

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10122	(0.19)	NIFTY IT	10653.80	0.02
Sensex	32370	(0.09)	NIFTY BANK	24799.25	(0.66)
DowJones	22359	(0.24)	NIFTY 500	8911.20	(0.30)
Nasdaq	6423	(0.52)	NIFTY FMCG	25489.70	(0.81)
Hangseng	27903	(0.74)	NIFTY INFRA	3393.85	(0.47)
Shanghai	3346	(0.37)	NIFTY AUTO	11051.90	(0.46)
Nikkei	7326	(0.33)	NIFTY ENERGY	13333.80	(0.57)
Strait Times	3211	(0.09)	NIFTY PHARMA	9629.75	3.33
Kospi	2390	(0.69)	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	10519	(0.56)	Advances	993	584
FTSE	7264	(0.11)	Declines	1581	1105
CAC	5267	0.49	Unchanged	142	92
DAX	12600	0.25	Total	2716	1781

Nifty Gainers		
Company	Price(Rs)	Chg(%)
DRREDDY	2490.00	7.57
CIPLA	593.00	4.09
LUPIN	1029.50	2.72
TECHM	460.20	2.52
SUNPHARMA	517.90	2.45

Nifty Losers		
Company	Price(Rs)	Chg(%)
ZEEL	535.00	(2.57)
GAIL	406.65	(2.55)
ACC	1746.25	(2.23)
EICHERMOT	31770.00	(2.08)
IBULHSGFIN	1284.00	(2.04)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
GOCLCORP	9.13	0.9	10
BLUEDART	1.06	0.1	10
KIRLOSENG	3.05	0.4	8
GET&D	4.65	0.6	8
PHOENIXLTD	1.38	0.2	8

Indian Forex	Closing	Chg	% Chg
USD/INR	64.526	0.162	0.25
GBP/INR	87.155	0.129	0.15
EUR/INR	76.740	(0.509)	(0.66)
JPY/INR	57.300	(0.460)	(0.80)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29499	(417)
Silver (Rs/1kg)	39600	(150)

Commodities	Price	% Chg.
Crude (US\$/BBL)	50.6	(0.22)
Brent (US\$/BBL)	56.4	0.50
Gold (US/oz)	1300.2	(0.19)
Silver (US\$/oz)	17.1	(0.35)
Copper (US\$/MT)	6407.5	(1.73)
Alum (US\$/MT)	2154.0	(0.46)
Zinc(US\$/MT)	3098.0	(2.27)

ADR	Cl. Values	% Chg.
ICICI Bank	9.00	(0.70)
HDFC Bank	100.00	(1.80)
Infosys	14.80	0.30
Tata Steel Ltd	20.30	(1.10)
Dr. Deddy's Labs	34.60	3.20
Wipro	5.70	(0.40)
Tata Motors	32.20	(1.20)

## Market Sensor

US Market fell for the first time in 10 days on Thursday, closing lower even after a small gain after the open of trading took the benchmark to a new record.. Dow Jones Industrial Average was down 0.24% or 53.36 points at 22359.23. Nasdaq Composite was down 0.52% or 33.35 points at 6422.69. Standard & Poor's 500 was down 0.30% or 7.64 points at 2500.60.

Indian Equity market settled marginally lower in a volatile trading session, extending its consolidation phase on the rupee's weakness and after the US Federal Reserve outlined plans to shrink its \$4.2 trillion balance sheet starting next month and increase interest rates by the year-end. Nifty ended the previous day with a decline of 0.19% or 19.25 points at 10121.90. On Thursday's trading session, FIIs sold net Rs.1204.95 Cr in cash market and sold Rs.174.70 Cr in derivative segment. Whereas, DII bought net Rs.1416.55 Cr in cash segment.

## Global News

- ❖ China-focused venture capital funds are increasing their bets on local technology companies and a further opening of Chinese domestic capital markets, raising money in the yuan at the fastest pace in five years. (Reuters)
- ❖ Global trade is rebounding strongly but risks remain, the World Trade Organization said on Thursday, with commerce expected to grow by 3.6 percent in 2017, well above last year's 1.3 percent. (Reuters)
- ❖ The U.S. Federal Reserve left interest rates unchanged on Wednesday but signalled it still expects one more increase by the end of the year despite a recent bout of low inflation. (Reuters)
- ❖ At the Bank of Japan, it was the same old story. The BOJ held monetary settings steady at a policy review on Thursday and asked markets to have faith that inflation will hit its elusive 2 percent goal. (Reuters)
- ❖ China hit back on Thursday at recent criticism from the United States about its trade practices, saying some countries' unilateralism is an unprecedented challenge to global trade. (Reuters)

## Economic News

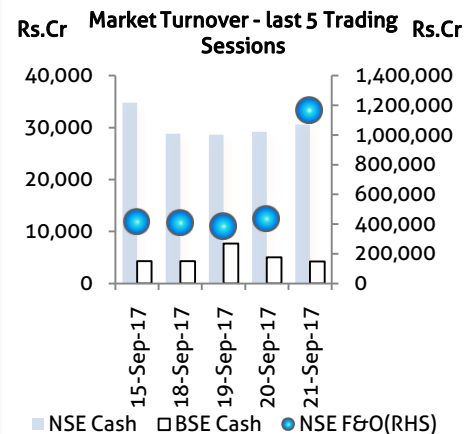
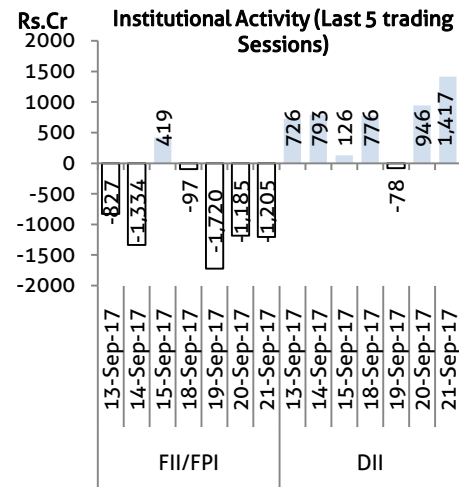
- ❖ Indian economy is projected to grow at a lower than expected rate of 6.7 per cent this fiscal due to the "transitory effects" of demonetisation and the GST implementation, according to Paris-based think tank OECD.
- ❖ More than 13.76 lakh returns - the highest in a day till now - were filed on Wednesday, the last day of filing returns under the GST system for August, the Goods and Services Tax Network (GSTN) said on Thursday
- ❖ The National Green Tribunal on Thursday asked five northern states to clarify their stand on plying and registration of Bharat Stage-I and Bharat Stage-II vehicles which have been banned in Delhi-NCR.
- ❖ Various departments have started the process of notifying mandatory standards for products as "best quality" is fundamental to pushing economic growth, a top government official said.
- ❖ The government is considering a plan to loosen the fiscal deficit target so that it could spend an additional Rs 50,000 crore (\$7.7 billion) in the financial year ending in March 2018, two government sources said on Thursday.
- ❖ Software development, sales, business management and marketing related jobs are currently the most desirable in the Indian job market, says a report.
- ❖ The Railway ministry is looking at ways to speed up the electrification process as it would help cut down Rs 16,000 crore expense on diesel, Union Minister Piyush Goyal said .
- ❖ Finance Minister Arun Jaitley on Thursday said that the government was analysing the economic situation amidst an economic slowdown and "appropriate action" would be announced soon to address the issue.
- ❖ Prime Minister Narendra Modi asked cooperatives to venture into new business areas like beekeeping and seaweed farming to help farmers double their income by 2022 and boost the rural economy.
- ❖ The commerce department is against the idea of putting a blanket restriction on import of gold even as surging imports have worsened India's trade and current account deficit.
- ❖ India's foodgrain production may decline by 3.5 million tonnes to around 135 MT in the current kharif season due to floods and dry spell in some parts of the country, official sources said.
- ❖ India has been growing "pretty robustly", World Bank President Jim Yong Kim has said as he predicted a strong global growth this year.

## Domestic News

- ❖ The UIDAI has slapped notices on Bharti Airtel and Airtel Payments Bank over its retailers allegedly opening payments bank accounts without taking "informed consent" of customers who go for Aadhaar-based mobile SIM verification.
- ❖ Oil India are mulling to acquire up to 20 per cent stake in an oil field belonging to Abu Dhabi National Oil Company (ADNOC) in UAE, Utpal Bora, CMD said. On OIL's outlook, Bora said the PSU is planning to spend Rs 4,000 crore towards capex during the current fiscal.
- ❖ Tata Motors has lined up three new passenger vehicles (PV) in the design stage to fulfil the gap in the segment it operates in.
- ❖ Vivimed Labs FDF manufacturing facility located in Hyderabad inspected by the Ukraine ministry of Health, has been approved and accredited with GMP Certification effective September 2017.

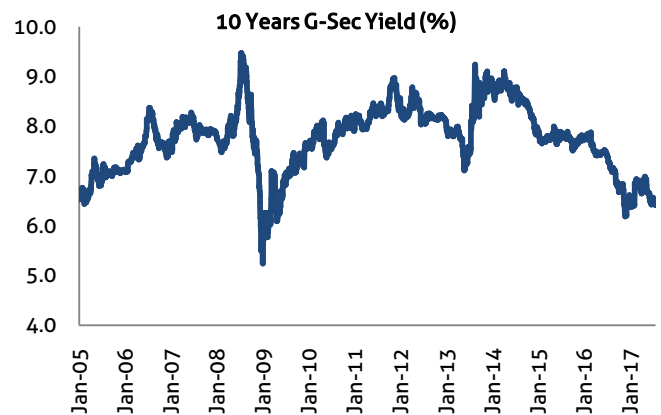
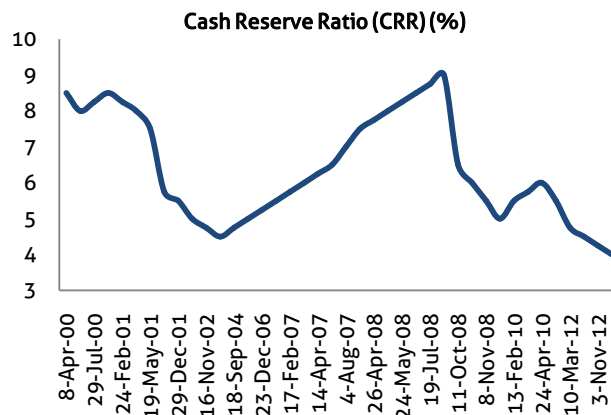
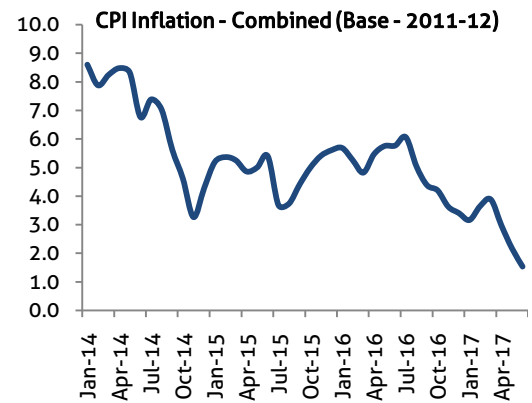
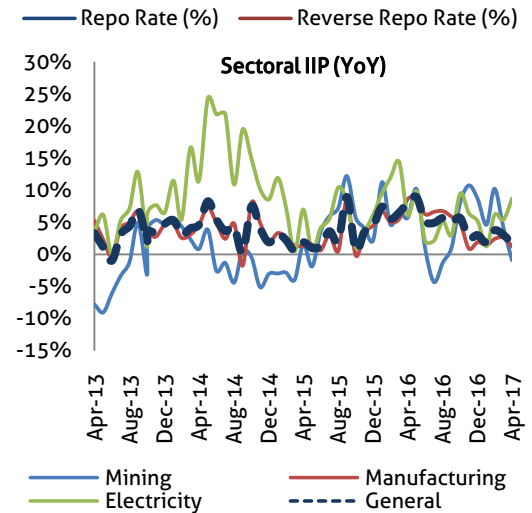
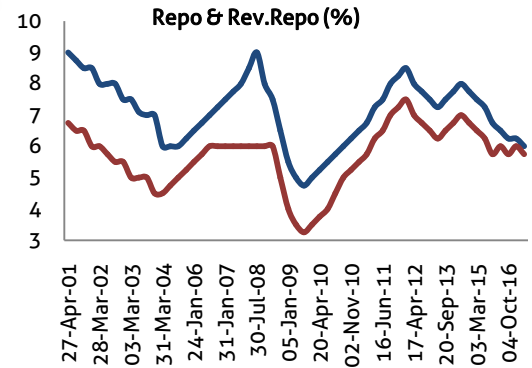
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3584	0.0001	0.01
USD-JPY	111.78	(0.6900)	(0.61)

Bond Markets	Closing	Chg
10-yr bond	6.96	2.40 bps
Interbank call	5.89	-0.72 bps



## Domestic News (Cont...)

- ❖ Dabur India has set up an online ayurveda marketplace with Amazon to strengthen its presence in the fast-growing space of 'natural' consumer products.
- ❖ Cox and Kings: Unit Meininger Hotels signs agreement with a Swiss developer for the construction of a hotel in Geneva; expected to open by 2020.
- ❖ The board of Indiabulls Ventures has approved raising of funds aggregating upto Rs. 3,000 crore, by way of issue of equity shares to existing shareholders on rights basis and/or issue of equity shares or other permissible convertible securities to QIBs.
- ❖ Cadila Healthcare has received the final approval from the USFDA to market Itraconazole Capsules 100 mg.
- ❖ Cadila Healthcare's US arm, Zydus Pharmaceuticals USA Inc, is recalling 44,800 bottles of antidepressant Paroxetine tablets from the American market, the US health regulator said in a report.
- ❖ Drug price regulator NPPA has allowed Abbott Healthcare to withdraw its Absorb and Absorb GT1 coronary stents on an immediate basis in view of "safety concerns" raised by the USFDA and the EU.
- ❖ KNR Construction joint venture bags order worth Rs 884.47 crore from the Government of Telangana.
- ❖ Bharti Airtel gets shareholders nod for merger of Telenor.
- ❖ InterGlobe Aviation has raised nearly Rs 3,795 crore by selling 3.35 crore shares to institutional investors, according to a regulatory filing.
- ❖ ITI Ltd has won Rs 7,000 crore-phase IV tender of Army for deploying and maintaining its strategic communication network across the country.
- ❖ Mankind Pharma is working to make inroads in the lucrative US market and plans to file its first set of generic products with the regulator in 2018 even as India remains a priority market.
- ❖ A2Z Infra Engineering to issue Rs 8 crore equity shares aggregating to Rs 850 crore (74 percent of the company's total debt) towards one-time settlement to its lending banks.
- ❖ Vedanta would resume operations of some units of its 2,400 Mw coal-fired power plant and 1,215 Mw captive power plant after the State Pollution Control Board lifted its closure order partially.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Sep-17	Jaiprakash Associates Lim	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	16910788	18.8
21-Sep-17	Matrimony.Com Limited	BNP PARIBAS ARBITRAGE	SELL	134102	957.5
21-Sep-17	Tourism Finance Corp	MANGAL SAVITRI BIZCON PVT LTD	SELL	576287	171.5
21-Sep-17	Vivimed Labs Limited	SHAH NIRAJ RAJNIKANT	BUY	571383	145.4
21-Sep-17	A2z Infra Engineering Ltd	IL&FS FINANCIAL SERVICES LTD - PROPRIETARY PORTFOLIO	SELL	1834357	42.1

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
21-Sep-17	GOCLCORP	HINDUJA POWER LIMITED	B	800,000	500.0
21-Sep-17	SINGER	SINGER (INDIA) B.V.	S	182,583	261.2
21-Sep-17	IOLCP	INDIASTAR (MAURITIUS) LIMITED	S	300,000	50.9
21-Sep-17	HINDTIN	NEERAJ BATRA	B	115,510	105.8
21-Sep-17	YASHPPR	KARTHIKEYAN R	B	245,000	48.4

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
537503	AXISFT52QD	22-Sep-17	Dividend On Mutual Fund	25-Sep-17
539051	AXISFT74HD	22-Sep-17	Dividend On Mutual Fund	25-Sep-17
531921	BBARODA	22-Sep-17	Dividend - Rs. - 1.5000	-
536904	BSLFTPIYRQ	22-Sep-17	Dividend On Mutual Fund	25-Sep-17
523025	SAFARIND	22-Sep-17	Stock Split From Rs.10/- to Rs.2/-	25-Sep-17
538382	WESTLEIRES	22-Sep-17	Dividend - Rs. - 0.1000	-
512161	8KMILES	25-Sep-17	Dividend - Rs. - 1.0000	-
538702	D4436MDDP	25-Sep-17	Redemption of NCD	26-Sep-17
538701	D4436MDG	25-Sep-17	Redemption of NCD	26-Sep-17
538700	D4436MRDP	25-Sep-17	Redemption of NCD	26-Sep-17
538699	D4436MRG	25-Sep-17	Redemption of NCD	26-Sep-17
532859	HGS	25-Sep-17	Final Dividend - Rs. - 2.5000	-
538547	OASIS	25-Sep-17	Final Dividend - Rs. - 0.2500	-
519260	SANWARIA	25-Sep-17	Final Dividend - Rs. - 0.0500	-
539331	VETO	25-Sep-17	Final Dividend - Rs. - 1.0000	-
540252	VOL	25-Sep-17	Final Dividend - Rs. - 0.2500	-
532782	SUTLEJTEX	26-Sep-17	Stock Split From Rs.10/- to Rs.1/-	27-Sep-17
504000	ELPROINTL	27-Sep-17	Stock Split From Rs.2/- to Rs.1/-	28-Sep-17
539227	LOYAL	27-Sep-17	Bonus issue 1:2	28-Sep-17
539207	MANPASAND	27-Sep-17	Bonus issue 1:1	28-Sep-17
533286	MOIL	27-Sep-17	Bonus issue 1:1	28-Sep-17
500049	BEL	28-Sep-17	Bonus issue 1:10	29-Sep-17

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
18/09/2017	EUR	CPI (YoY) (Aug)		1.50%	1.50%
18/09/2017	USD	NAHB Housing Market Index (Sep)		67	68
19/09/2017	USD	TIC Net Long-Term Transactions (Jul)			34.4B
19/09/2017	EUR	Current Account n.s.a. (Jul)			28.1B
19/09/2017	USD	Building Permits (Aug)		1.220M	1.230M
19/09/2017	USD	Current Account (Q2)		-115.0B	-116.8B
19/09/2017	USD	Export Price Index (MoM) (Aug)		0.20%	0.40%
19/09/2017	USD	Housing Starts (Aug)		1.175M	1.155M
19/09/2017	USD	Import Price Index (MoM) (Aug)		0.30%	0.10%
20/09/2017	JPY	Trade Balance (Aug)		94B	419B
20/09/2017	GBP	Retail Sales (YoY) (Aug)		1.10%	1.30%
20/09/2017	USD	MBA 30-Year Mortgage Rate			4.03%
20/09/2017	USD	Existing Home Sales (MoM) (Aug)		0.10%	-1.30%
20/09/2017	USD	Fed Interest Rate Decision			
21/09/2017	GBP	Public Sector Net Borrowing (Aug)			-0.76B
21/09/2017	USD	Continuing Jobless Claims		1,968K	1,944K
21/09/2017	USD	Initial Jobless Claims		300K	284K
21/09/2017	USD	Philadelphia Fed Manuf Index (Sep)		17.2	18.9
21/09/2017	USD	House Price Index (MoM) (Jul)			0.10%
21/09/2017	EUR	Consumer Confidence (Sep)		-1.5	-1.5
22/09/2017	EUR	Manufacturing PMI (Sep)		57.2	57.4
22/09/2017	GBP	CBI Industrial Trends Orders (Sep)		10	13
22/09/2017	USD	Manufacturing PMI (Sep)		53	52.8
22/09/2017	USD	Services PMI (Sep)		56	56

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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