

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9174	0.33	NIFTY IT	10730.75	(0.10)
Sensex	29647	0.39	NIFTY BANK	21620.70	1.07
DowJones	20728	0.33	NIFTY 500	7976.90	0.40
Nasdaq	5914	0.28	NIFTY FMCG	23671.00	(0.01)
Hangseng	24155	-0.60	NIFTY INFRA	3082.60	0.31
Shanghai	3218	0.23	NIFTY AUTO	9860.30	0.15
Nikkei	7002	0.59	NIFTY ENERGY	11377.65	0.34
Strait Times	3172	-0.01	NIFTY PHARMA	10407.30	(0.12)
Kospi	2164	-0.03	Advances / Declines	BSE	NSE
Taiwan	9828	-0.20	Advances	1729	1070
FTSE	7370	-0.06	Declines	999	553
CAC	5090	0.41	Unchanged	230	99
DAX	12256	0.44	Total	2958	1722

Nifty Gainers		
Company	Price(Rs)	Chg(%)
ADANIPTS	341.00	6.23
EICHERMOT	25720.00	2.65
GAIL	382.10	2.32
HDFCBANK	1460.00	2.20
INDUSINDBK	1427.00	2.05

Nifty Losers		
Company	Price(Rs)	Chg(%)
IDEA	87.30	(1.80)
BHEL	165.10	(1.64)
COALINDIA	289.60	(1.53)
BOSCHLTD	22570.25	(1.51)
TATASTEEL	477.50	(1.42)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
PHOENIXLTD	15.48	1.6	10
ALICON	6.02	0.6	10
GULFOILLUB	6.51	0.7	9
SFL	2.04	0.2	9
SHARDUL	64.46	7.2	9

Indian Forex	Closing	Chg	% Chg
USD/INR	64.933	(0.023)	(0.03)
GBP/INR	80.750	0.271	0.34
EUR/INR	69.874	(0.232)	(0.33)
JPY/INR	58.430	0.020	0.03

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28697	(36)
Silver (Rs/1kg)	41827	(13)

Commodities	Price	% Chg.
Crude (US\$/BBL)	50.2	1.39
Brent (US\$/BBL)	52.7	0.75
Gold (US/oz)	1242.8	(0.70)
Silver (US\$/oz)	18.1	(0.50)
Copper (US\$/MT)	5860.0	0.22
Alum (US\$/MT)	1955.0	1.24
Zinc(US\$/MT)	2833.0	0.85

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

Market Sensor

US market closed higher on Thursday, as financials led, as investors digested key economic data and kept an eye on oil rising prices. Dow Jones Industrial Average was up 0.33% or 69.17 points at 20728.492 Nasdaq Composite was up 0.28% or 16.80 points at 5914.34 Standard & Poor's 500 was up 0.29% or 6.93 points at 2368.06.

Indian Equity market managed to end with modest gain on the expiry day. Strong domestic cues and FII's buying lifted market. GST Bill has been approved by the Parliament which is likely to boost economy. Broader gains in the market were capped due to caution ahead of the expiration of March futures & options later in the day. Nifty ended the previous day with a gain of 0.33% or 29.95 points at 9173.75. On Thursday's trading session, FIIs bought net Rs.67.97 Cr in cash market and bought Rs.3885.53 Cr in derivative segment. Whereas, DII bought net Rs.1701.79 Cr in cash segment.

Global News

❖ Japanese factory output rose at the fastest pace in eight months and the jobless rate hit a two-decade low in February, a sign a rebound in overseas demand continued to brighten prospects for the country's export-reliant economy. (Reuters)

❖ U.S. debt held by the public will balloon to 150 percent of economic output by 2047 unless tax and spending laws are changed, the Congressional Budget Office said on Thursday, far exceeding the record level just after World War II. (Reuters)

❖ U.S. economic growth slowed less than previously reported in the fourth quarter as robust consumer spending provided a boost that was partially offset by the largest gain in imports in two years. (Reuters)

❖ The European Central Bank needs to stick to its already laid out policy path, several policymakers argued on Thursday, although a top conservative urged them to leave the door open to a more rapid reduction in stimulus. (Reuters)

❖ Lebanon's first state budget in 12 years aims to narrow the deficit to 8.7 percent of national output this year and increase revenues almost 10 percent by improving tax collection, the finance minister said on Thursday. (Reuters)

Economic News

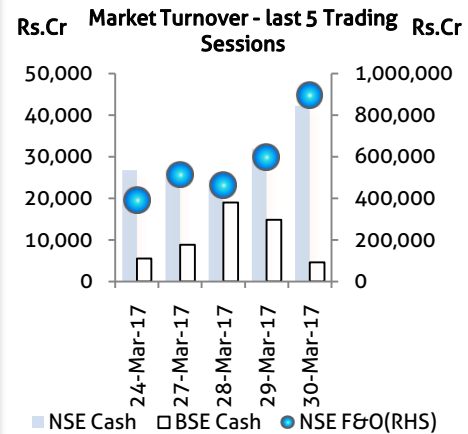
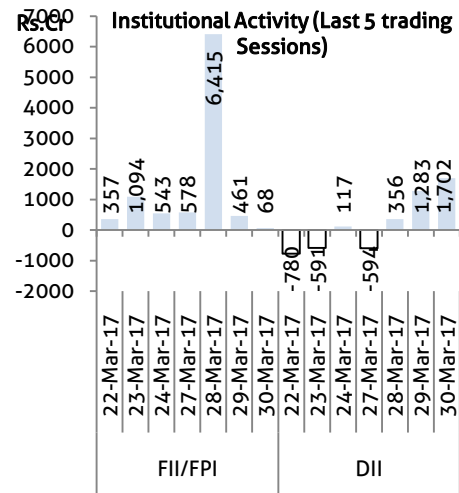
- ❖ An expected revival in the infra space may help the cement demand to grow to around 4 to 5 per cent in the next fiscal, according to rating agency Icria.
- ❖ Giving strategic interests a further push, the Centre is exploring feasibility to connect Sino-India border district Tawang in Arunachal Pradesh with the railway network.
- ❖ Telecom Commission's arguments that reduced tariffs and promo offers are lowering government revenue and hitting financials of the sector are "inconsistent" with public policy objectives, the Telecom Regulatory Authority of India (Trai) has said.
- ❖ India has set up an expert panel to help revive its loss-making state steel maker after a government review found the company to be far less efficient than its rivals despite spending more than \$10 billion in the past eight years.
- ❖ The taxman will seek data on deposits made by an assessee during the demonetisation period as part of the new Income Tax Returns (ITRs) that would be notified soon for the assessment year 2017-18.
- ❖ Economic affairs secretary Shaktikanta Das on Thursday said after that the goods and services tax (GST) will boost the economy and hit the shadow economy. He said GST will raise gross domestic product (GDP) growth by 1.5-2 percentage points.
- ❖ Investors should look to India optimistically for business where growth opportunities are "quite compelling", a leading Singaporean banker has said in Singapore.
- ❖ Hailing the passage of four GST Bills in the Lok Sabha as a step closer to the implementation, industry stakeholders on Thursday said that the government needs to step up work on fitment of commodities in tax slabs to ensure a smooth roll-out by July 1.
- ❖ The Reserve Bank is likely to keep key interest rates unchanged on April 6, while there is scope for a rate cut in the August meet on slow growth and benign inflation, says a report.

Domestic News

- ❖ Power Grid Corporation Of India Ltd approved investments worth Rs 429 crore.
- ❖ Specialty steel maker Mukand Ltd and Sumitomo Corp of Japan have signed an agreement to form a joint venture that will set up a rolling mill in Karnataka.
- ❖ L&T has won new orders worth Rs4,000cr from the hydro carbon sector.
- ❖ Sun Pharma and Cadila Healthcare are recalling one product each from the US market due to contamination and presence of "foreign" tablets respectively.
- ❖ The government is considering all options, including imposition of minimum import price on certain categories of aluminium products, to protect the domestic industry, a union minister said on Thursday.
- ❖ Bharat Financial Inclusion assigned a pool of receivables of an aggregate value of Rs 192.58 crore to one of the largest public sector banks on a direct assignment basis as per the guidelines prescribed by the Reserve Bank of India.
- ❖ Azure Power gets 46 MW of solar projects from the Indian Railways.

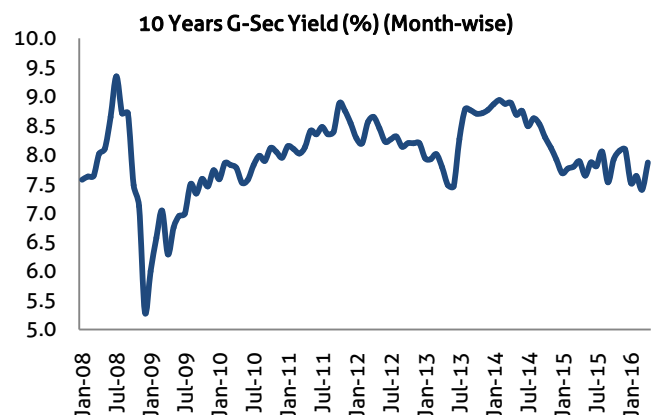
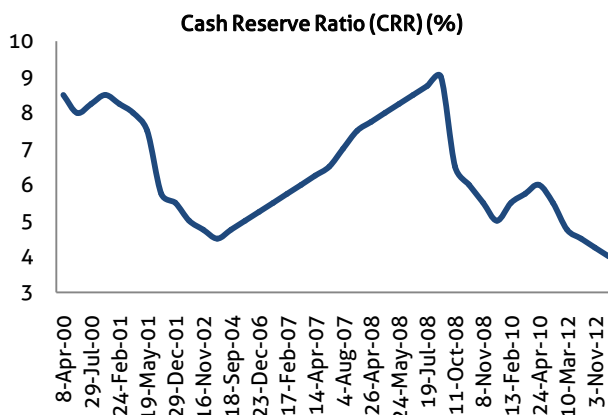
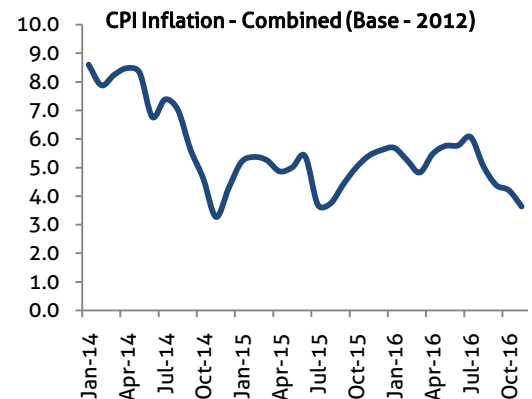
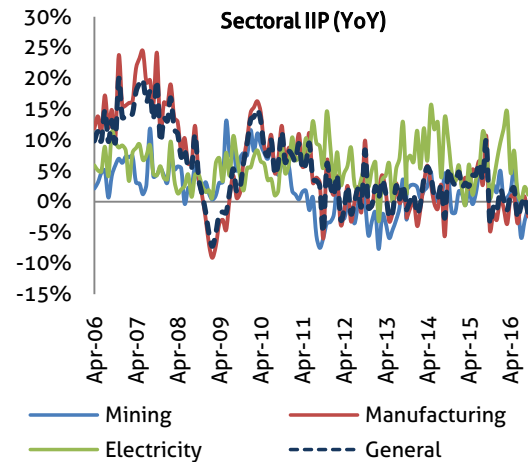
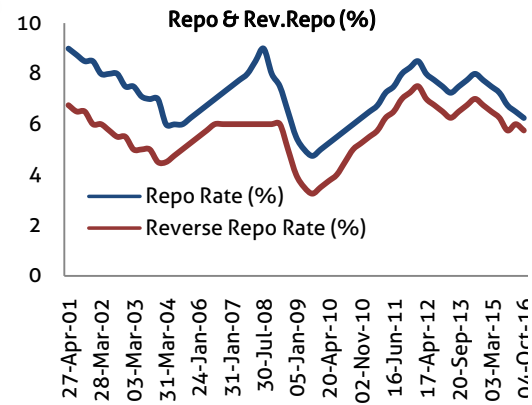
Global Forex	Closing	Chg	% Chg
EUR-USD	1.0682	0.0006	0.00
GBP-USD	1.2495	0.0025	0.20
USD-JPY	112.07	0.1300	0.12

Bond Markets	Closing	Chg
10-yr bond	7.22	4.40 bps
Interbank call	5.98	4.51 bps



Domestic News (Cont...)

- ❖ The National Company Law Tribunal Mumbai Bench has approved the Scheme of Amalgamation between Akasaka Electronics with MIRC Electronics.
- ❖ Tata Motors board approves merging TML Drivelines Ltd., a wholly-owned subsidiary into manufacturing of axles, gearboxes and other commercial vehicle parts, with the company.
- ❖ JMC Projects (I) secures two new orders worth Rs 1,098 crore.
- ❖ Cadila Healthcare has acquired all shares held by its subsidiary companies include Zydus Pharmaceuticals USA Inc., Zydus Healthcare USA LLC, Zydus Noveltech USA and Bremer Pharma GmbH, Germany.
- ❖ Dilip Buildcon receives completion certificate of a project in Madhya Pradesh, 150 days prior to the scheduled completion date. Company has also received a Letter of Award from the National Highways Authority of India for a project in the state of Andhra Pradesh valued at Rs 503.10 crore on an EPC basis. Dilip Buildcon also bagged three road projects worth Rs 3,269 crore in Maharashtra.
- ❖ Alankit Limited enters into a GST Suvidha Provider agreement with the GST Network for providing GST services to the tax payer.
- ❖ J Kumar Infraprojects receives show cause notices for three works awarded by the Municipal Corporation of Greater Mumbai and also blacklisted for the period of 7 years.
- ❖ HPL Electric and Power commences commercial production at the newly set-up unit in Guwahati.
- ❖ Zensar Technologies to acquire Keystone Logistics for Rs 132 cr.
- ❖ MTNL to invest Rs 400 crore to set up 1,800 towers.
- ❖ BHEL may collaborate with ISRO in the Aerospace sector.
- ❖ PTC India Financial Services Limited (PFS) divested its entire stake in Indian Energy Exchange Limited (IEX) for Rs.132.54 crores.
- ❖ SBI has raised \$500 million by selling bonds to overseas investors seeking to tap cheaper money before US Federal Reserve increases the rate adding to the borrowing costs globally.
- ❖ Debt-ridden Jindal Steel and Power board has approved issuance of 4.8 crore convertible warrants to Opelina and Investment Ltd, a promoter group entity, on preferential basis.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Mar-17	IRB Infrastructure Develo	IDEAL SOFT TECH PARK PRIVATE LIMITED	BUY	195705015	234.0
30-Mar-17	Prime Focus Limited	RELIANCE MEDIWORKS FINANCIAL SERVICES PRIVATE LIMITED	BUY	104939361	84.5
30-Mar-17	Apar Industries Limited	NOOPUR KUSHAL DESAI	BUY	1700000	711.0
30-Mar-17	Can Fin Homes Ltd	CSP INVESTMENTS	SELL	548607	2080.0
30-Mar-17	Shilpa Medicare Ltd	KANTADEVI INANI	SELL	1281760	615.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-Mar-17	FCONSUMER	FUTURE CAPITAL INVESTMENT PRIVATE LIMITED	B	23,624,014	28.6
30-Mar-17	DEEPIND	PRITI PARAS SAVLA	B	2,052,625	322.6
30-Mar-17	WESTLIFE	DECENT ENTERPRISES	S	2,955,478	215.0
30-Mar-17	PHOENIXLTD	GAYATRI ATUL RUIA	S	1,534,890	381.5
30-Mar-17	GULFOILLUB	IAM LIMITED	S	641,459	716.6

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
540024	ASHARI	31-Mar-17	Bonus issue 4:1	03-Apr-17
537571	BSLFTPKDDG	31-Mar-17	Redemption of Mutual Fund	03-Apr-17
537568	BSLFTPKDRG	31-Mar-17	Redemption of Mutual Fund	03-Apr-17
534816	INFRATEL	31-Mar-17	Interim Dividend - Rs. - 12.0000	03-Apr-17
535263	IPRU2032	31-Mar-17	Temporary Suspension	03-Apr-17
535264	IPRU2033	31-Mar-17	Temporary Suspension	03-Apr-17
535265	IPRU8233	31-Mar-17	Temporary Suspension	03-Apr-17
535266	IPRU8234	31-Mar-17	Temporary Suspension	03-Apr-17
536666	SFCL	31-Mar-17	Amalgamation	03-Apr-17
537723	TFMDUBA	31-Mar-17	Dividend On Mutual Fund	03-Apr-17
537723	TFMDUBA	31-Mar-17	Redemption of Mutual Fund	03-Apr-17
537725	TFMDUBB	31-Mar-17	Redemption of Mutual Fund	03-Apr-17
537724	TFMDUBC	31-Mar-17	Dividend On Mutual Fund	03-Apr-17
537724	TFMDUBC	31-Mar-17	Redemption of Mutual Fund	03-Apr-17
537726	TFMDUBD	31-Mar-17	Redemption of Mutual Fund	03-Apr-17
533373	IPRU1099	03-Apr-17	Temporary Suspension	05-Apr-17
533375	IPRU1100P	03-Apr-17	Temporary Suspension	05-Apr-17
533369	IPRU1306	03-Apr-17	Temporary Suspension	05-Apr-17
533371	IPRU1307P	03-Apr-17	Temporary Suspension	05-Apr-17
535675	IPRU8065	03-Apr-17	Temporary Suspension	05-Apr-17
535676	IPRU8066	03-Apr-17	Temporary Suspension	05-Apr-17
533106	OIL	03-Apr-17	Buy Back of Shares	05-Apr-17

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
27-Mar-17	USD	Dallas Fed Mfg Business Index (Mar)			24.5
28-Mar-17	USD	Wholesale Inventories (MoM)			-0.20%
28-Mar-17	USD	S&P/CS HPI Composite - 20 s.a. (MoM) (Jan)		0.80%	0.90%
28-Mar-17	USD	CB Consumer Confidence (Mar)		113	114.8
29-Mar-17	JPY	Retail Sales (YoY) (Feb)		0.50%	1.00%
29-Mar-17	GBP	BoE Consumer Credit (Feb)		1.350B	1.416B
29-Mar-17	GBP	Mortgage Approvals (Feb)		70.00K	69.93K
29-Mar-17	USD	MBA 30-Year Mortgage Rate			4.46%
29-Mar-17	USD	Pending Home Sales (MoM) (Feb)			-2.80%
30-Mar-17	EUR	Business and Consumer Survey (Mar)		108.1	107.9
30-Mar-17	EUR	Business Climate (Mar)			0.8
30-Mar-17	EUR	Consumer Confidence (Mar)		-6	-5
30-Mar-17	EUR	Industrial Sentiment (Mar)		1	0.8
30-Mar-17	USD	GDP (QoQ) (Q4)		2.00%	1.90%
30-Mar-17	USD	PCE Prices (Q4)			1.90%
30-Mar-17	USD	Real Consumer Spending (Q4)			3.00%
31-Mar-17	GBP	GfK Consumer Confidence (Mar)			-6
31-Mar-17	JPY	Household Spending (YoY) (Feb)		-1.70%	-1.20%
31-Mar-17	JPY	National CPI (YoY) (Feb)			0.40%
31-Mar-17	JPY	Tokyo CPI (YoY) (Mar)			-0.30%
31-Mar-17	JPY	Industrial Production (MoM) (Feb)		1.20%	-0.40%
31-Mar-17	GBP	Business Investment (YoY) (Q4)			-0.90%
31-Mar-17	GBP	Current Account (Q4)		-19.0B	-25.5B
31-Mar-17	GBP	GDP (YoY) (Q4)		2.00%	2.00%
31-Mar-17	EUR	CPI (YoY) (Mar)		1.80%	2.00%
31-Mar-17	USD	Core PCE Price Index (MoM) (Feb)			0.30%
31-Mar-17	USD	Personal Income (MoM) (Feb)		0.40%	0.40%
31-Mar-17	USD	Personal Spending (MoM) (Feb)		0.20%	0.20%
31-Mar-17	USD	Chicago PMI (Mar)		56.8	57.4
31-Mar-17	USD	Michigan Consumer Sentiment (Mar)		97.2	97.6

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-Mar-17	INR	Federal Fiscal Deficit (Feb)			5,641.92B
31-Mar-17	INR	Infrastructure Output (YoY) (Feb)			3.40%
31-Mar-17	INR	Bank Loan Growth			4.10%
31-Mar-17	INR	Deposit Growth			12.70%

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