

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8080	-0.39	NIFTY IT	9496.20	(1.50)
Sensex	26228	-0.27	NIFTY BANK	19087.85	(0.11)
DowJones	18904	0.19	NIFTY 500	6903.45	(0.36)
Nasdaq	5334	0.74	NIFTY FMCG	20154.00	0.14
Hangseng	22291	0.13	NIFTY INFRA	2702.75	(0.31)
Shanghai	3205	-0.11	NIFTY AUTO	8915.60	(0.03)
Nikkei	18038	0.98	NIFTY ENERGY	9678.40	0.21
Strait Times	2828	0.51	NIFTY PHARMA	10595.65	0.34
Kospi	1975	-0.30	Advances / Declines	BSE	NSE
Taiwan	8992	-0.03	Advances	943	535
FTSE	6795	0.67	Declines	1671	1089
CAC	4528	0.59	Unchanged	158	63
DAX	10686	0.20	Total	2772	1687

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	475.40	3.70
HINDALCO	168.60	3.56
TATAMTRDVR	299.00	2.17
POWERGRID	192.55	2.15
GAIL	435.10	1.59

Nifty Losers		
Company	Price(Rs)	Chg(%)
AMBUJACEM	194.60	(3.78)
BHARTIARTL	298.55	(3.58)
ZEEL	462.10	(2.78)
TCS	2134.05	(2.54)
ACC	1307.10	(2.37)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
HCG	2.76	0.4	8
FAGBEARING	0.14	0.0	8
CYIENT	1.69	0.2	7
VRLLG	4.41	0.7	6
PERSISTENT	1.29	0.2	6

Indian Forex	Closing	Chg	% Chg
USD/INR	67.911	0.132	0.19
GBP/INR	84.318	(0.298)	(0.35)
EUR/INR	72.563	(0.280)	(0.38)
JPY/INR	62.100	(0.020)	(0.03)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29530	161
Silver (Rs/1kg)	41320	80

Commodities	Price	% Chg.
Crude (US\$/BBL)	44.9	(1.40)
Brent (US\$/BBL)	46.0	(1.20)
Gold (US/oz)	1209.2	(1.47)
Silver (US\$/oz)	16.6	(2.30)
Copper (US\$/MT)	5426.0	(0.60)
Alum (US\$/MT)	1692.5	(1.54)
Zinc(US\$/MT)	2494.0	(2.43)

ADR	Cl. Values	% Chg.
ICICI Bank	7.82	1.43
HDFC Bank	64.85	(1.56)
Infosys	14.10	(0.07)
Vedanta Ltd	12.54	2.87
Dr. Deddy's Labs	47.05	0.58
Wipro	9.28	(0.85)
Tata Motors	34.22	1.12

Market Sensor

US market rose on Thursday, putting the major indexes close to all-time highs, as investors parsed through economic data and Federal Reserve Chair Janet Yellen's testimony. Dow Jones Industrial Average was up 0.19% or 35.68 points at 18903.82 Nasdaq Composite was up 0.74% or 39.39 points at 5333.97 Standard & Poor's 500 was up 0.47% or 10.18 points at 2187.12

Indian Equity market traded dull on Thursday and ended marginally lower, in absence of any major trigger. Uncertainty over the impact of demonetisation on economy and stalled parliament kept the participants at bay. Nifty ended the previous day with a decline of 0.39% or 31.65 points at 8079.95. On Thursday's trading session, FII sold net Rs.983.93 Cr in cash market and bought Rs.243.91Cr in derivative segment. Whereas, DII bought net Rs.1144.15 Cr in cash segment.

Global News

❖ The U.S. economy is on track to grow at a 3.6 percent annualized pace in the fourth quarter after data showed domestic housing starts hit a nine-year high in October, the Atlanta Federal Reserve's GDP Now forecast model showed on Thursday. (Reuters)

❖ European Central Bank rate setters meeting last month agreed on the need to maintain unprecedented monetary stimulus and to decide in December whether to extend the ECB's 1.74 trillion euro asset buys, minutes of the meeting showed on Thursday. (Reuters)

❖ European Central Bank interest rates may be close to bottoming out but it is still premature to talk about reducing economic stimulus given the risk of acting too early, ECB Executive Board member Yves Mersch said on Thursday. (Reuters)

❖ The European Union reached agreement in the early hours of Thursday on next year's budget, which will increase government spending to create more jobs and address the migration crisis, but Italy abstained, a new sign of Rome's tense relations with Brussels. (Reuters)

Economic News

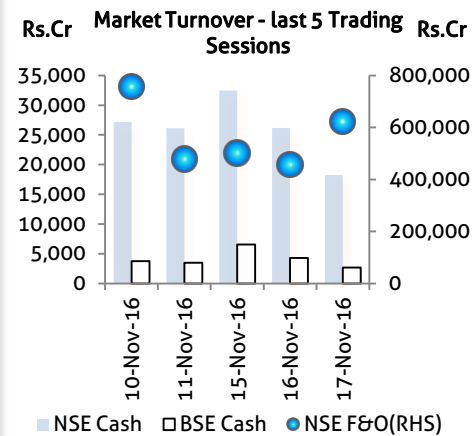
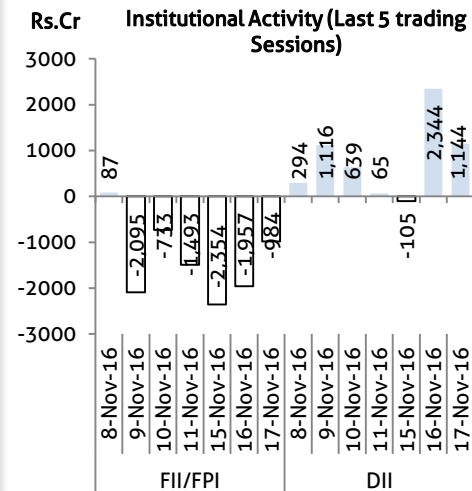
- ❖ In a move that may give some relief to the currency crunch of common man, oil marketing companies in tie up with State Bank of India (SBI) has decided that by swiping debit cards at 2,500 fuel retail outlets across the country, people will be able to withdraw Rs 2,000 per day from November 24.
- ❖ Government on Thursday said it has approved 12 highway projects worth Rs 6,067.9 crore in eight states including Uttar Pradesh and West Bengal.
- ❖ Madhya Pradesh government has sought financial assistance of Rs 1,200 crore from World Bank to revive barren lands of Chambal which were once infested with dreaded dacoits.
- ❖ The government on Thursday extended the date for toll fee exemption on National Highways till the midnight of November 24 to ensure smooth flow of traffic.
- ❖ Union Finance Minister Arun Jaitley on Thursday said there is no dearth of cash due to demonetisation, and banks are being supplied adequate currency by the Reserve Bank of India (RBI). He expressed regret at the political opposition over the move but ruled out a rollback.
- ❖ Iran overtook political rival Saudi Arabia as India's top oil supplier in October, shipping data showed, just ahead of a producers' meeting this month to hammer out the details on output cuts aimed at reining in a global glut.
- ❖ Over Rs 3,900 crore was collected as Swachh Bharat Cess (SBC) in the last financial year, the Rajya Sabhawas informed .
- ❖ India's current account deficit is expected to stay comfortable at \$10.1 billion in this financial year, largely on account of likely demand moderation post the demonetisation move, says a Citigroup report.
- ❖ With the amount of physical cash left with people running dangerously low, the Commerce Ministry has stepped up its efforts to draw more visitors to the India International Trade Fair, opening to the public on Saturday.
- ❖ West Bengal Chief Minister Mamata Banerjee and his Delhi counterpart Arvind Kejriwal on Thursday asked the government to scrap the demonetisation decision in three days or face a revolt.

Domestic News

- ❖ Edelweiss Financial Services Limited has entered into a Share Sale & Purchase Agreement with Inditrade Business Consultants Limited (Buyer/IBCL), for sale of its wholly owned subsidiary namely Edel Commodities Trading Limited (ECTL) for a deal size of minimum of Rs. 130 million receivable in cash and shares.
- ❖ Reliance Industries Limited and GE announced the signing of a global partnership agreement in the Industrial IOT (IIOT) space whereby RIL and GE will work together to build out joint applications on GE's Predix platform.
- ❖ CPL Biologicals Pvt. Ltd, a joint-venture biotechnology company of Cadila Pharmaceuticals Ltd, India and Novavax Inc., USA, has become the first company in India to indigenously develop 'Cadiflu-S', a vaccine for Seasonal Influenza.
- ❖ Career Point acquired remaining 40% stake in Gyan Eduventure, which now becomes the wholly-owned subsidiary of the company.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0597	(0.0026)	(0.00)
GBP-USD	1.2395	(0.0027)	(0.22)
USD-JPY	110.71	0.5900	0.54

Bond Markets	Closing	Chg
10-yr bond	6.69	3.90 bps
Interbank call	6.03	-1.93 bps



Domestic News (Cont...)

❖ Pratibha Industries receives a contract for a water treatment plant in Nepal worth Rs 97.8 crore. The company has won orders worth Rs 609 crore in recent times.

❖ Bharat Forge Board meet to consider & approve acquisition of co based out of North America engaged in automotive and industrial forgings via wholly owned subsidiary, Bharat Forge America USA

❖ Zensar Technologies launches intelligence managed service platform 'The Vinci.'

❖ Reliance Communications transfer's its subsidiary's ethernet business division to a newly formed company Onyx NewCo LL. Onyx NewCo LL was sold to GTT Americas LLC for \$28 million receivable in two installments.

❖ IIFL Holdings, NBFC subsidiary India Infoline Finance Ltd., proposed to acquire 100 percent stake of Samasta Microfinance Ltd., an NBFC registered with the RBI based in Bengaluru.

❖ Inox Wind wins repeat order from Roha Dyechem for 40 MW wind power project to be deployed in Gujarat.

❖ Punj Lloyd wholly-owned subsidiary executed definitive agreements with India Power Green Utility Pvt. Ltd. (IPGUPL) to co-develop 30 MW of solar assets in Uttarakhand.

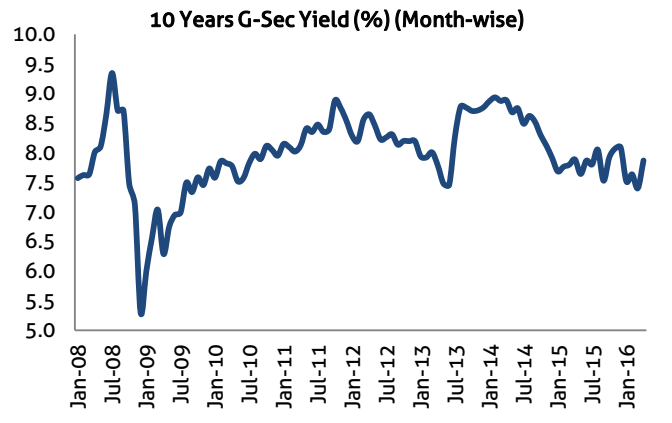
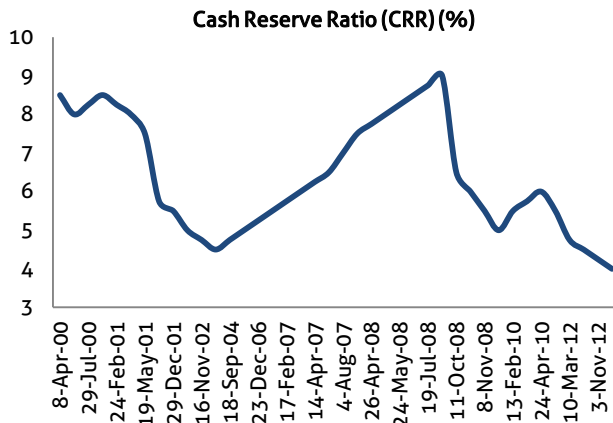
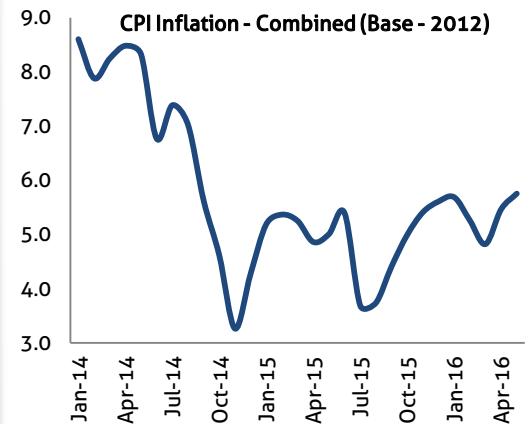
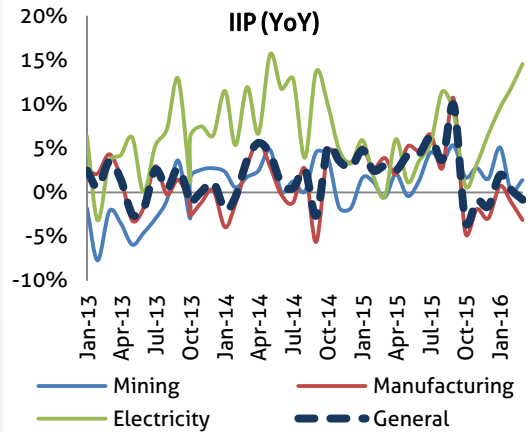
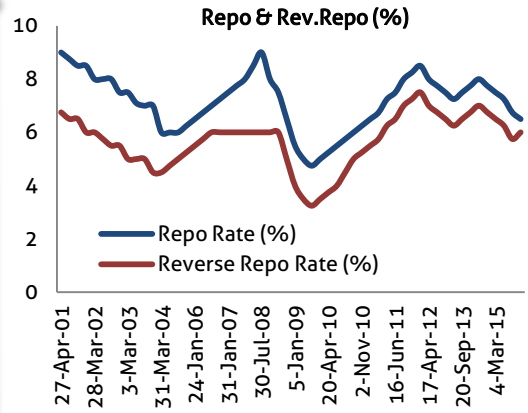
❖ IL&FS Engineering JV between two companies emerges as the lowest bidder for two road projects in Madhya Pradesh.

❖ India software revenue is forecast to total \$5.8 billion in 2017, a 12.8% increase from 2016 estimates of \$5.2 billion, according to Gartner, Inc.

❖ A month after suspending operations at its Bicholim iron ore mine in Goa due to labour unrest, mining conglomerate Vedanta on Thursday said it has 'revoked the suspension order' with immediate effect.

❖ Drug major Lupin said its US arm Gavis has received approval from the US health regulator to market hydrocodone bitartrate and acetaminophen tablets, a pain relieving drug, in the American market.

❖ HealthCare Global Enterprises has proposed to merge DKR Healthcare Private Limited, a subsidiary of BACC Health Care Private Limited, with BACC Health Care Private Limited, being subsidiaries of the Company.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Nov-16	Delta Corp Limited	RARE ENTERPRISES	BUY	1250000	106.5
17-Nov-16	Sunil Hitech Engr Ltd	SIRWANI RAJANI MANOHARLAL	SELL	185641	247.2
17-Nov-16	Vardhman Polytex Limited	RLG ONLINE SOLUTIONS LLP	BUY	177028	82.9
17-Nov-16	Burnpur Cement Limited	EPOCH MERCANTILES PVT LTD	BUY	1574136	9.3
17-Nov-16	Agro Phos India Limited	RAJ KUMAR SACHDEVA	BUY	144000	23.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Nov-16	PROFINC	LTS INVESTMENT FUND LTD	S	105,000	135.3
17-Nov-16	ARYAMAN	BELL INDUS FIBRECOM PRIVATE LIMITED	B	200,000	22.8
17-Nov-16	SBTL	APMS INVESTMENT FUND LIMITED	S	470,400	7.2
17-Nov-16	SAL	THAR COMMERCIAL FINANCE PRIVATE LIMITED	B	123,000	20.5
17-Nov-16	BRONZE	MAHESHBHAI N PURABIA	S	53,709	42.4

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
502420	ORIENTPPR	18-Nov-16	Right Issue of Equity Shares	21-Nov-16
505714	GABRIEL	21-Nov-16	Interim Dividend - Rs. - 0.4500	22-Nov-16
514428	HINDADH	21-Nov-16	Interim Dividend - Rs. - 1.0000	22-Nov-16
540115	LTT5	21-Nov-16	Interim Dividend - Rs. - 3.0000	22-Nov-16
532906	MAANALU	21-Nov-16	Interim Dividend - Rs. - 1.0000	22-Nov-16
522249	MAYURUNIQ	21-Nov-16	Interim Dividend - Rs. - 0.2500	22-Nov-16
536954	BSLFTPIXDG	22-Nov-16	Redemption of Mutual Fund	23-Nov-16
536955	BSLFTPIXDN	22-Nov-16	Redemption of Mutual Fund	23-Nov-16
536951	BSLFTPIXRG	22-Nov-16	Redemption of Mutual Fund	23-Nov-16
536952	BSLFTPIXRN	22-Nov-16	Redemption of Mutual Fund	23-Nov-16
536953	BSLFTPIXRQ	22-Nov-16	Redemption of Mutual Fund	23-Nov-16
507815	GILLETTE	22-Nov-16	Dividend - Rs. - 20.0000	-
532859	HGS	22-Nov-16	Interim Dividend - Rs. - 2.5000	23-Nov-16
520051	JAMNAAUTO	22-Nov-16	Interim Dividend - Rs. - 1.5000	23-Nov-16
531213	MANAPPURAM	22-Nov-16	Interim Dividend - Rs. - 0.5000	23-Nov-16
539523	ALKEM	23-Nov-16	Interim Dividend - Rs. - 6.0000	24-Nov-16
531795	ATULAUTO	23-Nov-16	Interim Dividend - Rs. - 2.7500	24-Nov-16
540073	BLS	23-Nov-16	Interim Dividend - Rs. - 0.5000	24-Nov-16
536879	D12MS126DG	23-Nov-16	Redemption of Mutual Fund	24-Nov-16
536881	D12MS126DQ	23-Nov-16	Redemption of Mutual Fund	24-Nov-16
536880	D12MS126DR	23-Nov-16	Redemption of Mutual Fund	24-Nov-16
536876	D12MS126RG	23-Nov-16	Redemption of Mutual Fund	24-Nov-16

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Nov-16	JPY	GDP (YoY) (Q3)		0.90%	0.70%
14-Nov-16	CNY	Industrial Production (YoY) (Oct)		6.20%	6.10%
14-Nov-16	EUR	Industrial Production (YoY) (Sep)		1.00%	1.80%
15-Nov-16	GBP	CPI (YoY) (Oct)		1.10%	1.00%
15-Nov-16	GBP	PPI Input (YoY) (Oct)		9.60%	7.20%
15-Nov-16	GBP	PPI Output (YoY) (Oct)		1.70%	1.20%
15-Nov-16	GBP	RPI (YoY) (Oct)		2.20%	2.00%
15-Nov-16	EUR	GDP (YoY) (Q3)		1.60%	1.60%
15-Nov-16	EUR	Trade Balance (Sep)			18.4B
15-Nov-16	USD	Export Price Index (MoM) (Oct)		0.20%	0.30%
15-Nov-16	USD	Import Price Index (MoM) (Oct)		0.40%	0.10%
15-Nov-16	USD	NY Empire State Manufacturing Index (Nov)		-3	-6.8
15-Nov-16	USD	Retail Sales (MoM) (Oct)		0.50%	0.60%
15-Nov-16	USD	Business Inventories (MoM) (Sep)		0.10%	0.20%
16-Nov-16	GBP	Unemployment Rate (Sep)		4.90%	4.90%
16-Nov-16	USD	MBA 30-Year Mortgage Rate			3.77%
16-Nov-16	USD	PPI (MoM) (Oct)		0.30%	0.30%
16-Nov-16	USD	Industrial Production (MoM) (Oct)		0.20%	0.10%
16-Nov-16	USD	Manufacturing Production (MoM) (Oct)		0.30%	0.20%
17-Nov-16	USD	TIC Net Long-Term Transactions (Sep)			48.3B
17-Nov-16	GBP	Retail Sales (YoY) (Oct)		5.30%	4.10%
17-Nov-16	EUR	CPI (YoY) (Oct)		0.50%	0.50%
17-Nov-16	USD	Building Permits (Oct)		1.198M	1.225M
17-Nov-16	USD	CPI (MoM) (Oct)		0.40%	0.30%
17-Nov-16	USD	Housing Starts (Oct)		1.155M	1.047M
17-Nov-16	USD	Philadelphia Fed Manufacturing Index (Nov)		8	9.7
18-Nov-16	EUR	Current Account n.s.a. (Sep)			23.6B
18-Nov-16	USD	CB Leading Index (MoM) (Oct)		0.10%	0.20%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
15-Nov-16	INR	WPI Inflation (YoY) (Oct)		3.75%	3.57%
15-Nov-16	INR	CPI (YoY) (Oct)		4.20%	4.31%

Research Team

Name	Designation	Email ID	Contact No.
Paras Bothra	President Equity Research	paras@ashikagroup.com	+91 22 6611 1704
Krishna Kumar Agarwal	Equity Research Analyst	krishna.a@ashikagroup.com	+91 33 4036 0646
Partha Mazumder	Equity Research Analyst	partha.m@ashikagroup.com	+91 33 4036 0647
Arijit Malakar	Equity Research Analyst	amalakar@ashikagroup.com	+91 33 4036 0644
Chanchal Bachhawat	Equity Research Analyst	chanchal.bachhawat@ashikagroup.com	+91 22 6611 1712
Tirthankar Das	Technical & Derivative Analyst	tirthankar.d@ashikagroup.com	+91 33 4036 0645

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