

Monday, January 02, 2017

**Wishing all our readers a very Happy and Prosperous 2017!**

## Nifty To Open Flat With Positive Sentiments Intact

**Indian Market Outlook:** Indian benchmark index Nifty is opening unchanged at 8175 and with major global markets closed for the day. Monthly PMI data along with auto sales will decide the trend of the markets. The last few days Nifty has reversed from level of 7915 and now the major resistance stands at 8278.

DII have been big buyers, negating selling by FII is getting offset as DII remain net buyer in the cash market.

Nifty Future is opening at 8177 as per SGX Nifty at 8:40 am IST, 10 points below its previous close of 8187.

Month	FII Activity
January	-14356.01
February	-12513.1
March	24201.51
April	3056.28
May	-186.61
June	3957.95
July	10121.56
August	8778.01
September	3329.62
October	-5355.76
November	-19981.5
December	-11325.03

FII Activity for the year 2016

The net FII's figure in cash market has turned negative amounting to Rs.11325.03 Cr, after heavy Nov Selling figure, which was Rs. 19981.5 Cr.

## Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY	COMB NET	FII Index	Pro Index	COMB BUY	COMB NET	O	H	L	C
30-Dec-16	-586	725.26	139.62	3135	12182	15317	-217045	11960	-4076	7884	54680	8120	8197	8115	8186
	EXPIRY TOTAL		139.62	EXPIRY TOTAL		15317		EXPIRY TOTAL		7884					

In cash segment, last trading day, FII have sold shares worth Rs.586 Cr and DII bought shares worth Rs.725.26 Cr. A combined buy of Rs.139.62 Cr. For this expiry, FII and DII together are net buy worth Rs. 139.62 Cr.

In Index Options, last trading day, FII have bought 3135 contracts, below its post Demonetization average of 8577 contracts. Pro have bought 12182 contracts, below its post Demonetization average of 26619 contracts. Combined there has been a net buy of 15317 contracts, below its post Demonetization average of 31662 contracts. For the current expiry, FII and Pro combined are net buyers of 15317 contracts.

In Index Futures, last trading day, FII have bought 11960 contracts, above its post Demonetization average of 3577 contracts. Pro have sold 4076 contracts, below its post Demonetization average of 4177 contracts. Combined there has been a net buy of 7884 contracts above its post Demonetization average of 5200 contracts. For the current expiry, FII and Pro combined are net buyers of 7884 contracts.

Index		Country	1Day % Change
<b>Developed Markets</b>			
<b>America</b>	<u>S AND P 500 INDEX</u>	US	-0.57
	<u>DJIA INDEX</u>	US	-0.34
<b>Europe</b>	<u>DAX INDEX</u>	Germany	0.03
	<u>EURO STOXX 50 INDEX</u>	Eurozone	0.46
	<u>CAC 40 INDEX</u>	Paris	0.42
	<u>FTSE 100 INDEX</u>	London	0.38
<b>Asia</b>	<u>NIKKEI 225 INDEX</u>	Japan	-0.16
	<u>ASX 200 INDEX</u>	Australia	-0.584
<b>Emerging Markets</b>			
<b>America</b>	<u>JAKARTA COMPOSITE INDEX</u>	Jakarta	-0.11
<b>Asia</b>	<u>HANG SENG INDEX</u>	China	0.96
	<u>SET INDEX</u>	Thailand	0.33
	<u>STRAITS TIMES INDEX</u>	Singapore	-0.29

Data as on 30th December 2016. The % change is taken from previous day's close.

## International Market Morning Update

International markets are closed today. Last few sessions has shown profit booking at the end of year 2016, where S&P500 has corrected 45 points from its high of 2278 and currently trading at 2233.

## List of Top Gainers and Losers on 30th Dec 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
DWARKESH	322.60	7.97	FMCG-SUGAR	CHOLAFIN	947.95	-4.07	FINANCIAL SERVICES-NBFC
SHREECEM	14836.90	7.09	CEMENTS	SUDARSCHEM	311.60	-1.92	CHEMICALS
CANFINHOME	1580.00	7.04	FINANCIAL SERVICES-NBFC	ITI	44.85	-1.64	INFRA-TELECOM
OU DHSUG	106.00	6.75	FMCG-SUGAR	DELTACORP	109.50	-1.31	ENTERTAINMENT-HOTELS AND LEISURE
HONDAPOWER	1502.00	6.58	INFRA-MACHINERY EQUIPMENT	JBMA	230.20	-1.28	AUTO-AUTO ANCL AND COMPONENTS
GREENPLY	258.70	5.54	REALTY-HOUSEHOLD	HINDOILEXP	64.65	-1.00	ENERGY-OIL & GAS
DALMIASUG	136.20	5.42	FMCG-SUGAR	SATIN	329.95	-0.89	FINANCIAL SERVICES
JKCEMENT	719.80	4.96	CEMENTS	JKLAKSHMI	347.60	-0.81	CEMENTS
UFLEX	273.90	4.60	FMCG-PACKAGING	KNRCON	170.00	-0.76	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS
TIMETECHNO	92.50	4.23	FMCG-PACKAGING	LUMAXIND	757.05	-0.73	AUTO-AUTOMOBILES AND AUTO PARTS
KCPSUGIND	30.40	3.75	FMCG-SUGAR	HIMATSEIDE	295.15	-0.71	TEXTILES AND APPAREL
DHAMPURSUG	130.80	3.73	FMCG-SUGAR	CENTENKA	273.50	-0.58	AUTO-AUTO ANCL AND COMPONENTS
VISAKAIND	184.50	3.56	CEMENTS	MRPL	98.15	-0.41	ENERGY-OIL & GAS
CAPF	568.90	3.47	FINANCIAL SERVICES	INDIANHUME	378.70	-0.34	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS
HGS	526.20	3.38	IT	MUKANDLTD	62.65	-0.32	METALS AND MINING
AIAENG	1301.45	3.37	INFRA-MACHINERY EQUIPMENT	IIFL	261.75	-0.23	FINANCIAL SERVICES
BANCOINDIA	189.00	3.08	AUTO-AUTO ANCL AND COMPONENTS	CHENNPETRO	273.95	-0.23	ENERGY-OIL & GAS
TRIDENT	57.80	3.03	TEXTILES AND APPAREL	LAKSHVILAS	142.00	-0.04	BANKS-PRIVATE
EIDPARRY	255.75	2.98	FMCG-SUGAR	MOTILALOFS	520.00	-0.02	FINANCIAL SERVICES

## Dynamic Sector Performance- 30<sup>th</sup> Dec 2016

Sector	% CHANGE Today
FMCG- SUGAR	4.56%
DIVERSIFIED	2.33%
MEDIA- ENTERTAINMENT	1.93%
CEMENT	1.72%
FMCG- PACKAGING	1.50%
TEXTILES AND APPAREL	1.25%
IT	1.22%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	1.21%
REALTY	1.18%
INFRA- MACHINERY EQUIPMENT	1.17%
JEWELLERY	1.16%
BANKS-PSU	1.12%
CHEMICALS	1.10%
METALS AND MINING	1.06%
FMCG- FOOD	1.06%
INFRA- POWER	1.01%
ENTERTAINMENT-HOTELS AND LEISURE	0.96%
AIRLINES	0.94%
TRANSPORTATION LOGISTICS	0.91%
FERTILISERS	0.87%
INFRA- TELECOM	0.82%
REALTY- HOUSEHOLD	0.78%
FMCG	0.76%
MEDIA	0.72%
AUTO-AUTO ANCL AND COMPONENTS	0.56%
AUTO- AUTOMOBILES AND AUTO PARTS	0.55%
ENERGY-OIL & GAS	0.54%
PHARMA	0.54%
FMCG- BREVERAGES	0.48%
DEFENCE	0.45%
BANKS-PRIVATE	0.45%
FINANCIAL SERVICES- NBFC	0.36%
PAPER	0.14%
AUTO- TYRES AND TUBES	0.10%
FOOTWEAR	-0.26%
FINANCIAL SERVICES	-1.88%

Top sectors are FMCG- Sugar, Media and Cement.

Cement, Financial Services and Realty to remain in focus as PM Narendra Modi has encouraged housing for poor at cheaper interest rates.

Support Shares							
These stocks were near support on 30th December							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
PNB	115.5	112	Month 1 Low	LAOPALA	447.3	438.1	Month 1 Low
MCLEODRUSS	139.9	137.5	Month 1 Low	MBLINFRA	42.35	41.5	Month 35 Low
ORIENTBANK	106	101.8	Month 1 Low	RICOAUTO	54.4	53.05	Month 1 Low
INFRATEL	343.5	324.3	Month 1 Low	BIRLACORPN	630.6	608	Month 1 Low
ALBK	60.2	57	Month 1 Low	MONSANTO	2243.25	2190.8	Month 6 Low
JETAIRWAYS	347.6	316.6	Month 14 Low	JMTAUTOLD	19.2	18	Month 6 Low
CONCOR	1110	1051	Month 10 Low	AEGISCHEM	129	124.6	Month 1 Low
MRF	48906	46200	Month 2 Low	DHANBANK	22.65	21.9	Month 4 Low
BHEL	121.2	112.4	Month 8 Low	NDL	111.2	105	Month 1 Low
IDFC	53.75	50.2	Month 1 Low	NITINFIRE	23.9	22.9	Month 4 Low

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