

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8641	0.45	NIFTY IT	10181.85	0.17
Sensex	27882	0.63	NIFTY BANK	19708.30	1.21
DowJones	20094	-0.04	NIFTY 500	7455.15	0.50
Nasdaq	5661	0.10	NIFTY FMCG	21798.20	(1.84)
Hangseng	23361	-0.06	NIFTY INFRA	2930.20	1.30
Shanghai	3159	0.31	NIFTY AUTO	10014.85	0.47
Nikkei	7183	-0.79	NIFTY ENERGY	10735.45	0.69
Strait Times	3065	0.43	NIFTY PHARMA	10367.20	0.33
Kospi	2084	0.81	Advances / Declines	BSE	NSE
Taiwan	9448	0.25	Advances	1376	815
FTSE	7184	0.32	Declines	1411	827
CAC	4840	-0.56	Unchanged	210	66
DAX	11814	-0.29	Total	2997	1708

Nifty Gainers		
Company	Price(Rs)	Chg(%)
BHEL	139.25	5.57
BHARTIARTL	327.55	5.20
ICICIBANK	271.80	4.56
BANKBARODA	167.90	3.67
NTPC	177.10	3.36

Nifty Losers		
Company	Price(Rs)	Chg(%)
ITC	257.50	(3.01)
BOSCHLTD	22370.00	(2.22)
LUPIN	1493.95	(1.67)
WIPRO	466.00	(1.63)
KOTAKBANK	783.05	(1.53)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
ITDCEM	3.33	0.5	7
ADANIENT	43.68	7.2	6
ASHOKLEY	139.85	24.1	6
BALRAMCHIN	11.86	2.5	5
IFCI	56.95	12.4	5

Indian Forex	Closing	Chg	% Chg
USD/INR	68.204	0.049	0.07
GBP/INR	85.494	0.184	0.22
EUR/INR	72.747	(0.343)	(0.47)
JPY/INR	59.240	(0.740)	(1.23)

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28645	(418)
Silver (Rs/1kg)	40709	(462)

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.0	(1.58)
Brent (US\$/BBL)	55.4	(1.58)
Gold (US/oz)	1193.7	0.70
Silver (US\$/oz)	17.2	2.75
Copper (US\$/MT)	5847.0	(0.73)
Alum (US\$/MT)	1827.5	(0.54)
Zinc(US\$/MT)	2762.0	(0.29)

ADR	Cl. Values	% Chg.
ICICI Bank	8.10	3.18
HDFC Bank	69.59	(0.22)
Infosys	13.94	1.09
Vedanta Ltd	12.72	0.95
Dr. Deddy's Labs	44.45	0.75
Wipro	9.52	0.21
Tata Motors	39.91	(0.45)

Market Sensor

US market closed mixed on Friday after the initial fourth-quarter GDP read fell short of estimates, but managed to record weekly gains of around 1 percent. Dow Jones Industrial Average was down 0.04% or 7.13 points at 20093.78 Nasdaq Composite was up 0.10% or 5.61 points at 5660.78 Standard & Poor's 500 was down 0.09% or 1.99 points at 2294.69.

Indian Equity market gained nearly half a percent today and settled closer to 8650, continuing its jubilation for fourth consecutive session. Strong global cues, FII's turning into net buyers and expectation of a favorable Union Budget have a positive sentiment in the market. Nifty ended the previous day with a gain of 0.45% or 38.50 points at 8641.25. On Friday's trading session, FII's bought net Rs.211.77 Cr in cash market and bought Rs.356.38 Cr in derivative segment. Whereas, DII bought net Rs.482.52 Cr in cash segment.

Global News

❖Ratings agency Fitch downgraded Turkey's sovereign debt to "junk" on Friday, snuffing out its last remaining investment grade and underscoring deepening concern about politics and monetary policy in what was once a star emerging market. (Reuters)

❖Berlin should be ready to seize new opportunities in Asia as Washington steps away from global trade deals, Germany's new foreign minister said on Friday, and Chancellor Angela Merkel said Germany and the European Union would seek new trade deals. (Reuters)

❖Britain is committed to free and open trade with the United States and Canada, UK Trade Minister Liam Fox said on Friday, though he did not elaborate on whether that would mean bilateral trade talks with the two countries. (Reuters)

❖U.S. President Donald Trump will again be centre of attention in the coming week with any policy statements, having helped put the Federal Reserve, Bank of England and other central banks in wait-and-see mode. (Reuters)

❖U.S. economic growth slowed sharply in the fourth quarter as a plunge in shipments of soybeans weighed on exports, but steady consumer spending and rising business investment pointed to sustained strength in domestic demand. (Reuters)

Economic News

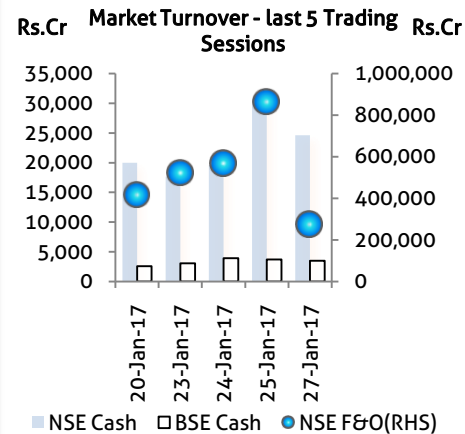
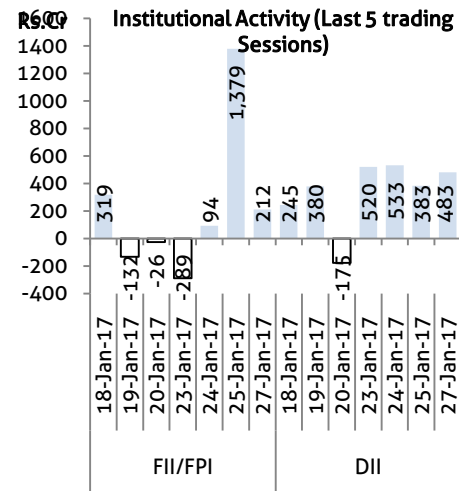
- ❖ Japanese financial services major Nomura has downplayed the impact of the protectionist trade policies of the US President Donald Trump on the country as it sees only 10 bps hit on GDP at 6.8 per cent in 2017.
- ❖ The Reserve Bank is expected to extend the deadline for asset quality review (AQR) of lenders by a few months because of the unusual situation in the financial sector following demonetisation, bankers said.
- ❖ India sharply trimmed exposure to US government securities, lowering the holding to \$118.7 billion in November 2016 — the month which saw Donald Trump win the American Presidential polls.
- ❖ To plug tax loopholes, the I-T department will use Big Data analytics to track down evaders by collecting information such as common address, mobile number and e-mail to establish relationship between their multiple PANs.
- ❖ Major oil public sector units are planning to invest over Rs 1.43 lakh crore in Andhra Pradesh in coming years which would create jobs for thousands of people in the state, Oil Minister Dharmendra Pradhan said on Friday.
- ❖ The Union Government in coordination with Bihar Government has successfully distributed over 1 crore LED bulbs under the UJALA (Unnat Jeevan by Affordable LEDs and Appliances for All) scheme in the state so far.
- ❖ India is looking to increase exports of technical textiles such as sweat absorbing clothes for athletes or fire retardant wear used by factory workers or fire-fighters, where margins are higher than traditional garments.
- ❖ Government is working on boosting infrastructure, particularly ports, roads and waterways, to significantly reduce logistics cost that is "very high" in the country, Union Minister Nitin Gadkari said on Saturday.
- ❖ The water levels in 91 major reservoirs in the country have dipped to 51 per cent of their total capacity, the government said on Friday.
- ❖ Addressing investors' concerns ahead of GAAR implementation from April 1, the tax department said it will not interplay with their right to choose a method of transaction and won't apply if routing of funds through a jurisdiction is "based on non-tax commercial considerations".

Domestic News

- ❖ Maruti Suzuki announced a price increase in range of Rs 1,500-Rs 8,014 (ex-showroom New Delhi) across models.
- ❖ Defence PSU Bharat Electronics will split its shares in the ratio of 1:10, which will make the scrip more affordable to investors and increase market liquidity.
- ❖ GPT Infraprojects has won a Rs 90.5 crore contract in a joint venture from IRCON International for works related to Kiul-Gaya railway line.
- ❖ Global brokerage houses CLSA and Goldman Sachs maintained 'Buy' on ITC with a target price of Rs 263 and Rs 300, respectively.
- ❖ Om Metals Infraprojects has secured in its joint venture (Om Metals – SPML) a letter of intent (LOI) from Rwanda Agriculture Board from the work related to Development of Irrigation and Watershed Development in Mpanga Sector (LOT 1) in Rwanda (Africa) for \$16.58 million.

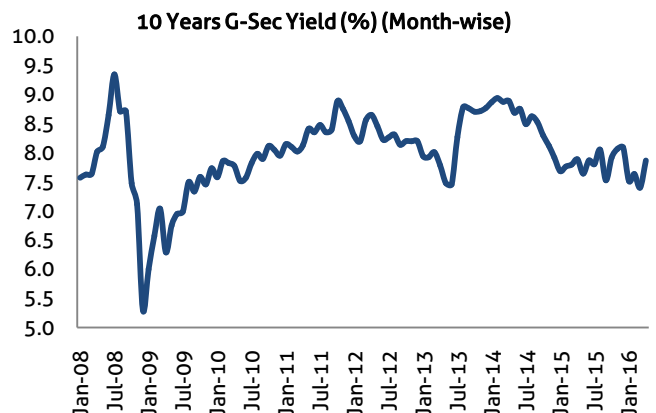
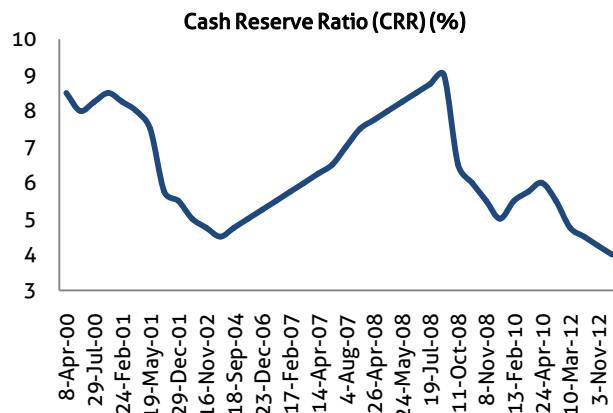
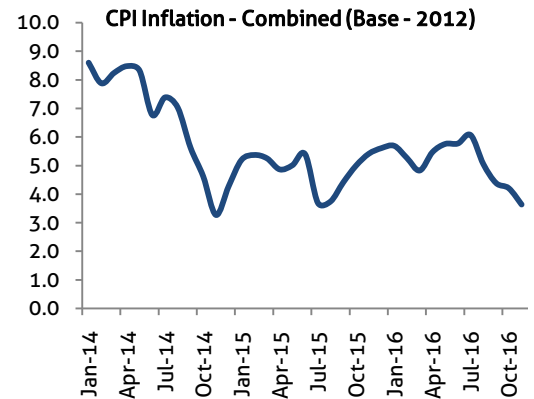
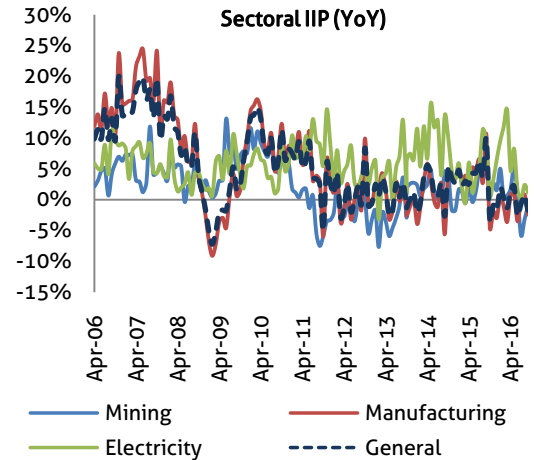
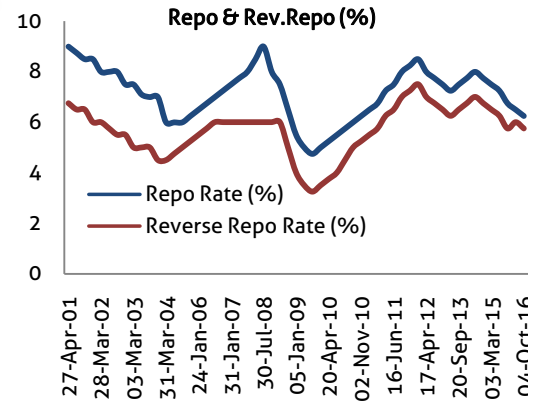
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0733	0.0035	0.00
GBP-USD	1.2587	0.0038	0.30
USD-JPY	114.37	(0.7300)	(0.63)

Bond Markets	Closing	Chg
10-yr bond	6.78	12.30 bps
Interbank call	6.02	4.12 bps



Domestic News (Cont...)

- ❖ SRS to sell its entire investment in its wholly-owned subsidiary SRS Worldwide (FZC) in Sharjah, UAE, Subsidiary contributed 9.35 percent to the consolidated turnover of the company in FY16, Stake sale to focus completely on operations in India.
- ❖ Kalindee Rail Nirman secures an order worth Rs 197 crore from Dedicated Freight Corridor Corporation of India.
- ❖ Gujarat Alkalies and Chemicals board approves establishment of Poly Aluminium Chloride plant at Sodium Cyanide Complex, Vadodara, estimated project cost of 32,000 tonnes per annum plant at Rs 22 crore, project estimated to increase topline by Rs 33 crore and to be completed in 12 months.
- ❖ GPT Infraprojects JV with Hari Constructions bags an order worth Rs 90.5 cr, project expected to be completed in 18 months. Order inflow at Rs 422 cr, while the order book stands at Rs 1,760 crore.
- ❖ Finance Minister may scrap subsidy given to states for sugar and save Rs 4,500 crore.
- ❖ Godawari Power and Ispat awarded long-term coal linkages in the recently concluded auction by Coal India. Linkages to fulfill 75 percent of the company's coal requirement.
- ❖ Prakash Industries secures long-term coal-linkages for sponge iron, of 6.49 lakh million tonnes per annum for next 5 years.
- ❖ GMR Infrastructure subsidiary Kakinada SEZ Ltd. signs MoUs with five companies to set up manufacturing units in Kakinada SEZ for a total investment of Rs 7,000 crore.
- ❖ Competition Commission of India clears Schneider Electric deal with Luminous Power.
- ❖ ONGC to invest \$5.1 billion to develop oil findings of Andhra Pradesh coast.
- ❖ HPCL signs pact with GAIL and Andhra Pradesh government for Rs 40,000 crore petrochemical project.
- ❖ Tata Steel seeks board approval to expand Odisha plant capacity to 8 million tonnes per year.
- ❖ Tata Sons to hike stake in Tata Motors, Tata Steel, Tata Power, Tata Chemicals and Indian Hotels by 5 percent. The total cost for stake hike is at Rs 12,500 crore.
- ❖ Balrampur Chini Mills to sell entire stake in subsidiary Indo Gulf Industries Ltd. to Ganesh Explosives Pvt. Ltd. for Rs 20.64 lakh.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Jan-17	Sandesh Ltd	MEGHDHANUSH ENTERPRISE LLP	BUY	60114	875.0
27-Jan-17	LG Balakrishnan & Bros	K INDIA OPPORTUNITIES FUND LIMITED	BUY	79384	599.9
27-Jan-17	Stampede Capital Ltd	USHA RANI MEENAVALLI	SELL	1640000	24.9
27-Jan-17	AYM Syntex Limited	PARTH INFIN BROKERS PVT LTD	BUY	281887	97.9
27-Jan-17	Pritish Nandy Comm. Ltd.	ELARA INDIA OPPORTUNITIES FUND LIMITED	SELL	500000	24.5

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
27-Jan-17	GITANJALI	UNO METALS LIMITED	S	960,000	69.7
27-Jan-17	VISHAL	VICKY RAJESH JHAVERI	S	99,000	459.2
27-Jan-17	MRSS	KOKILA GUPTA	S	45,600	149.5
27-Jan-17	SHIVKRUPA	MAHENDRA SAMPAT PAWAR	B	100,826	56.2
27-Jan-17	VASINFRA	KALPESH NANUBHAI BAMBHAROLIA	B	377,372	14.7

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
537374	IPRU2234	30-Jan-17	Redemption of Mutual Fund	-
537375	IPRU2235	30-Jan-17	Redemption of Mutual Fund	-
537376	IPRU8434	30-Jan-17	Redemption of Mutual Fund	-
537377	IPRU8435	30-Jan-17	Redemption of Mutual Fund	-
511736	USHDI	30-Jan-17	Stock Split From Rs.10/- to Rs.1/-	31-Jan-17
533151	DBCORP	31-Jan-17	Interim Dividend - Rs. - 4.0000	01-Feb-17
533179	PERSISTENT	31-Jan-17	Interim Dividend - Rs. - 6.0000	01-Feb-17
500550	SIEMENS	31-Jan-17	Dividend - Rs. - 6.0000	-
505255	GMM	01-Feb-17	Interim Dividend - Rs. - 0.7000	02-Feb-17
532281	HCLTECH	01-Feb-17	Interim Dividend - Rs. - 6.0000	02-Feb-17
532987	RBL	01-Feb-17	Interim Dividend - Rs. - 6.0000	02-Feb-17
533271	ASHOKA	02-Feb-17	Interim Dividend - Rs. - 0.8000	03-Feb-17
500049	BEL	02-Feb-17		04-Feb-17
532155	GAIL	02-Feb-17	Interim Dividend - Rs. - 8.5000	03-Feb-17
513108	GANDHITUBE	02-Feb-17	Interim Dividend - Rs. - 9.0000	03-Feb-17
532636	IIFL	02-Feb-17	Interim Dividend - Rs. - 4.5000	03-Feb-17
532947	IRB	02-Feb-17	Interim Dividend - Rs. - 2.0000	03-Feb-17
523405	JMFINANCIL	02-Feb-17	Interim Dividend - Rs. - 0.6500	03-Feb-17
530201	KALLAM	02-Feb-17	Stock Split From Rs.10/- to Rs.2/-	03-Feb-17
539788	KDML	02-Feb-17	Stock Split From Rs.10/- to Rs.5/-	03-Feb-17
507649	RASOI	02-Feb-17	Consolidation of Shares	03-Feb-17
532661	RML	02-Feb-17	Interim Dividend - Rs. - 2.0000	03-Feb-17

Global Economic Calendar

Date	Country	Event	Actual	Forecast
30-Jan-17	JPY	Retail Sales (YoY) (Dec)	1.30%	1.70%
30-Jan-17	EUR	Business and Consumer Survey (Jan)	107.9	107.8
30-Jan-17	USD	Core PCE Price Index (MoM) (Dec)	0.20%	0.00%
30-Jan-17	USD	Personal Income (MoM) (Dec)	0.40%	0.00%
30-Jan-17	USD	Pending Home Sales (MoM) (Dec)	0.60%	-2.50%
31-Jan-17	JPY	Unemployment Rate (Dec)	3.10%	3.10%
31-Jan-17	JPY	Industrial Production (MoM) (Dec)	0.30%	1.50%
31-Jan-17	GBP	GfK Consumer Confidence (Jan)	-8	-7
31-Jan-17	JPY	BoJ Interest Rate Decision	-0.10%	-0.10%
31-Jan-17	GBP	BoE Consumer Credit (Dec)	1.700B	1.926B
31-Jan-17	GBP	Mortgage Approvals (Dec)	70.00K	67.51K
31-Jan-17	EUR	CPI (YoY) (Jan)	1.40%	1.10%
31-Jan-17	EUR	GDP (YoY) (Q4)		1.70%
31-Jan-17	EUR	Unemployment Rate (Dec)	9.80%	9.80%
31-Jan-17	USD	Employment Cost Index (QoQ) (Q4)	0.60%	0.60%
31-Jan-17	USD	S&P/CS HPI Composite - 20 n.s.a. (YoY) (Nov)	5.00%	5.10%
31-Jan-17	USD	Chicago PMI (Jan)	54.8	54.6
31-Jan-17	USD	CB Consumer Confidence (Jan)	112.5	113.7
1-Feb-17	CNY	Manufacturing PMI (Jan)	51.2	51.4
1-Feb-17	GBP	Nationwide HPI (YoY) (Jan)	4.20%	4.50%
1-Feb-17	EUR	Manufacturing PMI (Jan)	55.1	55.1
1-Feb-17	GBP	Manufacturing PMI (Jan)	55.9	56.1
1-Feb-17	USD	MBA 30-Year Mortgage Rate		4.35%
1-Feb-17	USD	Construction Spending (MoM) (Dec)	0.30%	0.90%
1-Feb-17	USD	ISM Manufacturing PMI (Jan)	54.5	54.7
2-Feb-17	USD	Fed Interest Rate Decision	0.75%	0.75%
2-Feb-17	GBP	Construction PMI (Jan)	53.8	54.2
2-Feb-17	EUR	PPI (YoY) (Dec)		0.10%
2-Feb-17	GBP	BoE QE Total (Jan)	435B	435B
2-Feb-17	GBP	BoE Interest Rate Decision (Jan)	0.25%	0.25%
2-Feb-17	USD	Challenger Job Cuts (Jan)		33.6K
2-Feb-17	USD	Nonfarm Productivity (QoQ) (Q4)	0.90%	3.10%
3-Feb-17	EUR	Retail Sales (MoM) (Dec)	0.40%	-0.40%
3-Feb-17	USD	Manufacturing Payrolls (Jan)	2.0K	17.0K
3-Feb-17	USD	Nonfarm Payrolls (Jan)	165K	156K
3-Feb-17	USD	Unemployment Rate (Jan)	4.70%	4.70%
3-Feb-17	USD	Factory Orders (MoM) (Dec)	1.70%	-2.40%
3-Feb-17	USD	ISM Non-Manufacturing PMI (Jan)	57	57.2

Indian Economic Calendar

Date	Country	Event	Actual	Forecast
1-Feb-17	INR	Nikkei Markit Manufacturing PMI (Jan)		49.6

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