

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	7908	-0.97	NIFTY IT	10023.30	(0.47)
Sensex	25807	-0.90	NIFTY BANK	17655.55	(1.28)
DowJones	19934	0.07	NIFTY 500	6724.45	(1.33)
Nasdaq	5463	0.28	NIFTY FMCG	19624.45	0.16
Hangseng	21575	-0.28	NIFTY INFRA	2637.55	(1.20)
Shanghai	3119	-0.14	NIFTY AUTO	8854.75	(1.47)
Nikkei	19476	0.25	NIFTY ENERGY	9928.30	(1.33)
Strait Times	2865	-0.18	NIFTY PHARMA	9889.30	(2.63)
Kospi	2042	0.20	Advances / Declines	BSE	NSE
Taiwan	9116	0.06	Advances	547	241
FTSE	7068	0.06	Declines	2062	1382
CAC	4840	0.10	Unchanged	166	68
DAX	11450	-0.05	Total	2775	1691

Nifty Gainers		
Company	Price(Rs)	Chg(%)
HINDUNILVR	804.00	1.84
LT	1344.00	0.49
TCS	2296.85	0.38
ITC	225.40	0.31
INDUSINDBK	1064.00	0.19

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDALCO	151.30	(5.02)
CIPLA	555.30	(4.64)
AUROPHARMA	623.25	(3.75)
BANKBARODA	147.75	(3.43)
LUPIN	1399.05	(3.23)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SWISSGLA	18.18	1.9	10
WHIRLPOOL	2.27	0.2	9
RATNAMANI	1.05	0.1	9
DALMIABHA	0.63	0.1	8
DIVISLAB	18.83	3.2	6

Indian Forex	Closing	Chg	% Chg
USD/INR	67.833	(0.079)	(0.12)
GBP/INR	83.313	(0.171)	(0.21)
EUR/INR	70.967	0.020	0.03
JPY/INR	57.960	0.080	0.14

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27199	(12)
Silver (Rs/1kg)	38500	(390)

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.1	0.15
Brent (US\$/BBL)	55.1	(0.05)
Gold (US/oz)	1137.6	0.35
Silver (US\$/oz)	15.9	0.38
Copper (US\$/MT)	5482.0	0.00
Alum (US\$/MT)	1740.0	0.00
Zinc(US\$/MT)	2587.0	0.00

ADR	Cl. Values	% Chg.
ICICI Bank	7.47	0.27
HDFC Bank	60.97	0.18
Infosys	14.75	(0.34)
Vedanta Ltd	12.72	0.95
Dr. Deddy's Labs	44.54	0.95
Wipro	9.55	0.21
Tata Motors	34.05	(0.70)

Market Sensor

US market was closed yesterday due to Christmas Holiday.

Indian Equity market made a weak start on Monday and shed nearly a percent, mainly pressurised by the domestic cues. Sentiment has been dampened after the media news that the Prime Minister statement to impose long term capital gain tax. However, Finance Minister clarified that the government had no intention to impose tax on long-term capital gains from trading in shares. Nifty ended the previous day with a decline of 0.97% or 77.50 points at 7908.25. On Monday's trading session, FII sold net Rs.1095.04 Cr in cash market and bought Rs.1081.18 Cr in derivative segment. Whereas, DII bought net Rs.1065.39 Cr in cash segment.

Global News

- ❖ Japan's core consumer prices marked the ninth straight month of annual declines and household spending slumped in November, data showed on Tuesday, suggesting that the economy still lacks enough momentum to jump-start inflation toward the central bank's ambitious 2 percent target. (Reuters)
- ❖ Bank of Japan Governor Haruhiko Kuroda defended his yield curve control policy on Monday, saying it had kept Japan's long-term interest rates from joining the uptrend in global yields and was helping the economy overcome stagnation. (Reuters)
- ❖ U.S. chief executives, already wrestling with a steady flow of activist investors in their board rooms, face a newly challenging landscape now that the loudest voice of the bunch will have the ear of the next president and his securities' rule makers. (Reuters)
- ❖ British consumers brushed off June's Brexit vote and drove the economy to expand faster than expected in the third quarter, but a hefty current account gap and weaker trade and investment raised warning flags for 2017. (Reuters)
- ❖ Russia's economic contraction is slowing, capital flight is fading and real wages are starting to recover, President Vladimir Putin said on Friday. (Reuters)

Economic News

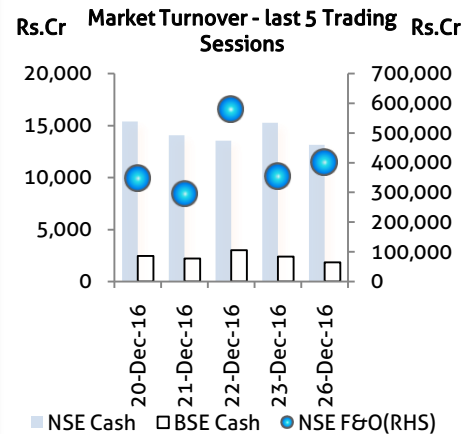
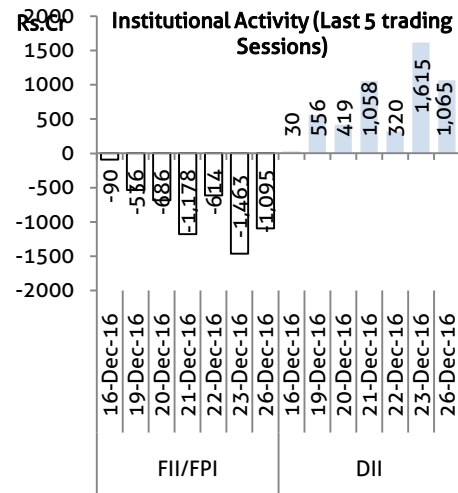
- ❖ Both the total amount of foreign funds raised as well as the number of Indian companies, which raised funds overseas fell sharply in November 2016, as compared to the same month last year, official data showed on Monday.
- ❖ Bharat Petroleum said cashless transactions at its outlets have jumped to 26 per cent after November 8 when high value notes were banned, from 10 per cent time before and expects at least half of all transactions to turn cashless by March.
- ❖ Vexed over the spate of cheaper imports of unwrought aluminium and scrap, domestic producers, in the run up to the Budget for 2017-18, have made a strong case for imposition of Minimum Import Price (MIP) akin to the steel products.
- ❖ Appreciating Nabard's initiative to fund irrigation works, Finance Minister Arun Jaitley said investments in such projects, including Polavaram, start showing results in a short period of time and lead to "social satisfaction".
- ❖ All individuals in families whose total income is below Rs 5 lakh will be covered under a cashless health insurance scheme in Assam. Called 'Atal Amrit Abhiyan', the plan was launched on Sunday to coincide with the 92nd birth anniversary of former Prime Minister Atal Behari Vajpayee.
- ❖ Finance Minister Arun Jaitley on Monday said that India now needs to move to a lower level of taxation to be globally competitive.
- ❖ Union Finance Minister Arun Jaitley on Sunday expressed hope that demonetisation will help increase government revenue and lower fiscal deficit, leading to higher expenditure on defence and rural infrastructure.
- ❖ Prime Minister Narendra Modi will take stock of the economy with experts at NITI Aayog tomorrow against the backdrop of currency crunch post demonetisation and discuss ways to speed up growth.
- ❖ Finance Minister Arun Jaitley on Monday said that India now needs to move to a lower level of taxation to be globally competitive.
- ❖ Union Minister Nitin Gadkari on Monday said demonetisation will help the government in increasing revenue and enable it to pump in more money in welfare schemes for the people.

Domestic News

- ❖ Airline major Jet Airways will introduce its wide-body Airbus A330 aircraft on certain additional domestic and international routes.
- ❖ Drug firm Shilpa Medicare has raised around Rs 172.42 crore by allotting 30,25,000 shares to Mauritius-based TA FII Investors Ltd. Shareholders approve increasing foreign investment in the company to 40 percent from 30 percent.
- ❖ Empee Distilleries has withdrawn the proposal for sale of 19.5 million shares of 10 rupees each in Empee Hotels.
- ❖ Panacea Biotec Ltd launches Tetravalent Vaccine Easyfour-TT for active primary immunization and booster dose against diphtheria, tetanus and pertussis (DTP) and Haemophilus Influenza Type B (Hib).
- ❖ Bharti Airtel hires Ericsson to bring newly-bought spectrum into use and enhance coverage. Also, inks deal worth Rs 816 crore to boost network in Delhi.

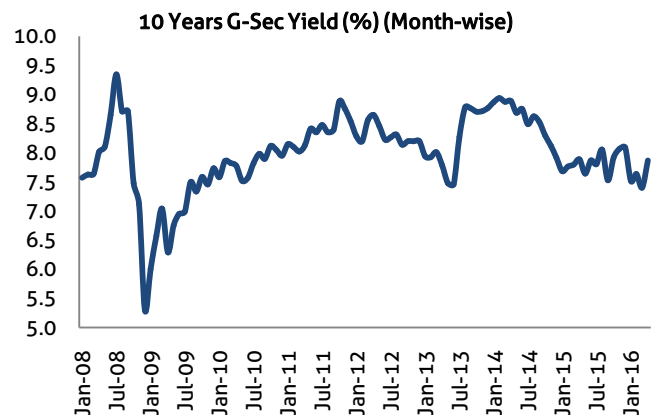
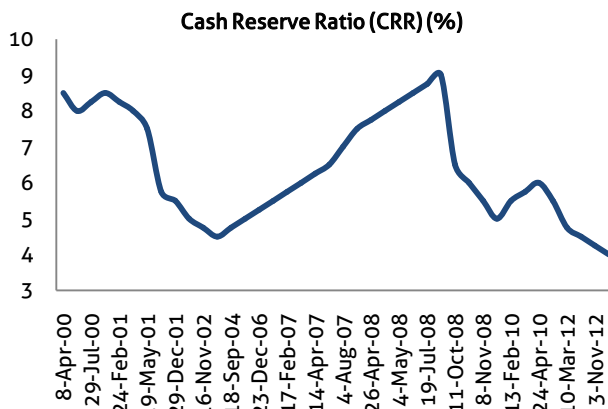
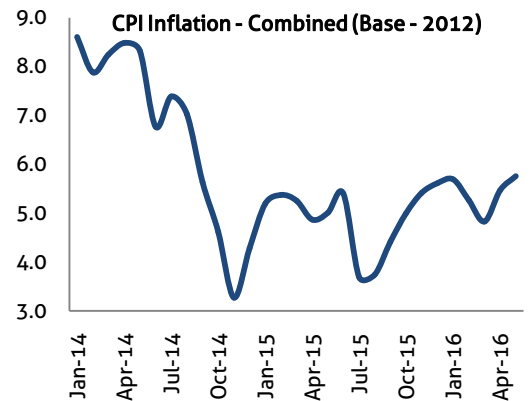
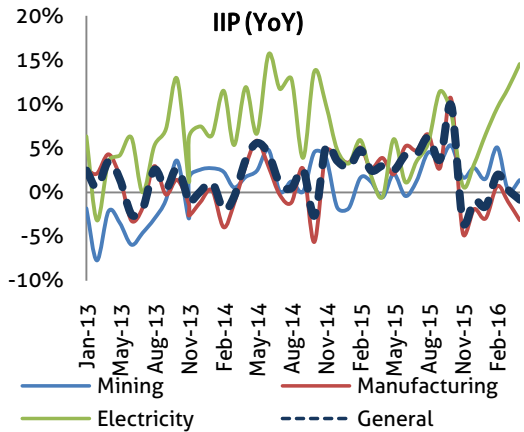
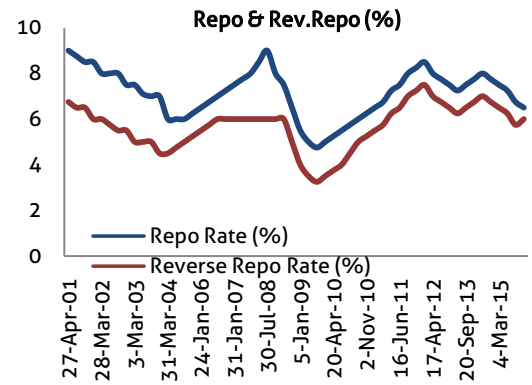
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0439	(0.0015)	(0.00)
GBP-USD	1.2270	(0.0010)	(0.08)
USD-JPY	117.35	0.2400	0.20

Bond Markets	Closing	Chg
10-yr bond	6.78	-2.10 bps
Interbank call	6.11	-2.01 bps



Domestic News (Cont...)

- ❖ India Inc raised USD 488.49 million via External Commercial Borrowings (ECBs) and Rupee Denominated Bonds (RDBs) in November 2016, as per RBI data.
- ❖ Capital First meeting of the Debenture Committee of the board of directors will be held on Dec 29, to consider and approve the private placement of rated, listed, secured/ unsecured/perpetual, redeemable, non-convertible securities in the nature of debentures to be listed on the debt market segment of the National Stock Exchange of India.
- ❖ NBCC to consider issue of bonus shares on January 4.
- ❖ Symphony to close down operations of its wholly-owned subsidiary in the U.S.
- ❖ NTPC signs 160 MW PPA with Nepal Electricity Authority.
- ❖ Kaya subsidiary completes acquisition of 75 percent beneficial interest in Minal Medical Care and Minal Specialized Dermatology
- ❖ Drug major Lupin has received tentative approval from the US health regulator to sell Olmesartan medoximil tablets, used for treating high blood pressure, in the American market.
- ❖ The construction arm of L&T has won orders worth Rs 3039 crore across its various business segments.
- ❖ Global coal mining companies have seen a very good year in terms of realisations as prices have gone up in 2016, but that is not the case for India's largest coal mining concern, the state-owned Coal India.
- ❖ On Friday, incumbent operator Bharti Airtel moved telecom dispute tribunal TDSAT against Trai allowing Reliance Jio to continue free promotional offer beyond the stipulated 90 days, charging the regulator of being a "mute spectator" to violations.
- ❖ Orbit Exports Board approves bonus issue in 1:1 ratio
- ❖ Apollo Hospitals has issued a Letter of Comfort for an aggregate sum of Rs 37.10 crore to ICICI Bank in connection with the sanction of credit facilities in favour of its step-down subsidiary, "Alliance Dental Care Limited, Chennai".
- ❖ Future Enterprises has sold 16.09 per cent of equity share capital Future Lifestyle Fashions Ltd. This shares has been bought on floor of exchange by Future Corporate Resources Ltd.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Dec-16	Fut Lifestyle Fash Ltd	FUTURE CORPORATE RESOURCES LIMITED	BUY	30570108	123.0
26-Dec-16	Welspun Enterprises Ltd	DILIPKUMAR VISHINDAS LAKHI	BUY	1725007	61.9
26-Dec-16	The State Trading Corpn	PRATYAKSHYA SHAREBROKERS PVT LTD	BUY	313125	169.1
26-Dec-16	MBL Infrastructures Ltd	RIDHISIDHI FINANCIAL ADVISORY PRIVATE LIMITED	SELL	504901	52.1
26-Dec-16	D-Link India Ltd	PRUSIK ASIAN SMALLER COMPANIES FUND PUBLIC LIMITED COMPANY	BUY	203000	107.1

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
26-Dec-16	ROSSELLIND	GURGAON INFOSPACE LIMITED	B	209,518	90.0
26-Dec-16	SWISSGLA	URMILABEN AMBALAL PATEL	S	41,400	130.0
26-Dec-16	VISHAL	LTS INVESTMENT FUND LTD	B	80,250	300.0
26-Dec-16	SAL	THAR COMMERCIAL FINANCE PRIVATE LIMITED	B	100,000	24.9
26-Dec-16	AVL	PRASANBEN VERSHIBHAI SHAH	S	120,000	15.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
537147	BSLFTPJJJDG	27-Dec-16	Redemption of Mutual Fund	28-Dec-16
537148	BSLFTPJJDN	27-Dec-16	Redemption of Mutual Fund	28-Dec-16
537144	BSLFTPJJRG	27-Dec-16	Redemption of Mutual Fund	28-Dec-16
537145	BSLFTPJJRN	27-Dec-16	Redemption of Mutual Fund	28-Dec-16
537146	BSLFTPJJRQ	27-Dec-16	Redemption of Mutual Fund	28-Dec-16
537302	BSLFTPJRDQ	27-Dec-16	Dividend On Mutual Fund	28-Dec-16
532457	GULPOLY	27-Dec-16	Stock Split From Rs.5/- to Rs.1/-	28-Dec-16
537434	BSLFTPJYDQ	28-Dec-16	Dividend On Mutual Fund	29-Dec-16
535907	BSLAPIXRQ	29-Dec-16	Dividend On Mutual Fund	30-Dec-16
536152	BSLAPXRQD	29-Dec-16	Dividend On Mutual Fund	31-Dec-16
537183	IPRU2222	29-Dec-16	Redemption of Mutual Fund	-
537184	IPRU2223	29-Dec-16	Redemption of Mutual Fund	-
537185	IPRU8422	29-Dec-16	Redemption of Mutual Fund	-
537186	IPRU8423	29-Dec-16	Redemption of Mutual Fund	-
532178	ENGINEERSIN	30-Dec-16	Bonus issue 1:1	02-Jan-17
533373	IPRU1099	02-Jan-17	Temporary Suspension	03-Jan-17
533375	IPRU1100P	02-Jan-17	Temporary Suspension	03-Jan-17
533369	IPRU1306	02-Jan-17	Temporary Suspension	03-Jan-17
533371	IPRU1307P	02-Jan-17	Temporary Suspension	03-Jan-17
533376	IPRU1692	02-Jan-17	Temporary Suspension	03-Jan-17
535675	IPRU8065	02-Jan-17	Temporary Suspension	03-Jan-17
535676	IPRU8066	02-Jan-17	Temporary Suspension	03-Jan-17

Research Team

Name	Designation	Email ID	Contact No.
Paras Bothra	President Equity Research	paras@ashikagroup.com	+91 22 6611 1704
Krishna Kumar Agarwal	Equity Research Analyst	krishna.a@ashikagroup.com	+91 33 4036 0646
Partha Mazumder	Equity Research Analyst	partha.m@ashikagroup.com	+91 33 4036 0647
Arijit Malakar	Equity Research Analyst	amalakar@ashikagroup.com	+91 33 4036 0644
Chanchal Bachhawat	Equity Research Analyst	chanchal.bachhawat@ashikagroup.com	+91 22 6611 1712
Tirthankar Das	Technical & Derivative Analyst	tirthankar.d@ashikagroup.com	+91 33 4036 0645

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