

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9105	-0.37	NIFTY IT	9981.55	(0.19)
Sensex	29319	-0.32	NIFTY BANK	21671.85	0.11
DowJones	20523	-0.55	NIFTY 500	8003.15	(0.49)
Nasdaq	5849	-0.12	NIFTY FMCG	23382.95	(0.33)
Hangseng	23750	-0.73	NIFTY INFRA	3142.35	(0.33)
Shanghai	3162	-1.09	NIFTY AUTO	9813.70	(0.77)
Nikkei	6942	-0.17	NIFTY ENERGY	12031.40	(0.63)
Strait Times	3116	-0.68	NIFTY PHARMA	10355.80	(0.89)
Kospi	2137	-0.54	Advances / Declines	BSE	NSE
Taiwan	9687	-0.61	Advances	1101	575
FTSE	7148	-2.46	Declines	1791	1119
CAC	4990	-1.59	Unchanged	134	75
DAX	12000	-0.90	Total	3026	1769

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AUOPHARMA	664.90	1.85
NTPC	161.65	1.48
IOC	430.10	1.33
HINDALCO	183.80	1.30
BANKBARODA	177.10	0.65

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATASTEEL	448.50	(3.01)
INFRATEL	334.75	(2.79)
AMBUJACEM	240.05	(2.75)
EICHERMOT	25469.95	(2.51)
COALINDIA	279.20	(2.31)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
HOTELEELA	26.47	3.5	8
ZEEL	7.59	1.2	6
RAYMOND	11.58	2.0	6
ADANIENT	123.66	21.2	6
PAGEIND	0.06	0.0	6

Indian Forex	Closing	Chg	% Chg
USD/INR	64.566	0.160	0.25
GBP/INR	81.179	0.459	0.57
EUR/INR	68.743	0.338	0.49
JPY/INR	59.220	(0.170)	(0.29)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29320	(68)
Silver (Rs/1kg)	42311	(324)

Commodities	Price	% Chg.
Crude (US\$/BBL)	52.3	(0.36)
Brent (US\$/BBL)	54.8	(0.89)
Gold (US/oz)	1288.9	0.20
Silver (US\$/oz)	18.2	(0.87)
Copper (US\$/MT)	5620.5	(0.61)
Alum (US\$/MT)	1915.5	1.35
Zinc(US\$/MT)	2581.0	0.76

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

Market Sensor

US market fell on Tuesday after Goldman Sachs shocked Wall Street by missing estimates. Investors also remained vigilant amid U.S.-North Korea tensions and the nearing of the French presidential election. Dow Jones Industrial Average was down 0.55% or 113.64 points at 20523.28 Nasdaq Composite was down 0.12% or 7.31 points at 5849.47 Standard & Poor's 500 was down 0.29% or 6.82 points at 2342.19

Indian Equity market were on a roller coaster ride today and finally ended lower, largely influenced by the weak opening in the European markets and anxiety ahead of IMD report being the major dampeners. Most of the sectors like Realty, Metal, Pharma, Auto, Capital Goods stocks declined sharply from their highs. Nifty ended the previous day with a decline of 0.37% or 34.15 points at 9105.15. On Tuesday's trading session, FII sold net Rs.930.67 Cr in cash market and bought Rs.1421.51 Cr in derivative segment. Whereas, DII bought net Rs.878.08 Cr in cash segment.

Global News

- ❖ The International Monetary Fund raised its 2017 global growth forecast on Tuesday due to manufacturing and trade gains in Europe, Japan and China, but warned that protectionist policies threaten to choke a broad-based recovery. (Reuters)
- ❖ U.S. President Donald Trump promised on Tuesday to defend American dairy farmers who have been hurt by Canada's protectionist trade practices, during a visit to the cheese-making state of Wisconsin. (Reuters)
- ❖ U.S. President Donald Trump's "Buy American, Hire American" executive order on Tuesday left questions about how the government would enforce the order and whether it would make a real difference in output and employment, according to steel executives and analysts. (Reuters)
- ❖ U.S. homebuilding fell in March after unseasonably mild weather buoyed activity in February and manufacturing output dropped for the first time in seven months, further indications that economic growth braked sharply in the first quarter. (Reuters)
- ❖ Britain's top markets regulator will clamp down on any attempt post-Brexit to return to the "bad old world" of opaque transactions in which banks did not know where trades were being booked, he said on Tuesday. (Reuters)

Economic News

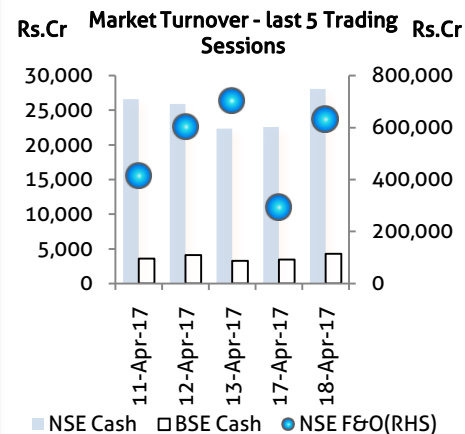
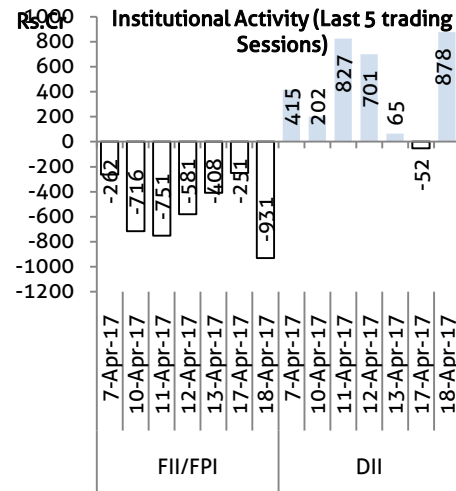
- ❖ The Reserve Bank on Tuesday asked banks to review immediately exposure to the telecom sector, which has a debt of Rs 4.6 lakh crore and make higher provisions to firewall their business against any future stress.
- ❖ India's crucial monsoon rains are expected to be average in 2017 would be 96 per cent of a long-term average, a senior official at the weather office said on Tuesday, easing concerns over the farm and economic growth in the world's leading producer of an array of farm goods.
- ❖ To make health care affordable in the country, the Narendra Modi-led central government is looking to make it mandatory for doctors to prescribe generic drugs.
- ❖ The Real Estate (Regulation and Development) Act, which protects the interest of home buyers will come into force on May 1. Experts say that this new law will reshape the entire real estate sector.
- ❖ US President Donald Trump is set to sign an executive order that would tighten the process of issuing the H-1B visas and seek a review of the system for creating an "entirely new structure" for awarding these visas, the most sought-after by Indian IT firms and professionals.
- ❖ Farm loan waivers can lead to a spike in delinquencies on tractor loans in several states as such write-offs disrupt credit discipline among farmers, warns a report.
- ❖ Retail inflation is expected at 4.8 per cent for the current financial year and fears in this regard are exaggerated as the country will continue to witness benign prices, says a report.
- ❖ Temporary setbacks notwithstanding, Prime Minister Narendra Modi's note ban will have a positive development impact in the long term as it accelerates financial deepening, foster financial inclusion and increase transparency, the World Bank has said.
- ❖ The government of Prime Minister Malcolm Turnbull has adopted a new "Australians first" approach to skilled migration, announcing it will abolish the controversial 457 visa programme for temporary skilled migrants.
- ❖ With a 5 per cent increase in passenger revenue, Indian railways has posted an overall revenue of Rs 1,65,068 crore during the financial year 2016-17, up 1 per cent compared to Rs 1,63,791 crore in 2015-16.

Domestic News

- ❖ Nestle has collaborated with Google and Paytm's e-commerce platform Paytm Mall to roll out promotions for new variants of Maggi noodles.
- ❖ Tata Steel is planning to write a cheque of £520 million (\$663 million) to its UK pensioners as a one-time settlement under a rarely used scheme, called the Regulated Apportionment Arrangement (RAA), said multiple sources aware of the development.
- ❖ NTPC Ltd is considering pooling fixed charges for all its coal and gas based projects in a move that it claims will help maximise output from stations that generate low-cost electricity and reduce consumer tariffs.
- ❖ Zee Entertainment Enterprises (ZEEL) will acquire 80 per cent stake in technology start-up Margo Networks for Rs. 75 crore.
- ❖ NBCC India signed an agreement with Poland's Bolix, subsidiary of Berger Paints India, to import a building solution technology that could save energy consumption by up to 35 per cent for its projects.

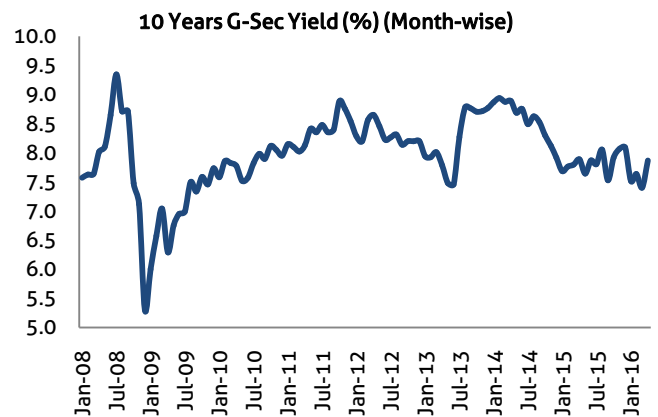
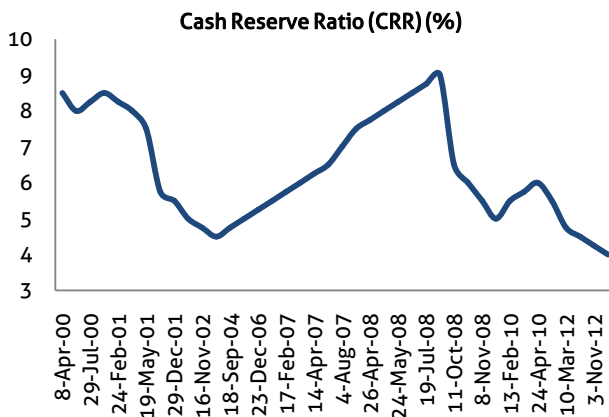
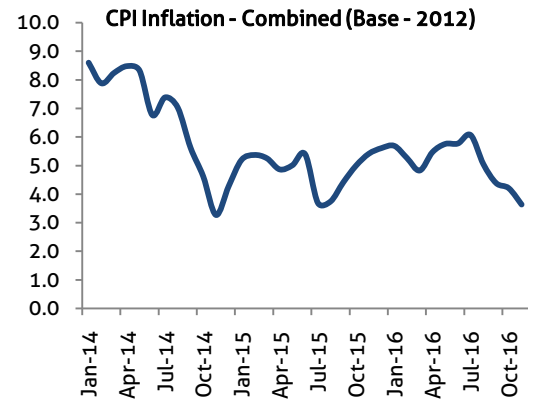
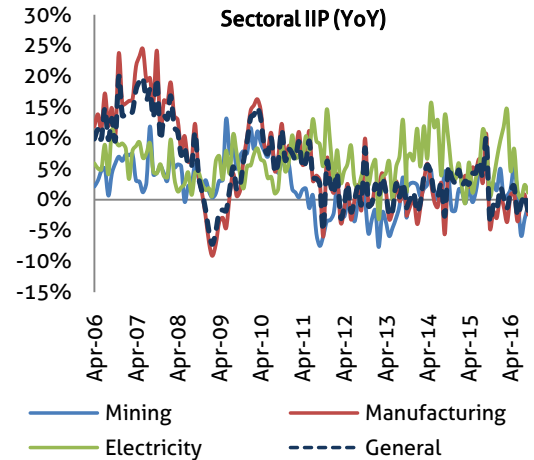
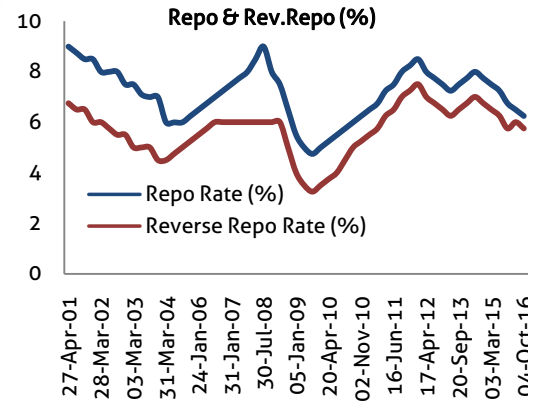
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0719	(0.0011)	(0.00)
GBP-USD	1.2823	(0.0020)	(0.16)
USD-JPY	108.50	0.0600	0.06

Bond Markets	Closing	Chg
10-yr bond	7.27	8.30 bps
Interbank call	5.93	-4.85 bps



Domestic News (Cont...)

- ❖ National Stock Exchange is looking into trading data of Indiabulls Real Estate following reports of alleged manipulation.
- ❖ A local authority North Cachar Hills Autonomous Council (NCHAC) has issued a notice to Dalmia Bharat's step-down subsidiary - Calcom Cement India Ltd. to shut down its plants, according to local newspapers in the north-east.
- ❖ NALCO looking to sell 9.66 crore equity shares, representing 5% of equity share at a floor price of Rs 67. Offer to open for non-retail investors today and for retail investors on Thursday.
- ❖ Bodhtree Consulting receives an order worth Rs 18.27 crore from Madhya Pradesh Poorv Kshetra Vidyut Vitaran Co. Ltd., Jabalpur.
- ❖ NBCC (India) secured total business of Rs 1,877 crore in the month of March, 2017
- ❖ Future Group to sign MoU with P&G for sales forecasting and planning akin to the deal between P&G and Walmart in the U.S.
- ❖ RBI permitted banks to invest up to 10 percent of the unit capital of an Real Estate Investment Trust (REITs) or Infrastructure Investment Trusts (InvITs)
- ❖ Motilal Oswal real estate arm to invest Rs 800 crore in the current fiscal.
- ❖ Foreign direct investment by Indian companies in their overseas ventures jumped over two- fold to \$2.99 billion last month.
- ❖ Coal India coal controller announced new methodology for grading. Out of the 386 mines, 51.55 percent retained their earlier grade, 7.69 percent were upgraded and the remaining 40.76 percent were downgraded by one or two grades.
- ❖ State-run SAIL has so far spent a total of Rs 64,562 crore on modernisation and expansion programmes, which also includes Rs 2,324 crore investment in first nine months of the last financial year.
- ❖ Allahabad Bank to hold EGM on May 17, 2017 to consider preferential issue of equity shares aggregating to Rs 418 crore to the Government of India.
- ❖ Indiabulls Ventures to hold board meeting on April 21, 2017 to consider issue of equity shares on preferential basis to foreign investors.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Apr-17	Adani Enterprises Limited	PACE FINANCIAL ADVISORS LLP	BUY	5969480	151.7
18-Apr-17	Indiabulls Real Estate Li	ILLUMINATI TRADING PRIVATE LIMITED	SELL	4540080	144.5
18-Apr-17	BLS Intl Servs Ltd	SAVASTHI INVESTMENTS LTD	BUY	339000	1322.5
18-Apr-17	Equitas Holdings Limited	CMDB II	SELL	1960499	165.1
18-Apr-17	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	3289768	91.9

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Apr-17	FORTIS	STANDARD CHARTERED PRIVATE EQUITY (MAURITIUS) III LIMITED	S	3,737,449	190.7
18-Apr-17	SOMANYCERA	LATINIA LIMited	S	328,226	675.0
18-Apr-17	SHERVANI	HITESH RAMJI JAVERI	S	162,000	177.5
18-Apr-17	MATHEWE	INDIA CAPITAL MARKETS PRIVATE LIMITED	S	542,850	28.2
18-Apr-17	AKASHDEEP	NANDLALA SECURITIES PVT LTD	S	612,000	18.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
538172	KTKFMP157D	19-Apr-17	Redemption of Mutual Fund	20-Apr-17
538170	KTKFMP157G	19-Apr-17	Redemption of Mutual Fund	20-Apr-17
538175	KTKFMP157GD	19-Apr-17	Redemption of Mutual Fund	20-Apr-17
532466	OFSS	19-Apr-17	Interim Dividend - Rs. - 170.0000	20-Apr-17
500150	FOSECOIND	20-Apr-17	Final Dividend - Rs. - 7.0000	-
512149	AVANCE	24-Apr-17	Consolidation of Shares	25-Apr-17
500674	SANOFI	25-Apr-17	Final Dividend - Rs. - 50.0000	-
532792	CAIRN	26-Apr-17	Amalgamation	27-Apr-17
532792	CAIRN	26-Apr-17	Interim Dividend - Rs. - 17.7000	27-Apr-17
502420	ORIENTPPR	26-Apr-17	Interim Dividend - Rs. - 0.5000	27-Apr-17
500123	ELANTAS	27-Apr-17	Dividend - Rs. - 4.5000	-
526263	MOLDTEK	27-Apr-17		28-Apr-17
500002	ABB	28-Apr-17	Dividend - Rs. - 4.0000	-
500092	CRISIL	03-May-17		04-May-17
509496	ITDCM	03-May-17	Dividend - Rs. - 0.3000	-
504959	STOVAC	03-May-17	Final Dividend - Rs. - 31.0000	-
520113	VESUVIUS	04-May-17	Dividend - Rs. - 6.5000	05-May-17
507488	GMBREW	09-May-17	Dividend - Rs. - 3.0000	-
532424	GODREJCP	16-May-17		17-May-17
500790	NESTLEIND	19-May-17	Final Dividend - Rs. - 23.0000	-
500870	CASTROLIND	25-May-17	Dividend - Rs. - 4.5000	-
500126	MERCK	25-May-17	Dividend - Rs. - 11.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Apr-17	JPY	BoJ Governor Kuroda Speaks			
17-Apr-17	USD	NAHB Housing Market Index (Apr)		70	71
17-Apr-17	CNY	House Prices (YoY) (Mar)			11.80%
18-Apr-17	EUR	German WPI (YoY) (Mar)			5.00%
18-Apr-17	USD	Building Permits (Mar)		1.245M	1.216M
18-Apr-17	USD	Housing Starts (Mar)		1.264M	1.288M
18-Apr-17	USD	Redbook (MoM)			0.90%
18-Apr-17	USD	Industrial Production (MoM) (Mar)		0.50%	0.10%
19-Apr-17	EUR	CPI (YoY) (Mar)		1.50%	1.50%
19-Apr-17	EUR	Trade Balance (Feb)			-0.6B
19-Apr-17	USD	Mortgage Market Index			402.9
19-Apr-17	USD	Crude Oil Inventories			-2.166M
19-Apr-17	USD	Gasoline Inventories			-2.973M
19-Apr-17	USD	Beige Book			
19-Apr-17	JPY	Trade Balance (Mar)		576B	813B
20-Apr-17	EUR	German PPI (YoY) (Mar)		3.10%	3.10%
20-Apr-17	USD	Initial Jobless Claims			234K
20-Apr-17	USD	Philly Fed Business Conditions (Apr)			59.5
20-Apr-17	USD	CB Leading Index (MoM) (Mar)		0.20%	0.60%
20-Apr-17	EUR	Consumer Confidence (Mar)		-4.5	-5
20-Apr-17	USD	Natural Gas Storage			10B
20-Apr-17	JPY	Manufacturing PMI (Apr)			52.4
21-Apr-17	EUR	French Manufacturing PMI (Apr)		53	53.3
21-Apr-17	EUR	German Composite PMI (Apr)			57.1
21-Apr-17	EUR	Current Account (Feb)			24.1B
21-Apr-17	EUR	Manufacturing PMI (Apr)		56	56.2
21-Apr-17	EUR	Markit Composite PMI (Apr)		56.3	56.4
21-Apr-17	GBP	Retail Sales (YoY) (Mar)		3.60%	3.70%
21-Apr-17	USD	Manufacturing PMI (Apr)		53.5	53.3
21-Apr-17	USD	Services PMI (Apr)		53	52.8

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
17-Apr-17	INR	WPI Inflation (YoY) (Mar)		5.98%	6.55%
21-Apr-17	INR	FX Reserves, USD			369.00B

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