

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9904	0.07	NIFTY IT	10797.80	1.30
Sensex	31795	0.08	NIFTY BANK	24237.25	(0.82)
DowJones	21751	(1.24)	NIFTY 500	8643.30	0.09
Nasdaq	6222	(1.94)	NIFTY FMCG	25511.35	(0.09)
Hangseng	27035	(1.13)	NIFTY INFRA	3322.40	0.31
Shanghai	3253	(0.46)	NIFTY AUTO	10694.65	(0.78)
Nikkei	7179	(0.98)	NIFTY ENERGY	12892.40	0.48
Strait Times	3252	(0.51)	NIFTY PHARMA	8797.10	(0.70)
Kospi	2354	(0.31)	Advances / Declines	BSE	NSE
Taiwan	10295	(0.72)	Advances	1387	919
FTSE	7388	(0.61)	Declines	1182	724
CAC	5147	(0.57)	Unchanged	131	96
DAX	12203	(0.49)	Total	2700	1739

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INFY	1021.05	4.70
NTPC	177.00	4.06
COALINDIA	247.00	3.80
VEDL	304.10	2.32
BPCL	494.20	2.12

Nifty Losers		
Company	Price(Rs)	Chg(%)
CIPLA	574.00	(2.79)
ACC	1775.00	(2.00)
MARUTI	7575.00	(1.64)
KOTAKBANK	984.45	(1.61)
AUROPARMA	703.50	(1.46)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PAPERPROD	44.96	5.0	9
DQE	48.88	5.5	9
LINDEINDIA	2.77	0.4	8
LALPATHLAB	4.04	0.5	7
EMAMILTD	3.04	0.4	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.243	0.218	0.34
GBP/INR	82.616	(0.661)	(0.79)
EUR/INR	75.376	(0.327)	(0.43)
JPY/INR	58.010	(0.420)	(0.72)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29105	185
Silver (Rs/1kg)	38930	730

Commodities	Price	% Chg.
Crude (US\$/BBL)	47.0	0.30
Brent (US\$/BBL)	50.9	0.93
Gold (US/oz)	1292.9	(0.02)
Silver (US\$/oz)	17.0	(0.88)
Copper (US\$/MT)	6460.0	0.42
Alum (US\$/MT)	2095.5	0.99
Zinc(US\$/MT)	3084.0	2.46

ADR	Cl. Values	% Chg.
ICICI Bank	9.00	2.60
HDFC Bank	95.60	0.60
Infosys	15.50	1.00
Tata Steel Ltd	18.30	3.50
Dr. Deddy's Labs	30.80	0.60
Wipro	6.10	(0.70)
Tata Motors	29.50	2.00

Market Sensor

US stocks clawed back losses late on Wednesday as investors appeared to brush off geopolitical concerns after falling in the wake of US President Donald Trump's "fire and fury" warning to North Korea. The Dow Jones Industrial Average fell 36.64 points, or 0.17 percent, to end at 22,048.7, the S&P 500 lost 0.9 point, or 0.04 percent, to 2,474.02 and the Nasdaq Composite dropped 18.13 points, or 0.28 percent, to 6,352.33.

Indian benchmark indices settled with minor gains after a volatile trading session. The barometer index, the S&P BSE Sensex, rose 24.57 points or 0.08% to settle at 31,795.46. The Nifty 50 index advanced 6.85 points or 0.07% to settle at 9,904.15. Weakness in European stocks and subdued trading on Asian bourses kept investors' risk-appetite in check. On Thursday's trading session, FIIs sold net Rs 981.05 Cr in cash market whereas, DII bought net Rs. 828.59 Cr in cash segment.

Global News

❖The United States and Japan agreed on Thursday to speed up talks on bilateral trade issues and explore ways to strengthen trade ties, the U.S. Trade Representative's office said, seven months after President Donald Trump pulled out of a Pacific Rim trade deal that included Japan. (Reuters)

❖The United States plans to start negotiations with South Korea on Tuesday in Seoul on amending a five-year-old free trade agreement, U.S. Trade Representative Robert Lighthizer said on Thursday. (Reuters)

❖China approved 165.5 billion yuan (\$24.80 billion) worth of fixed-asset investment projects in July, the country's top economic planner said on Friday in a regular briefing. (Reuters)

❖The British Chambers of Commerce said on Thursday that exporters' confidence has softened slightly, due to concerns about currency fluctuations and a shortage of skilled workers. (Reuters)

❖Japan's exports rose for an eighth straight month in July on robust shipments to the United States and a boost from a weak yen, suggesting the economy is carrying strong momentum through to the second half of the year. (Reuters)

Economic News

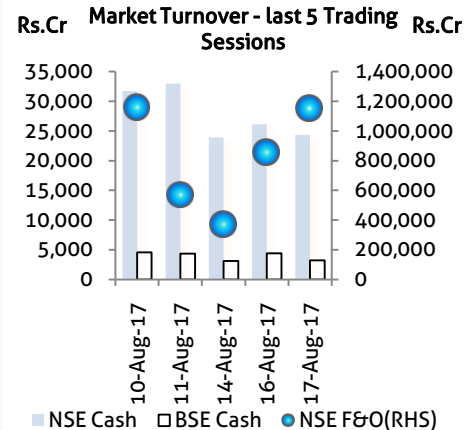
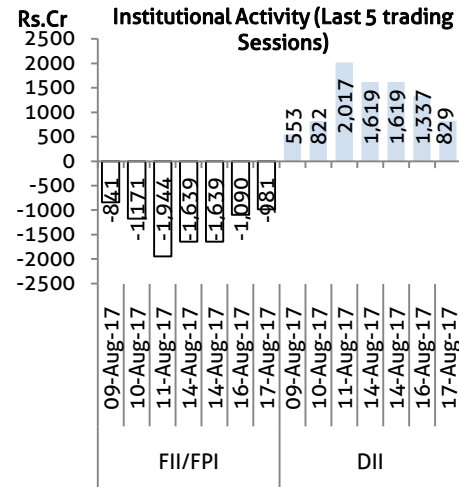
- ❖ Uttar Pradesh Chief Minister Yogi Adityanath on Thursday rolled out the flagship crop loan waiver scheme by handing over loan waiver certificates to the beneficiaries in Lucknow.
- ❖ Economic growth and inflation are expected to trend higher in the next 6-12 months and the Reserve Bank is likely to stay on a prolonged pause, says a Nomura report.
- ❖ The Central Pollution Control Board (CPCB) has told the National Green Tribunal that the draft emission standards for diesel locomotives will be finalised within two weeks.
- ❖ The Centre is tightening the rules for businesses entering its power transmission sector and making stringent checks on both power and telecoms equipment for malware — moves that government and industry officials say aim to check China's advance into sensitive sectors.
- ❖ If the present pace of dollar accretion to the forex kitty continues, which crossed past the \$393 billion, the reserves may hit the \$400-billion mark by the week to September 8, 2017, says a report.
- ❖ The Reserve Bank still has room to cut the key policy rate in the current fiscal, veteran banker Naina Lal Kidwai has said, while stressing that banks should pass on the benefits of lower rates to customers.
- ❖ The government is considering enhancing the revenue base of state-owned oil companies' petrol pumps by allowing them to offer pharmaceuticals, groceries and other such products for sale.
- ❖ The National Highways Authority of India on Thursday launched two mobile apps to ensure smooth functioning of the Electronic Toll Collection system.
- ❖ Raising questions over the current method of costing for renewable energy, the chief economic advisor (CEA) to the government of India, Arvind Subramanian, said bidding is not the true criteria for finding the cost of renewable energy in India.
- ❖ No lobbying, "allotment" on the basis of merit-cum-performance and enlarging the employment pool to include the private sector are some key initiatives taken by the Centre for top-level recruitments in public sector banks, the personnel ministry has said.
- ❖ A person who has to receive a payment from an insolvent company can now seek the claim under the insolvency law as the revised regulations have enabled owners of undelivered flats to get relief.

Domestic News

- ❖ Reliance MF is likely to file DRHP for IPO on Friday. Axis Capital and CLSA are acting as bankers to the IPO.
- ❖ The government proposes to revamp the country's drug pricing regulator, allowing it to set prices of only essential medicines. The latest draft proposals suggest amendments to the drug pricing policy and inducting advisory body of experts in a move to strengthen the regulatory body, but at the same time may take away its absolute power to fix drug prices in public interest.
- ❖ Emami Agrotech, a part of the diversified Emami group, is eyeing to generate a revenue of Rs 1000 crore from edible oil business in Bihar. Bihar stands at over 7000 tons per month in a time span of less than three years' time in terms of sales volume, Desai said.

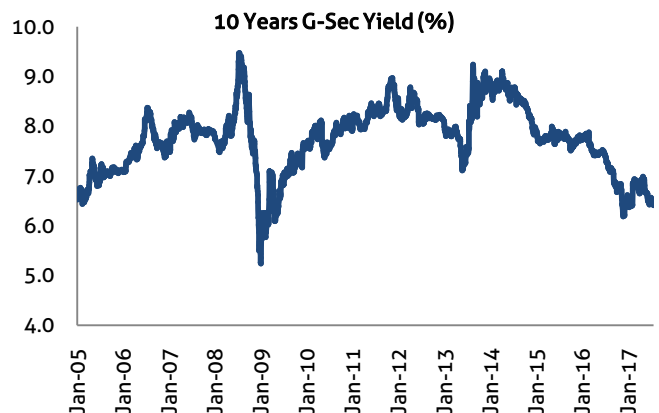
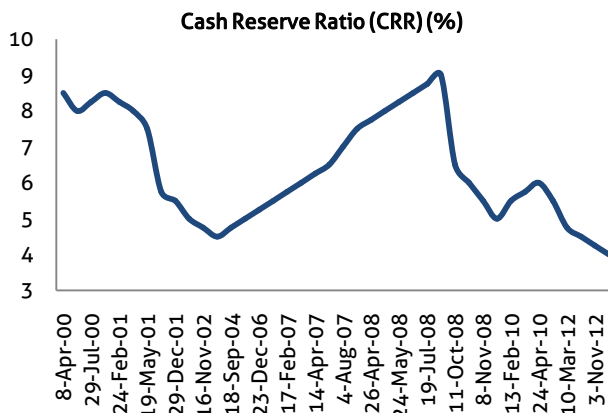
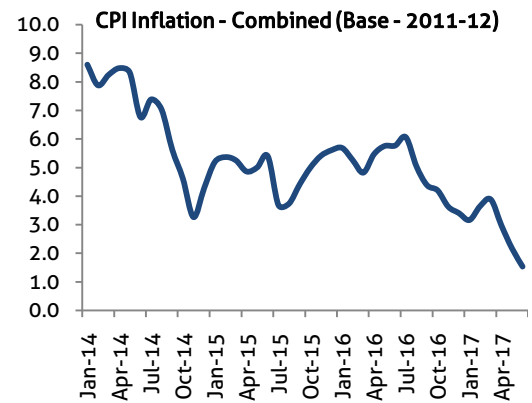
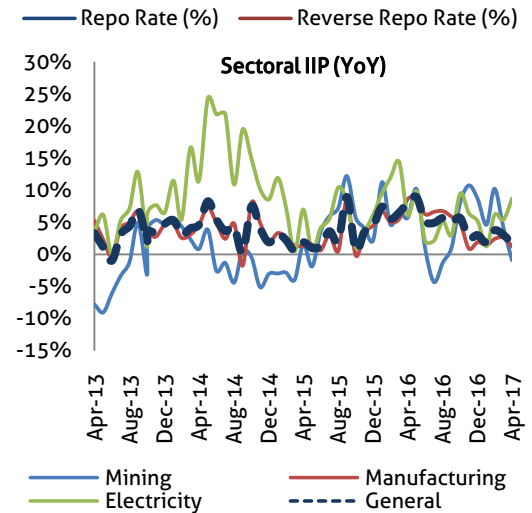
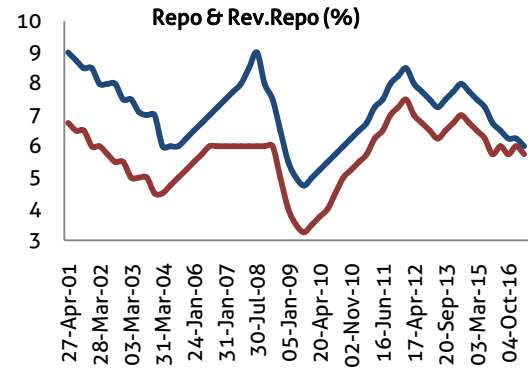
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.2880	0.0012	0.09
USD-JPY	109.45	(0.1400)	(0.13)

Bond Markets	Closing	Chg
10-yr bond	6.80	-0.50 bps
Interbank call	5.84	-2.49 bps



Domestic News (Cont...)

- ❖ Raymond has acquired remaining 50 per cent stake in joint venture JK Ansell in an effort to scale up its consumer products business and take its key brand KamaSutra globally.
- ❖ PNB and HDFC Bank have slashed interest rate on savings bank accounts by 50 basis points to 3.5 per cent on deposits up to Rs 50 lakh.
- ❖ BSE, NSE to suspend trading in United Breweries Holdings from September 8 on account of "non-compliance with financial results and non- payment of fine for two consecutive quarters".
- ❖ IIFL Asset Management has bought a 2.59 per cent stake in Reliance Nippon Life Asset Management for about Rs 390 crore valuing India's third-largest money manager at Rs 15,000 crore.
- ❖ Rajasthan government signed a joint venture agreement with HPCL for the upcoming mega petroleum refinery in Barmer at a cost of Rs 43,129 crore.
- ❖ Somany Ceramics is setting up a facility in Andhra Pradesh to produce about 5.00 million square meters of vitrified tiles and is expected to be commissioned in FY19.
- ❖ Mindtree buyback starts on August 18 and end on September 1.
- ❖ Manaksia Industries to set up a subsidiary in Bangladesh and Sri Lanka for manufacturing of packaging products for an investment of \$200,000 and a subsidiary in Georgia for medical business, metals, edible items for an investment of \$200,000.
- ❖ Bharti Airtel meeting of its shareholders and creditors has been convened on September 19 to consider the proposed amalgamation of Telenor Communications with it.
- ❖ Larsen & Toubro has delivered two more high-speed interceptor ships to the India Coast Guard at the company's Kattupalli shipyard in Chennai in Tamil Nadu.
- ❖ Suven Life Sciences has received process patents for its new chemical entities(NCE) from Europe, Japan and New Zealand.
- ❖ V-Guard is planning to exit from the business-to-business (B2B) segment to focus on its core module- the business-to-consumer (B2C) segment, while targeting around 15 per cent growth every year in the next few years.
- ❖ Infosys board would meet on August 19 to discuss and take a call on the share buyback plan as the company received Sebi's approval for the same.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Aug-17	Aksh Optifibre Limited	IVORY CONSULTANTS PVT LTD.	BUY	1000000	27.4
17-Aug-17	Aksh Optifibre Limited	TRINETRA COMPANY PVT LTD	SELL	903304	27.5
17-Aug-17	Magadh Sugar & Energy Ltd	RENU	SELL	52729	200.3
17-Aug-17	Standard Chartered PLC	CITIGROUP GLOBAL MARKETS MAU PVT LTD	BUY	124553	59.0
17-Aug-17	Standard Chartered PLC	CREDIT SUISSE FIRST BOSTON (SINGAPORE) LIMITED	SELL	124553	59.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Aug-17	PAPERPROD	HDFC MUTUAL FUND	S	3,780,725	230.0
17-Aug-17	PAPERPROD	NTASIAN DISCOVERY MASTER FUND	B	3,454,300	230.0
17-Aug-17	AARVEEDEN	DEG DEUTSCHE INVESTITIONSENTWICKLYNG SGESELLSCHAFT MBH	S	1,593,886	31.9
17-Aug-17	DQE	UNO METALS LIMITED	S	2,201,000	13.0
17-Aug-17	DQE	AKG FINVEST LIMITED	S	2,000,000	12.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
506981	BLUECHIPT	18-Aug-17	Dividend - Rs. - 1.5000	-
536095	BSLFTPHLDG	18-Aug-17	Redemption of Mutual Fund	21-Aug-17
536096	BSLFTPHLDN	18-Aug-17	Redemption of Mutual Fund	21-Aug-17
536098	BSLFTPHLRG	18-Aug-17	Redemption of Mutual Fund	21-Aug-17
536099	BSLFTPHLRN	18-Aug-17	Redemption of Mutual Fund	21-Aug-17
505255	GMM	18-Aug-17	Interim Dividend - Rs. - 0.7000	21-Aug-17
539448	INDIGO	18-Aug-17	Dividend - Rs. - 34.0000	-
530965	IOC	18-Aug-17	Final Dividend - Rs. - 1.0000	-
533155	JUBLFOOD	18-Aug-17	Dividend - Rs. - 2.5000	-
500243	KIRLOSIND	18-Aug-17	Dividend - Rs. - 20.0000	-
532889	KPRMILL	18-Aug-17	Dividend - Rs. - 0.7500	-
532899	KSCL	18-Aug-17	Interim Dividend - Rs. - 3.0000	21-Aug-17
533519	L&TFH	18-Aug-17	Dividend - Rs. - 0.8000	-
526179	LUDLOWJUT	18-Aug-17	Dividend - Rs. - 2.5000	-
524654	NATCAPSU	18-Aug-17	Final Dividend - Rs. - 1.0000	-
532891	PURVA	18-Aug-17	Dividend - Rs. - 2.2500	-
503162	RELICHEM	18-Aug-17	Dividend - Rs. - 1.0000	-
503811	SIYSIL	18-Aug-17	Dividend - Rs. - 15.0000	-
521200	SURYALAXMI	18-Aug-17	Dividend - Rs. - 1.0000	-
531041	COMPEAU	21-Aug-17	Dividend - Rs. - 1.0000	-
523574	FEL	21-Aug-17	Dividend - Rs. - 0.2000	22-Aug-17
570002	FELDVR	21-Aug-17	Dividend - Rs. - 0.2400	22-Aug-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Aug-17	JPY	GDP (YoY) (Q2)		2.50%	1.00%
14-Aug-17	CNY	Industrial Production (YoY) (Jul)		7.20%	7.60%
14-Aug-17	CNY	Retail Sales (YoY) (Jul)		10.80%	11.00%
14-Aug-17	EUR	Industrial Production (YoY) (Jun)		2.90%	4.00%
15-Aug-17	JPY	Industrial Production (MoM) (Jun)			1.60%
15-Aug-17	GBP	CPI (YoY) (Jul)		2.70%	2.60%
15-Aug-17	GBP	House Price Index (YoY)			4.70%
15-Aug-17	GBP	PPI Input (YoY) (Jul)		6.90%	9.90%
15-Aug-17	GBP	PPI Output (YoY) (Jul)		3.10%	3.30%
15-Aug-17	GBP	RPI (YoY) (Jul)		3.40%	3.50%
15-Aug-17	USD	Core Retail Sales (MoM) (Jul)		0.40%	-0.20%
15-Aug-17	USD	Export Price Index (MoM) (Jul)		0.10%	-0.20%
15-Aug-17	USD	Import Price Index (MoM) (Jul)		0.10%	-0.20%
15-Aug-17	USD	NY Empire State Manufacturing Index (Aug)		10	9.8
15-Aug-17	USD	Retail Control (MoM) (Jul)		0.40%	-0.10%
15-Aug-17	USD	Retail Sales (MoM) (Jul)		0.40%	-0.20%
15-Aug-17	USD	Business Inventories (MoM) (Jun)		0.40%	0.30%
16-Aug-17	USD	TIC Net Long-Term Transactions (Jun)			91.9B
16-Aug-17	GBP	Unemployment Rate (Jun)		4.50%	4.50%
16-Aug-17	EUR	GDP (YoY) (Q2)		2.10%	2.10%
16-Aug-17	USD	MBA 30-Year Mortgage Rate			4.14%
16-Aug-17	USD	Building Permits (Jul)		1.246M	1.275M
16-Aug-17	USD	Housing Starts (Jul)		1.222M	1.215M
17-Aug-17	JPY	Trade Balance (Jul)		392B	440B
17-Aug-17	GBP	Retail Sales (YoY) (Jul)		1.40%	2.90%
17-Aug-17	EUR	CPI (YoY) (Jul)		1.30%	1.30%
17-Aug-17	EUR	Trade Balance (Jun)			21.4B
17-Aug-17	USD	Philadelphia Fed Manufacturing Index (Aug)		18	19.5
17-Aug-17	USD	Industrial Production (MoM) (Jul)		0.30%	0.40%
18-Aug-17	EUR	Current Account n.s.a. (Jun)			18.3B
18-Aug-17	USD	Michigan Consumer Sentiment (Aug)		93.9	93.4

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Aug-17	INR	WPI Inflation (YoY) (Jul)		1.30%	0.90%
14-Aug-17	INR	CPI (YoY) (Jul)		1.87%	1.54%
14-Aug-17	INR	Trade Balance			-12.96B
18-Aug-17	INR	Bank Loan Growth			6.20%
18-Aug-17	INR	Deposit Growth			10.40%

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