



Dynamic Levels Morning Report

Thursday, March 02, 2017

Nifty To Rally Taking Cues From Strong Global Market

Indian Market Outlook: Wednesday, Indian Benchmark Index Nifty opened at 8904 made a high of 8961 and made a low of 8899 and finally closed at 8946 which is 66 points higher from its previous day close. Nifty traded strong throughout the day and have closed at its highest level in six months.

India's 3rd quarter GDP came at 7% which was higher than expected have surprised the market participants.

Sectors which performed well in yesterday's trade were realty, Metal and FMCG which were up by 3.46%, 1.91% and 1.30% respectively.

Sobha, Suntek realty and Indiabulls Real estate were among the top gainers in realty which were up by 15.6%, 9.47% and 4.56% respectively. The metal stocks which shines in yesterday's trade were Tata Sponge, Jindal saw and Tatasteel which were up by 9.06%, 5.37% and 3.68% respectively.

Selling pressure was seen in Oil and Gas sector, Hindpetro was down by 3.57% followed by BPCL which was down by 1.58%.

Bank Nifty opened gap up by 92 and remained strong through the day the index made a low of 20679 and closed the day at 20784 up by 0.86% from its previous day close. The major support of Bank Nifty is at 20561 and the major resistance is at 21012.

Small Cap Index remained strong last day, and closed 0.52% higher at 6743 after making an all time high of 6764.

Nifty Future is opening at 9012 as per SGX Nifty at 8:30 am IST, 40 point above its previous close of 8972.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	COMBINED
1-Mar-17	-198.27	254.21	55.94
28-Feb-17	1146.23	268.34	1414.57
27-Feb-17	-145.55	263.79	118.24
23-Feb-17	392.33	-445.04	-52.71
22-Feb-17	-259.21	917.97	658.76
21-Feb-17	-1435.76	1535.44	99.68
20-Feb-17	-433.38	827.9	394.52
17-Feb-17	8043.14	-5631.99	2411.15
16-Feb-17	-215.69	846.11	630.42
15-Feb-17	225.84	248.98	474.82
14-Feb-17	-6.45	-3.2	-9.65
13-Feb-17	306.74	-171.7	135.04
10-Feb-17	504.51	-224.76	279.75
9-Feb-17	356.63	-379.63	-23
8-Feb-17	-127.69	-166.82	-294.51
7-Feb-17	201.13	1620.03	1821.16
6-Feb-17	-403.52	449.52	46
3-Feb-17	354	-43	311
2-Feb-17	108.59	-110.89	-2.3
1-Feb-17	92.73	1133.74	1226.47

On 1st Mar, FIIs have sold shares of worth Rs.198.27 crore and DIIs have bought shares of worth Rs.254.21 crore in cash segment .

Last month FIIs and DIIs were buyers in the market for a total value of 9639.41 crore.

OPEN INTEREST IN INDEX FUTURES

	3577		4177		5372		2201			
Date	FII		PRO		CLIENT		DII		Nifty	Bank Nifty
	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Close	Close
1-Mar-17	179370	2827	-34730	1567	-136124	-4977	-8516	583	8946	20784
28-Feb-17	176543	-1044	-36297	-1778	-131147	-877	-9099	3699	8880	20607
27-Feb-17	177587	-2470	-34519	1726	-130270	-329	-12798	1073	8896	20613

On 1st Mar, FII have bought 2827 contracts and PRO have bought 1567 contracts in Index Futures. Both the figures are below their daily average.

Client have sold 4977 contracts in Index Futures which is also a below average figure.

OPEN INTERESTS IN INDEX OPTIONS

	8577					26619					31797				271			
Date	FII					PRO				CLIENT				DII				
	Net OI Index Call	Net OI Index Put	Net OI Index Options	Adjusted Net 2 lacs Options OI	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	
1-Mar-17	56024	202899	-146875	53125	-8483	-14768	-63628	48860	23975	-182340	-142479	-39861	-15492	141084	3208	137876	0	
28-Feb-17	53377	191769	-138392	61608	-14225	-13549	-38434	24885	-3489	-180912	-156543	-24369	17447	141084	3208	137876	267	
27-Feb-17	50890	175057	-124167	75833	-8468	-6369	-34743	28374	-24302	-185614	-143798	-41816	32770	141093	3484	137609	0	

On 1st Mar, FIIs have sold 8483 contracts in Index Options and PRO have bought 23975 contracts.

On the other hand, Client have sold 15492 contracts in Index Options.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2392.25	-0.06%
	Dow Jones Industrial Average	US	21115.55	1.46%
Europe	DAX Futures	Germany	12064.40	0.04%
	Euro Stoxx 50 Futures	Eurozone	3389.00	1.96%
	CAC 40 Futures	Paris	4958.50	2.07%
	FTSE 100 Futures	London	7363.50	-0.01%
Asia	Nikkei 225 Futures	Japan	19635.00	0.22%
	S&P/ASX 200 Futures	Australia	5756.50	0.39%
Emerging Markets				
America	iBovespa Futures	Brazil	67922.00	0.47%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	23868.50	-0.25%
	SET Index	Thailand	1567.19	0.49%
	KOSPI 200	Korea	271.92	0.68%
	MSCI Emerging Markets	Singapore	938.47	0.22%

INTERNATIONAL MARKET MORNING UPDATE

In international market S&P500 made new record high 2401 and is currently trading at 2391. US President Donald Trump did not clarify on his long hold tax proposals, however the investor took an optimistic stance on announcement of \$ 1 trillion investment on infrastructure.

Federal beige book added fuel to the rally which indicated that economy in 12 Fed district has expanded at a modest to moderate pace from early January through mid-February.

Beige book also reaffirmed optimistic Business outlook for short term and tight labour market in 2017.

ISM manufacturing data was also very positive which showed manufacturing growth in Feb 2017 was 57.6 in comparison to Jan 2017 which was 56.4, indicating immense growth.

German Index Dax gave breakout of its recent high of 12030 and is currently trading at 12060. The European market rallied taking cues from US market.

MSCI Emerging market index is trading at 938, 2 day low of the index is at 930 and recent high is 956. If the index give breakout of 956 in come trading session we might see huge buying coming in emerging markets.

LIST OF TOP GAINERS AND LOSERS ON 01st MARCH 2017

TOP GAINER			TOP LOSER		
Symbol	LTP	%change	Symbol	LTP	%change
SOBHA	336.4	15.6	MOIL	342.6	-3.48
SUNTECK REALTY	282.6	9.47	PHILLIPS CARBON	292.4	-3.34
TATA SPONGE	712.15	9.06	NFL	75.5	-2.71
GAEL	114	7.45	GIC HOUSING	308.2	-2.48
DELTA CORP	153.3	7.2	NATCO PHARMA	784.5	-2.44
DILIP BUILDCON	328.1	6.99	VENKYS	838.7	-2.31
ANANT RAJ	48.45	5.79	JAY BHARAT MARUTI	389.1	-2.22
RATNAMANI	726.1	5.73	DHAMPUR SUGAR	184.45	-1.91
GUJARAT GAS	660.3	5.67	SUPREME INDUSTRIES	989.45	-1.9
JINDAL SAW	81.45	5.37	CAPITAL FIRST	654.15	-1.89
NAVA BHARAT	118.6	5.33	GNFC	265.05	-1.74
IGPL	338.2	4.85	BALRAMPUR CHINI	150.2	-1.73
KALYANI STEELS	356.05	4.69	KALPATARU POWER	282.05	-1.55
SURYA ROSHNI	193.55	4.14	KRBL	378.9	-1.51
SUNDARAM FINANCE	1497.6	4	GHCL	260.4	-1.31
RICO AUTO	59.05	3.87	NOCIL	83.95	-1.29
NALCO	71.55	3.77	VIJAYA BANK	69.45	-1.28
NAVNEET	149.5	3.68	RCF	58.6	-1.26
TIME TECHNOPLAST	100.55	3.61	JK CEMENT	875.85	-1.15
CCL PRODUCTS	354.35	3.43	MINDA INDUSTRIES	434.9	-1.05
SARDA ENERGY	251.85	3.3	VARDHMAN TEXTILES	1315.45	-1.03
NILKAMAL	1988.15	2.95	LOUDH SUGAR	138.5	-1
CAN FIN HOMES	1989.4	2.8	NAVIN FLUORINE	2511.6	-0.98
ALPHAGEO	975.95	2.76	VMART	711.65	-0.96
MANAPPURAM	99.7	2.62	LUMAX INDUSTRIES	1350.85	-0.95
EROS	217.9	2.52	VINATI ORGANICS	718	-0.95
TRIDENT	73.65	2.51	SRIKALAHASTHI PIPES	325.1	-0.88
RALLIS INDIA	239.9	2.35	REPCO	653.8	-0.71
KEI	182.65	2.27	SSWL	715.3	-0.69
MAHARASHTRA SEAMLESS	348.4	2.17	EVEREADY	248.25	-0.68

TOP GAINERS AND LOSERS IN FUTURES- 01st MARCH 2017

TOP GAINER			TOP LOSER		
NAME	LTP	%change	NAME	LTP	%change
INDIABULLS REAL ESTATE	84.8	4.56	JAIPRAKASH ASSOCIATES	16	-3.32
TATA GLOBAL	145	4.39	BHARAT FINANCIAL	824.05	-2.9
SAIL	63.9	3.99	BAJAJ FINANCE	1078.45	-2.86
TATA STEEL	503.4	3.68	IDEA	113.1	-2.58
MOTHERSON SUMI	362.4	3.13	EICHER MOTORS	23790	-1.81
IRB	240.5	3.11	DCB BANK	154.25	-1.69
VEDL	267	2.75	NTPC	161.15	-1.65
HINDALCO	190.3	2.73	TATAMOTORS	450.25	-1.61
MAHINDRA	1352	2.72	GMR INFRA	15.8	-1.56
ITC	269.95	2.68	ULTRATECH CEMENT	3737	-1.54

DYNAMIC SECTOR PERFORMANCE- 01st MAR 2017

Sector	% Movement
INFRA-POWER	2.65%
ENTERTAINMENT-HOTELS AND LEISURE	2.46%
FMCG-PACKAGING	2.35%
JEWELLERY	1.61%
DEFENCE	1.61%
FMCG-BEVERAGES	1.42%
IT	1.39%
BANKS-PSU	1.17%
FMCG-FOOD	0.90%
AUTO-AUTOMOBILES AND AUTO PARTS	0.73%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.58%
BANKS-PRIVATE	0.55%
INFRA-MACHINERY EQUIPMENT	0.45%
CHEMICALS	0.42%
FERTILISERS	0.40%
AUTO-TYRES AND TUBES	0.36%
MEDIA	0.34%
AIRLINES	0.32%
AUTO-AUTO ANCL AND COMPONENTS	0.27%
FINANCIAL SERVICES-NBFC	0.08%
ENERGY-OIL & GAS	0.07%
FMCG	0.01%
FINANCIAL SERVICES	-0.03%
FMCG-SUGAR	-0.18%
INFRA-TELECOM	-0.23%
CEMENTS	-0.45%
FOOTWEAR	-1.50%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	8946	0.75%	8961	8899
Nifty 50 Futures	8982	0.77%	8995	8893
Bank NIFTY Futures	20838	0.76%	20900	20725
Nifty Smallcap 100	6743	0.52%	6764	6734
India Vix	13.58	-1.58%	13.80	13.21
USD/INR	66.829	0.10%	66.896	66.714
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	11277	-0.73%	11402	11257
Nifty IT	10748	0.63%	10778	10658
Nifty Infrastructure	2995	-0.10%	3019	2990
Nifty Financial Services	8377	1.09%	8395	8313
Nifty Private Bank	11533	0.99%	11552	11463
Nifty PSU Bank	3311	0.74%	3340	3295
Nifty FMCG	22651	1.40%	22717	22367
Nifty Realty	205	3.88%	205	199
Nifty Pharma	10701	1.09%	10759	10610
Nifty PSE	4015	-0.64%	4064	4011
Nifty Metal	3185	1.83%	3196	3132
Nifty Media	2995	-0.04%	3010	2984
Nifty Auto	9671	0.17%	9702	9617

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