

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9512	0.71	NIFTY IT	10461.30	1.18
Sensex	30583	0.86	NIFTY BANK	22928.60	0.47
DowJones	20980	-0.01	NIFTY 500	8398.95	0.57
Nasdaq	6170	0.33	NIFTY FMCG	24370.55	1.04
Hangseng	25311	-0.10	NIFTY INFRA	3293.45	0.49
Shanghai	3116	0.09	NIFTY AUTO	10597.45	1.11
Nikkei	6940	-0.62	NIFTY ENERGY	12099.50	0.52
Strait Times	3210	-0.55	NIFTY PHARMA	10247.15	(0.06)
Kospi	2290	-0.25	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9985	-0.46	Advances	1414	874
FTSE	7522	0.91	Declines	1367	799
CAC	5406	-0.21	Unchanged	179	92
DAX	12805	-0.02	Total	2960	1765

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HEROMOTOCO	3623.00	3.06
ACC	1730.00	2.86
TCS	2425.10	2.54
BANKBARODA	193.50	2.49
BHARTIARTL	373.00	2.43

Nifty Losers		
Company	Price(Rs)	Chg(%)
KOTAKBANK	957.20	(1.65)
IBULHSGFIN	1051.10	(1.10)
ONGC	185.00	(0.94)
M&M	1364.15	(0.84)
ZEEL	521.15	(0.84)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
HCLTECH	126.39	14.0	9
KKCL	1.79	0.2	9
BLS	13.32	1.7	8
CHOLAFIN	2.26	0.3	8
KPRMILL	1.35	0.2	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.076	(0.043)	(0.07)
GBP/INR	82.780	(0.056)	(0.07)
EUR/INR	70.554	0.421	0.60
JPY/INR	56.520	0.040	0.07

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27997	(41)
Silver (Rs/1kg)	38670	205

Commodities	Price	% Chg.
Crude (US\$/BBL)	48.2	(1.77)
Brent (US\$/BBL)	51.2	(1.56)
Gold (US/oz)	1243.8	0.75
Silver (US\$/oz)	16.9	1.08
Copper (US\$/MT)	5584.0	(0.04)
Alum (US\$/MT)	1915.0	0.82
Zinc(US\$/MT)	2517.0	(2.01)

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

## Market Sensor

US market closed mixed on Tuesday as investors continued to shrug off news coming out of Washington. Dow Jones Industrial Average was down 0.01% or 2.19 points at 20979.75 Nasdaq Composite was up 0.33% or 20.20 points at 6169.87 Standard & Poor's 500 was down 0.07% or 1.65 points at 2400.67

Indian Equity market gained nearly a percent and made a new record high for Nifty trading above 9500 as investors remained enthused by the early onset of monsoon amid quarterly earnings cheer. Investor sentiment also got a boost after Morgan Stanley said the Indian economy is entering a "productive growth phase" and real GDP growth is likely to rise to 7.9% by December. Nifty ended the previous day with a gain of 0.71% or 66.85 points at 9512.25. On Tuesday's trading session, FII's bought net Rs.858.29 Cr in cash market and bought Rs.308.31 Cr in derivative segment. Whereas, DII sold net Rs.401.89 Cr in cash segment.

## Global News

❖ British inflation hit its highest level since September 2013 last month, extending its sharp rise since the vote to leave the European Union and tightening the squeeze on living costs as a national election approaches. (Reuters)

❖ Puerto Rico is due to embark on a bankruptcy process on Wednesday that could take years to resolve, as investors scramble to get the highest recovery on their bonds. (Reuters)

❖ U.S. manufacturing production recorded its biggest increase in more than three years in April, bolstering the view that economic growth picked up early in the second quarter despite a surprise decline in homebuilding. (Reuters)

❖ Hong Kong and Chinese regulators said on Tuesday they had formally approved a long-awaited scheme to connect China's \$9 trillion (£7 trillion) bond market with overseas investors, another key step in the opening up of China's capital markets. (Reuters)

❖ New U.S. Trade Representative Robert Lighthizer started work on Monday, vowing to help reverse a "dangerous trajectory" of U.S. trade and making plans to meet with lawmakers over the NAFTA trade deal and attend a Pacific trade ministers conference in Vietnam. (Reuters)

## Economic News

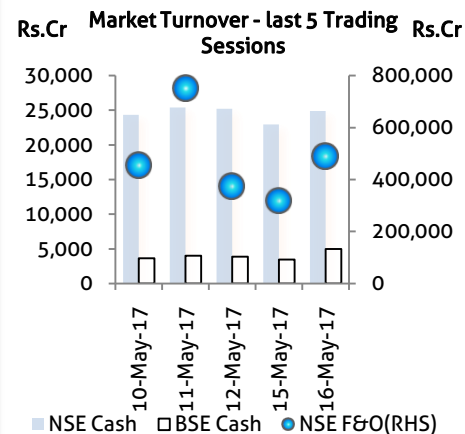
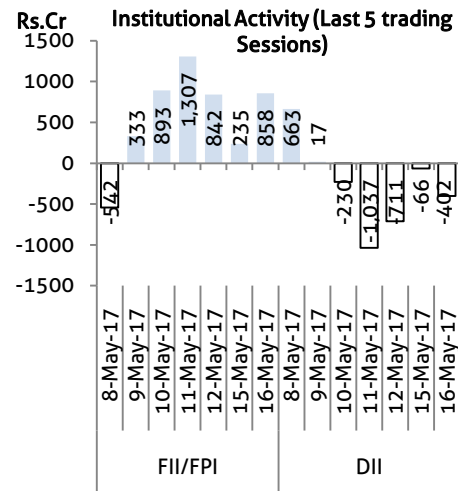
- ❖ An expert panel has recommended setting up of a massive charging infrastructure for electric vehicles and enable users to pay electronically through various digital payment schemes such as BHIM app.
- ❖ The gems and jewellery trade is fully prepared for the goods and services tax (GST) regime, to be implemented from July 1, industry body All India Gems and Jewellery Trade Federation (GJF) said on Tuesday and hoped that the Centre would levy only 1.25 per cent tax on the sector.
- ❖ Retirement fund manager EPFO has reduced the stipulated period for settlement of various claims such PF withdrawal, pension and insurance to 10 days from 20 at present.
- ❖ New Democratic Labour Front (NDLF) IT Employees Wing, a union working for the IT employees in the State, has sought the State government's intervention on the job cuts in the IT industry.
- ❖ After a six-year wait, private investment growth rates seems to have bottomed out in 2016 but the pace of its revival is expected to be gradual over the next few years, says a report.
- ❖ Public health activists and doctors have urged Finance Minister Arun Jaitley to include 'bidi' in the list of demerit goods under the GST regime, saying higher taxation will discourage its use.
- ❖ The number of persons under the tax net has increased by 9.1 million as unaccounted cash lost anonymity post note ban, Finance Minister Arun Jaitley said .
- ❖ Uttar Pradesh Assembly on Tuesday unanimously passed the UP Goods and Services Tax (GST) Bill, 2017.
- ❖ Telangana Chief Minister K Chandrasekhara Rao on Tuesday announced that his government was ready to adjust the state's financial year (FY) to a January-December cycle, instead of the current April-March one, in practice in India since 1867.
- ❖ Imports of truck & bus radial (TBR) tyres rose by nine per cent to hit a new high of 120,000 units a month in financial year 2016-17 over the previous year.
- ❖ Advance estimates for 2016-17 show that Delhi's per capita income (net state domestic product) has crossed Rs 3 lakh in 2016-17, which is almost three times the national average.

## Domestic News

- ❖ Lupin signs an exclusive licensing agreement with Eli Lilly to commercialize and distribute Cialis.
- ❖ Kotak Mahindra Bank closed the QIP issue after issuing 62 million equity shares at Rs 936 per share. Public shareholding to now increase to 68.96 percent from 67.92 percent.
- ❖ Cox and Kings transferred operating leases on its Colonge City Centre Hotel to RHK Living. The property contributed about 1.4 million euros in gross revenue.
- ❖ Directorate General of Central Excise Intelligence imposes a penalty of Rs 25 crore on Golden Tobacco.
- ❖ Maruti Suzuki launched all new version of its compact sedan Dzire.
- ❖ Qess Corp to raise funds by issuing equity shares, to invest Rs 4.2 crore in Heptagon Technologies Pvt. Ltd. for a 20 percent stake, will invest an additional 8.99 lakh Singapore Dollar for 51 percent shareholding.

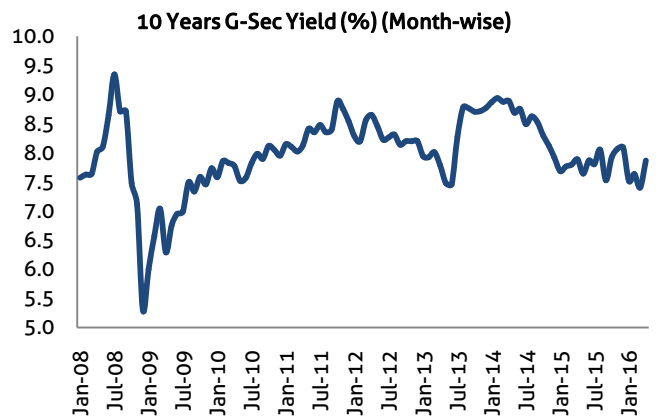
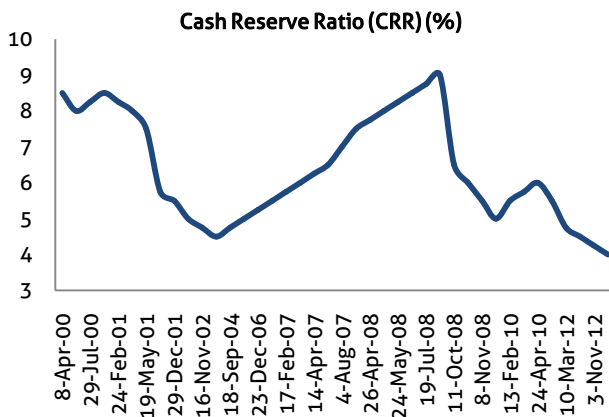
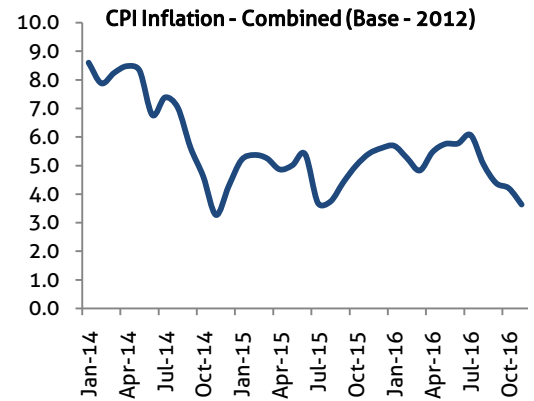
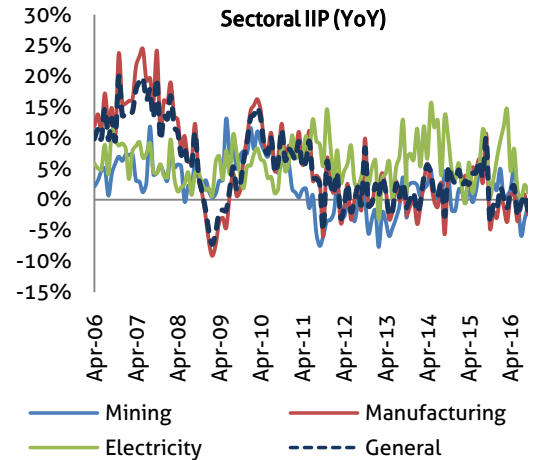
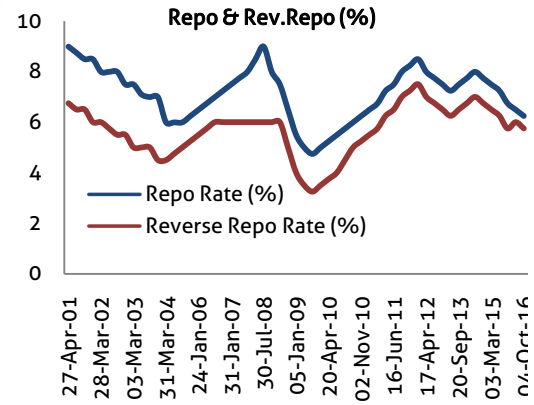
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1114	0.0032	0.00
GBP-USD	1.2929	0.0012	0.09
USD-JPY	112.47	(0.6400)	(0.57)

Bond Markets	Closing	Chg
10-yr bond	7.03	4.20 bps
Interbank call	6.05	0.27 bps



## Domestic News (Cont...)

- ❖ Wipro launches nine solutions to accelerate adoption of blockchain across industry sectors.
- ❖ GPL Hathway, which offers cable TV and broadband services, has received capital markets regulator Securities and Exchange Board of India (SEBI)'s approval to float an initial public offering (IPO). GPL Hathway's public issue comprises fresh issuance of equity shares worth Rs 300 crore and offer for sale of 1.8 crore scrips by the existing shareholders, according to DRHP.
- ❖ Edelweiss Group is in an advanced discussions to invest about Rs450 crore in Mumbai-based diversified logistics firm JM Baxi Group through a structured debt transaction, two people aware of the development said.
- ❖ IRB Infra has successfully completed concession period of Thane Bhiwandi Bypass Project on May 13, 2017.
- ❖ Reliance Jio Infocomm Ltd has asked the telecom department to withhold approval for Bharti Airtel Ltd's acquisition of Tikona Digital Networks Pvt. Ltd until Airtel pays fees to migrate Tikona's wireless broadband spectrum, held under an Internet service provider (ISP) licence, to a unified licence (UL) regime that allows operators to provide all types of telecom services.
- ❖ Bhel has won Rs233 crore order for a steam and power generation package from Ramagundam Fertilizers and Chemicals Ltd (RFCL).
- ❖ Two state-owned firms Indian Oil Corporation (IOC) and Rural Electrification Corporation (REC) will be included in the MSCI India index, while drug firm Divis Laboratories will move out.
- ❖ Continuing its capital expenditure plan, Indian Oil Corporation (IOCL) said it will invest around Rs 20,000 crore in 2017-18.
- ❖ Rising costs of milk procurement is likely to pull down the Ebitda margins of leading dairy companies such as Parag Milk, Prabhat Dairy in Q4 even as the impact will be relatively less for names like Heritage Foods and Hatsun Agro (Hatsun; already announced its Q4 financials).
- ❖ Future Enterprises issues NCDs worth Rs 25 crore on a private placement basis.
- ❖ Sunil Hitech Engineers seeks shareholder approval to issue 12.4 crore warrants to promoters and non-promoters and raise funds worth up to Rs 250 crore.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-May-17	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2957425	99.2
16-May-17	8K Miles Soft Serv Ltd	SNOWHITE COMMODITY TRADE PRIVATE LIMITED	BUY	195000	595.6
16-May-17	Unitech Ltd	RITESH GIRDHARILAL LAKHI	BUY	19499289	5.9
16-May-17	Gravita India Limited	MODI RAM SHARAN	SELL	381424	82.0
16-May-17	Indosolar Limited	SUNIL CAPITAL CAPITAL & SECURITIES PVT LTD	SELL	2578364	9.8

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-May-17	HCLTECH	VAMA SUNDARI INVESTMENTS (DELHI) PRIVATE LIMITED	B	12,425,000	858.0
16-May-17	KKCL	MALABAR INDIA FUND LIMITED	S	161,000	1719.0
16-May-17	STAMPEDE	BAGARIA PROPERTIES AND INVESTMENT PRIVATE LIMITED	S	1,650,000	22.5
16-May-17	TIGERLOGS	DINESH SHAH	B	101,386	215.8
16-May-17	EMPOWER	ANVITA REAL ESTATE PRIVATE LIMITED	S	23,669,125	0.5

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
507815	GILLETTE	17-May-17	Interim Dividend - Rs. - 154.0000	18-May-17
505850	MANCREDIT	17-May-17	Stock Split From Rs.10/- to Rs.1/-	18-May-17
500459	PGHH	17-May-17	Special Dividend - Rs. - 362.0000	18-May-17
507912	LKPFIN	18-May-17	Dividend - Rs. - 2.0000	-
505890	WIDIA	18-May-17	Interim Dividend - Rs. - 2.0000	19-May-17
512273	ARONICOMM	19-May-17	Amalgamation	22-May-17
500790	NESTLEIND	19-May-17	Final Dividend - Rs. - 23.0000	-
500790	NESTLEIND	19-May-17	Interim Dividend - Rs. - 15.0000	-
500870	CASTROLIND	22-May-17	Dividend - Rs. - 4.5000	-
539347	PHL	22-May-17	Amalgamation	23-May-17
532772	DCBBANK	24-May-17	Dividend - Rs. - 0.5000	-
532281	HCLTECH	24-May-17	Buy Back of Shares	25-May-17
532281	HCLTECH	24-May-17	Interim Dividend - Rs. - 6.0000	25-May-17
540025	ADVENZYMES	25-May-17	Stock Split From Rs.10/- to Rs.2/-	26-May-17
532622	GDL	25-May-17		26-May-17
509635	HINDCOMPOS	25-May-17	Bonus issue 1:2	26-May-17
509635	HINDCOMPOS	25-May-17	Stock Split From Rs.10/- to Rs.5/-	26-May-17
500126	MERCK	25-May-17	Dividend - Rs. - 11.0000	-
500330	RAYMOND	25-May-17	Dividend - Rs. - 1.2500	-
521064	TRIDENT	25-May-17	Final Dividend - Rs. - 0.3000	-
532648	YESBANK	29-May-17	Dividend - Rs. - 12.0000	-
509820	PAPERPROD	31-May-17	Dividend - Rs. - 3.0000	-



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