

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10153	0.67	NIFTY IT	10649.50	0.47
Sensex	32424	0.47	NIFTY BANK	25046.90	0.82
DowJones	22331	0.28	NIFTY 500	8946.90	0.67
Nasdaq	6455	0.10	NIFTY FMCG	25578.35	0.28
Hangseng	28123	(0.13)	NIFTY INFRA	3411.85	1.27
Shanghai	3361	(0.06)	NIFTY AUTO	11104.85	1.22
Nikkei	7393	1.43	NIFTY ENERGY	13377.30	0.23
Strait Times	3237	(0.15)	NIFTY PHARMA	9339.55	0.02
Kospi	2414	(0.17)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	10605	(0.25)	Advances	1540	1037
FTSE	7254	0.53	Declines	1080	664
CAC	5229	0.30	Unchanged	180	80
DAX	12559	0.32	Total	2800	1781

Nifty Gainers		
Company	Price(Rs)	Chg(%)
INFRADEL	391.00	4.55
BAJAJ-AUTO	3138.00	3.71
IBULHSGFIN	1305.00	3.08
HINDUNILVR	1282.00	2.89
INDUSINDBK	1743.00	2.57

Nifty Losers		
Company	Price(Rs)	Chg(%)
TATASTEEL	671.55	(1.09)
ONGC	165.25	(0.90)
TATAPOWER	83.60	(0.83)
AMBUJACEM	282.30	(0.72)
ITC	267.40	(0.71)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
HAWKINCOOK	1.17	0.1	10
TIDEWATER	0.54	0.1	10
ERIS	5.15	0.6	8
TAKE	3.71	0.5	8
IBREALST	171.32	25.3	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.037	(0.040)	(0.06)
GBP/INR	87.084	0.964	1.12
EUR/INR	76.492	0.093	0.12
JPY/INR	57.570	(0.350)	(0.60)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29727	(192)
Silver (Rs/1kg)	39983	(418)

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.9	0.00
Brent (US\$/BBL)	55.4	(0.47)
Gold (US/oz)	1310.3	(0.91)
Silver (US\$/oz)	17.2	(2.66)
Copper (US\$/MT)	6487.0	0.46
Alum (US\$/MT)	2066.5	(0.07)
Zinc(US\$/MT)	3109.5	2.22

ADR	Cl. Values	% Chg.
ICICI Bank	9.10	0.20
HDFC Bank	98.70	0.70
Infosys	14.60	0.70
Tata Steel Ltd	20.10	(0.50)
Dr. Deddy's Labs	35.00	(3.50)
Wipro	5.70	1.80
Tata Motors	31.10	0.50

## Market Sensor

US Market closed higher on Monday as investors looked ahead to a key Federal Reserve meeting. Wall Street also cheered a big defense industry deal. Dow Jones Industrial Average was up 0.28% or 63.01 points at 22331.35. Nasdaq Composite was up 0.10% or 6.17 points at 6454.64. Standard & Poor's 500 was up 0.15% or 3.64 points at 2503.87.

Indian Equity market started the week on robust note and gained over half a percent, thanks to firm global markets and supportive local cues. Two days FOMC meeting will commence from today. Bloomberg expectation is of unchanged interest rate. Nifty ended the previous day with a gain of 0.67% or 67.70 points at 10153.10. On Monday's trading session, FII's sold net Rs.96.92 Cr in cash market and sold Rs.1138.44 Cr in derivative segment. Whereas, DII bought net Rs.775.61 Cr in cash segment.

## Global News

- ❖ China's new home prices rose in August at the slowest pace in seven months and fell or leveled off in more cities as government cooling measures dampened speculation, though there were no signs of a sharper correction that could damage the economy. (Reuters)
- ❖ Singapore's non-oil domestic exports (NODX) surged in August from a year earlier at the strongest pace in six months, led by solid shipments of electronics and robust sales to China. (Reuters)
- ❖ The United States is worried that European regulators may seek direct oversight of U.S.-based clearing houses as part of regulatory changes sparked by Britain's decision to leave the European Union, a top U.S. regulator said on Monday. (Reuters)
- ❖ A large-scale shift towards domestically issued and longer-dated bonds in emerging markets has helped build resilience to external shocks despite the increase in overall debt levels, the Bank for International Settlements said. (Reuters)
- ❖ The U.S. Federal Reserve is set on Wednesday to announce the start of a plan to trim its \$4.5-trillion portfolio of assets, much of it amassed in response to the 2007-2009 financial collapse, marking another milestone in bringing to an end the crisis-era measures. (Reuters)

## Economic News

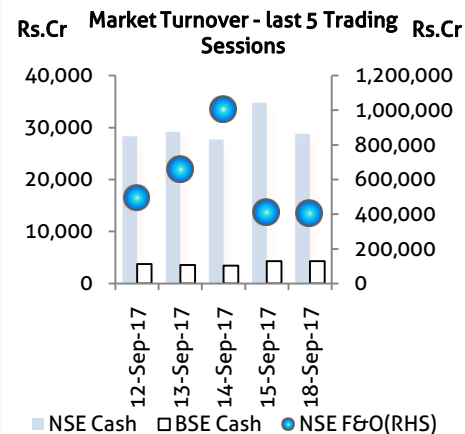
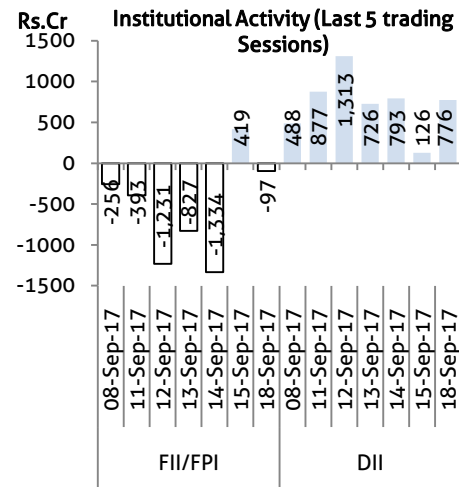
- ❖ Telecom regulator Trai on Monday started second phase of consultation process to promote use of locally manufactured equipment in the domestic network.(BS)
- ❖ India's current account deficit (CAD) is expected to widen to 1.5% of GDP in 2017, from 0.6% in 2016, but net capital flows are expected to more than fund this deficit, says a Nomura report. (BS)
- ❖ Chief Minister Devendra Fadnavis said on Monday Maharashtra hopes to kickstart infrastructure projects entailing an investment of Rs 1 lakh crore this year. (BS)
- ❖ India could be forced to cut spending on key infrastructure such as railways and highways as lower-than-expected tax collections and sluggish growth have upset the government's budget calculations, two finance ministry officials said. (BS)
- ❖ Union minister R K Singh said that the Centre proposes to make India the number one country in both generation and consumption of power but set no time-frame to achieve the goal. (BS)
- ❖ Finance Minister Arun Jaitley on Monday said compulsion of going digital post note ban has become a habit and e-payments will gather pace on account of government initiatives and technology advancement. (BS)
- ❖ Increase in volume of digital transactions, widening of tax base and squeezed circulation of high denomination currency were the real measures of success of demonetisation, Finance Minister Arun Jaitley said on Monday. (BS)
- ❖ Ficci and Nasscom jointly commissioned a report titled, Future of Skills and Jobs in India that states that 9 per cent of the workforce in India would be deployed in new jobs that do not even exist , nearly 37 per cent of Indian workforce would be in jobs demanding radically different skill sets by 2022. (BS)
- ❖ Uttar Pradesh chief minister Yogi Adityanath on Monday released a 'White Paper' indicting the previous Mayawati (2007-12) and Akhilesh Yadav (2012-17) regimes over alleged corruption, misrule and anti-people policies for the backwardness of the state. (BS)
- ❖ The law ministry has given its concurrence to a draft bill that will give powers to the government to confiscate property of economic offenders and defaulters who flee India, albeit with a new provision, official sources said. (BS)
- ❖ Despite more than half of Chhattisgarh's tehsils declared as drought-hit, the state's share of rice to the Centre will remain unaffected in the kharif marketing season 2017-18. (BS)

## Domestic News

- ❖ A share sale by InterGlobe Aviation, which runs the country's IndiGo airline, raised Rs 3,790 crore (\$591 million) and some of its shareholders, based on the final issue price announced on Monday.
- ❖ Tata Sons has offered to buy nearly 1.7 per cent of Tata Motors shares worth Rs 2,000 crore on Tuesday at a premium of 4 per cent over Monday's closing price
- ❖ Bharti Airtel plans to spend more than . 32,000 crore in the next ` two fiscal years to expand its network and gain 3-4 percentage points in revenue market share, reports Gulveen Aulakh. The telco is unlikely to drop prices further in a bid to protect its average revenue per user.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3516	0.0019	0.14
USD-JPY	111.54	(0.0300)	(0.03)

Bond Markets	Closing	Chg
10-yr bond	6.87	-2.80 bps
Interbank call	5.94	-9.82 bps



## Domestic News (Cont...)

❖ Coal India arm Mahanadi Coalfields can face a penalty of more than Rs 20,000 crore in the wake of a Supreme Court order that rendered all mineral production in violation of environmental laws illegal.

❖ Glenmark Pharmaceuticals plans to file close to 25 product applications annually over the next five years, the company's chairman has said. The Mumbai-based firm also expects to launch nearly 20 products annually.

❖ Mahindra & Mahindra and Ford have announced a strategic alliance to explore cooperation on products, technologies and distribution including future mobility programmes and electrification of cars.

❖ Witnessing a strong growth in leisure business in north India, Thomas Cook (India) has decided to expand its footprint in the region. "North India is a powerful source market for us and we are witnessing strong annual growth of over 25% across our leisure travel businesses lines.

❖ Infosys senior vice president Sanjay Rajagopalan has resigned from his post, a month after Vishal Sikka stepped down as the company's MD and CEO

❖ JSW Steel gets clearances for two iron ore mines in Karnataka

❖ The U.S. FDA completes Biocon's Vishakhapatnam unit inspection with no observations

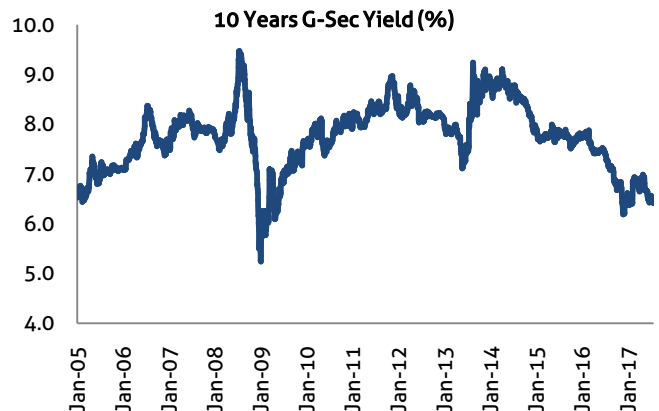
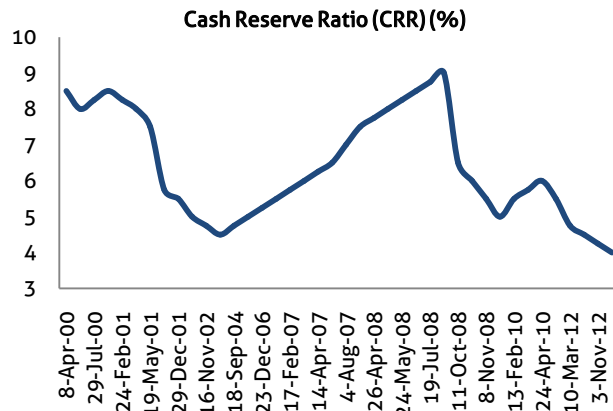
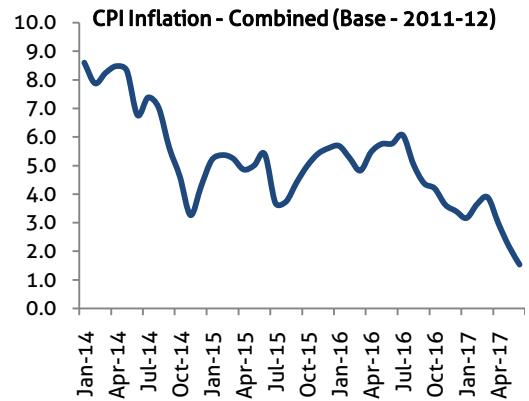
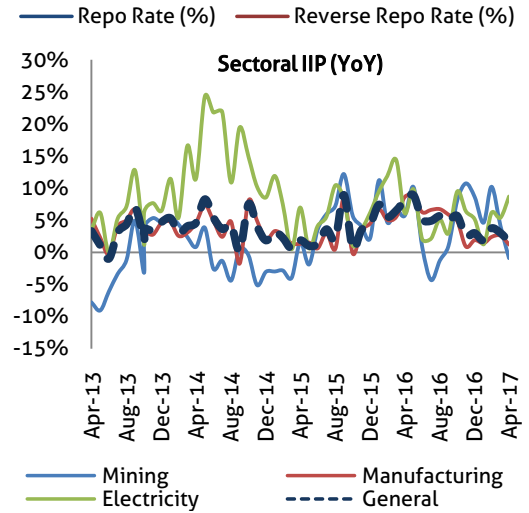
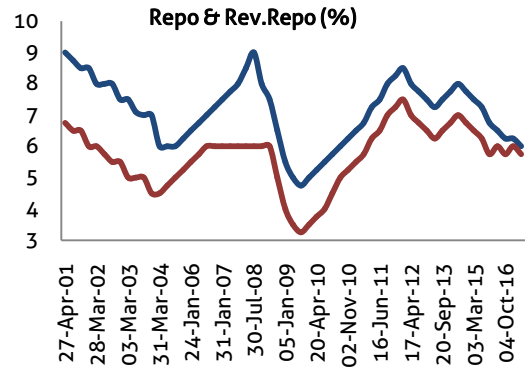
❖ Swan Energy says subsidiaries inked a pact with a Japanese company for Gujarat port project

❖ Hotel Leela Venture said three directors, including two nominees of JM Financial Asset Reconstruction Company, have resigned from its board.

❖ Mahindra Lifespace Developers Ltd and International Finance Corporation (IFC), part of the World Bank Group, announced a partnership on Monday for the development of multiple industrial parks across Gujarat, Rajasthan and Maharashtra

❖ Muthoot Finance said it has completed acquisition of Muthoot Homefin (India) by buying additional 88 lakh shares for Rs 38.72 crore and has made a further investment by subscribing to 2.27 crore equity shares.

❖ Glenmark Pharma may file 25 product applications per year



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Sep-17	Dixon Techno (India) Ltd	N.K. SECURITIES	BUY	411739	2896.4
18-Sep-17	Bharat Road Network Ltd	AUM CAPITAL MARKET PVT LTD	BUY	4200000	210.5
18-Sep-17	Graphite India Limited	N.K. SECURITIES	BUY	1349240	361.0
18-Sep-17	Jaiprakash Associates Lim	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	BUY	14676835	19.3
18-Sep-17	Justdial Ltd.	MANOJ KUMAR CHATURVEDI	BUY	449345	408.5

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
18-Sep-17	IBREALEST	KRITIKKA INFRASTRUCTURE PRIVATE LIMITED	S	8,500,000	235.2
18-Sep-17	HAWKINCOOK	SBI MUTUAL FUND	S	114,126	2720.0
18-Sep-17	BRNL	SHREE BHUVANAKARAM TRADINVEST PVT LTD	S	1,045,382	209.8
18-Sep-17	DIXON	WAY2WEALTH ENTERPRISES PRIVATE LIMITED	S	69,373	2908.0
18-Sep-17	TIDEWATER	STANDARD GREASES AND SPECIALITIES PRIVATE LIMITED	B	34,673	5748.6

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
526881	63MOONS	19-Sep-17	Dividend - Rs. - 2.0000	-
519295	BAMBINO	19-Sep-17	Dividend - Rs. - 1.6000	-
524828	BDH	19-Sep-17	Dividend - Rs. - 2.0000	-
590021	BHARATRAS	19-Sep-17	Dividend - Rs. - 1.5000	-
526666	BIL	19-Sep-17	Dividend - Rs. - 1.2000	-
538734	CEINSYSTech	19-Sep-17	Final Dividend - Rs. - 1.2500	-
590031	DENORA	19-Sep-17	Dividend - Rs. - 2.0000	-
532868	DLF	19-Sep-17	Final Dividend - Rs. - 2.0000	-
531471	DUKEOFS	19-Sep-17	Dividend - Rs. - 1.0000	-
512493	GARNETINT	19-Sep-17	Dividend - Rs. - 1.2000	-
506109	GENESYS	19-Sep-17	Dividend - Rs. - 0.1250	-
505255	GMM	19-Sep-17	Final Dividend - Rs. - 1.9000	-
515147	HALDYNGL	19-Sep-17	Dividend - Rs. - 0.5500	-
530315	HINDTIN	19-Sep-17	Dividend - Rs. - 1.0000	-
540136	HPL	19-Sep-17	Final Dividend - Rs. - 1.5000	-
517571	INDLMETER	19-Sep-17	Dividend - Rs. - 0.5000	-
531543	JINDWORLD	19-Sep-17	Final Dividend - Rs. - 0.5000	-
538896	KANCHI	19-Sep-17	Dividend - Rs. - 1.5000	-
513269	MANINDS	19-Sep-17	Dividend - Rs. - 1.5000	-
524404	MARKSANS	19-Sep-17	Dividend - Rs. - 0.0500	-
540078	MITSU	19-Sep-17	Dividend - Rs. - 0.5000	-
505594	MULTIIN	19-Sep-17	Dividend - Rs. - 0.2000	-

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
18/09/2017	EUR	CPI (YoY) (Aug)		1.50%	1.50%
18/09/2017	USD	NAHB Housing Market Index (Sep)		67	68
19/09/2017	USD	TIC Net Long-Term Transactions (Jul)			34.4B
19/09/2017	EUR	Current Account n.s.a. (Jul)			28.1B
19/09/2017	USD	Building Permits (Aug)		1.220M	1.230M
19/09/2017	USD	Current Account (Q2)		-115.0B	-116.8B
19/09/2017	USD	Export Price Index (MoM) (Aug)		0.20%	0.40%
19/09/2017	USD	Housing Starts (Aug)		1.175M	1.155M
19/09/2017	USD	Import Price Index (MoM) (Aug)		0.30%	0.10%
20/09/2017	JPY	Trade Balance (Aug)		94B	419B
20/09/2017	GBP	Retail Sales (YoY) (Aug)		1.10%	1.30%
20/09/2017	USD	MBA 30-Year Mortgage Rate			4.03%
20/09/2017	USD	Existing Home Sales (MoM) (Aug)		0.10%	-1.30%
20/09/2017	USD	Fed Interest Rate Decision			
21/09/2017	GBP	Public Sector Net Borrowing (Aug)			-0.76B
21/09/2017	USD	Continuing Jobless Claims		1,968K	1,944K
21/09/2017	USD	Initial Jobless Claims		300K	284K
21/09/2017	USD	Philadelphia Fed Manuf Index (Sep)		17.2	18.9
21/09/2017	USD	House Price Index (MoM) (Jul)			0.10%
21/09/2017	EUR	Consumer Confidence (Sep)		-1.5	-1.5
22/09/2017	EUR	Manufacturing PMI (Sep)		57.2	57.4
22/09/2017	GBP	CBI Industrial Trends Orders (Sep)		10	13
22/09/2017	USD	Manufacturing PMI (Sep)		53	52.8
22/09/2017	USD	Services PMI (Sep)		56	56

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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