

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9872	(0.01)	NIFTY IT	10548.50	(0.19)
Sensex	31600	(0.08)	NIFTY BANK	24199.15	0.14
DowJones	22284	(0.05)	NIFTY 500	8654.60	0.19
Nasdaq	6380	0.15	NIFTY FMCG	24872.10	(0.43)
Hangseng	27647	0.49	NIFTY INFRA	3268.55	(0.21)
Shanghai	3343	(0.01)	NIFTY AUTO	10816.00	0.07
Nikkei	7240	(0.33)	NIFTY ENERGY	13023.90	(0.09)
Strait Times	3228	0.50	NIFTY PHARMA	9297.90	0.01
Kospi	2375	0.04	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	10349	0.89	Advances	1548	1075
FTSE	7286	(0.21)	Declines	985	601
CAC	5269	0.03	Unchanged	164	80
DAX	12605	0.08	Total	2697	1756

Nifty Gainers		
Company	Price(Rs)	Chg(%)
VEDL	317.65	3.54
ONGC	170.30	3.34
IBULHSGFIN	1239.50	2.95
TATASTEEL	655.00	2.38
AXISBANK	512.70	2.19

Nifty Losers		
Company	Price(Rs)	Chg(%)
BPCL	468.50	(3.83)
INFRATEL	376.40	(3.82)
TATAPOWER	79.85	(2.44)
HINDUNILVR	1217.00	(2.42)
ASIANPAINT	1172.00	(2.08)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
JAGRAN	13.24	1.4	10
DEEPIIND	99.78	10.3	10
GEPIL	2.26	0.3	9
IFBIND	1.02	0.1	9
SJVN	18.36	2.5	7

Indian Forex	Closing	Chg	% Chg
USD/INR	65.337	0.501	0.77
GBP/INR	88.074	0.138	0.16
EUR/INR	77.431	0.127	0.16
JPY/INR	58.580	0.830	1.44

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	30110	378
Silver (Rs/1kg)	39750	200

Commodities	Price	% Chg.
Crude (US\$/BBL)	52.1	(0.15)
Brent (US\$/BBL)	58.7	(1.18)
Gold (US/oz)	1298.1	(1.16)
Silver (US\$/oz)	16.9	(1.92)
Copper (US\$/MT)	6423.0	0.11
Alum (US\$/MT)	2116.0	(0.56)
Zinc(US\$/MT)	3165.0	(0.09)

ADR	Cl. Values	% Chg.
ICICI Bank	8.80	(2.10)
HDFC Bank	97.20	(3.20)
Infosys	14.60	(2.00)
Tata Steel Ltd	19.20	(2.30)
Dr. Deddy's Labs	37.70	(2.80)
Wipro	5.70	(0.90)
Tata Motors	31.80	(2.10)

## Market Sensor

US Market closed narrowly mixed Tuesday as technology stocks recovered some of their losses. Dow Jones Industrial Average was down 0.05% or 11.77 points at 22284.32. Nasdaq Composite was up 0.15% or 9.57 points at 6380.16. Standard & Poor's 500 was up 0.01% or 0.18 points at 2496.84.

Indian Equity market witnessed a breather after recent fall and ended almost flat as benchmarks found it tough to get over the pessimism set off by foreign institutional selling and the Korean impasse. USDINR spiked to 6-month high of above 65 and nearly 2-year high Brent crude also have dampened the market sentiment. Nifty ended the previous day with a decline of 0.01% or 1.10 points at 9871.50. On Tuesday's trading session, FIIs sold net Rs.1915.54 Cr in cash market and bought Rs.98.24 Cr in derivative segment. Whereas, DII bought net Rs.1537.1 Cr in cash segment.

## Global News

- ❖ China's economic growth likely slipped in the third quarter but was still in far better shape than last year, a private survey showed on Wednesday, while adding that major risks are looming for 2018. (Reuters)
- ❖ President Donald Trump told U.S. lawmakers on Tuesday he wants bipartisan cooperation on tax reform, as pressure on him to produce a legislative victory on any front escalated with the collapse of the latest Republican push to repeal Obamacare. (Reuters)
- ❖ The Federal Reserve needs to continue gradual rate hikes despite broad uncertainty about the path of inflation, Fed Chair Janet Yellen said on Tuesday in remarks that acknowledged the central bank's struggles to forecast one of its key policy objectives. (Reuters)
- ❖ U.S. President Donald Trump's promise to close the "carried interest" tax break that benefits some of Wall Street's wealthiest financiers could be defanged if his administration proceeds with an exemption for certain firms. (Reuters)
- ❖ China plans to delay a deadline for implementing new food import regulations by two years until October 2019, a senior EU official said on Tuesday, following a lobbying effort by Europe and the United States amid concerns about disruption to trade. (Reuters)

## Economic News

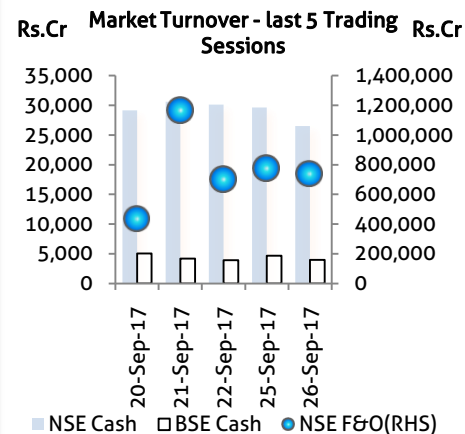
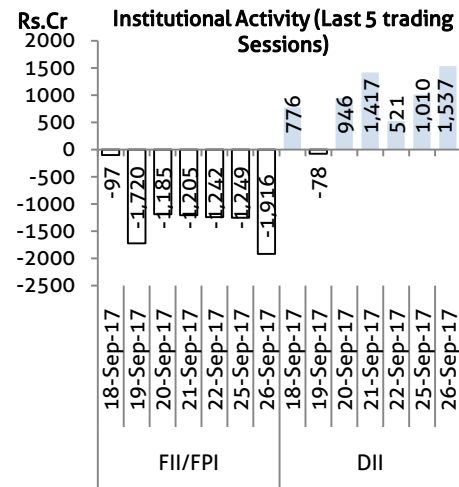
- ❖ Union and state governments collected Rs90,669 crore as goods and service tax (GST) in August, 3.6% less than what was collected in July, the first month of the indirect tax reform, as businesses and traders attempted to settle down in the new system despite technology hiccups.
- ❖ The Asian Development Bank (ADB) has lowered its 2017 growth forecast for India to 7% from its July estimate of 7.4%, reflecting "short term disruptions" such as last year's demonetisation and this year's implementation of GST that the bank expects to "dissipate".
- ❖ The \$ 5.6-billion leather exports from the country will be seriously affected due to certain impediments following the implementation of GST regime, if the issues are not addressed immediately, said Council for Leather Exports (CLE). The Council welcomed the new tax regime and said that this would be beneficial for the country in the long term, though there are issues to be solved in the short term.
- ❖ Petrol and diesel prices have jumped 8% since daily price revision was implemented in mid-June, Icrs said, warning that a sustained price hike can hit demand growth and create inflationary pressures.
- ❖ It is almost a certainty that the Indian economy will receive a fiscal stimulus soon on account of the government's desperate attempt to reverse the country's dipping growth rates.
- ❖ The prices of basmati paddy and rice are likely to remain firm this year due to estimates of lower output following erratic monsoon rainfalls in its major growing regions.
- ❖ The collapse of the best performing emerging market currency, the rupee, by around 2.2% in the last ten days when the nation was gloating about record high foreign exchange reserves is a warning to policy makers against an adventure to bring about a feelgood factor.
- ❖ During the financial year 2016-2017, the government earned a whopping Rs 2.67 lakh crore revenue on account of several increases in indirect taxes (Excise, Customs and import duties) on such products.
- ❖ Exporters plan to take up the issue of quick refunds, a uniform goods and services tax on job work and concerns of small and medium enterprises when they meet finance minister Arun Jaitley on Thursday.

## Domestic News

- ❖ Reliance Industries is in talks to acquire DEN Networks, move to help RIL launch home broadband, cable TV services soon, said sources with direct knowledge of the development. "DEN is looking at a valuation of Rs 2,000-2,200 crore," said one of the persons.
- ❖ IDFC Ltd and the Shriram Group have decided to abandon the merger plan worked out in July this year as shareholder pressure and dilution fears force them to examine a new, less complicated structure.
- ❖ MCX's Commodity derivatives markets (CDM) could see a deepening of participation within the next six months, with the regulator in advanced stages of permitting mutual funds and portfolio management service (PMS) providers to trade on the 14-year-old platform, Sebi ED SK Mohanty said on the sidelines of FICCI conference here
- ❖ HUL plans to sell premium tea through its own portal, marking its entry into the ecommerce business in India.
- ❖ Reliance Power aims to achieve financial closure for its phase 1 of \$1-billion LNG-fired power plant in Bangladesh by the end of 2017-18, and the company is also on the lookout for acquisition of assets in India.

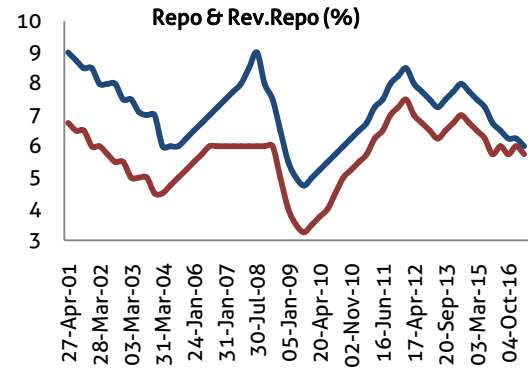
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3442	(0.0018)	(0.13)
USD-JPY	112.39	0.1300	0.12

Bond Markets	Closing	Chg
10-yr bond	6.95	4.60 bps
Interbank call	5.86	-4.40 bps

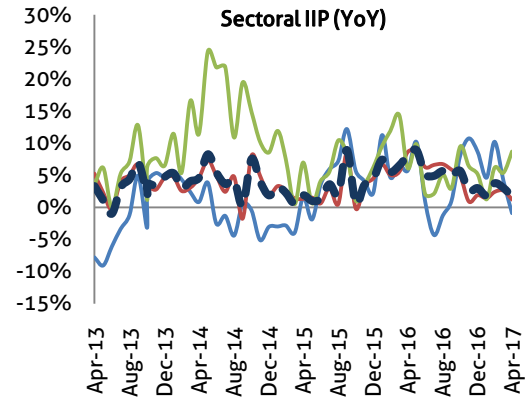


## Domestic News (Cont...)

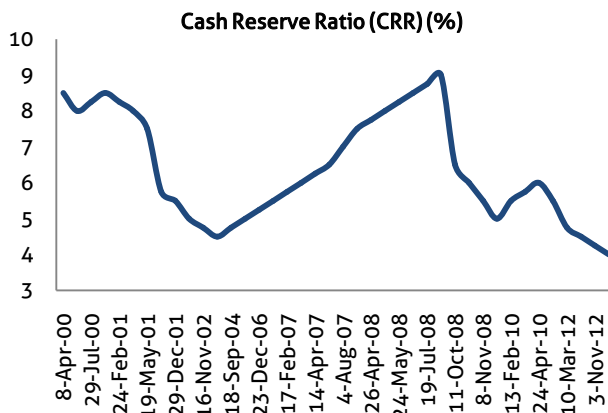
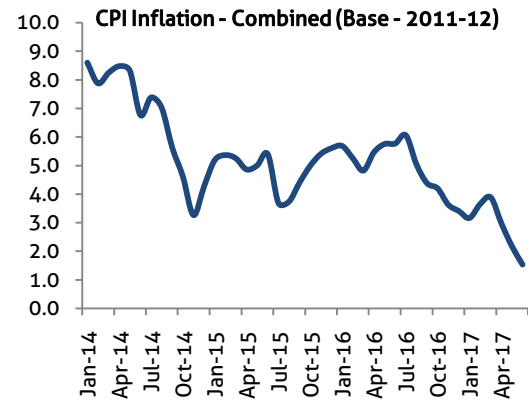
- ❖ Dabur has signed an agreement with Amazon to sell its range of herbal and ayurvedic products in the US, Canada and Mexico.
- ❖ TCS' U.K. based subsidiary Diligenta secured a 15-year deal from Scottish Widows.
- ❖ United Spirits has settled with SEBI a case of alleged takeover norms violations regarding share purchase in Pioneer Distilleries.
- ❖ IDBI Bank has launched 'Project Nishchay' in partnership with Boston Consulting Group (BCG) to accelerate its turnaround programme for sustainable growth and profitability.
- ❖ Petron Engineering received order worth Rs 280 crore from JSW Steel.
- ❖ Canadian asset manager Brookfield Asset Management Inc. is in talks with infrastructure company Madhucon Projects Ltd to acquire toll roads worth up to Rs2,000 crore (approx \$300 mn).
- ❖ The Tata group is not looking to sell its telecom business in its entirety, but will retain some valuable segments within the business.
- ❖ The commerce ministry has allowed Rashtriya Chemicals and Fertilizers (RCF) and National Fertilizer Ltd (NFL) to import urea for three months.
- ❖ Sun Pharma has identified speciality segment as one of the key drivers for growth going forward.
- ❖ Bharti Airtel has deployed a 5G capable technology, which will offer faster data speeds to consumers and improve network capacity.
- ❖ Blue Star is betting on new product lines, starting inhouse production of some of the components, increase in exports and investments into digital technologies to help it reach the goal of \$1 billion revenue by 2020.
- ❖ JSW Steel and Tata Steel may have to compete with a raft of private equity investors, including TPG, Blackstone, and SSG Capital in the race for a controlling stake in Monnet Ispat, the troubled maker of the alloy now in bankruptcy courts for loan defaults.
- ❖ Yes Bank said the capital raising committee of the bank will take up the proposal this week to raise up to Rs 20,000 crore by issuing bonds. The bank said the bonds of various nature can be issued both in Indian or foreign currency.



— Repo Rate (%) — Reverse Repo Rate (%)



— Mining — Manufacturing  
— Electricity — General



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Sep-17	Jaiprakash Associates Lim	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	23014191	17.0
26-Sep-17	IOIOL Chem and Pharma Ltd	INDIASTAR (MAURITIUS) LIMITED	SELL	300000	50.0
26-Sep-17	Panache Digilife Limited	KAMBLE JAGDISH RAMESH	BUY	32000	98.0
26-Sep-17	Bharatiya Global Info Ltd	VINOD VRAJLAL NIRMAL	SELL	210000	8.2
26-Sep-17	Bharatiya Global Info Ltd	SIVA BALAN JAIPAL	SELL	203117	8.2

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Sep-17	DEEPIND	RUPESH SAVLA FAMILY TRUST	B	6,335,630	212.0
26-Sep-17	MONNETISPA	APMS INVESTMENT FUND LTD	S	1,388,357	29.0
26-Sep-17	GANESHBE	JITENDRA KANTILAL SHAH (HUF)	S	302,990	76.5
26-Sep-17	GRANDMA	INVOREX VINCOM PRIVATE LIMITED	B	3,151,111	7.0
26-Sep-17	SAGAR	SHERWOOD SECURITIES PVT LTD	B	333,000	45.5

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
504000	ELPROINTL	27-Sep-17	Stock Split From Rs.2/- to Rs.1/-	28-Sep-17
539227	LOYAL	27-Sep-17	Bonus issue 1:2	28-Sep-17
539207	MANPASAND	27-Sep-17	Bonus issue 1:1	28-Sep-17
533286	MOIL	27-Sep-17	Bonus issue 1:1	28-Sep-17
538670	RFXXVII05D	27-Sep-17	Redemption of Mutual Fund	28-Sep-17
538671	RFXXVII05G	27-Sep-17	Redemption of Mutual Fund	28-Sep-17
538695	RFXXVII07D	27-Sep-17	Redemption of Mutual Fund	28-Sep-17
538696	RFXXVII07G	27-Sep-17	Redemption of Mutual Fund	28-Sep-17
538669	RXXVII05DG	27-Sep-17	Redemption of Mutual Fund	28-Sep-17
538694	RXXVII07DG	27-Sep-17	Redemption of Mutual Fund	28-Sep-17
500049	BEL	28-Sep-17	Bonus issue 1:10	29-Sep-17
500493	BHARATFORG	28-Sep-17	Bonus issue 1:1	30-Sep-17
500103	BHEL	28-Sep-17	Bonus issue 1:2	30-Sep-17
532268	KALECONSUL	28-Sep-17	Final Dividend - Rs. - 40.0000	-
538712	SEOFIDD	28-Sep-17	Dividend On Mutual Fund	29-Sep-17
538710	SEOFIDR	28-Sep-17	Dividend On Mutual Fund	29-Sep-17
532928	TRIL	28-Sep-17	Stock Split From Rs.10/- to Rs.1/-	30-Sep-17
514358	EVERLON	29-Sep-17	Consolidation of Shares	03-Oct-17
536709	INDRENEW	29-Sep-17	Consolidation of Shares	03-Oct-17
524820	PANAMAPET	03-Oct-17	Bonus issue 1:2	04-Oct-17
533373	IPRU1099	05-Oct-17	Temporary Suspension	06-Oct-17
533375	IPRU1100P	05-Oct-17	Temporary Suspension	06-Oct-17

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Sep-17	JPY	Manufacturing PMI (Sep)			52.2
26-Sep-17	USD	S&P/CS HPI Composite - 20 n.s.a. (MoM) (Jul)		0.80%	0.70%
26-Sep-17	USD	CB Consumer Confidence (Sep)		120.6	122.9
26-Sep-17	USD	New Home Sales (MoM) (Aug)		0.70%	-9.40%
27-Sep-17	GBP	Current Account (Q2)		-15.8B	-16.9B
27-Sep-17	GBP	GDP (YoY) (Q2)		1.70%	1.70%
27-Sep-17	USD	MBA 30-Year Mortgage Rate			4.04%
27-Sep-17	USD	Durable Goods Orders (MoM) (Aug)		1.50%	-6.80%
27-Sep-17	USD	Pending Home Sales (MoM) (Aug)		0.20%	-0.80%
28-Sep-17	EUR	Business and Consumer Survey (Sep)		111.8	111.9
28-Sep-17	EUR	Business Climate (Sep)		1.1	1.1
28-Sep-17	EUR	Consumer Confidence (Sep)		-1.2	-1.5
28-Sep-17	EUR	Industrial Sentiment (Sep)		5	5.1
28-Sep-17	USD	Core PCE Prices (Q2)			0.90%
28-Sep-17	USD	GDP (QoQ) (Q2)		3.00%	3.00%
28-Sep-17	USD	Real Consumer Spending (Q2)			3.30%
29-Sep-17	GBP	GfK Consumer Confidence (Sep)		-12	-10
29-Sep-17	JPY	Household Spending (YoY) (Aug)		1.00%	-0.20%
29-Sep-17	JPY	Jobs/applications ratio (Aug)		1.53	1.52
29-Sep-17	JPY	National Core CPI (YoY) (Aug)		0.70%	0.50%
29-Sep-17	JPY	Tokyo Core CPI (YoY) (Sep)		0.50%	0.40%
29-Sep-17	JPY	Unemployment Rate (Aug)		2.80%	2.80%
29-Sep-17	JPY	Industrial Production (MoM) (Aug)		1.90%	-0.80%
29-Sep-17	GBP	BoE Consumer Credit (Aug)		1.400B	1.179B
29-Sep-17	GBP	Mortgage Approvals (Aug)		67.00K	68.69K
29-Sep-17	EUR	CPI (YoY) (Sep)		1.50%	1.30%
29-Sep-17	USD	Core PCE Price Index (MoM) (Aug)		0.20%	0.10%
29-Sep-17	USD	Personal Income (MoM) (Aug)		0.20%	0.40%
29-Sep-17	USD	Personal Spending (MoM) (Aug)		0.10%	0.30%
29-Sep-17	USD	Chicago PMI (Sep)		58.2	58.9
29-Sep-17	USD	Michigan Consumer Sentiment (Sep)		96	95.3

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Sep-17	INR	Infrastructure Output (YoY) (Aug)			2.40%



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