redemption of Mutual Fund	-
537156	IPRU8425	20-Dec-16	Redemption of Mutual Fund	-
500041	BANARISUG	21-Dec-16	Dividend - Rs. - 7.5000	-
519248	JVLAGRO	21-Dec-16	Dividend - Rs. - 0.1000	-
512463	SHRGLTR	21-Dec-16	Stock Split From Rs.5/- to Rs.1/-	22-Dec-16
538597	TTIENT	21-Dec-16	Consolidation of Shares	22-Dec-16

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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