

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9,768.95	0.85	NIFTY IT	10521.90	(0.21)
Sensex	31,282.48	0.34	NIFTY BANK	24008.15	0.82
DowJones	22,381.20	0.18	NIFTY 500	8557.10	0.42
Nasdaq	6,453.45	-0.01	NIFTY FMCG	24724.65	0.69
Hangseng	27,499.50	0.45	NIFTY INFRA	3210.80	0.11
Shanghai	3,348.14	0.02	NIFTY AUTO	10683.65	0.35
Nikkei	20,310.50	0.69	NIFTY ENERGY	12721.95	(0.68)
Strait Times	3,208.93	0.94	NIFTY PHARMA	9111.55	0.83
Kospi	2,387.39	0.02	Advances / Declines	BSE	NSE
Taiwan	10,306.40	0.28	Advances	1531	1017
FTSE	7,322.82	0.13	Declines	987	646
CAC	5,293.77	0.22	Unchanged	164	92
DAX	12,704.65	0.37	Total	2682	1755

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ACC	1648.20	3.68
DRREDDY	2381.35	3.33
KOTAKBANK	1006.10	2.71
HINDALCO	239.55	2.53
INFRATEL	391.60	2.34

Nifty Losers		
Company	Price(Rs)	Chg(%)
ASIANPAINT	1126.90	(2.85)
BOSCHLTD	20612.00	(2.37)
AUROPHARMA	677.00	(1.84)
BHARTIARTL	378.95	(1.81)
RELIANCE	786.25	(1.61)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
SCHAEFFLER	0.54	0.1	10
CARERATING	1.69	0.2	9
MOTILALOFs	6.73	0.9	8
CUB	10.61	1.4	7
NBVENTURES	6.72	0.9	7

Indian Forex	Closing	Chg	% Chg
USD/INR	65.760	0.066	0.10
GBP/INR	87.981	(0.162)	(0.18)
EUR/INR	77.176	(0.192)	(0.25)
JPY/INR	58.180	(0.220)	(0.38)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	29667	(161)
Silver (Rs/1kg)	39311	(191)

Commodities	Price	% Chg.
Crude (US\$/BBL)	51.5	0.08
Brent (US\$/BBL)	57.6	(0.29)
Gold (US/oz)	1287.6	0.09
Silver (US\$/oz)	16.9	(0.06)
Copper (US\$/MT)	6405.0	(0.17)
Alum (US\$/MT)	2102.5	(1.20)
Zinc(US\$/MT)	3156.0	(0.38)

ADR	Cl. Values	% Chg.
ICICI Bank	8.60	(2.00)
HDFC Bank	94.60	(1.10)
Infosys	14.30	(0.30)
Tata Steel Ltd	19.30	(1.50)
Dr. Deddy's Labs	35.70	(3.30)
Wipro	5.60	0.20
Tata Motors	31.30	(2.00)

Market Sensor

US Market closed about 40 points higher Thursday and the small-cap Russell 2000 index hit an all-time high after the release of the GOP's highly anticipated tax reform plan. Dow Jones Industrial Average was up 0.18% or 40.49 points at 22381.20. Nasdaq Composite was up 0.00% or 0.19 points at 6453.45. Standard & Poor's 500 was up 0.12% or 3.02 points at 2510.06.

Indian Equity market witnessed a breather after recent fall and ended almost flat as benchmarks found it tough to get over the pessimism set off by foreign institutional selling and the Korean impasse. USDINR spiked to 6-month high of above 65 and nearly 2-year high Brent crude also have dampened the market sentiment. Nifty ended the previous day with a gain of 0.34% or 33.2 points at 9768.95. On Thursday's trading session, FII's sold net Rs.5328.46 Cr in cash market and sold Rs.10.48 Cr in derivative segment. Whereas, DII bought net Rs.5196.6 Cr in cash segment.

Global News

❖The White House struggled on Thursday to defend its new tax plan against criticism that it would help the rich at the expense of lower classes, as Republicans in Congress prepared to move ahead with actual legislation.(Reuters)

❖The U.S. economy expanded a bit faster than previously estimated in the second quarter, recording its quickest rate of growth in more than two years, but the momentum likely slowed in the third quarter due to the impact of Hurricanes Harvey and Irma. (Reuters)

❖Japan's core inflation accelerated in August, industrial output rose more than expected and demand for labour remained at its strongest in over 40 years in a further sign of solid momentum in the world's third-largest economy. (Reuters)

❖A Bank of Japan policymaker called for expanding monetary stimulus at a rate review in September, a summary of opinions of the bank's board members at the meeting showed on Friday, an indication divisions may be growing over the direction of policy. (Reuters)

❖Japan's jobless rate was flat at 2.8 percent in August and the availability of jobs held steady at the highest level since 1974, government data showed on Friday. (Reuters)

Economic News

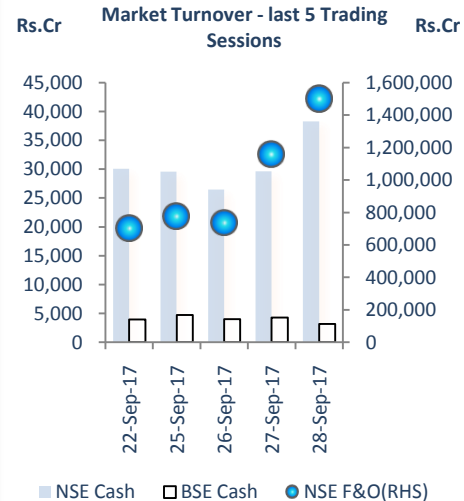
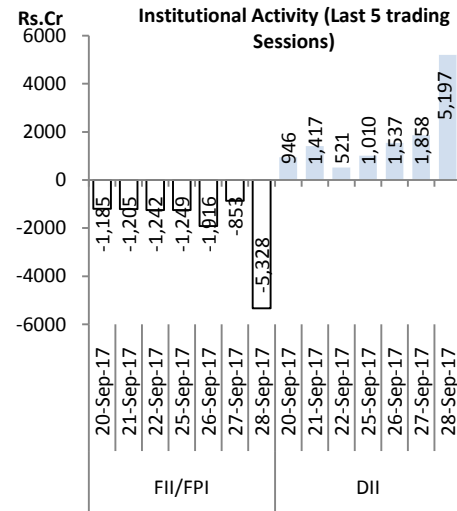
- ❖ Union minister Piyush Goyal on Thursday said the flexi fare scheme of the Railways, which helped it earn an additional Rs 540 crore in less than a year, may be amended to ensure that it brings in revenues without taxing passengers. (BS)
- ❖ Indian Inc's foreign borrowings nearly halved to \$1.64 billion in August this year, data from Reserve Bank showed . (BS)
- ❖ The Union Finance Minister Arun Jaitley on Thursday said that GST collection in first two months reached anticipated figures and revenue would probably move up in next few months. (BS)
- ❖ Karnataka Chief Minister Siddaramaiah has urged Prime Minister Narendra Modi to review the government's decision of disinvesting in Bengaluru-headquartered Bharat Earth Movers Limited (BEML) on the grounds of it being a strategic and profit making public sector enterprise. (BS)
- ❖ French companies would create more jobs in India in sectors such as manufacturing, information technology (IT), the industrial internet of things (IoT) and smart city projects, says France's largest employer federation, Mouvement des Entreprises de France (MEDEF). (BS)
- ❖ The Maharashtra government has presented a number of big-ticket development projects to the South Korean government to improve the state's infrastructure, Chief Minister Devendra Fadnavis said . (BS)
- ❖ The government plans to borrow Rs 2.08 lakh crore from the market in the second half of 2017-18, a top official said on Thursday, reiterating its commitment to meet the fiscal deficit target of 3.2 per cent of GDP(BS)
- ❖ With the ongoing correction in the markets indicating a possible investor uneasiness over the shortfall in GST revenue, a foreign brokerage on Thursday said such concerns are premature and full-year tax collections could still be in line with the budgeted target. (BS)
- ❖ Industry bodies and exporters raised their concerns related to the Goods and Services Tax (GST), including timely refund of duties, with Finance Minister Arun Jaitley at a meeting here on Thursday. (BS)
- ❖ Finance Minister Arun Jaitley on Thursday reviewed the capex plan of state-owned enterprises and asked them to step up spending with an aim to shore up the economy as growth hit a three-year low of 5.7 per cent. (BS)
- ❖ The realty sector is likely to add another 8 million jobs by 2025 driven by initiatives like new real estate regulatory law and the GST, says a report. (BS)

Domestic News

- ❖ The government has directed coronary stent makers to maintain the production and supply of stents in the country amid reports of shortage in market and hospitals, according to an official order.(BS)
- ❖ Telecom operators in the country are expected to invest \$20 billion (around 1.3 lakh crore) in the next two years on expansion of network and operations, Bharti Enterprises Vice Chairman Akhil Gupta said on Thursday. (BS)
- ❖ Tata Capital on Thursday named Rajiv Sabharwal as its next CEO and MD who will take charge from April next year. (BS)

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1256	0.0002	0.02
GBP-USD	1.3418	(0.0025)	(0.19)
USD-JPY	112.66	0.3500	0.31

Bond Markets	Closing	Chg
10-yr bond	6.65	-2.6 bps
Interbank call	5.83	-2.69 bps



Domestic News (Cont...)

❖ Rating agency ICRA has downgraded its forecast for cement demand growth to 3.5-4 per cent for 2017-18 on account of delay in revival in the first half of the fiscal. (BS)

❖ State-run hydro power giant NHPC on Thursday said its shareholders have approved the proposal to raise Rs 2,000 crore via the issuance of non-convertible debentures on private placement basis. (BS)

❖ Fashion e-tailer Myntra on Thursday said it has bagged master distribution and management rights for fashion brand, Esprit, in India. (BS)

❖ State-owned Oil and Natural Gas Corp may sell some of its stake in Indian Oil Corp and gas utility GAIL India to part fund its over Rs 32,000 crore acquisition of refiner HPCL, Chairman D K Sarraf said. (BS)

❖ The country's largest carmaker Maruti Suzuki India (MSI) is looking to bolster its position in the premium crossover segment with the introduction of an upgraded version of S-Cross model, a senior company official said. (BS)

❖ Schneider Electric on Thursday came out with a new global family leave policy for its employees that will provide fully-paid parental, care and bereavement leave across all countries. (BS)

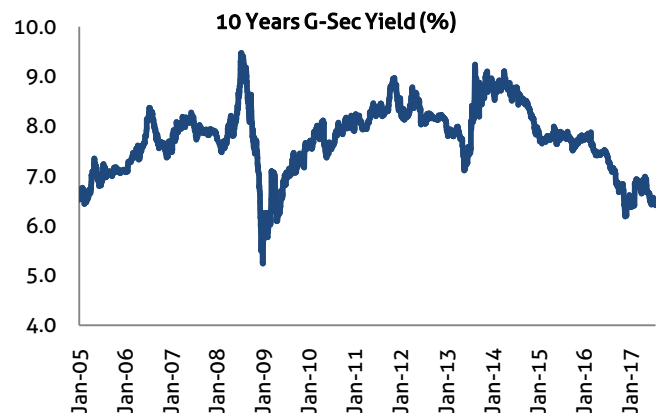
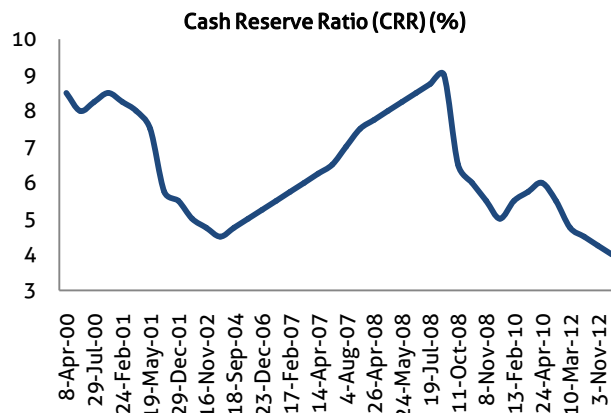
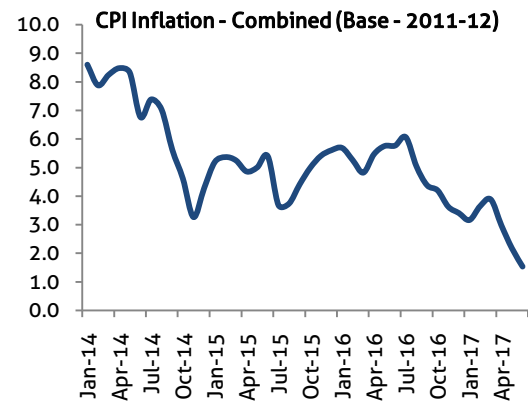
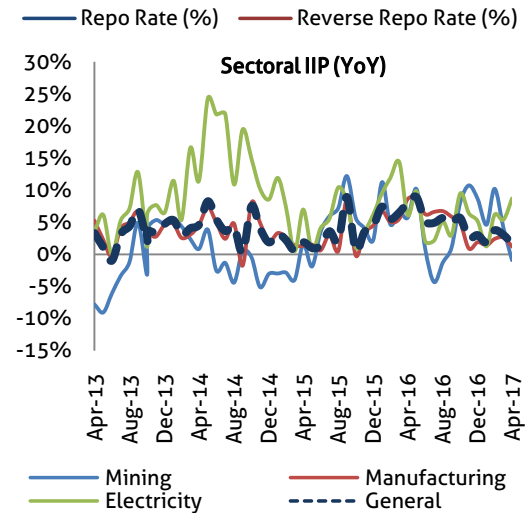
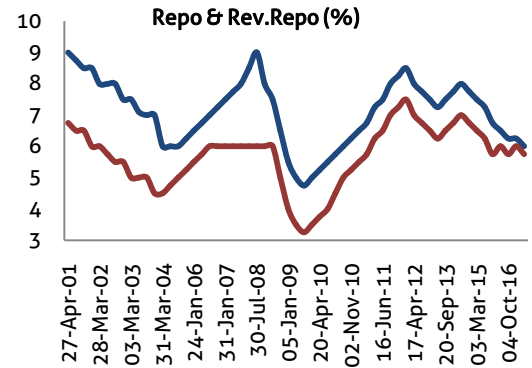
❖ MAS Financial Services on Thursday said it has fixed a price band of Rs 456-459 per share for its initial share sale offering, through which it is estimated to raise Rs 460 crore. (BS)

❖ The directive of the Health Ministry asking paan-plus stores to desist from stocking non-tobacco products will hit categories such as confectionery, snacks and mosquito coils hard. (BS)

❖ The Telecom Commission is likely to consider BSNL's Rs 1,648 crore bid for setting up mobile towers in unconnected villages of the North East in its meeting tomorrow, official sources said. (BS)

❖ Domestic broadband gearmaker Sterlite Tech is in talks with a leading Internet service provider to deploy 5G ready optical fibre cable in Mumbai, its CEO Anand Agarwal said on Thursday. (BS)

❖ Reliance Industries has outbid rivals, including state-owned GAIL India, to buy the entire volume of natural gas from its own coal seam blocks until March 2021. (BS)



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Sep-17	Tata Motors DVR 'A' Ord	SBI MUTUAL FUND A/C - SBI ETF NIFTY - SCHEME 483	SELL	3269582	221.3
28-Sep-17	Equitas Holdings Limited	BNP PARIBAS ARBITRAGE	SELL	3200000	151.9
28-Sep-17	Jaiprakash Associates Lim	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	25636940	16.1
28-Sep-17	Camlin Fine Sciences Ltd	PARTH INFIN BROKERS PVT LTD	SELL	1246343	85.9
28-Sep-17	Gokaldas Exports Limited	SARAVANA STOCKS PRIVATE LIMITED	BUY	300000	103.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Sep-17	SAGAR	JACKPOT VINTRADE PRIVATE LIMITED	B	297,000	39.2
28-Sep-17	YASHPPR	KARTHIKEYAN R	S	243,741	40.7
28-Sep-17	MANAS	ARYAMAN BROKING LIMITED	S	24,300	366.2
28-Sep-17	FUNNY	SEJAL KARSANBHAI VAGHELA	S	279,242	13.4
28-Sep-17	BGLOBAL	SIVA BALAN JAIPAL	B	96,051	8.9

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
504000	ELPROINTL	27-Sep-17	Stock Split From Rs.2/- to Rs.1/-	28-Sep-17
539227	LOYAL	27-Sep-17	Bonus issue 1:2	28-Sep-17
539207	MANPASAND	27-Sep-17	Bonus issue 1:1	28-Sep-17
533286	MOIL	27-Sep-17	Bonus issue 1:1	28-Sep-17
538670	RFXXVII05D	27-Sep-17	Redemption of Mutual Fund	28-Sep-17
538671	RFXXVII05G	27-Sep-17	Redemption of Mutual Fund	28-Sep-17
538695	RFXXVII07D	27-Sep-17	Redemption of Mutual Fund	28-Sep-17
538696	RFXXVII07G	27-Sep-17	Redemption of Mutual Fund	28-Sep-17
538669	RXXVII05DG	27-Sep-17	Redemption of Mutual Fund	28-Sep-17
538694	RXXVII07DG	27-Sep-17	Redemption of Mutual Fund	28-Sep-17
500049	BEL	28-Sep-17	Bonus issue 1:10	29-Sep-17
500493	BHARATFORG	28-Sep-17	Bonus issue 1:1	30-Sep-17
500103	BHEL	28-Sep-17	Bonus issue 1:2	30-Sep-17
532268	KALECONSUL	28-Sep-17	Final Dividend - Rs. - 40.0000	-
538712	SEOFIDD	28-Sep-17	Dividend On Mutual Fund	29-Sep-17
538710	SEOFIDR	28-Sep-17	Dividend On Mutual Fund	29-Sep-17
532928	TRIL	28-Sep-17	Stock Split From Rs.10/- to Rs.1/-	30-Sep-17
514358	EVERLON	29-Sep-17	Consolidation of Shares	03-Oct-17
536709	INDRENEW	29-Sep-17	Consolidation of Shares	03-Oct-17
524820	PANAMAPET	03-Oct-17	Bonus issue 1:2	04-Oct-17
533373	IPRU1099	05-Oct-17	Temporary Suspension	06-Oct-17
533375	IPRU1100P	05-Oct-17	Temporary Suspension	06-Oct-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
25-Sep-17	JPY	Manufacturing PMI (Sep)			52.2
26-Sep-17	USD	S&P/CS HPI Composite - 20 n.s.a. (MoM) (Jul)		0.80%	0.70%
26-Sep-17	USD	CB Consumer Confidence (Sep)		120.6	122.9
26-Sep-17	USD	New Home Sales (MoM) (Aug)		0.70%	-9.40%
27-Sep-17	GBP	Current Account (Q2)		-15.8B	-16.9B
27-Sep-17	GBP	GDP (YoY) (Q2)		1.70%	1.70%
27-Sep-17	USD	MBA 30-Year Mortgage Rate			4.04%
27-Sep-17	USD	Durable Goods Orders (MoM) (Aug)		1.50%	-6.80%
27-Sep-17	USD	Pending Home Sales (MoM) (Aug)		0.20%	-0.80%
28-Sep-17	EUR	Business and Consumer Survey (Sep)		111.8	111.9
28-Sep-17	EUR	Business Climate (Sep)		1.1	1.1
28-Sep-17	EUR	Consumer Confidence (Sep)		-1.2	-1.5
28-Sep-17	EUR	Industrial Sentiment (Sep)		5	5.1
28-Sep-17	USD	Core PCE Prices (Q2)			0.90%
28-Sep-17	USD	GDP (QoQ) (Q2)		3.00%	3.00%
28-Sep-17	USD	Real Consumer Spending (Q2)			3.30%
29-Sep-17	GBP	GfK Consumer Confidence (Sep)		-12	-10
29-Sep-17	JPY	Household Spending (YoY) (Aug)		1.00%	-0.20%
29-Sep-17	JPY	Jobs/applications ratio (Aug)		1.53	1.52
29-Sep-17	JPY	National Core CPI (YoY) (Aug)		0.70%	0.50%
29-Sep-17	JPY	Tokyo Core CPI (YoY) (Sep)		0.50%	0.40%
29-Sep-17	JPY	Unemployment Rate (Aug)		2.80%	2.80%
29-Sep-17	JPY	Industrial Production (MoM) (Aug)		1.90%	-0.80%
29-Sep-17	GBP	BoE Consumer Credit (Aug)		1.400B	1.179B
29-Sep-17	GBP	Mortgage Approvals (Aug)		67.00K	68.69K
29-Sep-17	EUR	CPI (YoY) (Sep)		1.50%	1.30%
29-Sep-17	USD	Core PCE Price Index (MoM) (Aug)		0.20%	0.10%
29-Sep-17	USD	Personal Income (MoM) (Aug)		0.20%	0.40%
29-Sep-17	USD	Personal Spending (MoM) (Aug)		0.10%	0.30%
29-Sep-17	USD	Chicago PMI (Sep)		58.2	58.9
29-Sep-17	USD	Michigan Consumer Sentiment (Sep)		96	95.3

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-Sep-17	INR	Infrastructure Output (YoY) (Aug)			2.40%

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