

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9766	0.11	NIFTY IT	10446.25	0.06
Sensex	31292	0.11	NIFTY BANK	23974.45	0.16
DowJones	21900	0.90	NIFTY 500	8499.30	(0.12)
Nasdaq	6297	1.36	NIFTY FMCG	25604.75	0.02
Hangseng	27525	0.45	NIFTY INFRA	3270.60	(0.52)
Shanghai	3280	(0.31)	NIFTY AUTO	10482.90	(0.85)
Nikkei	7254	0.29	NIFTY ENERGY	12843.45	0.37
Strait Times	3268	0.12	NIFTY PHARMA	8566.65	0.90
Kospi	2365	(0.02)	Advances / Declines	BSE	NSE
Taiwan	10423	0.30	Advances	879	539
FTSE	7382	0.86	Declines	1704	1131
CAC	5132	0.87	Unchanged	123	77
DAX	12229	1.35	Total	2706	1747

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BPCL	511.65	2.79
IOC	423.90	2.59
SUNPHARMA	472.00	2.49
DRREDDY	1978.80	2.47
HINDALCO	229.60	2.09

Nifty Losers		
Company	Price(Rs)	Chg(%)
NTPC	167.25	(2.76)
HEROMOTOCO	3893.95	(1.97)
BANKBARODA	139.60	(1.76)
IBULHSGFIN	1178.00	(1.73)
EICHERMOT	31090.00	(1.72)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
HERCULES	15.77	1.8	9
MAXINDIA	10.29	1.3	8
OBEROIRLTY	3.07	0.5	7
BLS	19.51	3.2	6
WESTLIFE	2.96	0.5	6

Indian Forex	Closing	Chg	% Chg
USD/INR	64.110	0.081	0.13
GBP/INR	82.599	0.201	0.24
EUR/INR	75.650	0.435	0.58
JPY/INR	58.690	0.010	0.02

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29159	116
Silver (Rs/1kg)	38920	(90)

Commodities	Price	% Chg.
Crude (US\$/BBL)	47.7	0.29
Brent (US\$/BBL)	51.7	(0.31)
Gold (US/oz)	1290.4	(0.26)
Silver (US\$/oz)	17.0	(0.06)
Copper (US\$/MT)	6584.0	1.07
Alum (US\$/MT)	2104.5	0.96
Zinc(US\$/MT)	3140.0	(0.10)

ADR	Cl. Values	% Chg.
ICICI Bank	9.00	2.00
HDFC Bank	94.30	1.10
Infosys	14.80	(1.60)
Tata Steel Ltd	18.80	(1.00)
Dr. Deddy's Labs	30.80	(2.10)
Wipro	6.00	(2.10)
Tata Motors	29.30	(1.00)

Market Sensor

US market closed higher on Tuesday on renewed hopes of U.S. tax reform. Dow Jones Industrial Average was up 0.90% or 196.14 points at 21899.89. Nasdaq Composite was up 1.36% or 84.35 points at 6297.48. Standard & Poor's 500 was up 0.99% or 24.14 points at 2452.51.

Indian Equity market managed to end flat in a volatile trading session, taking a breather after the recent fall. European markets gained half percent ahead of the Jackson Hole meeting of central bankers later this week. Nifty ended the previous day with a gain of 0.11% or 11.20 points at 9765.55. On Tuesday's trading session, FII's sold net Rs.828.69 Cr in cash market and sold Rs.285.97 Cr in derivative segment. Whereas, DII bought net Rs.435.05 Cr in cash segment.

Global News

- ❖ The Bank of England looks set to keep interest rates at a record low once again on Thursday with investors looking for signs that, faced with Brexit, it is getting nearer to raising rates for the first time in a decade. (Reuters)
- ❖ China's finance ministry has issued guidelines on overseas investment of state-owned enterprises (SOEs), amid a campaign to tighten controls on outbound investment and financial risks. (Reuters)
- ❖ Three top Democratic senators, in a rare show of bipartisanship, on Wednesday urged U.S. President Donald Trump to stand up to China as he prepares to launch an inquiry into Beijing's intellectual property and trade practices in coming days. (Reuters)
- ❖ Mainland Chinese are snapping up more properties in Thailand for both personal and investment purposes, after being priced out of the market in big cities at home, developers in the Southeast Asian country said on Wednesday. (Reuters)
- ❖ South Korea will raise capital gains taxes on owners of multiple homes and impose fresh mortgage curbs to rein in speculators who policymakers blame for stoking a housing bubble in main regions across the nation. (Reuters)

Economic News

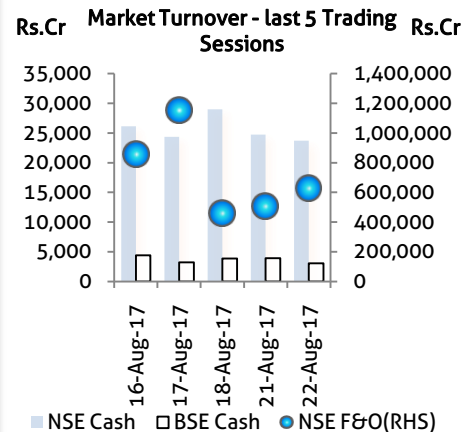
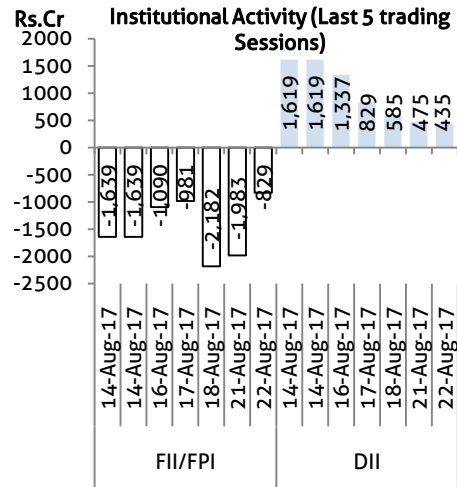
- ❖ The landmark triple talaq verdict has given big boost to the ruling BJP which has long pushed for a uniform civil code to be enforced which would end the reach of different religious laws in civil issues sanctioned originally to protect the independence of different faiths.
- ❖ The Micro, Small and Medium Enterprises (MSME) sector is yet to solve the issues related to GST even after 50 days since it was implemented, All India Manufacturers' Organisation (Aimo) said.
- ❖ The inter-ministerial group set up to look into the financial stress in the telecom sector may suggest extending the timeline for deferred spectrum payment by telcos, as this was among the proposals on which the panel reached a "consensus", an official said.
- ❖ The country's gross value added (GVA) growth is likely to slow to 6.3 per cent in April-June quarter of FY17 from 7.6 per cent in the year-ago period, affected by challenges in the implementation of the Goods and Services Tax (GST) and as rupee appreciated, says a report.
- ❖ India is expected to see a modest recovery in GDP growth at 6.6 per cent for the April-June quarter as compared to 6.1 per cent in January-March, which was affected by demonetisation, says a Nomura report.
- ❖ National capital's Indira Gandhi International (IGI) airport will get a new integrated terminal like T3, under the facility's expansion plans.
- ❖ The Telangana State Pollution Control Board (TSPCB) is holding a public hearing next month on the environmental impact of the Hyderabad Pharma City project, which is proposed to be established on 20,000 acres of land, across a 70 square-km area, in stages.
- ❖ RBI appears to be giving highest emphasis on how to avoid the possibility of an illegal trade of currency notes as it prepares to introduce Rs 200 denominated bank notes for the first time in history.
- ❖ NITI Aayog CEO Amitabh Kant is slated to launch the Mentor India Campaign, a strategic nation building initiative to engage leaders who can guide and mentor students at more than 900 Atal Tinkering Labs, established across the country as a part of the Atal Innovation Mission, here on Wednesday.

Domestic News

- ❖ Rekha Jhunjhunwala, wife of investor Rakesh Jhunjhunwala, bought 45 lakh shares or 0.9 per cent stake in Fortis Healthcare through a bulk deal on Tuesday at Rs 134.65 per share.
- ❖ Founder NR Narayana Murthy will talk to investors and analysts in a conference call arranged by broker Investec India on Wednesday evening. Murthy is expected to speak on issues related to the ongoing leadership crisis at Infosys sparked by the exit of its CEO, Vishal Sikka.
- ❖ Tata Motors plans to stay focused on turning around its domestic business even as the business environment continues to remain dynamic and unpredictable, said chairman Natarajan Chandrasekaran.
- ❖ Zydus Cadila has received final approval from the US health regulator to market Pindolol tablets, used for treatment of hypertension.
- ❖ GAIL India has signed three time-swap deals to sell some of its US LNG as it rejigs the supply portfolio in line with domestic demand.
- ❖ RBI allows up to 49% FPI in ERIS Lifesciences from existing 24%.
- ❖ Healthcare Global Enterprises' chairman, BS Ajai Kumar, said the company plans to set up a dozen new hospitals over the next 18 months.

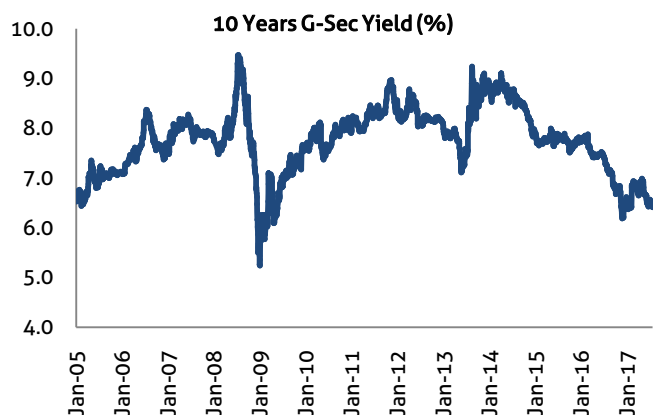
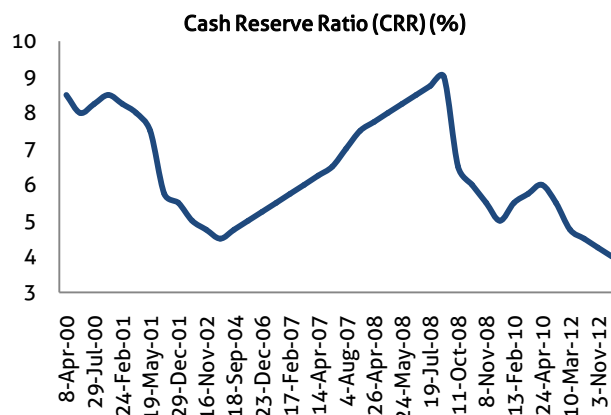
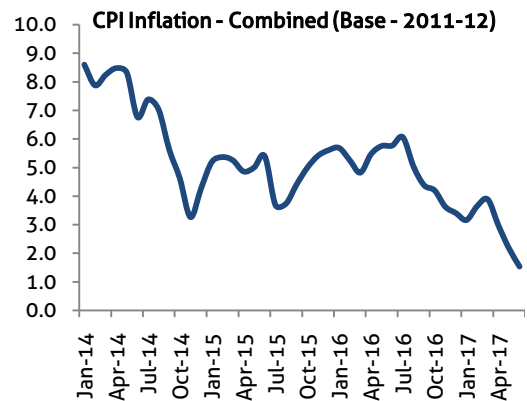
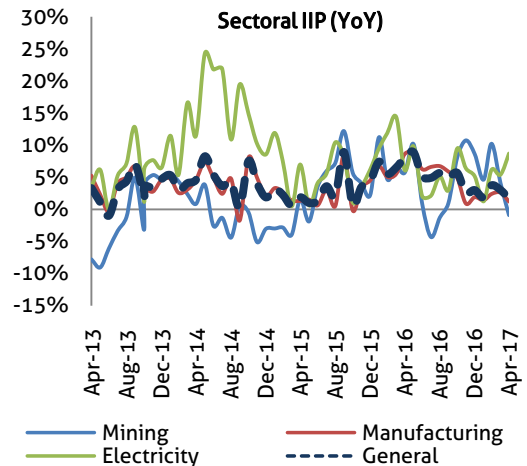
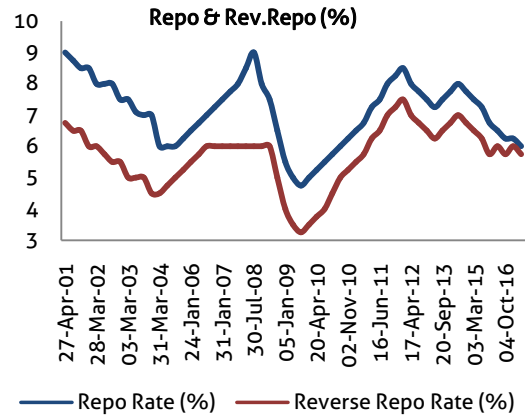
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.2826	0.0002	0.02
USD-JPY	109.46	(0.1200)	(0.11)

Bond Markets	Closing	Chg
10-yr bond	6.82	2.60 bps
Interbank call	5.94	-5.04 bps



Domestic News (Cont...)

- ❖ Bajaj Electricals is eyeing a turnover of Rs 5,000 crore this fiscal, while aiming to double it in the next four years.
- ❖ Hindustan Copper is looking to invest around Rs 5,000 crore over the next four years as it makes a strategic shift to value-added products and ramps up mine capacity three-fold.
- ❖ Idea Cellular has sought the telecom department's nod for its proposed \$23-billion merger with Vodafone India.
- ❖ NIIT board approves liquidation of Netherlands-based subsidiary, NIIT Antilles NV which will have a positive impact of approximately Rs 10 crore on the financials of the company.
- ❖ Balaji Telefilms board approves allotment of 2.52 crore equity shares at Rs 164 for Rs 413.28 crore to Reliance Industries.
- ❖ HDFC Bank launched an all-in-one offering, DigiPoS Machine, that offers a complete suite of digital payment solutions.
- ❖ The GMR group plans to invest Rs 16,000 crore for an expansion of Delhi Airport that will double the capacity of domestic terminal T1, increase the capacity of international terminal T3, lay a new runway, and build a new terminal over the next seven years.
- ❖ Tata Power has synchronized its 186 MW Shuakhevi hydro project in Georgia.
- ❖ Life Insurance Corporation has acquired 40,000 shares in Nestle India through an open market purchase, as a result of which the total holding of the insurance behemoth has gone up to 5.01%.
- ❖ Ashok Leyland has partnered with IIT Madras to carry out R&D activities for strengthening battery engineering and related sub-parts, especially for electric vehicles.
- ❖ Omkar Speciality Chemicals announced that the Department of Scientific and Industrial Research has accepted the application of the Company for renewal of recognition to the in-house R&D unit of the Company located at Badlapur, Thane up to 31 March 2020.
- ❖ Ashima Ltd sold surplus land for a consideration of Rs 160.89 crore and used to repay its outstanding debts and meeting its working capital requirements.
- ❖ Idea Cellular and Vodafone India collectively lost over 3.7 million subscribers in the month of July, while Bharti Airtel maintained its leadership with the addition of over 6 lakh new subscribers, data from COAI revealed on Tuesday.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Aug-17	Astral Poly Technik Limit	SAUMYA POLYMERS LLP	SELL	1000000	645.1
22-Aug-17	Fortis Healthcare Limited	REKHA RAKESH JHUNJHUNWALA	BUY	4500000	134.7
22-Aug-17	Housing Development and I	STICHTING DEPOSITARY APG EMERGING MARKETS EQUITY POOL	BUY	2330994	58.8
22-Aug-17	Sintex Industries Ltd.	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	3422324	30.6
22-Aug-17	Pincon Spirit Ltd	CAPSTON CAPITAL PARTNERS	BUY	351023	42.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Aug-17	BLS	GMO EMERGING DOMESTIC OPPORTUNITIES FUND	B	1,047,656	177.0
22-Aug-17	HERCULES	JAMNALAL SONS PRIVATE LIMITED	B	1,280,000	134.8
22-Aug-17	CYBERTECH	UNO METALS LIMITED	S	335,000	57.6
22-Aug-17	TIGERLOGS	NITYADHARA CONCLAVE PRIVATE LIMITED	S	85,000	165.0
22-Aug-17	COMCL	RLG ONLINE SOLUTIONS LLP	B	277,125	26.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
517041	ADORWELD	23-Aug-17	Dividend - Rs. - 5.0000	-
532382	BALAJITELE	23-Aug-17	Final Dividend - Rs. - 0.4000	-
500103	BHEL	23-Aug-17	Final Dividend - Rs. - 0.7800	-
501150	CENTRUM	23-Aug-17	Dividend - Rs. - 0.0500	-
500097	DALMIACEM	23-Aug-17	Final Dividend - Rs. - 2.0000	-
532760	DEEPIND	23-Aug-17	Final Dividend - Rs. - 1.8000	-
531463	GBLINFRA	23-Aug-17	Consolidation of Shares	25-Aug-17
532482	GRANULES	23-Aug-17	Interim Dividend - Rs. - 0.2500	25-Aug-17
500201	INDIAGLYCO	23-Aug-17	Dividend - Rs. - 1.0000	-
538092	JOONKTOLL	23-Aug-17	Dividend - Rs. - 1.0000	-
590066	KCP	23-Aug-17	Dividend - Rs. - 2.0000	-
540680	KIOCL	23-Aug-17	Dividend - Rs. - 0.2600	-
519421	KSE	23-Aug-17	Dividend - Rs. - 30.0000	-
531241	LINCPEN	23-Aug-17	Dividend - Rs. - 3.0000	-
533343	LOVABLE	23-Aug-17	Dividend - Rs. - 1.0000	-
502157	MANGLMCEM	23-Aug-17	Dividend - Rs. - 0.7500	-
523792	MAZDALTD	23-Aug-17	Dividend - Rs. - 7.3000	-
500331	PIDILITIND	23-Aug-17	Dividend - Rs. - 4.7500	-
500339	RAIN	23-Aug-17	Interim Dividend - Rs. - 1.0000	24-Aug-17
505800	RANEHOLDIN	23-Aug-17	Dividend - Rs. - 5.0000	24-Aug-17
533552	RUPA	23-Aug-17	Dividend - Rs. - 2.7500	-
517385	SYMPHONY	23-Aug-17	Final Dividend - Rs. - 1.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Aug-17	JPY	GDP (YoY) (Q2)		2.50%	1.00%
14-Aug-17	CNY	Industrial Production (YoY) (Jul)		7.20%	7.60%
14-Aug-17	CNY	Retail Sales (YoY) (Jul)		10.80%	11.00%
14-Aug-17	EUR	Industrial Production (YoY) (Jun)		2.90%	4.00%
15-Aug-17	JPY	Industrial Production (MoM) (Jun)			1.60%
15-Aug-17	GBP	CPI (YoY) (Jul)		2.70%	2.60%
15-Aug-17	GBP	House Price Index (YoY)			4.70%
15-Aug-17	GBP	PPI Input (YoY) (Jul)		6.90%	9.90%
15-Aug-17	GBP	PPI Output (YoY) (Jul)		3.10%	3.30%
15-Aug-17	GBP	RPI (YoY) (Jul)		3.40%	3.50%
15-Aug-17	USD	Core Retail Sales (MoM) (Jul)		0.40%	-0.20%
15-Aug-17	USD	Export Price Index (MoM) (Jul)		0.10%	-0.20%
15-Aug-17	USD	Import Price Index (MoM) (Jul)		0.10%	-0.20%
15-Aug-17	USD	NY Empire State Manufacturing Index (Aug)		10	9.8
15-Aug-17	USD	Retail Control (MoM) (Jul)		0.40%	-0.10%
15-Aug-17	USD	Retail Sales (MoM) (Jul)		0.40%	-0.20%
15-Aug-17	USD	Business Inventories (MoM) (Jun)		0.40%	0.30%
16-Aug-17	USD	TIC Net Long-Term Transactions (Jun)			91.9B
16-Aug-17	GBP	Unemployment Rate (Jun)		4.50%	4.50%
16-Aug-17	EUR	GDP (YoY) (Q2)		2.10%	2.10%
16-Aug-17	USD	MBA 30-Year Mortgage Rate			4.14%
16-Aug-17	USD	Building Permits (Jul)		1.246M	1.275M
16-Aug-17	USD	Housing Starts (Jul)		1.222M	1.215M
17-Aug-17	JPY	Trade Balance (Jul)		392B	440B
17-Aug-17	GBP	Retail Sales (YoY) (Jul)		1.40%	2.90%
17-Aug-17	EUR	CPI (YoY) (Jul)		1.30%	1.30%
17-Aug-17	EUR	Trade Balance (Jun)			21.4B
17-Aug-17	USD	Philadelphia Fed Manufacturing Index (Aug)		18	19.5
17-Aug-17	USD	Industrial Production (MoM) (Jul)		0.30%	0.40%
18-Aug-17	EUR	Current Account n.s.a. (Jun)			18.3B
18-Aug-17	USD	Michigan Consumer Sentiment (Aug)		93.9	93.4

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Aug-17	INR	WPI Inflation (YoY) (Jul)		1.30%	0.90%
14-Aug-17	INR	CPI (YoY) (Jul)		1.87%	1.54%
14-Aug-17	INR	Trade Balance			-12.96B
18-Aug-17	INR	Bank Loan Growth			6.20%
18-Aug-17	INR	Deposit Growth			10.40%

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