

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9588	0.10	NIFTY IT	10189.50	(0.86)
Sensex	31056	-0.06	NIFTY BANK	23502.75	0.47
DowJones	21384	0.11	NIFTY 500	8411.45	0.13
Nasdaq	6152	-0.22	NIFTY FMCG	25914.30	0.62
Hangseng	25626	0.24	NIFTY INFRA	3208.05	(0.04)
Shanghai	3123	-0.30	NIFTY AUTO	10869.20	0.27
Nikkei	6821	0.56	NIFTY ENERGY	11823.25	0.38
Strait Times	3231	-0.02	NIFTY PHARMA	9525.50	(1.76)
Kospi	2362	0.01	Advances / Declines	BSE	NSE
Taiwan	10157	0.68	Advances	1334	883
FTSE	7464	0.60	Declines	1340	799
CAC	5263	0.89	Unchanged	153	72
DAX	12753	0.48	Total	2827	1754

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMTRDVR	281.85	3.20
KOTAKBANK	984.45	2.27
ACC	1643.00	1.92
ULTRACEMCO	4110.70	1.65
TATAMOTORS	455.35	1.57

Nifty Losers		
Company	Price(Rs)	Chg(%)
LUPIN	1130.60	(4.38)
SUNPHARMA	529.10	(2.74)
CIPLA	535.05	(2.62)
WIPRO	254.60	(2.40)
IBULHSGFIN	1129.05	(1.74)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
IPCALAB	8.61	0.9	10
JAYAGROGN	0.70	0.1	7
VESUVIUS	0.72	0.1	6
HDFC	20.46	3.4	6
ABAN	20.25	3.3	6

Indian Forex	Closing	Chg	% Chg
USD/INR	64.588	0.308	0.48
GBP/INR	82.512	0.600	0.73
EUR/INR	72.048	(0.061)	(0.08)
JPY/INR	58.050	(0.570)	(0.97)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28725	121
Silver (Rs/1kg)	38740	(160)

Commodities	Price	% Chg.
Crude (US\$/BBL)	44.7	0.70
Brent (US\$/BBL)	47.3	0.75
Gold (US/oz)	1256.5	0.22
Silver (US\$/oz)	16.7	(0.36)
Copper (US\$/MT)	5655.5	0.33
Alum (US\$/MT)	1861.0	(0.16)
Zinc(US\$/MT)	2516.0	0.84

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

Market Sensor

US market ended marginally higher for the week on Friday following a deal that ignited a sell-off among big retail and grocery companies. Dow Jones Industrial Average was up 0.11% or 24.38 points at 21384.28 Nasdaq Composite was down 0.22% or 13.74 points at 6151.76 Standard & Poor's 500 was up 0.03% or 0.69 points at 2433.15

Indian Equity market settled almost unchanged in a volatile trade, continuing its prevailing trend due to lack of major triggers to support the upmove while FIIs were net sellers, which added fears to the stability of the rupee. Nifty ended the previous day with a gain of 0.10% or 10.00 points at 9588.05. On Friday's trading session, FIIs sold net Rs.764.48 Cr in cash market and sold Rs.643.04 Cr in derivative segment. Whereas, DII bought net Rs.890.91 Cr in cash segment.

Global News

❖ Leaders of the China-backed Asian Infrastructure Investment Bank touted its growing membership and commitment to sustainable development at its annual meeting, even as environmental groups were disappointed by its openness to investing in coal projects. (Reuters)

❖ When the Federal Reserve raised rates earlier this week, Fed Chair Janet Yellen expressed confidence that recent weak inflation readings were transitory. Fed officials on Friday signaled that doubts are simmering. (Reuters)

❖ The Bank of Japan kept monetary policy steady on Friday and upgraded its assessment of private consumption for the first time in six months, signaling its confidence in an export-driven economic recovery that is gaining momentum. (Reuters)

❖ Euro zone governments threw Greece another 11th-hour credit lifeline on Thursday worth \$9.5 billion and sketched new detail on possible debt relief as the IMF finally offered to help out after two years of hesitation. (Reuters)

❖ South Korea's new finance chief said rock-bottom interest rates aren't the sole factor behind record household debt, indicating his support for the nation's current easy money policy even as Asia's fourth-largest economy shows signs of strengthening, propelled by robust exports. (Reuters)

Economic News

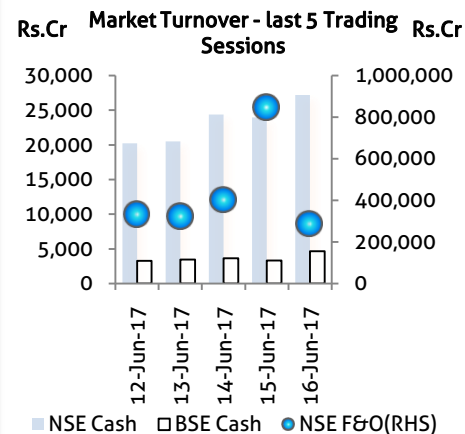
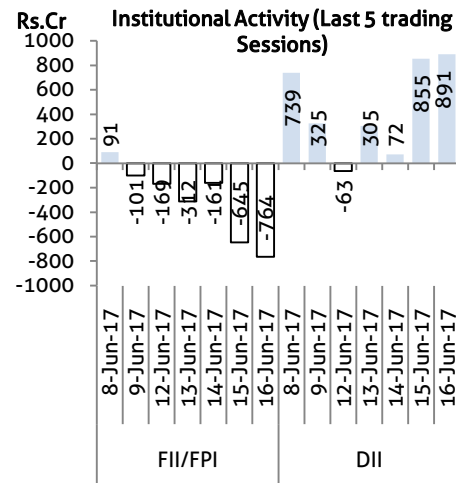
- ❖ Industry association Assocham urged Prime Minister Narendra Modi to take up the tightening of H1-B visa rules with US President Donald Trump during their meeting next week. (BS)
- ❖ The government would allow companies to file late returns for the first two months after the implementation of the Goods and Service Tax (GST) regime on July 1, Finance Minister Arun Jaitley said on Sunday after a meeting of the GST Council. (BS)
- ❖ Union Minister of Petroleum and Natural Gas Dharmendra Pradhan on Sunday said that the government would introduce a policy to ban the fuel oil and put more pressure on the usage of Natural Gas, adding that in the coming years, Bengaluru will have latest quality power. (BS)
- ❖ Over 46 million equity-linked retail investors in mutual fund industry may be in for a jolt if the government goes ahead with its plans to tax dividends at a hefty 10 per cent from next fiscal year. (BS)
- ❖ India's current account deficit is expected to be around 1.4 per cent of GDP in 2017 compared to 0.6 per cent in 2016, owing to stronger domestic growth, says a report. (BS)
- ❖ Amid growing unrest among farmers in different states, Union Minister Prakash Javadekar has said the Narendra Modi-led government has set the target of doubling the farmers' income by 2022 in the next five years through a seven-point strategy. (BS)
- ❖ Surpassing the government's expectations to make India \$1-trillion digital economy by 2022, technology companies said it has potential to grow up to \$4 trillion during the period. (BS)
- ❖ Net income tax collection till June 15 grew at a healthy 26.2% to Rs 1,01,024 crore from across the country as of June 15 from Rs 80,075 crore in the year-ago period. (BS)
- ❖ Insolvency process for start-ups and small companies can now be completed within a maximum of 135 days, with the IBBI notifying new norms in this regard. (BS)
- ❖ IT industry should help India build a \$1 trillion digital economy within four years by creating affordable technology and an inclusive environment, Union Minister Ravi Shankar Prasad said on Friday. (BS)

Domestic News

- ❖ The GST Council, which met for the 17th time on Sunday, also decided to fix the tax rate for AC hotels at 18 per cent where the billed amount is up to Rs 7,500. Earlier, it had proposed to levy 28 per cent on hotel bills exceeding Rs 5,000.
- ❖ Tata Steel will sell shares worth up to Rs 3,825 cr it holds in Tata Motors Ltd. to its parent company, which may help the steelmaker pare debt.
- ❖ IndusInd Bank acquires 75 lakh shares of Kesoram Industries Ltd. at Rs 120 each, on exercise of conversion option on preference shares.
- ❖ NTPC commissioned 225 out of 250MW Mandsaur Solar Power Project.
- ❖ Omkar Speciality board approves to raise Rs 200 crore via rights issue.
- ❖ Maharashtra government removes cap on taxi, auto-rickshaw permits.
- ❖ Engineers India board approves buyback of 4.19 crore shares or 6.23 percent of the total equity shares.
- ❖ Dr Reddy's Laboratories said the US health regulator has issued one observation after the inspection of its Srikakulam formulations facility.

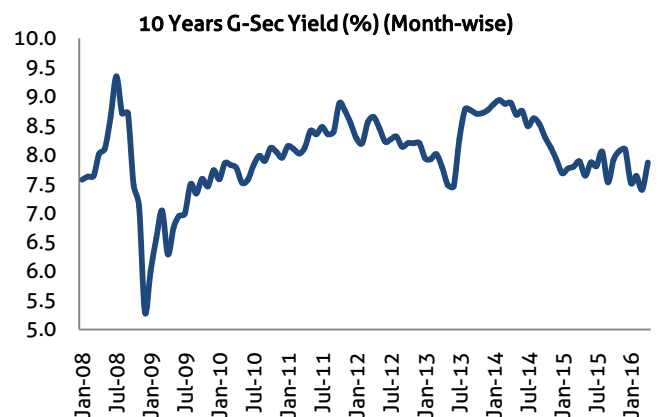
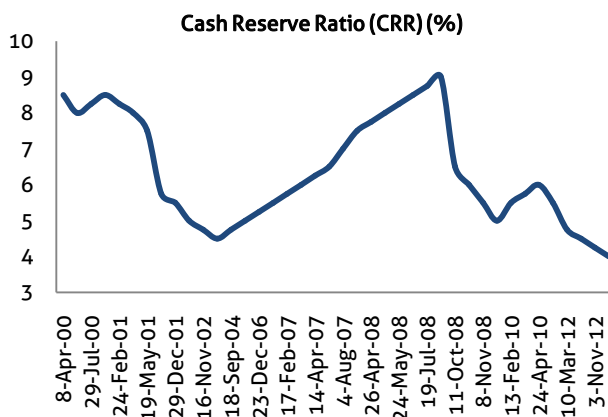
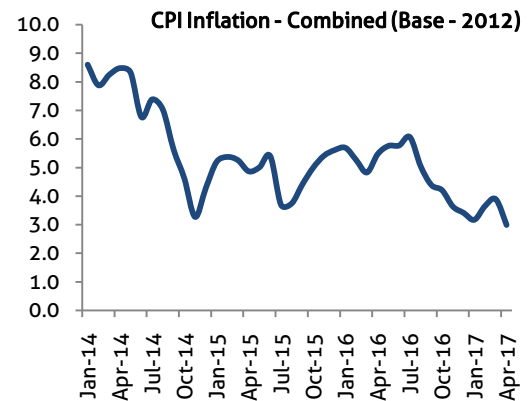
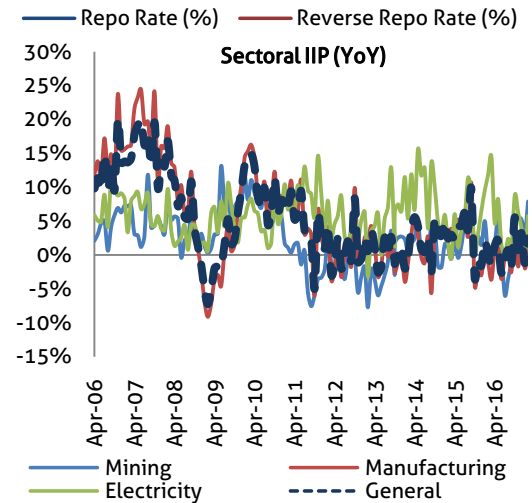
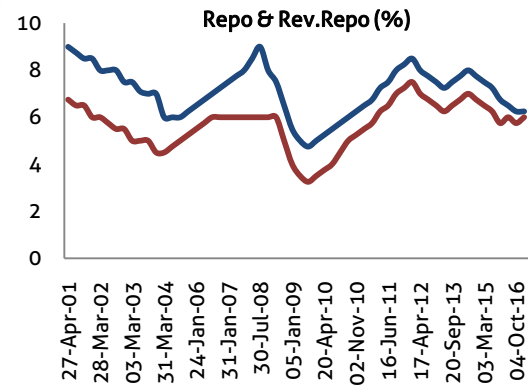
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.2781	0.0023	0.18
USD-JPY	110.91	(0.0200)	(0.02)

Bond Markets	Closing	Chg
10-yr bond	6.75	2.00 bps
Interbank call	6.09	2.75 bps



Domestic News (Cont...)

- ❖ Infosys-backed drone startup ideaForge Technology has bagged an order from energy conglomerate NTPC to supply two highly sophisticated unmanned aerial vehicles (UAVs) along with high-end programmatic sensors, Thermal Imaging Sensor and LiDAR Sensor.
- ❖ As top telecom companies clamour for a cut in licence fee, spectrum usage charge (SUC) and Universal Service Obligation Fund levy to ease financial stress in the telecom sector, the issue of interconnect charges (IUC) has once again emerged as a potential flashpoint between top telcos.
- ❖ Indian Hume Pipe secured work order worth Rs 183 crore from the Tamil Nadu Water Supply board.
- ❖ The Competition Commission has given its approval for Kotak Mahindra Bank buying out British partner Old Mutual's 26 per cent stake in former's life insurance arm for Rs 1,293 crore.
- ❖ Nucleus Software's buy-back of upto 33,43,000 equity shares, representing 10.32 percent of the total paid-up equity, at final buyback price of Rs 350/share.
- ❖ The government is planning an outright sale of Dredging Corporation of India (DCIL) through auction, which could fetch about Rs 1,400 crore to the exchequer.
- ❖ Godrej Consumer Products shareholders approve issue of bonus shares in the ratio of 1:1.
- ❖ A Netherlands-based unit of global auto components major Motherson Sumi is planning a sale of bonds worth at least 500 million to replace a portion of its existing debt.
- ❖ MSP Steels to convert non cumulative preference shares into equity shares under S4A scheme
- ❖ VRL Logistics enters into agreement for purchase of land or cost of Rs 83 crore for construction of trans-shipment yard in Gujarat.
- ❖ ONGC, India's largest natural gas field Bassein in the Arabian Sea has seen a remarkable turnaround with the natural decline that had set in at the 28-year old field reversed and output slated to rise by a quarter to a record high in 2018.
- ❖ Piramal Enterprises receives shareholder approval for issuance of equity shares and/or convertible securities for an aggregate amount not exceeding Rs 5,000 crore.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Jun-17	Indiabulls Real Estate Li	MV SCIF MAURITIUS	SELL	3232895	200.5
16-Jun-17	Ipca Laboratories Ltd.	AXIS MUTUAL FUND A/C AXIS LONG TERM EQUITY FUND	SELL	1108795	453.6
16-Jun-17	Suprajit Engineering Limi	SMALLCAPWORLD FUND INC	BUY	1122289	297.0
16-Jun-17	Kridhan Infra Limited	PAYONE ENTERPRISES PRIVATE LIMITED	SELL	875000	73.3
16-Jun-17	Vadivarhe Spclty Chem Ltd	GARNET INTERNATIONAL LTD	BUY	150000	121.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Jun-17	COSMOFILMS	AMBRISH JAIPURIA	S	100,000	423.0
16-Jun-17	KISAN	SALLEE TRADEFIN LIMITED	S	166,619	92.1
16-Jun-17	MACPLASQ	SMITHBLOCK FINANCIAL SERVICES PRIVATE LIMITED	B	50,000	276.4
16-Jun-17	GSS	JAVED FAIZULLAH TAPIA	S	460,000	27.5
16-Jun-17	BRIGHTBR	CREST CAPITAL & INVESTMENT	B	90,000	80.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
521220	DAMOTH	19-Jun-17	Dividend - Rs. - 2.8000	-
500420	TORNTPHARM	19-Jun-17	Final Dividend - Rs. - 4.0000	-
532174	ICICIBANK	20-Jun-17	Bonus issue 1:10	-
532174	ICICIBANK	20-Jun-17	Dividend - Rs. - 2.5000	-
500171	GHCL*	21-Jun-17	Final Dividend - Rs. - 3.5000	-
517354	HAVELLS	21-Jun-17	Final Dividend - Rs. - 3.5000	-
534809	PCJEWELLER	21-Jun-17	Dividend - Rs. - 1.0000	-
511218	SRTRANSFIN	21-Jun-17	Final Dividend - Rs. - 6.0000	-
509930	SUPREMEIND	21-Jun-17	Final Dividend - Rs. - 7.0000	-
509930	SUPREMEIND	21-Jun-17	Special Dividend - Rs. - 5.0000	-
512595	UNIMOVR	21-Jun-17	Reduction of Capital	22-Jun-17
530521	VIRAT	21-Jun-17	Final Dividend - Rs. - 2.5000	-
532914	ARCOTECH	22-Jun-17	Stock Split From Rs.10/- to Rs.2/-	23-Jun-17
532134	BANKBARODA	22-Jun-17	Dividend - Rs. - 1.2000	-
509567	GOACARBON	22-Jun-17	Final Dividend - Rs. - 3.0000	-
532424	GODREJCP	22-Jun-17	Bonus issue 1:1	24-Jun-17
500696	HINDUNILVR	22-Jun-17	Final Dividend - Rs. - 10.0000	-
521248	KITEX	22-Jun-17	Bonus issue 2:5	23-Jun-17
520059	MUNJALAU	22-Jun-17	Final Dividend - Rs. - 2.0000	-
509220	PTL	22-Jun-17	Dividend - Rs. - 1.2500	-
532498	SHRIRAMCIT	22-Jun-17	Final Dividend - Rs. - 10.0000	-
532815	SMSPHARMA	22-Jun-17	Spin Off	23-Jun-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
19-Jun-17	GBP	Rightmove House Price Index (MoM)			1.20%
19-Jun-17	JPY	Trade Balance (May)		76B	482B
20-Jun-17	EUR	Current Account n.s.a. (Apr)			44.8B
20-Jun-17	USD	Current Account (Q1)		-124.0B	-112.4B
21-Jun-17	JPY	All Industries Activity Index (MoM)			-0.60%
21-Jun-17	GBP	Public Sector Net Borrowing (May)		6.50B	9.65B
21-Jun-17	USD	MBA 30-Year Mortgage Rate			4.13%
21-Jun-17	USD	Existing Home Sales (MoM) (May)		-0.70%	-2.30%
22-Jun-17	GBP	CBI Industrial Trends Orders (Jun)		7	9
22-Jun-17	USD	Initial Jobless Claims		240K	237K
22-Jun-17	USD	House Price Index (MoM) (Apr)			0.60%
22-Jun-17	USD	Bloomberg Consumer Confidence			50
22-Jun-17	EUR	Consumer Confidence (Jun)		-3	-3.3
22-Jun-17	USD	KC Fed Manufacturing Index (Jun)			-1
23-Jun-17	JPY	Manufacturing PMI (Jun)			53.1
23-Jun-17	EUR	Manufacturing PMI (Jun)		56.8	57
23-Jun-17	EUR	Markit Composite PMI (Jun)		56.7	56.8
23-Jun-17	USD	Manufacturing PMI (Jun)		53	52.7
23-Jun-17	USD	Services PMI (Jun)		53.8	53.6
23-Jun-17	USD	New Home Sales (MoM) (May)		5.50%	-11.40%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
23-Jun-17	INR	Bank Loan Growth			5.10%
23-Jun-17	INR	Deposit Growth			10.90%

Research Team

Name	Designation	Email ID	Contact No.
Paras Bothra	President Equity Research	paras@ashikagroup.com	+91 22 6611 1704
Krishna Kumar Agarwal	Equity Research Analyst	krishna.a@ashikagroup.com	+91 33 4036 0646
Partha Mazumder	Equity Research Analyst	partha.m@ashikagroup.com	+91 33 4036 0647
Arijit Malakar	Equity Research Analyst	amalakar@ashikagroup.com	+91 33 4036 0644
Kapil Jagasia, CFA	Equity Research Analyst	kapil.j@ashikagroup.com	+91 22 6611 1715
Tirthankar Das	Technical & Derivative Analyst	tirthankar.d@ashikagroup.com	+91 33 4036 0645

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