

Tuesday, November 01, 2016

## Nifty Closes above 8600, Takes Support Of 8550

**Indian Market Outlook :** Indian markets which are opening today after Diwali holidays are all set to digest news on PMI Data which will be announced today by all major economics of the world. The main benchmark Nifty has been trading in a range since last few weeks with an upside resistance of 8800 and support of 8510. The range has continued for more than ten weeks and the probability of markets breaking out of this range in the coming days is very high. FII has used the October month to book profits in the positions held since previous months by being sellers to the tune of Rs 5663 cr. Compared to the month of May where they sold worth Rs.186 cr Approx. The big selling by the FII has been balanced by DII who have been supporting the markets thus leading to a range formation.

NSE Small Cap Index continues to be an out performer, trading at 6490 which is near the all time high of 6540.

Nifty Futures is expected to open at 8633 as per SGX Nifty at 8:30 am IST, which is 5 points above its previous close of 8629 at Mahurat Trading.

### Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C
28-Oct-16	-777.58	1124	346.5	-24001	26087	2086	-216467	-17089	-3316	-20405	77946	8625	8654	8582	8638
	Expiry Total		347	Expiry Total		2086		Expiry Total		-20405					

In cash segment, last trading day, FII have sold shares worth Rs. 777.58 Cr and DII bought shares worth Rs. 1124 Cr. A combined buy of Rs. 346.50 Cr. For this expiry, FII and DII together are buyers worth Rs. 346.50 Cr.

In Index Options, last trading day, FII have sold 24001 contracts, above its 1 year average of 18280 contracts. Pro have bought 26087 contracts, below its 1 year average of 27670 contracts. Combined there has been a net buy of 2086 contracts, below its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net buyers of 2086 contracts.

In Index Futures, last trading day, FII have sold 17089 contracts, above its 1 year average of 9706 contracts. Pro have sold 3316 contracts, below its 1 year average of 4903 contracts. Combined there has been a net sell of 20405 contracts above its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 20405 contracts.



# Dynamic Levels Morning Report

Index		Country	1D % Change
<b>Developed Markets</b>			
<b>America</b>	<u>S AND P 500 INDEX</u>	US	-0.01
	<u>DJIA INDEX</u>	US	-0.06
<b>Europe</b>	<u>DAX INDEX</u>	Germany	0.25
	<u>EURO STOXX 50 INDEX</u>	Eurozone	-0.03
	<u>CAC 40 INDEX</u>	Paris	-0.08
	<u>FTSE 100 INDEX</u>	London	-0.22
<b>Asia</b>	<u>NIKKEI 225 INDEX</u>	Japan	-0.12
	<u>ASX 200 INDEX</u>	Australia	0.641
<b>Emerging Markets</b>			
<b>America</b>	<u>BOVESPA INDEX</u>	Brazil	0.96
<b>Asia</b>	<u>JAKARTA COMPOSITE INDEX</u>	Jakarta	0.227
	<u>HANG SENG INDEX</u>	China	-0.09
	<u>SET INDEX</u>	Thailand	0.09
	<u>KOSPI INDEX</u>	Korea	-0.23
	<u>STRAITS TIMES INDEX</u>	Singapore	-0.08

Data as on 31st October 2016. The % change is taken from previous day's lose.

## International Market Morning Update

International markets are stuck in a trading range with US benchmark index S&P futures trading in a range of 2165-2107 with actions shifting to US Fed meeting to be held tomorrow night which is expected to keep rates unchanged.

The big trend changing event for the month of November will be US presidential elections on 8 November. The results are expected on 9th morning during our market hours which can lead to either side movement in all major global indices.

In the Asian Markets, Japan's Nikkei is trading flat as it awaits Bank Of Japan Credit policy announcement 9 am IST today.

## List of Top Gainers and Losers on 28th OCT 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
TIRUMALCHM	871.00	20.00	CHEMICALS	BPL	77.80	-9.95	REALTY- HOUSEHOLD
IGPL	290.50	11.95	CHEMICALS	VRLLG	289.70	-6.40	TRANSPORTATION LOGISTICS
PHILPCARB	279.00	8.18	CHEMICALS	INOXLEISUR	251.15	-4.60	MEDIA- ENTERTAINMENT
SHRIRAMCIT	2499.80	7.79	FINANCIAL SERVICES- NBFC	ZENSARTECH	920.05	-3.65	IT
IIFL	328.65	6.83	FINANCIAL SERVICES	CAPF	704.75	-3.37	FINANCIAL SERVICES
INDIANB	232.55	6.63	BANKS-PSU	GPPL	162.80	-2.25	TRANSPORTATION LOGISTICS
JUBILANT	689.00	6.49	PHARMA	ADFFOODS	175.10	-2.23	FMCG- FOOD
KAJARIACER	625.35	6.48	REALTY- HOUSEHOLD	WONDERLA	398.00	-2.20	MEDIA- ENTERTAINMENT
SUDARSCHEM	399.50	6.10	CHEMICALS	BLISSGVS	157.50	-2.08	PHARMA
ADANITRANS	45.80	6.01	INFRA- POWER	SSWL	652.70	-2.03	AUTO-AUTO ANCL AND COMPONENTS
TFCILTD	69.70	5.53	FINANCIAL SERVICES- NBFC	INDIANHUME	830.00	-2.02	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS
CENTENKA	328.40	5.24	TEXTILES AND APPAREL	WHIRLPOOL	1121.45	-1.61	REALTY- HOUSEHOLD
JKPAPER	90.90	4.90	PAPER	NAVINFUOR	2617.15	-1.59	CHEMICALS
VLSFINANCE	76.30	4.38	FINANCIAL SERVICES	BANCOINDIA	222.15	-1.53	AUTO-AUTO ANCL AND COMPONENTS
HERITGFOOD	908.00	4.31	FMCG- FOOD	SONASTEER	68.00	-1.52	AUTO-AUTO ANCL AND COMPONENTS
CHOLAFIN	1187.50	4.24	FINANCIAL SERVICES- NBFC	TVSSRICHAK	3680.00	-1.34	AUTO- TYRES AND TUBES
MUNJALSHOW	237.90	4.16	AUTO-AUTO ANCL AND COMPONENTS	JYOTHYLAB	354.25	-1.34	FMCG
WSTCSTPAPR	137.00	4.14	PAPER	GUJALKALI	401.00	-1.30	CHEMICALS
JMFINANCIL	84.90	4.11	FINANCIAL SERVICES	DEEPAKFERT	219.45	-1.30	FERTILISERS
VTL	1144.90	3.68	TEXTILES AND APPAREL	DEEPIND	263.40	-1.29	ENERGY-OIL & GAS
BIRLACORPN	778.10	3.60	CEMENT	J&KBANK	67.20	-1.17	BANKS-PRIVATE
GMDCLTD	111.75	3.52	METALS AND MINING	RAJESHEXPO	475.55	-1.15	JEWELLERY
DALMIASUG	119.40	3.38	FMCG- SUGAR	BINANIIND	102.00	-1.11	CEMENT
PRAKASH	61.35	3.36	METALS AND MINING	PEL	1781.30	-0.93	PHARMA
BAJAJFINSV	3376.95	3.33	FINANCIAL SERVICES- NBFC	TAKE	163.10	-0.91	IT
DHAMPURSUG	122.30	3.21	FMCG- SUGAR	JAGRAN	194.75	-0.89	MEDIA
CHEMFALKAL	337.25	3.20	CHEMICALS	IGARASHI	808.20	-0.83	AUTO-AUTO ANCL AND COMPONENTS
VAKRANGEE	252.35	3.04	IT	LINCOLN	233.25	-0.74	PHARMA
DCBBANK	131.05	2.86	BANKS-PRIVATE	SIMPLEXINF	327.10	-0.73	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS

## DYNAMIC SECTOR PERFORMANCE-28th Oct 2016

SECTOR	% CHANGE
PAPER	3.28%
FMCG- SUGAR	2.57%
CHEMICALS	2.29%
METALS AND MINING	1.69%
PHARMA	1.54%
DIVERSIFIED	1.22%
BANKS-PRIVATE	1.16%
ENERGY-OIL & GAS	1.07%
INFRA- MACHINERY EQUIPMENT	1.06%
AUTO- AUTOMOBILES AND AUTO PARTS	1.06%
AUTO- TYRES AND TUBES	1.02%
BANKS-PSU	0.96%
FINANCIAL SERVICES- NBFC	0.89%
FMCG- FOOD	0.89%
INFRA- POWER	0.89%
DEFENCE	0.87%
FMCG	0.80%
IT	0.78%
CEMENT	0.77%
FINANCIAL SERVICES	0.73%
REALTY	0.71%
FMCG- BREVERAGES	0.65%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	0.53%
AUTO-AUTO ANCL AND COMPONENTS	0.51%
MEDIA	0.41%
REALTY- HOUSEHOLD	0.37%
TEXTILES AND APPAREL	0.29%
MEDIA- ENTERTAINMENT	0.28%
FERTILISERS	0.27%
AIRLINES	0.11%
ENTERTAINMENT-HOTELS AND LEISURE	0.03%
JEWELLERY	0.03%
FOOTWEAR	-0.09%
TRANSPORTATION LOGISTICS	-0.14%
FMCG- PACKAGING	-0.14%
INFRA- TELECOM	-0.66%

## Stocks near Support

Support Shares						
These stocks were near support on 28th October						
Script	LTP	Support Level		Script	LTP	Support Level
Large cap stocks				Small & Mid cap stocks		
RELINFRA	543.1	533.8	Month 1 Low	GPPL	162.8	161.7 Month 3 Low
POWERGRID	175.9	171.6	Month 1 Low	PEL	1775	1757 Month 1 Low
HAVELLS	407.1	396.5	Month 1 Low	FINPIPE	449.1	441.2 Month 2 Low
BAJAJ-AUTO	2848	2705	Month 2 Low	INOXLEISUR	251	237.8 Month 3 Low
INDUSINDBK	1200	1145	Month 2 Low	KCPSUGIND	31.4	30.45 Month 1 Low
CASTROLIND	458.4	453.85	Week 4 Low	CHENNPETRO	281.2	274.2 Month 1 Low
IOC	323.5	310.5	Week 2 Low	BPL	77.8	84 Week 2 Low
JINDALSTEL	75.25	73.35	Week 4 Low	KANSAINER	379.1	358.6 Month 1 Low
JETAIRWAYS	458.9	443.1	Week 2 Low	SCI	67.85	64 Month 2 Low
INDIACEM	157.1	151.5	Week 2 Low	GEOMETRIC	230.5	222.6 Month 2 Low

## Result Calendar

SYMBOL	Result date	SYMBOL	Result date
HMVL	1-Nov	INTELLECT	3-Nov
MAJESCO	1-Nov	TAKE	3-Nov
KELLTONTEC	1-Nov	MONSANTO	3-Nov
CENTURYPLY	1-Nov	TUBEINVEST	3-Nov
SONATSOFTW	2-Nov	UNIONBANK	4-Nov
TAJGVK	2-Nov	SHARDACROP	4-Nov
SUNDRMFAST	2-Nov	PFIZER	4-Nov
HTMEDIA	2-Nov	MFSL	4-Nov
OU DHSUG	2-Nov	ALBK	4-Nov
UPERGANGES	2-Nov	UBL	4-Nov
CENTENKA	3-Nov	RADICO	4-Nov
CHEMFALKAL	3-Nov	FMGOETZE	4-Nov
COSMOFILMS	3-Nov	TITAN	4-Nov
AMBUJACEM	3-Nov	CARERATING	4-Nov
TTKPRESTIG	3-Nov	NEULANLAB	4-Nov
LALPATHLAB	3-Nov	UCALFUEL	4-Nov
ICRA	3-Nov	JINDALSAW	4-Nov
BERGEPAIN	3-Nov	GATI	4-Nov
MPHASIS	3-Nov	KCPSUGIND	4-Nov



# Dynamic Levels Morning Report

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