

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9218	1.08	NIFTY IT	10058.35	0.50
Sensex	29656	0.99	NIFTY BANK	21857.40	1.42
DowJones	20764	1.05	NIFTY 500	8137.35	0.99
Nasdaq	5984	1.24	NIFTY FMCG	23344.65	0.49
Hangseng	24339	0.83	NIFTY INFRA	3237.70	1.27
Shanghai	3132	0.08	NIFTY AUTO	9978.20	1.21
Nikkei	6978	0.98	NIFTY ENERGY	12273.15	0.65
Strait Times	3159	0.48	NIFTY PHARMA	10177.75	(0.30)
Kospi	2185	0.52	Advances / Declines	BSE	NSE
Taiwan	9788	0.72	Advances	1608	985
FTSE	7265	2.11	Declines	1280	694
CAC	5269	4.14	Unchanged	187	95
DAX	12455	3.37	Total	3075	1774

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ACC	1608.00	7.53
GRASIM	1179.00	4.36
ULTRACEMCO	4130.00	3.81
GAIL	411.90	3.10
AMBUJACEM	246.60	3.01

Nifty Losers		
Company	Price(Rs)	Chg(%)
LUPIN	1361.00	(3.33)
CIPLA	556.95	(1.33)
AUROPHARMA	626.35	(1.08)
ZEEL	523.45	(0.97)
NTPC	165.95	(0.75)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SANOFI	0.24	0.0	8
THERMAX	3.09	0.4	7
BALKRISIND	4.14	0.6	7
KAKATCEM	2.14	0.3	6
HIMATSEIDE	2.91	0.5	6

Indian Forex	Closing	Chg	% Chg
USD/INR	64.476	(0.094)	(0.15)
GBP/INR	82.458	(0.243)	(0.29)
EUR/INR	69.988	0.821	1.19
JPY/INR	58.560	(0.470)	(0.80)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29041	(287)
Silver (Rs/1kg)	40980	(420)

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.5	(0.64)
Brent (US\$/BBL)	51.9	(0.57)
Gold (US/oz)	1275.1	(0.12)
Silver (US\$/oz)	18.0	0.39
Copper (US\$/MT)	5612.0	0.20
Alum (US\$/MT)	1928.0	(0.23)
Zinc(US\$/MT)	2600.0	0.70

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

Market Sensor

US market soared on Monday as investors cheered the results of the first round in the French presidential election.. Dow Jones Industrial Average was up 1.05% or 216.13 points at 20763.89 Nasdaq Composite was up 1.24% or 73.30 points at 5983.82 Standard & Poor's 500 was up 1.08% or 25.46 points at 2374.15

Indian Equity market made an exceptional start of the week and gained over a percent. Markets traded higher as investors cheered the news of 'market-friendly' Emmanuel Macron squaring off with leading far-right candidate Marine Le Pen in the French presidential election, which supported the recovery, reducing the risk of a Brexit-like shock. Nifty ended the previous day with a decline of 1.08% or 98.55 points at 9217.95. On Monday's trading session, FII's sold net Rs.279.55 Cr in cash market and bought Rs.2212.66 Cr in derivative segment. Whereas, DII bought net Rs.984.17 Cr in cash segment.

Global News

- ❖ Terms of a free trade accord between the European Union and the Mercosur trade bloc could be ready before the end of this year and take effect in 2019, a senior diplomat said on Monday. (Reuters)
- ❖ The Italian and Greek governments are counting on France's likely next president Emmanuel Macron to help them see off populist parties that blame European Union-enforced austerity and open immigration policies for economic and social ills. (Reuters)
- ❖ President Donald Trump complained on Monday that the United States is shouldering an unfair burden of the cost of the United Nations, but said if the world body reforms how it operates, the investment would be worth it. (Reuters)
- ❖ Japan's growing labor shortage threatens the nation's ubiquitous convenience stores, whose business model relies on an army of part-timers packing bento lunch boxes, manning cash registers and delivering goods 24/7. (Reuters)
- ❖ China has proposed tightening the rules on when countries can impose anti-dumping and anti-subsidy tariffs, saying their use was rising and that such charges were often misused and distorted international trade. (Reuters)

Economic News

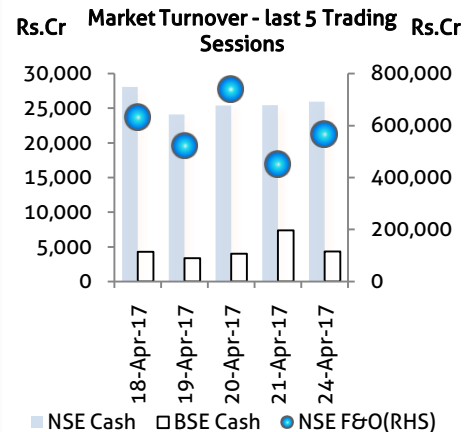
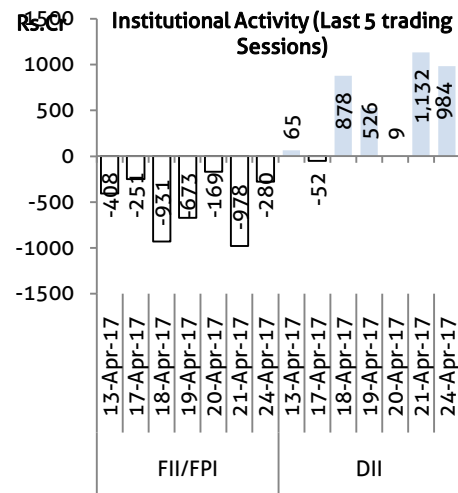
- ❖ Commerce and Industry Minister Nirmala Sitharaman on Monday said the government has taken up the H-1B visa issue with the US but it is not discussing the problems of individual IT companies.
- ❖ Finance Minister Arun Jaitley on Monday asserted that the problem of bad loans in the banking system is not "insurmountable" for a large economy like India as it is limited to only 20-30 big accounts.
- ❖ The government has asked stent manufacturers to maintain uninterrupted supply of coronary stents by invoking emergency clause in public interest.
- ❖ Prime Minister Narendra Modi's request to states for reactions to a proposal for a change in the financial year to January-December from the current April-March indicates the government's seriousness in pursuing what will be a major governance change.
- ❖ In a major move to liberalise agri-markets, the Centre has come out with a draft model law that seeks to end monopoly of traditional APMC mandis and allow private players and others to set up wholesale markets.
- ❖ Aadhaar was made mandatory to ensure the poor get subsidised foodgrains under the public distribution system (PDS), the Centre told the Delhi High Court on Monday.
- ❖ Small and mid-sized cars may see a small hike in prices after the Goods and Services Tax (GST) is rolled out from July 1 as different goods are fitted into the four-slab rate structure.
- ❖ Food and Consumer Affairs Minister Ram Vilas Paswan on Monday said his ministry is in favour of increasing import duty on tur dal from 10 per cent to 25 per cent in the interest of farmers.
- ❖ India is aiming to cut its oil products imports to zero as it turns to alternative fuels such as methanol in its transport sector, a government official said at an investor briefing on Monday.
- ❖ The Indian Railways will launch in July the Utkrisht Double-Decker AC Yatri (Uday) Express, a special class service for overnight journey that will ply on high-demand routes.

Domestic News

- ❖ India Inc raised \$1.69 billion from overseas markets in March 2017, up 11.6 per cent from a year ago.
- ❖ Reliance Industries plans to spend a further Rs 18,000 crore on its Jio telecoms business in the current quarter, taking its investment in the venture to more than Rs 1.9 lakh crore.
- ❖ Jet Airways has added 22 new flights per week across its domestic network besides enhancing capacity on certain routes with wide-body planes as part of its summer schedule.
- ❖ Dilip Buildcon has bagged a Rs 125 crore project for construction of parallel taxi track at Goa airport.
- ❖ Tata Power may look to sell cross holdings to support Mundra plant. Company's investments in listed entities are close to Rs 1,283 crore.
- ❖ Reliance Trends readies for debut on Amazon, Flipkart to expand reach.
- ❖ JM Financial subsidiary JM Financial Asset Management board approves buyback of 10 percent of its outstanding equity capital subject to shareholder approval.

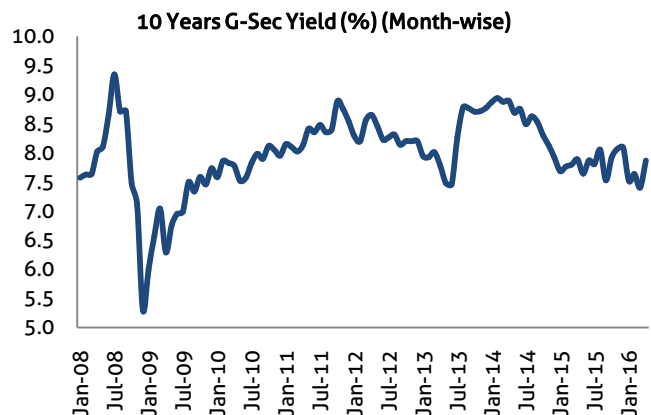
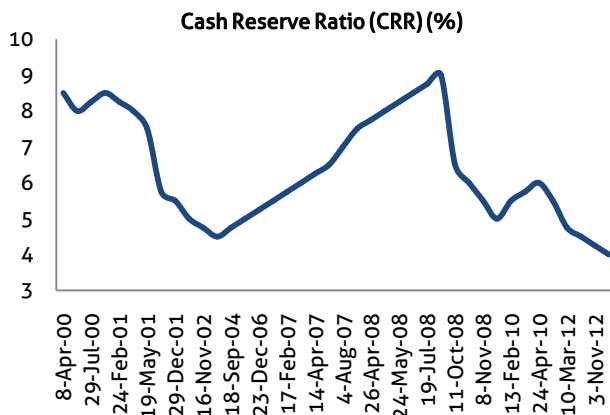
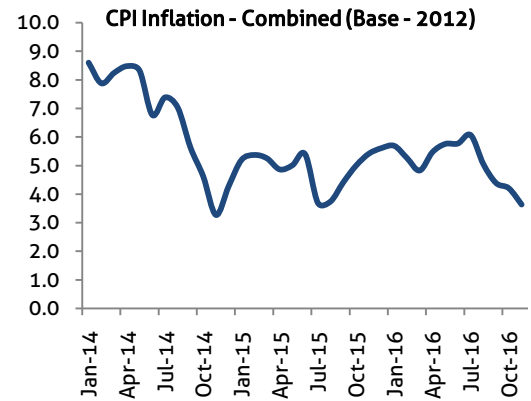
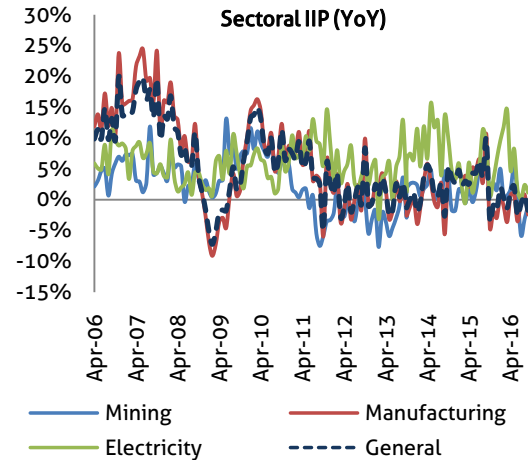
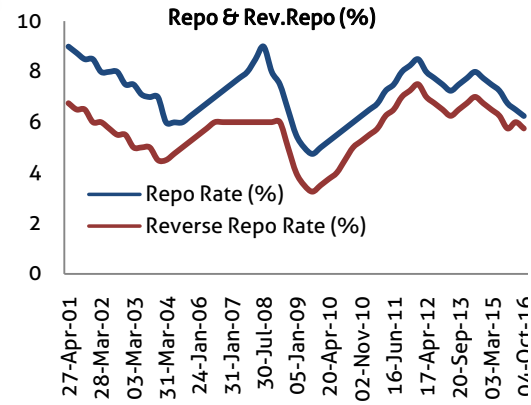
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0859	(0.0007)	(0.00)
GBP-USD	1.2781	(0.0015)	(0.12)
USD-JPY	110.10	0.3200	0.29

Bond Markets	Closing	Chg
10-yr bond	7.32	-1.70 bps
Interbank call	6.00	-7.16 bps



Domestic News (Cont...)

- ❖ Strides Shasun says U.S. drug regulator successfully completed the inspection of its API facility at Cuddalore in Tamil Nadu with zero 483 observations.
- ❖ DCB Bank looks to raise Rs 400 crore through QIP at a floor price of Rs 177.39.
- ❖ Arvind launches ready-to-wear brand in Gujarat, Karnataka.
- ❖ Bharti Airtel plans to soon enter the home automation or smart home segment with its Internet of Things (IoT) and machine-to-machine solutions to offer services that will help users control household devices via smartphone.
- ❖ Maruti Suzuki has unveiled the new third generation of their sub-4 metre compact sedan DZire which will be launching in India on May 16, 2017.
- ❖ Biocon's board will consider issue of bonus shares at its meeting scheduled on Thursday, April 27, 2017.
- ❖ S H Kelkar has announced that its step down subsidiary - Keva Chemicals has executed with Tanishka Fragrance Encapsulation Technologies, a technology transfer agreement for acquisition of Fragrance Encapsulation Technology and a licensing agreement for use of licensed technology.
- ❖ The shareholders of Anil Ambani-owned Reliance Communications and Aircel approved the merger of the mobile businesses of their companies, which will create India's fourth-largest telecom operator by revenue and subscribers.
- ❖ HCL Technologies would acquire US-based mortgage business service provider Urban Fulfillment Services, LLC for more than Rs 199 crore (\$30 million), in a deal that would help it to expand its local workforce in the US.
- ❖ In a statement, Nasscom said that Tata Consultancy Services (TCS) and Infosys had received 7,504 visas which is only 8.8 per cent of the total approved H-1B visas in FY 2015.
- ❖ Sun Pharma subsidiary Taro gets US FDA nod for anticonvulsant tablet, Felbamate
- ❖ Lupin gets US FDA nod for Amabelz tablets, which is used for symptoms due to menopause
- ❖ Gujarat Apollo to buy back at maximum price of Rs 189/share



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Apr-17	Indiabulls Real Estate Li	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2657670	153.5
24-Apr-17	Housing Development and I	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	3823989	94.7
24-Apr-17	Dollar Industries Limited	NEXTGEN COMMOALES PRIVATE LIMITED	SELL	200000	1448.7
24-Apr-17	Eros Intl Media Ltd	EROS WORLDWIDE FZ LLC	SELL	572652	240.7
24-Apr-17	Stampede Capital Ltd	VISHWAMURTE TRAD INVEST PE LTD	BUY	2819831	21.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Apr-17	IBREALEST	CINNAMON CAPITAL LIMITED	B	15,000,000	152.0
24-Apr-17	WOMENSNEXT	BHAVESH T BHANUSHALI	S	340,000	76.2
24-Apr-17	IDEALTEX	VIPUL Y MEHATA HUF	S	127,444	177.9
24-Apr-17	TIGERLOGS	VAIBHAV S PANDYA	B	67,930	218.5
24-Apr-17	LAYLA	CHARAMSUKH IT MARKETING PVT LTD	S	173,877	54.2

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500674	SANOFI	25-Apr-17	Final Dividend - Rs. - 50.0000	-
538196	SDFS19DR	25-Apr-17	Redemption of Mutual Fund	26-Apr-17
538197	SDFS19GD	25-Apr-17	Redemption of Mutual Fund	26-Apr-17
538195	SDFS19GR	25-Apr-17	Redemption of Mutual Fund	26-Apr-17
536766	AXISFT42DG	26-Apr-17	Redemption of Mutual Fund	27-Apr-17
536764	AXISFT42DP	26-Apr-17	Redemption of Mutual Fund	27-Apr-17
536763	AXISFT42GP	26-Apr-17	Redemption of Mutual Fund	27-Apr-17
537012	AXISFT43DG	26-Apr-17	Redemption of Mutual Fund	27-Apr-17
537009	AXISFT43GP	26-Apr-17	Redemption of Mutual Fund	27-Apr-17
537260	AXISFT47DG	26-Apr-17	Redemption of Mutual Fund	27-Apr-17
537262	AXISFT47GP	26-Apr-17	Redemption of Mutual Fund	27-Apr-17
537263	AXISFT47QD	26-Apr-17	Redemption of Mutual Fund	27-Apr-17
540073	BLS	26-Apr-17	Stock Split From Rs.10/- to Rs.1/-	27-Apr-17
532792	CAIRN	26-Apr-17	Amalgamation	27-Apr-17
532792	CAIRN	26-Apr-17	Interim Dividend - Rs. - 17.7000	27-Apr-17
502420	ORIENTPPR	26-Apr-17	Interim Dividend - Rs. - 0.5000	27-Apr-17
500123	ELANTAS	27-Apr-17	Dividend - Rs. - 4.5000	-
526263	MOLDTEK	27-Apr-17	Interim Dividend - Rs. - 0.3000	28-Apr-17
500002	ABB	28-Apr-17	Dividend - Rs. - 4.0000	-
540361	DWEKAM	28-Apr-17	Stock Split From Rs.10/- to Rs.1/-	02-May-17
517506	TTKPRESTIG	02-May-17	Interim Dividend - Rs. - 15.0000	03-May-17
500092	CRISIL	03-May-17		04-May-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
24-Apr-17	GBP	Rightmove House Price Index (MoM)			1.30%
24-Apr-17	GBP	CBI Industrial Trends Orders (Apr)			8
24-Apr-17	USD	Chicago Fed National Activity (Mar)			0.34
24-Apr-17	USD	Dallas Fed Mfg Business Index (Apr)			16.9
25-Apr-17	GBP	Public Sector Net Borrowing (Mar)			1.08B
25-Apr-17	USD	House Price Index (MoM) (Feb)			0.00%
25-Apr-17	USD	S&P/CS HPI Composite - 20 s.a. (MoM) (Feb)			0.90%
25-Apr-17	USD	CB Consumer Confidence (Apr)			125.6
25-Apr-17	USD	New Home Sales (MoM) (Mar)			6.10%
26-Apr-17	JPY	All Industries Activity Index (MoM)			0.10%
26-Apr-17	USD	MBA 30-Year Mortgage Rate			4.22%
27-Apr-17	JPY	BoJ Interest Rate Decision		-0.10%	-0.10%
27-Apr-17	EUR	Business and Consumer Survey (Apr)		107.9	107.9
27-Apr-17	EUR	Business Climate (Apr)		0.8	0.8
27-Apr-17	EUR	Consumer Confidence (Apr)		-4	-3.6
27-Apr-17	EUR	Industrial Sentiment (Apr)		1	1.2
27-Apr-17	GBP	CBI Distributive Trades Survey (Apr)			9
27-Apr-17	EUR	ECB Interest Rate Decision (Apr)		0.00%	0.00%
27-Apr-17	USD	Durable Goods Orders (MoM) (Mar)			1.80%
27-Apr-17	USD	Wholesale Inventories (MoM)			0.40%
27-Apr-17	USD	Bloomberg Consumer Confidence			49.9
27-Apr-17	USD	Pending Home Sales (MoM) (Mar)			5.50%
28-Apr-17	GBP	GfK Consumer Confidence (Apr)		-7	-6
28-Apr-17	JPY	Household Spending (YoY) (Mar)		-0.30%	-3.80%
28-Apr-17	JPY	National CPI (YoY) (Mar)			0.30%
28-Apr-17	JPY	Tokyo CPI (YoY) (Apr)			-0.40%
28-Apr-17	JPY	Unemployment Rate (Mar)		2.90%	2.80%
28-Apr-17	JPY	Industrial Production (MoM) (Mar)		-0.80%	3.20%
28-Apr-17	GBP	GDP (YoY) (Q1)		2.20%	1.90%
28-Apr-17	EUR	CPI (YoY) (Apr)		1.70%	1.50%
28-Apr-17	USD	GDP (QoQ) (Q1)			2.10%
28-Apr-17	USD	Real Consumer Spending (Q1)			3.50%
28-Apr-17	USD	Chicago PMI (Apr)			57.7
28-Apr-17	USD	Michigan Consumer Sentiment (Apr)			98

Indian Economic Calendar

28-Apr-17	INR	Infrastructure Output (YoY) (Mar)			1.00%
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