



Dynamic Levels Morning Report

Wednesday, November 01, 2017

World Bank Ranked India 100 In Ease Of Doing Business Among 190 Nations

World Bank has ranked India 100 for 2018 from 130 in 2017, a huge leap of 30 places in ease of doing business compared to other 190 Nations (Brazil-125, Russia-35, China-78, South Africa-82). Moreover, Investor Protection given a rank of 13 in 2017 and 4 in 2018, Getting Credit-44 in 2017, 29 in 2018, Paying Taxes-172 in 2017 and 119 in 2018, Resolving Insolvency-136 in 2017 and 103 in 2018.

Construction Permits in India given a rank of 185 in 2017 and 181 for 2018, starting a business-155 in 2017 and 156 in 2018, Registering Property-138 in 2017 and 154 in 2018.

Fed is expected to keep its rate unchanged today at 11:30PM IST, 3 Month treasury which is a clear indicator to predict interest rate decision suggest that Fed Chairperson Jannet Yellen will keep its rate unchanged today.

Nifty closed at 10335 after making a high of 10368, the cash benchmark Smallcap Index closed at 8550 after making new record high of 8563. Chemical, Automobile and Realty were top three performing sectors yesterday. In chemicals, India Glycol rose 14.90%, Kiri Industries was up by 13.29% and Gujalkali zoomed by 8.65%.

Upcoming Results

Symbol	Results	Symbol	Results	Symbol	Results	Symbol	Results	Symbol	Results
SUBROS	1-Nov-17	TCIEXP	1-Nov-17	HEG	2-Nov-17	VEDL	2-Nov-17	UNIONBANK	3-Nov-17
HEXAWARE	1-Nov-17	PPAP	1-Nov-17	GPPL	2-Nov-17	CERA	2-Nov-17	SCI	3-Nov-17
MAXINDIA	1-Nov-17	TVSMOTOR	1-Nov-17	JAYBARMARU	2-Nov-17	GET&D	2-Nov-17	UCOBANK	3-Nov-17
TFCILTD	1-Nov-17	TECHM	1-Nov-17	RSYSTEMS	2-Nov-17	NATCOPHARM	2-Nov-17	PFC	3-Nov-17
PREMIERPOL	1-Nov-17	HIKAL	1-Nov-17	ACCELYA	2-Nov-17	AKZOINDIA	2-Nov-17	SPICEMOBI	3-Nov-17
FSL	1-Nov-17	FLFL	1-Nov-17	GLENMARK	2-Nov-17	BRNL	2-Nov-17	GODREJAGRO	3-Nov-17
MHRIL	1-Nov-17	PINCON	1-Nov-17	ROHLTD	2-Nov-17	EHFLNCD	2-Nov-17	SFL	3-Nov-17
GREAVESCOT	1-Nov-17	SMARTLINK	1-Nov-17	ASPINWALL	2-Nov-17	CCL	2-Nov-17	CORALFINAC	3-Nov-17
GODREJCP	1-Nov-17	RAMCOSYS	1-Nov-17	JSWHL	2-Nov-17	HSCL	2-Nov-17	HINDALCO	3-Nov-17
PRAJIND	1-Nov-17	HEROMOTOCO	1-Nov-17	KSBPUMPS	2-Nov-17	PENINLAND	2-Nov-17	GLFL	3-Nov-17
KIRLOSIND	1-Nov-17	JSWENERGY	1-Nov-17	EXCELCROP	2-Nov-17	HSCL	2-Nov-17	VRLLLOG	3-Nov-17
MARALOVER	1-Nov-17	APARINDS	1-Nov-17	SUNDRMFAST	2-Nov-17	HCC	2-Nov-17	TITAN	3-Nov-17
CARBORUNIV	1-Nov-17	VARDHACRLC	1-Nov-17	SANCO	2-Nov-17	TCI	2-Nov-17	UNICHEMLAB	3-Nov-17
GEPIL	1-Nov-17	HEG	2-Nov-17	SANCO	2-Nov-17	HATHWAY	2-Nov-17	PNB	3-Nov-17
RADIOCITY	1-Nov-17	ORIENTCEM	2-Nov-17	UJJIVAN	2-Nov-17	TCI	2-Nov-17	SITINET	3-Nov-17
SRTRANSFIN	1-Nov-17	DLINKINDIA	2-Nov-17	RAMCOIND	2-Nov-17	SHRIRAMCIT	2-Nov-17	TORNTPHARM	3-Nov-17
GRINDWELL	1-Nov-17	SUNDRMFAST	2-Nov-17	ANDHRABANK	2-Nov-17	DPL	2-Nov-17	EDELWEISS	3-Nov-17
TCIEXP	1-Nov-17	POWERGRID	2-Nov-17	TAJGVK	2-Nov-17	BSE	3-Nov-17	BHARATGEAR	3-Nov-17
ENIL	1-Nov-17	DEEPAKFERT	2-Nov-17	RAMCOCEM	2-Nov-17	ZENSARTECH	3-Nov-17	PALASHSECU	3-Nov-17
ECLERX	1-Nov-17	JSWHL	2-Nov-17	DALMIASUG	2-Nov-17	GODREJPROP	3-Nov-17		
CAMLINFINE	1-Nov-17	BERGEPAIN	2-Nov-17	ICRA	2-Nov-17	SICAL	3-Nov-17		
APOLLOTYRE	1-Nov-17	TCIDEVELOP	2-Nov-17	SHANTIGEAR	2-Nov-17	TATAPOWER	3-Nov-17		



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NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In last 10 days, FII and PRO have sold 52915 contracts in Index Options. However in the current expiry, they have a combined sell position of 26700 contracts which does not give any clear direction for market till now.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	144	-26844	-26700	31772	-5072	-9	-3
10 Day' Net Position (A-B)	57287	-110202	-52915	54482	-1567	101	373
31-Oct-17 (A)	11880	-1570	10310	-64931	54621	10335	25019
30-Oct-17	31957	4096	36053	-90793	54741	10364	24989
27-Oct-17	27751	1431	29182	-83923	54741	10323	24840
26-Oct-17	11736	25274	37010	-96703	59693	10344	25022
25-Oct-17	28726	150632	179358	-233558	54200	10295	25036
24-Oct-17	-14084	114299	100215	-156217	56002	10208	24222
23-Oct-17	-44418	99157	54739	-108947	54208	10185	24089
19-Oct-17	-58388	77039	18651	-73038	54387	10147	24010
18-Oct-17	-58388	125582	67194	-121581	54387	10211	24314
17-Oct-17 (B)	-45407	108632	63225	-119413	56188	10234	24646
16-Oct-17	-44303	135682	91379	-147567	56188	10231	24703

Cash Market Data

DATES	FII	DII	FII+DII
31-Oct-17	-531.82	596.92	65.1
30-Oct-17	-186.04	139.68	-46.36
27-Oct-17	-640.95	56.57	-584.38
26-Oct-17	-375.63	-523.54	-899.17
25-Oct-17	3582.5	-155.71	3426.79
24-Oct-17	-1306.76	592.28	-714.48
23-Oct-17	-81.51	307.84	226.33
19-Oct-17	-43.74	40.78	-2.96
18-Oct-17	-1251.16	904.27	-346.89
17-Oct-17	-484.92	809.03	324.11

In last 10days, FII and DII in combined have bought stocks worth Rs. 1448.09 Crore in cash segment.

Sector Performance on 31st Oct

Major Sector	Yesterday %
CHEMICALS	2.10%
AUTOMOBILES & AUTO PARTS	1.07%
REALTY	1.05%
FMCG	0.62%
FERTILISERS	0.52%
POWER	0.38%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	0.35%
FINANCIAL SERVICES	0.34%
IT	0.31%
INDUSTRIAL MANUFACTURING	0.14%
FMCG-FOOD	0.01%
TEXTILES AND APPAREL	-0.09%
CEMENT & CEMENT PRODUCTS	-0.15%
PHARMA	-0.18%
METALS AND MINING	-0.39%
ENERGY-OIL & GAS	-0.42%
BANKS-PRIVATE AND PSU	-0.81%
Minor Sector	Yesterday %
AIRLINES	4.35%
CARBON	2.57%
HOME APPLIANCES	1.51%
CONSUMER GOODS	1.14%
HEALTHCARE SERVICES	1.11%
PAPER	1.02%
FILMS	0.90%
HOTELS AND LEISURE	0.83%
DEFENCE	0.80%
TELECOM	0.67%
INTERIOR CONSTRUCTION	0.47%
BEVERAGES	0.17%
TRANSPORTATION LOGISTICS	0.01%
SERVICES	-0.18%
MEDIA-TV AND NEWSPAPER	-0.31%
ELECTRICAL EQUIPMENT	-0.42%
PACKAGING	-0.57%
SUGAR	-1.04%
GOLD & JEWELLERY	-1.42%



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