

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8127	0.16	NIFTY IT	10106.20	(0.09)
Sensex	26350	0.13	NIFTY BANK	18301.45	(1.11)
DowJones	19098	-0.28	NIFTY 500	6983.40	0.33
Nasdaq	5369	-0.56	NIFTY FMCG	20426.05	1.33
Hangseng	22801	-0.13	NIFTY INFRA	2748.00	1.51
Shanghai	3287	0.31	NIFTY AUTO	8826.65	0.53
Nikkei	18307	-0.27	NIFTY ENERGY	9890.10	0.85
Strait Times	2876	0.05	NIFTY PHARMA	11110.25	0.23
Kospi	1979	0.02	Advances / Declines	BSE	NSE
Taiwan	9230	0.09	Advances	1666	1046
FTSE	6799	-0.60	Declines	923	566
CAC	4510	-0.88	Unchanged	177	73
DAX	10583	-1.09	Total	2766	1685

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHARTIARTL	321.20	6.71
TATAPOWER	72.75	3.85
ZEEL	456.00	3.75
IDEA	76.40	3.73
ADANIPORTS	273.40	3.15

Nifty Losers		
Company	Price(Rs)	Chg(%)
BANKBARODA	162.70	(3.10)
SBIN	254.05	(2.64)
INDUSINDBK	1046.15	(2.53)
YESBANK	1148.00	(1.69)
ICICIBANK	255.80	(1.65)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
MCCHRLS-B	67.52	6.8	10
LUXIND	2.07	0.2	9
SAGCEM	0.81	0.1	9
RAMCOSYS	1.72	0.2	8
MRPL	11.50	1.9	6

Indian Forex	Closing	Chg	% Chg
USD/INR	68.724	0.261	0.38
GBP/INR	85.849	0.627	0.74
EUR/INR	73.177	0.791	1.09
JPY/INR	61.320	1.000	1.66

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28932	143
Silver (Rs/1kg)	40975	757

Commodities	Price	% Chg.
Crude (US\$/BBL)	47.0	2.29
Brent (US\$/BBL)	48.1	2.04
Gold (US/oz)	1195.6	(0.30)
Silver (US\$/oz)	16.7	(0.89)
Copper (US\$/MT)	5935.5	1.94
Alum (US\$/MT)	1766.5	0.89
Zinc(US\$/MT)	2907.0	5.06

ADR	Cl. Values	% Chg.
ICICI Bank	7.46	(3.49)
HDFC Bank	62.85	(1.92)
Infosys	14.56	0.21
Vedanta Ltd	13.35	2.22
Dr. Deddy's Labs	46.06	(0.13)
Wipro	9.60	(1.03)
Tata Motors	32.73	(2.09)

Market Sensor

US market fell on Monday as financials lagged, while a massive post-election rally eased, and investors kept an eye on surging oil prices ahead of a key OPEC meeting. Dow Jones Industrial Average was down 0.28% or 54.24 points at 19097.90 Nasdaq Composite was down 0.56% or 30.11 points at 5368.81 Standard & Poor's 500 was down 0.53% or 11.63 points at 2201.72

Indian Equity market traded volatile on Monday and somehow managed to end on flat note, tracking mixed cues. The initial weakness was mainly in reaction to RBI's surprise CRR hike over the weekend, pressurising banking stocks across the board. Nifty ended the previous day with a gain of 0.16% or 12.60 points at 8126.90. On Monday's trading session, FIIs sold net Rs.1436.4 Cr in cash market and bought Rs2274.30 Cr in derivative segment. Whereas, DII bought net Rs.1233.79 Cr in cash segment.

Global News

❖ Global growth will pick up faster than previously expected in the coming months as the Trump administration's planned tax cuts and public spending fire up the U.S. economy, the OECD said on Monday, revising up its forecasts.

❖ The euro zone recovery has withstood economic and political uncertainty and its recovery expected to continue, partly thanks to the European Central Bank's monetary stimulus, ECB President Mario Draghi said on Monday.

❖ The European Central Bank sees rising risks to euro zone financial stability and is watching for any fallout from Italy's constitutional referendum next month, ECB Vice President Vitor Constancio said on Thursday.

❖ China has cut 88 million tonnes of steel capacity this year under its economic reform programme to reduce overcapacity in several industrial sectors and is exceeding its targets to reduce coal output, Chinese Vice Premier Liu Yandong said.

Economic News

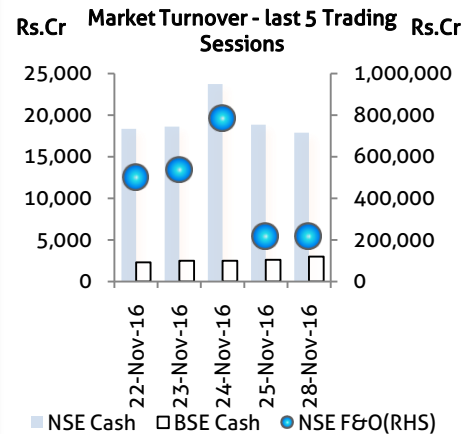
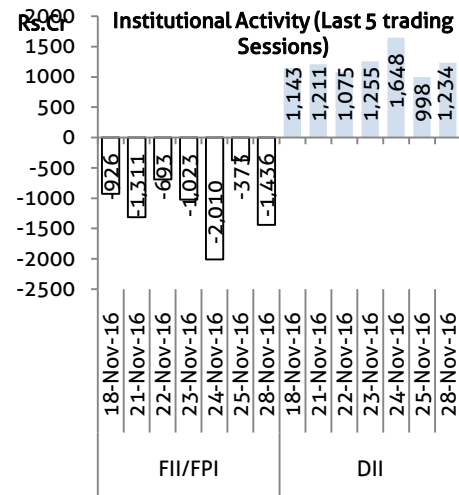
- ❖ Providing a window to black money holders, the government proposed to levy a total tax, penalty and surcharge of 50% on the amount deposited post demonetisation while higher taxes and stiffer penalty of up to 85% await those who don't disclose but are caught.
- ❖ India's trade deficit with China increased to USD 52.69 billion in 2015-16 from USD 48.48 billion in the previous financial year, Parliament was informed .
- ❖ People have exchanged and deposited about Rs 8.45 lakh crore worth of scrapped Rs 500/1,000 notes at different banks till November 27 following demonetisation of the high value currency.
- ❖ Government has issued the draft of first ever National Software Policy with an aim to increase share of Indian software products in global market by 10 fold to estimated \$148 billion and create employment opportunity for 3.5 million people by 2025.
- ❖ The implementation of the Goods and Services Tax (GST) will lead to 11% growth in hiring activities, says a report released on Monday.
- ❖ Total premium of the overall insurance industry in the country, both life and non-life combined, is projected to reach Rs 26 trillion by 2020, a report said.
- ❖ The Income Tax department will not ask for the source of funds deposited in banks from November 10 — post demonetisation of high value notes, if the entire income is declared and 50% taxes paid on it, Revenue Secretary Hasmukh Adhia said on Monday.
- ❖ A day after Prime Minister pitched for a cashless society, senior Congress leader Kapil Sibal on Monday took a dig, saying the country has already become "cashless" due to demonetisation.
- ❖ After a sharp fall in demand in the liquidity crunch caused by the currency note ban, the petrochemicals and polymers sector is hoping for some stability.
- ❖ Bank of America Merrill Lynch (BofA) on Monday trimmed the country's economic growth estimates by 30 basis points to 7.4% for the current financial year as demonetisation of Rs 500 and Rs 1,000 notes is expected to hurt activity in December.
- ❖ Indian flour mills have imported 17.2 lakh tonnes of wheat from Ukraine, Australia and France so far this crop year to meet domestic shortages.
- ❖ OPEC was trying on Monday to rescue a deal to limit oil output as tensions grew among the producer group and non-OPEC member Russia, with top exporter Saudi Arabia saying markets would rebalance even without an agreement.

Domestic News

- ❖ Drug major Sun Pharma launched BromSite solution, marked for treatment of postoperative inflammation and prevention of ocular pain in patients undergoing cataract surgery, in the US market.
- ❖ Tata Steel UK signs a letter of intent with Liberty House Group to enter into exclusive negotiations for the potential sale of its Speciality Steels business for an enterprise value of 100 million pounds subject to due diligence and corporate approvals.
- ❖ JSW Steel has joined one of two investor groups vying to take over Italy's loss-making Ilva steel plant, a source with knowledge of the matter said.

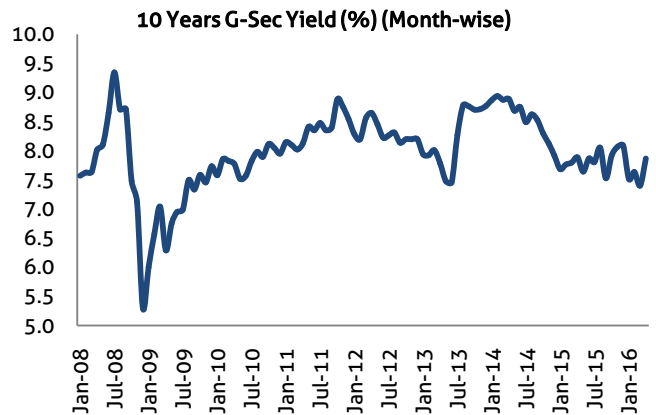
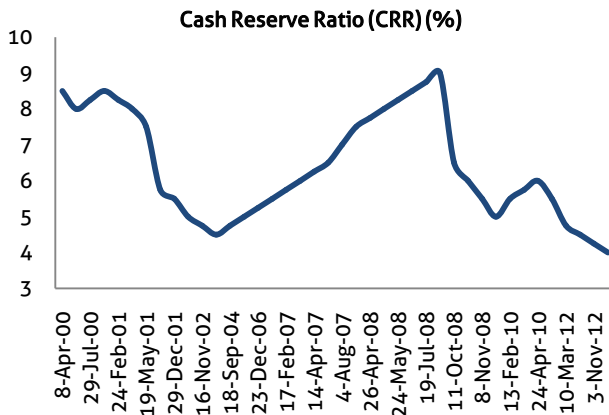
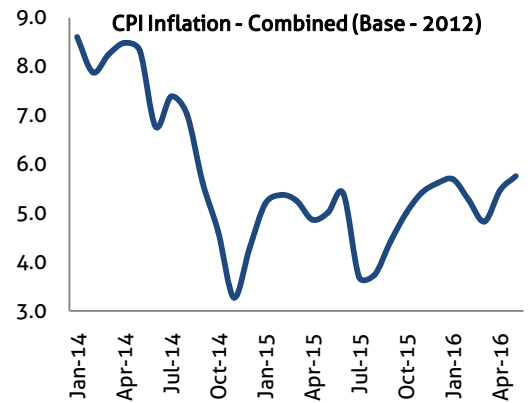
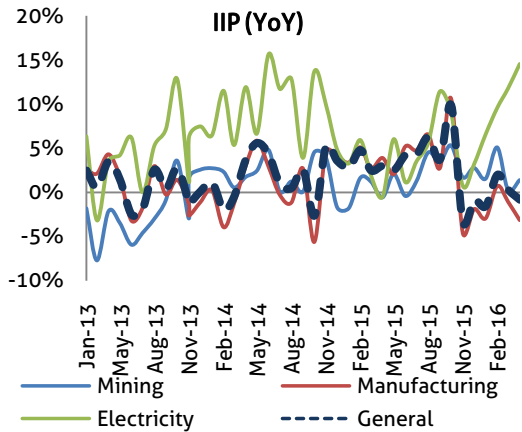
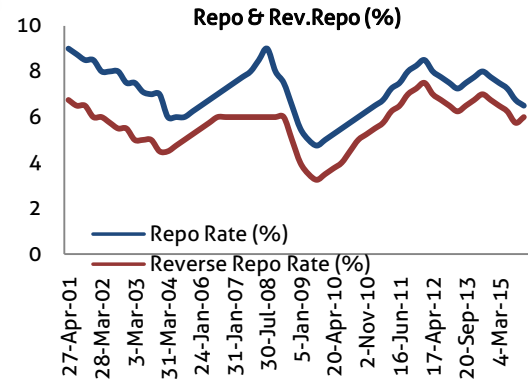
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0594	(0.0019)	(0.00)
GBP-USD	1.2396	(0.0020)	(0.16)
USD-JPY	112.13	0.1900	0.17

Bond Markets	Closing	Chg
10-yr bond	6.44	11.80 bps
Interbank call	6.53	54.38 bps



Domestic News (Cont...)

- ❖ Jagran Prakashan subsidiary Music Broadcast Ltd (MBL) has filed its draft red herring prospectus with the Securities and Exchange Board of India on November 28, 2016 in order to undertake an initial public offering (IPO). The IPO will comprise of a fresh issue aggregating upto Rs 4,000 million and an offer for sale of upto 2,658,518 equity shares by certain existing shareholders of MBL. JPL is not selling any of its shareholding in MBL under the offer for sale portion.
- ❖ HUL sees near-term pressure on economy post demonetisation.
- ❖ GTL Infra to consider Strategic Debt Restructuring scheme.
- ❖ Banco Products (India) board to consider buyback proposal on December 8.
- ❖ Surana Solar awarded an EPC and OPM contract of 10 MW solar power plant at Paradip Port, Odisha. Value of the contract is worth Rs 60.6 crore.
- ❖ Idea Drops Plan To Sell Minority Stake, Puts 100% Tower Assets On Block, Idea Cellular Looking To Sell 10,000 Telecom Towers For Close To \$1 Bn
- ❖ Competition Appellate Tribunal asks India Cements to deposit 10% of penalty within 1 month of the date of CCI order.
- ❖ Suzlon Group has bagged a 50.40MW wind power project from a leading business house to be executed in Andhra Pradesh.
- ❖ Adani Group has drawn up a plan to ramp up cargo handling capacity of its deep draught port in Odisha- the Dhamra port - to 300 million tonnes per annum (mtpa).
- ❖ Tube Investments invests Rs 7.5 crore towards subscription of the equity share capital of TI Absolute. Company now holds 50 percent of the share capital of TI Absolute.
- ❖ Edelweiss Financial Services wholly-owned subsidiary Edelweiss Asset Management Company completes the acquisition of the onshore fund schemes managed by JPMorgan Asset Management India Pvt. Ltd., including its India based onshore mutual fund business and the international fund of funds.
- ❖ The Delhi High Court on Friday adjourned Monsanto's challenge to proceedings initiated against the company and its officials by the Competition Commission of India (CCI) earlier this year, as government co-counsel senior advocate, A S Chandhiok, was unavailable to present his arguments.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Nov-16	Energy Development Compan	SIRWANI MANOHAR ASANDAS	BUY	1868769	70.2
28-Nov-16	Prakash Constrowell Ltd	BP FINTRADE PRIVATE LIMITED	SELL	2964430	6.4
28-Nov-16	Sunil Hitech Engr Ltd	PRAFULLA SUBHASHCHANDRA BHAT	SELL	100000	184.0
28-Nov-16	Aries Agro Limited	MILLENNIUM STOCK BROKING PVT. LTD.	BUY	110964	135.7
28-Nov-16	Max Ventures and Inds Ltd	AMBIKA ANIL RAIKA	BUY	270000	51.0

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
28-Nov-16	MCHRLS-B	EMBASSY PROPERTY DEVELOPMENTS PRIVATE LIMITED	B	6,743,152	641.8
28-Nov-16	PRAKASHCON	BP FINTRADE PRIVATE LIMITED	S	1,955,886	6.3
28-Nov-16	ARYAMAN	MANLIKE CHEMICAL AND PHARMACHEUTICAL COMPANY PRIVATE LIMITED	B	225,000	26.5
28-Nov-16	RADHIKAJWE	INTERACTIVE FINANCIAL SERVICES LTD	S	129,600	42.0
28-Nov-16	MITSU	ARYAMAN BROKING LIMITED	B	49,200	110.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532514	IGL	29-Nov-16	Interim Dividend - Rs. - 3.5000	30-Nov-16
533345	IPRU1063	29-Nov-16	Temporary Suspension	30-Nov-16
533347	IPRU1064P	29-Nov-16	Temporary Suspension	30-Nov-16
533349	IPRU1302	29-Nov-16	Temporary Suspension	30-Nov-16
533351	IPRU1303P	29-Nov-16	Temporary Suspension	30-Nov-16
533352	IPRU1687	29-Nov-16	Temporary Suspension	30-Nov-16
536061	IPRU8061	29-Nov-16	Temporary Suspension	30-Nov-16
536062	IPRU8062	29-Nov-16	Temporary Suspension	30-Nov-16
532889	KPRMILL	29-Nov-16	Stock Split From Rs.10/- to Rs.5/-	30-Nov-16
537800	MANGIND	29-Nov-16	Stock Split From Rs.10/- to Rs.1/-	30-Nov-16
511523	VEERHEALTH	29-Nov-16	Consolidation of Shares	30-Nov-16
536974	CPL	01-Dec-16	Interim Dividend - Rs. - 0.2000	02-Dec-16
500210	INGERRAND	01-Dec-16	Interim Dividend - Rs. - 3.0000	02-Dec-16
537005	IPRU2207	01-Dec-16	Redemption of Mutual Fund	-
537006	IPRU8407	01-Dec-16	Redemption of Mutual Fund	-
532711	SUNILHITEC	01-Dec-16	Bonus issue 1:1	03-Dec-16
532711	SUNILHITEC	01-Dec-16	Stock Split From Rs.10/- to Rs.1/-	03-Dec-16
536977	IPRU2203	05-Dec-16	Redemption of Mutual Fund	-
536978	IPRU2204	05-Dec-16	Redemption of Mutual Fund	-
536979	IPRU8403	05-Dec-16	Redemption of Mutual Fund	-
536980	IPRU8404	05-Dec-16	Redemption of Mutual Fund	-
526109	PRICOL	05-Dec-16	Amalgamation	06-Dec-16

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
28-Nov-16	EUR	Business and Consumer Survey (Nov)		106.9	106.3
28-Nov-16	EUR	Business Climate (Nov)			0.6
28-Nov-16	EUR	Consumer Confidence (Nov)		-6	-8
28-Nov-16	EUR	Industrial Sentiment (Nov)		-1	-0.6
28-Nov-16	USD	Dallas Fed Mfg Business Index (Nov)			-1.5
29-Nov-16	JPY	Household Spending (YoY) (Oct)		-0.60%	-2.10%
29-Nov-16	JPY	Unemployment Rate (Oct)		3.00%	3.00%
29-Nov-16	GBP	BoE Consumer Credit (Oct)		1.550B	1.405B
29-Nov-16	GBP	Mortgage Approvals (Oct)		65.50K	62.93K
29-Nov-16	USD	GDP (QoQ) (Q3)		3.00%	2.90%
29-Nov-16	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Sep)		5.20%	5.10%
29-Nov-16	USD	CB Consumer Confidence (Nov)		100	98.6
30-Nov-16	JPY	Industrial Production (MoM) (Oct)		-0.10%	0.60%
30-Nov-16	GBP	GfK Consumer Confidence (Nov)		-4	-3
30-Nov-16	JPY	Housing Starts (YoY) (Oct)		11.20%	10.00%
30-Nov-16	EUR	CPI (YoY) (Nov)		0.60%	0.50%
30-Nov-16	USD	MBA 30-Year Mortgage Rate			4.16%
30-Nov-16	USD	ADP Nonfarm Employment Change (Nov)		160K	147K
30-Nov-16	USD	Personal Income (MoM) (Oct)		0.40%	0.30%
30-Nov-16	USD	Chicago PMI (Nov)		51.8	50.6
30-Nov-16	USD	Pending Home Sales (MoM) (Oct)		1.00%	1.50%
1-Dec-16	JPY	Manufacturing PMI (Nov)			51.1
1-Dec-16	CNY	Manufacturing PMI (Nov)			51.2
1-Dec-16	EUR	Manufacturing PMI (Nov)		53.7	53.7
1-Dec-16	GBP	Manufacturing PMI (Nov)		54.5	54.3
1-Dec-16	EUR	Unemployment Rate (Oct)		10.00%	10.00%
1-Dec-16	USD	Initial Jobless Claims			251K
1-Dec-16	USD	Construction Spending (MoM) (Oct)		0.50%	-0.40%
1-Dec-16	USD	ISM Manufacturing PMI (Nov)		52.1	51.9
2-Dec-16	EUR	PPI (YoY) (Oct)		-1.00%	-1.50%
2-Dec-16	USD	Manufacturing Payrolls (Nov)		4.0K	-9.0K
2-Dec-16	USD	Nonfarm Payrolls (Nov)		174K	161K
2-Dec-16	USD	Unemployment Rate (Nov)		4.90%	4.90%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
30-Nov-16	INR	Federal Fiscal Deficit (Oct)			4,479.88B
30-Nov-16	INR	Infrastructure Output (YoY) (Oct)			5.00%
30-Nov-16	INR	GDP Quarterly (YoY) (Q2)			7.10%
1-Dec-16	INR	Nikkei Market Manufacturing PMI (Nov)			54.4

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