



# Dynamic Levels Morning Report

Tuesday, May 02, 2017

## Market To Remain In Range With Positive Bias

**Indian Market Outlook:** Last week Nifty made a new record high of 9367, Index made a low of 9130 and closed at 9304. Most of the future listed stocks like Axis Bank, Biocon, Ceat, Fedreral Bank, Hexaware, Reliance Maruti, Kotak Bank declared their results , better than expected which helped the market to rally.

Last week Bank Nifty also made a record high of 22383 and closed at the highest level at 22358. The Index opened at 21592 and made a low of 21579. PSU banks rallied the most. Bank of India, Indian Bank, Dena Bank and Corporation bank were top performers.

Last week Small Cap Index made a new record high of 7531 and closed at 7443 after making low of 7327.

Nifty to open gap up by 23 points at 9354 against yesterdays close of 9330.95 as per SGX Nifty.

## CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
28-Apr-17	-1150.43	1684.44	534.01
27-Apr-17	-181.71	233.31	51.6
26-Apr-17	-492.52	1011.38	518.86
25-Apr-17	178.82	998.26	1177.08
24-Apr-17	-279.55	984.17	704.62

On 28<sup>th</sup> Apr FII sold 1150.43 Crore in Cash segment and DII bought 1684.40 Crore. In combined FII and DII have a net buy figure of 534.01 Crore.

## OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
28-Apr-17	150478	-61721	-86406	-2351	9304	22358
27-Apr-17	160233	-60234	-96295	-3704	9342	22326
26-Apr-17	107356	-56261	-47928	-3167	9352	22243
25-Apr-17	104157	-51815	-50352	-1990	9307	22055
24-Apr-17	114843	-52621	-62957	735	9218	21857

In Index Future last week, FIIs have bought 35635 contracts, Since on 24<sup>th</sup> Apr the net open position was 114843 contracts and on 28<sup>th</sup> Apr the open position is 150478 contracts. PRO have sold 9100 contracts during the week, since on the starting of the starting of the week, the open position was (-)52621 and on the last trading day it was (-)61721.

## OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
28-Apr-17	-172803	127324	-87546	133026	9304	22358
27-Apr-17	-128865	110955	-115621	133532	9342	22326
26-Apr-17	-287003	263394	-109819	133429	9352	22243
25-Apr-17	-309934	234229	-57315	133021	9307	22055
24-Apr-17	-336960	219528	-15452	132885	9218	21857

In Index Options last week, FIIs have bought 164157 contracts, Since on 24<sup>th</sup> Apr the net open position was (-)336960 contracts and on 28<sup>th</sup> Apr the open position is (-)172803 contracts. PRO have sold 92204 contracts during the week, since on the starting of the starting of the week, the open position was 219528 and on the last trading day it was 127324.



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## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2375.00	-0.17%
	Dow Jones Industrial Average	US	20914.62	-0.10%
<b>Europe</b>	DAX Futures	Germany	12110.50	-0.04%
	Euro Stoxx 50 Futures	Eurozone	3368.00	0.18%
	CAC 40 Futures	Paris	5013.80	0.34%
	FTSE 100 Futures	London	7353.20	0.09%
<b>Asia</b>	Nikkei 225 Futures	Japan	19305.00	-0.69%
	S&P/ASX 200 Futures	Australia	5769.50	-0.18%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	64715.00	-2.26%
<b>Asia</b>	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24294.50	-0.14%
	SET Index	Thailand	1560.98	0.25%
	KOSPI 200	Korea	281.86	0.62%
	MSCI Emerging Markets	Singapore	965.57	0.25%

## INTERNATIONAL MARKET MORNING UPDATE

Last day S&P closed at 2388 after making a high of 2394 and a low of 2385. Last week S&P took a support at 2369 and made a high of 2398.

Last Week, the German Index DAX closed at 12438 after making a high of 12486 and a low of 12289.

The Morgan Stanley Emerging market Index is trading at 979.76, after making a recent of 986.26.

Asian Markets are mostly trading higher today from their previous day's close. Easing worries about North Korea also boosted investor sentiments. U.S. President Donald Trump said that if the circumstances were right, he would meet North Korean leader Kim Jong Un.

## Last Week Top Gainers and Losers

Cash Multi- Bagger Top Gainers and Losers							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
KAKATCEM	DIVERSIFIED	420	25.08%	EROSMEDIA	MEDIA-ENTERTAINMENT	216	-14.30%
SURYAROSNI	REALTY-HOUSEHOLD	265	24.18%	ADANITRANS	INFRA-POWER	78	-8.75%
VIJAYABANK	BANKS-PSU	82	18.01%	SOBHA	REALTY	371	-7.26%
UFLEX	FMCG-PACKAGING	371	15.99%	VENKEYS	FMCG-FOOD	1254	-7.23%
APLAPOLLO	INFRA-MACHINERY EQUIPMENT	1468	15.51%	KWALITY	FMCG-FOOD	151	-7.10%
TFCILTD	FINANCIAL SERVICES-NBFC	94	12.75%	DISHMAN	PHARMA	310	-5.29%
CUB	BANKS-PRIVATE	165	10.46%	RALLIS	CHEMICALS	242	-5.10%
AARTIIND	CHEMICALS	878	9.60%	DEEPAKFERT	FERTILISERS	267	-5.03%
GUJFLUORO	CHEMICALS	775	8.57%	COROMANDEL	FERTILISERS	349	-4.75%
BALKRISIND	AUTO-TYRES AND TUBES	1523	8.35%	UCALFUEL	AUTO-AUTO ANCL AND COMPONENTS	215	-4.61%
ESSELPACK	FMCG-PACKAGING	257	8.27%	JUBILANT	PHARMA	772	-4.45%
JKTYRE	AUTO-TYRES AND TUBES	166	8.19%	PRABHAT	FMCG-FOOD	120	-4.27%
IGPL	CHEMICALS	404	7.95%	TIMETECHNO	FMCG-PACKAGING	114	-4.25%
RAIN	METALS AND MINING	112	7.79%	MANALIPETC	CHEMICALS	44	-4.24%
MRPL	ENERGY-OIL & GAS	134	7.74%	KCPSUGIND	FMCG-SUGAR	36	-4.10%

Gainers & Losers In F&O Segment							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
BANKINDIA	BANKS-PSU	187	24.16%	ADANIENT	INFRA-POWER	109	-25.35%
INDIANB	BANKS-PSU	319	22.68%	UJJIVAN	FINANCIAL SERVICES	382	-5.22%
FEDERALBNK	BANKS-PRIVATE	108	16.51%	LUPIN	PHARMA	1338	-4.94%
INDIACEM	CEMENTS	216	14.98%	AUROPHARMA	PHARMA	607	-4.18%
ANDHRABANK	BANKS-PSU	69	14.74%	JUSTDIAL	INFRA-TELECOM	502	-4.17%
SYNDIBANK	BANKS-PSU	83	14.61%	AJANTPHARM	PHARMA	1652	-3.97%
ALBK	BANKS-PSU	82	12.42%	DISHTV	MEDIA-ENTERTAINMENT	95	-3.89%
IDFCBANK	BANKS-PRIVATE	66	11.82%	HINDPETRO	ENERGY-OIL & GAS	536	-3.76%
ORIENTBANK	BANKS-PSU	170	10.89%	INFIBEAM	IT	1059	-3.70%
CANBK	BANKS-PSU	358	10.66%	EQUITAS	FINANCIAL SERVICES	166	-3.09%
UNIONBANK	BANKS-PSU	171	9.14%	MUTHOOTFIN	JEWELLERY	394	-2.99%
RELCAPITAL	FINANCIAL SERVICES-NBFC	665	9.06%	WOCKPHARMA	PHARMA	719	-2.88%
SHREECEM	CEMENTS	19188	9.05%	SINTEX	REALTY-HOUSEHOLD	113	-2.83%
PNB	BANKS-PSU	169	9.01%	TECHM	IT	417	-2.50%
ACC	CEMENTS	1627	8.77%	PETRONET	ENERGY-OIL & GAS	424	-2.29%

## DYNAMIC SECTOR PERFORMANCE LAST WEEK

Sector	Weekly
REALTY	7.90%
FMCG-SUGAR	7.14%
FERTILISERS	5.15%
FOOTWEAR	4.69%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	4.53%
ENTERTAINMENT-HOTELS AND LEISURE	3.93%
AUTO-TYRES AND TUBES	3.92%
DEFENCE	3.73%
MEDIA-ENTERTAINMENT	3.55%
INFRA-POWER	3.52%
DIVERSIFIED	3.26%
TRANSPORTATION LOGISTICS	3.21%
FMCG-FOOD	3.16%
AUTO-AUTO ANCL AND COMPONENTS	2.86%
JEWELLERY	2.48%
CHEMICALS	2.36%
CEMENTS	2.31%
TEXTILES AND APPAREL	2.03%
FMCG-BEVERAGES	1.77%
REALTY-HOUSEHOLD	1.65%
FINANCIAL SERVICES	1.35%
AIRLINES	1.26%
INFRA-MACHINERY EQUIPMENT	0.88%
IT	0.86%
AUTO-AUTOMOBILES AND AUTO PARTS	0.76%
BANKS-PRIVATE	0.56%
FMCG	0.49%
FINANCIAL SERVICES-NBFC	0.47%
ENERGY-OIL & GAS	0.46%
FMCG-PACKAGING	0.36%
PAPER	0.29%
INFRA-TELECOM	0.08%
PHARMA	-0.08%
BANKS-PSU	-0.52%
METALS AND MINING	-0.83%
MEDIA	-2.86%



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## Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9304	-0.41%	9343	9282
Nifty 50 Futures	9334	-0.19%	9368	9318
Bank NIFTY Futures	22370	0.34%	22392	22204
NIFTY Free Float Smallcap 100	7443	0.54%	7452	7406
India Vix	10.86	-1.90%	11.07	10.53
USD/INR	64.278	0.24%	64.37	64.025
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	251	-1.80%	256	250
Nifty Financial Services	9066	-0.44%	9094	9022
Nifty PSU Bank	3659	3.44%	3674	3546
Nifty Infrastructure	3255	-0.30%	3265	3246
Nifty Private Bank	12309	-0.04%	12325	12231
Nifty Auto	10255	0.81%	10292	10177
Nifty Metal	2974	1.52%	3016	2922
Nifty Energy	12264	-0.22%	12347	12223
Nifty IT	9944	-0.69%	10024	9921
Nifty FMCG	23675	-1.63%	24094	23623
Nifty PSE	4216	0.55%	4224	4186
Nifty Pharma	10121	0.21%	10162	10075
Nifty Media	3252	-0.26%	3269	3233

## Result Calendar

Stocks	Date	F&O	Stocks	Date	F&O	Stocks	Date	F&O	Stocks	Date	F&O
APLLTD	3-May-17		LTTS	3-May-17		EXIDEIND	4-May-17	F&O	LTI	4-May-17	
DHFL	3-May-17	F&O	MERCK	3-May-17		GREAVESCOT	4-May-17		MRF	4-May-17	F&O
ICICIBANK	3-May-17	F&O	VMART	3-May-17		HCC	4-May-17		TATACOMM	4-May-17	F&O
INTELLECT	3-May-17		BASF	4-May-17		HDFC	4-May-17	F&O			
KPRMILL	3-May-17		EMAMILTD	4-May-17		L&TFH	4-May-17	F&O			

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