

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8139	-0.17	NIFTY IT	10222.95	0.27
Sensex	26490	-0.11	NIFTY BANK	18312.80	(0.48)
DowJones	19843	-0.04	NIFTY 500	6976.50	(0.18)
Nasdaq	5437	-0.36	NIFTY FMCG	19982.60	(0.76)
Hangseng	22021	-0.18	NIFTY INFRA	2736.05	(0.47)
Shanghai	3123	0.17	NIFTY AUTO	9153.50	0.39
Nikkei	19401	0.66	NIFTY ENERGY	10080.65	(0.34)
Strait Times	2938	0.24	NIFTY PHARMA	10646.50	(0.08)
Kospi	2042	0.27	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9327	-0.36	Advances	1118	593
FTSE	7012	0.18	Declines	1493	988
CAC	4833	0.29	Unchanged	164	94
DAX	11404	0.33	Total	2775	1675

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TATAMOTORS	471.70	1.84
ZEEL	444.90	1.63
BOSCHLTD	20240.00	1.33
INFY	1004.45	1.22
INFRADEL	355.10	1.14

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	170.00	(3.46)
ULTRACEMCO	3168.00	(2.96)
BHARTIARTL	309.60	(2.78)
ONGC	201.60	(2.35)
BHEL	122.75	(2.07)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
CLNINDIA	32.13	3.2	10
KEI	37.27	3.9	10
SHREECEM	0.62	0.1	9
CROMPTON	20.76	2.3	9
PTC	62.18	6.9	9

Indian Forex	Closing	Chg	% Chg
USD/INR	67.778	(0.022)	(0.03)
GBP/INR	84.234	(0.881)	(1.04)
EUR/INR	70.753	(0.402)	(0.57)
JPY/INR	57.380	(0.340)	(0.59)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29239	2015
Silver (Rs/1kg)	39590	(800)

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.9	1.37
Brent (US\$/BBL)	55.2	1.68
Gold (US/oz)	1137.4	0.40
Silver (US\$/oz)	16.2	0.87
Copper (US\$/MT)	5649.0	(0.59)
Alum (US\$/MT)	1732.5	(0.20)
Zinc(US\$/MT)	2725.0	(1.29)

ADR	Cl. Values	% Chg.
ICICI Bank	7.50	(2.09)
HDFC Bank	60.81	(2.17)
Infosys	14.90	0.13
Vedanta Ltd	13.11	(4.03)
Dr. Deddy's Labs	45.68	(0.52)
Wipro	9.61	(0.10)
Tata Motors	34.59	1.26

## Market Sensor

US market closed slightly lower Friday, with financials lagging, following some renewed concern of geopolitical tension. Dow Jones Industrial Average was down 0.04% or 8.83 points at 19843.41 Nasdaq Composite was down 0.36% or 19.69 points at 5437.16 Standard & Poor's 500 was down 0.18% or 3.96 points at 2258.07

Indian Equity market settled on flat note in a dull trading session on Friday, tracking mixed cues. The ongoing Christmas and New Year eve could limit the trading activity and volumes on the markets, and lack of major domestic triggers might keep our markets on a dull and range bound trade. Nifty ended the previous day with a decline of 0.17% or 14.15 points at 8139.45. On Friday's trading session, FII sold net Rs.90.36 Cr in cash market and sold Rs.673.15 Cr in derivative segment. Whereas, DII bought net Rs.30.48 Cr in cash segment.

## Global News

❖ St. Louis Federal Reserve President James Bullard, who until this week had said the U.S. economy needed only one interest rate hike for the next several years, said on Friday that he now views another rate hike next year as appropriate. (Reuters)

❖ The German economy will rebound more strongly than previously expected in the fourth quarter and this growth momentum will carry through into 2017, one of Germany's leading forecasting groups said on Friday. (Reuters)

❖ Central banks are largely powerless to revive euro zone economic growth, and the responsibility instead lies with governments, Bundesbank President Jens Weidmann said on Friday, warning against overburdening monetary policy. (Reuters)

❖ Protests and looting broke out in parts of Venezuela on Friday due to a lack of cash after the socialist government suddenly pulled the nation's largest banknote from circulation in the midst of a brutal economic crisis. (Reuters)

❖ Some of the biggest foreign investment and commercial banks operating in Britain paid an average tax rate of just 6 percent on the billions of dollars of profits they made in the country last year, a Reuters analysis of regulatory filings shows. (Reuters)

## Economic News

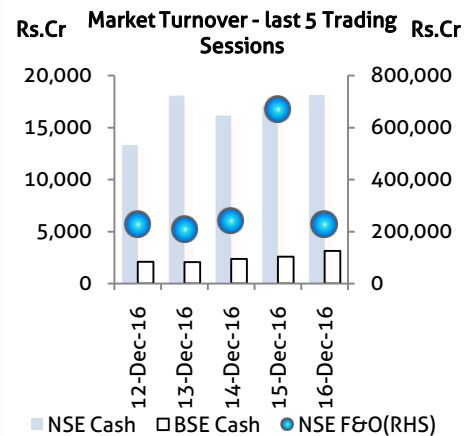
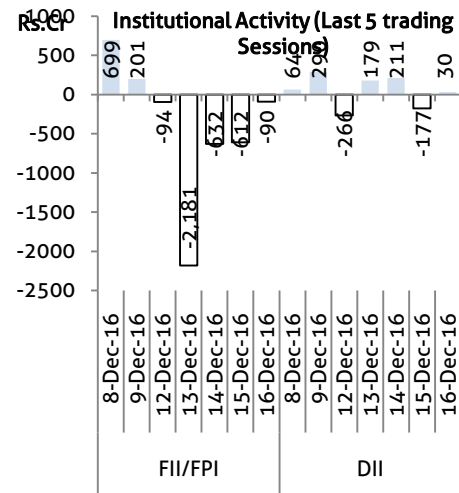
- ❖ Reserve Bank Governor Urjit Patel will on December 22 brief the Parliamentary Committee on Finance about the demonetisation process and its impact.
- ❖ New business and process models will help the aviation sector in optimising cost and improving efficiency, says a report.
- ❖ Post government's demonetisation decision, Chennai-based Indian Bank met the payment needs of customers in 2.11 crore transactions with a total amount of Rs 10,986 crore. Also, 1.17 crore transactions accepting deposits of Rs 29,115 crore were done till December 16.
- ❖ The lacklustre show of exports for almost past two years is no deterrent for the government, which is confident that it will see a "positive and solid difference" in 2017.
- ❖ Government's bid to create a level-playing field between major and non-major ports through the Major Port Authorities Bill puts the supremacy of the privately-run ports at risk, a brokerage report has said.
- ❖ Seeking to stem the flow of blackmoney in polls, the Election Commission has urged the government to amend laws to ban anonymous contributions of Rs 2000 and above made to political parties.
- ❖ Foreign investors have pulled out more than Rs 19,500 crore from the capital market this month so far amid rate hike by the US Federal Reserve and higher oil prices.
- ❖ Coal imports, which dropped by 16 per cent to 14 million tonnes (MT) in November, are likely to decline this month as well due to factors like demonetisation and higher prices in global markets.
- ❖ The Income Tax department has seized alleged unaccounted assets worth Rs 10.50 crore from a tea seller-turned-financier after raids were conducted against him here as part of the anti-black money crackdown post currency scrap.
- ❖ Union Minister Santosh Kumar Gangwar has said the government never talked of going 100 per cent cashless, but even if the country achieves 15-20 per cent success in going cashless it will be a big achievement.
- ❖ With "turf issue" over tax payer jurisdiction continuing to clog Goods and Services Tax (GST) Council deliberations, the GST rollout could be delayed by a quarter to July 1 as the industry would require time to prepare itself, experts said.

## Domestic News

- ❖ State oil companies have raised prices of petrol by Rs 2.21 a litre and diesel by Rs 1.79 a litre after international oil prices rose about 20 per cent in two weeks.
- ❖ State-run iron ore miner NMDC has invested Rs 1,222.65 crore till September 2016 to set up a 3 million tonnes per annum (MTPA) integrated steel plant in Nagarnar in Bastar district of Chhattisgarh. The plant is expected to start trial production by mid-2017.
- ❖ ONGC Videsh Ltd (OVL) has raised \$1 billion through a US dollar bonds issue to finance its acquisition of 15 per cent stake in Russia's second biggest oil field Vankor.
- ❖ State-run power giant NTPC and Nalco inked a pact to set up a 2,400 MW coal fired power plant in Odisha at an investment of Rs 14,000 crore to supply low cost electricity to the latter for aluminium production.

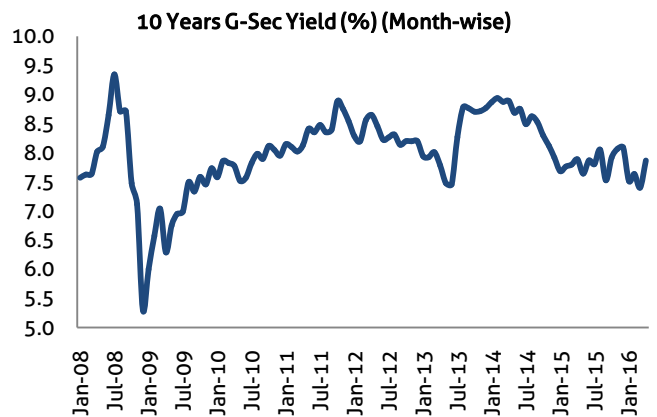
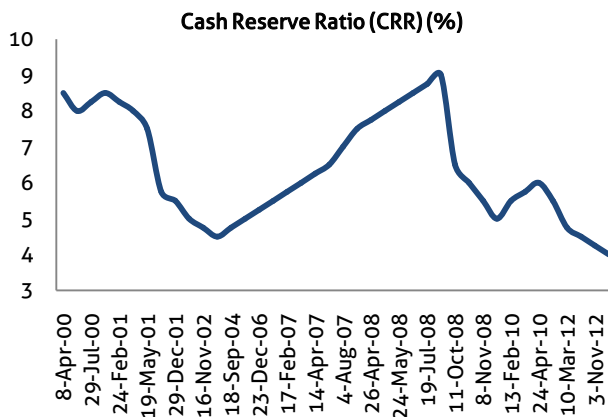
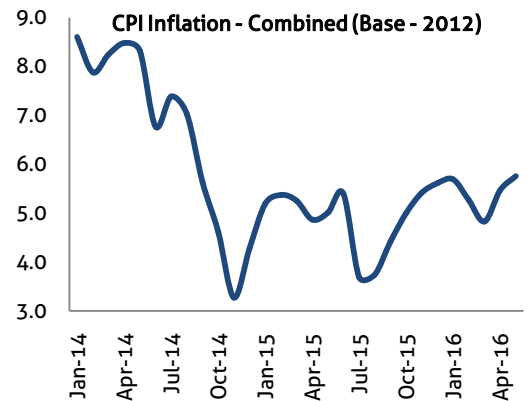
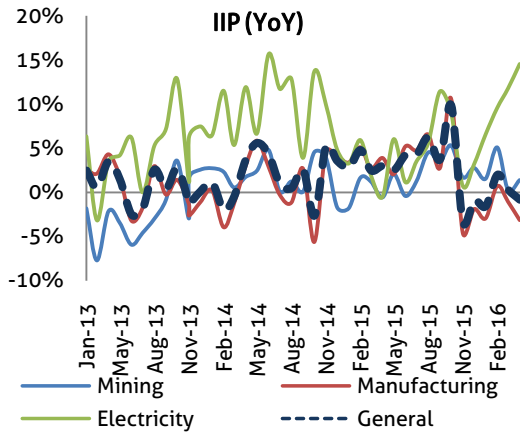
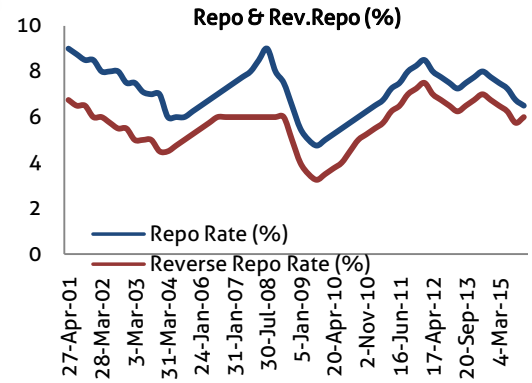
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0449	0.0036	0.00
GBP-USD	1.2493	0.0076	0.61
USD-JPY	117.94	(0.2500)	(0.21)

Bond Markets	Closing	Chg
10-yr bond	6.76	6.60 bps
Interbank call	6.14	4.20 bps



## Domestic News (Cont...)

- ❖ Tyre maker Ceat would invest Rs 2,800 crore spread over five years to expand its capacity.
- ❖ Aban Offshore has decided to invest 49 per cent in the equity share of Aban Drilling Services Private Limited.
- ❖ Zee Learn announces withdrawal from the proposed merger between itself and Tree House Education & Accessories.
- ❖ Sun Pharma shareholders agree to scheme of agreement between the company and SMS Pharmaceuticals.
- ❖ Rise in coking coal rates and weak retail sales prompt domestic companies to raise product prices by Rs 6,000 per tonne from January.
- ❖ Reliance Infra InvIT Fund sponsored by Reliance Infrastructure files for Rs 3,000 crore IPO.
- ❖ BHEL aiming to reduce dependence on thermal power business to 50 percent over the next 10 years from current 80 percent.
- ❖ Adani Group in the process of commissioning a 1.2 GW facility under the Make in India initiative at Mundra.
- ❖ Raymond says demand falls 30 percent post demonetisation.
- ❖ Alembic Pharmaceuticals has received approval from USFDA for its Abbreviated New Drug Application for Itraconazole capsules.
- ❖ Polymer prices are likely to rise by 10 per cent in one month, following a sharp increase in crude oil prices. Flexible packaging material makers, who use polymers in their manufacturing processes, have started shifting to value-added products to protect their margins.
- ❖ Ahmedabad-based Claris Lifesciences is weighing a buyback or a dividend payout after having sold its global generic injectables business to US-based Baxter International. The management may also decide to de-list the company.
- ❖ R&D spending of the top seven Indian drug makers rose to around Rs 8,500 crore in the last fiscal year from Rs 2,700 crore in fiscal 2011.
- ❖ JK Lakshmi Cement has received shareholders' approval to raise up to Rs 500 crore by issuing non-convertible debentures on private placement basis.
- ❖ YES Bank has partnered with Ola to provide Cash-on-Demand at customer's doorstep.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Dec-16	Burnpur Cement Limited	YMD FINANCIAL CONSULTANCY PRIVATE LIMITED	BUY	436474	10.7
16-Dec-16	Shakti Pumps (I) Ltd	PRASANT KUMAR GUPTA	BUY	92500	148.3
16-Dec-16	Bharat Wire Ropes Ltd.	NEXT ORBIT VENTURES FUND	SELL	384315	51.1
16-Dec-16	Hanung Toys and Textiles	MANJU GARG	SELL	173800	5.3
16-Dec-16	Tree House Edu Ltd	CRISTAL DESIGNER PRIVATE LIMITED	SELL	479543	26.8

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
16-Dec-16	CLNINDIA	SBI MUTUAL FUND	B	916,500	635.0
16-Dec-16	PTC	COPTHALL MAURITIUS INVESTMENT LIMITED	S	5,771,106	75.3
16-Dec-16	KEI	HSBC GLOBAL INVESTMENT FUNDSASIA EX JAPAN EQUITY SMALLERCOMPANIES	B	3,451,330	120.4
16-Dec-16	BHARATWIRE	NEXT ORBIT VENTURES FUND .	S	339,229	51.0
16-Dec-16	ISTRNETWK	MANGAL KESHAV CAPITAL LTD	S	440,000	20.0

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533365	IPRU1083	19-Dec-16	Temporary Suspension	20-Dec-16
533367	IPRU1084P	19-Dec-16	Temporary Suspension	20-Dec-16
533361	IPRU1286	19-Dec-16	Temporary Suspension	20-Dec-16
533363	IPRU1287P	19-Dec-16	Temporary Suspension	20-Dec-16
535672	IPRU8051	19-Dec-16	Temporary Suspension	20-Dec-16
535673	IPRU8052	19-Dec-16	Temporary Suspension	20-Dec-16
535674	IPRU8118	19-Dec-16	Temporary Suspension	20-Dec-16
532368	LYCOS	19-Dec-16	Dividend - Rs. - 0.1000	-
537116	TFM46EA	19-Dec-16	Dividend On Mutual Fund	20-Dec-16
537116	TFM46EA	19-Dec-16	Redemption of Mutual Fund	20-Dec-16
537117	TFM46EB	19-Dec-16	Redemption of Mutual Fund	20-Dec-16
537118	TFM46ED	19-Dec-16	Redemption of Mutual Fund	20-Dec-16
537108	BSLFTPJIDG	20-Dec-16	Redemption of Mutual Fund	21-Dec-16
537105	BSLFTPJIRG	20-Dec-16	Redemption of Mutual Fund	21-Dec-16
537153	IPRU2224	20-Dec-16	Redemption of Mutual Fund	-
537154	IPRU2225	20-Dec-16	Redemption of Mutual Fund	-
537155	IPRU8424	20-Dec-16	Redemption of Mutual Fund	-
537156	IPRU8425	20-Dec-16	Redemption of Mutual Fund	-
500041	BANARISUG	21-Dec-16	Dividend - Rs. - 7.5000	-
519248	JVLAGRO	21-Dec-16	Dividend - Rs. - 0.1000	-
512463	SHRGLTR	21-Dec-16	Stock Split From Rs.5/- to Rs.1/-	22-Dec-16
538597	TTIENT	21-Dec-16	Consolidation of Shares	22-Dec-16

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
19-Dec-16	JPY	Trade Balance (Nov)		227B	496B
19-Dec-16	USD	Services PMI (Dec)			54.6
20-Dec-16	EUR	Current Account n.s.a. (Oct)			29.8B
21-Dec-16	GBP	Public Sector Net Borrowing (Nov)			4.30B
21-Dec-16	USD	MBA 30-Year Mortgage Rate			4.28%
21-Dec-16	USD	Existing Home Sales (Nov)		5.50M	5.60M
21-Dec-16	EUR	Consumer Confidence (Dec)		-6	-6.1
22-Dec-16	GBP	Business Investment (YoY) (Q3)			-1.60%
22-Dec-16	GBP	Current Account (Q3)			-28.7B
22-Dec-16	GBP	GDP (YoY) (Q3)			2.30%
22-Dec-16	USD	Durable Goods Orders (MoM) (Nov)		-4.00%	4.60%
22-Dec-16	USD	GDP (QoQ) (Q3)		3.30%	3.20%
22-Dec-16	USD	Initial Jobless Claims			254K
22-Dec-16	USD	PCE Prices (Q3)		1.40%	1.40%
22-Dec-16	USD	House Price Index (MoM) (Oct)			0.60%
22-Dec-16	USD	CB Leading Index (MoM) (Nov)		0.20%	0.10%
22-Dec-16	USD	Core PCE Price Index (MoM) (Nov)		0.10%	0.10%
22-Dec-16	USD	Personal Income (MoM) (Nov)		0.30%	0.60%
22-Dec-16	USD	Personal Spending (MoM) (Nov)		0.30%	0.30%
22-Dec-16	USD	KC Fed Manufacturing Index (Dec)			9
22-Dec-16	USD	Dallas Fed PCE (Nov)			2.20%
23-Dec-16	GBP	Business Investment (YoY) (Q3)			-1.60%
23-Dec-16	GBP	Current Account (Q3)		-27.5B	-25.9B
23-Dec-16	GBP	GDP (YoY) (Q3)		2.30%	2.30%
23-Dec-16	USD	Michigan Consumer Sentiment (Dec)		98	98
23-Dec-16	USD	New Home Sales (Nov)		575K	563K

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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