

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	8104	0.86	NIFTY IT	10291.85	0.91
Sensex	26366	0.59	NIFTY BANK	18033.15	0.88
DowJones	19820	-0.07	NIFTY 500	6915.45	0.99
Nasdaq	5432	-0.12	NIFTY FMCG	20400.75	0.60
Hangseng	21951	0.73	NIFTY INFRA	2688.50	0.48
Shanghai	3100	0.12	NIFTY AUTO	9109.05	1.42
Nikkei	19078	-0.35	NIFTY ENERGY	10148.90	1.54
Strait Times	2895	0.24	NIFTY PHARMA	10132.35	(0.17)
Kospi	2026	0.00	Advances / Declines	BSE	NSE
Taiwan	9234	0.89	Advances	1695	1079
FTSE	7120	0.20	Declines	895	506
CAC	4838	-0.20	Unchanged	157	93
DAX	11451	-0.21	Total	2747	1678

Nifty Gainers		
Company	Price(Rs)	Chg(%)
GRASIM	843.15	3.95
YESBANK	1150.30	3.35
BPCL	635.05	3.23
EICHERMOT	21500.00	2.95
BOSCHLTD	20700.00	2.62

Nifty Losers		
Company	Price(Rs)	Chg(%)
ADANI PORTS	264.10	(1.64)
SUNPHARMA	615.10	(1.01)
AUROPHARMA	646.15	(0.86)
INFY	990.00	(0.85)
LT	1340.00	(0.74)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
LAKSHVILAS	9.16	1.0	9
ATUL	1.03	0.1	9
TGBHOTELS	6.82	0.8	8
JAICORPLTD	87.37	11.4	8
PINCON	7.75	1.2	7

Indian Forex	Closing	Chg	% Chg
USD/INR	68.124	(0.101)	(0.15)
GBP/INR	83.418	(0.444)	(0.53)
EUR/INR	71.210	(0.242)	(0.34)
JPY/INR	58.410	0.350	0.60

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	27604	138
Silver (Rs/1kg)	39661	506

Commodities	Price	% Chg.
Crude (US\$/BBL)	53.9	0.17
Brent (US\$/BBL)	56.9	1.28
Gold (US/oz)	1162.5	1.25
Silver (US\$/oz)	16.3	0.87
Copper (US\$/MT)	5514.0	0.51
Alum (US\$/MT)	1713.0	(0.78)
Zinc(US\$/MT)	2540.0	(0.84)

ADR	Cl. Values	% Chg.
ICICI Bank	7.40	(0.27)
HDFC Bank	60.83	0.35
Infosys	14.74	0.07
Vedanta Ltd	12.72	0.95
Dr. Deddy's Labs	44.78	(0.07)
Wipro	9.60	0.73
Tata Motors	34.24	2.27

Market Sensor

US market closed lower on Thursday in light year-end trading as traders began to look ahead to 2017. Dow Jones Industrial Average was down 0.07% or 13.90 points at 19819.78 Nasdaq Composite was down 0.12% or 6.47 points at 5432.09 Standard & Poor's 500 was down 0.03% or 0.66 points at 2249.23.

Indian Equity market settled with decent gains on expiry day, providing some relief to the participants. December series. Short covering has lifted the market from the day's low. Moreover, there was bargain hunting in the market as many stocks declined 20-40% in the last few sessions. Strengthening rupee also supported the upmove in absence of any major global triggers. Nifty ended the previous day with a gain of 0.86% or 68.75 points at 8103.60. On Thursday's trading session, FIIs sold net Rs.662.29 Cr in cash market and bought Rs.754.12 Cr in derivative segment. Whereas, DII bought net Rs.957.83 Cr in cash segment.

Global News

❖ South Korea lowered its growth outlook for next year as it sees weaker domestic demand and waning job growth holding back recovery in Asia's fourth-largest economy. (Reuters)

❖ Morale in large British companies hit an 18-month high in the fourth quarter, bolstered by robust economic growth and recovering fully from a slump that followed the Brexit vote, a survey showed on Thursday. (Reuters)

❖ Germany's finance ministry expressed concern on Wednesday about Italian plans to rescue the country's third biggest lender Monte dei Paschi di Siena, saying Rome must stick to European rules. (Reuters)

❖ Japan's factory output rose in November and manufacturers expect to ramp up production in coming months, data showed on Wednesday, underscoring the central bank's view that a pick-up in global demand will underpin a steady economic recovery. (Reuters)

❖ Chinese firms reported strong performance in the fourth quarter, with hiring on the rise and profits up, but the outlook for 2017 is uncertain as cash flow remains weak and inventories rose at a record pace in late 2016, a private survey showed. (Reuters)

Economic News

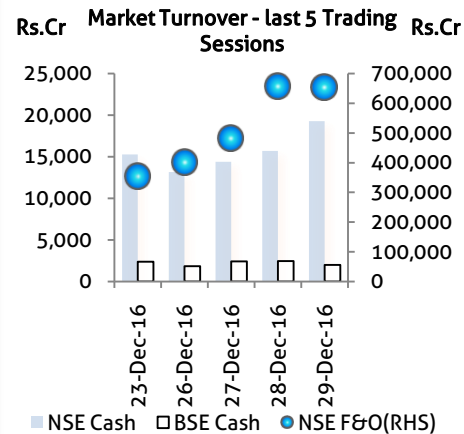
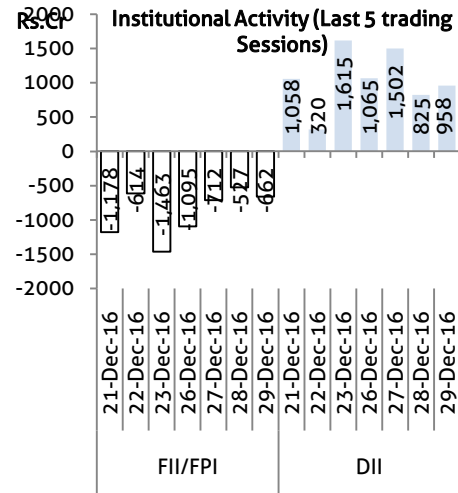
- ❖ The government has made the holding of more than 10 junked Rs 500/1000 notes a penal offence punishable with a minimum Rs 10,000 fine, but the harsher four-year jail term has been dropped.
- ❖ Markets regulator Sebi on Thursday allowed Cotton Association of India (CAI) to exit the bourse business by withdrawing its recognition.
- ❖ RBI said GST and demonetisation have the potential to transform the economy, "notwithstanding some inconvenience to public and momentary adverse impact on growth", even as it flagged elevated risks due to continuous deterioration in banks' asset quality.
- ❖ Income disclosure schemes are likely to help the government in meeting the fiscal deficit target as additional collections will compensate for the lower revenues through disinvestment and telecom spectrum auctions, RBI's Financial Stability Report said on Thursday.
- ❖ Amid a continuing debate on black money, an RBI report said "the best way" to contain this menace is to improve governance and quality of services, avoid excessive regulations, impose stringent penalties and have a compatible tax structure.
- ❖ The Election Commission needs to build a political consensus on the issue of electoral reforms, including funding, the government said, putting the ball back in the court of the poll panel on its long-pending demand for changes in the system of party fundings.
- ❖ Seeking to make India a hub of international arbitration and to accelerate the system of alternate dispute resolution, the government set up a high level committee to recommend ways to make arbitration more efficient.
- ❖ RBI Governor Urjit Patel said the demonetisation exercise will have "far reaching changes" towards a transformative effect on the economy going forward, despite some short-term disruptions and "public hardship".
- ❖ The supply of coal to the power sector by CIL saw a fall of 6 per cent at 33.7 million tonnes last month, even as the government claimed in October that the demand for fossil fuel has started picking up.

Domestic News

- ❖ Jagran Prakashan board to meet on January 5, 2017 to consider the proposal for buy-back of shares.
- ❖ IFCI offers to offload 25 percent of its 3.05 percent stake through the NSE IPO.
- ❖ Lakshmi Vilas Bank launches QIP to raise Rs 600 crore by issuing 4.25 crores shares. Price fixed at Rs 141.15 per share.
- ❖ Finance Ministry considering debt restructuring for sugar sector.
- ❖ GE Power India has received contracts worth \$40 million by Bharat Heavy Electricals Limited (BHEL) to supply components and services for the supercritical steam generator island packages
- ❖ According to media reports, Petrobangla signed an initial agreement with Petronet LNG to set up an LNG re-gasification terminal on Kutubdia Island and a pipeline at an estimated cost of \$950 million. Petrobangla is a government-owned oil company of Bangladesh.

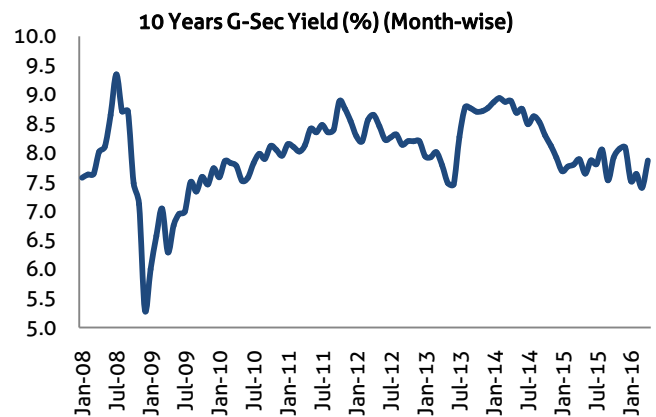
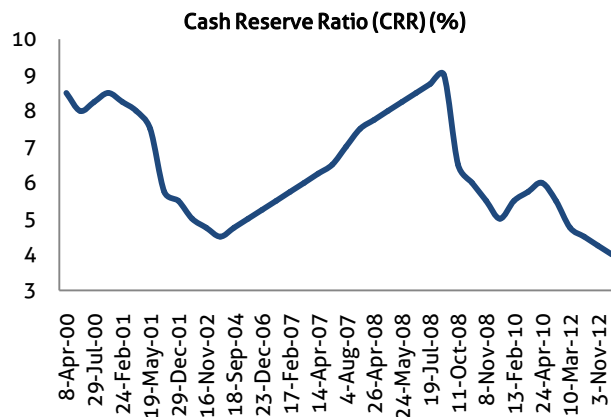
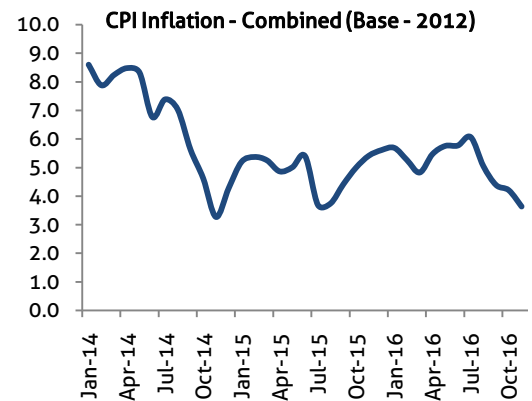
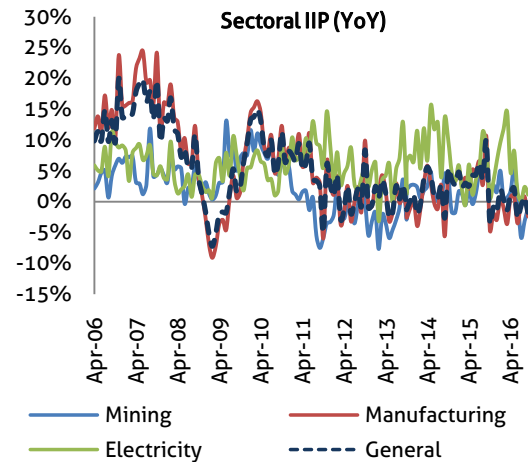
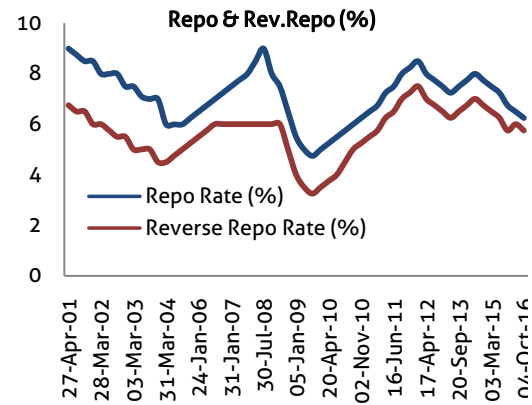
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0537	0.0049	0.00
GBP-USD	1.2280	0.0015	0.12
USD-JPY	116.43	(0.1300)	(0.11)

Bond Markets	Closing	Chg
10-yr bond	6.80	0.40 bps
Interbank call	6.12	-0.67 bps



Domestic News (Cont...)

- ❖ India Tourism Development Corporation) shares will list on the National Stock Exchange (NSE) on Friday.
- ❖ Rajesh Exports has won a Rs9.29bn export order from the United Arab Emirates.
- ❖ Tata Steel Special Economic Zone Ltd has sought more time from the Government for setting up a multi—product SEZ in Odisha.
- ❖ Lupin has received tentative approval from the US health regulator to market its Balasalazide Disodium tablets, used for the treatment of ulcerative colitis, in the American market.
- ❖ Bharat Heavy Electricals Limited has successfully commissioned another 600mw coal-based thermal power plant in Telangana.
- ❖ International base metal prices are unlikely to increase further, as ICRA believes that the recent rallies have been largely sentiment driven, and positions taken by global commodity funds, without any major change in fundamental demand-supply positions in recent months.
- ❖ Aurobindo Pharma gets 2 USFDA approvals overnight, both are generic drugs
- ❖ Billionaire Mukesh Ambani-led Reliance Jio has told telecom regulator Trai that its latest voice and data offer does not violate any of the existing norms that requires promotional offers to be limited to 90 days.
- ❖ Inter-ministerial body FIPB approved six investment proposals, including that of Sanofi Synthelabo India, Star Den Media Services and Idea Cellular Infrastructure Services, envisaging foreign investment of Rs 1,200 crore.
- ❖ Dalmia Group firm Golden Tobacco Ltd has received notice from consortium of banks led by Canara Bank for one of its property situated at Guntur.
- ❖ Speciality Restaurants enters into a deed of assignment with West Bengal Industrial Development Corporation Ltd. (WBIDC) and M/s. Sumash Developers Pvt. Ltd. to transfer leasehold rights of the company in respect of the property.
- ❖ RS Software has announced that the company has made further investment of Rs 5,90,00,000 in Paypermint Private Limited, its wholly owned subsidiary for allotment of 59,00,000 equity shares of 10 each.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Dec-16	Indiabulls Hsg Fin Ltd	MORGAN STANLEY MAURITIUS COMPANY LTD	SELL	5796775	643.1
29-Dec-16	Mahindra & Mahindra Finan	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	BUY	3623800	272.8
29-Dec-16	Kalpataru Pow Trans Ltd	HSBC INDIAN EQUITY MOTHER FUND	BUY	1718939	248.3
29-Dec-16	IFCI Ltd.	ADROIT SHARE & STOCK BROKER PVT. LTD.	BUY	9572027	27.8
29-Dec-16	R.P.P. Infra Projects Ltd	SHAH BABULAL VADILAL	SELL	197182	238.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
29-Dec-16	JAICORPLTD	MORGAN STANLEY MAURITIUS COMPANY LIMITED	B	7,556,073	67.3
29-Dec-16	INTENTECH	UNO METALS LIMITED	S	270,000	151.8
29-Dec-16	RPPINFRA	SHAH BABULAL VADILAL	S	137,901	240.1
29-Dec-16	TGBHOTELS	REAL MARKETING PVT LTD	S	261,158	79.0
29-Dec-16	ARNAVCORP	BULLTEXT REALITY PRIVATE LIMITED	S	1,800,000	2.5

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
532178	ENGINEERSIN	30-Dec-16	Bonus issue 1:1	02-Jan-17
533373	IPRU1099	02-Jan-17	Temporary Suspension	03-Jan-17
533375	IPRU1100P	02-Jan-17	Temporary Suspension	03-Jan-17
533369	IPRU1306	02-Jan-17	Temporary Suspension	03-Jan-17
533371	IPRU1307P	02-Jan-17	Temporary Suspension	03-Jan-17
533376	IPRU1692	02-Jan-17	Temporary Suspension	03-Jan-17
535675	IPRU8065	02-Jan-17	Temporary Suspension	03-Jan-17
535676	IPRU8066	02-Jan-17	Temporary Suspension	03-Jan-17
535677	IPRU8119	02-Jan-17	Temporary Suspension	03-Jan-17
539982	ASYL	04-Jan-17	Bonus issue 3:20	05-Jan-17
500228	JSWSTEEL	04-Jan-17	Stock Split From Rs.10/- to Rs.1/-	05-Jan-17
532129	HEXAWARE	05-Jan-17	Buy Back of Shares	06-Jan-17
539997	KPL	05-Jan-17	Interim Dividend - Rs. - 0.6000	06-Jan-17
532663	SASKEN	05-Jan-17	Buy Back of Shares	06-Jan-17
530759	STERTOOLS	09-Jan-17	Stock Split From Rs.10/- to Rs.2/-	10-Jan-17
533106	OIL	12-Jan-17	Bonus issue 1:3	13-Jan-17
532424	GODREJCP	06-Feb-17		07-Feb-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Dec-16	JPY	Household Spending (YoY) (Nov)		0.20%	-0.40%
27-Dec-16	JPY	National CPI (YoY) (Nov)			0.10%
27-Dec-16	JPY	Tokyo CPI (YoY) (Dec)			0.50%
27-Dec-16	JPY	Unemployment Rate (Nov)		3.00%	3.00%
27-Dec-16	JPY	Housing Starts (YoY) (Nov)		10.20%	13.70%
27-Dec-16	USD	S&P/CS HPI Composite - 20 n.s.a. (MoM) (Oct)			0.10%
27-Dec-16	USD	CB Consumer Confidence (Dec)		108.1	107.1
27-Dec-16	USD	Richmond Services Index (Dec)			3
28-Dec-16	JPY	Industrial Production (MoM) (Nov)		1.60%	
28-Dec-16	USD	MBA 30-Year Mortgage Rate			4.41%
28-Dec-16	USD	Pending Home Sales (MoM) (Nov)		0.40%	0.10%
29-Dec-16	GBP	Nationwide HPI (YoY) (Dec)		3.80%	4.40%
30-Dec-16	USD	Chicago PMI (Dec)		57.6	57.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous

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