

| Equity       | Latest | % Chg | NSE Sect. Indices          | Latest     | % Chg      |
|--------------|--------|-------|----------------------------|------------|------------|
| Nifty        | 8035   | 0.02  | NIFTY IT                   | 10198.60   | 0.27       |
| Sensex       | 26211  | -0.01 | NIFTY BANK                 | 17876.70   | (0.02)     |
| DowJones     | 19834  | -0.56 | NIFTY 500                  | 6847.40    | 0.23       |
| Nasdaq       | 5439   | -0.89 | NIFTY FMCG                 | 20279.00   | 0.64       |
| Hangseng     | 21703  | -0.24 | NIFTY INFRA                | 2675.75    | 0.09       |
| Shanghai     | 3096   | -0.18 | NIFTY AUTO                 | 8981.15    | (0.12)     |
| Nikkei       | 19214  | -0.97 | NIFTY ENERGY               | 9994.80    | (0.72)     |
| Strait Times | 2881   | -0.59 | NIFTY PHARMA               | 10149.35   | 0.66       |
| Kospi        | 2023   | -0.08 | <b>Advances / Declines</b> | <b>BSE</b> | <b>NSE</b> |
| Taiwan       | 9188   | -0.14 | Advances                   | 1527       | 1007       |
| FTSE         | 7106   | 0.54  | Declines                   | 1100       | 573        |
| CAC          | 4848   | -0.01 | Unchanged                  | 172        | 93         |
| DAX          | 11475  | 0.02  | Total                      | 2799       | 1673       |

| Nifty Gainers |           |        |
|---------------|-----------|--------|
| Company       | Price(Rs) | Chg(%) |
| INFRADEL      | 339.90    | 2.43   |
| COALINDIA     | 295.55    | 2.28   |
| IDEA          | 71.40     | 2.00   |
| INDUSINDBK    | 1081.00   | 1.66   |
| TECHM         | 474.55    | 1.36   |

| Nifty Losers |           |        |
|--------------|-----------|--------|
| Company      | Price(Rs) | Chg(%) |
| TATAMTRDVR   | 291.50    | (1.75) |
| YESBANK      | 1112.00   | (1.42) |
| RELIANCE     | 1051.15   | (1.27) |
| HEROMOTOCO   | 3002.50   | (1.07) |
| POWERGRID    | 179.35    | (0.94) |

| Vol. Shockers | Last Day (Lakh) | 2 Wk Avg. (Lakh) | Vol. Ch. (Times) |
|---------------|-----------------|------------------|------------------|
| RATNAMANI     | 2.23            | 0.3              | 6                |
| ISTLTD        | 2.85            | 0.5              | 6                |
| RPPINFRA      | 6.32            | 1.1              | 6                |
| GODFRYPHLP    | 2.72            | 0.5              | 5                |
| RDEL          | 129.33          | 28.0             | 5                |

| Indian Forex | Closing | Chg   | % Chg |
|--------------|---------|-------|-------|
| USD/INR      | 68.225  | 0.228 | 0.34  |
| GBP/INR      | 83.862  | 0.362 | 0.43  |
| EUR/INR      | 71.452  | 0.402 | 0.57  |
| JPY/INR      | 58.060  | 0.090 | 0.16  |

| Precious Metal  | Closing | Chg (Rs.) |
|-----------------|---------|-----------|
| Gold (Rs/10gm)  | 27466   | (48)      |
| Silver (Rs/1kg) | 39155   | (105)     |

| Commodities      | Price  | % Chg. |
|------------------|--------|--------|
| Crude (US\$/BBL) | 53.8   | (0.02) |
| Brent (US\$/BBL) | 56.2   | 0.39   |
| Gold (US/oz)     | 1148.1 | 0.51   |
| Silver (US\$/oz) | 16.2   | 0.69   |
| Copper (US\$/MT) | 5486.0 | 0.07   |
| Alum (US\$/MT)   | 1726.5 | (0.78) |
| Zinc(US\$/MT)    | 2561.5 | (0.99) |

| ADR              | Cl. Values | % Chg. |
|------------------|------------|--------|
| ICICI Bank       | 7.42       | (1.07) |
| HDFC Bank        | 60.62      | (0.67) |
| Infosys          | 14.73      | (0.54) |
| Vedanta Ltd      | 12.72      | 0.95   |
| Dr. Deddy's Labs | 44.81      | 0.13   |
| Wipro            | 9.53       | (0.83) |
| Tata Motors      | 33.48      | (2.11) |

## Market Sensor

US market tumbled and the Dow Jones industrial average fell as much as 113 points Wednesday as investors watched the elusive 20,000 mark slowly slip away.. Dow Jones Industrial Average was down 0.56% or 111.36 points at 19833.68 Nasdaq Composite was down 0.89% or 48.88 points at 5438.56 Standard & Poor's 500 was down 0.84% or 18.96 points at 2249.92

Indian Equity market settled on a flat note in a volatile session today, largely reflecting caution ahead of derivatives expiry, it lost its initial gains on account of a selloff in the second half of the trading session and closed marginally in green. Nifty ended the previous day with a gain of 0.02% or 2.00 points at 8034.85. On Wednesday's trading session, FII's sold net Rs.527.06 Cr in cash market and bought Rs.2910.27 Cr in derivative segment. Whereas, DII bought net Rs.824.84 Cr in cash segment.

## Global News

❖ South Korea lowered its growth outlook for next year as it sees weaker domestic demand and waning job growth holding back recovery in Asia's fourth-largest economy. The government is projecting 2.6 percent economic growth in 2017, down from its earlier estimate of 3 percent, and below the Bank of Korea's 2.8 percent forecast, the finance ministry said on Thursday.(Reuters)

❖ Japan's factory output rose in November and manufacturers expect to ramp up production in coming months, data showed on Wednesday, underscoring the central bank's view that a pick-up in global demand will underpin a steady economic recovery. (Reuters)

❖ Chinese firms reported strong performance in the fourth quarter, with hiring on the rise and profits up, but the outlook for 2017 is uncertain as cash flow remains weak and inventories rose at a record pace in late 2016, a private survey showed. (Reuters)

❖ Morale in large British companies hit an 18-month high in the fourth quarter, bolstered by robust economic growth and recovering fully from a slump that followed the Brexit vote, a survey showed on Thursday. (Reuters)

❖ Germany's finance ministry expressed concern on Wednesday about Italian plans to rescue the country's third biggest lender Monte dei Paschi di Siena, saying Rome must stick to European rules.(Reuters)

## Economic News

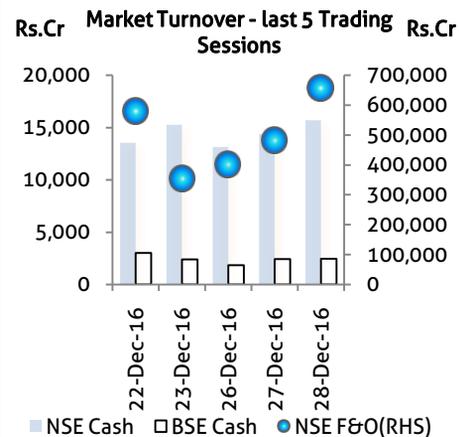
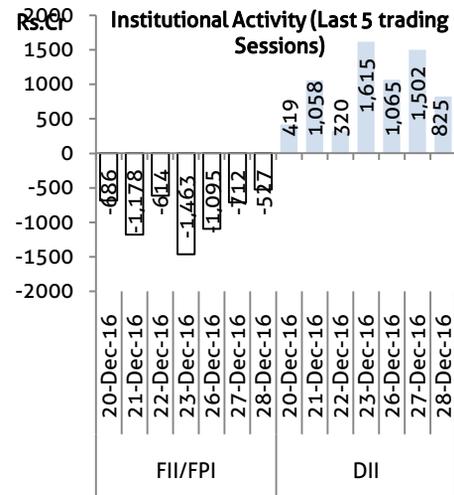
- ❖ The government has appointed Viral V. Acharya, a professor of economics at New York University, as one of the Reserve Bank of India's four deputy governors for a term of three years, according to a statement on Wednesday.
- ❖ Government approved sale of surplus land of four pharmaceutical public sector undertakings to meet their outstanding liabilities, after which steps to close two units will be taken up.
- ❖ A new draft proposal circulated among Nuclear Suppliers Group member states early this month could pave the way for India to become a member of the elite club, but this is unlikely to happen before the end of the Obama presidency next month.
- ❖ The government has approved an over Rs 11,000-crore project to construct all-weather roads and improve connectivity for security reasons in nearly 40 districts worst hit by the Left-wing extremism and violence.
- ❖ Despite an estimated rise in consumption, global prices of Robusta variety of coffee, of which India is a major grower, are expected to fall a bit in the coming quarter.
- ❖ To consolidate Rajasthan's position in the mining sector, the State government will soon conduct an e-auction of three limestone and a copper block.
- ❖ Government gave ex post facto approval to the proposal of Ministry of New & Renewable Energy for ratification of the International Solar Alliance's (ISA) Framework Agreement by India.
- ❖ Flagging concerns over demonetisation of high value currencies, leading securities depository CDSL has said the long term effects of the measure on the economy as well as its operations are "currently unclear".
- ❖ With India and the EFTA members resuming talks for the long-stalled proposed free trade agreement last month, senior officials of the four-nation bloc will visit here in January to iron out differences related with the pact.

## Domestic News

- ❖ Reliance Industries has successfully commissioned the first phase of its 2.2 million metric tonnes per annum (MMPA) para-xylene (PX) plant at Gujarat's Jamnagar.
- ❖ The National Stock Exchange filed draft red herring prospectus (DRHP) with SEBI for its much-awaited IPO, with an estimated size of over Rs 10,000 crore and intends to offer 20-25% shareholding through the offer for sale (OFS).
- ❖ Goa Carbon operations at Bilaspur Plant have commenced from December 27, 2016.
- ❖ Cadila Healthcare's wholly owned subsidiary Zydus Healthcare has acquired six brands from US drug maker MSD and its subsidiaries for an undisclosed amount.
- ❖ Sterlite Technologies aims to more than double order book in 2017
- ❖ TVS Motor gets patent for auto hybrid transmission system.
- ❖ Sasken Communication has proposed to buy back 29,27,879 equity shares at a price of Rs 410 per share in cash for a total consideration not exceeding Rs 12004.31 lakhs.

| Global Forex | Closing | Chg      | % Chg  |
|--------------|---------|----------|--------|
| EUR-USD      | 1.0433  | 0.0018   | 0.00   |
| GBP-USD      | 1.2242  | 0.0013   | 0.11   |
| USD-JPY      | 116.80  | (0.4500) | (0.38) |

| Bond Markets   | Closing | Chg       |
|----------------|---------|-----------|
| 10-yr bond     | 6.80    | 3.20 bps  |
| Interbank call | 6.13    | -0.85 bps |



## Domestic News (Cont...)

❖ IRB Infra has received Letter of Award from NHA for the project of six laning in Rajasthan (length 90.000 km) on DBFOT (Toll) under NHDP Phase V package -I Project. Estimated cost of this project stands at Rs 1,530 crore and the concession period of the project is 20 years.

❖ According to reports, Hindustan Unilever will launch around 20 products — toothpaste and skin cream to soaps and shampoos — under its existing Ayurveda brand Ayush.

❖ JMC Projects has bagged new construction projects worth over Rs 1,457 crore.

❖ UBS maintained 'Buy' on Voltas shares with target price of Rs 420. Shares of the company were trading at Rs 316.65 on Wednesday.

❖ IDFC Bank is close to merging various lending divisions with a plan to reduce headcount, according to media reports.

❖ Tata Steel seeks foreign investment for SEZ in Odisha.

❖ Sunil Hitech Engineers has won an order worth Rs 434 crore from National Highways & Infrastructure Development Corp.

❖ Suyog Telematics Limited has received a letter of acceptance from Maharashtra State Road Development Corporation Ltd (MSRDC) for installing BTS equipments on poles along the Bandra Worli Sea Link in Mumbai for a period of 5 years.

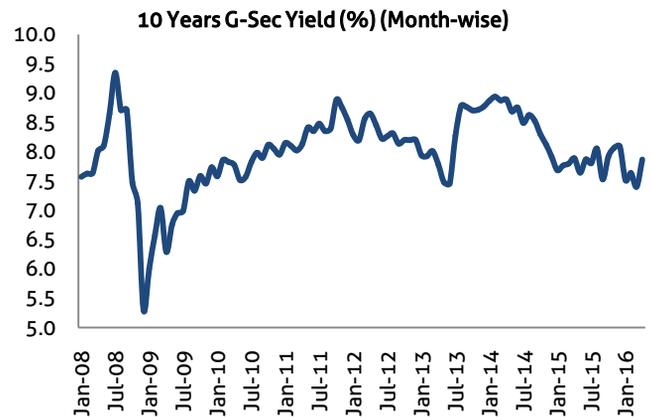
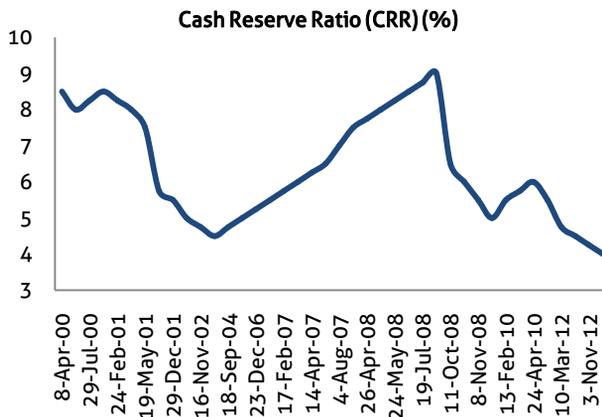
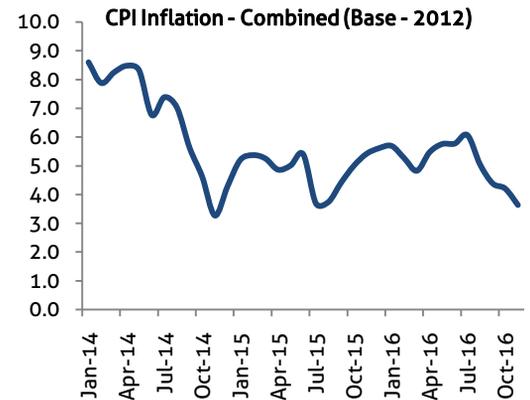
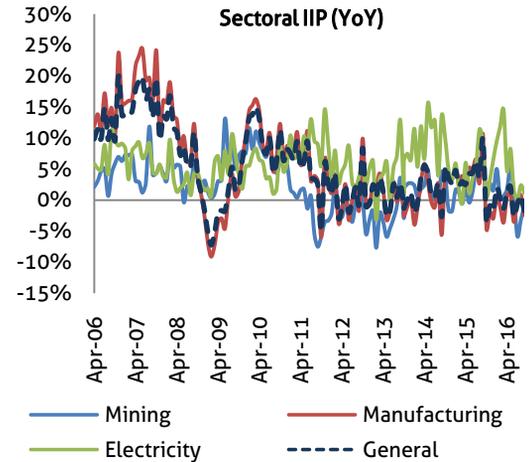
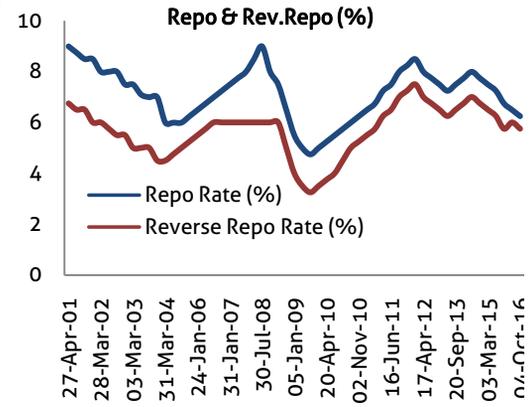
❖ Dhanuka Agritech Meeting of Buyback Committee of Board of Directors of the company will be held on January 3, 2017, to approve Buyback, subject to Shareholders' approval.

❖ Two persons were killed and two others injured in a blast at Sun pharma unit in Ahmednagar district on Wednesday. The incident happened at the Sun Pharma unit in MIDC Ahmednagar area.

❖ JK Tyre board has given approval to raise up to Rs 1,000 crore by issuing securities.

❖ Phoenix Mills has acquired the remaining 8.72 per cent stake in its wholly-owned subsidiary Island Star Mall Developers Pvt Ltd (ISMDPL).

❖ Pratibha Industries's board to meet on January 4, 2017 to approve the issue and allotment of shares on preferential basis to the lenders of the company under strategic debt restructuring (SDR) scheme.



## Bulk Deal - NSE

| Date      | Security Name           | Client Name                          | Buy/Sell | Traded Qty. | Price |
|-----------|-------------------------|--------------------------------------|----------|-------------|-------|
| 28-Dec-16 | Apl Apollo Tubes Ltd    | KITARA PIIN 1101                     | BUY      | 852000      | 902.0 |
| 28-Dec-16 | Bharat Fin. Inc. Ltd.   | ALPHAGREP SECURITIES PRIVATE LIMITED | BUY      | 726666      | 561.5 |
| 28-Dec-16 | Mercator Limited        | KITARA PIIN 1101                     | BUY      | 8159363     | 40.9  |
| 28-Dec-16 | Vivimed Labs Limited    | KITARA PIIN 1101                     | BUY      | 1219300     | 89.5  |
| 28-Dec-16 | The State Trading Corpn | SANGHVI ASSOCIATES                   | SELL     | 317728      | 208.3 |

## Bulk Deal - BSE

| Date      | Security Name | Client Name                              | Buy/Sell | Traded Qty. | Price |
|-----------|---------------|--|----------|-------------|-------|
| 28-Dec-16 | RDEL          | MORGAN STANLEY MAURITIUS COMPANY LIMITED | B        | 12,322,863  | 54.2  |
| 28-Dec-16 | ISTLTD        | SMRIDHI REALTY AND TRADE LLP             | S        | 285,000     | 740.0 |
| 28-Dec-16 | ROLLT         | VISHWAMURTE TRAD INVEST PE LTD           | S        | 1,300,000   | 14.1  |
| 28-Dec-16 | ARNAVCORP     | BULLTEXT REALTY PRIVATE LIMITED          | S        | 1,490,390   | 2.5   |
| 28-Dec-16 | RATHIGRA      | DIPAK KANAYALAL SHAH                     | S        | 120,930     | 17.3  |

## Corporate Actions

| Scrip Code | Scrip Name | Ex-Date   | Purpose                            | Record Date |
|------------|------------|-----------|------------------------------------|-------------|
| 535907     | BSLAPIXRQ  | 29-Dec-16 | Dividend On Mutual Fund            | 30-Dec-16   |
| 536152     | BSLAPXRQD  | 29-Dec-16 | Dividend On Mutual Fund            | 31-Dec-16   |
| 537183     | IPRU2222   | 29-Dec-16 | Redemption of Mutual Fund          | -           |
| 537184     | IPRU2223   | 29-Dec-16 | Redemption of Mutual Fund          | -           |
| 537185     | IPRU8422   | 29-Dec-16 | Redemption of Mutual Fund          | -           |
| 537186     | IPRU8423   | 29-Dec-16 | Redemption of Mutual Fund          | -           |
| 532889     | KPRMILL    | 29-Dec-16 | Buy Back of Shares                 | 31-Dec-16   |
| 532178     | ENGINERSIN | 30-Dec-16 | Bonus issue 1:1                    | 02-Jan-17   |
| 533373     | IPRU1099   | 02-Jan-17 | Temporary Suspension               | 03-Jan-17   |
| 533375     | IPRU1100P  | 02-Jan-17 | Temporary Suspension               | 03-Jan-17   |
| 533369     | IPRU1306   | 02-Jan-17 | Temporary Suspension               | 03-Jan-17   |
| 533371     | IPRU1307P  | 02-Jan-17 | Temporary Suspension               | 03-Jan-17   |
| 533376     | IPRU1692   | 02-Jan-17 | Temporary Suspension               | 03-Jan-17   |
| 535675     | IPRU8065   | 02-Jan-17 | Temporary Suspension               | 03-Jan-17   |
| 535676     | IPRU8066   | 02-Jan-17 | Temporary Suspension               | 03-Jan-17   |
| 535677     | IPRU8119   | 02-Jan-17 | Temporary Suspension               | 03-Jan-17   |
| 539982     | ASYL       | 04-Jan-17 | Bonus issue 3:20                   | 05-Jan-17   |
| 500228     | JSWSTEEL   | 04-Jan-17 | Stock Split From Rs.10/- to Rs.1/- | 05-Jan-17   |
| 532129     | HEXAWARE   | 05-Jan-17 | Buy Back of Shares                 | 06-Jan-17   |
| 539997     | KPL        | 05-Jan-17 | Interim Dividend - Rs. - 0.6000    | 06-Jan-17   |
| 532663     | SASKEN     | 05-Jan-17 | Buy Back of Shares                 | 06-Jan-17   |
| 530759     | STERTOOLS  | 09-Jan-17 | Stock Split From Rs.10/- to Rs.2/- | 10-Jan-17   |



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