

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10185	0.38	NIFTY IT	10997.85	0.98
Sensex	32507	0.36	NIFTY BANK	24088.90	0.33
DowJones	23274	(0.23)	NIFTY 500	8972.90	0.39
Nasdaq	6587	(0.64)	NIFTY FMCG	25419.20	(0.63)
Hangseng	28303	(0.01)	NIFTY INFRA	3444.40	1.14
Shanghai	3383	0.08	NIFTY AUTO	11109.95	0.02
Nikkei	6886	0.17	NIFTY ENERGY	14230.60	1.79
Strait Times	3345	(0.15)	NIFTY PHARMA	9542.20	(0.53)
Kospi	2493	0.14	Advances / Declines	BSE	NSE
Taiwan	10738	0.02	Advances	1264	823
FTSE	7524	0.02	Declines	1450	922
CAC	5387	0.27	Unchanged	138	70
DAX	13003	0.09	Total	2852	1815

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	497.05	4.92
ULTRACEMCO	4200.00	4.11
RELIANCE	940.10	3.32
AMBUJACEM	282.85	3.21
HCLTECH	940.00	1.92

Nifty Losers		
Company	Price(Rs)	Chg(%)
CIPLA	592.10	(2.58)
INFRATEL	449.20	(2.40)
AXISBANK	449.80	(2.28)
UPL	780.90	(1.61)
LUPIN	1036.00	(1.45)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SOLARINDS	2.61	0.3	9
SCHAND	4.76	0.6	8
GSKCONS	0.22	0.0	8
SHARDACROP	1.78	0.2	8
SUNTECK	19.69	2.6	7

Indian Forex	Closing	Chg	% Chg
USD/INR	65.024	(0.041)	(0.06)
GBP/INR	85.838	0.096	0.11
EUR/INR	76.514	(0.029)	(0.04)
JPY/INR	57.170	(0.760)	(1.31)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29378	(88)
Silver (Rs/1kg)	39610	285

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.9	(0.25)
Brent (US\$/BBL)	57.4	(0.90)
Gold (US/oz)	1283.3	0.45
Silver (US\$/oz)	17.1	0.82
Copper (US\$/MT)	6959.0	(0.71)
Alum (US\$/MT)	2133.5	(1.18)
Zinc(US\$/MT)	3176.0	(1.00)

ADR	Cl. Values	% Chg.
ICICI Bank	7.90	(2.20)
HDFC Bank	96.00	(2.00)
Infosys	14.60	(1.10)
Tata Steel Ltd	20.20	(2.00)
Dr. Deddy's Labs	36.70	(0.50)
Wipro	5.40	(1.70)
Tata Motors	32.80	(1.40)

Market Sensor

US Market fell from record levels on Monday as a decline in General Electric shares weighed on investor sentiment. Wall Street was also gearing up for the busiest week of the earnings season. Dow Jones Industrial Average was down 0.23% or 54.67 points at 23273.96. Nasdaq Composite was down 0.64% or 42.22 points at 6586.83. Standard & Poor's 500 was down 0.40% or 10.23 points at 2564.98.

Indian Equity market ended its three-day losing run to close higher. Telecom sector outperformed on value buying in expectation of normalization of tariffs. The market breadth turned negative as 1,429 stocks ended in red, 1,288 closed in green while 135 ruled steady. Nifty ended the previous day with a gain of 0.38% or 38.30 points 10184.85. On Monday's trading session, FII's sold net Rs.81.51 Cr in cash market and sold Rs.549.37 Cr in derivative segment. Whereas, DII bought net Rs.307.84 Cr in cash segment.

Global News

❖ China's unemployment rate has hit its lowest point in multiple years at 3.95 percent by the end of September, but employment still face challenges as the economy pushes ahead with structural reforms, China's labor ministry said on Sunday. (Reuters)

❖ China needs to create jobs for 15 million people every year and will maintain support for entrepreneurship to help achieve this, the country's labour minister said on Sunday. (Reuters)

❖ China's economy is on track to meet its official growth target for 2017, the head of the state planning agency said on Saturday, despite a punishing war on pollution which is expected to slash industrial output over the winter months. (Reuters)

❖ Federal Reserve Chair Janet Yellen said on Friday that asset purchases and other unconventional policy tools must remain part of the Fed's arsenal as long as the economy remains stuck in a low interest-rate economy. (Reuters)

❖ President Donald Trump is considering nominating Federal Reserve Governor Jerome Powell and Stanford University economist John Taylor for the central bank's top two jobs, in an apparent bid to reassure markets and appease conservatives hungry for change. (Reuters)

Economic News

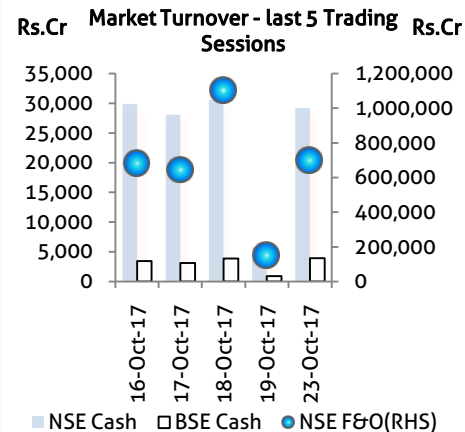
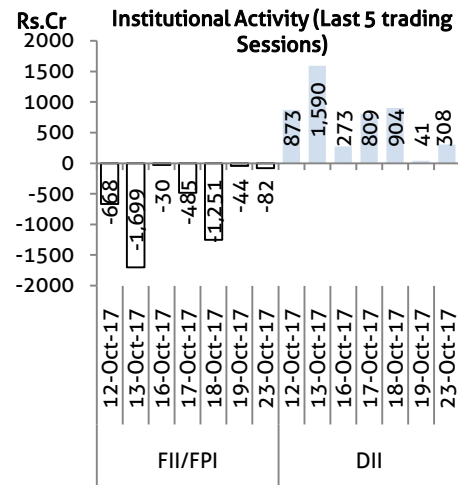
- ❖ The holdings of domestic mutual funds and insurance companies in India's largest listed companies rose to their highest level in at least 25 quarters as household savings shifted from gold and real estate to financial assets.
- ❖ An inter-ministerial panel headed by Finance Minister Arun Jaitley on Monday finalised the launch date and quantum of issuance of 'Bharat 22' Exchange Traded Fund (ETF).
- ❖ The government's push for a change in the method of price calculation methodology for new drugs can lead to non-essential drugs coming under price control, a senior pharma industry body executive said.
- ❖ As many as 331 infrastructure projects, each worth Rs 150 crore or above, have seen a cost overrun of Rs 1.72 lakh crore because of various reasons including delays, according to a government report.
- ❖ The slowdown in the Indian economy has bottomed out but the pace of recovery would "critically depend" on the initiatives that the government takes from now onwards, says a report by D&B.
- ❖ Exporters can soon start claiming refunds for GST paid in August and September as GSTN will this week launch an online application for processing of refund, its Chief Executive Officer Prakash Kumar said.
- ❖ The government is likely to achieve the fiscal deficit target of 3.2 per cent of GDP for the first time in about seven years, but may cut its capital expenses by Rs 70,000 crore to meet the goal, said a report by SBI Research.
- ❖ Loss-making European power utilities are turning to India for investment opportunities in renewable energy (RE), drawn by the country's impressive drive in the latter.
- ❖ As many as 51 proposals seeking about 60,000 square kilometre of area for exploration of oil and gas have been bid for in India's maiden auction under the open acreage licensing regime, upstream regulator Directorate General of Hydrocarbons (DGH) has said.
- ❖ The government is set to approve the biggest ever highway development plan to develop and expand approximately 83,000 km of roads at an investment of Rs 6.9 lakh crore by 2022 on Tuesday. The proposal on the Cabinet's agenda is aimed at pushing economic activity and generating at least 32 crore man-days across the country in the next five years.
- ❖ The government may hike the minimum support price (MSP) of wheat by Rs 100 to Rs 1,725 a quintal for this year, a government source said.

Domestic News

- ❖ Canara Bank plans to hire investment bankers to help it sell stakes in some assets that are unrelated to its main lending business.
- ❖ Ministry of Shipping had approved formation of Joint Venture between Cochin Shipyard and Hooghly Dock & Port Engineers for upgradation and modernisation of shipbuilding infrastructure at the two shipyard sites of Salkia and Nazirgunge in Kolkata.
- ❖ The Department of Telecom (DoT) has cleared the merger of Sistema Shyam Teleservices with Reliance Communications, a deal that will reduce the number of mobile operators in the country to ten.
- ❖ State Bank of India has signed an agreement with Escorts Limited to finance farmers for the purchase of Escorts tractors.

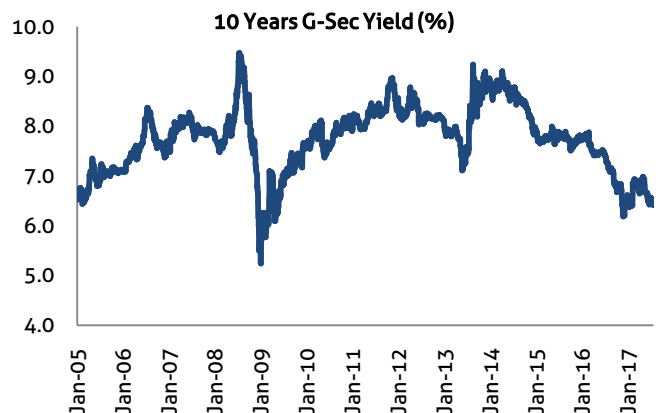
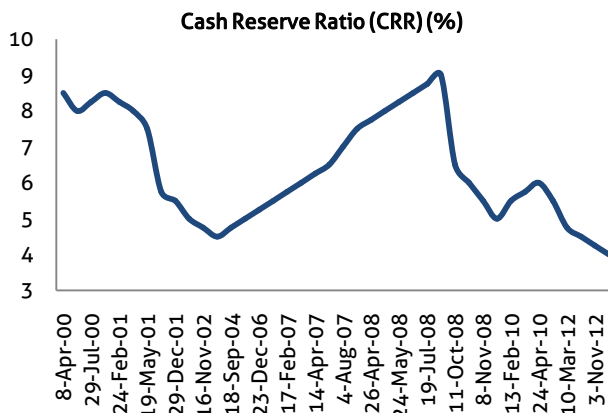
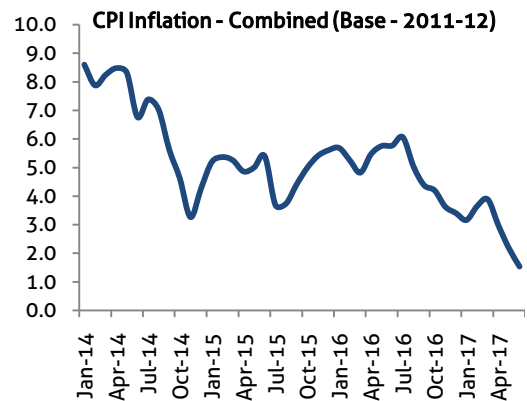
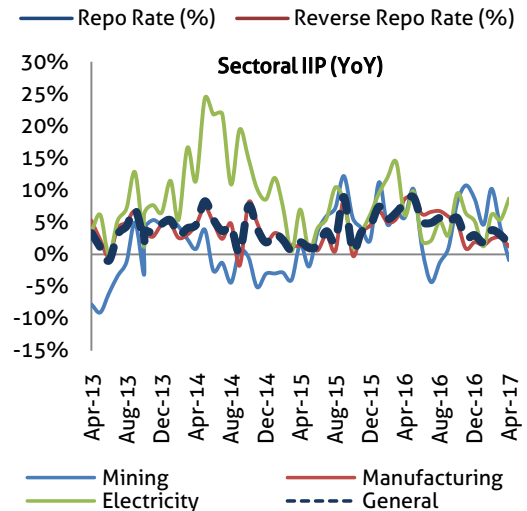
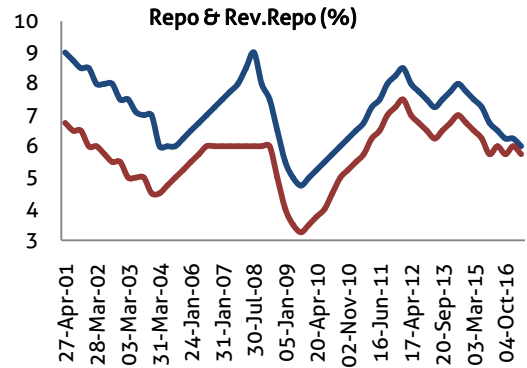
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3219	0.0021	0.16
USD-JPY	113.36	(0.0800)	(0.07)

Bond Markets	Closing	Chg
10-yr bond	7.00	5.60 bps
Interbank call	5.85	-11.52 bps



Domestic News (Cont...)

- ❖ Tata Steel and the Ruias themselves have put in bids for debt-laden Essar Steel after the company was put up for sale under IBC. JSW Steel, aggressive in bidding for Monnet Ispat's and Bhushan Steel's businesses, is said to have skipped submitting a resolution plan for Essar Steel.
- ❖ BHEL has commenced execution of Rs 20,400-crore Yadadri supercritical thermal power project ordered by the Telangana State Power Generation Corporation.
- ❖ Mahindra and Mahindra has set a price band of Rs425-429 per share for the IPO of its logistic unit Mahindra Logistics Ltd.
- ❖ Bullish about the growth in demand for commodities in India, Vedanta will invest \$8 billion over the next three years, funded primarily by internal cash flows.
- ❖ The tourism ministry has proposed a reduction in GST rates for five-star hotels and the grant of 'infrastructure status' as part of measures to boost the vital jobs- and forex generating sector.
- ❖ IVRCL has received communication from CDR cell informing that CDR EG after due deliberation with the lenders approved the exit of account of the company from CDR mechanism on account of failure of the CDR package.
- ❖ IndusInd Bank, in association with MobiKwik, announced the launch of a co-branded wallet 'IndusInd Mobikwik' that allows its customers to pay at the MobiKwik merchant network using their accounts, with a 'Direct Debit Feature'.
- ❖ The Supreme Court refused the bail plea of Unitech's managing director Sanjay Chandra, asking the builder to deposit Rs 1,000 crore first as a bonafide.
- ❖ Mahindra & Mahindra has invested Rs 16 crore to replace LED lights at 18 manufacturing sites in a tie-up with the state-run Energy Efficiency Services Limited (EESL).
- ❖ Coal India plans to rationalise supply sources for private power producers to reduce the distance over which coal is carried in an effort to cut transport and generation costs.
- ❖ The Ramco Cements has subscribed to the rights issue offer of Lynks Logistics and has acquired 4,81,00,000 shares, shareholding of Ramco Cements in Lynks Logistics stands at 47.62%.
- ❖ Tulive Developers has plans for buyback of equity shares. The board will consider the proposal on October 27.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Oct-17	Sunteck Realty Limited	FIDELITY INVESTMENT TRUST FIDELITY EMERGING MARKETS FUND	BUY	2305280	321.8
23-Oct-17	S Chand And Company Ltd	HDFC MUTUAL FUND A/C HDFC INDIA PRUDENCE FUND	BUY	296300	455.0
23-Oct-17	IOL Chem and Pharma Ltd	INDIASTAR (MAURITIUS) LIMITED	SELL	1100000	60.2
23-Oct-17	PG Electroplast Ltd	SATPAL KHATTAR	BUY	165000	396.0
23-Oct-17	Vishnu Chemicals Limited	ARKAYA INVESTMENTS	SELL	133671	366.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Oct-17	SUNTECK	FMRC FIDELITY EMERGING MARKETS FUND	B	705,845	321.5
23-Oct-17	WIMPLAST	GHISULAL D RATHOD	B	101,000	1300.0
23-Oct-17	MOLDTEK	UNO METALS LIMITED	S	306,000	53.5
23-Oct-17	DQE	AKG FINVEST LIMITED	B	700,000	20.1
23-Oct-17	AMARJOTHI	CARE PORTFOLIO MANAGERS PRIVATE LIMITED	S	37,970	220.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
538598	VISHAL	24-Oct-17	Stock Split From Rs.10/- to Rs.5/-	25-Oct-17
500830	COLPAL	25-Oct-17	Interim Dividend - Rs. - 4.0000	26-Oct-17
532175	CYIENT	25-Oct-17	Interim Dividend - Rs. - 5.0000	26-Oct-17
532663	SASKEN	25-Oct-17	Interim Dividend - Rs. - 2.5000	26-Oct-17
503811	SIYSIL	25-Oct-17	Stock Split From Rs.10/- to Rs.2/-	26-Oct-17
532540	TCS	25-Oct-17	Interim Dividend - Rs. - 7.0000	26-Oct-17
531591	BAMPSL	26-Oct-17	Bonus issue 3:20	27-Oct-17
531591	BAMPSL	26-Oct-17	Consolidation of Shares	27-Oct-17
511072	DHFL	26-Oct-17	Interim Dividend - Rs. - 3.0000	28-Oct-17
540716	ICICIGI	26-Oct-17	Interim Dividend - Rs. - 0.7500	27-Oct-17
532732	KKCL	26-Oct-17	Interim Dividend - Rs. - 10.0000	27-Oct-17
540519	MEERA	26-Oct-17	Interim Dividend - Rs. - 1.0000	27-Oct-17
505029	ATLASCYCLE	30-Oct-17	Stock Split From Rs.10/- to Rs.5/-	31-Oct-17
500820	ASIANPAINT	31-Oct-17		01-Nov-17
500092	CRISIL	31-Oct-17	Interim Dividend - Rs. - 6.0000	01-Nov-17
500209	INFY	31-Oct-17		01-Nov-17
500209	INFY	31-Oct-17	Buy Back of Shares	01-Nov-17
532281	HCLTECH	01-Nov-17		02-Nov-17
500696	HINDUNILVR	01-Nov-17		02-Nov-17
500188	HINDZINC	01-Nov-17	Interim Dividend - Rs. - 2.0000	02-Nov-17
535789	IBULHSGFIN	01-Nov-17	Interim Dividend - Rs. - 9.0000	02-Nov-17
512453	SHRJAGP	01-Nov-17	Stock Split From Rs.10/- to Rs.1/-	02-Nov-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
23-Oct-17	JPY	Leading Index		106.8	106.8
23-Oct-17	GBP	CBI Industrial Trends Orders (Oct)		9	7
23-Oct-17	USD	Chicago Fed National Activity (Sep)		-0.1	-0.31
23-Oct-17	EUR	Consumer Confidence (Oct)		-1.1	-1.2
23-Oct-17	JPY	Manufacturing PMI (Oct)		53.1	52.9
24-Oct-17	EUR	Manufacturing PMI (Oct)		57.8	58.1
24-Oct-17	EUR	Services PMI (Oct)		55.7	55.8
24-Oct-17	USD	Redbook (YoY)			0.036
24-Oct-17	USD	Manufacturing PMI (Oct)		53.6	53.1
24-Oct-17	USD	Services PMI (Oct)		55.6	55.3
24-Oct-17	USD	API Weekly Crude Oil Stock			-7.130M
25-Oct-17	GBP	GDP (YoY) (Q3)		0.014	0.015
25-Oct-17	USD	Durable Goods Orders (MoM) (Sep)		0.01	0.02
25-Oct-17	USD	House Price Index (YoY) (Aug)			0.063
25-Oct-17	USD	New Home Sales (Sep)		555K	560K
25-Oct-17	USD	Crude Oil Inventories			-5.731M
25-Oct-17	JPY	Foreign Bonds Buying			269.7B
25-Oct-17	JPY	Foreign Investments in Japanese Stocks			840.7B
26-Oct-17	EUR	M3 Money Supply (YoY) (Sep)		0.05	0.05
26-Oct-17	EUR	ECB Interest Rate Decision (Oct)		0	0
26-Oct-17	USD	Goods Trade Balance (Sep)		-63.80B	-62.94B
26-Oct-17	USD	Initial Jobless Claims		235K	222K
26-Oct-17	USD	Natural Gas Storage			51B
26-Oct-17	JPY	National CPI (YoY) (Sep)		0.007	0.007
27-Oct-17	USD	GDP (QoQ) (Q3)		0.026	0.031
27-Oct-17	USD	GDP Price Index (QoQ) (Q3)		0.018	0.01
27-Oct-17	USD	Real Consumer Spending (Q3)		0.022	0.033

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Oct-17	INR	M3 Money Supply			6.00%

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