

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	9625	0.20	NIFTY IT	10609.00	0.39
Sensex	31159	0.16	NIFTY BANK	23307.25	0.54
DowJones	21029	-0.24	NIFTY 500	8328.95	0.35
Nasdaq	6203	-0.11	NIFTY FMCG	25783.40	(0.63)
Hangseng	25754	0.20	NIFTY INFRA	3211.25	(0.35)
Shanghai	3123	0.42	NIFTY AUTO	10802.05	0.45
Nikkei	6871	-0.05	NIFTY ENERGY	11954.00	0.29
Strait Times	3211	0.18	NIFTY PHARMA	8990.30	2.65
Kospi	2351	0.32	<b>Advances / Declines</b>	<b>BSE</b>	<b>NSE</b>
Taiwan	10068	-0.34	Advances	1198	762
FTSE	7527	-0.28	Declines	1479	890
CAC	5306	-0.50	Unchanged	162	85
DAX	12599	-0.24	Total	2839	1737

Nifty Gainers		
Company	Price(Rs)	Chg(%)
AUOPHARMA	582.00	13.58
ADANI PORTS	341.00	4.03
BANKBARODA	179.00	3.08
NTPC	161.00	2.88
TECHM	388.55	2.40

Nifty Losers		
Company	Price(Rs)	Chg(%)
POWERGRID	204.95	(1.98)
BPCL	740.00	(1.97)
INFRA TEL	373.00	(1.67)
ITC	311.50	(1.38)
INDUSINDBK	1474.95	(1.06)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
GSKCONS	0.22	0.0	9
GPPL	23.55	2.7	9
DBCORP	9.02	1.1	8
CHOLAFIN	7.80	1.0	8
ENIL	2.39	0.3	8

Indian Forex	Closing	Chg	% Chg
USD/INR	64.634	0.077	0.12
GBP/INR	82.789	(0.030)	(0.04)
EUR/INR	71.834	(0.302)	(0.42)
JPY/INR	58.240	0.210	0.36

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	28825	(31)
Silver (Rs/1kg)	40150	0

Commodities	Price	% Chg.
Crude (US\$/BBL)	49.3	(1.04)
Brent (US\$/BBL)	51.5	(1.15)
Gold (US/oz)	1262.3	(0.85)
Silver (US\$/oz)	17.2	(1.09)
Copper (US\$/MT)	5608.0	(1.11)
Alum (US\$/MT)	1943.5	(0.33)
Zinc (US\$/MT)	2624.0	0.06

ADR	Cl. Values	% Chg.
ICICI Bank	11.55	3.24
HDFC Bank	50.75	(20.97)
Infosys	31.46	16.18
Tata Steel Ltd	14.42	[0]
Dr. Deddy's Labs	50.45	7.73
Wipro	11.32	1.43
Tata Motors	42.28	7.64

## Market Sensor

US market closed lower on Tuesday as investors digested key economic data, but a rise in tech stocks helped cap losses. Dow Jones Industrial Average was down 0.24% or 50.81 points at 21029.47 Nasdaq Composite was down 0.11% or 7.00 points at 6203.19 Standard & Poor's 500 was down 0.12% or 2.91 points at 2412.91

Indian Equity market ended almost unchanged in a dull trade yesterday, mirroring the last session's move. The arrival of monsoon ahead of IMD's schedule and the buoyancy to drive the consumption demand will keep the positive vibes in the market. Nifty ended the previous day with a gain of 0.20% or 19.65 points at 9624.55. On Tuesday's trading session, FII sold net Rs.217.1 Cr in cash market and bought Rs.1394.02 Cr in derivative segment. Whereas, DII bought net Rs.366.97 Cr in cash segment.

## Global News

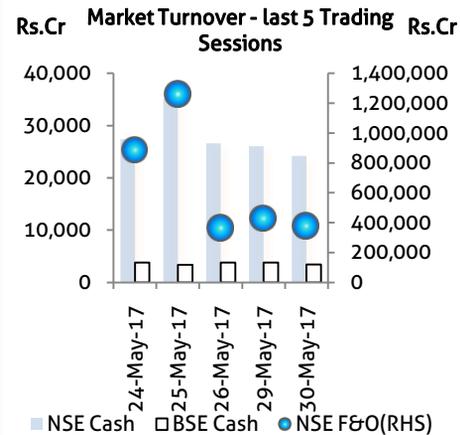
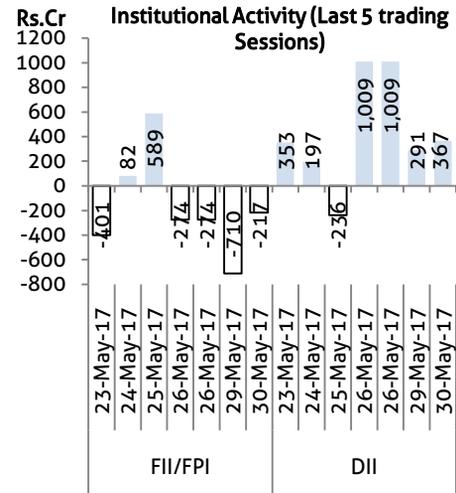
- ❖ Japan's exports rose in April to mark their fifth straight month of gains, as shipments of semiconductors and steel expanded, signalling that more robust overseas demand could underpin a steady economic recovery. (Reuters)
- ❖ Germany's coalition government split along party lines on Monday over the question of debt relief for Greece ahead of a crunch meeting in Brussels to tackle the thorny issue. (Reuters)
- ❖ The finance ministers of Germany and France agreed on Monday to strengthen the euro zone, giving a new impulse to stalled reforms of the currency union and warning that if they fail political extremists will take power. (Reuters)
- ❖ Germany's central bank Monday said President Donald Trump's tax plans would likely hurt the U.S. economy and lead to a 30 percentage-point increase U.S. debt-to-gross domestic product ratio within a decade. (The Wall Street Journal)
- ❖ Losing access to the single market in services after Brexit could cost the British economy up to £36bn a year and have a particularly negative impact on financial services, telecoms and transport, a new report concludes. (Independent)

## Economic News

- ❖ The ministries of tourism and culture have issued notifications making it mandatory for beneficiaries of their various schemes to have Aadhaar numbers.
- ❖ To ensure justice to the tribal workers, National Commission for Scheduled Tribes (NCST) on Tuesday instructed the government to form a committee and probe the matter before punishing any employee belonging to the Scheduled Tribes.
- ❖ New one rupee notes with predominantly pink-green on obverse and reverse in combination with other colours will be soon put into circulation.
- ❖ Work on the highway from Meghalaya to Myanmar is likely to start next month as part of the India-Myanmar-Thailand trilateral pact, Road, Transport, Highways and Shipping Minister said.
- ❖ Prime Minister Narendra Modi on Tuesday said India has already completed a "sizable" part of reforms and the historic Goods and Services Tax (GST) regime will be rolled out from July.
- ❖ A comprehensive economic partnership between India, Asean and six Free Trade Agreement (FTA) partners will likely take place in 2017, an External Affairs Ministry official said here on Tuesday.
- ❖ Domestic steel mills may benefit from lower iron ore and coking coal costs in the current year but sustained weakness in demand still remains a concern, Icra said on Tuesday.
- ❖ The rollout of the GST (Goods and Services Tax) in July is likely to encourage the sale of processed fish in the domestic market.
- ❖ The textile industry has urged the government to continue with the Rebate of State Levies (ROSL) scheme under the Goods and Services Tax (GST) for the benefit of made-up exports.
- ❖ The government's decision to hike sugarcane price by 11 per cent for the season beginning October 2017 is likely to impact the margin of sugar mills, credit rating agency Icra said on Tuesday.
- ❖ Tobacco growing is causing "massive harm" to the environment through the extensive use of chemicals, energy and water, and pollution from manufacturing and distribution, the World Health Organization said.
- ❖ The country's GDP for 2016-17 will get a 50 basis points (bps) push to 7.6 per cent from the government's estimate of 7.1 per cent, due to the recent revision of the base year of the Wholesale Price Index (WPI) and the Index of Industrial Production (IIP), India's former chief statistician Pronab Sen said.

Global Forex	Closing	Chg	% Chg
EUR-USD	1.1175	(0.0011)	(0.00)
GBP-USD	1.2826	(0.0032)	(0.25)
USD-JPY	111.09	0.2600	0.23

Bond Markets	Closing	Chg
10-yr bond	6.97	0.00 bps
Interbank call	6.02	-6.82 bps

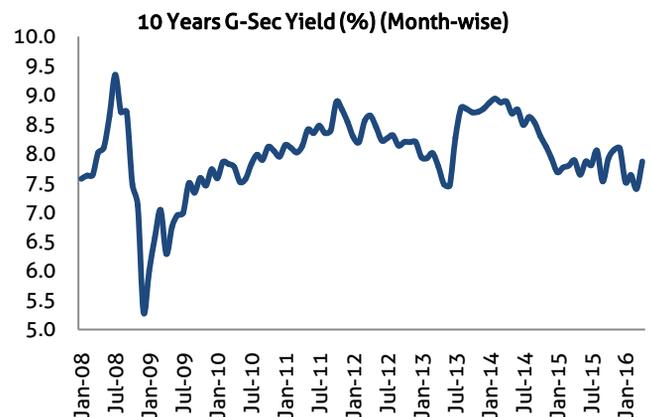
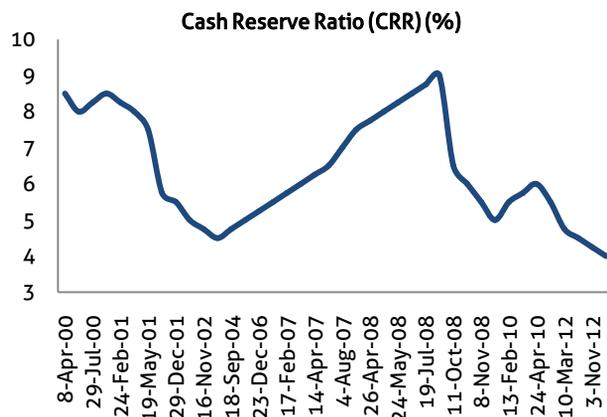
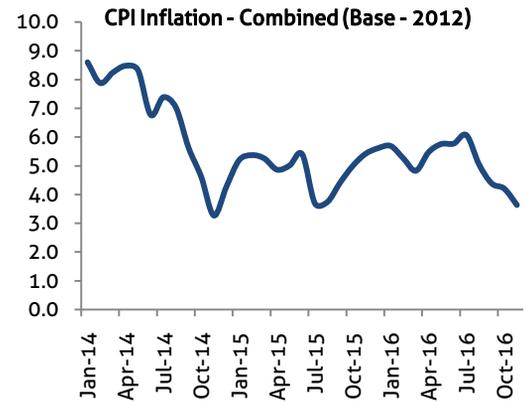
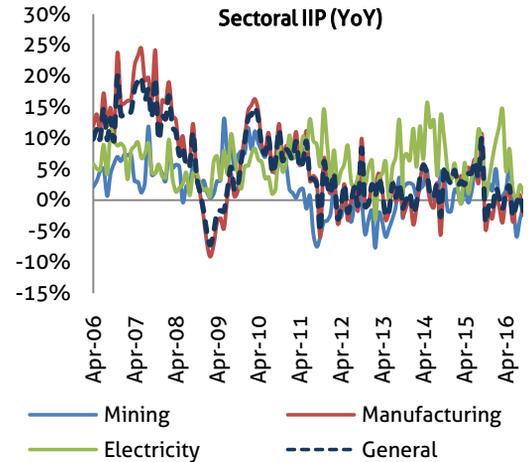
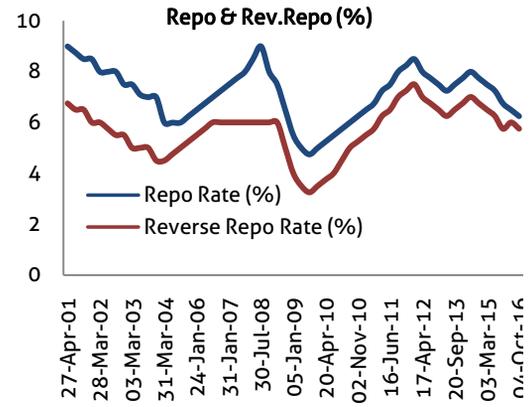


## Domestic News

- ❖ Berger Paints board approves acquisition of 100 percent stake in Chandigarh-based, niche paint maker Saboo Coatings for a total consideration of Rs 81.77 crore.
- ❖ Gujarat Gas enters into a non-binding MoU with Petronet LNG for exploring, dispensing and marketing of LNG.
- ❖ National Company Law Tribunal (NCLT) approves Educomp Solutions' application under the insolvency and bankruptcy code. The company has also submitted a restructuring proposal to the consortium of bankers.
- ❖ Lloyd Electric & Engineering announces special dividend of Rs 20 per share out of the proceeds from the sale of its consumer durables business.

## Domestic News (Cont...)

- ❖ Cox & Kings board approves scheme of arrangement for demerger of its travel and financial service business.
- ❖ Kolkata-based Eveready Industries is in talks with the world's largest tea producer and its group company, McLeod Russel to form a joint venture to grow its packet tea sales volume from the current 4,000 tonne to 10,000 tonne over the next 3-4 years.
- ❖ Power Grid Corporation of India Ltd. has planned a capital expenditure of Rs 25,000 crore in the financial year 2017-18.
- ❖ Tata Motors-owned JLR has reduced prices of select models by up to Rs 10.9 lakh from immediate effect to pass on benefits of new tax rates under GST expected to be rolled out in July.
- ❖ Debt laden telecom operator Reliance Communications has told lenders that it would repay Rs 25,000 crore before September 30 this year, expected to be generated from two business deals.
- ❖ Hindalco Industries expects domestic aluminium demand to rise 7% in the current FY, led by the government's infrastructure push and the likelihood of higher power sector orders.
- ❖ Cadila Healthcare Ltd is in talks to raise around Rs1,000 crore through a qualified institutional placement (QIP) of shares.
- ❖ Piramal Finance Limited, a subsidiary of Ajay Piramal-controlled Piramal Enterprises Limited (PEL), has expanded its investment focus to auto component space by committing Rs 565 crore in two companies - RSB Group & Indoshell Mould Limited.
- ❖ The Adani Group reached an agreement with the Australian government over the royalty payment for the contentious Carmichael coal mine in the country.
- ❖ Engineering giant Larsen & Toubro (L&T)'s construction arm has won orders worth Rs 5,146 crore across business segments.
- ❖ HDIL to issue securities up to \$150 million and also issue equity worth Rs 200 crore to promoter Sarang Wadhawan subject to shareholder approval.
- ❖ Talwalkars issues NCDs worth Rs 500 crore on a private placement basis. Also increases the borrowing limit of the company to Rs 750 crore.
- ❖ Tata Motors is aiming to train up to 40,000 people in the next three years in skills associated with automobile industry as part of its programmes to provide technical and vocational education for unemployed youth.



## Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-May-17	Jubilant Foodworks Limite	ALPHAGREP COMMODITIES PRIVATE LIMITED	SELL	409802	872.7
30-May-17	Reliance Comm. Ltd.	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	16445738	20.4
30-May-17	Stampede Capital Ltd	SHREE BHUVANAKARAM TRADINVEST PVT LTD	SELL	1404841	18.9
30-May-17	Gokaldas Exports Limited	GOLDFLAG HOLDINGS PRIVATE LIMITED	BUY	300000	75.2
30-May-17	Kopran Ltd.	PARIKH PREMAL-HUF	BUY	228221	84.6

## Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
30-May-17	SITINET	ESSEL INTERNATIONAL LIMITED	S	20,000,000	31.1
30-May-17	PINCONLIFE	BAKUL KALABHAI KABIRA	S	234,449	57.2
30-May-17	DARSHANORNA	MOHAMED HUSSAIN PUNJANI	B	156,000	60.0
30-May-17	BGJL	AMIT BHANWARLAL AGRAWAL	B	450,000	20.1
30-May-17	KESARENT	ROHAN KILACHAND	S	54,137	138.9

## Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
509820	PAPERPROD	31-May-17	Dividend - Rs. - 3.0000	-
519260	SANWARIA	31-May-17	Interim Dividend - Rs. - 0.0500	01-Jun-17
537635	D12MS146DG	01-Jun-17	Redemption of Mutual Fund	02-Jun-17
537636	D12MS146DR	01-Jun-17	Redemption of Mutual Fund	02-Jun-17
537632	D12MS146RG	01-Jun-17	Redemption of Mutual Fund	02-Jun-17
537634	D12MS146RQ	01-Jun-17	Redemption of Mutual Fund	02-Jun-17
537633	D12MS146RR	01-Jun-17	Redemption of Mutual Fund	02-Jun-17
537696	D12MS148DG	01-Jun-17	Redemption of Mutual Fund	02-Jun-17
537694	D12MS148RG	01-Jun-17	Redemption of Mutual Fund	02-Jun-17
537695	D12MS148RQ	01-Jun-17	Redemption of Mutual Fund	02-Jun-17
531253	INDGELA	01-Jun-17	Buy Back of Shares	02-Jun-17
500209	INFY	01-Jun-17	Final Dividend - Rs. - 14.7500	-
506943	JBCHEPHARM	01-Jun-17	Buy Back of Shares	02-Jun-17
536170	KUSHAL	01-Jun-17	Interim Dividend - Rs. - 0.3000	03-Jun-17
522241	MMFL	01-Jun-17	Interim Dividend - Rs. - 1.0000	02-Jun-17
532827	PAGEIND	01-Jun-17		02-Jun-17
532039	ZENOTECH	01-Jun-17	Right Issue of Equity Shares	02-Jun-17
532814	INDIANB	02-Jun-17	Dividend - Rs. - 6.0000	-
511288	GRUH	05-Jun-17	Dividend - Rs. - 2.8000	-
500875	ITC	05-Jun-17	Dividend - Rs. - 4.7500	-
533088	MHRIL	05-Jun-17	Dividend - Rs. - 5.0000	-
505982	HINDUJAFO	06-Jun-17	Amalgamation	07-Jun-17

## Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
29-May-17		United States - Memorial Day			
29-May-17		United Kingdom - Bank Holiday			
29-May-17	JPY	Unemployment Rate (Apr)		2.80%	2.80%
29-May-17	JPY	Retail Sales (YoY) (Apr)		2.30%	2.10%
30-May-17	JPY	BoJ Core CPI (YoY)			-0.10%
30-May-17	EUR	Consumer Confidence (May)		-3	-3.3
30-May-17	EUR	Industrial Sentiment (May)		3	2.6
30-May-17	USD	Personal Spending (MoM) (Apr)		0.40%	0.00%
30-May-17	USD	CB Consumer Confidence (May)		119.9	120.3
30-May-17	GBP	GfK Consumer Confidence (May)		-8	-7
30-May-17	JPY	Industrial Production (MoM) (Apr)		4.30%	-1.90%
31-May-17	JPY	Housing Starts (YoY) (Apr)		-1.50%	0.20%
31-May-17	GBP	Mortgage Approvals (Apr)		66.05K	66.84K
31-May-17	EUR	CPI (YoY) (May)		1.50%	1.90%
31-May-17	EUR	Unemployment Rate (Apr)		9.40%	9.50%
31-May-17	USD	Pending Home Sales Index (Apr)			111.4
31-May-17	JPY	Manufacturing PMI (May)		52	52
1-Jun-17	EUR	Manufacturing PMI (May)		57	57
1-Jun-17	GBP	Manufacturing PMI (May)		56.5	57.3
1-Jun-17	USD	Initial Jobless Claims		239K	234K
1-Jun-17	USD	Nonfarm Productivity (QoQ) (Q1)		-0.50%	-0.60%
1-Jun-17	USD	Manufacturing PMI (May)		52.5	52.5
1-Jun-17	USD	ISM Manufacturing PMI (May)		54.5	54.8
1-Jun-17	USD	All Car Sales			6.42M
1-Jun-17	JPY	Monetary Base (YoY)		19.60%	19.80%
2-Jun-17	JPY	Household Confidence (May)		43.6	43.2
2-Jun-17	GBP	Construction PMI (May)		52.7	53.1
2-Jun-17	EUR	PPI (YoY) (Apr)		4.50%	3.90%
2-Jun-17	USD	Trade Balance (Apr)		-46.00B	-43.70B

## Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
31-May-17	INR	Federal Fiscal Deficit (Mar)			6,056.14B
31-May-17	INR	GDP Quarterly (YoY) (Q4)		7.10%	7.00%
1-Jun-17	INR	Nikkei Markit Manufacturing PMI (May)		52.7	52.5
2-Jun-17	INR	FX Reserves, USD			379.31B

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