

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9897	1.05	NIFTY IT	10659.70	0.68
Sensex	31771	1.02	NIFTY BANK	24437.70	1.34
DowJones	22025	0.12	NIFTY 500	8635.70	1.10
Nasdaq	6345	0.19	NIFTY FMCG	25534.80	2.51
Hangseng	27393	(0.06)	NIFTY INFRA	3312.05	0.11
Shanghai	3256	0.29	NIFTY AUTO	10778.75	1.68
Nikkei	7128	(0.08)	NIFTY ENERGY	12831.20	(0.22)
Strait Times	3261	(0.55)	NIFTY PHARMA	8859.40	1.16
Kospi	2359	0.46	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	10353	0.61	Advances	1635	1143
FTSE	7433	0.67	Declines	949	534
CAC	5177	0.71	Unchanged	121	79
DAX	12264	0.71	Total	2705	1756

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TECHM	420.00	4.43
CIPLA	591.50	3.76
TATAMOTORS	388.90	3.60
BANKBARODA	146.95	3.30
TATAPOWER	82.00	3.08

Nifty Losers		
Company	Price(Rs)	Chg(%)
POWERGRID	219.80	(1.32)
ASIANPAINT	1140.00	(1.21)
YESBANK	1760.95	(0.99)
NTPC	170.15	(0.93)
ULTRACEMCO	3932.00	(0.72)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
NAUKRI	6.28	0.7	9
MFSL	96.98	11.4	8
KIRLOSENG	3.61	0.4	8
GPPL	10.26	1.5	7
WABAG	3.15	0.5	6

Indian Forex	Closing	Chg	% Chg
USD/INR	64.243	0.218	0.34
GBP/INR	82.616	(0.661)	(0.79)
EUR/INR	75.376	(0.327)	(0.43)
JPY/INR	58.010	(0.420)	(0.72)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28920	21
Silver (Rs/1kg)	38200	(750)

Commodities	Price	% Chg.
Crude (US\$/BBL)	46.9	(1.80)
Brent (US\$/BBL)	50.5	(1.16)
Gold (US/oz)	1293.2	1.13
Silver (US\$/oz)	17.1	2.64
Copper (US\$/MT)	6433.0	0.80
Alum (US\$/MT)	2075.0	0.92
Zinc(US\$/MT)	3010.0	2.43

ADR	Cl. Values	% Chg.
ICICI Bank	9.00	0.90
HDFC Bank	95.20	0.40
Infosys	15.50	0.10
Tata Steel Ltd	18.30	(0.30)
Dr. Deddy's Labs	30.70	0.20
Wipro	6.10	0.20
Tata Motors	29.80	(1.00)

## Market Sensor

US market closed higher Wednesday but backlash from the business community against President Donald Trump kept gains in check. Dow Jones Industrial Average was up 0.12% or 25.88 points at 22024.87 Nasdaq Composite was up 0.19% or 12.10 points at 6345.11 Standard & Poor's 500 was up 0.14% or 3.50 points at 2468.11

Indian Equity market rebounded swiftly today and gained nearly a percent on easing tension between the US and North Korea that triggered recovery across the globe, including our markets. Stocks of consumer goods companies were back in the limelight on value-buying, recovering from recent losses sparked by worries over the impact from recently launched GST in July. Nifty ended the previous day with a gain of 1.05% or 103.15 points at 9897.30. On Wednesday's trading session, FII's sold net Rs.1090.1 Cr in cash market and sold Rs.1714.24 Cr in derivative segment. Whereas, DII bought net Rs.1336.91 Cr in cash segment.

## Global News

- ❖ The British Chambers of Commerce said on Thursday that exporters' confidence has softened slightly, due to concerns about currency fluctuations and a shortage of skilled workers. (Reuters)
- ❖ Federal Reserve policymakers appeared increasingly wary about recent weak inflation and some called for halting interest rate hikes until it was clear the trend was transitory, according to the minutes of the U.S. central bank's last policy meeting. (Reuters)
- ❖ A majority of businesses are yet to change their strategic planning due to Britain's decision to leave the European Union, a survey of chief financial officers by Thomson Reuters showed. (Reuters)
- ❖ Japan's exports rose for an eighth straight month in July on robust shipments to the United States and a boost from a weak yen, a sign overseas demand rebounded from a lull in the previous quarter to underpin a steady economic recovery. (Reuters)
- ❖ The economy in the 19 countries sharing the euro currency expanded by more than previously forecast in the second quarter compared to the same quarter in 2016, the European Union's statistics office Eurostat said on Wednesday. (Reuters)

## Economic News

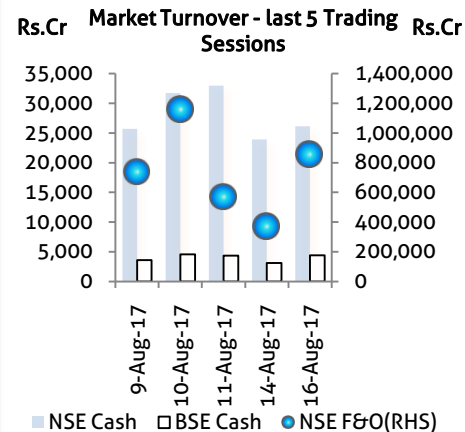
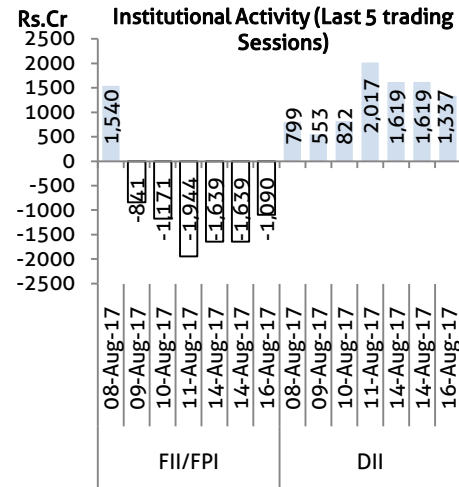
- ❖ In line with the government's policy, the Reserve Bank of India (RBI) on Wednesday said farmers can avail of short-term crop loans of up to Rs 3 lakh at a subsidised interest rate of 7 per cent that could go down to 4 per cent on prompt repayment.
- ❖ The inter-ministerial group (IMG) constituted to suggest measures to ease the financial stress in the telecom sector is likely to meet on Friday, according to two officials.
- ❖ The Union Cabinet on Wednesday cleared MoU signed between India and Sweden on intellectual property right (IPR) cooperation, aimed at benefiting entrepreneurs, investors and businesses.
- ❖ Tamil Nadu hasn't really had a political government for close to a year. Yet on August 8, when the Reserve Bank of India (RBI) sold debt papers of 15 state governments, Tamil Nadu got the market's version of an ovation.
- ❖ As a follow-up to its drive against suspected shell companies, the government has now turned its focus on growing number of Limited Liability Partnership (LLPs) firms.
- ❖ Ruchir Sharma, chief global strategist with Morgan Stanley Investment Management, says the public sector's presence in India's economy is both overwhelming and a holding-back factor, citing the example of state-owned banks.
- ❖ Japan is likely to announce another comprehensive package for India's economic and social upliftment with the forthcoming visit of Prime Minister Shinzo Abe in the next few weeks.
- ❖ The Centre has approved a nearly Rs 32,000 crore plan for the Coast Guard that will give more teeth to the maritime security agency in maintaining vigil on coastal waters, defence sources said.
- ❖ The Cabinet decided to set up a high-powered committee of Union ministers, including Finance Minister Arun Jaitley, to expedite strategic disinvestment of state-owned companies.
- ❖ The constant attendant allowance given to a retired employee has increased to Rs 6,750 per month from the existing Rs 4,500, states an official order issued recently.
- ❖ The government has extended the anti-dumping duty imposed on import of chemical compound polytetrafluoroethylene (PTFE) — used as a non-stick coating for pans and other cookware — from China by five years to safeguard the domestic industry.

## Domestic News

- ❖ Hyderabad-based shipping company Seaways Shipping and Logistics Limited (Seaways) has bought out the entire stake of 24 per cent held by IDFC Private Equity in the company essentially to facilitate the exit for the PE firm.
- ❖ Wipro, the country's third largest information technology (IT) firm, said it has bagged a five-year IT infrastructure and applications managed services contract from Bangladesh's telecom major Grameenphone.
- ❖ Operating margins of dairy companies remained under pressure in the June quarter due to an increase in milk procurement cost and reduced supply of raw material on farmers' week-long strike in May.
- ❖ Engineering conglomerate Larsen & Toubro (L&T) on Wednesday plans to divest its entire stake in L&T Cutting Tools for Rs 174 crore. The sale is part of L&T's larger strategy to focus on core business segments.

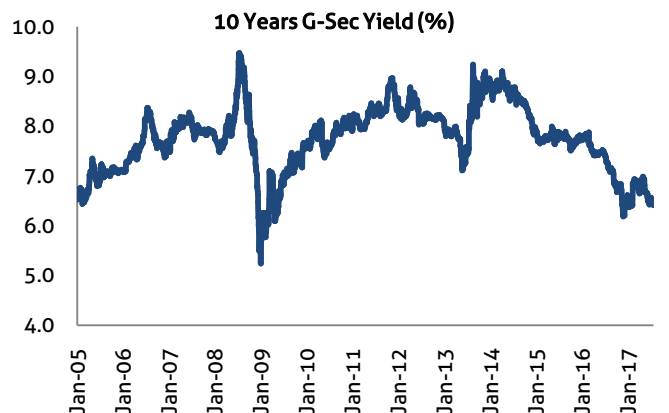
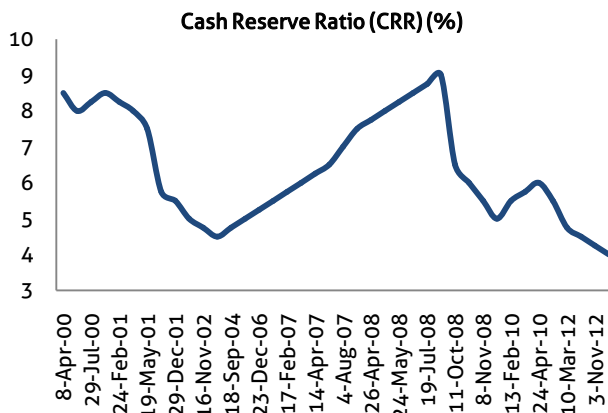
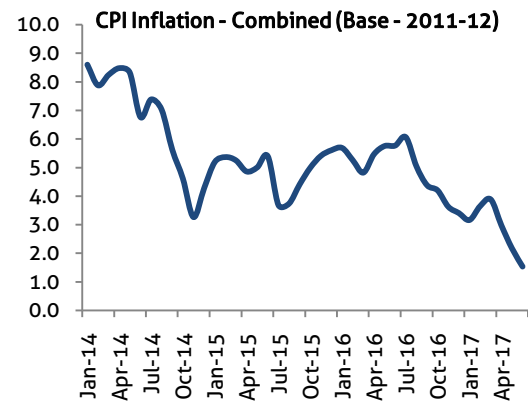
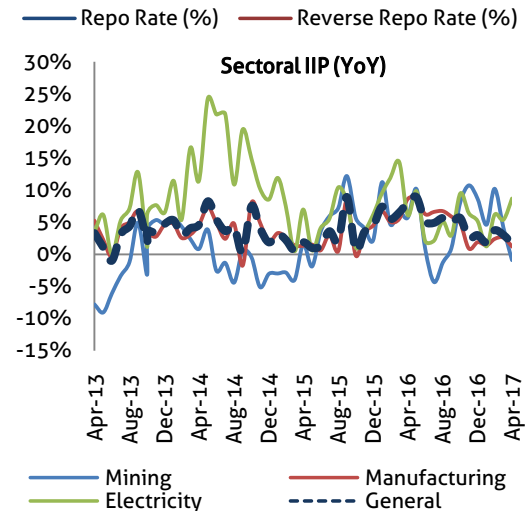
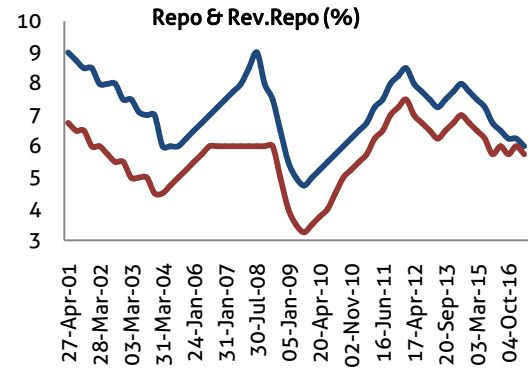
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.2900	0.0007	0.05
USD-JPY	109.84	(0.3500)	(0.32)

Bond Markets	Closing	Chg
10-yr bond	6.80	3.30 bps
Interbank call	5.84	-2.49 bps



## Domestic News (Cont...)

- ❖ Biocon Ltd has withdrawn its application seeking European Union approval for two drugs after the EU drugs regulator sought re-inspection of their production facility, sending shares down more than 8 per cent.
- ❖ Cadila Healthcare on Wednesday said its group firm Zydus Cadila has received final approval from the US health regulator to market blood pressure drug, Tiadylt ER.
- ❖ Apollo Hospitals Enterprise Ltd (AHEL), India's largest healthcare provider by market value, is considering the acquisition of small hospitals in northern and western parts of India.
- ❖ The Infosys board will consider a proposal to buy back shares on August 19. The company had said it would pay shareholders up to \$2 billion through dividends and share buybacks in FY18.
- ❖ The operator of military canteens has slapped an over Rs 250 crore fine on United Spirits, accusing the nation's largest alcohol maker of violating a pricing agreement, two industry executives in the know of the matter said.
- ❖ Prem Watsa's Fairfax Financial Holdings is in advance negotiations with Infibeam Incorporation Limited, India's only listed and profitable ecommerce company, to pick up a minority 10-12% stake for around Rs 1,200-1,500 crore, said three people with direct knowledge of the development.
- ❖ Sanjay Chandra, the promoter of developer Unitech Ltd jailed in a cheating case, urged the Supreme Court to release him on bail for three months to mop up funds to pay back flat buyers, promising to even sell his house to help clear dues.
- ❖ PTC India Signs memorandum of understanding with IIFCL for infrastructure projects service.
- ❖ Zensar Technologies has Partnered with Cisco to deliver next generation cloud management solutions.
- ❖ Shoppers Stop Closes store in Chennai due to lower-than-expected business.
- ❖ Kirloskar Industries resumes furnace operations at its subsidiary Kirloskar Ferrous' Koppal unit.
- ❖ IDBI Bank allotted 24.74 crore shares to Government of India and 51.31 lakh shares to LIC at Rs 76.77 each.
- ❖ Piramal Enterprises Wholly-owned subsidiary Decision Resources Group acquires U.S.-based Context Matters.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Aug-17	Jaiprakash Associates Lim	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	15657889	23.5
16-Aug-17	Sintex Industries Ltd.	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	3669036	33.2
16-Aug-17	Aarvee Denims & Exports L	DEG DEUTSCHE INVESTITIONSENTWICKLYNG SGESELLSCHAFT MBH	SELL	614448	30.2
16-Aug-17	Websol Energy System Ltd	MANGAL SAVITRI BIZCON PRIVATE LIMITED	SELL	141695	113.2
16-Aug-17	Vadivarhe Spclty Chem Ltd	MANGAL SAVITRI BIZCON PRIVATE LIMITED	BUY	90000	121.7

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Aug-17	MFSL	MONEYLINE PORTFOLIO INVESTMENTS LIMITED	S	8,500,000	605.0
16-Aug-17	GTPL	SHREYANSBHAI SHANTILAL SHAH	S	675,000	141.7
16-Aug-17	GITANJALI	UNO METALS LIMITED	S	800,000	61.7
16-Aug-17	GARNETINT	BALRAM CHAINRAI	B	60,000	659.4
16-Aug-17	SUPREME	VIDIP JATIA	B	806,500	22.0

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
506981	BLUECHIPT	18-Aug-17	Dividend - Rs. - 1.5000	-
536095	BSLFTPHLDG	18-Aug-17	Redemption of Mutual Fund	21-Aug-17
536096	BSLFTPHLDN	18-Aug-17	Redemption of Mutual Fund	21-Aug-17
536098	BSLFTPHLRG	18-Aug-17	Redemption of Mutual Fund	21-Aug-17
536099	BSLFTPHLRN	18-Aug-17	Redemption of Mutual Fund	21-Aug-17
505255	GMM	18-Aug-17	Interim Dividend - Rs. - 0.7000	21-Aug-17
539448	INDIGO	18-Aug-17	Dividend - Rs. - 34.0000	-
530965	IOC	18-Aug-17	Final Dividend - Rs. - 1.0000	-
533155	JUBLFOOD	18-Aug-17	Dividend - Rs. - 2.5000	-
500243	KIRLOSIND	18-Aug-17	Dividend - Rs. - 20.0000	-
532889	KPRMILL	18-Aug-17	Dividend - Rs. - 0.7500	-
532899	KSCL	18-Aug-17	Interim Dividend - Rs. - 3.0000	21-Aug-17
533519	L&TFH	18-Aug-17	Dividend - Rs. - 0.8000	-
526179	LUDLOWJUT	18-Aug-17	Dividend - Rs. - 2.5000	-
524654	NATCAPSU	18-Aug-17	Final Dividend - Rs. - 1.0000	-
532891	PURVA	18-Aug-17	Dividend - Rs. - 2.2500	-
503162	RELICHEM	18-Aug-17	Dividend - Rs. - 1.0000	-
503811	SIYSIL	18-Aug-17	Dividend - Rs. - 15.0000	-
521200	SURYALAXMI	18-Aug-17	Dividend - Rs. - 1.0000	-
531041	COMPEAU	21-Aug-17	Dividend - Rs. - 1.0000	-
523574	FEL	21-Aug-17	Dividend - Rs. - 0.2000	22-Aug-17
570002	FELDVR	21-Aug-17	Dividend - Rs. - 0.2400	22-Aug-17

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Aug-17	JPY	GDP (YoY) (Q2)		2.50%	1.00%
14-Aug-17	CNY	Industrial Production (YoY) (Jul)		7.20%	7.60%
14-Aug-17	CNY	Retail Sales (YoY) (Jul)		10.80%	11.00%
14-Aug-17	EUR	Industrial Production (YoY) (Jun)		2.90%	4.00%
15-Aug-17	JPY	Industrial Production (MoM) (Jun)			1.60%
15-Aug-17	GBP	CPI (YoY) (Jul)		2.70%	2.60%
15-Aug-17	GBP	House Price Index (YoY)			4.70%
15-Aug-17	GBP	PPI Input (YoY) (Jul)		6.90%	9.90%
15-Aug-17	GBP	PPI Output (YoY) (Jul)		3.10%	3.30%
15-Aug-17	GBP	RPI (YoY) (Jul)		3.40%	3.50%
15-Aug-17	USD	Core Retail Sales (MoM) (Jul)		0.40%	-0.20%
15-Aug-17	USD	Export Price Index (MoM) (Jul)		0.10%	-0.20%
15-Aug-17	USD	Import Price Index (MoM) (Jul)		0.10%	-0.20%
15-Aug-17	USD	NY Empire State Manufacturing Index (Aug)		10	9.8
15-Aug-17	USD	Retail Control (MoM) (Jul)		0.40%	-0.10%
15-Aug-17	USD	Retail Sales (MoM) (Jul)		0.40%	-0.20%
15-Aug-17	USD	Business Inventories (MoM) (Jun)		0.40%	0.30%
16-Aug-17	USD	TIC Net Long-Term Transactions (Jun)			91.9B
16-Aug-17	GBP	Unemployment Rate (Jun)		4.50%	4.50%
16-Aug-17	EUR	GDP (YoY) (Q2)		2.10%	2.10%
16-Aug-17	USD	MBA 30-Year Mortgage Rate			4.14%
16-Aug-17	USD	Building Permits (Jul)		1.246M	1.275M
16-Aug-17	USD	Housing Starts (Jul)		1.222M	1.215M
17-Aug-17	JPY	Trade Balance (Jul)		392B	440B
17-Aug-17	GBP	Retail Sales (YoY) (Jul)		1.40%	2.90%
17-Aug-17	EUR	CPI (YoY) (Jul)		1.30%	1.30%
17-Aug-17	EUR	Trade Balance (Jun)			21.4B
17-Aug-17	USD	Philadelphia Fed Manufacturing Index (Aug)		18	19.5
17-Aug-17	USD	Industrial Production (MoM) (Jul)		0.30%	0.40%
18-Aug-17	EUR	Current Account n.s.a. (Jun)			18.3B
18-Aug-17	USD	Michigan Consumer Sentiment (Aug)		93.9	93.4

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Aug-17	INR	WPI Inflation (YoY) (Jul)		1.30%	0.90%
14-Aug-17	INR	CPI (YoY) (Jul)		1.87%	1.54%
14-Aug-17	INR	Trade Balance			-12.96B
18-Aug-17	INR	Bank Loan Growth			6.20%
18-Aug-17	INR	Deposit Growth			10.40%

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