

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9160	0.07	NIFTY IT	10900.75	0.73
Sensex	29649	0.21	NIFTY BANK	21175.05	(0.35)
DowJones	20915	-0.10	NIFTY 500	7933.10	0.06
Nasdaq	5901	-0.02	NIFTY FMCG	23491.25	2.56
Hangseng	24310	0.09	NIFTY INFRA	3066.25	(1.21)
Shanghai	3237	-0.97	NIFTY AUTO	10009.40	(0.47)
Nikkei	6922	-0.35	NIFTY ENERGY	11487.15	(0.33)
Strait Times	3169	0.19	NIFTY PHARMA	10674.95	(0.52)
Kospi	2165	0.67	Advances / Declines	BSE	NSE
Taiwan	9909	0.72	Advances	1234	706
FTSE	7425	0.12	Declines	1591	955
CAC	5029	0.32	Unchanged	196	79
DAX	12095	0.10	Total	3021	1740

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ITC	280.25	4.40
HCLTECH	866.05	1.25
INFY	1039.00	0.99
EICHERMOT	24750.00	0.96
TECHM	484.60	0.73

Nifty Losers		
Company	Price(Rs)	Chg(%)
IDEA	107.80	(4.56)
BHARTIARTL	344.60	(4.45)
BANKBARODA	164.85	(2.20)
TATAMTRDVR	287.00	(2.00)
SBIN	274.00	(1.90)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
JOONKTOLL	3.19	0.4	9
COSMOFILMS	24.91	2.9	9
RUPA	21.05	2.5	8
NAUKRI	9.69	1.2	8
GENUSPOWER	20.47	2.6	8

Indian Forex	Closing	Chg	% Chg
USD/INR	65.541	0.157	0.24
GBP/INR	80.996	0.731	0.91
EUR/INR	70.607	0.418	0.60
JPY/INR	57.840	0.110	0.19

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28476	(15)
Silver (Rs/1kg)	40870	(16)

Commodities	Price	% Chg.
Crude (US\$/BBL)	48.8	(0.14)
Brent (US\$/BBL)	51.8	(0.06)
Gold (US/oz)	1230.2	0.29
Silver (US\$/oz)	17.4	0.64
Copper (US\$/MT)	5889.0	(0.37)
Alum (US\$/MT)	1901.0	0.32
Zinc(US\$/MT)	2847.0	0.39

ADR	Cl. Values	% Chg.
ICICI Bank	8.78	0.69
HDFC Bank	73.62	1.32
Infosys	15.77	2.34
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	41.72	0.05
Wipro	10.20	4.08
Tata Motors	36.70	0.66

Market Sensor

US market closed mixed Friday, dragged down by declines in financial and health care stocks. Dow Jones Industrial Average was down 0.10% or 19.93 points at 20914.62 Nasdaq Composite was up 0.00% or 0.24 points at 5901.00 Standard & Poor's 500 was down 0.13% or 3.13 points at 2378.25.

Indian Equity market settled almost unchanged in a volatile session as participants preferred to book some profit taking at higher levels. Strong global market rally, FII's buying and fall in oil price has been boosting the market sentiment. Nifty ended the previous day with a gain of 0.07% or 6.35 points at 9160.05. On Friday's trading session, FIIs bought net Rs. 1532.39 Cr in cash market and bought Rs.280.37 Cr in derivative segment. Whereas, DII sold net Rs.711.5 Cr in cash segment.

Global News

❖The failure of the world's financial leaders to agree on resisting protectionism and support free trade marks a setback in the G20 process and poses a risk for growth of export-driven economies such as host Germany, economists said on Sunday.(Reuters)

❖International Monetary Fund Managing Director Christine Lagarde said on Saturday that global growth was gaining strength, but cautioned that the "wrong" policies "could stop the new momentum in its tracks." (Reuters)

❖Chinese central bank governor Zhou Xiaochuan said growth prospects have improved in the world's second-largest economy, but its monetary policy remains prudent and neutral. (Reuters)

❖Finance chiefs of the world's top 20 economies pledged on Saturday to finalise new banking regulations, easing concerns that the new U.S. administration would pull out of a long-delayed global accord known as Basel III. (Reuters)

❖European Commission President Jean-Claude Juncker is not worried about other EU countries leaving the bloc after Britain because Brexit will make them see it is not a good option, he said in a newspaper interview. (Reuters)

❖Financial leaders of the world's biggest economies dropped a pledge to keep global trade free and open, acquiescing to an increasingly protectionist United States after a two-day meeting failed to yield a compromise. (Reuters)

Economic News

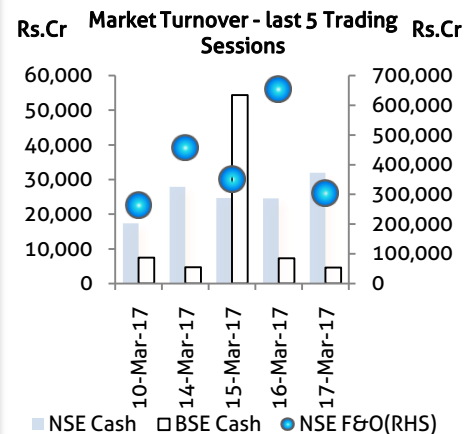
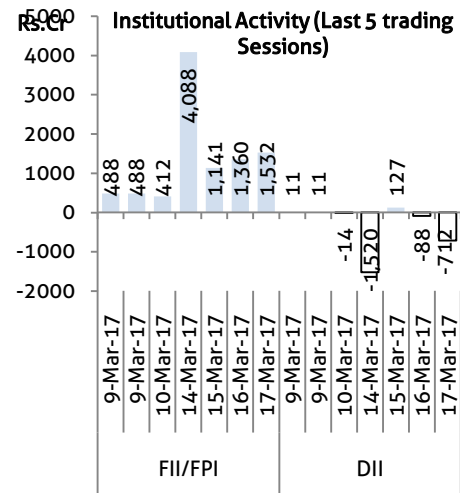
- ❖ Chief statistician T C A Anant has attributed the high level of discrepancies in the second advance estimate of growth to a lag in data availability and stressed that it will not have any bearing on overall GDP. (BS)
- ❖ Prime Minister Narendra Modi on Sunday said the gems and jewellery sector is a prime example of the potential of Make In India and Skill India. (BS)
- ❖ The Union government has set a target of bringing more than 76 lakh hectares under irrigation by 2019, Union Home Minister Rajnath Singh said on Saturday. (BS)
- ❖ A Parliamentary panel has raised questions on NITI Aayog's ability to handle technical matters like digitisation, setting up of tinkering labs and incubator centres with its meagre resources. (BS)
- ❖ A parliamentary panel has pulled up DoT for failing to incorporate effective penalty clauses in agreements for shared mobile infrastructure scheme that led to roll-out delays, and expressed concern on non-recovery of penalty and outstanding dues. (BS)
- ❖ The revenue department will work out GST's impact on inflation before the fitment committee starts fixing rates for various goods and services. (BS)
- ❖ The Department of Telecom is planning to place merger proposal of loss-making public sector firms BSNL and MTNL before the Cabinet by June, according to a parliamentary panel report. (BS)
- ❖ Finance Minister Arun Jaitley on Friday initiated discussions on farm loan waiver scheme with the agriculture ministry and some states in line with the BJP's promise at the time of UP elections. (BS)
- ❖ India on Friday asked Russia to adopt a liberal approach in sharing technology for components of major defence platforms saying it was critical to keep them in operational readiness as most of its weapons systems are of Russian-origin. (BS)
- ❖ A total of 2.9 million debt cards were subjected to malware attack last year through ATMs that were connected with the switch of Hitachi, the government said on Friday. (BS)

Domestic News

- ❖ Consumer products maker Marico has bought a strategic 45 per cent stake in Ahmadabad-based Zed Lifestyle for an undisclosed sum.
- ❖ After an Australian delegation visited the Adani Group headquarters here in Ahmedabad on Thursday, urging the Group to drop their the Carmichael coal mine project near the Great Barrier Reef, the Premier of Queensland today reaffirmed the government's commitment to the \$16.5 billion project.
- ❖ State-run power giant NTPC has recorded highest ever annual cumulative gross power generation of 263.95 BU (billion unit) so far this fiscal surpassing the 262.42 BU achieved in the entire 2015-16.
- ❖ Domestic air passenger traffic surged by nearly 16 per cent to 86.55 lakh in February over the same period last year, according to the DGCA.
- ❖ Maruti Suzuki India, Tata Motors and Renault are the only auto makers among the top seven players in the Indian passenger vehicles segment to have gained market share in 11 months of the current financial year.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0737	(0.0028)	(0.00)
GBP-USD	1.2397	0.0038	0.31
USD-JPY	112.70	(0.6200)	(0.55)

Bond Markets	Closing	Chg
10-yr bond	6.85	5.2 bps
Interbank call	6.03	1.81 bps



Domestic News (Cont...)

❖ State-owned Oil and Natural Gas Corporation (ONGC) has signed definitive agreements to buy out debt-ridden GSPC's entire 80 per cent stake in KG-basin natural gas block for \$1.2 billion.

❖ Adani Enterprises said it would finalise an investment decision by June for its Carmichael coal project in the northern Australian state of Queensland, which has been delayed due to protests from environmental groups.

❖ Anchor Electricals, a subsidiary of Panasonic Corporation, is aiming to grow its revenue by 20 per cent to Rs 2,600 crore in 2017-18, a company official said.

❖ Major IT stocks will be on investor radar on Monday after reports that Cognizant may cut at least 6,000 jobs, which represents 2.3% of its total workforce, as it struggles with growth in an IT environment that is fast shifting towards new digital services. The layoffs are likely to be more this year than the routine annual exercise.

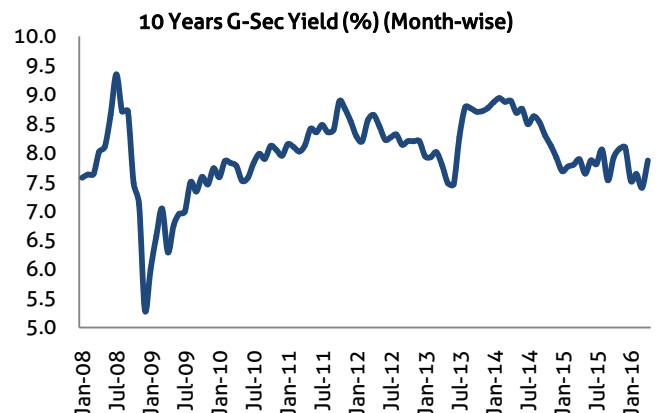
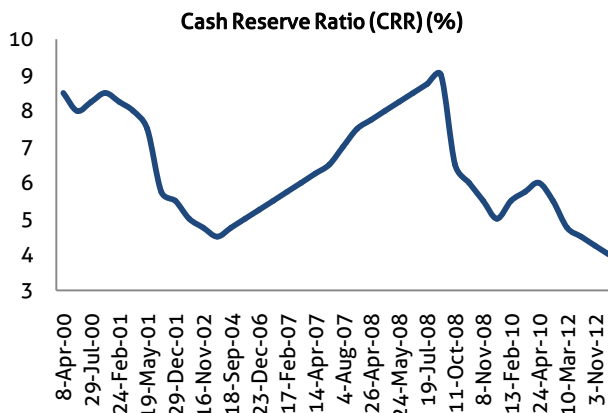
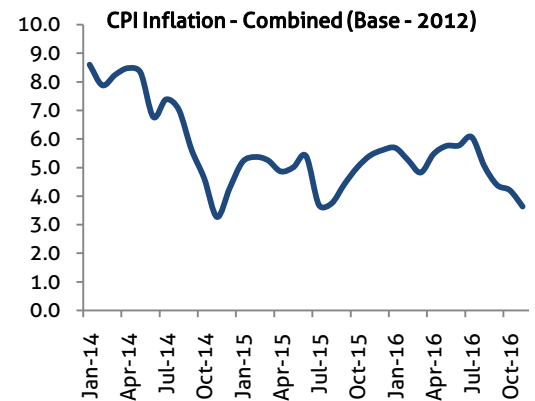
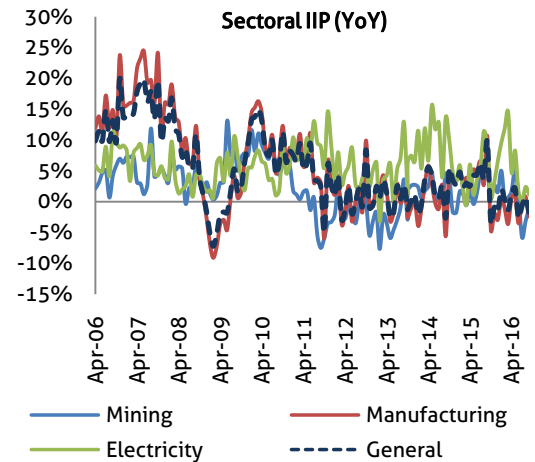
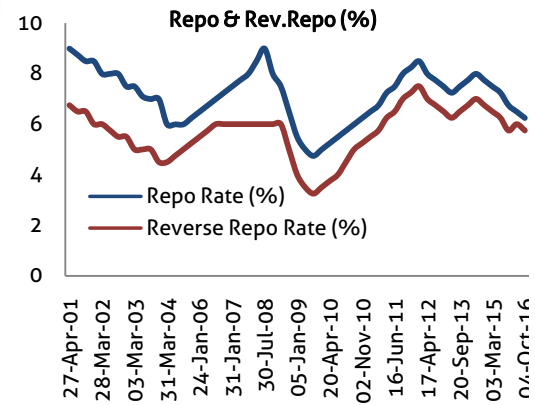
❖ Infosys has decided not to apply for H-1B visas for junior employees, three sources with knowledge of the matter told ET, as the IT company comes to terms with the prospect of a tougher regulations governing the work visas.

❖ Maruti Suzuki is drawing up an aggressive strategy for another year of double-digit growth in the domestic market. It is set to bid the current financial year adieu with a growth rate of about 11 per cent in domestic sales on the back of products like Baleno and Brezza.

❖ The government is expected to give final approval to the merger of Bharatiya Mahila Bank with the country's largest lender SBI within three months.

❖ The Adani Group plans to begin extracting coal from the \$16.5-billion Carmichael project in Australia in 2020 after environmental protests had delayed the first phase of the mine. The company will begin work on the project three months after it gets final approval from Australia's federal government, Gautam Adani, chairman of the group, said on Friday.

❖ Ashok Leyland is planning to set up a new facility in Jharkhand. This will be the first investment from a major automobile company in the state, which has identified the sector as one of the key drivers to make it one of the industrial hubs in the country.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Mar-17	Apar Industries Limited	TEMPLETON STRATEGIC EMERGING MARKET FUND III LDC	SELL	3636363	706.9
17-Mar-17	Crompt Grea Con Elec Ltd	VANGUARD FUNDS PUBLIC LIMITED COMPANY VANGUARD FTSE ALL WOR	BUY	4973627	195.3
17-Mar-17	Can Fin Homes Ltd	CHHATTISGARH INVESTMENTS LIMITED	BUY	330000	2130.0
17-Mar-17	Dr. Lal Path Labs Ltd.	WESTBRIDGE CROSSOVER FUND LLC	SELL	550100	950.0
17-Mar-17	PVR Limited	VANGUARD FUNDS PUBLIC LIMITED COMPANY VANGUARD FTSE ALL WOR	BUY	321955	1412.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
17-Mar-17	COSMOFILMS	HANUMAN TEXTILE MANUFACTURING & INVESTMENT CO LTD	B	2,389,000	383.5
17-Mar-17	NAUKRI	MORGAN STANLEY MAURITIUS COMPANY LIMITED	B	958,000	840.0
17-Mar-17	RUPA	SHRI KRISHNA CREATIVE IDEAS LLP	S	1,500,000	295.0
17-Mar-17	AKCAPIT	A.K. SERVICES PRIVATE LIMITED	B	103,435	420.5
17-Mar-17	VIRTUALG	USHA RANI MEENAVALLI	S	6,000,000	5.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
520056	SUNCLAYLTD	20-Mar-17	Interim Dividend - Rs. - 16.5000	21-Mar-17
500092	CRISIL	21-Mar-17	Dividend - Rs. - 9.0000	-
533365	IPRU1083	21-Mar-17	Temporary Suspension	22-Mar-17
533367	IPRU1084P	21-Mar-17	Temporary Suspension	22-Mar-17
533361	IPRU1286	21-Mar-17	Temporary Suspension	22-Mar-17
533363	IPRU1287P	21-Mar-17	Temporary Suspension	22-Mar-17
535672	IPRU8051	21-Mar-17	Temporary Suspension	22-Mar-17
535673	IPRU8052	21-Mar-17	Temporary Suspension	22-Mar-17
530549	SHILPAMED	21-Mar-17	Interim Dividend - Rs. - 0.6000	22-Mar-17
539447	BEARSELL	22-Mar-17	Interim Dividend - Rs. - 1.5000	23-Mar-17
539347	PHL	22-Mar-17	Interim Dividend - Rs. - 7.5000	23-Mar-17
532733	SUNTV	22-Mar-17	Interim Dividend - Rs. - 5.0000	23-Mar-17
532331	AJANTPHARM	23-Mar-17		25-Mar-17
532853	ASAHISONG	23-Mar-17		25-Mar-17
524598	AUDICH	23-Mar-17	Interim Dividend - Rs. - 3.5000	24-Mar-17
532178	ENGINEERSIN	23-Mar-17	Interim Dividend - Rs. - 2.5000	24-Mar-17
530129	NILE	23-Mar-17	Interim Dividend - Rs. - 3.0000	24-Mar-17
531695	VERONICAPRO	23-Mar-17	Consolidation of Shares	24-Mar-17
500188	HINDZINC	24-Mar-17		28-Mar-17
535206	IPRU2022	24-Mar-17	Temporary Suspension	27-Mar-17
535208	IPRU8223	24-Mar-17	Temporary Suspension	27-Mar-17
513683	NLCINDIA	24-Mar-17		28-Mar-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
20-Mar-17	USD	Chicago Fed National Activity (Feb)			-0.05
21-Mar-17	GBP	Public Sector Net Borrowing (Feb)		2.50B	-9.82B
21-Mar-17	GBP	CPI (YoY) (Feb)		2.10%	1.80%
21-Mar-17	GBP	House Price Index (YoY)			7.20%
21-Mar-17	GBP	PPI Input (YoY) (Feb)		20.00%	20.50%
21-Mar-17	GBP	PPI Output (YoY) (Feb)		3.70%	3.50%
21-Mar-17	GBP	RPI (YoY) (Feb)		2.90%	2.60%
21-Mar-17	GBP	CBI Industrial Trends Orders (Mar)		4	8
21-Mar-17	USD	Current Account (Q4)		-128.3B	-113.0B
22-Mar-17	JPY	Trade Balance (Feb)			-1,087B
22-Mar-17	JPY	All Industries Activity Index (MoM)			-0.30%
22-Mar-17	EUR	Current Account n.s.a. (Jan)			47.0B
22-Mar-17	USD	MBA 30-Year Mortgage Rate			4.46%
22-Mar-17	USD	House Price Index (MoM) (Jan)			0.40%
22-Mar-17	USD	Existing Home Sales (Feb)		5.57M	5.69M
23-Mar-17	GBP	Retail Sales (YoY) (Feb)		2.60%	1.50%
23-Mar-17	GBP	CBI Distributive Trades Survey (Mar)		5	9
23-Mar-17	USD	Initial Jobless Claims			241K
23-Mar-17	USD	Bloomberg Consumer Confidence			51
23-Mar-17	USD	New Home Sales (MoM) (Feb)		0.60%	3.70%
23-Mar-17	USD	KC Fed Manufacturing Index (Mar)		12	11
23-Mar-17	EUR	Consumer Confidence (Feb)		-5.8	-4.9
24-Mar-17	JPY	Manufacturing PMI (Mar)			53.3
24-Mar-17	EUR	Manufacturing PMI (Mar)		55.4	55.4
24-Mar-17	EUR	Services PMI (Mar)		55.3	55.5
24-Mar-17	USD	Durable Goods Orders (MoM) (Feb)		1.20%	2.00%
24-Mar-17	USD	Services PMI (Mar)		54.3	53.8
24-Mar-17	USD	Manufacturing PMI (Mar)		54.8	54.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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