

Thursday, December 01, 2016

Nifty might face resistance at 8300, FII Sold Rs. 19981 Cr of shares in November

Indian Market Outlook: Indian benchmark Index Nifty saw an upside rally of 103 points from a low of 8167 to make a high of 8230 yesterday to finally close at 8253. FII have been selling relentlessly in the month of November to the tune of 19981 Cr in cash market. This is the biggest single month selling for the year 2016. In spite of such heavy selling, Nifty has managed to rise 350 points from its November's low of 7921 to 8270. However, Nifty has a major resistance at 8287 which is its 2 week high. If 8287 is breached, the next target on the upside would be 8614.

The OPEC meeting in Vienna yesterday resulted in some relief to the OIL prices as OPEC members signaled a output cut of 1.2 million barrels a day. The crude prices have surged 8.29% in a single day yesterday.

Nifty Dec Futures is expected to open at 8263 as per SGX Nifty at 8:30 am IST, which is 10 points above its previous close of 8253.

Month	FII Activity
Jan	-14356.01
Feb	-12513.1
Mar	24201.51
Apr	3056.28
May	-186.61
Jun	3957.95
Jul	10121.56
Aug	8778.01
Sep	3329.62
Oct	-5355.76
Nov	-19981.5

FII Activity for the year 2016

The figures here clearly show that FII have been selling heavily to the tune of Rs. 19981.5 Cr in the month of November, the largest 1 month selling for the year 2016.

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C
30-Nov-16	-434.42	677	242.26	8880	52565	61445	-274782	10664	-1530	9134	11491	8172	8234	8139	8225
29-Nov-16	-715.3	534	-181.1	-1807	21776	19969	-336227	10146	-11247	-1101	2357	8132	8197	8129	8142
28-Nov-16	-1436.4	1234	-202.61	-2300	-2563	-4863	-356196	-185	-4125	-4310	3458	8081	8147	8067	8127
25-Nov-16	-372.88	998	624.96	-12627	51948	39321	-351333	10719	-17105	-6386	7768	8008	8122	7977	8114
	EXPIRY TOTAL		483.51	EXPIRY TOTAL		115872		EXPIRY TOTAL		-2663					

In cash segment, last trading day, FII have sold shares worth Rs.434.42 Cr and DII bought shares worth Rs. 677 Cr. A combined buy of Rs. 242.26 Cr. For this expiry, FII and DII together are buyers worth Rs. 483.51 Cr.

In Index Options, last trading day, FII have bought 8880 contracts, below its 1 year average of 18280 contracts. Pro have bought 52565 contracts, above its 1 year average of 27670 contracts. Combined there has been a net bought of 61445 contracts, above its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net buyers of 115872 contracts.

In Index Futures, last trading day, FII have bought 10664 contracts, above its 1 year average of 9706 contracts. Pro have sold 1530 contracts, below its 1 year average of 4903 contracts. Combined there has been a net buy of 9134 contracts below its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 2663 contracts.

Index		Country	1D % Change
Developed Markets			
America	<u>S AND P 500 INDEX</u>	US	-0.22
	<u>DJIA INDEX</u>	US	0.11
Europe	<u>DAX INDEX</u>	Germany	-0.14
	<u>EURO STOXX 50 INDEX</u>	Eurozone	0.1
	<u>CAC 40 INDEX</u>	Paris	0.33
	<u>FTSE 100 INDEX</u>	London	-0.13
Asia	<u>NIKKEI 225 INDEX</u>	Japan	0.01
	<u>ASX 200 INDEX</u>	Australia	-0.312
Emerging Markets			
America	<u>BOVESPA INDEX</u>	Brazil	1.51
Asia	<u>JAKARTA COMPOSITE INDEX</u>	Jakarta	0.238
	<u>HANG SENG INDEX</u>	China	0.23
	<u>SET INDEX</u>	Thailand	0.87
	<u>KOSPI INDEX</u>	Korea	0.53
	<u>STRAITS TIMES INDEX</u>	Singapore	0.9

Data as on 30th November 2016. The % change is taken from previous day's close.

International Market Morning Update

International markets remain in the uptrend since last few weeks. S&P Futures is trading above 2200 and made a recent high of 2213.75 yesterday after OPEC came out with the decision of Oil Production Cuts. German Dax continues to trade in a range of 10800 and 10500.

In today's trading Japan's Nikkei is trading 2.39% above its previous close. Other Asian peers like Thailand, Malaysia and Indonesia are trading positive today morning.

List of Top Gainers and Losers on 30th Nov 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
RAMCOIND	211.15	10.06	REALTY- HOUSEHOLD	SUDARSCHEM	324.45	-4.49	CHEMICALS
MUTHOOTFIN	310.00	8.58	FINANCIAL SERVICES- NBFC	COSMOFILMS	342.15	-3.52	FMCG- PACKAGING
HIKAL	228.50	7.88	PHARMA	OBEROIRLTY	276.50	-3.22	REALTY
CANFINHOME	1648.00	7.87	FINANCIAL SERVICES- NBFC	RAYMOND	498.60	-2.95	TEXTILES AND APPAREL
SATIN	439.40	7.54	FINANCIAL SERVICES	ADFFOODS	149.30	-2.89	FMCG- FOOD
MANAPPURAM	76.60	5.95	FINANCIAL SERVICES- NBFC	TUBEINVEST	570.85	-2.43	AUTO-AUTO ANCL AND COMPONENTS
BANCOINDIA	192.55	5.83	AUTO-AUTO ANCL AND COMPONENTS	SARDAEN	230.85	-2.33	METALS AND MINING
DEEPAKFERT	194.45	5.14	FERTILISERS	DALMIASUG	121.25	-2.14	FMCG- SUGAR
TIRUMALCHM	757.20	5.00	CHEMICALS	MINDAIND	302.00	-1.96	AUTO- AUTOMOBILES AND AUTO PARTS
IGPL	245.10	4.99	CHEMICALS	UFLEX	280.30	-1.87	FMCG- PACKAGING
BHAGERIA	365.95	4.92	CHEMICALS	JAMNAAUTO	177.45	-1.69	AUTO- AUTOMOBILES AND AUTO PARTS
SONASTEER	60.15	4.88	AUTO-AUTO ANCL AND COMPONENTS	NILKAMAL	1381.50	-1.64	REALTY- HOUSEHOLD
INDIANHUME	823.15	4.22	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	OU DHSUG	108.05	-1.59	FMCG- SUGAR
JKCEMENT	737.40	3.93	CEMENT	CHENNPETRO	268.00	-1.47	ENERGY-OIL & GAS
VINATORGA	580.10	3.54	CHEMICALS	ADANITRANS	61.15	-1.45	INFRA- POWER
VLSFINANCE	51.40	3.10	FINANCIAL SERVICES	STCINDIA	115.15	-1.33	DIVERSIFIED
TATASPONGE	552.45	2.82	METALS AND MINING	RBL	970.20	-1.03	AUTO- AUTOMOBILES AND AUTO PARTS
RAIN	51.00	2.72	CEMENT	KIRIINDUS	292.65	-0.93	CHEMICALS
BAJAJELEC	217.40	2.69	REALTY- HOUSEHOLD	VGUARD	170.75	-0.93	REALTY- HOUSEHOLD
BLUESTARCO	475.30	2.56	REALTY- HOUSEHOLD	TNPL	364.70	-0.79	PAPER
SYNGENE	572.35	2.51	PHARMA	FIEMIND	1140.05	-0.78	AUTO-AUTO ANCL AND COMPONENTS
SHRIRAMCIT	1916.75	2.42	FINANCIAL SERVICES- NBFC	KSL	296.15	-0.77	METALS AND MINING
PRAKASH	49.90	2.36	METALS AND MINING	CENTURYPLY	183.70	-0.76	REALTY- HOUSEHOLD
ATUL	2194.65	2.29	CHEMICALS	GHCL	244.50	-0.75	CHEMICALS
SSWL	540.35	2.26	AUTO-AUTO ANCL AND COMPONENTS	SIMPLEXINF	309.00	-0.68	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS
EDELWEISS	102.00	2.26	FINANCIAL SERVICES	IGARASHI	718.00	-0.62	AUTO-AUTO ANCL AND COMPONENTS
KAJARIACER	531.05	2.25	REALTY- HOUSEHOLD	PHILIPCARB	226.00	-0.61	CHEMICALS
CHOLAFIN	981.00	2.10	FINANCIAL SERVICES- NBFC	CENTENKA	283.50	-0.51	TEXTILES AND APPAREL
SUNDRMFAST	299.35	2.08	AUTO-AUTO ANCL AND COMPONENTS	JKTYRE	117.15	-0.50	AUTO- TYRES AND TUBES

Dynamic Sector Performance- 30thNov 2016

SECTOR	% CHANGE TODAY
AUTO- TYRES AND TUBES	3.96%
FERTILISERS	2.77%
PAPER	2.59%
ENERGY-OIL & GAS	2.09%
JEWELLERY	1.95%
TEXTILES AND APPAREL	1.91%
BANKS-PSU	1.87%
TRANSPORTATION LOGISTICS	1.79%
REALTY	1.75%
INFRA- MACHINERY EQUIPMENT	1.70%
AUTO-AUTO ANCL AND COMPONENTS	1.57%
MEDIA- ENTERTAINMENT	1.53%
BANKS-PRIVATE	1.51%
AUTO- AUTOMOBILES AND AUTO PARTS	1.45%
CHEMICALS	1.45%
REALTY- HOUSEHOLD	1.44%
CEMENT	1.43%
FINANCIAL SERVICES- NBFC	1.39%
DIVERSIFIED	1.35%
MEDIA	1.21%
IT	1.21%
METALS AND MINING	1.21%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	1.14%
FINANCIAL SERVICES	1.14%
INFRA- POWER	1.04%
PHARMA	0.97%
FMCG- BREVERAGES	0.86%
INFRA- TELECOM	0.78%
FMCG- PACKAGING	0.73%
FMCG- FOOD	0.67%
FMCG	0.63%
FOOTWEAR	0.43%
ENTERTAINMENT-HOTELS AND LEISURE	-0.08%
FMCG- SUGAR	-0.11%
DEFENCE	-0.24%
AIRLINES	-0.69%

Stocks near Support

Support Shares							
These stocks were near support on 30th November							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
MCLEODRUSS	149.95	143.8	Month 1 Low	INOXLEISUR	221.05	215.55	Month 1 Low
CONCOR	1170	1120.4	Month 1 Low	EVEREADY	217	211	Month 1 Low
KTKBANK	108.45	98.6	Month 7 Low	BLUEDART	4756.4	4500	Month 1 Low
INDUSINDBK	1086.65	1025.3	Month 6 Low	HTMEDIA	71.45	69.65	Month 3 Low
EXIDEIND	181.15	168.45	Month 1 Low	COX&KINGS	164.65	157.6	Month 1 Low
BHEL	130.15	122.5	Month 1 Low	ROLTA	52.7	50	Month 5 Low
FEDERALBNK	70.8	65.6	Month 1 Low	3MINDIA	11305	10974	Month 1 Low
ALBK	69.45	63.2	Month 1 Low	RATNAMANI	570.25	536.05	Month 2 Low
DLF	115	104.15	Month 1 Low	RADICO	119.45	110.35	Month 1 Low
IDFC	57.4	53.1	Month 3 Low	MONSANTO	2270.5	2190.8	Month 5 Low

Results Calendar

SYMBOL	RESULT DATE	SYMBOL	RESULT DATE
GILLETTE	1-Dec	INDIAGLYCO	2-Dec
SRIPIPES	1-Dec	ASHOKA	2-Dec
GSPL	1-Dec	IL&FSTRANS	2-Dec
DBL	1-Dec	TVTODAY	2-Dec
A2ZINFRA	1-Dec	BGREENERGY	2-Dec
DREDGECORP	2-Dec		



Dynamic Levels Morning Report

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