

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8476	1.00	NIFTY IT	10201.60	(0.17)
Sensex	27376	0.95	NIFTY BANK	19023.50	0.96
DowJones	19913	0.57	NIFTY 500	7315.25	1.00
Nasdaq	5601	0.86	NIFTY FMCG	21908.40	0.16
Hangseng	22972	0.10	NIFTY INFRA	2870.05	1.46
Shanghai	3148	0.18	NIFTY AUTO	9828.20	1.69
Nikkei	7092	1.09	NIFTY ENERGY	10584.95	1.30
Strait Times	3032	0.21	NIFTY PHARMA	10339.45	1.23
Kospi	2067	0.08	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	9448	0.25	Advances	1593	996
FTSE	7150	-0.01	Declines	1150	615
CAC	4830	0.18	Unchanged	195	93
DAX	11595	0.43	Total	2938	1704

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ULTRACEMCO	3650.00	3.46
BAJAJ-AUTO	2800.05	3.46
IDEA	75.60	3.07
TATAPOWER	79.90	3.03
ADANIPORTS	294.90	3.02

Nifty Losers		
Company	Price(Rs)	Chg(%)
HCLTECH	845.20	(1.41)
YESBANK	1363.85	(1.38)
BHARTIARTL	316.20	(1.08)
INFY	946.05	(0.70)
ZEEL	480.80	(0.45)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PIDILITIND	63.02	6.6	10
GUJGAS	6.15	0.6	10
JMCPROJECT	3.60	0.4	9
AJANTPHARM	6.16	0.7	9
ASTRAL	2.56	0.3	9

Indian Forex	Closing	Chg	% Chg
USD/INR	68.157	0.073	0.11
GBP/INR	85.149	0.499	0.59
EUR/INR	73.235	0.085	0.12
JPY/INR	60.270	0.170	0.28

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29238	72
Silver (Rs/1kg)	41634	(121)

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.0	0.06
Brent (US\$/BBL)	55.3	(0.31)
Gold (US/oz)	1208.2	(0.73)
Silver (US\$/oz)	17.1	(0.76)
Copper (US\$/MT)	5879.0	1.80
Alum (US\$/MT)	1870.0	0.00
Zinc(US\$/MT)	2797.0	0.54

ADR	Cl. Values	% Chg.
ICICI Bank	7.61	0.53
HDFC Bank	66.64	3.57
Infosys	14.12	0.21
Vedanta Ltd	12.72	0.95
Dr. Deddy's Labs	43.70	1.25
Wipro	9.77	0.93
Tata Motors	40.01	2.46

## Market Sensor

US market rose on Tuesday, with materials spiking more than 2.5 percent on the back of more executive orders from President Donald Trump. Dow Jones Industrial Average was up 0.57% or 112.86 points at 19912.71 Nasdaq Composite was up 0.86% or 48.01 points at 5600.96 Standard & Poor's 500 was up 0.66% or 14.87 points at 2280.07.

Indian Equity market made a firm start and settled with decent gains, thanks to positive domestic cues and supportive global markets. Better than expected quarterly results boosted the market sentiment. Moreover, there was short covering in the market ahead of F&O expiry along with a few days left for the Union Budget announcement also added to the positive sentiment. Nifty ended the previous day with a gain of 1.00% or 84.30 points at 8475.80. On Tuesday's trading session, FIIs bought net Rs.93.95 Cr in cash market and sold Rs.161.74 Cr in derivative segment. Whereas, DII bought net Rs.533.49 Cr in cash segment.

## Global News

❖ South Korea's economic growth retreated further in the last quarter of 2016, the Bank of Korea said on Wednesday, as a sharp slowdown in construction investment and private consumption took hold in the face of a deepening political crisis. (Reuters)

❖ Under pressure from President Donald Trump, Mexico is preparing to discuss changes to trade rules about a product's country of origin to try to avoid a disruptive fight with the United States over commerce. (Reuters)

❖ Japan's annual exports rose for the first time in 15 months in December, led by shipments of car parts and electronics, underscoring a pickup in global demand and adding momentum to the export-reliant economy's recovery. (Reuters)

❖ The European Investment Bank, the EU's lending institution, will maintain a target of investing around 20 billion dollars a year to fight climate change over the next five years, it said on Tuesday, sending a warning to climate sceptics. (Reuters)

❖ Germany's DIHK Chambers of Commerce said a UK Supreme Court ruling that the British government must get parliament's approval to start an exit from the bloc raised new questions about the way forward and would further dampen investment. (Reuters)

## Economic News

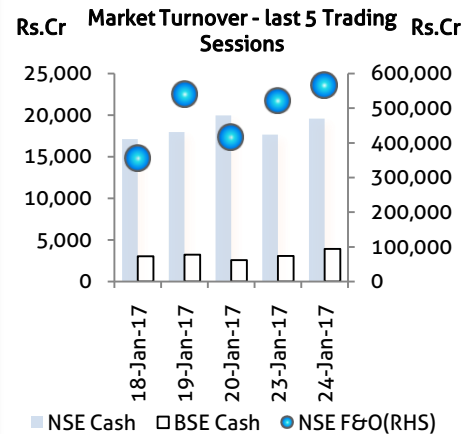
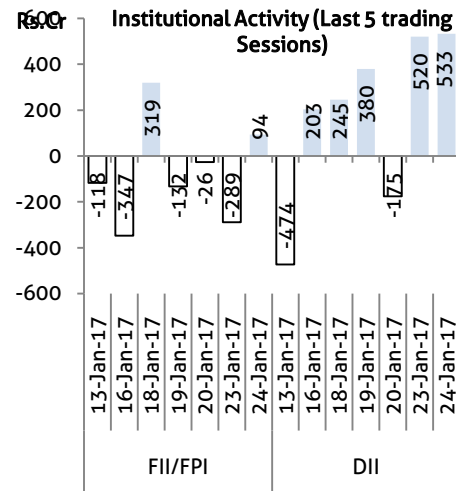
- ❖ Estimating Rs 6.7 trillion business opportunities for the Railways in 5 years, Crisil on Tuesday said the upcoming Union Budget could allocate funds to the tune of Rs 1.3-1.4 trillion in this sector for 2017-18, a move which could help in faster execution of projects in this space.
- ❖ The centre may soon tweak the norms of Credit Guarantee Fund Trust for Micro and Small Enterprises (CGTMSE) scheme to favour small and medium enterprises (MSE) in the country.
- ❖ Cabinet on Tuesday permitted Nabard to raise about Rs 20,000 crore from the market for on-lending to cooperative banks at 4.5 per cent interest with an aim to provide cheaper crop loans to farmers.
- ❖ Plagued by chronic under- investment in the past, Railways has accelerated spending by over 28 per cent, on infrastructure projects in the nine months of the current financial year as against the corresponding period last year.
- ❖ The Union Ministry of Steel would give top priority to address the issues of secondary steel makers in the country.
- ❖ Textiles Minister Smriti Irani on Tuesday emphasised on the need to increase cooperation between businesses of India and Bangladesh in areas like jute and fabrics to promote trade and investments.
- ❖ In a bid to ease EMI burden by ensuring cheap home loans in rural areas, the Centre on Tuesday approved 3% interest subsidy on loans of up to Rs 2 lakh for all households which are not covered under Pradhan Mantri Awas Yojana (Grameen).
- ❖ Smartphone sales in the top 50 Indian cities fell sharply by 30.5 per cent in November 2016 over the previous month, hit by a double whammy of liquid cash crunch and cyclical softness post festive season, research firm IDC said on Tuesday.
- ❖ The Union Cabinet on Tuesday gave its post-facto approval for Varishtha Pension Bima Yojana 2017 (VPBY 2017) as a part of financial inclusion and social security programme.
- ❖ India's demonetisation drive has impacted gold demand in the short term but buying is showing signs of revival and post the presentation of the national budget on February 1, the market will be back to normal, says the India chief of World Gold Council.
- ❖ Residential property sales in India are expected to witness at least 20-30 per cent dip in 2017 due to demonetisation impact, Fitch Ratings said

## Domestic News

- ❖ Inox Leisure emerged as the highest bidder for SRS Cinemas, the multiplex business of SRS Ltd.
- ❖ JSW Steel has submitted a bid of Rs 25,000 crore to banks for the debt-laden Bhushan Steel.
- ❖ Sugar industry wants government to withdraw cess.
- ❖ MOIL Offer for Sale for retail investors opens today; Non-retail portion received 151 percent demand on Tuesday.
- ❖ Orient Paper & Industries: Rights issue opens for subscription today and closes on February 2.
- ❖ GMR, GVK likely to bid for Navi Mumbai airport
- ❖ State-run power equipment maker BHEL, in association with ABB, has bagged a project worth Rs 1,360 crore from Power Grid Corp.

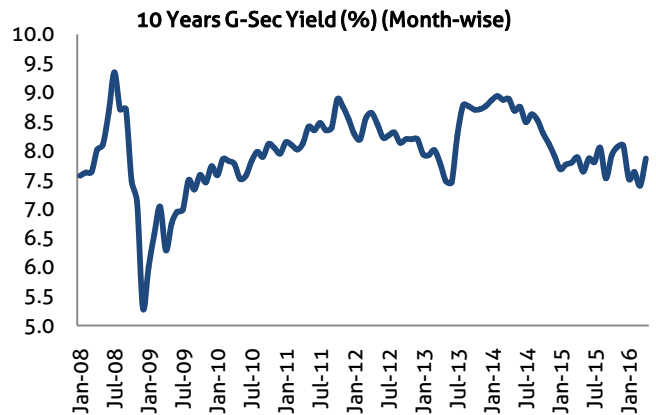
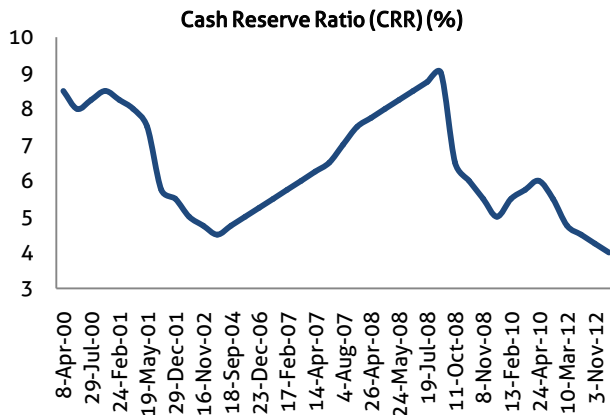
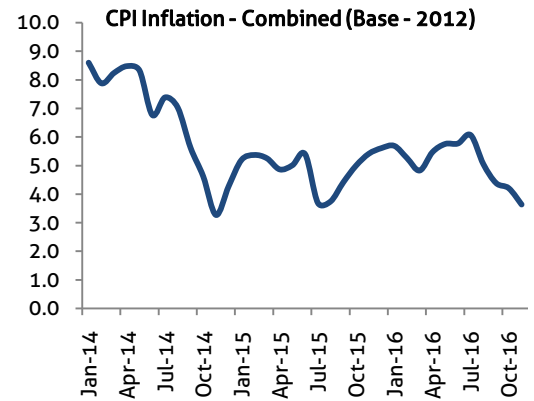
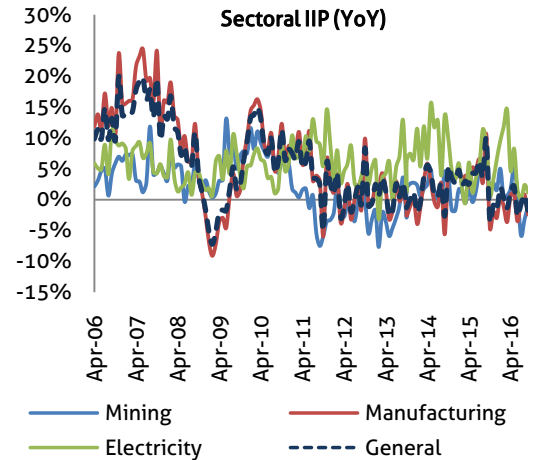
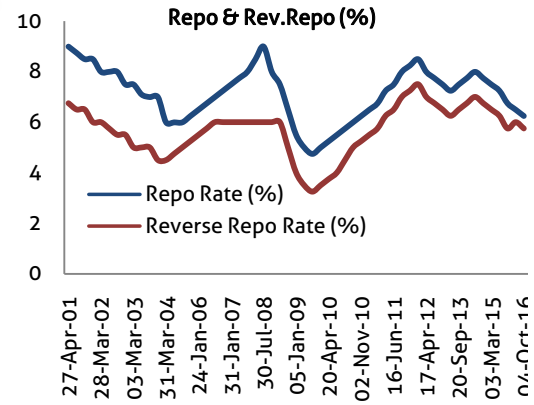
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0728	(0.0002)	(0.00)
GBP-USD	1.2532	0.0009	0.07
USD-JPY	113.49	(0.3100)	(0.27)

Bond Markets	Closing	Chg
10-yr bond	6.80	13.90 bps
Interbank call	5.95	-1.25 bps



## Domestic News (Cont...)

- ❖ Second round of fund infusion of PSBs soon, six banks may get more than Rs 10,000 crore to help them maintain appropriated regulatory capital
- ❖ Hindustan Zinc's board is likely to deliberate next month on the issue of Rs 15,000 crore dividend payout to the government.
- ❖ Cyient Limited wholly-owned subsidiary Cyient Inc has signed a definitive agreement to acquire 100% of the shares of Certon-based in Melbourne and Florida.
- ❖ Japan's JTEKT Corp set to buy out Indian partner Sona Group's 25 percent stake in Sona Koyo, deal estimated between Rs 575 crore and Rs 625 crore.
- ❖ Siemens Ltd. receiving of an order worth approximately Rs. 366 crore from Oil and Natural Gas Corporation Limited (ONGC). Idea Cellular to raise funds up to Rs 2,000 crore via NCDs.
- ❖ Orient Green Power has executed the securities purchase agreement with Sindicatum Captive Energy Singapore for a total consideration of Rs 81 crore.
- ❖ Idea Cellular moved Delhi High Court against TRAI's recommendation to impose penalty of Rs 950 crore.
- ❖ Country's largest thermal power generator NTPC is supposedly dragging its feet on the proposed expansion of its 3000 Mw super thermal power station at Kaniha, some 180 km from Bhubaneswar.
- ❖ Biocon Wins Rs460Cr Contract For Insulin From Malaysian Govt
- ❖ Orient Green Power completed divestment of entire stake in Kolhapur power project for Rs81cr
- ❖ PNB Housing approved issue of NCDs up to Rs6000cr
- ❖ Ashok Leyland has raised Rs 250 crore from existing investors.
- ❖ Jaguar Land Rover recalls 13,500 vehicles and also recalls 8,232 all-new Jaguar F-Type luxury sports car, Bloomberg News reports citing U.S. government agency National Highway Traffic Safety Administration.
- ❖ Markets regulator Sebi has asked commodity bourse MCX to conduct a forensic audit of technology solutions provided by former promoter entity FTIL, apparently to check whether there has been any issue of preferential access.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Jan-17	Jindal Drilling And Indus	STABLE TRADING CO.LTD.	BUY	425000	173.0
24-Jan-17	Asian Granito India Limit	KIRJAL SECURITIES PVT. LTD	SELL	170228	272.1
24-Jan-17	Mastek Ltd	MILLENNIUM STOCK BROKING PVT. LTD.	SELL	129593	196.8
24-Jan-17	Universal Cables Ltd	SI INVESTMENTS AND BROKING PRIVATE LIMITED	BUY	215682	109.7
24-Jan-17	AYM Syntex Limited	PARTH INFIN BROKERS PVT LTD	SELL	222143	90.6

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Jan-17	PIDILITIND	AXIS MUTUAL FUND	S	6,194,655	635.0
24-Jan-17	SOUTHBANK	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	S	28,500,000	21.2
24-Jan-17	UNIVCABLES	SI INVESTMENTS & BROKING P LTD	B	170,000	113.5
24-Jan-17	AMRAFIN	NITIN BHANUKANT PARIKH	B	105,600	85.6
24-Jan-17	INTELLCAP	GOVIND CORPORATION	B	359,000	17.5

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
533969	BSLFTPEND	25-Jan-17	Redemption of Mutual Fund	27-Jan-17
533968	BSLFTPENG	25-Jan-17	Redemption of Mutual Fund	27-Jan-17
509675	HYDIND	25-Jan-17	Interim Dividend - Rs. - 10.0000	27-Jan-17
537412	IDFCEOS2DD	25-Jan-17	Redemption of Mutual Fund	27-Jan-17
537411	IDFCEOS2RD	25-Jan-17	Redemption of Mutual Fund	27-Jan-17
532819	MINDTREE	25-Jan-17	Interim Dividend - Rs. - 2.0000	28-Jan-17
537390	TFM46IB	25-Jan-17	Redemption of Mutual Fund	27-Jan-17
537391	TFM46ID	25-Jan-17	Redemption of Mutual Fund	27-Jan-17
521064	TRIDENT	25-Jan-17	Interim Dividend - Rs. - 0.6000	27-Jan-17
537379	HCPO36MJDD	27-Jan-17	Dividend On Mutual Fund	30-Jan-17
537381	HCPO36MJRD	27-Jan-17	Dividend On Mutual Fund	30-Jan-17
534885	IDFCYIDS1D	27-Jan-17	Temporary Suspension	30-Jan-17
534884	IDFCYIDS1G	27-Jan-17	Temporary Suspension	30-Jan-17
534883	IDFCYIRS1D	27-Jan-17	Temporary Suspension	30-Jan-17
534882	IDFCYIRS1G	27-Jan-17	Temporary Suspension	30-Jan-17
511736	USHDI	30-Jan-17	Stock Split From Rs.10/- to Rs.1/-	31-Jan-17
533151	DBCORP	31-Jan-17	Interim Dividend - Rs. - 4.0000	01-Feb-17
533179	PERSISTENT	31-Jan-17	Interim Dividend - Rs. - 6.0000	01-Feb-17
500550	SIEMENS	31-Jan-17	Dividend - Rs. - 6.0000	-
505255	GMM	01-Feb-17	Interim Dividend - Rs. - 0.7000	02-Feb-17
532281	HCLTECH	01-Feb-17	Interim Dividend - Rs. - 6.0000	02-Feb-17
532987	RBL	01-Feb-17	Interim Dividend - Rs. - 6.0000	02-Feb-17

## Global Economic Calendar

Date	Country	Indicator	Value	Previous Value
23-Jan-17	JPY	All Industries Activity Index (MoM)		0.20%
23-Jan-17	EUR	Consumer Confidence (Jan)		-5
24-Jan-17	JPY	Manufacturing PMI (Jan)		52.4
24-Jan-17	EUR	Manufacturing PMI (Jan)	54.8	54.9
24-Jan-17	EUR	Services PMI (Jan)	53.9	53.7
24-Jan-17	GBP	Public Sector Net Borrowing (Dec)	7.20B	12.21B
24-Jan-17	USD	Manufacturing PMI (Jan)	54.5	54.3
24-Jan-17	USD	Existing Home Sales (MoM) (Dec)	-1.10%	0.70%
24-Jan-17	USD	Richmond Manufacturing Index (Jan)		8
25-Jan-17	JPY	Trade Balance (Dec)	270B	153B
25-Jan-17	GBP	CBI Industrial Trends Orders (Jan)	5	
25-Jan-17	USD	MBA 30-Year Mortgage Rate		4.27%
25-Jan-17	USD	House Price Index (YoY) (Nov)		6.20%
26-Jan-17	GBP	GDP (YoY) (Q4)	2.10%	2.20%
26-Jan-17	USD	Chicago Fed National Activity (Dec)		-0.27
26-Jan-17	USD	Continuing Jobless Claims		2,046K
26-Jan-17	USD	Initial Jobless Claims		234K
26-Jan-17	USD	Services PMI (Jan)	54.4	53.9
26-Jan-17	USD	CB Leading Index (MoM) (Dec)	0.50%	
26-Jan-17	USD	New Home Sales (MoM) (Dec)	-1.00%	5.20%
26-Jan-17	USD	KC Fed Manufacturing Index (Jan)		24
27-Jan-17	JPY	National Core CPI (YoY) (Dec)	-0.30%	-0.40%
27-Jan-17	JPY	Tokyo Core CPI (YoY) (Jan)	-0.40%	-0.60%
27-Jan-17	USD	Durable Goods Orders (MoM) (Dec)	2.60%	-4.50%
27-Jan-17	USD	GDP (QoQ) (Q4)	2.20%	3.50%
27-Jan-17	USD	Michigan Consumer Sentiment (Jan)	98.1	98.1

## Indian Economic Calendar

Date	Country	Indicator	Value	Previous Value

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