

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9429	-1.01	NIFTY IT	10545.60	1.04
Sensex	30435	-0.73	NIFTY BANK	22698.60	(1.03)
DowJones	20663	0.27	NIFTY 500	8279.15	(1.39)
Nasdaq	6055	0.73	NIFTY FMCG	23864.00	(1.66)
Hangseng	25169	0.13	NIFTY INFRA	3243.75	(1.83)
Shanghai	3089	-0.03	NIFTY AUTO	10436.35	(2.19)
Nikkei	6938	-0.07	NIFTY ENERGY	11884.40	(1.56)
Strait Times	3219	-0.09	NIFTY PHARMA	10160.30	(0.61)
Kospi	2287	0.03	Advances / Declines	BSE	NSE
Taiwan	9968	-0.02	Advances	665	312
FTSE	7436	-0.89	Declines	2077	1369
CAC	5290	-0.53	Unchanged	169	84
DAX	12590	-0.33	Total	2911	1765

Nifty Gainers		
Company	Price(Rs)	Chg(%)
WIPRO	525.10	2.85
TCS	2525.00	2.84
INFY	960.25	0.78
SUNPHARMA	655.00	0.63
LUPIN	1307.00	0.60

Nifty Losers		
Company	Price(Rs)	Chg(%)
YESBANK	1397.55	(3.93)
GRASIM	1127.10	(3.74)
BOSCHLTD	23300.00	(3.68)
BANKBARODA	185.90	(3.05)
EICHERMOT	28213.00	(3.03)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
GUFICBIO	129.68	13.3	10
SYNGENE	91.08	9.6	10
EVEREADY	8.61	1.0	8
PIIND	6.24	0.8	8
VAKRANGEE	20.59	2.7	8

Indian Forex	Closing	Chg	% Chg
USD/INR	64.344	0.323	0.50
GBP/INR	83.306	0.539	0.65
EUR/INR	71.621	0.462	0.65
JPY/INR	57.800	0.810	1.42

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28679	458
Silver (Rs/1kg)	39210	260

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.7	1.63
Brent (US\$/BBL)	52.9	1.58
Gold (US/oz)	1249.6	(0.84)
Silver (US\$/oz)	16.6	(1.60)
Copper (US\$/MT)	5490.0	(1.52)
Alum (US\$/MT)	1905.0	(1.19)
Zinc(US\$/MT)	2462.0	(3.87)

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

Market Sensor

US market closed higher on Thursday, recovering from their worst day of 2017, as investors assessed President Donald Trump's chances of moving forward with his pro-growth agenda. Dow Jones Industrial Average was up 0.27% or 56.09 points at 20663.02 Nasdaq Composite was up 0.73% or 43.89 points at 6055.13 Standard & Poor's 500 was up 0.37% or 8.69 points at 2365.72

Indian Equity market reacted sharply to the news that the US President tried to influence federal investigation, raising doubts over his policies ahead. Most of the sectors witnessed profit booking barring the IT. Auto, Metal, Banking, Cement, Realty and Capital Goods stocks were major losers. Nifty ended the previous day with a decline of 1.01% or 96.30 points at 9429.45. On Thursday's trading session, FII sold net Rs.360.59 Cr in cash market and bought Rs.1250.20 Cr in derivative segment. Whereas, DII bought net Rs.897.96 Cr in cash segment.

Global News

❖European Central Bank policymakers are preparing to dial back their extraordinary stimulus measures if the economy continues to improve, but that course of action is not yet certain, comments by three ECB rate setters and accounts of the latest meeting showed on Thursday.(Reuters)

❖New applications for U.S. jobless benefits unexpectedly fell last week and the number of Americans on unemployment rolls tumbled to a 28-1/2-year low, pointing to rapidly shrinking labor market slack. (Reuters)

❖British shoppers set aside their concerns about fast-rising inflation following the Brexit vote and stepped up spending last month at the fastest rate in years, encouraged by fine weather, official data showed. (Reuters)

❖Oil futures rose in early trading on Friday on growing optimism that big producing countries will extend output cuts to curb a persistent glut in crude, with key benchmarks heading for a second week of gains. (Reuters)

Economic News

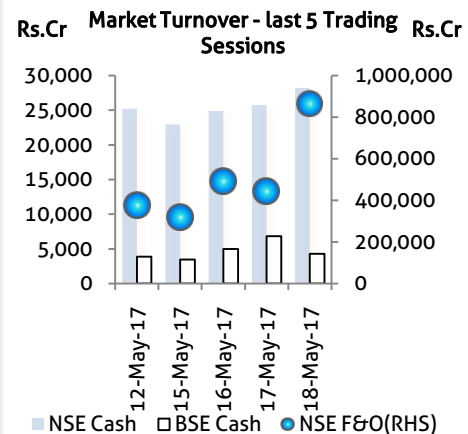
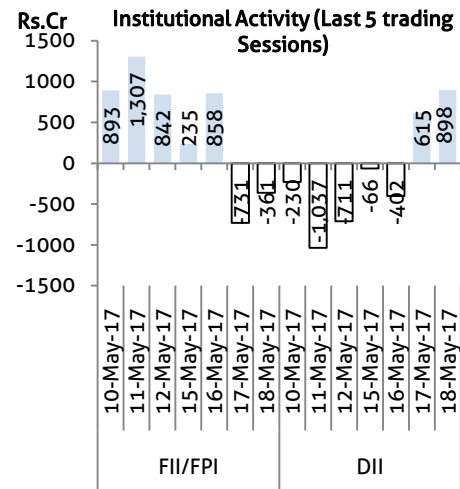
- ❖ The GST council finalised tax rates that will apply to different goods and services under a new sales tax which New Delhi aims to roll out from July 1.
- ❖ On day one of its crucial meeting in Srinagar, the Goods and Services Tax (GST) Council has decided on rates for all 1,211 items barring six. 81% items to be taxed at below 18% GST rate slabs, said Revenue Secretary Hasmukh Adhi
- ❖ Foodgrains will cost less from July 1 when the nation-wide Goods and Service Tax (GST) is rolled out as the GST Council decided to exempt the daily-use commodities from the levy.
- ❖ Coming July, consumers in the country may expect a cut on their monthly bills for three staple personal care items– hair oil, soap and toothpaste. As the much awaited goods and services tax(GST) comes into effect from July 1, prices of these three items are expected to come down owing to the lower tax rates.
- ❖ With higher profits from its huge investment portfolio, Life Insurance Corporation has decided to pay 40% higher bonuses and dividends to the government and its customers, respectively, in 2016-17.
- ❖ RBI on Thursday came out with final guidelines on branch authorisation, with a refined definition on what constitutes a bank branch and liberalised policies on presence in tier-I centres.
- ❖ State government entities can now directly seek loans from bilateral overseas lending agencies for infrastructure projects of over Rs 5,000 crore, the Union Finance Ministry said on Thursday.
- ❖ Industry body Assocham has suggested announcement of comprehensive industrial policy in Punjab to bring back the past glory of the state, which was once a hub for small and medium enterprise (SMEs) and known for value addition to agri-products.
- ❖ Social scientists from the US and the UK have found that providing electricity to rural communities in India has not brought about the socioeconomic benefits that were predicted.
- ❖ The Centre has rejected an RTI plea seeking details of security clearance given to the GSTN, information-technology backbone of the Goods and Services Tax (GST), citing national security.

Domestic News

- ❖ RP Sanjiv Goenka Group announced the restructuring of its flagship company CESC Ltd by splitting it into four companies.
- ❖ Strides Shasun signs definitive agreements with Vivimed Labs to set up two joint venture companies.
- ❖ Lupin receives U.S. FDA approval for generic Seroquel XR Tablets which had U.S. sales of \$1.27 billion.
- ❖ Panasonic has engaged with IT and engineering service providers- Tata Consultancy Services and Tata Elxsi- to develop smart solutions and products for its customers in India and other neighbouring countries.
- ❖ HSIL to consider various options in relation to the potential restructuring to unlock the intrinsic value.
- ❖ Bajaj Finserv won't need capital for at least five years says Sanjiv Bajaj.
- ❖ India Tourism Development Corporation's shareholders approve disinvestment of undertakings and subsidiaries of the company.

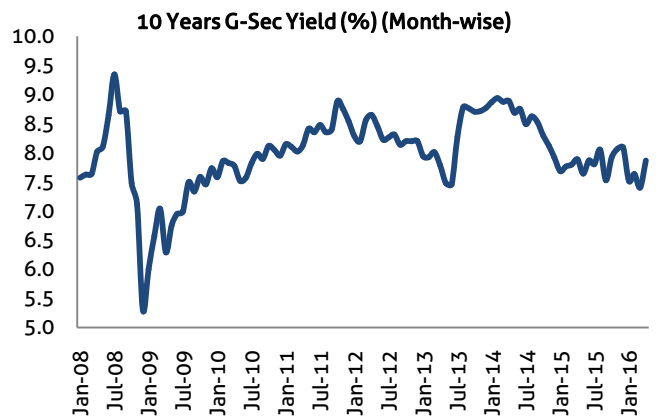
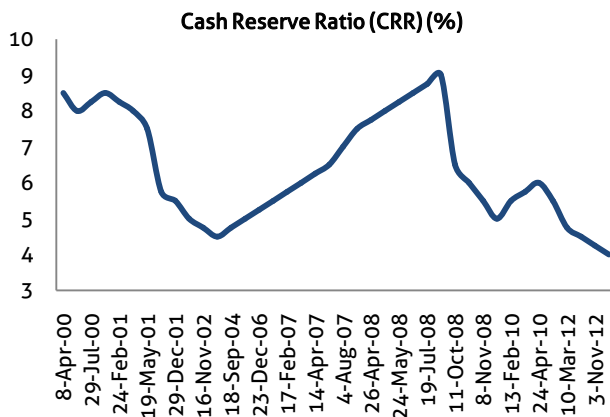
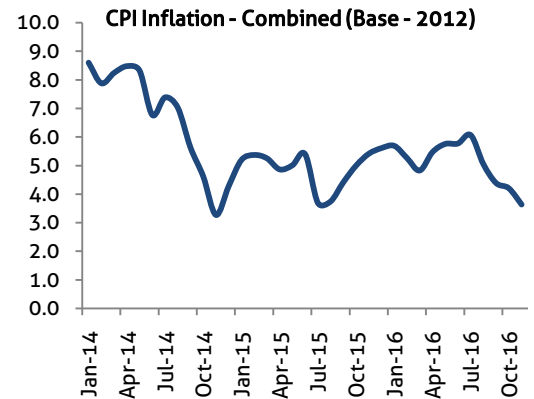
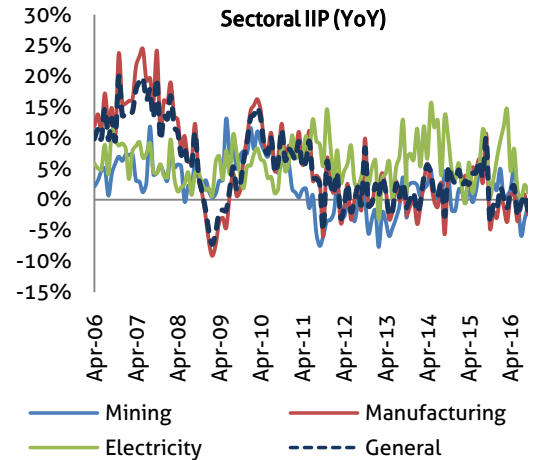
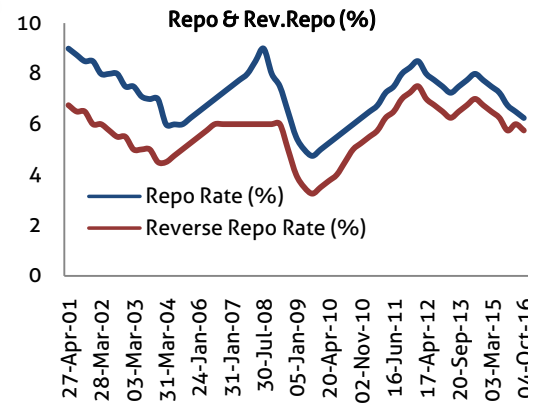
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1100	(0.0002)	(0.00)
GBP-USD	1.2950	0.0010	0.08
USD-JPY	111.21	(0.2800)	(0.25)

Bond Markets	Closing	Chg
10-yr bond	7.05	5.30 bps
Interbank call	6.05	0.43 bps



Domestic News (Cont...)

- ❖ With a quote to share 100.05 per cent revenue from mining operation with the Odisha government, Bhushan Steel (BSL) has bagged the Kalmong west iron ore mine in Sundergarh district in an auction for the property which saw some aggressive bidding by country's top notch steel companies.
- ❖ Tata Group companies and promoter Tata Sons have sought a nod from the Competition Commission of India (CCI) to buy Docomo's 21.6% stake in Tata Teleservices (TTSL).
- ❖ Mangalore Refinery and Petrochemicals Ltd (MRPL) plans to invest Rs 15,000-18,000 crore in raising its Mangalore oil refinery capacity by 10 million tons by 2022.
- ❖ India's drug pricing regulator has demanded explanations from 65 domestic and global drugmakers for selling new forms of essential diabetes and antibiotic drugs without its approval.
- ❖ HCL Technologies announces services partnership with Duck Creek Technologies.
- ❖ Sunil Healthcare expansion of production capacity of Empty Hard Gelatin Capsule from 11 billion to 13 billion (approx) p.a
- ❖ The Queensland government has offered Indian mining giant Adani a deal that would result in it paying just A\$2 million a year in royalties on its proposed Carmichael coal mine project in Australia, according to a media report.
- ❖ Integrated (Mauritius) Healthcare Holdings Limited (IHH) has exited from Apollo Hospitals by selling shares worth over Rs 830 crore. IHH, an arm of Malaysian sovereign fund Khazanah Nasional Bhd, is consolidating its Indian platform.
- ❖ Sutlej Textiles approves stock split in the ratio of 1:10. Board approves raising up to `500 cr via NCDs/Bonds.
- ❖ Ramco Cements successfully completes buyback of 4,45,610 shares.
- ❖ United Bank of India approved raising of equity up to Rs 1,000 crore via QIP, Public Issue or Rights Issue.
- ❖ Capital First issues NCDs worth Rs 50 crore on a private placement basis.
- ❖ HDFC issues NCDs worth Rs1,250cr on a private placement basis.
- ❖ Great Eastern Shipping to consider raising Rs 150 crore via debentures on May 23.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-May-17	Apollo Hospitals Ltd	INTEGRATED MAURITIUS HEALTHCARE HOLDINGS LIMITED	SELL	4093860	1246.3
18-May-17	IRB InvIT Fund	SUBHKAM VENTURES I PRIVATE LIMITED	BUY	6025000	102.1
18-May-17	CEAT Limited	ILLUMINATI TRADING PRIVATE LIMITED	SELL	214594	1839.1
18-May-17	Jaiprakash Associates Lim	SHARE INDIA SECURITIES LIMITED	BUY	18579923	13.2
18-May-17	Cigniti Technologies Ltd	MANJU DEVI SHARMA	SELL	217791	257.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-May-17	SYNGENE	SILVER LEAF OAK (MAURITIUS) LIMITED	S	9,001,200	475.0
18-May-17	GUFICBIO	SAMBHAV PROPERTIES LLP	S	7,100,000	60.1
18-May-17	VIRTUALG	SNOWWHITE COMMODITY TRADE PRIVATE LIMITED	B	6,000,000	5.8
18-May-17	SYBLY	DINESH SHAH	B	1,631,044	7.1
18-May-17	SAHLIBHF1	CREST CAPITAL & INVESTMENT	B	105,000	82.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
512273	ARONICOMM	19-May-17	Amalgamation	22-May-17
500790	NESTLEIND	19-May-17	Final Dividend - Rs. - 23.0000	-
500790	NESTLEIND	19-May-17	Interim Dividend - Rs. - 15.0000	-
538378	TFM47MA	19-May-17	Dividend On Mutual Fund	22-May-17
538378	TFM47MA	19-May-17	Redemption of Mutual Fund	22-May-17
538380	TFM47MB	19-May-17	Redemption of Mutual Fund	22-May-17
538381	TFM47MD	19-May-17	Redemption of Mutual Fund	22-May-17
500870	CASTROLIND	22-May-17	Dividend - Rs. - 4.5000	-
539347	PHL	22-May-17	Amalgamation	23-May-17
537641	KTKFMP140D	23-May-17	Redemption of Mutual Fund	24-May-17
537643	KTKFMP140DD	23-May-17	Redemption of Mutual Fund	24-May-17
537640	KTKFMP140G	23-May-17	Redemption of Mutual Fund	24-May-17
537642	KTKFMP140GD	23-May-17	Redemption of Mutual Fund	24-May-17
537597	KTKFMP141D	23-May-17	Redemption of Mutual Fund	24-May-17
537596	KTKFMP141G	23-May-17	Redemption of Mutual Fund	24-May-17
537598	KTKFMP141GD	23-May-17	Redemption of Mutual Fund	24-May-17
538083	KTKFMP153D	23-May-17	Redemption of Mutual Fund	24-May-17
538082	KTKFMP153G	23-May-17	Redemption of Mutual Fund	24-May-17
538084	KTKFMP153GD	23-May-17	Redemption of Mutual Fund	24-May-17
532772	DCBBANK	24-May-17	Dividend - Rs. - 0.5000	-
532281	HCLTECH	24-May-17	Buy Back of Shares	25-May-17
532281	HCLTECH	24-May-17	Interim Dividend - Rs. - 6.0000	25-May-17

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