

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8033	0.39	NIFTY IT	9549.85	0.42
Sensex	26052	0.35	NIFTY BANK	18540.90	(0.04)
DowJones	19083	0.31	NIFTY 500	6882.65	0.69
Nasdaq	5381	-0.11	NIFTY FMCG	19976.10	0.21
Hangseng	22559	-0.52	NIFTY INFRA	2680.30	1.02
Shanghai	3244	0.08	NIFTY AUTO	8891.15	0.43
Nikkei	18370	1.14	NIFTY ENERGY	9817.00	0.69
Strait Times	2825	-0.54	NIFTY PHARMA	10934.20	2.25
Kospi	1977	-0.57	Advances / Declines	BSE	NSE
Taiwan	9158	-0.22	Advances	1922	1259
FTSE	6818	-0.03	Declines	665	348
CAC	4529	-0.42	Unchanged	166	72
DAX	10662	-0.48	Total	2753	1679

Nifty Gainers		
Company	Price(Rs)	Chg(%)
LUPIN	1473.00	4.26
HINDALCO	173.10	3.93
ASIANPAINT	940.00	3.55
TATASTEEL	390.00	3.16
NTPC	158.80	3.05

Nifty Losers		
Company	Price(Rs)	Chg(%)
M&M	1190.00	(2.39)
HDFC	1230.10	(1.57)
BANKBARODA	160.90	(1.41)
HDFCBANK	1181.60	(1.37)
POWERGRID	181.35	(1.31)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
KATWAUD	13.93	1.8	8
HPL	24.93	3.8	7
JKLAKSHMI	1.73	0.3	6
SUNILHITEC	35.63	5.7	6
BIRLACORPN	1.26	0.2	5

Indian Forex	Closing	Chg	% Chg
USD/INR	68.477	0.245	0.36
GBP/INR	84.967	(0.200)	(0.24)
EUR/INR	72.784	0.350	0.48
JPY/INR	61.710	0.250	0.41

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29324	(32)
Silver (Rs/1kg)	40805	(186)

Commodities	Price	% Chg.
Crude (US\$/BBL)	48.0	(0.19)
Brent (US\$/BBL)	48.9	(0.49)
Gold (US/oz)	1184.6	(2.38)
Silver (US\$/oz)	16.4	(2.50)
Copper (US\$/MT)	5564.0	(0.96)
Alum (US\$/MT)	1765.5	1.52
Zinc(US\$/MT)	2572.0	(1.08)

ADR	Cl. Values	% Chg.
ICICI Bank	7.73	(0.64)
HDFC Bank	62.86	0.34
Infosys	14.13	0.50
Vedanta Ltd	12.75	2.41
Dr. Deddy's Labs	45.55	1.29
Wipro	9.40	0.43
Tata Motors	33.51	(1.35)

Market Sensor

The Dow and the S&P 500 eked out record high closes on Wednesday ahead of the Thanksgiving holiday, helped by gains in industrial stocks, though losses in technology shares limited the advance and weighed on the Nasdaq. The Dow Jones industrial average rose 59.31 points, or 0.31 percent, to end at 19,083.18, while the S&P 500 gained 1.78 points, or 0.08 percent, to 2,204.72 and the Nasdaq Composite dropped 5.67 points, or 0.11 percent, to 5,380.68.

Indian Equity market settled with small gains, extending gains registered during previous trading session. The barometer index, the S&P BSE Sensex, rose 91.03 points or 0.35% to settle at 26,051.81. The Nifty 50 index rose 31 points or 0.39% to settle at 8,033.30. Stocks of public sector banks witnessed a mixed trend. Stocks of private sector banks were mostly lower. Pharma stocks gained on weak rupee. Metal & mining stocks gained for the second day in a row. On Wednesday's trading session, FIIs sold net Rs. 1023.12Cr in cash market whereas, DII bought net Rs.1254.67 Cr in cash segment.

Global News

❖ The European Central Bank is looking for ways to lend out more of its huge pile of government debt to avert a freeze in the 5.5 trillion-euro short-term funding market that underpins the financial system, central bank sources told Reuters. (Reuters)

❖ The European Commission proposed new rules for banks on Wednesday in line with capital requirements agreed by global regulators - but with some tweaks, in a sign of a growing fragmentation of international financial controls. (Reuters)

❖ Prime Minister Theresa May set out plans to get big business behind her Brexit strategy on Monday, toning down plans to put workers on company boards and promising to spend billions of pounds on science, technology and research. (Reuters)

❖ British finance minister Philip Hammond said on Sunday he would aim to help struggling families and boost the country's long-term growth prospects when he announces Britain's first budget plans since the Brexit vote next week. (Reuters)

❖ Slowly but surely, the economic policy tide in Europe is turning, and it may only be a matter of time before Germany is swept up. (Reuters)

Economic News

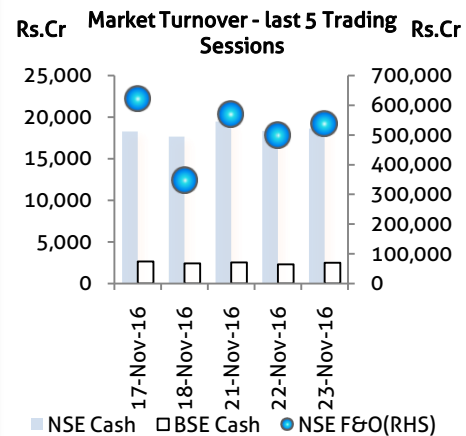
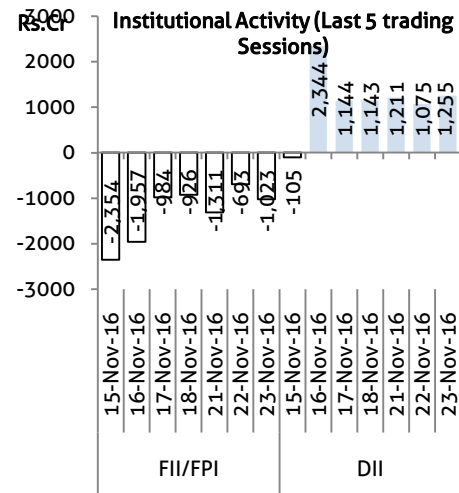
- ❖ With RBI Governor Urjit Patel yet to make any public statement even two weeks after currency demonetisation, the Finance Ministry on Wednesday played down his silence, saying it is irrelevant as to who communicates government policies.
- ❖ Opposition YSR Congress Party's President Jaganmohan Reddy on Wednesday urged Prime Minister Narendra Modi to make demonetisation of high value currency effective from April 1, 2017 to alleviate the hardships of ordinary people including farmers.
- ❖ More than 93 per cent of the five lakh people who participated in a survey on Narendra Modi App have supported demonetisation, the PMO said a day after the Prime Minister sought public feedback on the issue.
- ❖ When the Narendra Modi-led central government on November 8 announced the discontinuation of Rs 500 and Rs 1,000 currency notes as legal tender, not everyone knew what lay ahead. But everyone appreciated the government's intent of cracking down on the flow of black money into the system. For this, the government is looking at reducing cash transactions in the country and moving increasingly towards the idea of cashless economy.
- ❖ Government on Wednesday said Niti Aayog will broaden its purview to go beyond the traditional areas of planning and look at internal security, defence, social and development goals.
- ❖ Jan Dhan Accounts have seen a huge surge in deposits, with Rs 21,000 crore being parked in such accounts following demonetisation announced earlier this month.
- ❖ Rites Ltd, the consultancy arm of Indian Railways, has proposed a heavy haul rail corridor connecting Salegaon (Maharashtra) with the Paradip port. The cost of the project is estimated at Rs 3,298 crore and it is being taken up mainly to boost coastal shipping of coal.
- ❖ Goldman Sachs has forecast a deceleration in India's GDP growth to 6.8 per cent this fiscal, down from 7.6 per cent last financial year, due to demonetisation of Rs 500 and Rs 1000 currency notes.
- ❖ To encourage widespread usage of digital payments post demonetisation, the government on Wednesday said no transaction charges will be levied on debit cards till December 31.

Domestic News

- ❖ Tata Motors has called an extraordinary general meeting (EGM) on December 22 to seek shareholders' approval for removing Cyrus Mistry and Nusli Wadia as directors of the company.
- ❖ HPL Electric has received revision in ratings for various facilities from India Rating & Research. India Ratings & Research upgrades long term rating from IND A- to IND A and reaffirmed short term rating of IND A1
- ❖ Tamil Nadu Water Supply and Drainage Board has awarded a contract to Pratibha Industries for providing combined water supply scheme to 293 rural habitations in Musiri, Thathanagarpettai, Thuraiyur and Uppiliyapuram unions in Trichy District including paid maintenance for five years. The total value of the contract is Rs 92.22 crore.
- ❖ NBCC has entered into MoU with Rosinformexport LLC, a subsidiary of RT-Business Development an investment company of Rostec State Corporation, a 100 per cent state owned company of Russia, having expertise in ICT/ digital products. NBCC and Rosinformexport shall collaborate to jointly participate in the Smart City projects in India.

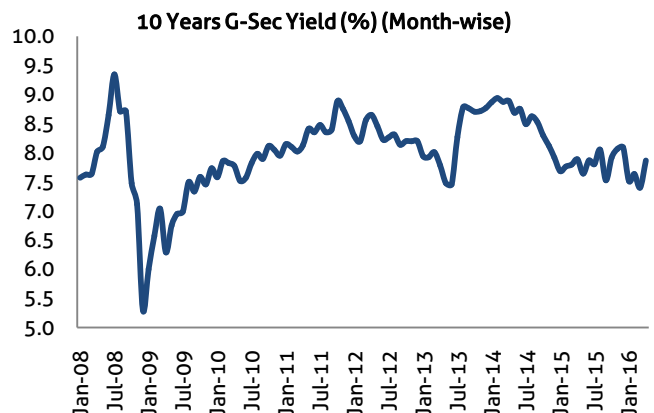
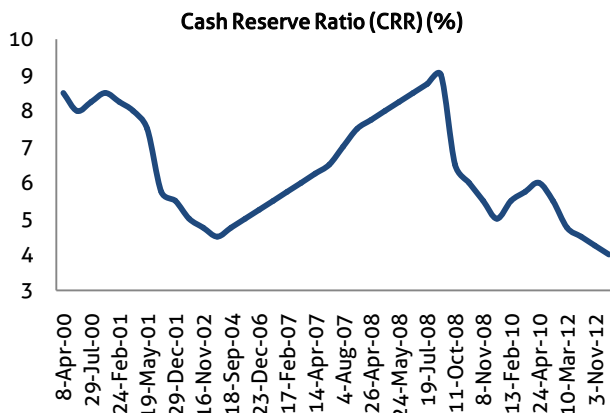
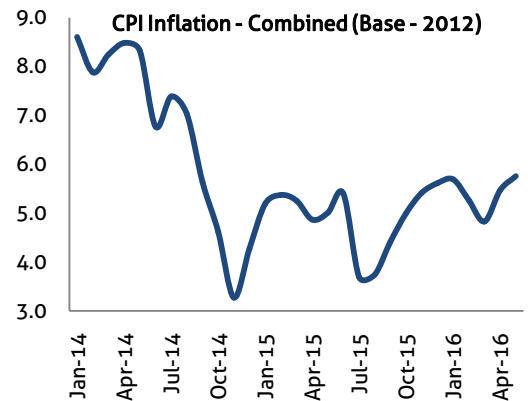
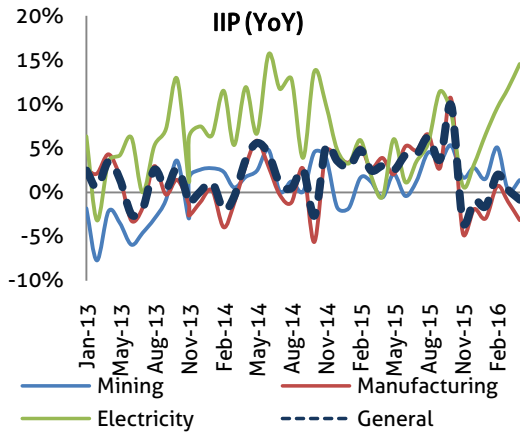
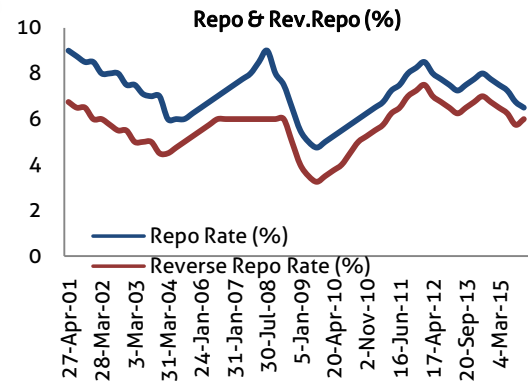
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0530	(0.0023)	(0.00)
GBP-USD	1.2430	(0.0010)	(0.08)
USD-JPY	112.74	0.1900	0.17

Bond Markets	Closing	Chg
10-yr bond	6.47	-6.00 bps
Interbank call	5.98	3.08 bps



Domestic News (Cont...)

- ❖ Rallis India has signed an agreement for increasing its stake in its subsidiary, Zero Waste Agro - Organics (ZWAOL) from 73.63 per cent to 100 per cent. Consequently, ZWAOL will become a wholly owned subsidiary of Rallis India, on completion of the acquisition of the balance shares in ZWAOL.
- ❖ Oil India to consider 'Issue of Bonus Shares' in the board meeting scheduled to be held on November 28, 2016.
- ❖ L&T Finance Holdings has appointed Kotak Investment Bank to selling the de-focused business of Rs3800 cr.
- ❖ Aarti Industries buyback window from 24 Nov to 7 Dec
- ❖ Jubilant Foodworks promoter pledges additional stake of 3.04 percent. Promoter has so far pledged 53.6 percent of his holding in the company.
- ❖ Navkar Corporation subsidiary, Navkar Terminals terminated a contract from Kribhco Infrastructure to handle the container trains.
- ❖ Infosys will invest Rs 31.6 crore in Stellaris Venture Partners, an early stage venture fund.
- ❖ Transformer & Rectifiers wins Rs 96 crore order from Adani group to deliver inverter duty transformers and power transformers up to 110 kV. Total order book now stands at Rs 980 crore.
- ❖ Tata Steel is set to commission its 55,000 tonne per annum ferrochrome plant at Gopalpur in south Odisha on November 30th.
- ❖ Two and three wheeler manufacturer TVS Motor Company has launched a mobile application to help customers enhance their riding experience.
- ❖ Drug major Cipla said Chase Pharmaceuticals Corporation, in which it has 16.7% stake has been acquired by Ireland-headquartered Allergan plc.
- ❖ Vardhman Industries decided to purchase 7.2 lakh equity shares of Rs. 100 each in Vallabh Steel West.
- ❖ Reliance Industries enters into I.T. services with GE tie-up.
- ❖ GVK Power And Infra in talks to raise \$200 million to refinance loans.
- ❖ UltraTech Cement has proposed to issue unsecured redeemable non-convertible debentures amounting to Rs 400 crore on private placement basis.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Nov-16	HPL Electric & Power Ltd	J P M S L A/C COPTHALL MAURITIUS INVESTMENT LTD	SELL	770341	77.7
23-Nov-16	Lakshmi Energy and Foods	MARFATIA NISHIL SURENDRA	SELL	454133	46.8
23-Nov-16	Sumeet Ind Limited	NIRAJ LAHERCHAND MODI	SELL	450000	30.3
23-Nov-16	TVS Electronics Limited	BP FINTRADE PRIVATE LIMITED	BUY	117313	108.3
23-Nov-16	Prakash Constrowell Ltd	JMP SECURITIES PVT LTD	BUY	1200000	7.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Nov-16	KATWAUD	KATWA INFOTECH LIMITED	B	1,279,084	81.3
23-Nov-16	APCOTEXIND	ABHIRAJ ATUL CHOKSEY (HUF)	S	200,000	307.0
23-Nov-16	APCOTEXIND	SALDHAR INVESTMENTS AND TRADING COMPANY PVT LTD	B	200,000	307.0
23-Nov-16	TRANSPEK*	TRANSPEK INDUSTRY LIMITED	B	35,060	470.0
23-Nov-16	SHIVKRUPA	MAHENDRA SAMPAT PAWAR	B	49,596	32.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532830	ASTRAL	24-Nov-16	Interim Dividend - Rs. - 0.2000	25-Nov-16
524804	AUROPHARMA	24-Nov-16	Interim Dividend - Rs. - 1.2500	25-Nov-16
536170	KUSHAL	24-Nov-16	Interim Dividend - Rs. - 0.6000	25-Nov-16
508989	NAVNETEDUL	24-Nov-16	Buy Back of Shares	25-Nov-16
500459	PGHH	24-Nov-16	Dividend - Rs. - 36.0000	-
523539	PRECWIRE	24-Nov-16	Interim Dividend - Rs. - 1.2500	25-Nov-16
504918	SANDUMA	24-Nov-16	Interim Dividend - Rs. - 2.0000	26-Nov-16
536894	TFM45CA	24-Nov-16	Dividend On Mutual Fund	25-Nov-16
536894	TFM45CA	24-Nov-16	Redemption of Mutual Fund	25-Nov-16
536896	TFM45CB	24-Nov-16	Redemption of Mutual Fund	25-Nov-16
536897	TFM45CD	24-Nov-16	Redemption of Mutual Fund	25-Nov-16
531717	VIDHIDYE	24-Nov-16	Interim Dividend - Rs. - 0.2000	26-Nov-16
536872	IPRU2205	25-Nov-16	Redemption of Mutual Fund	-
536873	IPRU2206	25-Nov-16	Redemption of Mutual Fund	-
536874	IPRU8405	25-Nov-16	Redemption of Mutual Fund	-
536913	D3324MDDP	28-Nov-16	Redemption of Mutual Fund	29-Nov-16
536912	D3324MDG	28-Nov-16	Redemption of Mutual Fund	29-Nov-16
536911	D3324MRDP	28-Nov-16	Redemption of Mutual Fund	29-Nov-16
536910	D3324MRG	28-Nov-16	Redemption of Mutual Fund	29-Nov-16
532514	IGL	29-Nov-16	Interim Dividend - Rs. - 3.5000	30-Nov-16
533345	IPRU1063	29-Nov-16	Temporary Suspension	30-Nov-16
533347	IPRU1064P	29-Nov-16	Temporary Suspension	30-Nov-16

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
21-Nov-16	USD	Chicago Fed National Activity (Oct)			-0.14
21-Nov-16	JPY	Trade Balance (Oct)		615B	498B
22-Nov-16	GBP	CBI Industrial Trends Orders (Nov)			-17
22-Nov-16	USD	Existing Home Sales (Oct)		5.47M	5.47M
22-Nov-16	EUR	Consumer Confidence (Nov)		-7.8	-8
23-Nov-16	USD	MBA 30-Year Mortgage Rate			3.95%
23-Nov-16	USD	Durable Goods Orders (MoM) (Oct)		1.10%	-0.30%
23-Nov-16	USD	House Price Index (MoM) (Sep)			0.70%
23-Nov-16	USD	Manufacturing PMI (Nov)			53.4
23-Nov-16	USD	Michigan Consumer Sentiment (Nov)		89.5	91.6
23-Nov-16	USD	New Home Sales (Oct)		594K	593K
24-Nov-16	EUR	Manufacturing PMI (Nov)		53.3	53.5
24-Nov-16	EUR	Services PMI (Nov)		53	52.8
24-Nov-16	JPY	National CPI (YoY) (Oct)			-0.50%
24-Nov-16	JPY	Tokyo CPI (YoY) (Nov)			0.10%
25-Nov-16	GBP	GDP (YoY) (Q3)		2.30%	2.30%
25-Nov-16	USD	Goods Trade Balance (Oct)			-56.08B
25-Nov-16	USD	Services PMI (Nov)			54.8

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
23-Nov-16	INR	M3 Money Supply (2wk)			10.90%
25-Nov-16	INR	Bank Loan Growth (2wk)			9.10%
25-Nov-16	INR	Deposit Growth (2wk)			9.80%

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