

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9857	0.05	NIFTY IT	10503.90	0.24
Sensex	31596	0.09	NIFTY BANK	24274.20	(0.18)
DowJones	21814	0.14	NIFTY 500	8605.75	0.24
Nasdaq	6266	(0.09)	NIFTY FMCG	25555.00	(0.16)
Hangseng	28035	0.67	NIFTY INFRA	3306.25	0.25
Shanghai	3372	1.22	NIFTY AUTO	10571.45	0.18
Nikkei	7225	(0.09)	NIFTY ENERGY	12933.90	(0.32)
Strait Times	3262	0.07	NIFTY PHARMA	8902.05	3.32
Kospi	2370	(0.37)	Advances / Declines	BSE	NSE
Taiwan	10526	0.10	Advances	1452	958
FTSE	7401	(0.08)	Declines	1119	726
CAC	5104	(0.17)	Unchanged	136	70
DAX	12168	(0.11)	Total	2707	1754

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AUOPHARMA	732.20	4.80
LUPIN	994.00	3.99
CIPLA	575.55	2.93
SUNPHARMA	481.90	2.71
DRREDDY	2080.00	2.42

Nifty Losers		
Company	Price(Rs)	Chg(%)
HCLTECH	866.20	(1.57)
ACC	1777.05	(1.38)
ADANI PORTS	379.80	(1.35)
BAJAJ-AUTO	2726.00	(1.04)
IBULHSGFIN	1209.00	(1.04)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
JAGRAN	16.49	1.9	9
GEPIL	2.95	0.3	9
CAREERP	4.77	0.6	8
KAJARIACER	20.21	2.6	8
PERSISTENT	0.82	0.1	7

Indian Forex	Closing	Chg	% Chg
USD/INR	64.068	(0.060)	(0.09)
GBP/INR	81.936	(0.294)	(0.36)
EUR/INR	75.581	0.173	0.23
JPY/INR	58.670	0.090	0.15

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29131	(66)
Silver (Rs/1kg)	38850	(50)

Commodities	Price	% Chg.
Crude (US\$/BBL)	47.7	(1.45)
Brent (US\$/BBL)	52.5	(0.06)
Gold (US/oz)	1299.8	0.48
Silver (US\$/oz)	17.2	0.41
Copper (US\$/MT)	6714.0	2.43
Alum (US\$/MT)	2096.5	0.67
Zinc(US\$/MT)	3117.5	0.11

ADR	Cl. Values	% Chg.
ICICI Bank	9.20	1.40
HDFC Bank	95.40	(0.20)
Infosys	14.30	3.90
Tata Steel Ltd	18.70	2.20
Dr. Deddy's Labs	31.10	0.40
Wipro	6.00	0.20
Tata Motors	29.30	2.00

Market Sensor

US market closed mostly higher Friday on new hopes for tax reform, with the Dow Jones industrial average notching its first weekly gain in the last three weeks. Dow Jones Industrial Average was up 0.14% or 30.27 points at 21813.679 Nasdaq Composite was down 0.09% or 5.68 points at 6265.64 Standard & Poor's 500 was up 0.17% or 4.08 points at 2443.05

Indian Equity market closed almost unchanged in a dull session, showing indecisiveness among the Participants. Federal Reserve Chair Janet Yellen, European Central Bank President Mario Draghi stayed mum on the future of monetary policy in his Friday speech. Nifty ended the previous day with a gain of 0.05% or 4.55 points at 9857.05. On Thursday's trading session, FII's sold net Rs.696.93 Cr in cash market and bought Rs.2403.78 Cr in derivative segment. Whereas, DII bought net Rs.1044.38 Cr in cash segment.

Global News

- ❖ China should provide more fundraising services to companies, especially smaller firms, and look at fiscal and tax policies that support upgrading its manufacturing sector, Premier Li Keqiang said in remarks published on the government's website. (Reuters)
- ❖ President Donald Trump's name was rarely mentioned as top central bankers and economists spent Friday mulling the fate of the global economy at a mountain lodge here. (Reuters)
- ❖ Janet Yellen delivered a message to President Donald Trump on Friday, making it clear that if he re-nominates her as Federal Reserve chair she will not turn her back on the raft of U.S. financial reforms that Republicans want to roll back. (Reuters)
- ❖ The European Central Bank's ultra-easy monetary policy is working and the euro zone's economic recovery has taken hold even if more time is needed to lift inflation to the bank's 2 percent target, ECB President Mario Draghi said on Friday. (Reuters)
- ❖ The world's top central bankers gather in Jackson Hole, their confidence bolstered by a sustained return to economic growth that may eventually allow the European Central Bank and the Bank of Japan to follow the Federal Reserve in winding down their crisis-era policies. (Reuters)

Economic News

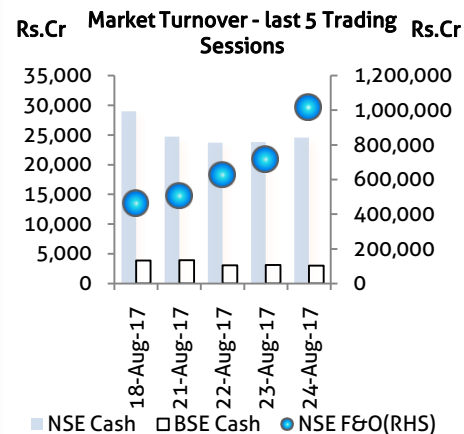
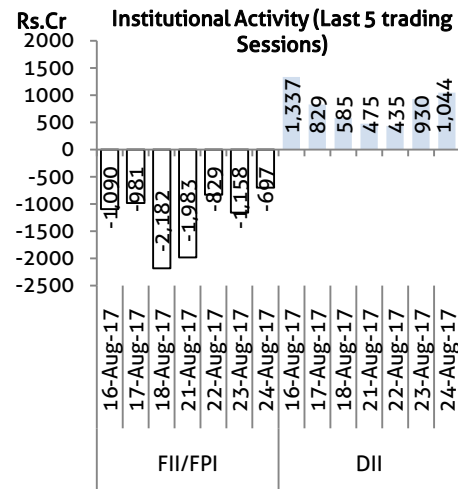
- ❖ FDI inflows into the country is likely to rise to 2.5 per cent of GDP over the next five years, helped by economic growth and ongoing structural reforms, said a report by UBS Securities India.
- ❖ A parliamentary committee has suggested 69 ways to improve India's trade with the Association of South East Asian Nations (Asean).
- ❖ The monsoon has dipped slightly below normal in recent days and its distribution has been uneven, but rainfall is again on the upswing with forecast of heavy showers in the main crop-producing regions in the days ahead.
- ❖ The Centre has restricted imports of gold and silver from South Korea from Friday. The move comes as traders have been taking advantage of a recent tax change that enabled them to avoid customs duty.
- ❖ The mobile wallet industry is expected to maintain the pace of its current expansion with transaction volume expected to touch 32 billion by 2022 and the value of the same will be Rs 32 lakh crore, said a report.
- ❖ Retirement fund body EPFO is considering crediting subscribers' share of its investments in ETFs to their provident fund accounts which may be redeemed at the time of taking advances.
- ❖ The government needs to adopt a multi-year expenditure outlook while preparing the budget for a financial year, Niti Aayog has suggested.
- ❖ Biometric cards have facilitated disbursement of as much as Rs 83,184 crore to beneficiaries of Direct Benefit Transfer (DBT) schemes without the notorious leakages of the past, industry body Assocham said on Sunday, citing its report on the matter.
- ❖ The Union Government is "not adamant" on GST rates and it could be relooked by the GST Council depending on revenue realisation, Minister of State for Finance Arjun Ram Meghwal said.
- ❖ NITI Aayog has pitched for completely removing agriculture commodities from the Essential Commodities Act, and a shift towards organised trading wherein lower number of traders with enough capital will dominate the market. This will reduce handling costs, bring economies of scale, reduce prices and increase returns for farmers.

Domestic News

- ❖ The demerger of Sanjeev Goenka-owned CESC into four businesses - power, generation, retail and others - would lead to value unlocking, especially of its power and generation businesses, and strong cash generation, which will be used to diversify into unrelated businesses, say analysts.
- ❖ Canada's largest pension fund CPPIB will call off its proposed joint venture with Kotak Mahindra Group to invest in stressed assets in India, report Baiju Kalesh & Sneha Shah.
- ❖ DLF Ltd's audit committee has approved a transaction by which the promoters will sell their stake in its rental arm DLF Cyber City Developers Ltd to Reco Diamond, an affiliate of GIC Real Estate, Singapore, for a gross value of Rs11,900 crore.
- ❖ Meghmani Organics forms subsidiary Meghmani Agrochemicals to undertake manufacturing and sale of chemicals and chemical products.
- ❖ HCL Technologies has completed the acquisition of Urban Fulfilment Services, LLC, a provider of mortgage business process and fulfilment services, for cash consideration of up to USD 30 million.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.2884	0.0005	0.04
USD-JPY	109.15	(0.2200)	(0.20)

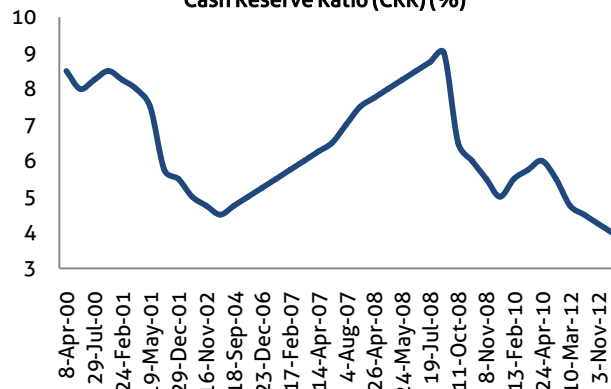
Bond Markets	Closing	Chg
10-yr bond	6.85	1.30 bps
Interbank call	5.90	-1.64 bps



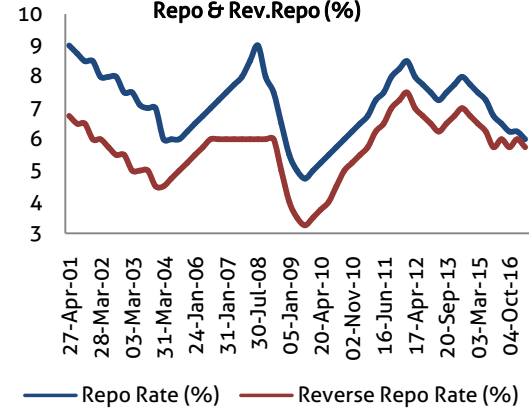
Domestic News (Cont...)

- ❖ A media report suggested that Asia-focused investment firm SSG Capital Management is interested in acquiring a stake in transformer maker Emco.
- ❖ Alembic Pharma sold off its non-core asset, the Baddi manufacturing facility, on a slump-sale basis for an undisclosed sum to Chandigarh-based pharma firm Scot Edil Pharcia Ltd.
- ❖ Sun TV Network is shutting down its Kannada news channel Udaya News with plans to convert it into another genre.
- ❖ Niti Aayog suggested spinning off Coal India's subsidiaries into separate entities so that each can independently develop its own strategy and business model.
- ❖ Dilip Buildcon to sell 24 road assets to Shrem group for Rs 1,600 cr Will get an additional Rs 4,000 cr over 15 years of operations.
- ❖ Tata Motors is now working on alternative plans for its small car Nano whose sales have fallen making its production not a viable proposition, an official of the company said.
- ❖ Reliance Industries and its partner BP plc of the UK plan to use a floating production system at high-sea in the Bay of Bengal to bring to production the deepest gas discovery in the flagging KG-D6 block.
- ❖ A media report suggests that Inox Group and Acme Group which bade the country's lowest solar and wind tariffs respectively this year now plan to exit the projects.
- ❖ The government has notified the Banking Regulation (Amendment) Act under which it can authorise the RBI to issue directions to banks to initiate insolvency resolution process to recover bad loans. The banking sector is saddled with NPAs of over Rs 8 lakh crore, of which Rs 6 lakh crore is with PSBs.
- ❖ Shoppers Stop to dispose its 40 percent shareholding in its joint venture with Switzerland-based Nuance Group.
- ❖ Bodal Chemicals board approves plan for capacity expansion. Sets aside Rs 153 crore for the same.
- ❖ Lumax Auto enters into a joint venture with Francisco Albero S.A.U., Spain to manufacture and supply oxygen sensors.
- ❖ Future Enterprises' Future Supply Chain Solutions files DRHP with SEBI.
- ❖ LIC sold 1.28 crore shares or 2.03 percent stake in Tata Global Beverages.

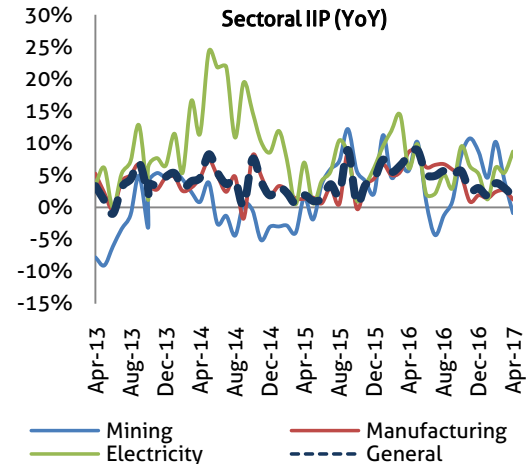
Cash Reserve Ratio (CRR) (%)



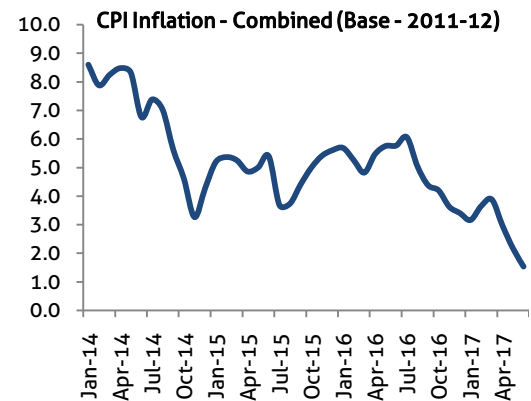
Repo & Rev.Repo (%)



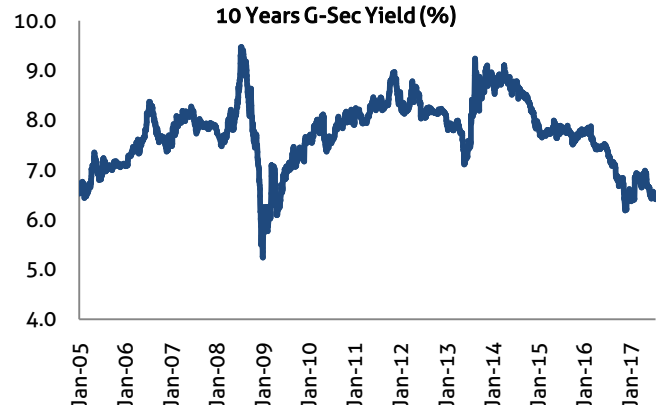
Sectoral IIP (YoY)



CPI Inflation - Combined (Base - 2011-12)



10 Years G-Sec Yield (%)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Aug-17	HEG Ltd	GPC MAURITIUS II LLC	SELL	472234	494.4
24-Aug-17	Aptech Limited	WHV EAM EMERGING MARKETS SMALL CAP EQUITY FUND	BUY	563086	288.9
24-Aug-17	Sarla Performance Fibers	SATIDHAM INDUSTRIES PVT. LTD	BUY	500000	44.1
24-Aug-17	Websol Energy System Ltd	INDIA MAX INVESTMENT FUND	SELL	127558	113.2
24-Aug-17	Career Point Limited	MANOJ KUAMR MEHTA	BUY	125000	112.8

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
24-Aug-17	KAJARIACER	WESTBRIDGE CROSSOVER FUND LLC FDI	S	800,000	670.0
24-Aug-17	JAGRAN	NTASIAN DISCOVERY MASTER FUND	S	1,600,000	174.0
24-Aug-17	KIRLPNU	HDFC MUTUAL FUND	B	145,000	975.0
24-Aug-17	AHLWEST	ASIAN HOTELS EAST LIMITED	B	66,061	165.1
24-Aug-17	COMCL	SIVA BALAN JAIPAL	B	279,339	27.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
531978	AMBIKCO	28-Aug-17	Interim Dividend - Rs. - 10.0000	-
509079	GUFICBIO	28-Aug-17	Dividend - Rs. - 0.0500	-
531979	HINDALUMI	28-Aug-17	Final Dividend - Rs. - 1.6000	-
538771	PINCON	28-Aug-17	Dividend - Rs. - 0.7500	-
539090	RAJPUTANA	28-Aug-17	Bonus issue 9:5	29-Aug-17
538891	SIPROJECTS	28-Aug-17	Interim Dividend - Rs. - 0.5000	29-Aug-17
538562	SKIPPER	28-Aug-17	Dividend - Rs. - 1.5500	-
514138	SURYALA	28-Aug-17	Dividend - Rs. - 1.5000	-
509053	BANASFN	29-Aug-17	Consolidation of Shares	30-Aug-17
530843	CUPID	29-Aug-17	Final Dividend - Rs. - 2.0000	-
511208	IVC	29-Aug-17	Dividend - Rs. - 0.6000	-
532944	ONMOBILE	29-Aug-17	Dividend - Rs. - 1.5000	-
524226	GAEL	30-Aug-17	Final Dividend - Rs. - 0.8000	-
500380	JKLAKSHMI	30-Aug-17	Dividend - Rs. - 0.7500	-
532732	KKCL	30-Aug-17	Final Dividend - Rs. - 1.5000	-
538624	KTKFMP163D	30-Aug-17	Redemption of Mutual Fund	31-Aug-17
538623	KTKFMP163G	30-Aug-17	Redemption of Mutual Fund	31-Aug-17
538625	KTKFMP163GD	30-Aug-17	Redemption of Mutual Fund	31-Aug-17
539275	MSL	30-Aug-17	Bonus issue 1:1	31-Aug-17
506734	MYSORPETRO	30-Aug-17	Dividend - Rs. - 1.0000	-
512626	ORBTEXP	30-Aug-17	Final Dividend - Rs. - 0.6000	-
523642	PIIND	30-Aug-17	Final Dividend - Rs. - 2.5000	-

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Aug-17	JPY	GDP (YoY) (Q2)		2.50%	1.00%
14-Aug-17	CNY	Industrial Production (YoY) (Jul)		7.20%	7.60%
14-Aug-17	CNY	Retail Sales (YoY) (Jul)		10.80%	11.00%
14-Aug-17	EUR	Industrial Production (YoY) (Jun)		2.90%	4.00%
15-Aug-17	JPY	Industrial Production (MoM) (Jun)			1.60%
15-Aug-17	GBP	CPI (YoY) (Jul)		2.70%	2.60%
15-Aug-17	GBP	House Price Index (YoY)			4.70%
15-Aug-17	GBP	PPI Input (YoY) (Jul)		6.90%	9.90%
15-Aug-17	GBP	PPI Output (YoY) (Jul)		3.10%	3.30%
15-Aug-17	GBP	RPI (YoY) (Jul)		3.40%	3.50%
15-Aug-17	USD	Core Retail Sales (MoM) (Jul)		0.40%	-0.20%
15-Aug-17	USD	Export Price Index (MoM) (Jul)		0.10%	-0.20%
15-Aug-17	USD	Import Price Index (MoM) (Jul)		0.10%	-0.20%
15-Aug-17	USD	NY Empire State Manufacturing Index (Aug)		10	9.8
15-Aug-17	USD	Retail Control (MoM) (Jul)		0.40%	-0.10%
15-Aug-17	USD	Retail Sales (MoM) (Jul)		0.40%	-0.20%
15-Aug-17	USD	Business Inventories (MoM) (Jun)		0.40%	0.30%
16-Aug-17	USD	TIC Net Long-Term Transactions (Jun)			91.9B
16-Aug-17	GBP	Unemployment Rate (Jun)		4.50%	4.50%
16-Aug-17	EUR	GDP (YoY) (Q2)		2.10%	2.10%
16-Aug-17	USD	MBA 30-Year Mortgage Rate			4.14%
16-Aug-17	USD	Building Permits (Jul)		1.246M	1.275M
16-Aug-17	USD	Housing Starts (Jul)		1.222M	1.215M
17-Aug-17	JPY	Trade Balance (Jul)		392B	440B
17-Aug-17	GBP	Retail Sales (YoY) (Jul)		1.40%	2.90%
17-Aug-17	EUR	CPI (YoY) (Jul)		1.30%	1.30%
17-Aug-17	EUR	Trade Balance (Jun)			21.4B
17-Aug-17	USD	Philadelphia Fed Manufacturing Index (Aug)		18	19.5
17-Aug-17	USD	Industrial Production (MoM) (Jul)		0.30%	0.40%
18-Aug-17	EUR	Current Account n.s.a. (Jun)			18.3B
18-Aug-17	USD	Michigan Consumer Sentiment (Aug)		93.9	93.4

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
14-Aug-17	INR	WPI Inflation (YoY) (Jul)		1.30%	0.90%
14-Aug-17	INR	CPI (YoY) (Jul)		1.87%	1.54%
14-Aug-17	INR	Trade Balance			-12.96B
18-Aug-17	INR	Bank Loan Growth			6.20%
18-Aug-17	INR	Deposit Growth			10.40%

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