

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10342	0.15	NIFTY IT	11117.50	(0.02)
Sensex	33562	0.25	NIFTY BANK	25766.65	0.04
DowJones	23526	(0.27)	NIFTY 500	9195.70	0.11
Nasdaq	6867	0.07	NIFTY FMCG	25796.65	0.36
Hangseng	30142	0.46	NIFTY INFRA	3526.95	(0.10)
Shanghai	3418	(0.36)	NIFTY AUTO	11354.55	0.25
Nikkei	6822	0.59	NIFTY ENERGY	14222.55	(0.06)
Strait Times	3433	0.09	NIFTY PHARMA	9278.00	(0.73)
Kospi	2538	(0.08)	Advances / Declines	BSE	NSE
Taiwan	10861	0.36	Advances	1284	804
FTSE	7419	0.10	Declines	1423	943
CAC	5353	(0.25)	Unchanged	160	70
DAX	13015	(1.16)	Total	2867	1817

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ZEEL	560.65	3.78
ADANI PORTS	413.95	3.28
GAIL	470.05	2.20
AMBUJACEM	266.80	1.97
ULTRACEMCO	4228.65	1.57

Nifty Losers		
Company	Price(Rs)	Chg(%)
TECHM	482.60	(2.28)
BAJFINANCE	1773.80	(1.99)
HINDALCO	256.90	(1.74)
DRREDDY	2359.00	(1.47)
AUROPHARMA	698.55	(1.45)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
THYROCARE	10.54	1.1	10
CUB	30.84	3.2	10
SFL	1.01	0.1	9
TALBROAUTO	3.49	0.4	9
JYOTHYLAB	6.44	0.8	9

Indian Forex	Closing	Chg	% Chg
USD/INR	64.745	(0.293)	(0.45)
GBP/INR	85.852	(0.337)	(0.39)
EUR/INR	76.076	(0.312)	(0.41)
JPY/INR	57.750	(0.070)	(0.12)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29411	(16)
Silver (Rs/1kg)	39380	80

Commodities	Price	% Chg.
Crude (US\$/BBL)	57.9	0.43
Brent (US\$/BBL)	63.2	0.14
Gold (US/oz)	1289.6	0.75
Silver (US\$/oz)	17.2	1.36
Copper (US\$/MT)	6872.5	0.65
Alum (US\$/MT)	2085.0	1.12
Zinc(US\$/MT)	3271.5	2.06

ADR	Cl. Values	% Chg.
ICICI Bank	9.60	1.10
HDFC Bank	96.50	0.20
Infosys	15.10	0.30
Tata Steel Ltd	19.20	0.60
Dr. Deddy's Labs	35.30	4.30
Wipro	5.30	0.20
Tata Motors	32.40	1.10

Market Sensor

US Market finished lower after Federal Reserve expresses concern about the impact of the market's sharp rise on the economy in a summary of its previous meeting. Dow Jones Industrial Average was down 0.27% or 64.65 points at 23526.18. Nasdaq Composite was up 0.07% or 4.89 points at 6867.36. Standard & Poor's 500 was down 0.08% or 1.95 points at 2597.08.

Indian Equity market ended higher for fifth straight session, gains were capped by battered metal and healthcare stocks. Sentiment was bolstered by positive global cues. On sectoral front MEDIA, PSU BANK, FMCG, REALTY, AUTO and FIN SERVICE outperformed the Nifty while BANK, IT, PVT BANK, METAL and PHARMA underperformed. Nifty ended the previous day with a gain of 0.15% or 15.40 points 10342.30. On Wednesday's trading session, FIIs sold net Rs.441.46 Cr in cash market and sold Rs.190.21 Cr in derivative segment. Whereas, DII bought net Rs.837.22 Cr in cash segment.

Global News

- ❖ The surprise economic star of 2017, when it wraps up next month, will have been the euro zone: growth looks set to come in at 2.2 percent compared with a forecast this time last year of just 1.4 percent. (Reuters)
- ❖ Britain will reduce a planned rise in business rates by changing the indexation through which the tax was calculated, finance minister Philip Hammond said on Wednesday during his budget speech to parliament. (Reuters)
- ❖ U.S. home sales increased more than expected in October as hurricane-related disruptions eased, but a chronic shortage of houses which is pushing prices beyond the reach of some first-time buyers remains an obstacle. (Reuters)
- ❖ New orders for key U.S.-made capital goods unexpectedly fell in October after three straight months of hefty gains, but a sustained increase in shipments pointed to robust business investment and economic momentum as the year winds down. (Reuters)
- ❖ Canada will create up to 100,000 affordable housing units as part of a national housing strategy, the government said on Wednesday, but critics said the long-awaited plan did nothing to free up more land to help stem a growing affordability crisis. (Reuters)

Economic News

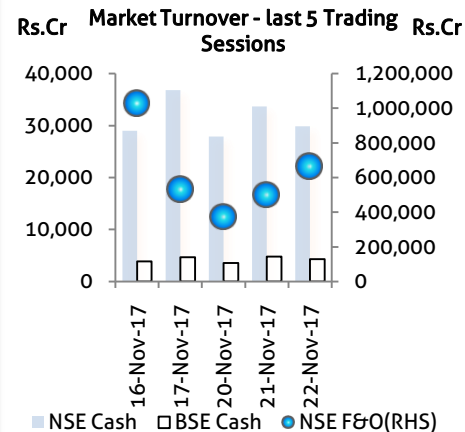
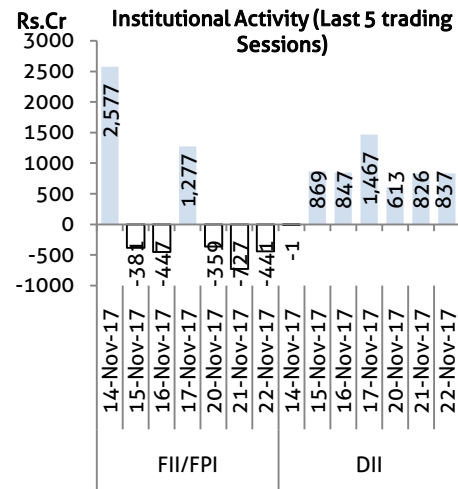
- ❖ The Union cabinet has approved amendments to the Insolvency and Bankruptcy Code (IBC) to plug potential loopholes in the new corporate turnaround regime and to ensure rescued companies remain in reliable hands.
- ❖ The Union cabinet has approved setting up of the 15th Finance Commission (FFC) that will decide the distribution of tax proceeds among the centre, states and local bodies in the post-goods and services tax (GST) era.
- ❖ In order to remove difficulties faced by pensioners, retirement fund body Employees Provident Fund Organisation (EPFO) has relaxed conditions for submitting life certificates, including for online submissions.
- ❖ The government on Wednesday approved signing of an agreement between India and the Philippines on cooperation and mutual assistance in customs matters.
- ❖ India added nearly 2,247 Mw of solar capacity during July-September period, registering a 15.40 per cent growth as compared to 1,947 MW added in Q2 of 2017, a recent survey revealed.
- ❖ India's move towards 100% electric vehicles fleet by 2030 could create a \$ 300 billion domestic market for EV batteries, according to a report by government think tank Niti Aayog and Rocky Mountain Institute.
- ❖ The Union Cabinet approved the revision in the salaries gratuity allowances, and pensions of the judges of the Supreme Court and high courts, as well as those who have retired, an official statement said.
- ❖ The Union Cabinet, chaired by Prime Minister Narendra Modi, on Wednesday approved India's membership for the European Bank for Reconstruction and Development (EBRD), for which the required steps will be initiated by the Finance Ministry, an official statement said.
- ❖ The government on Wednesday approved a policy framework for central public sector enterprises (CPSEs) to negotiate the next round of wage revision with their workmen.
- ❖ GST Council in its 23rd meeting held on November 10 had announced that meals at restaurants, both air-conditioned and non-air-conditioned will now attract only five per cent GST, which is much lower than 18 per cent that had earlier applied to air-conditioned restaurants.
- ❖ TRAI recommended the Department of Telecommunications to consider revising the overall cap on spectrum held by telecom operators.

Domestic News

- ❖ Thomas Cook has obtained board approval to raise over Rs 600 crore by divesting a up to 75 lakh shares or 5.42 per cent stake at Rs. 800 per share, on Nov. 23-24 in its subsidiary Qness Corp Limited.
- ❖ Arrow Greentech has received patent rights from US patent authorities for its method of manufacturing embedded water soluble firm carrier.
- ❖ MBL Infra could emerge as first roadbuilder to achieve a successful insolvency resolution on about Rs 1,700 crore of outstanding loans, with the promoter agreeing to infuse more capital into the business.
- ❖ Manaksia Steels to acquire Far East Steel Industries, Nigeria.
- ❖ Power Grid Corp Of India is shifting its focus to projects within states, where it expects a government plan to provide electricity to all to generate new orders worth Rs 1.6 lakh crore over the next five years.

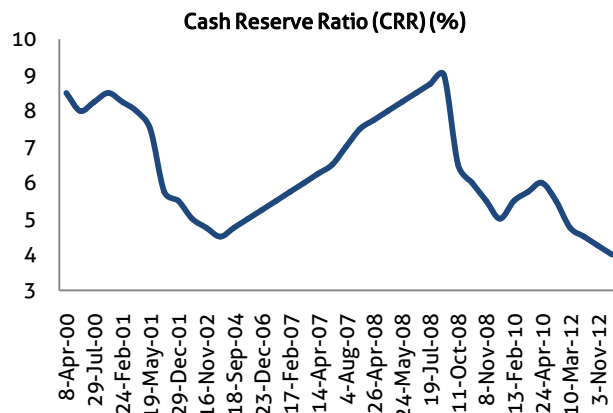
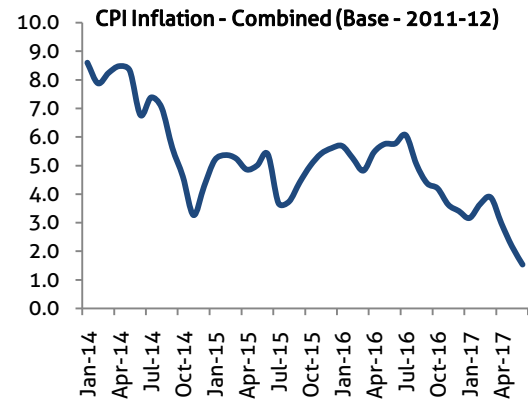
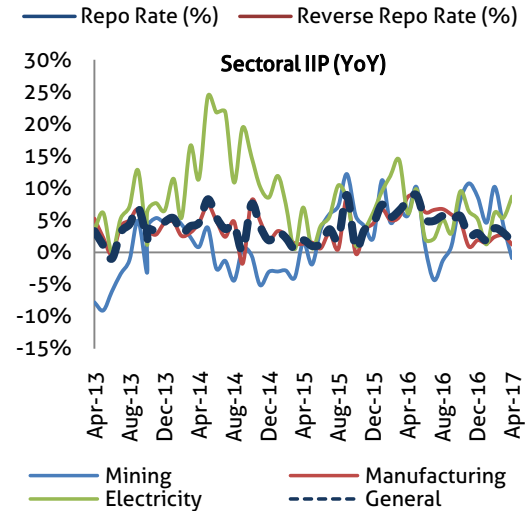
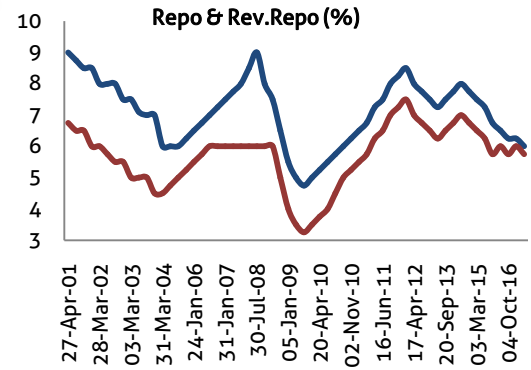
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3319	(0.0002)	(0.02)
USD-JPY	111.25	0.0200	0.02

Bond Markets	Closing	Chg
10-yr bond	7.31	15.40 bps
Interbank call	5.91	1.46 bps



Domestic News (Cont...)

- ❖ The Supreme Court refused to modify the Centre's notification banning the use of furnace oil and pet coke in Uttar Pradesh, Rajasthan and Haryana and asked the NTPC, which was seeking relaxation till it switches over to alternative fuel, to approach the government.
- ❖ Strides Shasun has received approval from the US health regulator for Acteazolamide tablets, used to prevent and reduce symptoms of altitude sickness.
- ❖ Moody's said Indian companies would see improved credit profiles in 2018 on solid economic and EBITDA growth.
- ❖ Radhakishan Damani, founder of supermarket chain D-Mart, has completed the acquisition of Novotel Imagica Khopoli, a five-star luxury hotel located in a theme park off the Mumbai-Pune expressway, from Adlabs Entertainment.
- ❖ Steel Authority of India is heading for a turnaround this year as the government orders belt-tightening and asset disposals at the loss-making 63-year-old mill.
- ❖ Eyeing the debt-laden Essar Steel and Bhushan Steel for acquisition, a delegation from global giant ArcelorMittal visited their plants for due diligence.
- ❖ Healthcare Global Enterprises will issue 11.66 lakh shares at Rs 300 each on a preferential basis to Indgrowth Capital Fund 1 (AIF).
- ❖ MMTC will import 2,000 tonnes of onion, while Nafed and SFAC will buy 12,000 tonnes locally in order to check prices, food and consumer affairs minister Ram Vilas Paswan said.
- ❖ Indian mining giant Adani is close to securing loans from China to build a 388-km railway in Queensland for its controversy-hit \$16.5 billion Carmichael coal mine project, a media report said.
- ❖ Tata Teleservices (Maharashtra) Ltd said Crisil has upgraded the ratings to 'CRISIL AA-/CRISIL A1+' from 'CRISIL A/CRISIL A1' on its bank loan facilities of Rs 5,166 crore.
- ❖ The Euro-VI grade petrol and diesel will be supplied to the national capital by three oil PSUs from their refineries at Mathura, Bina and Bhatinda from April to help it fight the alarming levels of air pollution.
- ❖ The Board of Sundram Fasteners Ltd, a TVS Group company, has given its consent to raise funds up to Rs500 crore through non-convertible debentures or NCDs.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Nov-17	GATI Limited	GREEN INDIA VENTURE FUND	SELL	1873500	127.4
22-Nov-17	BF Utilities Limited	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	213336	519.2
22-Nov-17	Reliance Indl Infra Ltd	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	170697	551.0
22-Nov-17	SORIL Infra Res Ltd	BHAVIN Y MEHTA	SELL	158451	391.4
22-Nov-17	Goa Carbon Ltd	ASHWIN STOCKS AND INVESTMENT PRIVATE LIMITED	BUY	53886	898.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
22-Nov-17	THYROCARE	SAMARA CAPITAL PARTNERS FUND I LIMITED	S	740,000	668.2
22-Nov-17	EXCEL	ASPIRE EMERGING FUND	B	180,000	121.5
22-Nov-17	SABTN	STATE BANK OF INDIA	S	1,021,901	15.0
22-Nov-17	ECS	CHINTAN NARENDRA SHAH	S	283,372	22.6
22-Nov-17	UNICRSE	SUNILKUMAR BHIKHABHAI NAYI	B	100,000	42.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500150	FOSECOIND	23-Nov-17	Interim Dividend - Rs. - 7.0000	25-Nov-17
532457	GULPOLY	23-Nov-17	Interim Dividend - Rs. - 0.4000	24-Nov-17
509162	INDAG	23-Nov-17	Interim Dividend - Rs. - 0.9000	24-Nov-17
530787	INLANPR	23-Nov-17	Reduction of Capital	05-Dec-17
530129	NILE	23-Nov-17	Interim Dividend - Rs. - 3.0000	24-Nov-17
524051	POLYPLEX	23-Nov-17	Interim Dividend - Rs. - 5.0000	24-Nov-17
540642	SALASAR	23-Nov-17	Interim Dividend - Rs. - 1.0000	24-Nov-17
538776	SDFS3DD	23-Nov-17	Redemption of Mutual Fund	24-Nov-17
538774	SDFS3DR	23-Nov-17	Redemption of Mutual Fund	24-Nov-17
538775	SDFS3GD	23-Nov-17	Redemption of Mutual Fund	24-Nov-17
538773	SDFS3GR	23-Nov-17	Redemption of Mutual Fund	24-Nov-17
540145	VALIANTORG	23-Nov-17	Interim Dividend - Rs. - 2.5000	24-Nov-17
519457	VIRATCRA	23-Nov-17	Interim Dividend - Rs. - 0.5000	25-Nov-17
530803	BHAGIL	24-Nov-17	Dividend - Rs. - 5.0000	-
532329	DANLAW	24-Nov-17	Buy Back of Shares	27-Nov-17
536908	BSLFTPJADG	27-Nov-17	Temporary Suspension	28-Nov-17
524743	FISCHER	27-Nov-17	Reduction of Capital	28-Nov-17
534804	CARERATING	28-Nov-17	Interim Dividend - Rs. - 6.0000	29-Nov-17
539346	SADBHIN	28-Nov-17	Interim Dividend - Rs. - 0.2000	29-Nov-17
530621	AAIL	29-Nov-17	Stock Split From Rs.10/- to Rs.5/-	01-Dec-17
540064	FRETAIL	29-Nov-17	Spin Off	30-Nov-17
522249	MAYURUNIQ	29-Nov-17	Buy Back of Shares	02-Dec-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
20-Nov-17	JPY	Trade Balance (Oct)		330B	668B
21-Nov-17	GBP	Public Sector Net Borrowing (Oct)		6.60B	5.33B
21-Nov-17	GBP	CBI Industrial Trends Orders (Nov)		3	-2
21-Nov-17	USD	Existing Home Sales (Oct)		5.43M	5.39M
22-Nov-17	USD	MBA 30-Year Mortgage Rate			4.18%
22-Nov-17	USD	Continuing Jobless Claims		1,895K	1,860K
22-Nov-17	USD	Durable Goods Orders (MoM) (Oct)		0.30%	2.00%
22-Nov-17	USD	Initial Jobless Claims		240K	249K
22-Nov-17	USD	Michigan Consumer Expectations (Nov)		87.6	87.6
22-Nov-17	USD	Michigan Consumer Sentiment (Nov)		98	97.8
22-Nov-17	EUR	Consumer Confidence (Nov)		-0.8	-1
23-Nov-17	USD	United States - Thanksgiving Day			
23-Nov-17	JPY	Japan - Labour Thanksgiving Day			
23-Nov-17	USD	FOMC Meeting Minutes			
23-Nov-17	EUR	Manufacturing PMI (Nov)		58.3	58.5
23-Nov-17	EUR	Services PMI (Nov)		55.2	55
23-Nov-17	GBP	Business Investment (YoY) (Q3)			2.50%
23-Nov-17	GBP	GDP (YoY) (Q3)		1.50%	1.50%
24-Nov-17	JPY	Manufacturing PMI (Nov)			52.8
24-Nov-17	USD	Manufacturing PMI (Nov)		54.9	54.6
24-Nov-17	USD	Services PMI (Nov)		55.6	55.3

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

Research Team

Name	Designation	Email ID	Contact No.
Paras Bothra	President Equity Research	paras@ashikagroup.com	+91 22 6611 1704
Krishna Kumar Agarwal	Equity Research Analyst	krishna.a@ashikagroup.com	+91 33 4036 0646
Partha Mazumder	Equity Research Analyst	partha.m@ashikagroup.com	+91 33 4036 0647
Arijit Malakar	Equity Research Analyst	amalakar@ashikagroup.com	+91 33 4036 0644
Kapil Jagasia	Equity Research Analyst	kapil.j@ashikagroup.com	+91 22 6611 1715
Tirthankar Das	Technical & Derivative Analyst	tirthankar.d@ashikagroup.com	+91 33 4036 0645

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