

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9352	0.49	NIFTY IT	9966.75	(1.23)
Sensex	30133	0.63	NIFTY BANK	22242.85	0.85
DowJones	20975	-0.10	NIFTY 500	8230.85	0.17
Nasdaq	6025	0.01	NIFTY FMCG	24304.30	2.27
Hangseng	24519	-0.24	NIFTY INFRA	3255.20	(0.37)
Shanghai	3108	-1.04	NIFTY AUTO	10189.70	0.98
Nikkei	6917	-0.18	NIFTY ENERGY	12278.65	(1.03)
Strait Times	3168	-0.19	NIFTY PHARMA	10197.20	(0.43)
Kospi	2203	-0.23	Advances / Declines	BSE	NSE
Taiwan	9832	-0.25	Advances	921	492
FTSE	7289	0.18	Declines	1989	1196
CAC	5288	0.19	Unchanged	135	79
DAX	12473	0.05	Total	3045	1767

Nifty Gainers		
Company	Price(Rs)	Chg(%)
M&M	1355.00	3.64
ITC	291.10	3.48
HINDALCO	197.55	3.05
HINDUNILVR	942.25	1.98
HDFC	1576.15	1.79

Nifty Losers		
Company	Price(Rs)	Chg(%)
TECHM	425.45	(2.90)
INFRATEL	365.35	(2.64)
ADANI PORTS	322.65	(2.63)
HCLTECH	801.00	(2.31)
INFY	914.15	(1.64)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ALLCARGO	408.64	45.8	9
GSKCONS	0.24	0.0	8
CRISIL	0.84	0.1	8
HCG	25.36	3.4	7
EICHERMOT	0.74	0.1	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.001	(0.276)	(0.43)
GBP/INR	82.127	(0.142)	(0.17)
EUR/INR	70.043	0.186	0.27
JPY/INR	57.470	(0.860)	(1.47)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28751	(179)
Silver (Rs/1kg)	40400	(543)

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.4	(0.10)
Brent (US\$/BBL)	51.6	(0.65)
Gold (US/oz)	1268.2	0.21
Silver (US\$/oz)	17.5	(0.96)
Copper (US\$/MT)	5677.5	0.44
Alum (US\$/MT)	1957.5	0.75
Zinc (US\$/MT)	2610.5	0.79

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

Market Sensor

US stocks ticked lower on Wednesday following two sessions of strong gains as strong corporate earnings were offset by uncertainty over the feasibility of a proposed business tax cut. The Dow Jones Industrial Average fell 21.03 points, or 0.1 percent, to 20,975.09, the S&P 500 lost 1.16 points, or 0.05 percent, to 2,387.45 and the Nasdaq Composite dropped 0.27 point to 6,025.23.

Positive Asian stocks pushed the key domestic indices higher for third day in a row. The barometer index, the S&P BSE Sensex, rose 190.11 points or 0.63% to settle at 30,133.35. The Nifty 50 index rose 45.25 points or 0.49% to settle at 9,351.85. The Sensex and the Nifty, both, hit record high in intraday day as well as closing basis. Sentiment was also boosted after the ruling party at the Centre, BJP's massive win in the Delhi civic elections. On Wednesday's trading session, FII's sold net Rs 492.52 Cr in cash market whereas, DII bought net Rs. 1011.38 Cr in cash segment.

Global News

❖ President Donald Trump unveiled a one-page plan on Wednesday proposing deep U.S. tax cuts, many for businesses, that would make the federal deficit balloon if enacted, drawing a cautious welcome from fiscal conservatives and financial markets. (Reuters)

❖ Canada is ready to come to talks on renewing the North American Free Trade Agreement at any time, a Canadian official said on Wednesday in reaction to reports that a draft executive order to withdraw the United States from the pact was under consideration. (Reuters)

❖ President Donald Trump's plan to slash business and household taxes could shift the U.S. economy into higher gear, but it may have one effect the White House would not welcome - interest rates ratcheted higher than expected by a wary central bank. (Reuters)

❖ The European Central Bank is set to keep its ultra-easy policy stance firmly in place on Thursday but may acknowledge better growth prospects, setting the stage for a small signal as early as June about an eventual reduction of stimulus. (Reuters)

❖ The U.S. Congress inched towards a deal to fund the government through September but was preparing to possibly extend a midnight Friday deadline in order to wrap up negotiations and avoid an imminent government shutdown. (Reuters)

Economic News

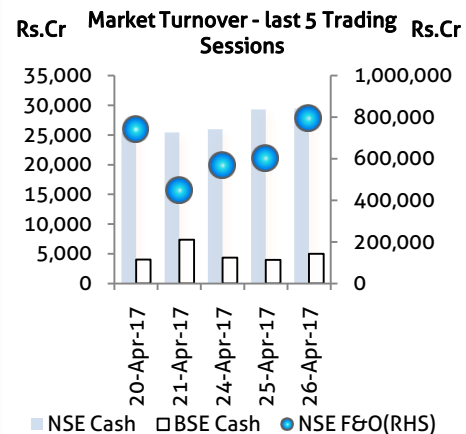
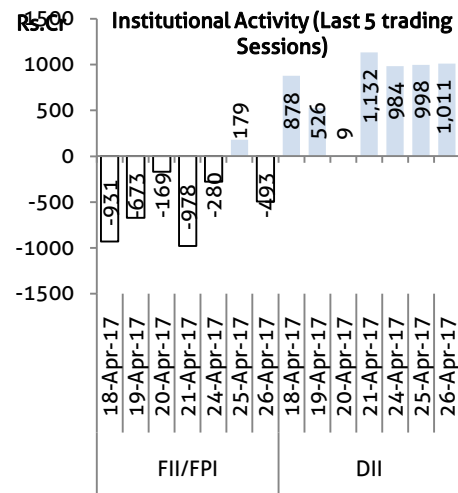
- ❖ Prime Minister Narendra Modi on Wednesday took a serious view of the "large number of complaints" about "corrupt practices" of Railway officials and directed strictest possible action against those found guilty.
- ❖ India on Wednesday called for united global action in strongly resisting "opportunistic" efforts of some states to support terrorist groups by facilitating training, funding and providing safe havens to them.
- ❖ A parliamentary panel examining the Transgender Bill has suggested that the government should consider reservations for the transgender community as it is among the most marginalised in the country.
- ❖ India on Wednesday expressed concern over the worrying signs of economic protectionism and said the continued unpredictability in ties between major powers has brought new uncertainties to the fore.
- ❖ The Centre has sanctioned construction of over one lakh more houses for the urban poor with an investment of Rs 4,200 crore under the Pradhan Mantri Awas Yojana (Urban).
- ❖ Top-performing organisations in the private and public sectors globally are, on average, spending a greater proportion (33 per cent) of their IT budgets on digital initiatives than government CIOs, who are only spending 21 per cent, market research firm Gartner said on Wednesday.
- ❖ The commerce and industry ministry is working on fixing the nuts and bolts of a policy to give preference to domestically manufactured goods in government procurement with a view to promoting Make in India.
- ❖ The blanket ban on rampant illegal mining in Uttar Pradesh, especially after Yogi Adityanath's government came to power on March 19, has hit the state's realty estate sector hard due to the acute shortage of building material, such as sand, maurang, and gravel, among others.
- ❖ The Centre has cautioned states against disclosing Aadhaar data and other personal details of individuals on their official websites, warning such actions can attract jail term of three years.
- ❖ The transition to low-carbon energy systems across the world will have to be faster than seen in 20 years, says a report released globally.

Domestic News

- ❖ Reliance Industries enters into an exclusive license agreement with Resysta International GmbH giving rights of production and marketing of RelWood, a natural fiber polymer composite in India.
- ❖ Canada Pension Plan Investment Board is turning cautious on India's stock market amid the South Asian nation's world-beating equity rally and may buy sovereign debt for the first time.
- ❖ Somany Ceramics announced that the expansion of Sanitaryware Plant of Somany Sanitary Ware is successfully completed and commercial production has commenced from April 26, 2017. As a result of this expansion, the capacity of plant has increased from 3.03 lakh pieces per annum to upto 11.50 lakh (1.15 Million) pieces per annum.
- ❖ Videocon Industries denies that it is looking to exit the general insurance joint venture with liberty mutual.
- ❖ Mphasis announces May 12 as opening date of buyback.
- ❖ Hexaware Technologies receives shareholder approval for merger of Risk Technology International with itself.

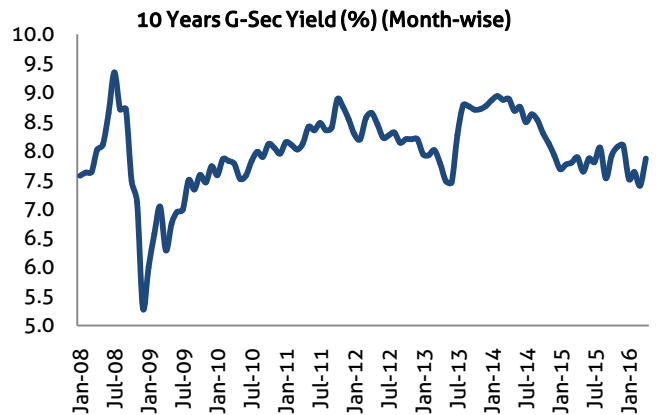
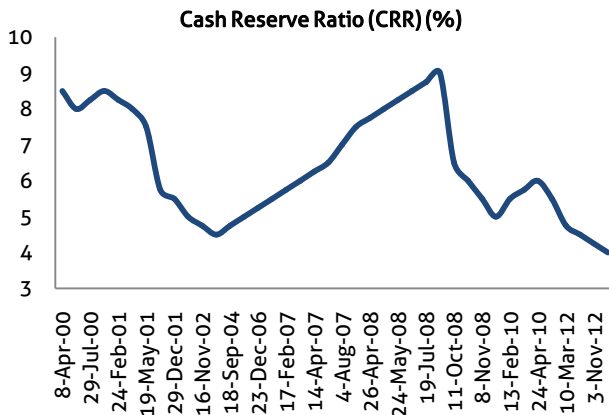
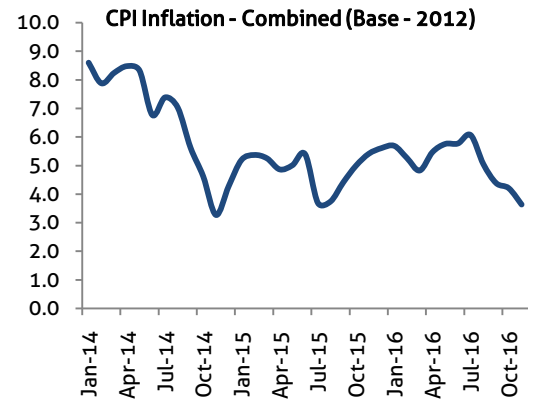
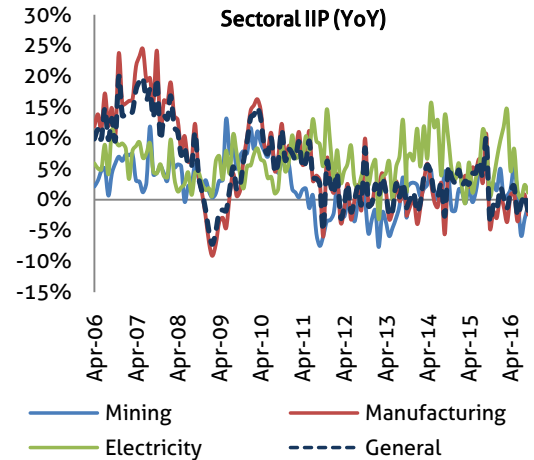
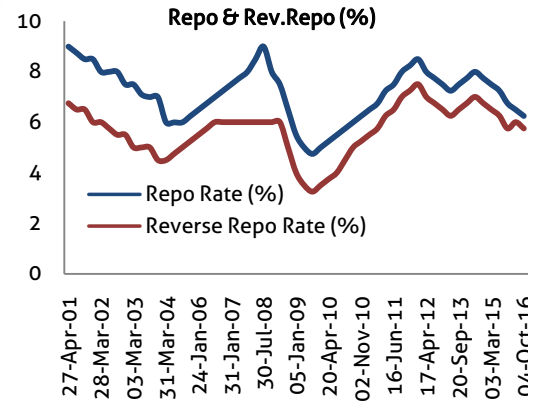
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0913	0.0009	0.00
GBP-USD	1.2864	0.0015	0.12
USD-JPY	111.25	0.1900	0.17

Bond Markets	Closing	Chg
10-yr bond	7.33	2.80 bps
Interbank call	5.99	-2.64 bps



Domestic News (Cont...)

- ❖ Infosys launches next-generation artificial intelligence platform called 'Nia'
- ❖ Cadilla Healthcare receives U.S. FDA approval to market Cholestyramine.
- ❖ Petron Engineering has received a work order from Guruashish Construction Pvt Ltd for building structure works at Goregaon (west), Mumbai. The total order value is ₹110 crore.
- ❖ ITC plans frequent facelift of its personal care products every 6-12 with new market repositioning.
- ❖ PVR has announced signing of a new 5-screen deal with Canadian entertainment technology company IMAX Corp. As part of the deal, PVR will invest Rs 50 crore to install 5 more IMAX screens by end of next year.
- ❖ United Breweries is betting on its latest strong brew, Kingfisher Storm, to win back customers from rival Carlsberg that has steadily gained 15% market share over the past five years.
- ❖ Tata Motors ready with BS-IV engines for entire CV range. India largest vehicle maker Tata Motors Ltd has set an aggressive passenger vehicle sales target for 2017-18, at 250,000 units of cars and utility vehicles in the year ending 31 March. Tata motors also aims to export about 8000 BSIII CV's
- ❖ Warburg Pincus-backed Kalyan Jewellers announced the acquisition of online jewellery firm Candere (www.candere.com). The company did not disclose the value of the deal.
- ❖ State-owned Indian Oil Corp (IOC) has received green nod for upgradation of its Bongaigaon refinery for production of BS-VI grade fuels in Assam at a cost of Rs 4,185 crore.
- ❖ National Green Tribunal orders Jubilant Life's 13 units in Gajarula to cease operations
- ❖ Ministry of Defence to seek fresh bids from L&T, Reliance Defence for Rs 20,000 crore warship project
- ❖ Housing sales rose by 13 per cent to 51,700 units in the January-March period in nine major cities over the previous quarter as demand revived post demonetisation, says a study.
- ❖ The state-owned power giant NTPC raised Rs 2,000 crore through issuance of rupee- denominated bonds under its \$4 billion medium term note programme for capital expenditure.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Apr-17	JM Financial Limited	BARON INTERNATIONAL GROWTH FUND	BUY	4500000	114.8
26-Apr-17	JM Financial Limited	MORGAN STANLEY ASIA (SINGAPORE) PTE.	SELL	4500000	114.8
26-Apr-17	Delta Corp Limited	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	SELL	1849128	172.2
26-Apr-17	Eros Intl Media Ltd	EROS WORLDWIDE FZ LLC	SELL	1052508	229.3
26-Apr-17	Arihant Superstruct Ltd	INDIA OPPORTUNITIES GROWTH FUND LTD PINEWOOD STRATEGY	SELL	950000	130.3

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Apr-17	ALLCARGO	BLACKSTONE GPV CAPITAL PARTNERS (MAURITIUS) V-L LIMITED	S	9,338,141	180.0
26-Apr-17	ALLCARGO	MORGAN STANLEY (FRANCE) S.A.S	B	6,200,000	180.0
26-Apr-17	ALLCARGO	BLACKSTONE GPV CAPITAL PARTNERS (MAURITIUS) V-M LIMITED	S	4,476,334	180.0
26-Apr-17	HCG	PAZIM TRADING AND INVESTMENT COMPANY PRIVATE LIMITED	S	2,403,975	275.0
26-Apr-17	ALLCARGO	SBI MUTUAL FUND	B	3,100,000	180.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500123	ELANTAS	27-Apr-17	Dividend - Rs. - 4.5000	-
526263	MOLDTEK	27-Apr-17	Interim Dividend - Rs. - 0.3000	28-Apr-17
500002	ABB	28-Apr-17	Dividend - Rs. - 4.0000	-
540361	DWEKAM	28-Apr-17	Stock Split From Rs.10/- to Rs.1/-	02-May-17
517506	TTKPRESTIG	02-May-17	Interim Dividend - Rs. - 15.0000	03-May-17
500092	CRISIL	03-May-17	Interim Dividend - Rs. - 6.0000	04-May-17
509496	ITDCM	03-May-17	Dividend - Rs. - 0.3000	-
504959	STOVAC	03-May-17	Final Dividend - Rs. - 31.0000	-
535789	IBULHSGFIN	04-May-17	Interim Dividend - Rs. - 9.0000	05-May-17
538309	IPRU2365	04-May-17	Redemption of Mutual Fund	-
538310	IPRU2366	04-May-17	Redemption of Mutual Fund	-
538311	IPRU8565	04-May-17	Redemption of Mutual Fund	-
538312	IPRU8566	04-May-17	Redemption of Mutual Fund	-
520113	VESUVIUS	04-May-17	Dividend - Rs. - 6.5000	05-May-17
531531	HATSUN	05-May-17		08-May-17
532129	HEXAWARE	05-May-17	Interim Dividend - Rs. - 1.0000	08-May-17
532732	KKCL	05-May-17	Interim Dividend - Rs. - 7.0000	08-May-17
539594	MISHTANN	05-May-17	Consolidation of Shares	08-May-17
532540	TCS	05-May-17	Buy Back of Shares	08-May-17
507488	GMBREW	09-May-17	Dividend - Rs. - 3.0000	-
532424	GODREJCP	16-May-17		17-May-17
500790	NESTLEIND	19-May-17	Final Dividend - Rs. - 23.0000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
24-Apr-17	GBP	Rightmove House Price Index (MoM)			1.30%
24-Apr-17	GBP	CBI Industrial Trends Orders (Apr)			8
24-Apr-17	USD	Chicago Fed National Activity (Mar)			0.34
24-Apr-17	USD	Dallas Fed Mfg Business Index (Apr)			16.9
25-Apr-17	GBP	Public Sector Net Borrowing (Mar)			1.08B
25-Apr-17	USD	House Price Index (MoM) (Feb)			0.00%
25-Apr-17	USD	S&P/CS HPI Composite - 20 s.a. (MoM) (Feb)			0.90%
25-Apr-17	USD	CB Consumer Confidence (Apr)			125.6
25-Apr-17	USD	New Home Sales (MoM) (Mar)			6.10%
26-Apr-17	JPY	All Industries Activity Index (MoM)			0.10%
26-Apr-17	USD	MBA 30-Year Mortgage Rate			4.22%
27-Apr-17	JPY	BoJ Interest Rate Decision		-0.10%	-0.10%
27-Apr-17	EUR	Business and Consumer Survey (Apr)		107.9	107.9
27-Apr-17	EUR	Business Climate (Apr)		0.8	0.8
27-Apr-17	EUR	Consumer Confidence (Apr)		-4	-3.6
27-Apr-17	EUR	Industrial Sentiment (Apr)		1	1.2
27-Apr-17	GBP	CBI Distributive Trades Survey (Apr)			9
27-Apr-17	EUR	ECB Interest Rate Decision (Apr)		0.00%	0.00%
27-Apr-17	USD	Durable Goods Orders (MoM) (Mar)			1.80%
27-Apr-17	USD	Wholesale Inventories (MoM)			0.40%
27-Apr-17	USD	Bloomberg Consumer Confidence			49.9
27-Apr-17	USD	Pending Home Sales (MoM) (Mar)			5.50%
28-Apr-17	GBP	GfK Consumer Confidence (Apr)		-7	-6
28-Apr-17	JPY	Household Spending (YoY) (Mar)		-0.30%	-3.80%
28-Apr-17	JPY	National CPI (YoY) (Mar)			0.30%
28-Apr-17	JPY	Tokyo CPI (YoY) (Apr)			-0.40%
28-Apr-17	JPY	Unemployment Rate (Mar)		2.90%	2.80%
28-Apr-17	JPY	Industrial Production (MoM) (Mar)		-0.80%	3.20%
28-Apr-17	GBP	GDP (YoY) (Q1)		2.20%	1.90%
28-Apr-17	EUR	CPI (YoY) (Apr)		1.70%	1.50%
28-Apr-17	USD	GDP (QoQ) (Q1)			2.10%
28-Apr-17	USD	Real Consumer Spending (Q1)			3.50%
28-Apr-17	USD	Chicago PMI (Apr)			57.7
28-Apr-17	USD	Michigan Consumer Sentiment (Apr)			98

Indian Economic Calendar

28-Apr-17	INR	Infrastructure Output (YoY) (Mar)			1.00%
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