

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9754	(0.84)	NIFTY IT	10440.05	(1.23)
Sensex	31259	(0.84)	NIFTY BANK	23936.50	(0.57)
DowJones	21704	0.13	NIFTY 500	8509.40	(0.99)
Nasdaq	6213	(0.05)	NIFTY FMCG	25598.75	(0.47)
Hangseng	27424	0.99	NIFTY INFRA	3287.70	(1.18)
Shanghai	3285	(0.05)	NIFTY AUTO	10572.75	(0.97)
Nikkei	7179	0.18	NIFTY ENERGY	12796.30	(1.26)
Strait Times	3274	0.84	NIFTY PHARMA	8490.20	(1.73)
Kospi	2364	0.40	Advances / Declines	BSE	NSE
Taiwan	10394	0.66	Advances	839	516
FTSE	7319	(0.07)	Declines	1747	1195
CAC	5088	(0.52)	Unchanged	164	72
DAX	12066	(0.82)	Total	2750	1783

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AXISBANK	494.70	0.88
M&M	1378.55	0.62
TECHM	431.50	0.62
EICHERMOT	31600.00	0.28
ITC	282.45	0.21

Nifty Losers		
Company	Price(Rs)	Chg(%)
INFY	870.15	(5.75)
BANKBARODA	142.00	(3.53)
IOC	413.70	(3.19)
ADANI PORTS	375.00	(2.90)
DRREDDY	1934.50	(2.40)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SOLARINDS	3.52	0.4	8
SUPREMEIND	1.45	0.2	7
AXISBANK	119.30	16.2	7
MANAPPURAM	202.62	31.1	7
IRBINVIT	17.15	2.8	6

Indian Forex	Closing	Chg	% Chg
USD/INR	64.029	(0.076)	(0.12)
GBP/INR	82.398	(0.220)	(0.27)
EUR/INR	75.214	0.006	0.01
JPY/INR	58.680	0.050	0.09

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29043	(401)
Silver (Rs/1kg)	39010	(228)

Commodities	Price	% Chg.
Crude (US\$/BBL)	47.6	(2.02)
Brent (US\$/BBL)	51.8	(1.67)
Gold (US/oz)	1293.7	0.21
Silver (US\$/oz)	17.0	0.06
Copper (US\$/MT)	6514.5	0.95
Alum (US\$/MT)	2084.5	(0.95)
Zinc (US\$/MT)	3143.0	0.83

ADR	Cl. Values	% Chg.
ICICI Bank	9.00	0.30
HDFC Bank	94.20	0.10
Infosys	15.90	(7.20)
Tata Steel Ltd	18.80	(0.70)
Dr. Deddy's Labs	30.80	(0.20)
Wipro	6.00	(2.10)
Tata Motors	29.40	(0.40)

Market Sensor

US market closed mostly higher on Monday but a decline in tech and financials kept a lid on gains. Dow Jones Industrial Average was up 0.13% or 29.24 points at 21703.75 Nasdaq Composite was down 0.05% or 3.40 points at 6213.13 Standard & Poor's 500 was up 0.12% or 2.82 points at 2428.37

Indian Equity market started the week on feeble note and lost nearly a percent. Though it opened with an uptick but selling pressure at higher level gradually pushed the benchmark lower. Global markets dropped amid growing unease about persistent low inflation and geo-political tension. Nifty ended the previous day with a decline of 0.84% or 83.05 points at 9754.35. On Monday's trading session, FII's sold net Rs.1983.39 Cr in cash market and bought Rs.562.74 Cr in derivative segment. Whereas, DII bought net Rs.474.72 Cr in cash segment.

Global News

❖ Rising corporate profits are providing Chinese policymakers with room to do more to tackle the country's growing debt problems without inflicting major damage on the economy. (Reuters)

❖ China's central bank on Tuesday set the yuan's midpoint CNY=PBOC at 6.6597 per dollar, the strongest level since Sept. 22, 2016, as the Chinese currency continues to be supported by a weak dollar. (Reuters)

❖ OPEC will discuss at a meeting in November whether to extend or end production cuts, Kuwait's oil minister Essam al-Marzouq told Kuwait TV on Monday. (Reuters)

❖ Confidence at Japanese manufacturers rose in August to its highest level in a decade led by producers of industrial materials, a Reuters poll showed, in a further sign of broadening economic recovery. (Reuters)

❖ The New York Federal Reserve on Friday raised its estimate of U.S. gross domestic product growth for the third quarter above 2 percent based on this week's data on retail sales, industrial output and regional manufacturing. (Reuters)

Economic News

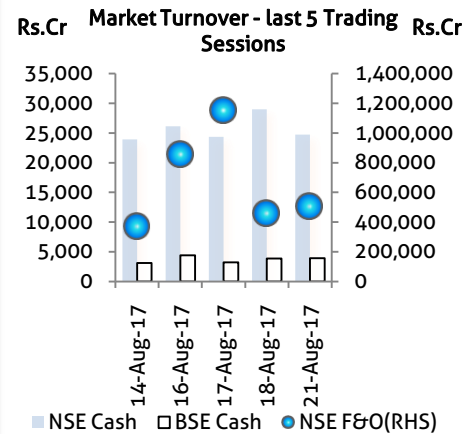
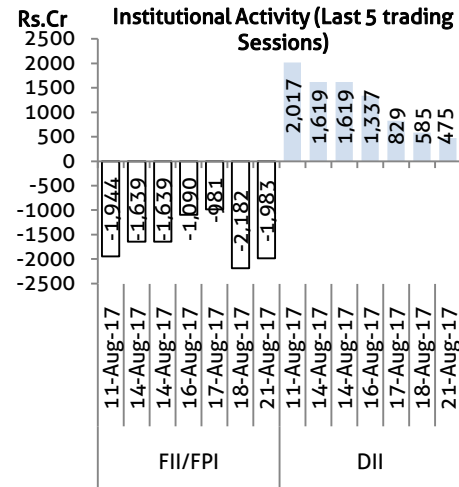
- ❖ India Inc profits dipped by 15.7 per cent to Rs 87,475 crore in the first quarter of the current financial year, largely owing to destocking of goods by companies before execution of Goods and Services Tax (GST) regime from July 1, said a report on Monday.
- ❖ Consumer confidence in India declined in the second quarter of this year amid concerns regarding job security and lower optimism on employment prospects, says market insight firm Nielsen.
- ❖ The Telecom Regulatory Authority of India (Trai) is likely to release a discussion paper on spectrum auction this week, chairman R S Sharma said on Monday.
- ❖ The recent attempts by state-owned distribution utilities (discoms) in states like Andhra Pradesh, Karnataka and Uttar Pradesh to renegotiate or cancel signed power purchase agreements (PPAs) with the wind and solar power developers are likely to have an adverse impact on the renewable energy sector.
- ❖ The Uttar Pradesh government has last week started the process to waive loans to the tune of Rs 36,000 crore of 86 lakh farmers of the state, Chief Minister Yogi Adityanath said here .
- ❖ Retail inflation is likely to stay well within the RBI's 2-6 per cent mandate in the coming months and accordingly, the central bank is expected to cut policy rates by 25 bps on December 6, says a report.
- ❖ Banks importing gold and precious metals will have to pay 3 per cent tax under goods and services tax (GST), which can be claimed as input tax credit, the government has said.
- ❖ Consumer confidence in India witnessed the largest decline for the first half of this year compared to July-December period of 2016, as consumer outlook on the economy and quality of life parameters suffered, says a Mastercard survey.
- ❖ German carmaker Mercedes-Benz on Monday said the prices of luxury cars in India may go up by 5 per cent as compared to pre-GST era if the government hikes cess on such vehicles to 25 per cent.
- ❖ Hong Kong has registered a hefty 40 per cent increase in trade with India in the first half of 2017 at \$18.3 billion, the highest growth rate among the gleaming financial hub's top 30 partner countries that include China and the US.
- ❖ Prime Minister Narendra Modi and Bharatiya Janata Party (BJP) President Amit Shah on Monday met Chief Ministers and Deputy Chief Ministers of BJP-ruled states.

Domestic News

- ❖ The domestic pharmaceuticals sector may be set for a shake-up as Ahmedabad headquartered Cadila Healthcare and Torrent Pharma are re-evaluating a potential merger between both the companies, multiple sources familiar with ongoing negotiations told ET NOW.
- ❖ The board of state-owned ONGC gave 'in-principle' approval to acquire government's 51.11 per cent stake in HPCL.
- ❖ Bharti Airtel is in advanced talks with handset makers to introduce a 4G smartphone in the lead up to Diwali for about Rs 2,500, bundling large amounts of data and voice minutes with the device to take the battle to Reliance Jio for retaining a share of the mass market.
- ❖ Lupin receives Establishment Inspection Report (EIR) from the U.S. FDA for its Aurangabad facility.

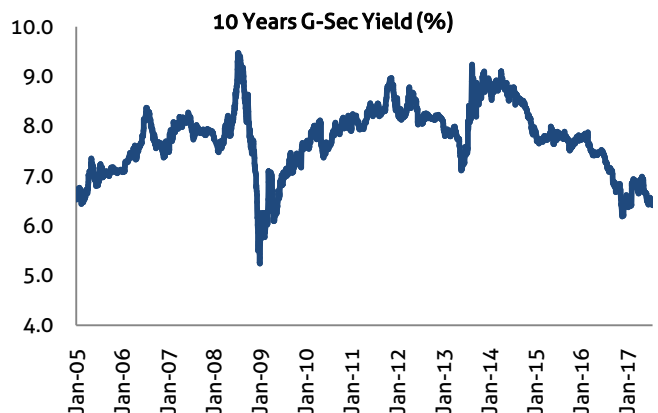
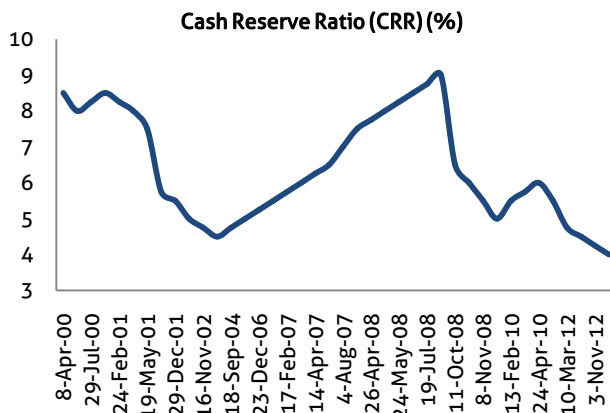
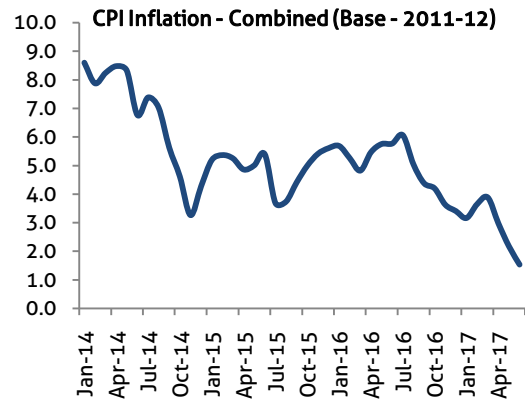
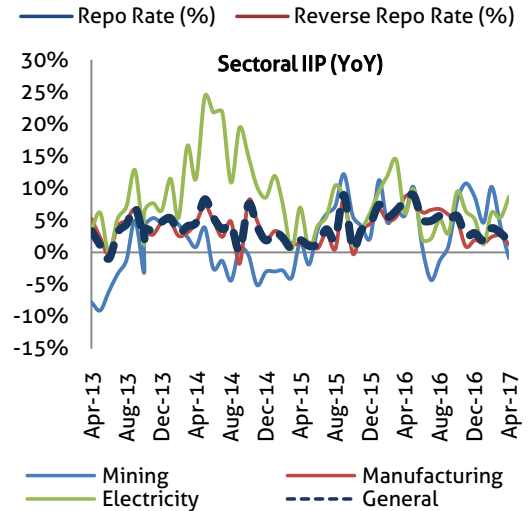
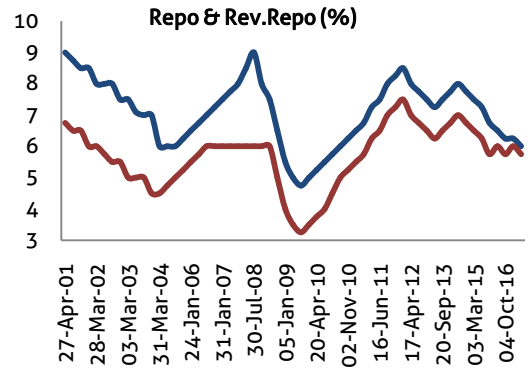
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.2886	(0.0017)	(0.13)
USD-JPY	109.33	0.3500	0.32

Bond Markets	Closing	Chg
10-yr bond	6.79	-0.50 bps
Interbank call	5.99	38.98 bps



Domestic News (Cont...)

- ❖ Aurobindo Pharma has received tentative approval from the USFDA for dolutegravir, lamivudine and tenofovir disoproxil fumarate tablets, used for the treatment of HIV, in the US market.
- ❖ The board of Indian Hotels Company have approved the issuing of equity shares by way of a rights issue to the existing shareholders of the company for raising capital around Rs 1500 crore. Indian Hotels has decided to pump at least Rs 3,000 crore for expansion of the brand in the next 4-5 years.
- ❖ HCL Infosystems has signed a distributor agreement with Apple for iPhones and other products in India.
- ❖ McNally Bharat Engineering Company has received an order for work of Engineering, Procurement and Construction (EPC) in Odisha for a value of Rs 514 crore.
- ❖ Coffee Day acquires ONS Ventures in Malaysia for Rs 75 lakh.
- ❖ Zee Entertainment has launched its first English language South Asian reality show, "Made In America".
- ❖ NTPC has sought shareholders' approval to raise Rs. 15,000 crore via non-convertible bonds on private placement basis domestically for capex, working capital and other corporate purposes.
- ❖ ICICI Bank Ltd, a major lender to Unimark Remedies Ltd, is in talks with Edelweiss Asset Reconstruction Co. Ltd to sell its loans.
- ❖ Piramal Finance has invested Rs550 crore in realty firm Rustomjee group's township project in Mumbai.
- ❖ Tata Power has installed its first electric vehicle charging facility at Vikhroli in Mumbai.
- ❖ Tata Motors will invest Rs 4,000 crore in the current fiscal to bring new passenger and commercial vehicles to the market as part of its turnaround strategy.
- ❖ Ruia-owned Essar Oil announced the completion of the sale of its India assets to Rosneft-led consortium for a sum of \$12.9bn.
- ❖ To sheer delight of all Mahindra and Mahindra (M&M) car owners, the company will soon equip all its existing and upcoming products with the Android Auto.
- ❖ Visa Steel has gone for temporary suspension of all its operating units at Kalinganagar as raw material supplies have been abruptly halted to its plant.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Aug-17	Manappuram Finance Ltd	QUINAG ACQUISITION (FPI) LTD	BUY	28550000	93.1
21-Aug-17	Weizmann Forex Limited	HANSNEEL IMPEX PVT LTD	BUY	201424	756.0
21-Aug-17	Eros Intl Media Ltd	EROS WORLDWIDE FZ LLC	SELL	600000	183.5
21-Aug-17	Gravita India Limited	ATUL KUCHHAL	SELL	525000	111.0
21-Aug-17	Omkar Spl Chem Ltd	PATEL MANAV NARESHBHAI	BUY	252161	92.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Aug-17	MANAPPURAM	QUINAG ACQUISITION (FPI) LTD	B	15,100,000	94.7
21-Aug-17	COMCL	VINOD VRAJLAL NIRMAL	S	263,863	26.3
21-Aug-17	KLBRENG-B	ADITYA KHAITAN	B	100,000	66.3
21-Aug-17	BNRUDY	ANIL MUDGAL	S	144,121	43.8
21-Aug-17	UVBOARDS	JAGDISH AMRITLAL SHAH	B	152,674	28.1

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533169	MANINFRA	22-Aug-17	Final Dividend - Rs. - 0.5400	-
532700	ENIL	22-Aug-17	Dividend - Rs. - 1.0000	-
531744	GINISILK	22-Aug-17	Dividend - Rs. - 0.5000	-
590130	KANCOTEA	22-Aug-17	Bonus issue 2:1	23-Aug-17
531213	MANAPPURAM	22-Aug-17	Interim Dividend - Rs. - 0.5000	23-Aug-17
538019	OBIL	22-Aug-17	Dividend - Rs. - 0.6000	23-Aug-17
500680	PFIZER	22-Aug-17	Dividend - Rs. - 15.0000	-
500680	PFIZER	22-Aug-17	Special Dividend - Rs. - 5.0000	-
523025	SAFARIND	22-Aug-17	Dividend - Rs. - 2.0000	-
535602	SHARDA	22-Aug-17	Final Dividend - Rs. - 6.2500	-
532356	TRIVENI	22-Aug-17	Interim Dividend - Rs. - 0.2500	23-Aug-17
517041	ADORWELD	23-Aug-17	Dividend - Rs. - 5.0000	-
532382	BALAJITELE	23-Aug-17	Final Dividend - Rs. - 0.4000	-
500103	BHEL	23-Aug-17	Final Dividend - Rs. - 0.7800	-
501150	CENTRUM	23-Aug-17	Dividend - Rs. - 0.0500	-
500097	DALMIACEM	23-Aug-17	Final Dividend - Rs. - 2.0000	-
532760	DEEPIND	23-Aug-17	Final Dividend - Rs. - 1.8000	-
531463	GBLINFRA	23-Aug-17	Consolidation of Shares	25-Aug-17
532482	GRANULES	23-Aug-17	Interim Dividend - Rs. - 0.2500	25-Aug-17
500201	INDIAGLYCO	23-Aug-17	Dividend - Rs. - 1.0000	-
538092	JOONKTOLL	23-Aug-17	Dividend - Rs. - 1.0000	-
590066	KCP	23-Aug-17	Dividend - Rs. - 2.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Aug-17	JPY	GDP (YoY) (Q2)		2.50%	1.00%
14-Aug-17	CNY	Industrial Production (YoY) (Jul)		7.20%	7.60%
14-Aug-17	CNY	Retail Sales (YoY) (Jul)		10.80%	11.00%
14-Aug-17	EUR	Industrial Production (YoY) (Jun)		2.90%	4.00%
15-Aug-17	JPY	Industrial Production (MoM) (Jun)			1.60%
15-Aug-17	GBP	CPI (YoY) (Jul)		2.70%	2.60%
15-Aug-17	GBP	House Price Index (YoY)			4.70%
15-Aug-17	GBP	PPI Input (YoY) (Jul)		6.90%	9.90%
15-Aug-17	GBP	PPI Output (YoY) (Jul)		3.10%	3.30%
15-Aug-17	GBP	RPI (YoY) (Jul)		3.40%	3.50%
15-Aug-17	USD	Core Retail Sales (MoM) (Jul)		0.40%	-0.20%
15-Aug-17	USD	Export Price Index (MoM) (Jul)		0.10%	-0.20%
15-Aug-17	USD	Import Price Index (MoM) (Jul)		0.10%	-0.20%
15-Aug-17	USD	NY Empire State Manufacturing Index (Aug)		10	9.8
15-Aug-17	USD	Retail Control (MoM) (Jul)		0.40%	-0.10%
15-Aug-17	USD	Retail Sales (MoM) (Jul)		0.40%	-0.20%
15-Aug-17	USD	Business Inventories (MoM) (Jun)		0.40%	0.30%
16-Aug-17	USD	TIC Net Long-Term Transactions (Jun)			91.9B
16-Aug-17	GBP	Unemployment Rate (Jun)		4.50%	4.50%
16-Aug-17	EUR	GDP (YoY) (Q2)		2.10%	2.10%
16-Aug-17	USD	MBA 30-Year Mortgage Rate			4.14%
16-Aug-17	USD	Building Permits (Jul)		1.246M	1.275M
16-Aug-17	USD	Housing Starts (Jul)		1.222M	1.215M
17-Aug-17	JPY	Trade Balance (Jul)		392B	440B
17-Aug-17	GBP	Retail Sales (YoY) (Jul)		1.40%	2.90%
17-Aug-17	EUR	CPI (YoY) (Jul)		1.30%	1.30%
17-Aug-17	EUR	Trade Balance (Jun)			21.4B
17-Aug-17	USD	Philadelphia Fed Manufacturing Index (Aug)		18	19.5
17-Aug-17	USD	Industrial Production (MoM) (Jul)		0.30%	0.40%
18-Aug-17	EUR	Current Account n.s.a. (Jun)			18.3B
18-Aug-17	USD	Michigan Consumer Sentiment (Aug)		93.9	93.4

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Aug-17	INR	WPI Inflation (YoY) (Jul)		1.30%	0.90%
14-Aug-17	INR	CPI (YoY) (Jul)		1.87%	1.54%
14-Aug-17	INR	Trade Balance			-12.96B
18-Aug-17	INR	Bank Loan Growth			6.20%
18-Aug-17	INR	Deposit Growth			10.40%

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