

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8603	1.50	NIFTY IT	10164.45	(0.36)
Sensex	27708	1.21	NIFTY BANK	19473.20	2.36
DowJones	20101	0.16	NIFTY 500	7417.70	1.40
Nasdaq	5655	-0.02	NIFTY FMCG	22206.25	1.36
Hangseng	23389	0.06	NIFTY INFRA	2892.60	0.79
Shanghai	3159	0.31	NIFTY AUTO	9967.70	1.42
Nikkei	7135	0.33	NIFTY ENERGY	10661.90	0.73
Strait Times	3059	0.24	NIFTY PHARMA	10332.60	(0.07)
Kospi	2084	0.81	Advances / Declines	BSE	NSE
Taiwan	9448	0.00	Advances	1498	962
FTSE	7161	-0.04	Declines	1245	648
CAC	4867	-0.21	Unchanged	210	106
DAX	11849	0.36	Total	2953	1716

Nifty Gainers		
Company	Price(Rs)	Chg(%)
KOTAKBANK	793.90	6.80
BOSCHLTD	22828.00	4.62
BPCL	713.20	4.51
BANKBARODA	162.80	4.33
ADANI PORTS	304.50	3.87

Nifty Losers		
Company	Price(Rs)	Chg(%)
WIPRO	475.00	(1.35)
BHARTIARTL	312.30	(1.33)
HCLTECH	838.65	(1.20)
INFY	936.55	(0.95)
AUROPHARMA	705.00	(0.93)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
JKCEMENT	24.67	2.5	10
TAALENT	8.34	0.8	10
THERMAX	6.03	0.6	10
ISMTLTD	140.61	14.4	10
TEXINFRA	69.77	7.3	10

Indian Forex	Closing	Chg	% Chg
USD/INR	68.156	(0.001)	(0.00)
GBP/INR	85.310	0.162	0.19
EUR/INR	73.090	(0.145)	(0.20)
JPY/INR	59.980	(0.290)	(0.48)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29063	(175)
Silver (Rs/1kg)	41170	(464)

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.9	1.62
Brent (US\$/BBL)	56.3	1.70
Gold (US/oz)	1185.4	(1.89)
Silver (US\$/oz)	16.7	(1.99)
Copper (US\$/MT)	5890.0	0.19
Alum (US\$/MT)	1837.5	(1.74)
Zinc(US\$/MT)	9565.0	241.97

ADR	Cl. Values	% Chg.
ICICI Bank	7.85	0.38
HDFC Bank	69.74	0.49
Infosys	13.79	(1.50)
Vedanta Ltd	12.72	0.95
Dr. Deddy's Labs	44.12	(0.05)
Wipro	9.50	(1.25)
Tata Motors	40.09	(0.07)

Market Sensor

US market closed mixed on Thursday after hitting new record highs, as investors digested several key earnings reports. Dow Jones Industrial Average was up 0.16% or 32.40 points at 20100.91 Nasdaq Composite was down 0.02% or 1.16 points at 5655.18 Standard & Poor's 500 was down 0.07% or 1.69 points at 2296.68.

Indian Equity market made a final sprint on the last day of the January F&O series to end above 8600. Sentiment was upbeat from the beginning, buoyant by the recent talk between the US President and the PM to strengthen economic ties. However, better than expected corporate earnings announcements triggered the real momentum. Nifty ended the previous day with a gain of 1.50% or 126.95 points at 8602.75. On Wednesday's trading session, FII's bought net Rs.1378.81 Cr in cash market and sold Rs.1996.67 Cr in derivative segment. Whereas, DII bought net Rs.383.03 Cr in cash segment.

Global News

❖ President Donald Trump will seek quick progress toward a bilateral trade agreement with Japan in place of a broader Asia-Pacific deal he abandoned this week, when Japanese Prime Minister Shinzo Abe visits the White House next month, an official in the Trump administration said on Thursday. (Reuters)

❖ Britain's free-spending consumers again confounded warnings that June's Brexit vote would cause an immediate slowdown in the country's economy, driving robust growth in the final three months of 2016, data showed on Thursday. (Reuters)

❖ Japan's core consumer prices fell at the slowest annual pace in nearly a year in December, a sign that inflation should pick up in coming months on a rebound in oil costs and rising import costs from a weak yen. (Reuters)

❖ Japan's government said on Friday it will begin releasing a new index on consumer prices that excludes the effect of volatile fresh food and energy costs. (Reuters)

❖ The euro zone economy started the year on a solid footing and the European Central Bank should start plotting an exit from stimulus if the recent inflation rise proves lasting, ECB policymaker Jens Weidmann said on Thursday. (Reuters)

Economic News

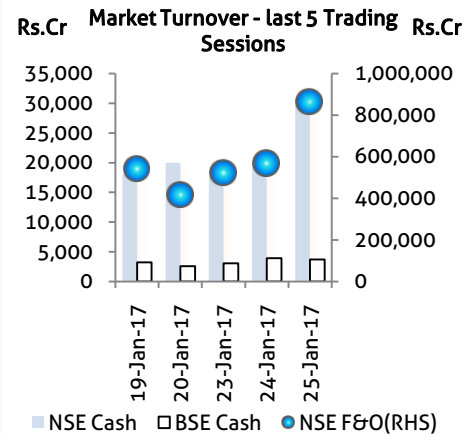
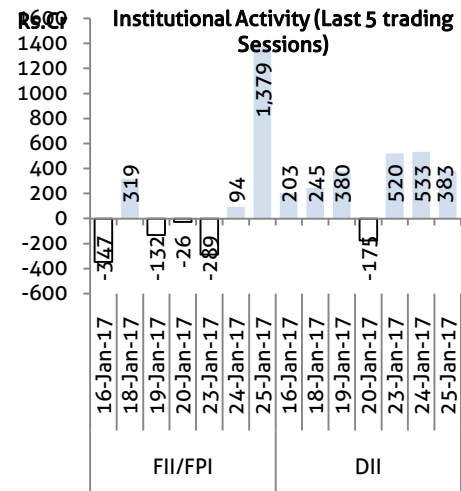
- ❖ In a veiled attack on Pakistan, India and the UAE have condemned efforts by States to use religion to sponsor and sustain terrorism against other countries and resolved to cooperate in countering terrorism by adopting a policy of "zero tolerance" towards the menace.
- ❖ Air traffic congestion over the Indira Gandhi International Airport (IGIA) here is expected to be reduced significantly from early next financial year as the AAI is set to put in place a new mechanism for regulating the traffic.
- ❖ The country's trade deficit which improved by 25 per cent in the first nine months of financial year 2016-17 compared to last year, is likely to be in the range of \$100-110 billion by March-end, says a report.
- ❖ As more Indians opt for digital transactions, interoperability among instruments continues to be an issue. The latest case in point is ICICI Bank blocking transactions through PhonePe, an app based on Unified Payments Interface (UPI).
- ❖ As per the 76th round of the Reserve Bank of India's (RBI) Industrial Outlook Survey (IOS), the business sentiment outlook for the January-March quarter of the fiscal has shown deterioration in respect of demand conditions.
- ❖ With an estimated Rs 15 lakh crore in junked notes back in the banking system post demonetisation, the Income Tax department has started the process of engaging private entities to match the data with I-T return or other information of assesseees.
- ❖ Reserve Bank on Wednesday prohibited Indian entities from making direct investments in any entity located in 'non co-operative countries and territories', as identified by the inter-governmental body FATF.
- ❖ India signed a deal with the United Arab Emirates (UAE) on Wednesday that allows the Gulf Nation to fill half of an underground crude oil storage facility at Mangalore that is part of New Delhi's strategic reserve system.
- ❖ Demonetisation has stymied India's GDP growth and the October-December quarter show is likely to be around 6 per cent, while for January-March it could climb down to 5.7 per cent, forecasts a Nomura report.
- ❖ Cabinet on Tuesday approved a pension scheme for senior citizens under which insurance behemoth LIC will provide a guaranteed return of 8 per cent for 10 years, as part of government's social security and financial inclusion programme.

Domestic News

- ❖ State gas utility GAIL India approved issuance of one bonus share for every three held and an interim dividend of 85 per cent to shore up government revenues.
- ❖ Dredging Corporation of India has received 102 crore international contract for dredging in Pussur Channel from Mongla Port to Rampal Power Plant, Bangladesh.
- ❖ Central transmission utility Power Grid Corporation has entered into a pact with Abu Dhabi Water & Electricity Authority for cooperation in areas like smart grid, transmission technology and distribution.
- ❖ Mphasis meeting of the board of directors is being convened on January 31 to consider a proposal of buyback of its own equity shares.

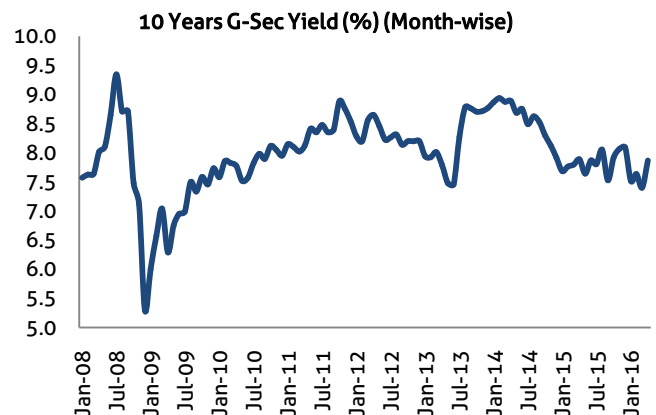
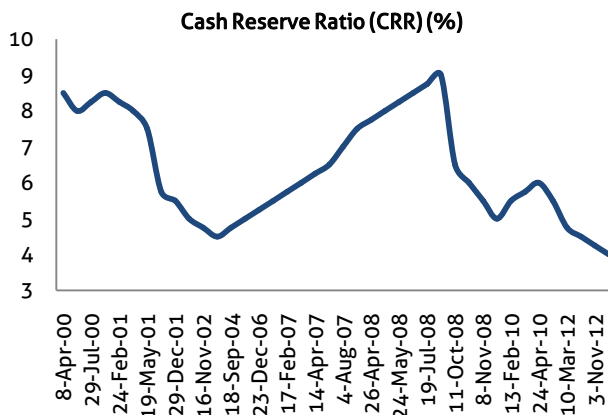
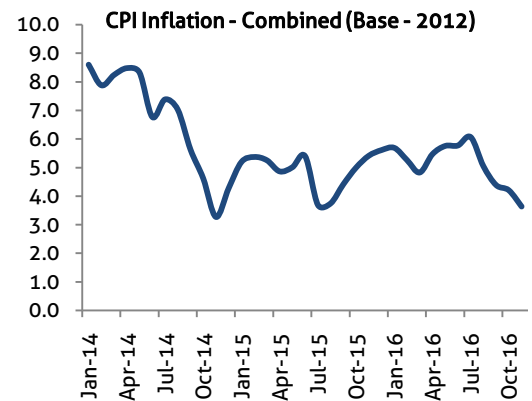
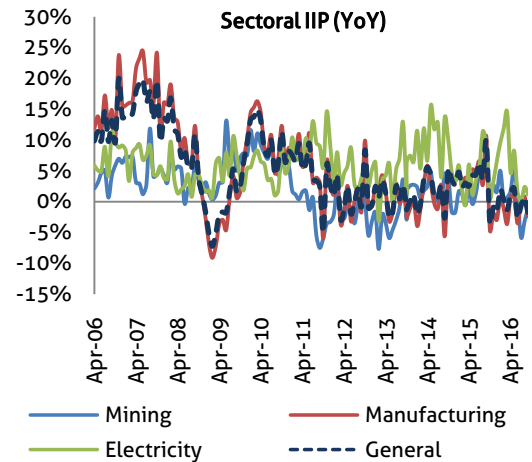
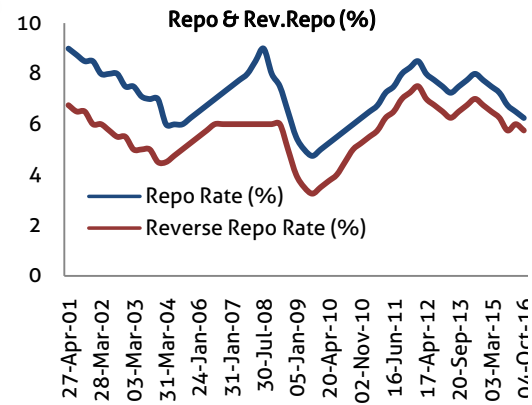
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0681	0.0001	0.00
GBP-USD	1.2591	(0.0009)	(0.07)
USD-JPY	114.89	0.3300	0.29

Bond Markets	Closing	Chg
10-yr bond	6.66	14.90 bps
Interbank call	5.98	2.75 bps



Domestic News (Cont...)

- ❖ The National Highways Authority of India has declared Dilip Buildcon, Bhopal as the successful bidder for the project in the State of Maharashtra at a project cost of Rs 911.07 crore having length of 67.428 km and completion period of 24 months.
- ❖ GHCL to consider mid-year dividend, buy-back on January 31.
- ❖ NLC India board to consider buyback on January 31
- ❖ Tata Steel to acquire majority equity stake in the proposed Subarnarekha Port in Odisha.
- ❖ Moody's downgrades Reliance Communications' corporate family rating and senior secured notes from B1 to B2 with negative outlook.
- ❖ PVR is scouting for more acquisition opportunities as it plans to add over 100 more screens by the end of next fiscal.
- ❖ Bank of Baroda eyes IL&FS custodian business worth Rs 600 cr.
- ❖ GVK emerges as the sole bidder for Navi Mumbai airport.
- ❖ Vedanta Ltd's Parent Vedanta Resources raised \$1 billion through an 5-year bond sale to overseas investors.
- ❖ MOIL OFS retail issue oversubscribed by 537 percent, expect MOIL retail issue cut-off at around Rs 378/share
- ❖ Aurobindo Pharma gets USFDA nod for Dalfampridine tablets
- ❖ IT services major Wipro signed an agreement to acquire InfoSERVER SA, an IT service provider focussed on the Brazilian market for \$8.7 million.
- ❖ MMTC Ltd will invest Rs 150 crore for the stabilisation of the steel making unit of Neelachal Ispat Nigam Ltd (NINL), promoted by the commodity giant.
- ❖ With an aim to push green technology in mass public transportation vehicles in India, Tata Motors launched a fully electric bus and a hybrid one, with indicative prices ranging between Rs 1.6 crore and Rs 2 crore.
- ❖ Steel major Tata Steel is betting big on services and solutions business and aiming around 20% of company's revenue from it in next few years.
- ❖ International Finance Corporation (IFC) is planning to invest around \$10 million as equity in Zinka Logistics (previously called, Blackbuck), a technology platform for long-haul trucking.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Jan-17	Thermax Ltd	AMANSA HOLDINGS PRIVATE LIMITED	SELL	1260777	810.0
25-Jan-17	Jaiprakash Associates Lim	SHARE INDIA SECURITIES LIMITED	BUY	13859217	10.6
25-Jan-17	Stampede Capital Ltd	USHA RANI MEENAVALLI	SELL	2258617	25.1
25-Jan-17	PG Electroplast Ltd	HET ENTERPRISE	SELL	169264	170.5
25-Jan-17	Pritish Nandy Comm. Ltd.	ERISKA INVESTMENT FUND LTD	SELL	1000000	23.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
25-Jan-17	JKCEMENT	RELIANCE MUTUAL FUND - RELIANCE SMALL CAP FUND	B	586,000	705.5
25-Jan-17	ISMTLTD	INDIAN SEAMLESS ENTERPRISES LTD	B	13,383,870	10.7
25-Jan-17	ACGL	JYONI CONSULTANCY PRIVATE LIMITED	B	56,000	703.0
25-Jan-17	INDOWIND	IND ECO VENTURES LIMITED	S	2,000,000	4.8
25-Jan-17	PANAFIC	JAI AMBE FOILS LIMITED	S	428,992	14.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
537379	HCPO36MJDD	27-Jan-17	Dividend On Mutual Fund	30-Jan-17
537381	HCPO36MJRD	27-Jan-17	Dividend On Mutual Fund	30-Jan-17
534885	IDFCYIDS1D	27-Jan-17	Temporary Suspension	30-Jan-17
534884	IDFCYIDS1G	27-Jan-17	Temporary Suspension	30-Jan-17
534883	IDFCYIRS1D	27-Jan-17	Temporary Suspension	30-Jan-17
534882	IDFCYIRS1G	27-Jan-17	Temporary Suspension	30-Jan-17
537374	IPRU2234	30-Jan-17	Redemption of Mutual Fund	-
537375	IPRU2235	30-Jan-17	Redemption of Mutual Fund	-
537376	IPRU8434	30-Jan-17	Redemption of Mutual Fund	-
537377	IPRU8435	30-Jan-17	Redemption of Mutual Fund	-
511736	USHDI	30-Jan-17	Stock Split From Rs.10/- to Rs.1/-	31-Jan-17
533151	DBCORP	31-Jan-17	Interim Dividend - Rs. - 4.0000	01-Feb-17
533179	PERSISTENT	31-Jan-17	Interim Dividend - Rs. - 6.0000	01-Feb-17
500550	SIEMENS	31-Jan-17	Dividend - Rs. - 6.0000	-
505255	GMM	01-Feb-17	Interim Dividend - Rs. - 0.7000	02-Feb-17
532281	HCLTECH	01-Feb-17	Interim Dividend - Rs. - 6.0000	02-Feb-17
532987	RBL	01-Feb-17	Interim Dividend - Rs. - 6.0000	02-Feb-17
533271	ASHOKA	02-Feb-17	Interim Dividend - Rs. - 0.8000	03-Feb-17
500049	BEL	02-Feb-17		04-Feb-17
532155	GAIL	02-Feb-17	Interim Dividend - Rs. - 8.5000	03-Feb-17
513108	GANDHITUBE	02-Feb-17	Interim Dividend - Rs. - 9.0000	03-Feb-17
532636	IIFL	02-Feb-17	Interim Dividend - Rs. - 4.5000	03-Feb-17

Global Economic Calendar

Date	Country	Indicator	Value	Previous Value
23-Jan-17	JPY	All Industries Activity Index (MoM)		0.20%
23-Jan-17	EUR	Consumer Confidence (Jan)		-5
24-Jan-17	JPY	Manufacturing PMI (Jan)		52.4
24-Jan-17	EUR	Manufacturing PMI (Jan)	54.8	54.9
24-Jan-17	EUR	Services PMI (Jan)	53.9	53.7
24-Jan-17	GBP	Public Sector Net Borrowing (Dec)	7.20B	12.21B
24-Jan-17	USD	Manufacturing PMI (Jan)	54.5	54.3
24-Jan-17	USD	Existing Home Sales (MoM) (Dec)	-1.10%	0.70%
24-Jan-17	USD	Richmond Manufacturing Index (Jan)		8
25-Jan-17	JPY	Trade Balance (Dec)	270B	153B
25-Jan-17	GBP	CBI Industrial Trends Orders (Jan)	5	
25-Jan-17	USD	MBA 30-Year Mortgage Rate		4.27%
25-Jan-17	USD	House Price Index (YoY) (Nov)		6.20%
26-Jan-17	GBP	GDP (YoY) (Q4)	2.10%	2.20%
26-Jan-17	USD	Chicago Fed National Activity (Dec)		-0.27
26-Jan-17	USD	Continuing Jobless Claims		2,046K
26-Jan-17	USD	Initial Jobless Claims		234K
26-Jan-17	USD	Services PMI (Jan)	54.4	53.9
26-Jan-17	USD	CB Leading Index (MoM) (Dec)	0.50%	
26-Jan-17	USD	New Home Sales (MoM) (Dec)	-1.00%	5.20%
26-Jan-17	USD	KC Fed Manufacturing Index (Jan)		24
27-Jan-17	JPY	National Core CPI (YoY) (Dec)	-0.30%	-0.40%
27-Jan-17	JPY	Tokyo Core CPI (YoY) (Jan)	-0.40%	-0.60%
27-Jan-17	USD	Durable Goods Orders (MoM) (Dec)	2.60%	-4.50%
27-Jan-17	USD	GDP (QoQ) (Q4)	2.20%	3.50%
27-Jan-17	USD	Michigan Consumer Sentiment (Jan)	98.1	98.1

Indian Economic Calendar

Date	Country	Indicator	Value	Previous Value

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