

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8897	-0.48	NIFTY IT	10706.70	0.16
Sensex	28813	-0.28	NIFTY BANK	20613.05	(1.26)
DowJones	20837	0.08	NIFTY 500	7706.50	(0.30)
Nasdaq	5862	0.28	NIFTY FMCG	22419.60	(0.07)
Hangseng	23927	0.01	NIFTY INFRA	2975.50	(1.26)
Shanghai	3231	0.08	NIFTY AUTO	9666.85	(0.97)
Nikkei	6969	0.69	NIFTY ENERGY	11458.80	1.31
Strait Times	3101	-0.31	NIFTY PHARMA	10571.70	0.10
Kospi	2091	0.24	Advances / Declines	BSE	NSE
Taiwan	9750	-0.19	Advances	1259	702
FTSE	7253	0.13	Declines	1520	957
CAC	4845	0.00	Unchanged	253	82
DAX	11823	0.16	Total	3032	1741

Nifty Gainers		
Company	Price(Rs)	Chg(%)
RELIANCE	1237.55	4.63
AUOPHARMA	679.80	2.03
WIPRO	490.95	1.00
COALINDIA	330.10	0.73
LUPIN	1460.05	0.69

Nifty Losers		
Company	Price(Rs)	Chg(%)
IDEA	113.95	(4.72)
AXISBANK	509.10	(3.61)
POWERGRID	192.25	(3.46)
INFRATEL	288.75	(3.07)
ZEEL	504.70	(2.67)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ABBOTINDIA	1.33	0.2	9
APLAPOLLO	2.50	0.3	9
SYMPHONY	1.12	0.1	8
PIIND	1.54	0.2	7
WELCORP	10.94	1.7	6

Indian Forex	Closing	Chg	% Chg
USD/INR	66.725	(0.110)	(0.16)
GBP/INR	82.892	(0.230)	(0.28)
EUR/INR	70.515	(0.029)	(0.04)
JPY/INR	59.510	0.500	0.85

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29594	308
Silver (Rs/1kg)	43400	725

Commodities	Price	% Chg.
Crude (US\$/BBL)	54.1	0.02
Brent (US\$/BBL)	56.1	(0.12)
Gold (US/oz)	1253.7	(0.33)
Silver (US\$/oz)	18.4	(0.38)
Copper (US\$/MT)	5927.0	0.78
Alum (US\$/MT)	1908.0	1.65
Zinc(US\$/MT)	2813.5	(0.30)

ADR	Cl. Values	% Chg.
ICICI Bank	8.38	(1.06)
HDFC Bank	72.22	(0.55)
Infosys	15.04	(1.64)
Tata Steel Ltd	15.46	(2.71)
Dr. Deddy's Labs	43.63	(0.18)
Wipro	9.60	(0.21)
Tata Motors	34.53	0.09

Market Sensor

US market closed slightly higher on Monday as Wall Street looked ahead to a key speech from President Donald Trump. Dow Jones Industrial Average was up 0.08% or 15.68 points at 20837.44 Nasdaq Composite was up 0.28% or 16.59 points at 5861.90 Standard & Poor's 500 was up 0.10% or 2.41 points at 2369.75.

Indian Equity market took a breather today and lost nearly half a percent as traders preferred to book some profit. Mixed global cues and profit taking in select index majors pulled the index lower. investors chose to sit tight ahead of a speech by Donald Trump before the Congress this week and the UP Assembly election results which will be important driver for the market. Nifty ended the previous day with a decline of 0.48% or 42.80 points at 8896.70. On Monday's trading session, FII's sold net Rs. 145.55 Cr in cash market and bought Rs.457.79 Cr in derivative segment. Whereas, DII bought net Rs.263.79 Cr in cash segment.

Global News

- ❖ The Swiss central bank sought on Monday to allay fears among citizens that bank notes could eventually be phased out as a result of global money-laundering rules or the rise of alternative payment systems. (Reuters)
- ❖ European Union chief executive Jean-Claude Juncker will propose to national leaders next month a handful of options for shoring up unity once Britain launches a withdrawal that some fear could trigger a further unravelling of the bloc. (Reuters)
- ❖ The governments of the G20 leading economies must increase their efforts to strengthen financial market regulation, a German government spokesman said on Monday. (Reuters)
- ❖ New orders for key U.S.-made capital goods unexpectedly fell in January after three straight months of strong gains, but did little to change views that manufacturing was recovering from a prolonged downturn amid rising commodity prices. (Reuters)
- ❖ U.S. President Donald Trump's planned economic agenda has fanned the flames for Wall Street's record-setting run, but some investors worry that his first major address to Congress next week risks dousing it if his plans look slow to execute or are overly vague. (Reuters)

Economic News

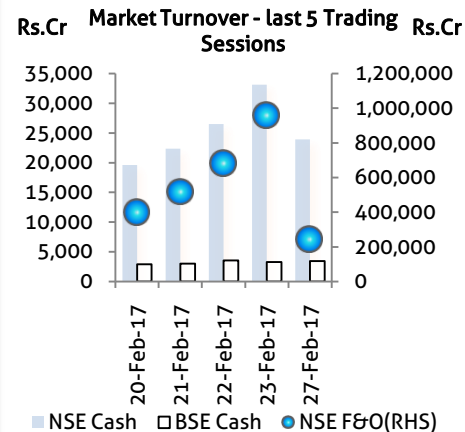
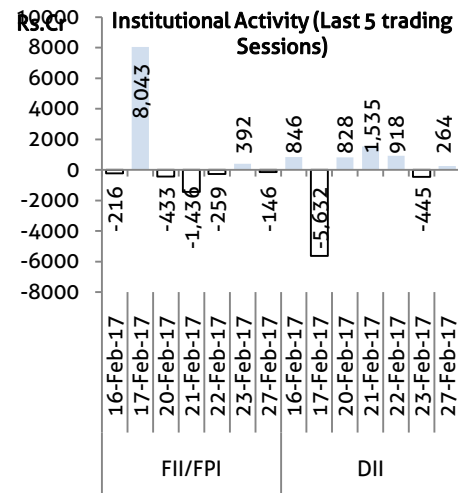
- ❖ Foreign direct investment inflow in India grew to a whopping 18% amounting to \$46 billion as announced by Department of Industrial Policy and Promotion (DIPP).
- ❖ The states' fiscal deficit will rise only marginally to 3.3 per cent in financial year 2017-18 (FY18) from the expected 3.2 per cent in 2016-17 (FY17), domestic ratings agency India Ratings and Research (Ind-Ra) said on Monday.
- ❖ India's financial capital Mumbai, which is home to 46,000 millionaires and 28 billionaires, is the richest Indian city with a total wealth of \$820 billion, says a report.
- ❖ The third pay revision committee for central public sector enterprises (CPSEs) has recommended minimum pay of Rs 30,000 per month for executives and a maximum of Rs 3.7 lakh for Chairman and Managing Directors (CMDs).
- ❖ Finance Minister Arun Jaitley on Monday said the Indian government takes the issue of defaulters very seriously and indicated that he may raise the issue of defaulters based in Britain with the UK government, in an apparent reference to liquor baron Vijay Mallya.
- ❖ India has potential to grow faster and plans are underway to reduce poverty and create jobs in rural areas, Finance Minister Arun Jaitley said on Monday, even as he ruled out the country becoming totally 'cashless' immediately.
- ❖ The Railways will now provide space to postal department and private players to ferry their parcels in the guard's compartment of some selected trains.
- ❖ Struggling with customers unable to pay on time and plummeting sales, Indian small-business owner Ravi Jain fears the government's crackdown on cash will have a much larger impact than predicted by top policymakers.
- ❖ The Central Statistics Office (CSO) is due to unveil on Tuesday the revised advance estimate for gross domestic product (GDP) growth for the financial year (FY) 2016-17 after factoring in the note ban impact in the December quarter.

Domestic News

- ❖ Assam Company India received awards and reliefs from the Arbitral Tribunal Board in the case against the Government of India over the Amguri Field. The contract period of the production sharing has been extended by five years, beyond its original term.
- ❖ Bharat Financial Inclusion said that the news article saying "RBL Bank in Talks with Bharat Financial for a Merger" was merely market speculation.
- ❖ Den Networks launched mobile TV application Den TV+ and OTT services for its subscribers.
- ❖ Transformers and Rectifiers India received Rs 153 crore order from Gujarat Energy Transmission Corporation for supply of 39 transformers and reactors. The company's order book stands at Rs 1,020 crore.
- ❖ Providence may sell 3.33 percent stake in Idea Cellular. The shares will be offered at a price range of Rs 106.5 to Rs 114.55 each.
- ❖ Welspun Enterprises buy back offer for four crore shares at Rs 269 apiece opens on March 03 and closes on March 17.

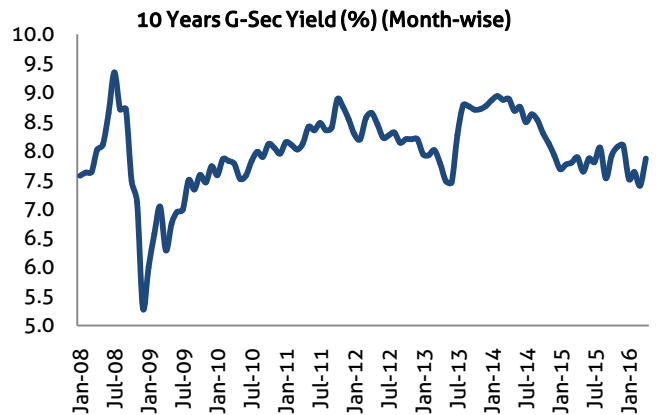
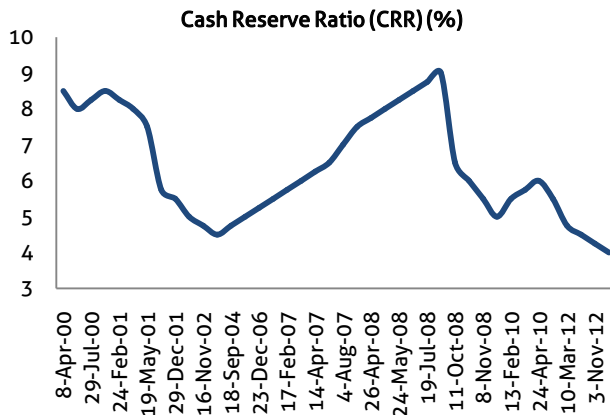
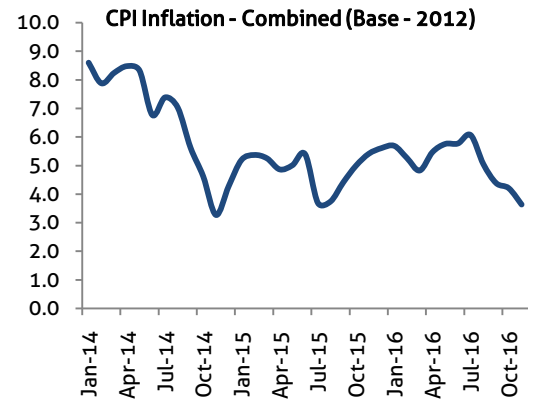
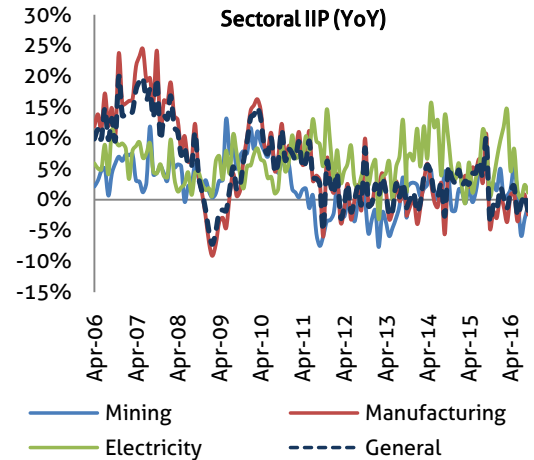
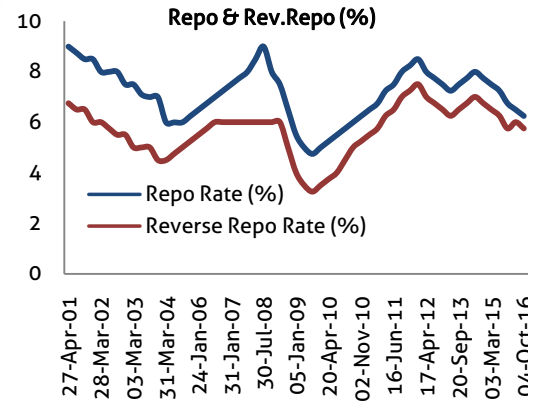
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0581	(0.0004)	(0.00)
GBP-USD	1.2428	(0.0014)	(0.11)
USD-JPY	112.66	(0.0500)	(0.04)

Bond Markets	Closing	Chg
10-yr bond	7.16	-8.20 bps
Interbank call	5.93	0.42 bps



Domestic News (Cont...)

- ❖ Sambhaav Media won FM radio channels for 13 cities across India, through e-auction undertaken by the Ministry of Information and Broadcasting.
- ❖ Entertainment Network India bought 21 radio frequencies under the second batch of the Phase III of FM radio auctions this year.
- ❖ LIC plans to purchase 5% stake in Larsen & Toubro for Rs 6,500 crore.
- ❖ Coal India board of its subsidiary South Eastern Coalfields has approved a share buyback plan worth Rs 1,200 crore.
- ❖ Tata group firm Titan Co has forayed into premium sarees and women's ethnic wear category under the brand name "Taneira". The company has opened its first Taneira store at Bengaluru that has a collection of handwoven sarees and ethnic wears from across the country with products ranging up to Rs 2.5 lakh.
- ❖ Pincon Spirit announced the acquisition of five retail outlets in prime locations of Kolkata.
- ❖ NHPC Power Purchase Agreement (PPA) in respect upcoming Teesta-IV Project, West Bengal & Teesta-V Power Station, Sikkim have been signed on February 21, 2017 with GRIDCO, Government of Odisha for a period of 35 years from the date of commercial operation (COD) of the project/power station.
- ❖ Varun Beverages has raised Rs 300 crore by issuing non-convertible debentures (NCD) to RBL Bank and Kotak Mahindra Bank on private placement basis.
- ❖ Indian pharma exports have increased 5.6 per cent to \$4,357 million during October-December period.
- ❖ Zydus Cadila's US subsidiary has received approval from the US health regulator to market oseltamivir phosphate capsules.
- ❖ ONGC may acquire HPCL in an about Rs 44,000 crore (\$6.6 billion) deal as part of the government's plan to create an integrated oil giant.
- ❖ Lupin's Japanese subsidiary Kyowa Pharmaceutical has entered into an agreement with Astellas Pharma for exclusive right to distribute and promote extended-release tablets of quetiapine fumarate in Japan.
- ❖ CLSA upgraded Max Financial to 'Buy' from 'Outperform' and raised the target price to Rs 680 from Rs 400 earlier.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Feb-17	Cholamandalam In & Fin Co	AMANSA HOLDINGS PRIVATE LIMITED	SELL	4000000	970.2
27-Feb-17	Jaiprakash Associates Lim	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	27338664	15.9
27-Feb-17	VST Tillers Tractors Ltd	GOLDMAN SACHS INDIA FUND LTD	SELL	195470	1825.0
27-Feb-17	Everest Industries Limite	ICICI LOMBARD GENERAL INSURANCE COMPANY LIMITED	BUY	805000	188.3
27-Feb-17	Teamlease Services Ltd.	FID FDS MAURITIUS LTD F/IDE	BUY	106659	860.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Feb-17	LAKSHVILAS	KEDAR SHIVANAND MANKEKAR	S	3,780,000	156.9
27-Feb-17	APLAPOLLO	ASHOK KUMAR GUPTA	S	150,000	1092.0
27-Feb-17	TALWALKARS	MANKEKAR SHIVANAND S	B	314,720	211.2
27-Feb-17	BLUBLND-B	ANAND ARYA	S	204,150	50.0
27-Feb-17	BESTSTEEL	RAHUL GUPTA	S	100,000	97.0

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
500547	BPCL	28-Feb-17	Interim Dividend - Rs. - 19.5000	01-Mar-17
535043	IDFCYDS3D	28-Feb-17	Temporary Suspension	01-Mar-17
535042	IDFCYDS3G	28-Feb-17	Temporary Suspension	01-Mar-17
535041	IDFCYRS3D	28-Feb-17	Temporary Suspension	01-Mar-17
535040	IDFCYRS3G	28-Feb-17	Temporary Suspension	01-Mar-17
500104	HINDPETRO	01-Mar-17	Interim Dividend - Rs. - 22.5000	02-Mar-17
538962	MINDACORP	01-Mar-17	Interim Dividend - Rs. - 0.2000	02-Mar-17
590071	SUNDARFIN	01-Mar-17	Interim Dividend - Rs. - 5.0000	02-Mar-17
531611	AADHAARVEN	02-Mar-17	Consolidation of Shares	03-Mar-17
537443	D12MS144DQ	02-Mar-17	Redemption of Mutual Fund	03-Mar-17
537635	D12MS146DG	02-Mar-17	Redemption of Mutual Fund	03-Mar-17
537636	D12MS146DR	02-Mar-17	Redemption of Mutual Fund	03-Mar-17
537632	D12MS146RG	02-Mar-17	Redemption of Mutual Fund	03-Mar-17
537634	D12MS146RQ	02-Mar-17	Redemption of Mutual Fund	03-Mar-17
537633	D12MS146RR	02-Mar-17	Redemption of Mutual Fund	03-Mar-17
537696	D12MS148DG	02-Mar-17	Redemption of Mutual Fund	03-Mar-17
537694	D12MS148RG	02-Mar-17	Redemption of Mutual Fund	03-Mar-17
537695	D12MS148RQ	02-Mar-17	Redemption of Mutual Fund	03-Mar-17
532129	HEXAWARE	02-Mar-17	Interim Dividend - Rs. - 1.0000	03-Mar-17
506261	MODISNME	02-Mar-17	Interim Dividend - Rs. - 1.0000	03-Mar-17
532699	ROHLTD	02-Mar-17	Interim Dividend - Rs. - 1.0000	03-Mar-17
517385	SYMPHONY	02-Mar-17	Interim Dividend - Rs. - 1.0000	03-Mar-17

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