

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7986	0.08	NIFTY IT	10071.05	(0.90)
Sensex	26041	0.24	NIFTY BANK	17884.00	(0.04)
DowJones	19934	0.07	NIFTY 500	6814.90	(0.02)
Nasdaq	5463	0.28	NIFTY FMCG	19592.85	(0.80)
Hangseng	21575	-0.28	NIFTY INFRA	2669.50	0.58
Shanghai	3078	-1.04	NIFTY AUTO	8987.25	0.29
Nikkei	19428	0.00	NIFTY ENERGY	10062.10	0.30
Strait Times	2871	-0.38	NIFTY PHARMA	10156.65	(0.68)
Kospi	2037	0.07	Advances / Declines	BSE	NSE
Taiwan	9087	0.09	Advances	1226	735
FTSE	7068	0.06	Declines	1328	860
CAC	4840	0.10	Unchanged	178	86
DAX	11450	-0.05	Total	2732	1681

Nifty Gainers		
Company	Price(Rs)	Chg(%)
CIPLA	581.95	3.66
BOSCHLTD	19880.00	3.35
MARUTI	5210.00	2.47
SUNPHARMA	622.65	2.22
BAJAJ-AUTO	2620.00	2.18

Nifty Losers		
Company	Price(Rs)	Chg(%)
AXISBANK	436.20	(2.54)
HCLTECH	797.25	(2.43)
EICHERMOT	20930.00	(1.76)
AUROPHARMA	649.00	(1.52)
TECHM	467.15	(1.43)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
VTL	0.92	0.1	10
ASAHINDIA	9.10	1.0	9
COX&KINGS	32.19	3.5	9
ZUARI	5.88	0.6	9
RDEL	132.30	14.9	9

Indian Forex	Closing	Chg	% Chg
USD/INR	67.912	(0.002)	(0.00)
GBP/INR	83.484	(0.430)	(0.51)
EUR/INR	70.947	0.080	0.11
JPY/INR	57.880	0.150	0.26

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27211	32
Silver (Rs/1kg)	38890	(150)

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.0	0.70
Brent (US\$/BBL)	55.2	0.71
Gold (US/oz)	1133.6	0.10
Silver (US\$/oz)	15.8	(0.57)
Copper (US\$/MT)	5482.0	1.03
Alum (US\$/MT)	1740.0	0.14
Zinc(US\$/MT)	2587.0	1.25

ADR	Cl. Values	% Chg.
ICICI Bank	7.47	0.27
HDFC Bank	60.97	0.18
Infosys	14.75	(0.34)
Vedanta Ltd	12.72	0.95
Dr. Deddy's Labs	44.54	0.95
Wipro	9.55	0.21
Tata Motors	34.05	(0.70)

Market Sensor

US market closed mostly flat on Friday ahead of the Christmas holiday, as the Dow Jones industrial average failed again to reach the psychologically important level of 20,000. Dow Jones Industrial Average was up 0.07% or 14.93 points at 19933.81 Nasdaq Composite was up 0.28% or 15.27 points at 5462.69 Standard & Poor's 500 was up 0.13% or 2.83 points at 2263.79

Indian Equity market closed flat amid volatility on Friday, tracking mixed domestic and global cues. There is no major economic event in global as well as domestic sphere and this in turn, would keep the overall market range-bound. Moreover, the holiday spirit is expected to keep the market muted on account of less volume on the FII counter. Nifty ended the previous day with a gain of 0.08% or 6.65 points at 7985.75. On Friday's trading session, FIIs sold net Rs.1462.65 Cr in cash market and sold Rs.1373.07 Cr in derivative segment. Whereas, DII bought net Rs.1614.94 Cr in cash segment.

Global News

❖ U.S. chief executives, already wrestling with a steady flow of activist investors in their board rooms, face a newly challenging landscape now that the loudest voice of the bunch will have the ear of the next president and his securities' rule makers. (Reuters)

❖ British consumers brushed off June's Brexit vote and drove the economy to expand faster than expected in the third quarter, but a hefty current account gap and weaker trade and investment raised warning flags for 2017. (Reuters)

❖ Russia's economic contraction is slowing, capital flight is fading and real wages are starting to recover, President Vladimir Putin said on Friday. (Reuters)

❖ China's leadership is signalling growth will slow slightly in 2017, policy advisers say, as it struggles to strike a balance between supporting the economy with loose credit conditions and preventing a destabilising build-up in debt. (Reuters)

❖ U.S. consumer spending increased modestly in November as household income failed to rise for the first time in nine months, suggesting the economy slowed in the fourth quarter after growing briskly in the prior period. (Reuters)

Economic News

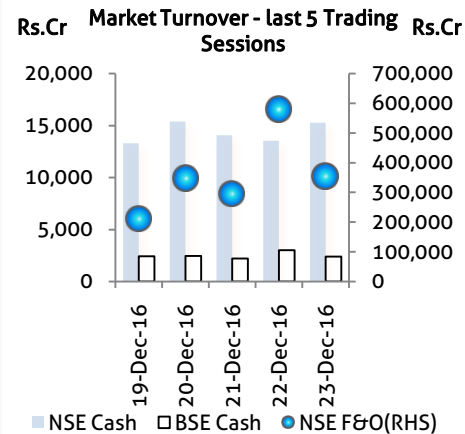
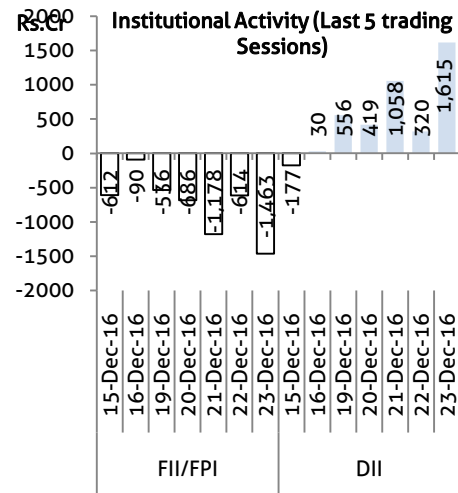
- ❖ Finance Minister Arun Jaitley on Sunday said the government does not plan to impose a long-term capital gains tax, a day after Prime Minister Narendra Modi suggested that people earning from financial markets must make a "fair contribution" to nation building.
- ❖ Inland Waterways Authority of India (IWAI) on Saturday said it has collaborated with Massachusetts Institute of Technology (MIT) for developing ferry services at 18 locations in six cities on National Waterway-1.
- ❖ Describing the currency being deposited in banks following the government's November 8 decision to demonetise high-value currency notes as money that had lost its earlier "anonymity", Finance Minister Arun Jaitley on Sunday said these funds now available with the banks had strengthened the Indian banking system.
- ❖ The Rs 6,000-crore special package announced by the government in June for the textiles sector will help push apparel exports to over \$30 billion in the next three years, AEPC said.
- ❖ Demonetisation has created an enormous opportunity to channelise public savings into productive assets, and consolidating data of SMEs and corporates can provide banks with the necessary information to assess the credit-worthiness of borrowers, CII said on Sunday.
- ❖ The government received Rs 34,800 crore from the sale of minority stakes in an array of state-owned firms this year even as it prepared the ground for the first strategic sale of public sector undertakings (PSUs) in over 12 years.
- ❖ The Public Accounts Committee (PAC) should be given enough powers to take up cases for investigation on its own, the Institute of Public Auditors of India (IPAI) has demanded.
- ❖ India's CPI inflation is likely to average around 5.3 per cent in 2017, up from 5.1 per cent in 2016, but the RBI might still cut repo rate by 25 bps in the first quarter of next year, says a Nomura report.
- ❖ Uncertainty over the rollout date of the Goods and Services Tax (GST) notwithstanding, the National Academy of Customs, Excise and Narcotics (NACEN) has already trained about three-fourth of the targeted 60,000 field officials who would be instrumental in implementing the new indirect tax regime.

Domestic News

- ❖ State-run ONGC will pay over \$1.2 billion for buying debt-laden GSPC's entire 80 per cent stake in KG-basin natural gas block, which is struggling to start commercial production despite trial outputs starting nearly two-and-half years back.
- ❖ ISGEC Heavy Engineering has signed a technology agreement with AP&T of Sweden for cooperation in the manufacture of Hydraulic Press and other equipments for Press Hardening Line.
- ❖ Sasken Communication Technologies has received shareholders approval for buyback of up to 28.24 lakh equity shares, at a price not exceeding Rs 425 per share for a total consideration of about Rs 120 crore.
- ❖ Ratnamani Metals & Tubes has bagged two new orders aggregating to 22,000 MT valued at approx Rs 103 crore and Rs 33 crores for supply of Carbon Steel ERW pipes for gas pipe line in India to be completed by June/July 2017 and Oct/Nov 2017 respectively.

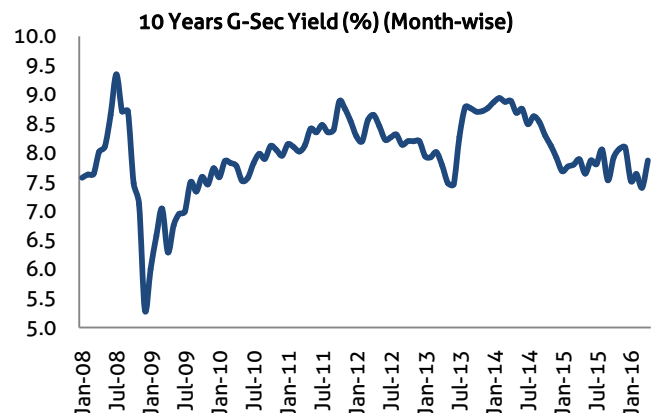
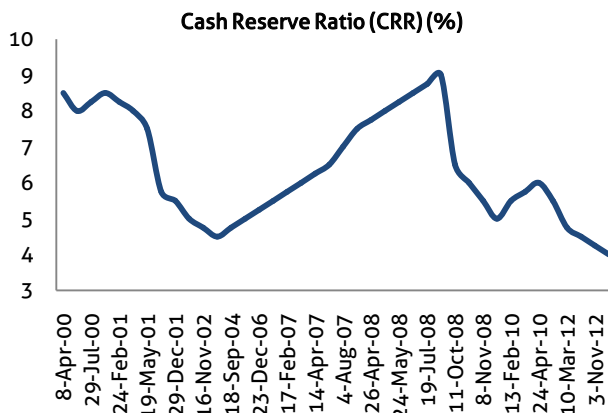
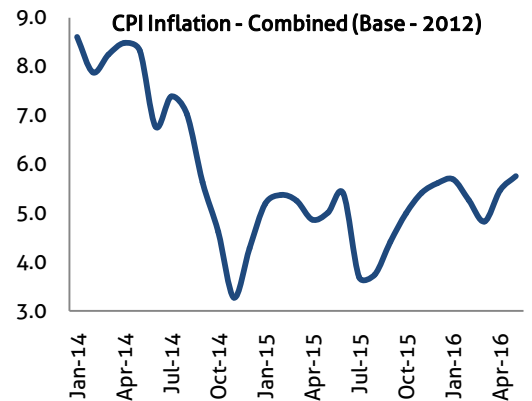
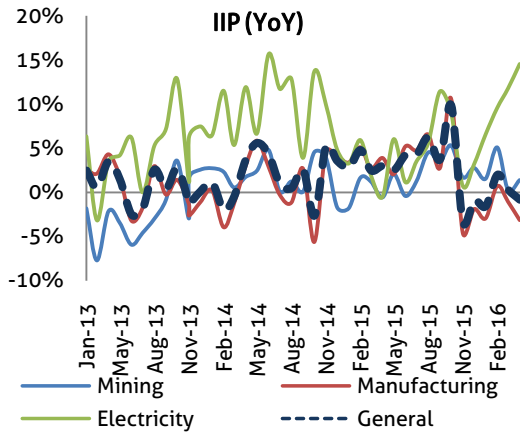
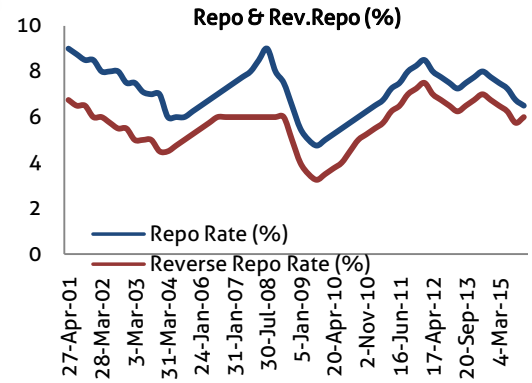
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0457	0.0003	0.00
GBP-USD	1.2288	0.0010	0.08
USD-JPY	117.06	(0.2900)	(0.24)

Bond Markets	Closing	Chg
10-yr bond	6.80	1.20 bps
Interbank call	6.13	2.19 bps



Domestic News (Cont...)

- ❖ Apar Industries meeting of the board of directors of the company is scheduled to be held on January 6 to consider matters related to buyback of the fully paid-up equity shares of the company.
- ❖ Mahindra & Mahindra plans to increase prices of its vehicles by up to Rs 26,500 from January as it looks to partially offset rising input costs.
- ❖ Camlin Fine Sciences has entered into a share purchase agreement to acquire 51 per cent stake in an entity in China.
- ❖ Welspun Enterprises Ltd is looking to divest its entire 15.49 per cent in Welspun Energy.
- ❖ Cipla has yielded a final approval for its lead MDI product Fluticasone + Salmeterol from UK MHRA for its partner in the UK.
- ❖ Shirpur Gold approved in-principal approval to Zee Gold DMCC, Dubai, wholly-owned subsidiary of Shirpur Gold for acquisition of 70 per cent of shareholding rights of Metall Exploration and Mining Mali for gold mines located in Mali.
- ❖ Nalco may sell surplus Alumina to Vedanta
- ❖ Hindustan Petroleum to increase its refining capacity at its Bhatinda refinery to 18 million tonnes per annum for Rs 5,000 cr.
- ❖ Home appliances maker Whirlpool of India is eyeing \$1 billion revenue by 2020 on the back of new product innovations and growing Indian economy.
- ❖ Tata Steel has executed definitive agreements to acquire 100 per cent equity of Odisha-based Brahmani River Pellets Ltd for over Rs 900 crore.
- ❖ Azure Power has won a 50 MW solar power project which was recently put up for auction by Solar Energy Corporation of India.
- ❖ Rourkela Steel Plant (RSP), a unit of Steel Authority of India Ltd (SAIL) has recorded its best ever single day crude steel output of 11,285 tonne from its two steel melting shops — SMS-I and SMS-II.
- ❖ Realty major Tata Housing has tied up with private equity firm Macquarie Group to set up a Rs 2,000 crore fund to be used for the company's luxury housing projects.
- ❖ Novartis gets US FDA nod for Ilaris injectable & Entresto tablets



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Dec-16	Deepak Nitrite Ltd	RELIANCE MUTUAL FUND - RELIANCE SMALL CAP FUND	BUY	3573572	85.1
23-Dec-16	The State Trading Corpn	PRATYAKSHYA SHAREBROKERS PVT LTD	SELL	628138	142.7
23-Dec-16	Arrow Greentech Limited	PATEL SHILPAN PRAVIN	SELL	150000	480.0
23-Dec-16	The State Trading Corpn	SMITHBLOCK FINANCIAL SERVICES PRIVATE LIMITED	BUY	400000	142.3
23-Dec-16	Rushil Decor Limited	BUDDHISAGAR SHARES AND SERVICES PRIVATE LIMITED	SELL	84296	601.2

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
23-Dec-16	RDEL	MORGAN STANLEY MAURITIUS COMPANY LIMITED	B	12,322,863	53.3
23-Dec-16	COX&KINGS	NEW HORIZON OPPORTUNITIES MASTER FUND	B	3,164,000	172.2
23-Dec-16	ZUARI	COLTRANE CORPORATION LIMITED	S	479,750	226.5
23-Dec-16	ENERGYDEV	ADJUVANT TECHNOLOGIES PRIVATE LIMITED .	S	299,205	60.6
23-Dec-16	PRAKASHCON	ARUNA PRAKASH LADDHA	S	1,247,531	4.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
523319	BALMLAWRIE	26-Dec-16	Bonus issue 3:1	27-Dec-16
537169	BSLFTPJKDG	26-Dec-16	Redemption of Mutual Fund	27-Dec-16
537170	BSLFTPJKDQ	26-Dec-16	Redemption of Mutual Fund	27-Dec-16
537166	BSLFTPJKRG	26-Dec-16	Redemption of Mutual Fund	27-Dec-16
537167	BSLFTPJKRN	26-Dec-16	Redemption of Mutual Fund	27-Dec-16
537168	BSLFTPJKRQ	26-Dec-16	Redemption of Mutual Fund	27-Dec-16
537240	BSLFTPJQRQ	26-Dec-16	Dividend On Mutual Fund	27-Dec-16
537073	D12MS129DG	26-Dec-16	Redemption of Mutual Fund	27-Dec-16
537075	D12MS129DQ	26-Dec-16	Redemption of Mutual Fund	27-Dec-16
537074	D12MS129DR	26-Dec-16	Redemption of Mutual Fund	27-Dec-16
537070	D12MS129RG	26-Dec-16	Redemption of Mutual Fund	27-Dec-16
537072	D12MS129RQ	26-Dec-16	Redemption of Mutual Fund	27-Dec-16
537071	D12MS129RR	26-Dec-16	Redemption of Mutual Fund	27-Dec-16
537147	BSLFTPJJDG	27-Dec-16	Redemption of Mutual Fund	28-Dec-16
537148	BSLFTPJJDN	27-Dec-16	Redemption of Mutual Fund	28-Dec-16
537144	BSLFTPJJRG	27-Dec-16	Redemption of Mutual Fund	28-Dec-16
537145	BSLFTPJJRN	27-Dec-16	Redemption of Mutual Fund	28-Dec-16
537146	BSLFTPJJRQ	27-Dec-16	Redemption of Mutual Fund	28-Dec-16
537302	BSLFTPJRDQ	27-Dec-16	Dividend On Mutual Fund	28-Dec-16
532457	GULPOLY	27-Dec-16	Stock Split From Rs.5/- to Rs.1/-	28-Dec-16
537434	BSLFTPJYDQ	28-Dec-16	Dividend On Mutual Fund	29-Dec-16
535907	BSLAPIXRQ	29-Dec-16	Dividend On Mutual Fund	30-Dec-16

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Dec-16	JPY	Household Spending (YoY) (Nov)		0.20%	-0.40%
27-Dec-16	JPY	National CPI (YoY) (Nov)			0.10%
27-Dec-16	JPY	Tokyo CPI (YoY) (Dec)			0.50%
27-Dec-16	JPY	Unemployment Rate (Nov)		3.00%	3.00%
27-Dec-16	JPY	Housing Starts (YoY) (Nov)		10.20%	13.70%
27-Dec-16	USD	S&P/CS HPI Composite - 20 n.s.a. (MoM) (Oct)			0.10%
27-Dec-16	USD	CB Consumer Confidence (Dec)		108.1	107.1
27-Dec-16	USD	Richmond Services Index (Dec)			3
28-Dec-16	JPY	Industrial Production (MoM) (Nov)		1.60%	
28-Dec-16	USD	MBA 30-Year Mortgage Rate			4.41%
28-Dec-16	USD	Pending Home Sales (MoM) (Nov)		0.40%	0.10%
29-Dec-16	GBP	Nationwide HPI (YoY) (Dec)		3.80%	4.40%
30-Dec-16	USD	Chicago PMI (Dec)		57.6	57.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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