

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9127	-0.36	NIFTY IT	10776.75	(1.14)
Sensex	29519	-0.44	NIFTY BANK	21110.25	(0.31)
DowJones	20906	-0.04	NIFTY 500	7918.60	(0.18)
Nasdaq	5902	0.01	NIFTY FMCG	23500.25	0.04
Hangseng	24616	0.47	NIFTY INFRA	3055.20	(0.36)
Shanghai	3256	0.16	NIFTY AUTO	10009.30	0.00
Nikkei	6919	-0.27	NIFTY ENERGY	11411.95	(0.65)
Strait Times	3164	-0.05	NIFTY PHARMA	10710.60	0.33
Kospi	2181	1.13	Advances / Declines	BSE	NSE
Taiwan	9955	0.43	Advances	1307	787
FTSE	7430	0.07	Declines	1488	860
CAC	5012	-0.34	Unchanged	230	96
DAX	12053	-0.35	Total	3025	1743

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AUOPHARMA	705.00	2.54
GRASIM	1063.85	2.16
BHEL	171.50	1.69
EICHERMOT	25051.30	1.46
COALINDIA	292.25	1.04

Nifty Losers		
Company	Price(Rs)	Chg(%)
IDEA	97.20	(10.08)
AXISBANK	502.50	(2.83)
TCS	2476.10	(1.97)
ICICIBANK	275.20	(1.92)
INFY	1020.30	(1.92)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MAGMA	284.89	31.8	9
GREENPLY	41.25	4.8	9
BAYERCROP	1.39	0.2	9
REDINGTON	162.11	18.7	9
RPOWER	608.13	75.5	8

Indian Forex	Closing	Chg	% Chg
USD/INR	65.383	(0.158)	(0.24)
GBP/INR	81.016	0.020	0.02
EUR/INR	70.378	(0.230)	(0.33)
JPY/INR	58.060	0.220	0.38

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28483	7
Silver (Rs/1kg)	40920	50

Commodities	Price	% Chg.
Crude (US\$/BBL)	48.4	(0.76)
Brent (US\$/BBL)	51.9	0.19
Gold (US/oz)	1228.8	(0.11)
Silver (US\$/oz)	17.4	(0.23)
Copper (US\$/MT)	5891.0	0.03
Alum (US\$/MT)	1908.0	0.37
Zinc(US\$/MT)	2860.5	0.47

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

Market Sensor

US market closed mixed on Monday, with utilities lagging, while investors turned their eyes to comments from several Federal Reserve officials. Dow Jones Industrial Average was down 0.04% or 8.76 points at 20905.86 Nasdaq Composite was up 0.01% or 0.53 points at 5901.53 Standard & Poor's 500 was down 0.20% or 4.78 points at 2373.47.

Indian Equity market inched marginally lower as profit taking continues citing weak global cues. BJP's decision to appoint Yogi Adityanath as UP Chief Minister, valuation concerns, the G20 decision to drop a pledge to avoid trade protectionism dampened investor sentiment. Nifty ended the previous day with a decline of 0.36% or 33.20 points at 9126.85. On Monday's trading session, FIIs bought net Rs. 56.67 Cr in cash market and sold Rs.382.94 Cr in derivative segment. Whereas, DII sold net Rs.536.21 Cr in cash segment.

Global News

- ❖ German Chancellor Angela Merkel and Japan's Prime Minister Shinzo Abe spoke up for free trade at a major technology fair on Sunday with jabs clearly pointed at an increasingly protectionist United States.
- ❖ The European Central Bank expects euro zone banks with high levels of unpaid loans to submit "ambitious and realistic" plans to bring them down, it said on Monday, as it published guidelines on non-performing loans (NPL).
- ❖ Japanese Prime Minister Shinzo Abe said on Sunday that the European Union and Japan should soon reach an economic deal, and stressed the importance of free trade to his country.
- ❖ The failure of the world's financial leaders to agree on resisting protectionism and support free trade marks a setback in the G20 process and poses a risk for growth of export-driven economies such as host Germany, economists said on Sunday.
- ❖ China's red-hot property market picked up pace in February after price gains had slowed in the previous four months, with average new home prices in 70 major cities edging up in spite of a raft of new government curbs aimed at tempering speculative demand.

Economic News

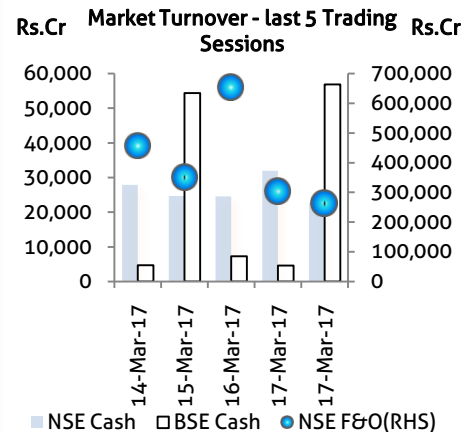
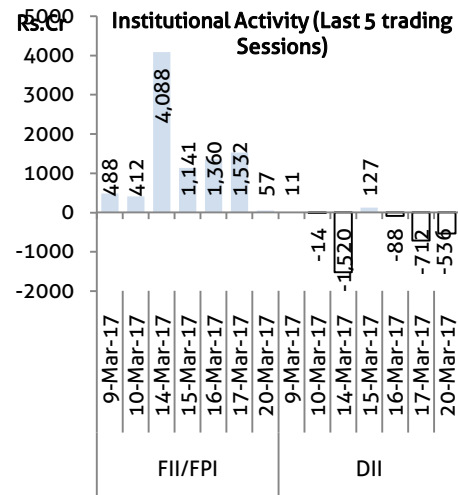
- ❖ With India emerging as a preferred investment destination, the country is expected to witness nearly \$4.2 billion new capital in the realty sector in 2017, says Cushman & Wakefield.
- ❖ Union Minister Nitin Gadkari on Monday said the National Highways Authority of India (NHAI) should have more powers to fast-track road projects while expressing unhappiness over its overall performance.
- ❖ Imported food items with less than 60 per cent of shelf life left will not be allowed to enter Indian market as per the new regulations issued by regulator FSSAI.
- ❖ After posting a consistent rise in four years from 2012-13 to 2015-16, coal royalty collection in Odisha has witnessed a slide in this fiscal, with Coal India's biggest producing subsidiary Mahanadi Coalfields Ltd (MCL) struggling to meet its targeted coal production.
- ❖ As many as five sectors including defence, ports and coal have failed to attract any foreign direct investments during the April-December period of the current financial year, Parliament was informed on Monday.
- ❖ The Cabinet has approved four bills to implement a planned Goods and Services Tax (GST) bills, a government official said on Monday, paving the way for Prime Minister Narendra Modi to implement the landmark tax reform from July.
- ❖ If the UP government fulfils its farm loan waiver promise, banks are likely to take a hit of Rs 27,420 crore and the scheme will lead to some stress on the state's fiscal arithmetic, warns a report.
- ❖ The interest cost of states participating in Ujwal Discom Assurance Yojana (UDAY) scheme has come down by around Rs 11,989 crore for April-December of 2016-17 over the year-ago period.

Domestic News

- ❖ The government approved the merger of Mahila Bank with State Bank of India for greater outreach of banking services to women.
- ❖ Aurobindo Pharma received the final nod from the U.S. Food and Drug Administration to manufacture the generic version of Reckitt Benckiser's Mucinex tablets.
- ❖ IT major HCL Technologies has approved a buyback of up to 3.50 crore shares worth Rs 3,500 crore.
- ❖ Oil India will buyback 5.6 percent of the company's shares worth Rs 1,527 crore.
- ❖ Engineers India has approved a buyback of over four crore equity shares worth Rs 658.80 crore.
- ❖ Kaveri Seeds BM on 27 March to consider buy back proposal
- ❖ Vodafone India and Idea Cellular agreed to merge their operations to create the country's largest mobile phone operator worth more than \$23 billion with a 35 per cent market share.
- ❖ IL&FS Engineering and Construction secured a Rs 222.7 crore project for rural electrification in Ranchi. The project is covered under the Deen Dayal Upadhyay Gram Jyoti Yojna of Rural Electrification Corporation.
- ❖ Shree Renuka hires Czarnikow to sell Brazil sugar mills, says founder.
- ❖ C&C Constructions gets 2 govt orders worth Rs 1518 cr & Rs 1493.4 cr

Global Forex	Closing	Chg	% Chg
EUR-USD	1.0759	0.0020	0.00
GBP-USD	1.2360	0.0000	0.00
USD-JPY	112.72	0.1600	0.14

Bond Markets	Closing	Chg
10-yr bond	7.24	-12.30 bps
Interbank call	5.99	-12.48 bps



Domestic News (Cont...)

❖ Jet Airways entered into a codeshare agreement with the Singapore based Jetstar Asia airline. Travellers of Jet Airways will now be able to travel to areas where the airline is not present, on Jetstar, and vice versa.

❖ PVR Cinemas, India's largest multiplex chain, will be spending Rs 15 crore on 10 Virtual Reality (VR) lounges across some of its properties in India.

❖ Project financier IFCI Ltd's decision to sell its entire ownership of about 33.5 per cent in India's only dedicated lender to the tourism industry has stoked concerns that the move may enhance credit flow to other sectors at the expense of hotels, recreation, and travel-related companies.

❖ Telecom operator Reliance Jio has approached advertisement sector watchdog ASCI against Bharti Airtel saying the latter's claim of being "officially the fastest network" is "misleading" and done in "mala fide manner in collusion with" broadband speed tester Ookla.

❖ With iron ore prices on a rise and domestic demand likely to pick up by mid-April, steel producers have already raised product prices by Rs 1,000 per tonne from 15, March and are gearing up for another hike by the same quantum from April.

❖ Havells commenced commercial production at Assam plant

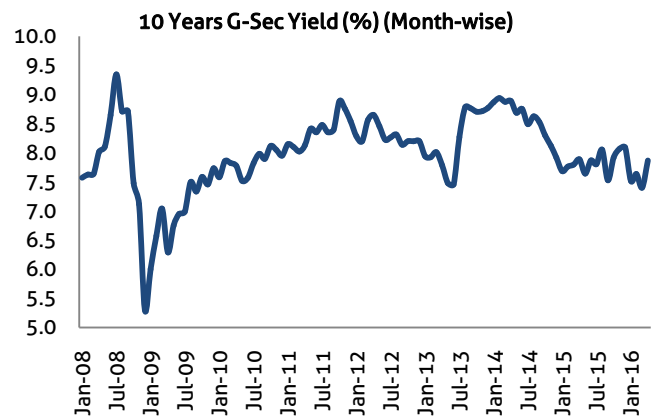
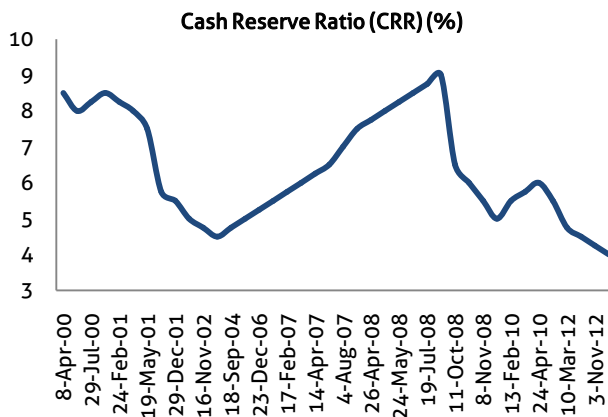
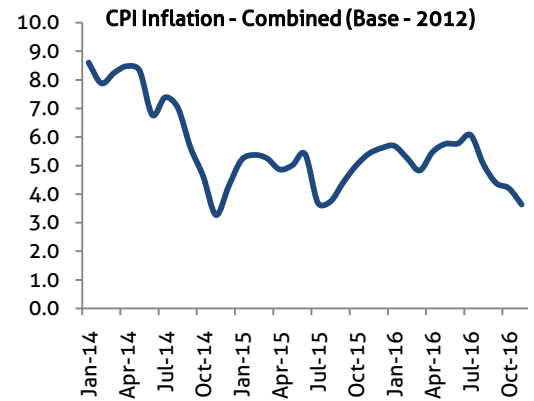
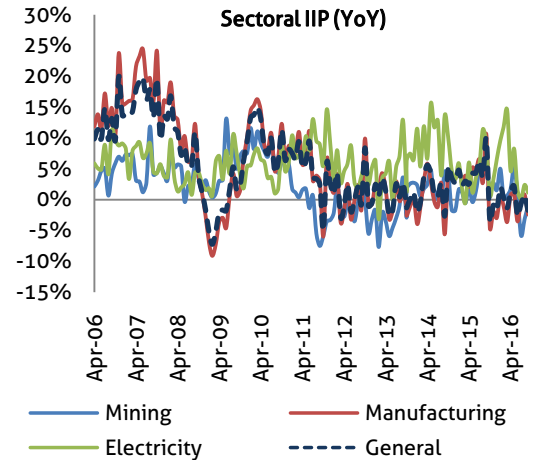
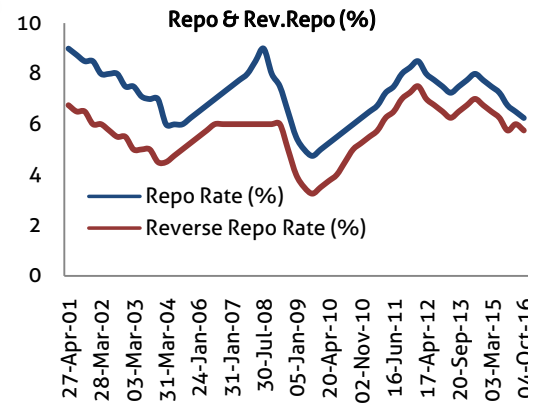
❖ Reliance Communications has received an approval of the Competition Commission of India (CCI) for the proposed merger with Airtel, a company statement said.

❖ US FDA Inspected Unichem Labs Goa Unit From March 14-20, Few Observations Made

❖ Tata Motors plans to raise Rs 500 crore via non convertible debentures. The move will be discussed with the board members in a meeting on March 24, 2017, the company said.

❖ The Supreme Court asked motor vehicle manufacturers to give full details of the stock of pre-BSIV vehicles with them. The Society of Indian Automobile Manufacturers (SIAM), which is their umbrella association, will collect data from various manufacturers and present them to the court.

❖ Private sector lender IndusInd Bank has raised Rs 1,000 crore by issuing bonds compliant with Basel III standards.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Mar-17	Trent Ltd.	PI OPPORTUNITIES FUND 1 LT	SELL	9212230	248.5
20-Mar-17	Healthcare Glob. Ent. Ltd	PI OPPORTUNITIES FUND 1 LT	SELL	6654723	235.8
20-Mar-17	DCB BANK LIMITED	PI OPPORTUNITIES FUND I	SELL	7912355	162.4
20-Mar-17	Jyothy Laboratories Limit	PI OPPORTUNITIES FUND 1 LT	SELL	2303446	353.7
20-Mar-17	Can Fin Homes Ltd	CHHATTISGARH INVESTMENTS LIMITED	BUY	330000	2115.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
20-Mar-17	RELIANCE	SRICHAKRA COMMERCIALS LLP	B	344,447,537	1294.6
20-Mar-17	BOMDYEING	THE BOMBAY BURMAH TRADING CORPORATION LTD	B	49,218,338	68.6
20-Mar-17	BBTC	ARCHWAY INVESTMENT COMPANY LIMITED	S	4,319,310	761.0
20-Mar-17	RPOWER	RELIANCE INFRADEVELOPMENT PRIVATE LIMITED	S	60,000,000	47.7
20-Mar-17	MAGMA	INDIA VALUE FUND V LLP	B	28,255,524	99.8

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500092	CRISIL	21-Mar-17	Dividend - Rs. - 9.0000	-
533365	IPRU1083	21-Mar-17	Temporary Suspension	22-Mar-17
533367	IPRU1084P	21-Mar-17	Temporary Suspension	22-Mar-17
533361	IPRU1286	21-Mar-17	Temporary Suspension	22-Mar-17
533363	IPRU1287P	21-Mar-17	Temporary Suspension	22-Mar-17
535672	IPRU8051	21-Mar-17	Temporary Suspension	22-Mar-17
535673	IPRU8052	21-Mar-17	Temporary Suspension	22-Mar-17
535276	SBISENSEX	21-Mar-17	Dividend On Mutual Fund	22-Mar-17
530549	SHILPAMED	21-Mar-17	Interim Dividend - Rs. - 0.6000	22-Mar-17
539447	BEARDESELL	22-Mar-17	Interim Dividend - Rs. - 1.5000	23-Mar-17
539347	PHL	22-Mar-17	Interim Dividend - Rs. - 7.5000	23-Mar-17
532733	SUNTV	22-Mar-17	Interim Dividend - Rs. - 5.0000	23-Mar-17
532331	AJANTPHARM	23-Mar-17	Interim Dividend - Rs. - 7.0000	25-Mar-17
532853	ASAHISONG	23-Mar-17	Interim Dividend - Rs. - 3.0000	25-Mar-17
524598	AUDICH	23-Mar-17	Interim Dividend - Rs. - 3.5000	24-Mar-17
532178	ENGINEERSIN	23-Mar-17	Interim Dividend - Rs. - 2.5000	24-Mar-17
538041	H1095D29DD	23-Mar-17	Dividend On Mutual Fund	24-Mar-17
538043	H1095D29DQ	23-Mar-17	Dividend On Mutual Fund	24-Mar-17
538045	H1095D29RD	23-Mar-17	Dividend On Mutual Fund	24-Mar-17
538046	H1095D29RQ	23-Mar-17	Dividend On Mutual Fund	24-Mar-17
530129	NILE	23-Mar-17	Interim Dividend - Rs. - 3.0000	24-Mar-17
512449	SVCRES	23-Mar-17	Consolidation of Shares	24-Mar-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
20-Mar-17	USD	Chicago Fed National Activity (Feb)			-0.05
21-Mar-17	GBP	Public Sector Net Borrowing (Feb)		2.50B	-9.82B
21-Mar-17	GBP	CPI (YoY) (Feb)		2.10%	1.80%
21-Mar-17	GBP	House Price Index (YoY)			7.20%
21-Mar-17	GBP	PPI Input (YoY) (Feb)		20.00%	20.50%
21-Mar-17	GBP	PPI Output (YoY) (Feb)		3.70%	3.50%
21-Mar-17	GBP	RPI (YoY) (Feb)		2.90%	2.60%
21-Mar-17	GBP	CBI Industrial Trends Orders (Mar)		4	8
21-Mar-17	USD	Current Account (Q4)		-128.3B	-113.0B
22-Mar-17	JPY	Trade Balance (Feb)			-1,087B
22-Mar-17	JPY	All Industries Activity Index (MoM)			-0.30%
22-Mar-17	EUR	Current Account n.s.a. (Jan)			47.0B
22-Mar-17	USD	MBA 30-Year Mortgage Rate			4.46%
22-Mar-17	USD	House Price Index (MoM) (Jan)			0.40%
22-Mar-17	USD	Existing Home Sales (Feb)		5.57M	5.69M
23-Mar-17	GBP	Retail Sales (YoY) (Feb)		2.60%	1.50%
23-Mar-17	GBP	CBI Distributive Trades Survey (Mar)		5	9
23-Mar-17	USD	Initial Jobless Claims			241K
23-Mar-17	USD	Bloomberg Consumer Confidence			51
23-Mar-17	USD	New Home Sales (MoM) (Feb)		0.60%	3.70%
23-Mar-17	USD	KC Fed Manufacturing Index (Mar)		12	11
23-Mar-17	EUR	Consumer Confidence (Feb)		-5.8	-4.9
24-Mar-17	JPY	Manufacturing PMI (Mar)			53.3
24-Mar-17	EUR	Manufacturing PMI (Mar)		55.4	55.4
24-Mar-17	EUR	Services PMI (Mar)		55.3	55.5
24-Mar-17	USD	Durable Goods Orders (MoM) (Feb)		1.20%	2.00%
24-Mar-17	USD	Services PMI (Mar)		54.3	53.8
24-Mar-17	USD	Manufacturing PMI (Mar)		54.8	54.2

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

Research Team

Name	Designation	Email ID	Contact No.
Paras Bothra	President Equity Research	paras@ashikagroup.com	+91 22 6611 1704
Krishna Kumar Agarwal	Equity Research Analyst	krishna.a@ashikagroup.com	+91 33 4036 0646
Partha Mazumder	Equity Research Analyst	partha.m@ashikagroup.com	+91 33 4036 0647
Arijit Malakar	Equity Research Analyst	amalakar@ashikagroup.com	+91 33 4036 0644
Kapil Jagasia, CFA	Equity Research Analyst	kapil.j@ashikagroup.com	+91 22 6611 1715
Tirthankar Das	Technical & Derivative Analyst	tirthankar.d@ashikagroup.com	+91 33 4036 0645

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