



Dynamic Levels Morning Report

Wednesday, August 02, 2017

Market Expected To Remain Buy Till Nifty Breaches 9940 On The Downside

Indian Market Outlook:

Last Day, The Indian Benchmark Index Nifty made an all time high of 10129 and closed at 10115.

Bank Nifty also made an all time high of 25180 and closed at 25123 after making a low of 25001. Indusind Bank up by 1.21%, HDFC Bank by 0.72%, Yes Bank by 0.98% were among the top movers in the Banking Index

Small Cap last day witnessed profit booking at higher levels. The Index made a high of 7840 and closed at 7772 after making a low of 7763.

Nifty to open gap down by 5 points at 10142 against yesterday's close of 10147 as per SGX Nifty.

Results for the day

CAPF	ENIL	MAXVIL	TBZ
BATAINDIA	INGERRAND	METKORE	TCI
GKWLIMITED	HEG	MHRIL	SOLARINDS
EDELWEISS	IGARASHI	PNB	UCOBANK
EIMCOELECO	LUPIN	RELINFRA	VOLTAS
GODREJPROP	MAGMA	PONNIERODE	VSTIND
EMAMILTD	KAYA	NH	WOCKPHARMA
GREENPLY	KEC	SICAL	

OPEN INTEREST IN INDEX OPTIONS

FII and PRO have sold 138011 contracts in last 10 days in Index Options. This shows that Market is in cautious state. Profit booking can take place at higher levels. However, the position is very minimal to decide the direction of the market and as August Expiry has just began. Thus upcoming 2 or 3 days data will give clear direction of the market.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	-64250	-1542	-65792	69376	-3584	94	201
10 Day' Net Position (A-B)	-5650	-132361	-138011	158995	-20985	288	1101
1-Aug-17	-85982	39845	-46137	-13620	59756	10115	25123
31-Jul-17	-85164	48658	-36506	-24916	61421	10077	25104
28-Jul-17	-73505	18412	-55093	-7660	62753	10015	24811
27-Jul-17	-21732	41387	19655	-82996	63340	10021	24922
26-Jul-17	-64558	233372	168814	-234331	65516	10021	24671
25-Jul-17	-65539	212291	146752	-221228	74476	9965	24521
24-Jul-17	-64936	197116	132180	-210548	78368	9966	24421
21-Jul-17	-55956	132367	76411	-155486	79075	9915	24257
20-Jul-17	-81464	119919	38455	-119196	80741	9873	24213
19-Jul-17	-80332	172206	91874	-172615	80741	9827	24022

Cash Market Data

DATES	FII	DII	FII+DII
1-Aug-17	-945.83	1390.65	444.82
31-Jul-17	-1196.94	1768.43	571.49
28-Jul-17	-223.12	424.67	201.55
27-Jul-17	1869.92	-660.03	1209.89
26-Jul-17	-60.6	676.61	616.01
25-Jul-17	270.77	-209.5	61.27
24-Jul-17	-366.84	668.87	302.03
21-Jul-17	12.9	147.66	160.56
20-Jul-17	154.91	0.08	154.99
19-Jul-17	1046.65	-12.48	1034.17

In last 10 days FII and DII were buyers in the cash segment. In combined they have bought stocks worth Rs.4756.78 Crore.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2474.38	0.10%
	Dow Jones Industrial Average	US	21963.92	0.33%
Europe	DAX Futures	Germany	12262.90	0.05%
	Euro Stoxx 50 Futures	Eurozone	3471.00	0.70%
	CAC 40 Futures	Paris	5125.00	0.69%
	FTSE 100 Futures	London	7366.50	0.01%
Asia	Nikkei 225 Futures	Japan	20055.00	0.40%
	S&P/ASX 200 Futures	Australia	5681.50	-0.47%
Emerging Markets				
America	iBovespa Futures	Brazil	66805.00	0.91%
	Hang Seng Futures	China	27540.00	0.11%
	SET Index	Thailand	1576.45	0.02%
	KOSPI 200	Korea	317.72	0.24%
	MSCI Emerging Markets	Singapore	1069.00	0.26%

INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 is trading at 2474, from last 2 weeks the Index is trading in a narrow range of 26 points from 2486 to 2460.

German Index Dax yesterday closed 12264, the Index recovered from its low of 12087.

MSCI emerging market Index is trading at 1070.

Stocks in which Price Movement is seen after Institutions increased their holdings from last quarter

Share Name	SECTOR	LTP	Price Performance after 21st July 2017	No of Institution in Mar'17	No of Institution in Jun'17	Increase in Institutions
RASHTRIYA CHEMICALS AND FERTILIZERS	FERTILISERS	88	12%	41	51	10
NAVIN FLUORINE INTERNATIONAL	CHEMICALS	742	11%	101	121	20
CITY UNION BANK	BANKS-PRIVATE AND PSU	175	10%	201	212	11
INDIABULLS REAL ESTATE	REALTY	233	9%	129	150	21
DCM SHRIRAM	SUGAR	387	8%	97	115	18
GUJARAT STATE FERTILIZERS & CHEMICALS	FERTILISERS	135	8%	146	161	15
KRBL	FMCG-FOOD	470	6%	73	86	13
APOLLO TYRES	AUTO PARTS & ANCL & TYRES	267	6%	366	401	35
West Coast Paper Mills Limited	PAPER	208	5%	69	83	14
CESC	POWER	946	5%	276	320	44
VENKYS INDIA	FMCG-FOOD	2125	5%	20	47	27
KEC INTERNATIONAL	POWER	307	5%	220	246	26
THE SOUTH INDIAN BANK	BANKS-PRIVATE AND PSU	30	4%	135	165	30
DHAMPUR SUGAR MILLS	SUGAR	239	4%	75	87	12
HINDUJA GLOBAL SOLUTIONS	IT	542	4%	32	50	18
AJMERA REALTY & INFRA INDIA	REALTY	210	3%	7	22	15
MERCK	PHARMA	1249	3%	48	58	10
DCB BANK	BANKS-PRIVATE AND PSU	200	3%	153	167	14
DILIP BUILDCON	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	528	2%	43	67	24
RATNAMANI METALS & TUBES	METALS AND MINING	834	2%	17	49	32
BRIGADE ENTERPRISES	REALTY	276	2%	54	108	54
DEWAN HOUSING FINANCE CORPORATION	FINANCIAL SERVICES	466	2%	223	263	40
BALRAMPUR CHINI MILLS	SUGAR	162	2%	150	176	26
CEAT	AUTO PARTS & ANCL & TYRES	1877	2%	231	252	21
GARWARE WALL ROPES	TEXTILES AND APPAREL	892	1%	43	55	12

Sector Performance for the month of July

Major Sector	% Movement from 1st July
METALS AND MINING	12.11%
CHEMICALS	8.35%
AUTOMOBILES	6.81%
FMCG-FOOD	6.52%
POWER	5.28%
BANKS-PRIVATE AND PSU	5.12%
REALTY	5.06%
ENERGY-OIL & GAS	5.00%
INDUSTRIAL MANUFACTURING	4.86%
FINANCIAL SERVICES	4.73%
AUTO PARTS & ANCL & TYRES	4.29%
PHARMA	3.63%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	3.58%
IT	3.08%
FMCG AND BEVERAGES	3.00%
CEMENT & CEMENT PRODUCTS	2.77%
TEXTILES AND APPAREL	1.47%
TRANSPORTATION LOGISTICS	0.62%
HOUSEHOLD GOODS	0.12%
Minor Sector	% Movement from 1st July
TELECOM	12.79%
SUGAR	12.73%
GOLD & JEWELLERY	9.47%
PAPER	6.88%
FILMS	5.29%
CONSUMER GOODS	4.00%
FERTILISERS	3.48%
HOTELS AND LEISURE	3.24%
AIRLINES	3.45%
DEFENCE	2.31%
MEDIA-TV AND NEWSPAPER	2.23%
PACKAGING	0.69%

Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	10115	0.37%	10129	10066
Nifty 50 Futures	10160	0.57%	10161	10090
Bank NIFTY Futures	25200	0.26%	25224	25113
NIFTY Free Float Smallcap 100	7772	-0.37%	7840	7763
India Vix	11.91	0.06%	12.39	11.59
USD/INR	64.107	-0.10%	64.204	64.045
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Auto	11171	1.53%	11183	11033
Nifty Metal	3291	0.94%	3297	3273
Nifty PSE	3988	0.46%	4000	3979
Nifty IT	10802	0.43%	10888	10767
Nifty Pharma	9517	0.43%	9602	9482
Nifty Media	3112	0.39%	3132	3098
Nifty Private Bank	13956	0.20%	13982	13889
Nifty Infrastructure	3408	0.19%	3414	3386
Nifty FMCG	25782	0.14%	25822	25651
Nifty Realty	283	0.00%	285	282
Nifty Financial Services	10263	-0.06%	10295	10205
Nifty Energy	12820	-0.07%	12880	12765
Nifty PSU Bank	3672	-1.35%	3748	3661

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